

**APPLICATION FOR SUPPLEMENTAL SECURITY INCOME (SSI)**

Do Not Write in This Space  
**DATE STAMP**

Note: Social Security Administration staff or others who help people apply for SSI will fill out this form for you.

**I am/We are applying for Supplemental Security Income and any federally administered state supplementation under Title XVI of the Social Security Act, for benefits under the other programs administered by the Social Security Administration, and where applicable, for medical assistance under Title XIX of the Social Security Act.**

Filing Date (month, day, year)

Receipt  Protective

FS-SSA/APP  FS-REFERRED

Preferred Language  
Written: Spoken:

**TYPE OF CLAIM**  Individual  Individual with Ineligible Spouse  Couple  Child  Child with Parents

**PART I--BASIC ELIGIBILITY-- Answer the questions below beginning with the first moment of the filing date month.**

1.	(a) First Name, Middle Initial, Last Name	Sex <input type="checkbox"/> Male <input type="checkbox"/> Female	Birthdate (month, day, year)	Social Security Number
	(b) Did you ever use any other names (including maiden name) or any other Social Security Numbers?		<input type="checkbox"/> YES Go to (c)	<input type="checkbox"/> NO Go to (d)
	(c) Other Name(s)		Other Social Security Number(s) used	
	(d) If you are also filing for Social Security Benefits, go to #2; otherwise complete the following:			
	Mother's Maiden Name:	Father's Name:	Go to #2	
2.	Applicant's Mailing Address (Number & Street, Apt. No. P.O. Box, Rural Route)			
	City and State		ZIP Code	County
3.	Claimant's Residence Address (If different from applicant's mailing address)			
	City and State		ZIP Code	County
4.	<b>DIRECT DEPOSIT PAYMENT ADDRESS (FINANCIAL INSTITUTION)</b>			
	Routing Transit Number	Account Number	<input type="checkbox"/> Checking	<input type="checkbox"/> Enroll in Direct Express
			<input type="checkbox"/> Savings	<input type="checkbox"/> Direct Deposit Refused

5.	(a) Are you married?	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to #6
	(b) Date of marriage: (month, day, year)		
	(c) Spouse's Name (First, middle initial, last)	Birthdate (month, day, year)	Social Security Number
	(d) Did your spouse ever use any other names (including maiden name) or Social Security Numbers?	<input type="checkbox"/> YES Go to (e)	<input type="checkbox"/> NO Go to (f)
	(e) Other Name(s)	Other Social Security Number(s) Used	
	(f) Are you and your spouse living together?	<input type="checkbox"/> YES Go to #6	<input type="checkbox"/> NO Go to (g)
	(g) Date you began living apart : (month, day, year)		
	(h) Address of spouse or name of someone who knows where spouse is. (Complete only if spouse is age 65, blind or disabled.)		
6.	(a) Have you had any other marriages? If never married, check this box <input type="checkbox"/>	<b>You</b> <input type="checkbox"/> YES Go to (b) <input type="checkbox"/> NO Go to #7	<b>Your Spouse, if filing</b> <input type="checkbox"/> YES Go to (b) <input type="checkbox"/> NO Go to #7
	(b) Give the following information about your former spouse. If there was more than one former marriage, show the remaining information in Remarks and go to #4.		
	<b>YOU</b>	<b>YOUR SPOUSE</b>	
	FORMER SPOUSE'S NAME (including maiden name)		
	BIRTHDATE (month, day, year)		
	SOCIAL SECURITY NUMBER		
	DATE OF MARRIAGE (month, day, year)		
	DATE MARRIAGE ENDED (month, day, year)		
	HOW MARRIAGE ENDED		
7.	If you are filing for yourself, go to (a); if you are filing for a child, go to (e).		
	(a) Are you unable to work because of illnesses, injuries or conditions?	<b>You</b> <input type="checkbox"/> YES Go to (b) <input type="checkbox"/> NO Go to #8	<b>Your Spouse</b> <input type="checkbox"/> YES Go to (b) <input type="checkbox"/> NO Go to #7
	(b) Enter the date you became unable to work.	(month, day, year)	(month, day, year)
	(c) What are your illnesses, injuries or conditions?		
	<b>You</b>	<b>Your Spouse</b>	
	Go to (d)	Go to (d)	



