United States Mint New Customer Acquisition Questionnaire

Customer and Non-Customer Research

June18, 2015



INTRODUCTION FOR CUSTOMER SAMPLE:

Welcome to the United States Mint's survey.

This survey is designed to help the United States Mint understand how it can improve the products and services it provides. According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB number. The valid OMB control number for this information collection is 1525-0012-0198.

INTRODUCTION FOR NON-CUSTOMER SAMPLE:

NAXION, a research and consulting firm, is conducting a research study on consumer products.

Your participation in this survey is ENTIRELY VOLUNTARY and should require approximately 20-25 minutes of your time.

FOR BOTH SAMPLES:

It is NAXION's policy to keep interviews anonymous. Consistent with this policy, NAXION will only entrust survey data with other entities when: 1) the participant gives explicit permission to release this data, or 2) the data is shared with an entity who agrees in writing that the data will be held strictly adequately protected and that the data will be used for research purposes only, or 3) the release of this data is required by law.

You will <u>not</u> be contacted for sales purposes as a result of participating in this survey.

For further information on NAXION's privacy policy, you can view our website at http://www.naxionthinking.com/privacy-policy/privacy-policy-domestic-and-global-information

If you have any questions or problems while completing the survey, please send an email to Ops Manager at opsmanager@naxion-thinking.com, or call weekdays from 9:00 AM to 5:00 PM Eastern at 1-800-342-9102 ext. XXXX.

To begin, we will first take a few moments to familiarize you with our survey:

- If you do not know an exact answer, then please give your best estimate.
- You may close the survey window and take a break. When you re-enter the survey, the survey will return to the last screen you saw before closing the survey.
- Please click the Forward button to begin.

PROGRAMMING: For all questions, ask all unless otherwise specified.

Do not display this line: Section S: Screening Criteria

Programming: Ask All

S-1 First we need to ask a few introductory questions for classification purposes. Do you or does someone in your household or immediate family work...

Select one answer for each row.

| | Yes | No |
|---|-----|----|
| For a market research firm or marketing research department of a | О | О |
| company? | | |
| For an advertising, sales promotion, or public relations firm? | О | О |
| An organization that produces, distributes, or sells collectible coins? | О | О |
| (e.g., coin dealer) | | |
| As a journalist/freelance writer? | О | О |

Programming:

- Ask each of S-1 through S-4b, even if respondent will be terminated based on answer. Terminate
 after S-4b if "yes" to any.
- In the entire survey, never allow people to go backwards.

Programming: Ask All

S-1a Have you collected, occasionally saved, or sometimes put aside any types of coins (such as America The Beautiful Quarters, Presidential \$1 Coins, etc.), either for yourself or for others, in the last 2 years?

Select one.

| Yes | o |
|-----|---|
| No | O |

- We will "ghost" S1-a until it is activated to appear in the screener, although it may not need to be activated. The text of S-1a is asked in Q2-1b-1 where we need a minimum of 600 "Yes" answers from RN respondents (indicated by a "8" in the second digit of the respondent ID). If we are not going to reach this 600 minimum, we will activate S-1a and then terminate those who say "no".
- Once S-1a is activated, Q2-1b-1 will also be asked and the respondent will be forced to provide the same answer as given in S-1a with an error message "Previously you indicated that you have collected, occasionally saved, or sometimes put aside any types of coins (such as America The Beautiful Quarters, etc.), either for yourself or for others. Please revise your answer."
- Answers will be forced for respondents who do not see S-1a, based on their answer to O2-1b-1.

S-1b In the past 2 years, from which of the following organizations have you purchased any collectible coins or coin-related merchandise (e.g., coin-jewelry, etc.)?

| Sources/Organizations | | |
|--|---|---|
| The United States Mint | О | 0 |
| Other companies or mints offering coins (Franklin Mint, Danbury Mint, Bradford Exchange, | О | 0 |
| etc.) | | |
| Coin shops/local shops (e.g., dealers, antique stores) | О | 0 |
| Local auction or estate sales | О | 0 |
| eBay or other Internet auction sites (and/or coin resellers who sell through Amazon) | О | 0 |
| Home Shopping Network/QVC | 0 | 0 |

- We will "ghost" S1-b until it is activated to appear in the screener. We need a minimum of 400 respondents (from RN) who say "Yes" to any of rows b-f of Q2-3e (which asks about purchasing from United States Mint & competitors). We will activate S-1b and then terminate those who say "no" to all of rows 2-6.
- Once S-1b is activated, Q2-3d will also be asked and the respondent will be forced to provide the same answer as given in S-1b with an error message "Previously you indicated that you have purchased coins or coin-related merchandise (e.g., coin-jewelry, etc.) from ...(rows)... Please revise your answer."
- Answers will be forced for respondents who do not see S-1b, based on their answer to Q2-3e.

