

SCHEDULE SFC : STATEMENT OF FINANCIAL CONDITION

Assets	Amount	Schedule Code
1 a. Cash & Balances Due	0	A-1
b. Loans - Net	0	A-2
c. Total Securities Held-to-Maturity	0	A-3A
d. Total Securities Available for Sale	0	A-3A
e. Total Securities in Trading Portfolio	0	A-3A
f. Total Non-FASB 115 Investments	0	A-3A
g. Derivative Contracts	0	A-3
h. Total Investments (Less Derivatives Contracts)	0	A-3
i. Fixed Assets - Net	0	A-4
j. Accrued Income and Other Assets	0	A-5
TOTAL ASSETS	0	
Liabilities		
2 a. Borrowings	0	L-1
b. Accounts Payable	0	L-1
c. Uncollected Deposits	0	L-1
d. Dividends Payable on Shares and Certificates	0	L-1
e. Interest Payable on Borrowings	0	L-1
f. Derivative Contracts	0	L-1
g. Other Liabilities	0	L-1
TOTAL LIABILITIES	0	
Shares and Equity		
3 TOTAL SHARES	0	L-2
4 a. Corporate Reserves	0	C-1
b. Other Reserves	0	C-1
c. Equity Acquired in Merger	0	C-1
d. Other Comprehensive Income		
1 Accumulated Unrealized G/L on AFS Securities	0	C-1
2 Accumulated FASB 133 Adjustments	0	C-1
3 Other Comprehensive Income Items	0	C-1
e. Undivided Earnings	0	C-1
f. Accumulated Net Income/Loss	0	C-1
g. Perpetual Contributed Capital (PCC)- Members	0	C-1
h. PCC- Nonmembers	0	C-1
i. Paid-In Capital (Members)	0	C-1
j. Paid-In Capital (Non-Members)	0	C-1
TOTAL EQUITY	0	

TOTAL LIABILITIES, SHARES, AND EQUITY

0

SCHEDULE IS : INCOME STATEMENT

<i>Income and Expenses</i>	Monthly Amount	Schedule Code
1 a. Investment Income	0	IS-1
b. Loan Interest Income	0	Manual Input
c. Trading Gains/Losses(Realized and Unrealized)	0	IS-4
TOTAL INTEREST INCOME	0	
2 Cost of Funds	0	IS-3
NET INTEREST INCOME	0	
3 a. Fee Income	0	Manual Input
b. Miscellaneous Operating Income	0	Manual Input
c. Investment Gains/Losses	0	IS-4
d. Gain/Loss on Disposition of Assets	0	Manual Input
e. Gain/Loss on Hedged Transactions	0	Manual Input
f. Non-Operating Income/Expense	0	Manual Input
g. Gain from Bargain Purchase (Merger)	0	Manual Input
TOTAL NON-INTEREST INCOME	0	
4 Operating Expenses	0	IS-5
5 NCUSIF Premium Expense	0	Manual Input
6 Temporary Corporate CU Assessment	0	Manual Input
7 Other Member Insurance	0	Manual Input
8 Operating Fee (Exam and/or supervision fees)	0	Manual Input
9 Minority Interest	0	Manual Input
NET INCOME	0	
10 Extraordinary Items	0	Manual Input
11 Cumulative Effect of Changes in Acctg. Principle	0	Manual Input
NET INCOME AFTER EXTRAORDINARY ITEMS & OTHER ADJUSTMENTS	0	
12 Equity Transfer for PCC and PIC Dividends	0	Manual Input
NET CONTRIBUTION TO EQUITY	0	

SCHEDULE LR: LIQUIDITY REPORT

1. Remaining Maturity Schedule

Maturity	<u>Assets</u>		<u>Liabilities</u>	
	Investments	Loans	Shares	Borrowings
1 1- day	0	0	0	0
2 2-30 days	0	0	0	0
3 31-90 days	0	0	0	0
4 91-180 days	0	0	0	0
5 181 days < 1 yr.	0	0	0	0
6 1-3 years	0	0	0	0
7 > 3 years	0	0	0	0
Totals	0	0	0	0

2. Liquidity Commitments

	<u>Contractual Amount</u>	<u>Outstanding Amount</u>	<u>Last Test Date</u>
a. Inflows:			
Advised / Revocable LOC	0	0	12/31/1899
Committed / Irrevocable LOC	0	0	12/31/1899
Commercial Paper	0	0	12/31/1899
MTN Program	0	0	12/31/1899
Fed Funds Line	0	0	12/31/1899
Repurchase Agreements Lines	0	0	12/31/1899
Federal Home Loan Bank Lines	0	0	12/31/1899
Other Inflows	0	0	12/31/1899
TOTALS	0	0	
b. Outflows:			
Advised / Revocable LOC	0	0	12/31/1899

Committed / Irrevocable LOC	0	0	12/31/1899
Loan Participation Commitments	0	0	12/31/1899
Irrevocable Stand-by Letters of Credit	0	0	12/31/1899
Forward Commitment to Purchase an Asset or Perform under a Lease Package	0	0	12/31/1899
Other outflows	0	0	12/31/1899
TOTALS	0	0	

- 3. Effective Weighted Average Life (WAL) of Assets 0.00
- 4. Effective WAL of Investments 0.00
- 5. Effective WAL of Liabilities 0.00
- 6. Effective WAL of Loans 0.00
- 7. Reverse Repo/Repo Transactions Qualifying for Netting 0
- 8. Limited Liquidity Securities 0
- 9. Total Secured Borrowing 0

SCHEDULE A-1 : CASH & BALANCES DUE

<i>Cash</i>	Amount
1 Cash in Banks	0
2 Federal Reserve Banks	0
3 Other Cash	0
TOTAL CASH	0
<i>Balances Due</i>	
4 Uncollected Funds from Banks	0
5 Uncollected Funds from Federal Reserve Banks	0
6 Other Items Due	0
TOTAL BALANCES DUE	0
TOTAL CASH AND BALANCES DUE	0