11. (c) Check the block below that shows your current immigration status

You	Your Spouse, if filing
<input type="checkbox"/> Amerasian Immigrant Go to #12	<input type="checkbox"/> Amerasian Immigrant Go to #12
<input type="checkbox"/> Lawful Permanent Resident Go to #12	<input type="checkbox"/> Lawful Permanent Resident Go to #12
<input type="checkbox"/> Refugee Date of entry: Go to #14	<input type="checkbox"/> Refugee Date of entry: Go to #14
<input type="checkbox"/> Asylee Date status granted: Go to #14	<input type="checkbox"/> Asylee Date status granted: Go to #14
<input type="checkbox"/> Conditional Entrant Date status granted: Go to #14	<input type="checkbox"/> Conditional Entrant Date status granted: Go to #14
<input type="checkbox"/> Parolee for One Year Go to #14	<input type="checkbox"/> Parolee for One Year Go to #14
<input type="checkbox"/> Cuban/Haitian Entrant Go to #14	<input type="checkbox"/> Cuban/Haitian Entrant Go to #14
<input type="checkbox"/> Deportation/Removal Withheld Date: Go to #14	<input type="checkbox"/> Deportation/Removal Withheld Date: Go to #14
<input type="checkbox"/> Other Explain in Remarks, then Go to (d)	<input type="checkbox"/> Other Explain in Remarks, then Go to (d)

**(d) If you have status, or have applied for status as the spouse, child, or parent of a child of a US citizen, or lawfully admitted permanent resident alien, Go to #13; otherwise Go to #15.**

12. If you are lawfully admitted for permanent residence:

(a) Date of Admission	<b>You</b> (month, day, year)	<b>Your Spouse</b> (month, day, year)
(b) Was your entry into the United States sponsored by any person or promoted by an institution or group?	<input type="checkbox"/> YES Go to (c) <input type="checkbox"/> NO Go to (d)	<input type="checkbox"/> YES Go to (c) <input type="checkbox"/> NO Go to (d)
(c) Give the following information about the person, institution, or group, then Go to (d):		
Name	Address	Telephone Number
		(   )   -
(d) What was your immigration status, if any, before adjustment to lawful permanent resident?	<b>You</b>	<b>Your Spouse, if filing</b>
	Status:	Status:
	(month, day, year)	(month, day, year)
	From:	From:
	To:	To:      Go to (e)
(e) If filing as an adult, did your parents ever work in the United States before you were age 18?	<input type="checkbox"/> YES Go to (f) <input type="checkbox"/> NO Go to #14	<input type="checkbox"/> YES Go to (f) <input type="checkbox"/> NO Go to #14
(f) Name and Social Security Number of parent(s) who worked.		
Name	Social Security Number	
Name	Social Security Number	

13.	(a) Have you, your child or your parent, been subjected to battery or extreme cruelty while in the United States?	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to #15	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to #15
	(b) Have you, your child, or your parent filed a petition with the Department of Homeland Security for a change in immigration status because of being subjected to battery or extreme cruelty?	<input type="checkbox"/> YES Go to #14	<input type="checkbox"/> NO Go to #15	<input type="checkbox"/> YES Go to #14	<input type="checkbox"/> NO Go to #15
14.	Are you, your spouse, or parent an active duty member or a veteran of the armed forces of the United States?	<input type="checkbox"/> YES Explain in #60(b), then Go to #15	<input type="checkbox"/> NO Go to #15	<input type="checkbox"/> YES Explain in #60(b), then Go to #15	<input type="checkbox"/> NO Go to #15
15.	(a) When did you first make your home in the United States?	(month, day, year)		(month, day, year)	
	(b) Have you lived outside of the United States since then?	<input type="checkbox"/> YES Go to (c)	<input type="checkbox"/> NO Go to #16	<input type="checkbox"/> YES Go to (c)	<input type="checkbox"/> NO Go to #16
	(c) Give the dates of residence outside the United States.	From: To: (month, day, year)		From: To: (month, day, year)	
16.	(a) Have you been outside the United States (the 50 states, District of Columbia and Northern Mariana Islands) 30 consecutive days prior to the filing date?	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to #17	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to #17
	(b) Give the date (month, day, year) you left the United States and the date you returned to the United States.	Date Left: Date Returned:		Date Left: Date Returned:	
<b>IF YOU ARE FILING ON BEHALF OF YOUR CHILD, GO TO #17. IF YOU ARE MARRIED AND YOUR SPOUSE IS NOT FILING FOR SUPPLEMENTAL SECURITY INCOME AND YOU LIVED TOGETHER AT ANY TIME SINCE THE FIRST MOMENT OF THE FILING DATE MONTH, GO TO #17; OTHERWISE GO TO #18.</b>					
17.	(a) Is your spouse/parent the sponsor of an alien who is eligible for supplemental security income?	<input type="checkbox"/> YES Go to (b) <input type="checkbox"/> No Go to #18			
	(b) Eligible Alien's Name	Eligible Alien's Social Security Number  Go to #18			
18.	(a) Do you have any unsatisfied felony warrants for your arrest?	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to #19	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to #19
	(b) In which state or country was this warrant issued?	Name of State/Country  Go to (c)		Name of State/Country  Go to (c)	
	(c) Was the warrant satisfied?	<input type="checkbox"/> YES Go to (d)	<input type="checkbox"/> NO Go to #19	<input type="checkbox"/> YES Go to (d)	<input type="checkbox"/> NO Go to #19
	(d) Date warrant satisfied	(month, day, year)		(month, day, year)	
19.	(a) Do you have any unsatisfied Federal or State warrants for violating the conditions of probation or parole?	<input type="checkbox"/> YES Go to (b)		<input type="checkbox"/> YES Go to (b)	
		<input type="checkbox"/> NO Go to #20		<input type="checkbox"/> NO Go to #20	

