## Schedule M-4A - Income Statement

## APPLICANT NAME

Comparison	Year 5
Network Services Revenues	
Local Voice Service	
Decay   Deca	
Strate	ф
Video Service	\$ -
Middle Mile Revenues	
Network Access Service Revenues	
Universal Service Fund	
Total Revenues	
Installation Revenue   S	
Amortized Grant Revenue - BIP	
Comparing Revenues	-
Total Revenues	
Total Revenues   S	-
Backhaul	
Backhaul	
Backhaul	Φ.
Backhaul	\$ -
Backhaul	
IP/Interconnection	
IP/Interconnection	
Video Content (if applicable)       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       - <t< td=""><td>-</td></t<>	-
Spectrum (if applicable)	-
Network Maintenance/Monitoring	-
Sales/Marketing       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -	-
Sales/Marketing       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -	-
Customer Care         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         <	-
Corporate G&A         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         <	-
Property Tax         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         - <t< td=""><td>-</td></t<>	-
Other Operating Expense         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -	-
Total Expenses \$ - \$ - \$ - \$ - \$ - \$ -	
	-
EBITDA \$ - \$ - \$ - \$ - \$ - \$	\$ -
EBIIDA \$ - \$ - \$ - \$ - \$ -	4
	\$ -
Provide Relief Control	
Depreciation - Project Assets         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -	-
	-
Amortization	-
Interest Expense - Project Loan	-
Interest Expense - Other Debt	-
Interest Income	-
Income Taxes	-
Net Income (Loss) \$ - \$ - \$ - \$ - \$ - \$ -	\$ -
TIER	-

## Schedule M-4A - Balance Sheet

APPLICANT NAME

		Historical		Forecast Period				
ASSETS	3 Years' Prior	2 Years' Prior	1 Year Prior	Year 1	Year 2	Year 3	Year 4	Year 5
Current Assets								
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Marketable Securities	-	-	-	-	-	-	-	-
Accounts Receivable	-	-	-	-	-	-	-	-
Inventory								
Other Current Assets	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	-	-
Non-Current Assets								
Amortizable Asset (Net)	-	-	-	-	-	-	-	-
Plant in Service - Project Assets								
Amortizable Asset (Net) Plant in Service - Project Assets Accumulated Depreciation - Project Assets								
Plant in Service - Other Assets	_	-	-	-	-	-	-	-
Accumulated Depreciation - Other Assets	-	-	-	-	-	-	-	-
Other Non-Current Assets	-	-	-	-	-	-	-	-
Total Non-Current Assets	-	-	-	-	-	-	-	-
Total Assets	¢	¢	¢	¢	¢	¢	¢	¢
Total Assets	Φ -	Φ -	Φ -	Φ -	Φ -	Φ -	Φ -	Φ -
I IADII ITIES AND EQUITY	2 Voors' Brior	2 Voors' Brior	1 Voor Brior	Voor 1	Voor 2	Voor 2	Voor 4	Voor E

LIABILITIES AND EQUITY	3 Years' Prior	2 Years' Prior	1 Year Prior	Year 1	Year 2	Year 3	Year 4	Year 5
0								
Current Liabilities		_	_					
Accounts Payable	-		-	-		-		
Current Portion - Project Debt	-	-	-	-	-	-	-	-
Current Portion - Other Debt								
Current Portion - Deferred Grant Revenue BIP	-	-	-	-	-	-	-	-
Accounts Payable Current Portion - Project Debt Current Portion - Other Debt Current Portion - Deferred Grant Revenue BIP Other Current Liabilities	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-	-	-	-
Non-Current Liabilities								
New Project Debt Existing Other Debt Deferred Grant Revenue BIP Other Non-Current Liabilities								
New Project Debt			-	-	-	-	-	
Existing Other Debt								
Deferred Grant Revenue BIP	-	-	-	-			-	-
Other Non-Current Liabilities	-	-	-	-	-	-		-
	-	-	-	-	-	-		-
Total Non-Current Liabilities		-	-	-	-	-	-	-
Total Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Equity								
Capital Stock	-	-	-	-	-	-	-	-
Additional Paid-In Capital			-	-	-		<del> </del>	
Patronage Capital Credits	-	-	-	-	-	-	-	-
Capital Stock Additional Paid-In Capital Patronage Capital Credits Retained Earnings	-	-	-	-	-	-		-
	-	-	-	-	-	-	-	-
Total Equity	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Liabilities and Equity	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

## Schedule M-4A - Statement of Cash Flows

APPLICANT NAME

		Historical		Forecast Period					
	3 Years' Prior	2 Years' Prior	1 Year Prior	Year 1	Year 2	Year 3	Year 4	Year 5	
	3 Teals Filol	Z I Cais Filoi	I Teal Filor	I Cal 1	I cai z	I cai 3	I Cai 4	I cai 3	
Beginning Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	-	*	-	-		•	*	-	
CASH FLOWS FROM OPERATING ACTIVITIES									
Net Income (Loss)	-	-	-	-	-	-	-	-	
Adjustments to Reconcile Net Income (Loss)									
to Net Cash From Operating Activities:	-	-	-	-	-	-	-	-	
Add: Depreciation Project Assets	-	-	-	-	-	-	-	-	
Add: Depreciation Other Assets	-	-	-	-	-	-	-	-	
Add: Amortization	-	-	-	-	-	-	-	-	
Less: Amortized Grant Revenue BIP	-		-	-	-	-	-	-	
Changes in Assets and Liabilities:	-	-	-	-	-	-	-	-	
Changes in Assets and Liabilities: Accounts Receivable	-		-	-	-	-	-	-	
Inventory									
Other Current Assets	-		-	-	-	-	-	-	
Other Non-Current Assets	-	-	-	-	-	-	-	-	
Accounts Payable			-		-	-		-	
Other Current Liabilities	-		-	-	-	-	-	-	
Other Non-Current Liabilities	-	-	-	-	-	-	-	-	
Net Cash From Operating Activities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
· · · ·									
CASH FLOWS FROM FINANCING ACTIVITIES									
Proceeds from Sale of Equity	-	-	-	-	-	-	-	-	
Proceeds from Project Loan			-	-	-	-	-	-	
Proceeds from Other Debt			-	-	-	-		-	
Proceeds from BIP Grant			-		-	-		-	
Repayments of Project Loan	-	-	-	-	-	-	-	-	
Repayments of Other Debt			-		-	-		-	
Payments of Patronage Capital Credits	-		-	-	-	-	-	-	
Payments of Dividends	-	-	-	-	-	-	-	-	
- <u></u>									
Net Cash From Financing Activities	\$ -	\$ -	\$ -	\$ -	s -	\$ -	s -	\$ -	
CASH FLOWS FROM INVESTING ACTIVITIES	i	<b></b>					<del> </del>	}	
Capital Expenditures Project Operations	-		-	-	-		-	-	
Capital Expenditures Other Operations			-	-	-	-	-	-	
Additions to Amortizable Assets	-		-	-	-	-	-	-	
Change in Marketable Securities (Net)	-	-	-	-	-	-	-	-	
Net Cash From Investing Activities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Increase (Decrease) in Cash									
(20010030) III Ousin									
Ending Cash	\$	s -	\$ -	s -	s -	s -	s -	s -	
Litting Cash	•	•	•	•	· .	·	•	•	