SCHEDULE A-2: LOANS

<i>Guaranteed Loans to Member Credit Unions</i>	Amount
1 CLF Lines of Credit(NCUSIF Guaranteed)	0
2 CLF Liquidity Loans	0
3 Other	0
SUBTOTAL	0
 <i>All Other Loans to Member Credit Unions</i>	
4 Share Secured	0
5 Loans Secured by Other Collateral	0
6 Unsecured	0
7 Loans Derived from Securities Purchased from Members with Agreement to Resell	0
8 Other	0
SUBTOTAL	0
 <i>Loans to Credit Unions that are not Members</i>	
9 Share Secured	0
10 Loans Secured by Other Collateral	0
11 Unsecured	0
12 Other	0
SUBTOTAL	0
 <i>All Other Loans</i>	
13 Loan Participations from Other Corporate Credit Unions (Gross)	0
14 Other Loan Participations (Gross)	0
a. Loan Participations Sold (Enter as Negative Amount)	0
15 Loans to Corporate CUSOs	0
16 Share Secured	0
17 Loans Secured by Other Collateral	0
18 Unsecured	0
19 Loans to Non-Credit Union Members	0
20 Other	0
SUBTOTAL	0
 TOTAL LOANS	 0
21 <i>Allowance for Loan and Lease Losses</i>	0
NET LOANS	0
 <i>Loan Background Information</i>	
	Amount
1 Outstanding Loans to Credit Unions of Corporate Officials	0
2 Approved Lines of Credit to Credit Unions of Corporate Officials	0
3 Outstanding Loans to Corporate Officials and Employees	0
4 Outstanding Loans to Leagues and Affiliated Parties	0
5 Approved Lines of Credit to Leagues and Affiliated Parties	0
6 Total Lines to Watchlist Institutions and Other Parties	0

SCHEDULE A-2A : DELINQUENT LOANS

	30 to 60 Days	61 to 90 Days	91 + Days
1 Guaranteed Loans to Member Credit Unions	0	0	0
2 All Other Loans to Member Credit Unions	0	0	0
3 Loans to Credit Unions that are not Members	0	0	0
4 All Other Loans	0	0	0
TOTAL DELINQUENT LOANS	0	0	0

SCHEDULE A-2B : LOANS CHARGED OFF AND RECOVERIES

	Charge-Offs This Month	Recoveries This Month	Net Charge-Offs
1 Loans to Member Credit Unions	0	0	0
2 Loans to Credit Unions that are not Members	0	0	0
3 All Other Loans	0	0	0
TOTAL LOANS CHARGED OFF & RECOVERIES	0	0	0

SCHEDULE A-3 : INVESTMENTS

	Amount	
1	<i>U.S. Government and Government Guaranteed Obligations</i>	0
2	<i>Obligations of U.S. Government Sponsored Enterprises</i>	0
3	<i>Central Liquidity Stock (Direct)</i>	0
 <i>Deposits in Credit Unions</i>		
4	<i>Other Corporate Credit Unions</i>	0
5	<i>Other Credit Unions</i>	0
 <i>U.S. Banks</i>		
6 a.	Fed Funds Sold	0
b.	Certificates of Deposit	0
c.	Deposit Notes	0
d.	Compensating Balances	0
e.	Other	0
	SUBTOTAL	0
 <i>Foreign Banks</i>		
7 a.	Fed Funds Sold	0
b.	Certificates of Deposit	0
c.	Deposit Notes	0
d.	Compensating Balances	0
e.	Other	0
	SUBTOTAL	0
 <i>Repurchase Activity</i>		
8 a.	Securities Purchased from Members under Agreement to Resell	0
b.	Securities Purchased from Others under Agreement to Resell	0
	SUBTOTAL	0
 <i>Government and Agency Mortgage Related Issues</i>		
9 a.	Fixed Rate CMOs/REMICs	0
b.	Variable Rate CMOs/REMICs	0
c.	Mortgage Backed Pass Throughs	0
d.	Asset Backed Securities	0

e. Other	0	
SUBTOTAL		0

Privately Issued Mortgage Related Issues

10 a. Fixed Rate CMOs/REMICs	0	
b. Variable Rate CMOs/REMICs	0	
c. Mortgage Backed Pass Throughs	0	
d. Other	0	
SUBTOTAL		0

SCHEDULE A-3 : INVESTMENTS (Continued)

Amount

Asset Backed Securities

11 a. Fixed Rate Credit Cards	0	
b. Variable Rate Credit Cards	0	
c. Fixed Rate Autos	0	
d. Variable Rate Autos	0	
e. Fixed Rate Home Equity	0	
f. Variable Rate Home Equity	0	
g. Fixed Rate Other	0	
h. Variable Rate Other	0	
SUBTOTAL		0

Commercial Mortgage Backed Securities (CMBS)

12 a. Fixed Rate CMBS	0	
b. Variable Rate CMBS	0	
SUBTOTAL		0

13 <i>Mutual Funds</i>		0
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Commercial Debt Obligations

14 a. Commercial Paper	0	
b. Notes	0	
c. Bonds	0	
d. NCUA Guaranteed Notes	0	
e. Other	0	
SUBTOTAL		0

15 <i>CMG Notes and other CUNA Mutual Inv Products</i>		0
16 <i>Municipal Securities</i>		0
17 <i>Corporate CUSOs</i>		0
18 <i>Derivative Contracts</i>		0
19 <i>All Retirement Investment Accounts</i>		0
20 <i>Other Investments</i>		0

TOTAL INVESTMENTS (Less Derivatives Contracts)

0

21 *Market Value of investments that fail to meet the requirements of Part 704 for your corporate's investment authority. (List both those included in investment action plans and those within the 30-day reporting period).*