19.	(b) In which state or country was the warrant issued?	Name of State/Country  Go to (c)	Name of State/Country  Go to (c)
	(c) Was the warrant satisfied?	<input type="checkbox"/> YES <input type="checkbox"/> NO Go to (d)      Go to #20	<input type="checkbox"/> YES <input type="checkbox"/> NO Go to (d)      Go to #20
	(d) Date warrant satisfied	(month, day, year)	(month, day, year)

**PART II - LIVING ARRANGEMENTS - The questions in this section refer to the signature date.**

20.	Check the block which best describes your present living situation:	
	<input type="checkbox"/> Household	Since (month, day, year)  Go to #25
	<input type="checkbox"/> Non-Institutional Care	Since (month, day, year)  Go to #23
	<input type="checkbox"/> Institution	Since (month, day, year)  Go to #21
<input type="checkbox"/> Transient or homeless	Since (month, day, year)  Go to #38	

**INSTITUTION**

21.	Check the block that identifies the type of institution where you currently reside, then Go to #22:	
	<input type="checkbox"/> School	<input type="checkbox"/> Rehabilitation Center
	<input type="checkbox"/> Hospital	<input type="checkbox"/> Jail
	<input type="checkbox"/> Rest or Retirement Home	<input type="checkbox"/> Other (Specify)
<input type="checkbox"/> Nursing Home		

22.	Give the following information about the INSTITUTION:	
	(a) Name of institution:	
	(b) Date of admission:	
(c) Date you expect to be released from this institution:		
Go to #38		

**NON-INSTITUTIONAL CARE**

23.	Check the block that best describes your current residence, then Go to #24:		
	<input type="checkbox"/> Foster Home	<input type="checkbox"/> Group Home	<input type="checkbox"/> Other (Specify)

24.	Give the following information about your Noninstitutional Care:	
	(a) Name of facility where you live:	

24.	(b) Name of placing agency	Address	Telephone Number
			(     )     -
	(c) Does this agency pay for your room and board?		
	<input type="checkbox"/> YES Go to #38 <input type="checkbox"/> NO If NO, who pays?		
Go to #38			

**HOUSEHOLD ARRANGEMENTS**

25.	Check the block that describes your current residence, then Go to #26:		
	<input type="checkbox"/> House	<input type="checkbox"/> Mobile Home	
	<input type="checkbox"/> Apartment	<input type="checkbox"/> Houseboat	
	<input type="checkbox"/> Room (private home)	<input type="checkbox"/> Other (Specify)	
	<input type="checkbox"/> Room (commercial establishment)		
26.	Do you live alone or only with your spouse?	<input type="checkbox"/> YES Go to #28	<input type="checkbox"/> NO Go to #27

27. (a) Give the following information about everyone who lives with you:													
Name	Relationship	Public Assistance		Sex		Birthdate mm/dd/yy	Blind or Disabled		If Under 22				Social Security Number
		YES	NO	M	F		YES	NO	Married		Student		
									YES	NO	YES	NO	

If anyone listed is under age 22 and not married, Go to (b); otherwise, Go to #28.





30. (c) Does anyone who lives with you have rental liability for the place where you live?

YES Give name of person with rental liability: \_\_\_\_\_ Go to #31

NO Give name of person with home ownership: \_\_\_\_\_ Go to #32

(d) What is the amount and frequency of the rent payment?

Amount: \$ \_\_\_\_\_ Frequency of Payment: \_\_\_\_\_ Go to #31

31. (a) Are you (or anyone who lives with you) the parent or child of the landlord or the landlord's spouse?		<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to (c)
(b) Name of person related to landlord or landlord's spouse	Relationship	Name and address of landlord (include telephone number and area code, if known):	

(c) If you are a child living only with your parents, or only with your parents and their other children who are subject to deeming, or with others in a public assistance household, or living alone or with your spouse, Go to #38.

