

Schedule M-4A - Income Statement

APPLICANT NAME								
REVENUES	Historical			Forecast Period				
	3 Years' Prior	2 Years' Prior	1 Year Prior	Year 1	Year 2	Year 3	Year 4	Year 5
Network Services Revenues:								
Local Voice Service	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Broadband Data Service	-	-	-	-	-	-	-	-
Video Service	-	-	-	-	-	-	-	-
Middle Mile Revenues	-	-	-	-	-	-	-	-
Network Access Service Revenues	-	-	-	-	-	-	-	-
Universal Service Fund	-	-	-	-	-	-	-	-
Toll Service/Long Distance Voice	-	-	-	-	-	-	-	-
Installation Revenues	-	-	-	-	-	-	-	-
Amortized Grant Revenue - BiP	-	-	-	-	-	-	-	-
Other Operating Revenues	-	-	-	-	-	-	-	-
Uncollectible Revenues	-	-	-	-	-	-	-	-
Total Revenues	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
EXPENSES								
Backhaul	-	-	-	-	-	-	-	-
IP/Interconnection	-	-	-	-	-	-	-	-
Video Content (if applicable)	-	-	-	-	-	-	-	-
Spectrum (if applicable)	-	-	-	-	-	-	-	-
Network Maintenance/Monitoring	-	-	-	-	-	-	-	-
Utilities	-	-	-	-	-	-	-	-
Sales/Marketing	-	-	-	-	-	-	-	-
Customer Care	-	-	-	-	-	-	-	-
Corporate G&A	-	-	-	-	-	-	-	-
Property Tax	-	-	-	-	-	-	-	-
Other Operating Expense	-	-	-	-	-	-	-	-
Total Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
EBITDA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Depreciation - Project Assets	-	-	-	-	-	-	-	-
Depreciation - Other Assets	-	-	-	-	-	-	-	-
Amortization	-	-	-	-	-	-	-	-
Interest Expense - Project Loan	-	-	-	-	-	-	-	-
Interest Expense - Other Debt	-	-	-	-	-	-	-	-
Interest Income	-	-	-	-	-	-	-	-
Income Taxes	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TIER	-	-	-	-	-	-	-	-

Schedule M-4A - Balance Sheet

APPLICANT NAME	
----------------	--

ASSETS	Historical			Forecast Period				
	3 Years' Prior	2 Years' Prior	1 Year Prior	Year 1	Year 2	Year 3	Year 4	Year 5
Current Assets								
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Marketable Securities	-	-	-	-	-	-	-	-
Accounts Receivable	-	-	-	-	-	-	-	-
Inventory	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	-	-
Non-Current Assets								
Amortizable Asset (Net)	-	-	-	-	-	-	-	-
Plant in Service - Project Assets								
Accumulated Depreciation - Project Assets								
Plant in Service - Other Assets	-	-	-	-	-	-	-	-
Accumulated Depreciation - Other Assets	-	-	-	-	-	-	-	-
Other Non-Current Assets	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
Total Non-Current Assets	-	-	-	-	-	-	-	-
Total Assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

LIABILITIES AND EQUITY	3 Years' Prior	2 Years' Prior	1 Year Prior	Year 1	Year 2	Year 3	Year 4	Year 5
Current Liabilities								
Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current Portion - Project Debt	-	-	-	-	-	-	-	-
Current Portion - Other Debt	-	-	-	-	-	-	-	-
Current Portion - Deferred Grant Revenue BIP	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-	-	-	-
Non-Current Liabilities								
New Project Debt	-	-	-	-	-	-	-	-
Existing Other Debt	-	-	-	-	-	-	-	-
Deferred Grant Revenue BIP	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
Total Non-Current Liabilities	-	-	-	-	-	-	-	-
Total Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Equity								
Capital Stock	-	-	-	-	-	-	-	-
Additional Paid-In Capital	-	-	-	-	-	-	-	-
Patronage Capital Credits	-	-	-	-	-	-	-	-
Retained Earnings	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
Total Equity	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Liabilities and Equity	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Schedule M-4A - Statement of Cash Flows	
---	--

[illegible]