0

SCHEDULE A-3A : VALUATION

	Book Value	Fair Value
1 Total Securities Held-to-Maturity	0	0
2 Total Securities Available for Sale	0	0
3 Total Securities in Trading Portfolio	0	0
4 Investment in CUSOs - Minority Interest (Cost Method)	0	0
5 Investment in CUSOs - Wholly Owned or Influential Interest (Equity Method)	0	0
6 Derivative Contracts	0	0
7 All Other Investments	0	0
TOTAL INVESTMENTS (Less Derivatives Contracts)	0	0
8 Book Value of the Aggregate of Investments with Unmatched Embedded Options	0	

SCHEDULE A-3B : INVESTMENT CONCENTRATION LIMITS

Corporate Concentration

Regulatory Maximum

Investments by Sectors:

			& #								
	Book Value (BV)	Fair Value (FV)	Diff FV to BV	WAL	AWAL	Duration	Capital	Capital Based	Asset Based	% Capital	% Assets
Mortgage-Backed Securities (MBS)											
1) (Inclusive of Commercial MBS)	0	0	0	0.000	0.000	0.000	0	0	0	1000%	50%
2) Commercial MBS	0	0	0	0.000	0.000	0.000	0	0	0	300%	15%
3) FFELP Student Loan Asset-Backed Securities (ABS)	0	0	0	0.000	0.000	0.000	0	0	0	1000%	50%
4) Private Student Loan ABS	0	0	0	0.000	0.000	0.000	0	0	0	500%	25%
5) Auto Loan/Lease ABS	0	0	0	0.000	0.000	0.000	0	0	0	500%	25%
6) Credit Card ABS	0	0	0	0.000	0.000	0.000	0	0	0	500%	25%
7) Other ABS, Not Listed in Items 3 to 6	0	0	0	0.000	0.000	0.000	0	0	0	500%	25%
8) Corporate Debt Obligations	0	0	0	0.000	0.000	0.000	0	0	0	1000%	50%
9) Municipal Securities	0	0	0	0.000	0.000	0.000	0	0	0	1000%	50%
10) Registered Investment Companies	0	0	0	0.000	0.000	0.000	0	0	0	1000%	50%
11) All Other Investments Not Listed in Items 1 through 10	0	0	0	0.000	0.000	0.000	0	0	0	100%	5%
TOTALS	0	0	0	0.000	0.000	0.000					

Footnotes:

a) Investments in other federally insured credit unions, deposits and federal funds investments in other federally insured depository institutions, and investment repurchase agreements are excluded from the concentration limits in numbers 1 through 11, above.

b) Include the underlying assets in each registered investment company in the relevant sectors described in numbers 1 through 9 when calculating those sector concentration limits.

&-- Enter weighted average asset life per 704.8(f)

#-- Enter weighted average life with 50 % slowdown per 704.8(g)

SCHEDULE A-3C: INVESTMENT ISSUER CONCENTRATION LIMITS

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)
Obligors and Counterparties:	Investments Exempt Under 704.6(b)	Investments Subject to 704.6(c)	Total Investments Limited to \$5 Million	Total Investments Limited to 25% of Capital	Capital Limitation at 25%	Total Investments Limited to 50% of Capital	Capital Limitation at 50%	Total Investments Limited to 100% of Capital	Capital Limitation at 100%	Total Investments Limited to 200% of Capital	Capital Limitation at 200%
1)	0	0	0	0	0	0	0	0	0	0	0
2)	0	0	0	0	0	0	0	0	0	0	0
3)	0	0	0	0	0	0	0	0	0	0	0
4)	0	0	0	0	0	0	0	0	0	0	0
5)	0	0	0	0	0	0	0	0	0	0	0
6)	0	0	0	0	0	0	0	0	0	0	0
7)	0	0	0	0	0	0	0	0	0	0	0
8)	0	0	0	0	0	0	0	0	0	0	0
9)	0	0	0	0	0	0	0	0	0	0	0
10)	0	0	0	0	0	0	0	0	0	0	0
11)	0	0	0	0	0	0	0	0	0	0	0
12)	0	0	0	0	0	0	0	0	0	0	0
13)	0	0	0	0	0	0	0	0	0	0	0
14)	0	0	0	0	0	0	0	0	0	0	0
15)	0	0	0	0	0	0	0	0	0	0	0
TOTALS	0	0	0	0		0		0		0	

SCHEDULE A-4 : FIXED ASSETS

	Purchase Amount	Accum. Deprec.	Net Book Value
1 Data Processing Equipment	0	0	0
2 Land and Building	0	0	0
3 Furniture and Equipment	0	0	0
4 Leasehold Improvements	0	0	0
5 Leased Assets	0	0	0
6 Other Fixed Assets	0	0	0
TOTAL FIXED ASSETS	0	0	0

SCHEDULE A-5 : ACCRUALS AND OTHER ASSETS

	Amount
1 Accrued Income on Loans	0
2 Accrued Income on Investments	0
3 Other Accrued Income	0
TOTAL ACCRUED INCOME	0
4 <i>Goodwill</i>	0
5 <i>Identifiable Intangible Assets</i>	0
6 <i>Other Assets</i>	0
7 <i>NCUSIF Capitalization Deposit</i>	0
TOTAL ACCRUED INCOME AND OTHER ASSETS	0