32. (a) Does anyone living with you contribute to the household expenses? (NOTE: See list of household expenses in #37)		<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to #33
(b) Amount others contribute: \$ _____		Go to #33	

33. (a) Do you eat all your meals out?		<input type="checkbox"/> YES Go to #34	<input type="checkbox"/> NO Go to (b)
(b) Do you buy all your food separately from other household members:		<input type="checkbox"/> YES Go to #34	<input type="checkbox"/> NO Go to #34

34. Do you contribute to household expenses?

YES Average Monthly Amount: \$ \_\_\_\_\_ Go to #35

NO Go to #35

35. (a) Do you have a loan agreement with anyone to repay the value of your share of the household expenses?		<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to #35(d)
(b) Give the name, address and telephone number of the person with whom you have a loan agreement :			
(c) Will the amount of this loan cover your share of the household expenses?		<input type="checkbox"/> YES Go to #38	<input type="checkbox"/> NO Go to (d)
(d) <b>If you contribute</b> toward household expenses and you answered "NO" to both 33(a) & (b), Go To #36. If you answered "YES" to either 33(a) or 33(b), Go to #37. <b>If you do not contribute toward household expenses, go to #38.</b>			

36. (a) Is part or all of the amount in #34 just for food?		<input type="checkbox"/> YES Give Amount: \$ _____ Go to (b)	<input type="checkbox"/> NO Go to (b)
(b) Is part or all of the amount in #34 just for shelter?		<input type="checkbox"/> YES Give Amount: \$ _____ Go to #37	<input type="checkbox"/> NO Go to #37

37. What is the average monthly amount of the following household expenses:  
(Show average over the past 12 months unless you have been residing at your present address less than 12 months. If so, show average for the months you have resided at your present address.)

CASH EXPENSES	AVERAGE MONTHLY AMOUNT
Food (complete only if #33(a) & (b) are answered NO)	\$
Mortgage or Rent	\$
Property Insurance (if required by mortgage lender)	\$
Real Property Taxes	\$
Electricity	\$
Heating Fuel	\$
Gas	\$
Sewer	\$
Garbage Removal	\$
Water	\$
TOTAL	\$ <span style="float: right;">Go to #38</span>

38. (a) Does anyone who does NOT LIVE with you pay for, or provide you or your household (if applicable), any of your food or shelter items?

YES Name of Provider (Person or Agency) \_\_\_\_\_  
 List of Items \_\_\_\_\_  
 Monthly Value: \$ \_\_\_\_\_

NO Go to (b)

(b) Does anyone who does NOT LIVE with you give you, or your household (if applicable), money to pay for any of your or your household's food or shelter items?

YES Name of Provider (Person or Agency) \_\_\_\_\_  
 List of Items \_\_\_\_\_  
 Monthly Value: \$ \_\_\_\_\_

NO Go to #39

39. (a) Has the information given in #20-38 been the same since the first moment of the filing date month?	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Explain in Remarks, then Go to (b)
	(b) Do you expect any of this information to change?	<input type="checkbox"/> YES Explain in Remarks, then Go to #40
	<input type="checkbox"/> NO Go to #40	

**PART III - RESOURCES - The questions in this section pertain to the first moment of the filing date month.**

40. (a) Do you own, or does your name appear (alone or with any other person's name) on the title of any vehicles (auto, truck, motorcycle, camper, boat, etc.)?	<b>You</b>		<b>Your Spouse</b>	
	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to #41	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to #41

40.	(b) Owner's Name	Description (Year, Make & Model)	Used For	Current Market Value	Amount Owed
				\$	\$
				\$	\$
				\$	\$
				\$	\$

41. (a) Do you own or are you buying any life insurance policies?

		<b>You</b>		<b>Your Spouse</b>	
		<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO
		Go to (b)	Go to #42	Go to (b)	Go to #42

(b)	Owner's Name	Name of Insured	Name & Address of Insurance Company	Policy Number			
Policy (#1)							
Policy (#2)							
Policy (#3)							
	Face Value	Cash Surrender Value	Date of Purchase	Dividends		Accumulations	
				YES	NO	YES	NO
Policy (#1)	\$	\$					
Policy (#2)	\$	\$					
Policy (#3)	\$	\$					

(c) Loans Against Policy?  YES  NO  
 Policy Number: \_\_\_\_\_  
 Amount: \$ \_\_\_\_\_ Go to #42

42.	(a) Do you (either alone or jointly with any other person) own any:	<b>You</b>		<b>Your Spouse</b>	
		YES	NO	YES	NO
	Life estates or ownership interest in an unprobated estate?				
Items acquired or held for their value as an investment?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

42. (b) Give the following information for any "Yes" answer in #42(a); otherwise, Go to #43.

Owner's Name	Name of Item	Value	Amount Owed	Give Name & Address of Bank or Other Organization
		\$	\$	
		\$	\$	
		\$	\$	
		\$	\$	

43. (a) Do you own, or does your name appear on (either alone or with any other person's name) any of the following items?	You		Your Spouse	
	YES	NO	YES	NO
Cash at home, with you, or anywhere else				
Financial Institution Accounts				
Checking				
Savings				
Credit Union				
Christmas Club				
Time Deposits/Certificates of Deposit				
Individual Indian Money Account				
Other (Including IRAs and Keough Accounts)				

(b) If all the items in #43(a) are answered "NO", Go to #44. For any "YES" answer, give the following information:

Owner's/Trustee's Name	Name of Item	Value	Name & Address of Bank or Other Organization	Identifying Number
		\$		
		\$		
		\$		

44. (a) Do you give us permission to obtain any financial records from any financial institution?	<b>You</b>		<b>Your Spouse, if filing</b>	
	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to (b)	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to (b)

(b) Do you own or does your name appear on any of the following items:	<b>You</b>		<b>Your Spouse</b>	
	YES	NO	YES	NO
Stocks or Mutual Funds				
Bonds (Including U.S. Savings Bonds)				
Promissory Notes				
Trusts				
Other items that can be turned into cash				

(c) If all the items in #44(b) are answered "NO", Go to #45. For any "YES" answer, give the following information:

Owner's/Trustee's Name	Name of Item	Value	Name & Address of Bank or Other Organization	Identifying Number
		\$		
		\$		
		\$		
		\$		

45. (a) Do you own, or does your name appear (alone or with any other person's name) on any land, houses, buildings, real property, property in foreign country, equipment, mineral rights, items in a safe deposit box, assets set aside for emergencies or heirs, or any other property of any kind that has not been shown anywhere else on the application	<b>You</b>		<b>Your Spouse</b>	
	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to #46	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to #46

(b) Describe the property (including size, location, and how it is used. If the property is not used now, when was it last used? Do you plan to use the property in the future?

Item #1
Item #2

45.	Owner's Name	Estimated Current Market Value	Tax Assessed Value	Mortgage	Owed on Item
		\$	\$	\$	\$
		\$	\$	\$	\$
		\$	\$	\$	\$

46. (a) Have you or your spouse acquired any assets since the first moment of the filing date month?  YES Go to (b)  NO Go to (c)

(b) Explain:

(c) Has there been any increase or decrease in the value of you or your spouse's resources since the first moment of the filing date month?  YES Go to (d)  NO Go to #47

(d) Explain:

47. (a) Have you or your spouse sold, transferred title, disposed of or given away, any money or other property, (including money or property in foreign countries), since the first moment of the filing date month or within the 36 months prior to the filing date month?	<b>You</b>		<b>Your Spouse</b>	
	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO
	Go to (b)		Go to (b)	

(b) If you co-owned any money or property with another person(s), did you or any co-owner sell, transfer, or give away any co-owned money or property within the 36 months prior to the filing date month?	<b>You</b>		<b>Your Spouse</b>	
	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO

**IF YOU ANSWERED "YES" TO (a) OR (b), GO TO (c). IF "NO" TO BOTH, GO TO #48.**

(c)	OWNER'S/CO-OWNERS NAME	DESCRIPTION OF PROPERTY	DATE OF DISPOSAL
ITEM #1			
ITEM #2			
ITEM #3			
	NAME AND ADDRESS OR PURCHASER OR RECIPIENT	RELATIONSHIP TO OWNER	VALUE OF PROPERTY AND/OR AMOUNT OF CASH GIFT
ITEM #1			\$

47.	ITEM #2			\$
	ITEM #3			\$
	<b>SALES PRICE OR OTHER CONSIDERATION</b>	<b>ARE OTHER CONSIDERATION OR PROCEEDS EXPECTED? EXPLAIN.</b>	<b>DO YOU STILL OWN PART OF THE PROPERTY?</b>	
	ITEM #1			
	ITEM #2			
	ITEM #3			
	<b>SOLD ON OPEN MARKET?</b>	<b>GIVEN AWAY?</b>	<b>TRADED FOR GOODS/SERVICES?</b>	
	ITEM #1	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
	ITEM #2	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
	ITEM #3	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO

48.	(a) Do you have any assets set aside for burial expenses such as burial contracts, trusts, agreements, or anything else you intend for your burial expenses? Include any items mentioned in #41 and #43-47.	<b>You</b>		<b>Your Spouse</b>	
		<input type="checkbox"/> YES <input type="checkbox"/> NO Go to (b)	<input type="checkbox"/> YES <input type="checkbox"/> NO Go to #49	<input type="checkbox"/> YES <input type="checkbox"/> NO Go to (b)	<input type="checkbox"/> YES <input type="checkbox"/> NO Go to #49

(b) DESCRIPTION (Where appropriate, give name & address of organization and account/policy number.)	VALUE	WHEN SET ASIDE (month, day, year)	OWNER'S NAME
Item 1	\$		
Item 2	\$		

FOR WHOSE BURIAL	IS ITEM IRREVOCABLE?	WILL INTEREST EARNED OR APPRECIATION IN VALUE REMAIN IN THE BURIAL FUND?	
Item 1	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES Go to #49	<input type="checkbox"/> NO Explain in (c)
Item 1	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES Go to #49	<input type="checkbox"/> NO Explain in (c)

(c) EXPLANATION

49. (a) Do you own any cemetery lots, crypts, caskets, vaults, urns, mausoleums, or other repositories for burial or any headstones or markers?	<b>You</b>		<b>Your Spouse</b>	
	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO
	Go to (b)	Go to #50	Go to (b)	Go to #50
(b) Owner's Name	Description	For Whose Burial	Relationship to You or Your Spouse	Current Market Value
				\$
				\$
				\$
				Go to #50