SCHEDULE L-1 : LIABILITIES

Amount

1 a. Borrowings from Other Corporates or Credit Unions	0
b. Other Borrowings	0
c. Commercial Paper	0
d. Pass-Through Borrowings as CLF Agent	0
e. Corporate Securities Sold Under Agreement to Repurchase from Others for Arbitrage	0
f. Members Securities Sold Under Agreement to Repurchase from Others for Arbitrage	0
g. Corporate Securities Sold Under Agreement to Repurchase from Others for Liquidity	0
h. Member Securities Sold Under Agreement to Repurchase from Others for Liquidity	0
i. Fed Funds Purchased from Other Corporates	0
TOTAL BORROWINGS	0
2 <i>Accounts Payable</i>	0
3 <i>Uncollected Deposits</i>	0
4 <i>Dividends Payable on Shares and Certificates</i>	0
5 <i>Interest Payable on Borrowings</i>	0
6 <i>Derivative Contracts</i>	0
7 <i>Other Liabilities</i>	0
TOTAL LIABILITIES	0
TOTAL BORROWINGS SUBJECT TO NCUA RULES AND REGULATIONS LIMITATION	0
<i>Ten Times Capital</i>	0
<i>Fifty Percent of Shares and Capital (Less Shares Created by Member Reverse Repurchase Agreements)</i>	0

SCHEDULE L-2 : SHARES**Amount*****Deposits from Member Credit Unions***

1 Daily Shares	0
2 Time Certificates	0
3 Step Ups	0
4 Smart Floaters	0
5 Amortizing Certificates	0
6 FRAPs	0
7 Repurchase Certificates	0
8 Callable Certificates	0
9 Other	0
SUBTOTAL	0

Deposits from Other Corporates

10 Daily Shares	0
11 Time Certificates	0
12 Step Ups	0
13 Smart Floaters	0
14 Amortizing Certificates	0
15 FRAPs	0
16 Repurchase Certificates	0
17 Callable Certificates	0
18 Other	0
SUBTOTAL	0

Membership Capital

19 Qualifying Membership Capital, Net of Amortization	0
20 Amortized Portion of Membership Capital under Notification	0
SUBTOTAL	0

Nonperpetual Capitals Accounts**0*****All Other Deposits***

21 Nonmember Credit Union Deposits	0
22 Affiliate Deposits	0
23 Non-affiliate Deposits	0
24 Natural Person Deposits	0
SUBTOTAL	0

TOTAL SHARES **0*****NCUSIF Insured Shares***

25 Total Insured Shares (\$250,000 Insurable Limit)	0
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SCHEDULE IS-1 : INVESTMENT INCOME

	Monthly Amount
1 US. Government and Government Guaranteed Obligations	0
2 Obligations of US. Government Sponsored Enterprises	0
3 Central Liquidity Stock (Direct or Pass Through)	0
4 Other Corporate Credit Unions	0
5 Natural Person Credit Unions	0
6 U.S. Banks	0
7 Foreign Banks	0
8 Securities Purchased under Agreement to Resell	0
9 Spread Trade (Income derived from reverse repo/repo transactions qualifying for netting)	0
10 Government and Agency Related Issues	0
11 Private Mortgage Related Issues	0
12 Asset Backed Securities	0
13 Mutual Funds	0
14 Corporate Debt	0
15 Municipal Securities	0
16 Corporate CUSOs (Do not include income that was eliminated due to consolidation)	0
17 Other Investments	0
TOTAL INVESTMENT INCOME	0

SCHEDULE IS-2 : NET REPURCHASE EARNINGS

	Monthly Amount	
1 Loan Interest Income Earned on Repurchase Transactions	0	
2 Investment Income Earned on Securities Purchased under Agreement to Resell	0	IS-1
3 Dividends Paid to Members on Repurchase Certificates	0	
4 Interest Paid to Others on Repurchase Transactions	0	
NET REPURCHASE EARNINGS	0	

SCHEDULE IS-3 : COST OF FUNDS

	Monthly Amount	
1 Dividends on Shares and Certificates	0	
2 Dividends Paid to Members on Repurchase Certificates	0	IS-2
3 Interest on Borrowings	0	
4 Interest Paid to Others on Repurchase Transactions	0	IS-2
TOTAL COST OF FUNDS	0	

SCHEDULE IS-4 : INVESTMENT GAINS AND LOSSES

	Monthly Amount	
1 Gain/Loss on Trading Portfolios	0	
2 Gain/Loss on Investments	0	
3 Gain/Loss on Investments - Other Than Temporary Impairment (OTTI)	0	

SCHEDULE IS-5 : OPERATING EXPENSES

	Monthly Amount
Personnel	
1 a. Salaries	0
b. Employee Benefits	0
c. Other	0
SUBTOTAL	0
Training, Travel, and Communications	
2 a. Travel and Conference	0
b. Education and Promotion	0
c. Telephone	0
d. Postage	0
e. Other	0
SUBTOTAL	0
Fees	
3 a. League Dues	0
b. League Support Payments	0
c. Professional and Outside Services	0
d. Investment Advisory Fees	0
e. Other	0
SUBTOTAL	0
Furniture and Equipment	
4 a. Leased Data Processing Equipment	0
b. Leased Furniture and Equipment	0
c. Maintenance of Furniture and Equipment	0
d. Depreciation of Data Processing Equipment	0
e. Depreciation of Furniture and Equipment	0
f. Other	0
SUBTOTAL	0
Occupancy	
5 a. Office Lease Costs	0
b. Utilities	0
c. Hazard Insurance	0
d. Building Maintenance	0
e. Real Estate Taxes	0
f. Building Depreciation	0
g. Leasehold Improvements Depreciation	0
h. Other	0
SUBTOTAL	0
6 <i>Provision for Loan Loss</i>	0
7 <i>All Other Expenses</i>	0
TOTAL OPERATING EXPENSES	0

SCHEDULE C-1 : CAPITAL AND NET ECONOMIC VALUE (NEV) MEASURES

		Amount	
1 a.	Qualifying Membership Capital, Net of Amortization	0	L-2
b.	Corporate Reserves	0	
c.	Other Reserves	0	
d.	Equity Acquired in Merger	0	
e.	Other Comprehensive Income		
	1 Accumulated Unrealized G/L on AFS Securities	0	
	2 Accumulated FASB 133 Adjustments	0	
	3 Other Comprehensive Income Items	0	
f.	Undivided Earnings	0	
g.	Accumulated Net Income/Loss	0	
h.	Perpetual Contributed Capital (PCC)- Members	0	
i.	PCC-Nonmembers	0	
j.	Nonperpetual Capital Accounts (NCA)	0	
k.	Amortized Portion of Nonperpetual Capital Accounts	0	
l.	Paid-In Capital (Members)	0	
m.	Paid-In Capital (Non-Members)	0	
n.	Retained Earnings	0	
o.	Total Capital Dollars	0	C-2
p.	Total Amount Pledged in Capital Escrow Accounts	0	
2 a.	Retained Earnings Ratio (RE)	0.00%	
b.	Core Capital Ratio	0.00%	C-2
c.	Capital Ratio	0.00%	C-2
d.	Interim Leverage Ratio	#REF!	C-2
e.	Tier One Risk Based Capital Ratio	0.00%	C-2
f.	Total Risk Based Capital Ratio	0.00%	C-2
3 a.	Date of Most Recent NEV Simulation	12/31/1899	
b.	Base Case NEV (\$)	0	
c.	NEV Ratio	0.00%	
d.	Percentage NEV Change - Plus (+) 300bp	0.00%	
e.	Percentage NEV Change - Minus (-) 300bp	0.00%	
f.	Expanded Authority Operating Level	0	
	<i>Enter All Applicable Approved Authorities</i>	0	

<i>1 for Base</i>	0
<i>2 for Base Plus (+)</i>	0
<i>3 for Part 1</i>	0
<i>4 for Part 2</i>	
<i>5 for Part 3</i>	
<i>6 for Part 4</i>	

SCHEDULE C-1 : (Continue)

4	Adjusted Retained Earnings acquired through Business Combinations	
a.	Prior Month-End Adjusted Retained Earnings acquired through Business Combinations	0
b.	Adjustments made to Retained Earnings acquired through Business Combinations during current month	0
c.	Current Month's Total Adjusted Retained Earnings acquired through Business Combinations	0

Schedule C-2 (Risk-Weighting)

Balance Sheet Asset Categories

(Column A)	(Column B)	(Column C)	(Column D)	(Column E)	(Column F)
Totals	Allocation of Risk Weight Categories				
(From Schedule SFC)	0%	20%	50%	100%	200%

- 1) Cash & Balances Due
- 2) Loans-Net
- 3) Total Securities Held-to-Maturity
- 4) Total Securities Available for Sale
- 5) Total Securities in Trading Portfolio
- 6) Total Non-FASB 115 Investments
- 7) Derivative Contracts
- 8) Fixed Assets-Net
- 9) Accrued Income and Other Assets

0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0

10) Total balance sheet items (items 1 through 9)

0	0	0	0	0	0
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Off-Balance Sheet Categories

(Column A) Face Value or Notional Amount	(Column B) Credit Conversion Factor	(Column C) Credit Equivalent Amount	(Column D)	(Column E)	(Column F)	(Column G)	(Column H)
			Allocation of Risk Weight Categories				
			0%	20%	50%	100%	200%

- 11) Off-balance sheet derivative contracts
- 12) Advised/Revocable Lines of Credit (LOC)
- 13) Committed /Irrevocable LOC
- 14) Loan Participation Commitments
- 15) Forward Commitments
- 16) Irrevocable Standby Letters of Credit
- 17) Idemnification of Members/Securities Lent
- 18) Other Off-Balance Sheet Items

0	0%	0	0	0	0	0	0
0	0%	0	0	0	0	0	0
0	0%	0	0	0	0	0	0
0	0%	0	0	0	0	0	0
0	0%	0	0	0	0	0	0
0	0%	0	0	0	0	0	0
0	0%	0	0	0	0	0	0
0	0%	0	0	0	0	0	0

19. Total Off-Balance Sheet Items (items 11 through 18)

0	0	0	0	0	0	0	0
---	---	---	---	---	---	---	---

20) Total assets and off-balance sheet items by risk-weight category
(for each column, sum of items 10 through 18)

0	0	0	0	0	0
0%	20%	50%	100%	200%	

21) Risk-weight factor

22) Risk-weight assets by risk-weight category

(for each column, item 19 multiplied by item 20)

0	0	0	0	0	0
---	---	---	---	---	---

23) Total Risk-Weight Assets (sum of 21 C, D, E, & F)

0

CAPITAL AMOUNTS

24) Core Capital	0
25) Adjusted Core Capital	0
26) Supplementary Capital	0
27) Total Capital	0

CAPITAL RATIOS

28) Core Capital	0.00%
29) Capital	0.00%
30) Leverage (effective October 21, 2013)	0.00%
31) Tier 1 Risk-Based Capital Ratio	0.00%
32) Total Risk-Based Capital Ratio	0.00%

SCHEDULE PSI : PAYMENT SYSTEMS INFORMATION

ACH

	<i>Number</i>	<i>Amount</i>
1 Originations	0	0
2 Received	0	0
3 Returns	0	0
4 Settlements	0	0

Funds Transfer

	<i>Number</i>	<i>Amount</i>
1 Domestic Third Party Wires	0	0
2 International Third Party Wires	0	0
3 Incoming Third Party Wires	0	0
4 Settlements	0	0

Check Processing (Paper)

	<i>Number</i>	<i>Amount</i>
1 Deposit Services	0	0
2 Share Draft Clearing	0	0
3 Returns Processing	0	0
4 Settlement Only	0	0

Check Processing (Electronic)

	<i>Number</i>	<i>Amount</i>
1 Deposit Services	0	0
2 Share Draft Clearing	0	0
3 Returns Processing	0	0
4 Settlement Only	0	0

SCHEDULE M-1 : OFF BALANCE SHEET DATA

Derivative Instruments

	Contract Type	Total Notional / Premium	Fair Value	Weighted Average Maturity	Net Credit Exposure
1 a.	Futures	0	0	0	N/A
b.	Swaps	0	0	0	0
c.	FRAs	0	0	0	0
d.	Options	0	0	0	0
e.	Other	0	0	0	0
	TOTAL	0	0	N/A	0