**PART IV -- INCOME**

50. (a) Since the first moment of the filing date month, have you (or your spouse) received or do you (or your spouse) expect to receive income in the next 14 months from any of the following sources?	<b>You</b>		<b>Your Spouse</b>	
	YES	NO	YES	NO
State or Local Assistance Based on Need				
Refugee Cash Assistance				
Temporary Assistance for Needy Families				
General Assistance from the Bureau of Indian Affairs				
Disaster Relief				
Veteran Benefits Based on Need (Paid Directly or Indirectly as a Dependent)				
Veteran Payments Not Based on Need (Paid Directly or Indirectly as a Dependent)				
Other Income Based on Need				
Social Security				
Black Lung				
Railroad Retirement Board Benefits				
Office of Personnel Management (Civil Service)				
Pension (Foreign Military, State, Local, Private, Union, Retirement or Disability)				
Military Special Pay or Allowance				
Unemployment Compensation				



50.	Workers' Compensation				
	State Disability				
	Insurance or Annuity Payments				
	Dividends/Royalties				
	Rental/Lease Income Not from a Trade or Business				
	Alimony				
	Child Support				
	Other Bureau of Indian Affairs Income				
	Gambling/Lottery Winnings				
	Other Income or Support				

(b) Give the following information for any block checked YES in #50(a); otherwise, Go to #51

Person Receiving Income	Type of Income	Amount Received	Frequency of Payment	Date Expected or Received	Source (Name, Address of Person, Bank, Organization, or Company)	Identifying Number
		\$				
		\$				
		\$				

IF YOU EVER RECEIVED SSI BEFORE, GO TO #51; OTHERWISE GO TO #52

51.	Are any overpayments being collected from benefits you receive from the Social Security Administration, Railroad Retirement Board, Office of Personnel Management, Veterans' Affairs, Military Pensions, Military Special Pay Allowances, Black Lung, Workers' Compensation, or State Disability or Unemployment Benefits?	<b>You</b>		<b>Your Spouse</b>	
		<input type="checkbox"/> YES Explain in Remarks, then Go to #52	<input type="checkbox"/> NO Go to #52	<input type="checkbox"/> YES Explain in Remarks, then Go to #52	<input type="checkbox"/> NO Go to #52
52.	Since the first moment of the filing date month, have you received or do you expect to receive any meals or other gifts which are not cash?	<b>You</b>		<b>Your Spouse</b>	
		<input type="checkbox"/> YES Explain in Remarks, then Go to #53	<input type="checkbox"/> NO Go to #53	<input type="checkbox"/> YES Explain in Remarks, then Go to #53	<input type="checkbox"/> NO Go to #53
53.	(a) Have you (or your spouse) received wages or sick pay since the first moment of the filing date month through the current month?	<b>You</b>		<b>Your Spouse</b>	
		<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to (e)	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to (e)

(b) Name and Address of Employer (include telephone number and area code, if known)

<b>You</b>	<b>Your Spouse</b>
Go to (c)	Go to (c)

53.	(c)	Date last worked (month, day, year)	Date last paid (month, day, year)	Date next paid (month, day, year)
	<b>You</b>			
	<b>Your Spouse</b>			

(d) Total monthly wages received (before any deductions)	Your Amount \$	Your Spouse's Amount \$
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(e) Do you (or your spouse) expect to receive any wages in the next 14 months?	<b>You</b>		<b>Your Spouse</b>	
	<input type="checkbox"/> YES Go to (f)	<input type="checkbox"/> NO Go to #54	<input type="checkbox"/> YES Go to (f)	<input type="checkbox"/> NO Go to #54

(f) Name and address of employer if different from #53(b) (include telephone number, if known)	
You	Your Spouse

(g) Give the following information:					
	RATE OF PAY	AMOUNT WORKED PER PAY PERIOD	HOW OFTEN PAID	PAY DAY OR DATE PAID	DATE LAST PAID (month, day, year)
<b>You</b>	\$				
<b>Your Spouse</b>	\$				

(h) Do you expect any change in wage information provided in #53(g)	<b>You</b>		<b>Your Spouse</b>	
	<input type="checkbox"/> YES Go to (i)	<input type="checkbox"/> NO Go to #54	<input type="checkbox"/> YES Go to (i)	<input type="checkbox"/> NO Go to #54

(i) Explain Change:	
You	Your Spouse

54. (a) Have you been self-employed at any time since the beginning of the taxable year in which the filing date month occurs or do you expect to be self-employed in the current taxable year?	<b>You</b>		<b>Your Spouse</b>	
	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to #55	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to #55