SCHEDULE M-2 : MISCELLANEOUS

1	Daily Average Net Assets (DANA)	
a.	Current reporting period DANA	0
b.	Twelve month moving DANA	0
c.	Moving monthly average net risk-weighted assets (MMANRA)	0
2	Number of All Current Members	0
3	Number of All Credit Union Members	0
4	Number of Full Time Employees (or Full Time Equivalent)	0
5	Number of Part Time Employees	0

6	Does the Corporate Share Expenses with an Affiliated Group? (Enter 1 for No, 2 for Yes)	0
7	Date of Most Recent Audit and Verification (e.g. 11/16/1996)	12/31/1899
8	Corporate Developed-Bonds Borrowed Program with Member Natural Person Credit Unions (Enter 1 for No, 2 for Yes)	0

SCHEDULE M-2 : MISCELLANEOUS - CONTINUED

9	Does the Corporate Have a Website on the Internet? (Enter 1 for No, 2 for Yes)	0
10	Is the Corporate's Website Interactive (Ability to Conduct Business)? (Enter 1 for No, 2 for Yes, 3 for N/A)	0
11	Investments in Corporate CUSOs (If the corporate prepares consolidated financial statements)	0
12	Is your corporate subject to the retained earnings accumulation requirement of Section 704.3(a)(3)? (Enter 1 for No, 2 for Yes)	0
13	Date of most recent disaster recovery test	12/31/1899
14	Core data processing system (i.e., CCUN, etc.)	_____
15	Core data processing service type (i.e., in-house, service bureau, etc.)	_____

16	Date of most recent NEV model validation	12/31/1899
17	Dollar amount of loans to corporate CUSOs (If the corporate prepares consolidated financial statement)	0
18	Has the corporate completed a merger or acquisition that qualifies for Business Combination Accounting (FAS 141) after December 31, 2008? (Enter 1 for No, 2 for Yes, 3 for N/A). If this answer is "Yes," you must complete number 4 on Schedule C-1	0
19	Enter the dollar amount of the corporate's intangible assets that exceed one half percent of its moving daily average net assets	0
20	Enter the dollar amount of the corporate's investments, both equity and debt, in unconsolidated credit union service organizations (CUSOs)	0

SCHEDULE M-2 : MISCELLANEOUS - CONTINUED

21	Enter the dollar amount of all perpetual contributed capital contributed to another corporate credit union, and all nonperpetual capital accounts maintained at another corporate credit union	0
22 a.	Enter the dollar amount of equity investments (investment in real property, equity securities, other ownership in investments in partnerships, and limited liability companies, etc.), excluding the amount included in number 20 above.	0
b.	Enter the dollar amount of unrealized available for sale gains from equity investments reported on line 22 a. (above).	0
23	Enter the dollar amount of minority interests in the equity accounts	

of CUSOs that are fully consolidated. Do not include minority interests in consolidated asset backed commercial paper (ABCP) programs of your corporate if you exclude the consolidated assets of such program from risk-weighted assets pursuant to Appendix C of Part 704.

0

24 Are funds transferred to FRB under the Excess Balance Account (EBA) program? (Enter 1 for No, 2 for Yes)

0

25 Average daily balance transfers to the FRB under the EBA program

0

SCHEDULE M-3: CORPORATE CONTINUITY OF OPERATIONS INFORMATION

1. Primary Contact Person:

- a. Name _____
- b. Cell number _____
- c. Phone number _____
- d. Email address _____

2. Secondary Contact Person:

- a. Name _____
- b. Cell number _____
- c. Phone number _____
- d. Email address _____

3. Vital Records Center:

- a. Name _____
- b. Address _____
- c. Phone number _____

4. Disaster Recovery Site:

- a. Name _____
- b. Address _____
- c. Phone number _____

5. Corporate Branches:

- a. Name _____
- b. Address _____
- c. Phone number _____

- a. Name _____
- b. Address _____
- c. Phone number _____

- a. Name _____
- b. Address _____
- c. Phone number _____

SCHEDULE M-4 : CORPORATE CONTACT DATA - STATE CHARTERED CORPORATES

COMPLETE ONLY IF REQUIRED BY STATE REGULATOR

(DATA CANNOT BE ENTERED IN THIS SECTION)

(PLEASE COMPLETE IN BLUE OR BLACK INK)

1 Corporate CEO _____

2 Chairperson of Board of Directors _____

3 Chairperson's Credit Union Employer _____

4 5310 Preparer _____

5 Certified Correct By: _____

6 Phone Number _____

7 FAX Number _____

Critical Errors

(SFC) Assets must equal (SFC) Total Liabilities, Shares, and Equity	N	0
(SFC) The sum of Total Securities Held-to-Maturity, Total Securities Available for Sale, Total Securities in Trading Portfolio and Total Non-FASB 115 Investments must equal (A3) Total Investments	N	0
(L1) Total Borrowing must equal (LR) Total Borrowing	N	0
(L2) Total Shares must equal (LR) Total Shares	N	0
(LR) Total of the "Investments" column under "Remaining Maturity Schedule" does not agree with (A3) Total Investments (Less Derivative Contracts)	N	0
(LR) The Total of the "Loans" column under "Remaining Maturity Schedule" does not agree with (A2) Total Loans	N	0
(LR) The Total of the "Shares" column under "Remaining Maturity Schedule" does not agree with (L2) Total Shares	N	0
(LR) The Total of the "Borrowings" column under "Remaining Maturity Schedule" does not agree with (L1) Total Borrowing	N	0
	N	
(A3) Total Investments must equal (A3-A) Total Book Value	N	0
(A3) Total Investments must equal (LR) Total Investments	N	0
(A3A) Total Securities Held-to-Maturity Book Value must have corresponding Fair Value	N	0
(A3A) Investment in CUSOs - Minority Interest Book Value must have corresponding Fair Value	N	0
(A3A) Investment in CUSOs - Wholly Owned Book Value must have corresponding Fair Value	N	0
(A3A) Derivative Contracts Book Value must have corresponding Fair Value	N	0
(A3A) All Other Investments Book Value must have corresponding Fair Value	N	0
(C1) CAP-NEV-Retained Earnings Ratio must be greater than zero	C	0
(C1) CAP-NEV-Core Capital Ratio must be greater than zero	C	0
(C1) CAP-NEV-Capital Ratio must be greater than zero	C	0
(C1) CAP-NEV-Question 3a. , must enter date of last simulation	C	12/31/99
(C1) CAP-NEV-Question 5b., must enter Base Case NEV \$	C	0
(C1)CAP-NEV-Question 5f. must be 1,2,3, 4, or 5	C	0
(C2) CAP-RW-Balance Sheet Categories-Sum of Allowed Risk Weight categories is not equal to Sum of Total items	N	0
(C2) CAP-RW-Off-Balance Sheet Categoris-Sum of Allowed Risk Weight categories is not equal to Sum of Total items	N	0

(MISC) Schedule M-2-Question 6 must be 1 or 2	C	0
(MISC) Schedule M-2-Question 8 must be 1 or 2	C	0
(MISC) Schedule M-2-Question 9 must be 1 or 2	C	0
(MISC) Schedule M-2-Question 10 must be 1, 2, or 3	C	0
(MISC) Schedule M-2-Question 1a Current Reporting Period DANA must be entered	C	0
(MISC) Schedule M-2-Question 1b Twelve month moving DANA must be entered	C	0
(MISC) Total of "Fair Value" column under "Derivative Instruments" does not agree with (SFC) Assets - Derivative Contracts minus Liabilites - Derivative Contracts	N	0
No errors!	I	

WARNINGS

(IS) Net Income should be greater than zero	W	0
(SFC) Assets must equal (SFC) Total Liabilities, Shares, and Equity <small>(ASA) VALU - Total Book Value of Investments less Total Fair Value of Investments should be less than 50% of Retained Earnings</small>	N	0
	N	
(L2) SHARES - Membership Capital not entered	W	0
	N	
(L1) LIAB-Advised Credit Line Sources Not Entered	N	
	N	
(L1) LIAB-Committed Credit Line Sources Not Entered	N	0
	N	
(A2) LOANS-Watchlist Lines Not Entered	W	0
	N	
Investments (704.6)	N	0
(C1) CAP-NEV - NEV ratio should be greater than or equal to 2.0%	W	0.00%
	N	
(C1) CAP-NEV-If Expanded Authority Level is Base, NEV Decline should not be > 15%	N	0.00%
	N	
(C1) CAP-NEV-If Expanded Authority Level is Base Plus, NEV decline should not be > 25%	N	0.00%
	N	

(C1) CAP-NEV-If Expanded Authority Level is Part 1, NEV decline should not be > 35%	N	0.00%
	N	
(C1) CAP-NEV-If Expanded Authority Level is Part 2, NEV decline should not be > 50%	N	0.00%
	N	
(C1) CAP-NEV - NEV Change might not be entered.	W	0.00%
	N	
(C1) CAP-NEV - NEV Change might not be entered.	W	0.00%
	N	
(C1) CAP-NEV - NEV Ratio > 100%	N	0.00%
	N	
(C1) CAP-NEV Percentage NEV Change (Plus) > 100%	N	0.00%
(MISC2) Questions 18 is "yes" without Schedule C-1, question 4 being completed.	N	0
(C1) CAP-NEV Percentage NEV Change (Minus) > 100%	N	0.00%
(MISC) Date of most recent disaster recovery not entered	W	12/31/99
(MISC) Date of most recent NEV model validation not entered	W	12/31/99
(MISC) Dollar amount of loans to corporate CUSOs	W	0
	N	

NonOpInclLoss

OEBenesMon

OEBuildDepMon

OEBuildMaintMon

OEDepDPMon

OEDepFurnMon

TMT!\$D\$24

R EXP!\$D\$8

{ EXP!\$D\$44

{ EXP!\$D\$42

{ EXP!\$D\$33

{ EXP!\$D\$34

OEduMon	EXP!\$D\$14
EEquipOtherMon	EXP!\$D\$35
EFurnMaintMon	EXP!\$D\$32
EHazMon	EXP!\$D\$41
EImproveDepMon	EXP!\$D\$45
EInvFeeMon	EXP!\$D\$25
ELeagDuesMon	EXP!\$D\$21
ELeagPayMon	EXP!\$D\$22
ELeaseDPMon	EXP!\$D\$30
ELeaseFurnMon	EXP!\$D\$31
EMiscMon	EXP!\$E\$51
EOccuOtherMon	EXP!\$D\$46
EOfFeeOtherMon	EXP!\$D\$26
EOfficeLeaseMon	EXP!\$D\$39
EOpFeeMon	EXP!\$D\$24
EOtherMon	EXP!\$D\$17
EPersOtherMon	EXP!\$D\$9
EPLLMon	EXP!\$E\$49
EPostMon	EXP!\$D\$16
ERETaxMon	EXP!\$D\$43
ESalMon	EXP!\$D\$7
EServiceMon	EXP!\$D\$23
ETeleMon	EXP!\$D\$15
ETvIMon	EXP!\$D\$13
EUtilMon	EXP!\$D\$40
OperatingExp	TMT!\$D\$28
OtherCash	SH!\$C\$10
OtherIncLoss	TMT!\$D\$16
OtherItemsDue	SH!\$C\$20
OtherLiab	IN COND!\$E\$26
PaidCapitalMem	IN COND!\$E\$41
PaidCapitalNonMem	IN COND!\$E\$42
A3A VALU!Print_Area	!\$A\$1:\$D\$27
REPO1Mon	D SCHED!\$C\$6
REPO2Mon	D SCHED!\$C\$9
REPO3Mon	D SCHED!\$C\$11
REPO4Mon	D SCHED!\$C\$13
REPO5Mon	D SCHED!\$C\$15
SHRCorpAmortCert	RES!\$C\$23
SHRCorpDaily	RES!\$C\$19
SHRCorpFloater	RES!\$C\$22
SHRCorpFraps	RES!\$C\$24
SHRCorpOther	RES!\$C\$26
SHRCorpRepo	RES!\$C\$25
SHRCorpStepUp	RES!\$C\$21
SHRCorpTimeCert	RES!\$C\$20
SHRCUAmorPorMemCap	RES!\$C\$32
SHRCUAmortCert	RES!\$C\$11
SHRCUDaily	RES!\$C\$7