(b) Give the following information; then Go to #55				
Date(s) Self-Employed	Type of Business	Last Year's: Gross Income \$	Last Year's: Net Profit \$	Last Year's: Net Loss \$
Date(s) Self-Employed	Type of Business	This Year's: Gross Income \$	This Year's: Net Profit \$	This Year's: Net Loss \$

55.	If you or your spouse are blind or disabled, do you have any special expenses that you paid which are necessary for you to work?	<b>You</b>		<b>Your Spouse</b>	
		<input type="checkbox"/> YES Explain in Remarks; then Go to #56	<input type="checkbox"/> NO Go to #56	<input type="checkbox"/> YES Explain in Remarks; then Go to #56	<input type="checkbox"/> NO Go to #56
56.	(a) Does your spouse/parent who lives with you have to pay court-ordered support?	<input type="checkbox"/> YES Go to (b)		<input type="checkbox"/> NO Go to NOTE	
	(b) Give amount and frequency of court-ordered support payment.	Amount: \$	Frequency:		Go to (c)
	(c) Give the following information about the person who receives these payments:	Name:	Address:		
	<b>NOTE: IF YOU ARE FILING AS A CHILD AND YOU ARE EMPLOYED OR AGE 18 - 22 (WHETHER EMPLOYED OR NOT), GO TO #57; OTHERWISE, GO TO #58.</b>				

57.	(a) Have you attended school regularly since the filing date month?	<input type="checkbox"/> YES Go to (d)		<input type="checkbox"/> NO Go to (b)	
	(b) Have you been out of school for more than 4 calendar months?	<input type="checkbox"/> YES Go to (c)		<input type="checkbox"/> NO Go to (c)	
	(c) Do you plan to attend school regularly during the next 4 months?	<input type="checkbox"/> YES Explain absence in Remarks and Go to (d)		<input type="checkbox"/> NO Go to #58	
	(d) Name of School	Name of School Contact	Dates of Attendance From	To	Course of Study
	Phone Number	Hours Attending or Planning to Attend			

**PART V - POTENTIAL ELIGIBILITY FOR FOOD STAMPS/MEDICAL ASSISTANCE/OTHER BENEFITS - If a California resident, Skip to #59**

58.	(a) Are you currently receiving food stamps?	<b>You</b>		<b>Your Spouse, if filing</b>		
		<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to (c)	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to (c)	
	(b) Have you received a recertification notice within the past 30 days?	<input type="checkbox"/> YES Go to (e)	<input type="checkbox"/> NO Go to #59	<input type="checkbox"/> YES Go to (e)	<input type="checkbox"/> NO Go to #59	
	(c) Have you filed for food stamps in the last 60 days?	<input type="checkbox"/> YES Go to (d)	<input type="checkbox"/> NO Go to (e)	<input type="checkbox"/> YES Go to (d)	<input type="checkbox"/> NO Go to (e)	
	(d) Have you received an unfavorable decision?	<input type="checkbox"/> YES Go to (e)	<input type="checkbox"/> NO Go to #59	<input type="checkbox"/> YES Go to (e)	<input type="checkbox"/> NO Go to #59	
	(e) If everyone in the household receives or is applying for SSI, Go to (f); otherwise Go to #59.					
	(f) May I take your food stamp application today?	<input type="checkbox"/> YES Go to #59	<input type="checkbox"/> NO Explain in (g)	<input type="checkbox"/> YES Go to #59	<input type="checkbox"/> NO Explain in (g)	
(g) Explanation:						

59. You may be eligible for Medicaid. However, you must help your State identify other sources that pay for medical care. Also, you must give information to help the State get medical support for any child(ren) who is your legal responsibility. This includes information to help the State determine who a child's father is. If you want Medicaid, you must agree to allow your State to seek payments from sources, such as insurance companies, that are available to pay for your medical care. This includes payments for medical care for you or any person who receives Medicaid and is your legal responsibility. The State cannot provide you Medicaid if you do not agree to this Medicaid requirement. If you need further information, you may contact your Medicaid Agency.

IN STATES WITH AUTOMATIC ASSIGNMENT OF RIGHTS LAWS, Go to (b).

(a) Do you agree to assign your rights (or the rights of anyone for whom you can legally assign rights) to payments for medical support and other medical care to the State Medicaid agency?	<b>You</b>		<b>Your Spouse, if filing</b>	
	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to #60	<input type="checkbox"/> YES Go to (b)	<input type="checkbox"/> NO Go to #60
(b) Do you, your spouse, parent or stepparent have any private, group, or governmental health insurance that pays the cost of your medical care? (Do not include Medicare or Medicaid.)	<input type="checkbox"/> YES Go to (c)	<input type="checkbox"/> NO Go to (c)	<input type="checkbox"/> YES Go to (c)	<input type="checkbox"/> NO Go to (c)
(c) Do you have any unpaid medical expenses for the 3 months prior to the filing date month?	<input type="checkbox"/> YES Go to #60	<input type="checkbox"/> NO Go to #60	<input type="checkbox"/> YES Go to #60	<input type="checkbox"/> NO Go to #60

60. (a) Have you ever worked under the U.S. Social Security System?	<input type="checkbox"/> YES Go to (b)		<input type="checkbox"/> NO Go to (b)			
(b) Have you, your spouse, or a former spouse (or parent if you are filing as a child) ever:	<b>You</b>		<b>Your Spouse/Parent</b>		<b>Filed for Benefits</b>	
	Yes	No	Yes	No	Yes	No
Worked for a railroad						
Been in military service						
Worked for the Federal Government						
Worked for a State or Local Government						
Worked for an employer with a pension plan						
Belonged to union with a pension plan						
Worked under a Social Security system or pension plan of a country other than the United States?						
(c) Explain and include dates for any "Yes" answer given in #14 or #60(a); otherwise Go to #61.						
<b>You:</b>			<b>Your Spouse, if filing/Your Parent, if filing as a child:</b>			

**PART VI -- MISCELLANEOUS -- (Answer #61 ONLY IF YOU ARE APPLYING ON BEHALF OF SOMEONE ELSE: OTHERWISE GO TO #62.**

61. (a) Name of Person/Agency Requesting Benefits.	Relationship to Claimant	Your Social Security Number (or EIN)
(b) If SSA determines that the claimant needs help managing benefits, do you wish to be selected representative payee?		<input type="checkbox"/> YES <input type="checkbox"/> NO (Explain in Remarks)

**PART VII -- REMARKS--(You may use this space for any explanations. Enter the item number before each explanation. If you need more space, use a signed form SSA-795.)**





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## CHANGES TO REPORT

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**WHERE YOU LIVE --You must report to Social Security if:**

- You move.
- You (or your spouse) leave your household for a calendar month or longer. (For example, you enter a hospital or visit a relative.)
- You are admitted to (for a calendar month or longer), or released from, a hospital or nursing home, jail, prison, or other correctional facility or other institution.
- You leave the United States for 30 consecutive days.
- You are no longer a legal resident of the United States

**HOW YOU LIVE -You must report to Social Security:**

- If anyone moves into or out of your household.
- If the amount of money you pay toward household expenses changes.
- Births and deaths of any people with whom you live.
- Your spouse or former spouse dies.
- Your marital status changes:  
--You get married, separated, divorced, or your marriage is annulled.  
--You begin living with someone as husband and wife.

**INCOME-You must report to Social Security if you, your spouse/your parent(s):**

- Start to receive money (or checks or any other type of payment) from someone or someplace.
- Have a change in the amount of money you receive.
- Begin to receive child support payments or those payments go up or down.
- Win money from gambling or a lottery.
- Start work or stop work.
- Earn more or less money. (**Keep all paystubs** and provide them to SSA when requested.)
- Become eligible for benefits other than SSI.

**HELP YOU GET FROM OTHERS -You must report to Social Security if:**

- The amount of help (money or food, or payment of household expenses) you receive goes up or down.
- Someone stops helping you.
- Someone starts helping you.

**THINGS OF VALUE THAT YOU OWN -You must report to Social Security if:**

- The value of things that you own goes over \$2000 when you add them all together (\$3000 if you are married and live with your spouse).
- You sell or give any thing of value away.
- You buy or are given anything of value.

**YOU ARE BLIND OR DISABLED-You must report to Social Security if:**

- Your condition improves or your doctor says you can return to work.
- You go to work.

**IF YOU ARE THE PARENT, STEP PARENT, OR REPRESENTATIVE PAYEE FOR A CHILD UNDER 18 - A report to Social Security must be made if:**

- There is a change in any income the child, his or her parent(s), step parent, or brother(s) or sister(s) receive.
- There is a change in the student status of the child's brother(s) or sister(s).
- There is a change in his or her parents' or step parents' marriage, a change in the value of anything they own, or a change in their residence.

**YOU ARE UNMARRIED AND UNDER AGE 22 - A report to Social Security must be made if:**

- You start or stop school
- You get married or divorced
- You start or stop working

**YOUR IMMIGRATION STATUS CHANGES-**

- You must report any changes to Social Security.

**YOU ARE SELECTED AS A REPRESENTATIVE PAYEE -You must report to Social Security if:**

- The person for whom you receive SSI checks has any changes listed above. (You may be held liable if you do not report changes that could affect the SSI recipient's payment amount, and he/she is overpaid.)
- You will no longer be able or no longer wish to act as that person's representative payee.

**IF A WARRANT HAS BEEN ISSUED FOR YOUR ARREST -You must report to Social Security if:**

- Your warrant is for a crime or an attempted crime that is a felony (or, in jurisdictions that do not define crimes as felonies, a crime that is punishable by death or imprisonment for a term exceeding 1 year); or
- Your warrant is for a violation of probation or parole under Federal or State law.