SHRCUFloater	RES'!\$C\$10
SHRCUFraps	RES'!\$C\$12
SHRCUOther	RES'!\$C\$14
SHRCUStepUp	.RES'!\$C\$9
SHRCUTimeCert	.RES'!\$C\$8
SHRNCUAIInsured	RES'!\$D\$46
SHROtherAffDep	RES'!\$C\$37
SHROtherNMbrDep	RES'!\$C\$36
SHROtherNonAffDep	RES'!\$C\$38
SHROtherNPDep	RES'!\$C\$39
UncolDeposits	IN COND'!\$E\$22
UncolFunds	SH'!\$C\$16
UncolFundsfromFedRBanks	SH'!\$C\$18
UndEarnings	IN COND'!\$E\$39
wA1TotalBalDue	SH'!\$C\$22
wA1TotalCash	SH'!\$C\$12
wA1TotalCashBalDue	SH'!\$C\$24
wA2ATotalDelLoans30	L LNS'!\$C\$10
wA2ATotalDelLoans61	L LNS'!\$D\$10
wA2ATotalDelLoans91	L LNS'!\$E\$10
wA2BNCOAllOther	L LNS'!\$E\$19
wA2BNCOMemCUs	L LNS'!\$E\$17
wA2BNCONotMemCUs	L LNS'!\$E\$18
wA2BTotalCOTM	L LNS'!\$C\$20
wA2BTotalNCO	L LNS'!\$E\$20
wA2BTotalRTM	L LNS'!\$D\$20
wA2NetLoans	.NS'!\$C\$46
wA2SubAllOther	.NS'!\$C\$40
wA2SubGuarMemCUs	.ANS'!\$C\$9
wA2SubNotMemCUs	.NS'!\$C\$27
wA2SubOtherMemCUs	.NS'!\$C\$19
wA2TotalLoans	.NS'!\$C\$42
wA3ATotalBookValue	.LU'!\$C\$22
wA3ATotalFairValue	.LU'!\$D\$22
wA3SubAssBackSec	EST'!\$E\$82
wA3SubCommDebtObs	EST'!\$E\$92
wA3SubForeignBanks	EST'!\$E\$43
wA3SubGovAgnCsRs	EST'!\$E\$61
wA3SubPrivIssMortRIs	EST'!\$E\$69
wA3SubRepAct	EST'!\$E\$51
wA3SubUSBanks	EST'!\$E\$34
wA3SubUSCentral	EST'!\$E\$22
wA3TotalInvesments	EST'!\$E\$99
wA4ADTotal	ETC.'!\$D\$12
wA4NBVDPE	,ETC.'!\$E\$6
wA4NBVFurnEquip	,ETC.'!\$E\$8
wA4NBVLandBuild	,ETC.'!\$E\$7
wA4NBVLeaseAssets	ETC.'!\$E\$10
wA4NBVLeaseImprove	,ETC.'!\$E\$9

wA4NBVOtherAss	ETC.!\$E\$11
wA4NBVTotal	ETC.!\$E\$12
wA4PATotal	ETC.!\$C\$12
wA5TotalAccInc	ETC.!\$E\$21
wA5TotalAccIncOtherAss	ETC.!\$E\$27
wCAP2NQualMbrShr	-NEV!\$F\$7
wCOF5Mon	▷ SCHED!\$C\$34
wIS1TotalInvInc	INC!\$C\$41
wIS2NetRepurEarn	▷ SCHED!\$C\$17
wIS3TotalCostOfFunds	▷ SCHED!\$C\$36
wIS5SubComm	↻ EXP!\$E\$18
wIS5SubFees	↻ EXP!\$E\$27
wIS5SubFurnEquip	↻ EXP!\$E\$36
wIS5SubOccu	↻ EXP!\$E\$47
wIS5SubPerson	↻ EXP!\$E\$10
wIS5TotalOpExp	↻ EXP!\$E\$53
wISNetInc	TMT!\$D\$32
wISNetIntInc	▷TMT!\$D\$9
wISNetTransfer	TMT!\$D\$38
wL1FiftyPercent	∖B!\$E\$55
wL1TenTimesCap	∖B!\$E\$52
wL1TotalBorrNCUARegs	∖B!\$E\$50
wL1TotalBorrow	∖B!\$E\$28
wL1TotalLiab	∖B!\$E\$42
wL2SubAllOtherDep	RES!\$D\$40
wL2SubDepMemCUs	RES!\$D\$15
wL2SubDepOtherCorps	RES!\$D\$27
wL2TotalShares	RES!\$D\$42
wM1TotalBV	ISC!#REF!
wM1TotalDBBM	ISC!#REF!
wM1TotalMV	ISC!\$E\$27
wM1TotalNCE	ISC!\$G\$27
wM1TotalNP	ISC!\$D\$27
wM1TotalWAM	ISC!\$F\$27
wSFCTotalAssets	IN COND!\$E\$16
wSFCTotalLiab	IN COND!\$E\$27
wSFCTotalLiabShrsCap	IN COND!\$E\$45

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