S-2 In the past year, have you <u>sold</u> any coins or other coin-related collectibles <u>for income purposes</u>, other than to round out a personal collection?

Select one.

| Yes | О |
|-----|---|
| No | О |

Programming:

Ask All

Programming: Ask if S-2 is yes

S-2b (new) To confirm, are you a dealer?

Select one.

| Yes | 0 |
|-----|---|
| No | o |

Programming: Ask if S-2 is "yes"

• Terminate after S-4b if "yes"

Programming: Ask All

S-3 What is your age in years?

Type in a number

Age (in years)

Programming:

- Send to terminate screen after S-4 if <18.
- If Panel send to terminate screen after S-4 if > 70.
- Range is 14-99.

Programming: Ask All

S-4 Are you ...?

Select one.

| Male | О |
|--------|---|
| Female | o |

Programming:

Check quotas and terminate if over quota.

Programming: Ask Non-Customer Sample ONLY

S-4b What is the total combined annual income – before taxes – of all members of your household, including yourself? Please include income from jobs as well as bonuses, shares of profits and from all other sources. Your best estimate is fine.

Select one.

| Less than \$5,000 | О |
|-----------------------|---|
| \$5,000 - \$7,499 | O |
| \$7,500 - \$9,999 | О |
| \$10,000 - \$12,499 | o |
| \$12,500 - \$14,999 | o |
| \$15,000 - \$19,999 | O |
| \$20,000 - \$24,999 | О |
| \$25,000 - \$29,999 | O |
| \$30,000 - \$34,999 | О |
| \$35,000 - \$39,999 | O |
| \$40,000 - \$44,999 | O |
| \$45,000 - \$49,999 | O |
| \$50,000 - \$59,999 | o |
| \$60,000 - \$74,999 | О |
| \$75,000 - \$99,999 | O |
| \$100,000 - \$149,999 | O |
| \$150,000 - \$249,999 | O |
| \$250,000 - \$499,999 | О |
| \$500,000 or more | О |

Programming:

Ask Non-Customer Sample ONLY

Based on your answers, you are eligible to participate in our survey.

Please click the Forward button to proceed.

Section 1: Collectibles Behavior, Coin Awareness

Q1-1a Which, if any, of the following types of collectible merchandise do you currently collect (i.e., purchase to build a collection, etc.)?

| Type of Collectible | Yes | No |
|---------------------------------------|-----|----|
| Cards (e.g., baseball cards, etc.) | O | О |
| Coins | 0 | О |
| Comic books | o | o |
| Decorative plates | 0 | О |
| Dolls/figurines | О | О |
| Fine art/antiques | 0 | О |
| Military items/historical memorabilia | o | o |
| Music/movie memorabilia | 0 | 0 |
| Sports memorabilia other than cards | O | О |
| Stamps | O | О |
| Other (please specify) | O | O |

Programming:

Must specify if "Other" is yes.

Programming: Ask All

Q1-1c On average, about how much have you spent <u>annually</u> on each of these types of items since you began collecting them?

Please provide your best estimate in round numbers.

| Type of Collectible | Average Annual Expenditure |
|---------------------------------------|----------------------------|
| Cards (e.g., baseball cards, etc.) | \$ |
| Coins | \$ |
| Comic books | \$ |
| Decorative plates | \$ |
| Dolls/figurines | \$ |
| Fine art/antiques | \$ |
| Military items/historical memorabilia | \$ |
| Music/movie memorabilia | \$ |
| Sports memorabilia other than cards | \$ |
| Stamps | \$ |
| Other (please specify) | \$ |
| | DISPLAY COLUMN SUM |

- Only show rows "yes" in Q1-1a. Carry over "Other" from Q1-1a.
- Allowable range 0-\$99,999 in each row, with error message ("The allowable range in ... is \$0-\$99,999. Please revise your answer."). Warning text if answer over \$999 ("You have indicated that you spent \$... on ... If this is correct, press "OK", otherwise click "CANCEL" and adjust your answer."). Note that "..." means insert corresponding expenditure/collectible.

Q1-2a Using a scale of 1 to 6, where 1 means "strongly disagree" and 6 means "strongly agree", please rate the extent to which you agree or disagree with the following statements regarding XXXXX collecting.

Rate each item from 1-6.

| | Strongly Disagree | | Strongly Agree | | | |
|--|----------------------|---|-------------------|---|---|---|
| | 1 | 2 | 3 | 4 | 5 | 6 |
| Collecting XXXXX makes me [would make me] feel like I spend my money on something that will retain its value | О | O | O | o | o | o |
| XXXXX make great gifts | О | О | О | О | О | О |
| A XXXXX collection is something memorable and/or sentimental to pass on to children or grandchildren | O | O | O | O | o | О |
| I consider XXXXX to be works of art, like paintings or sculpture | О | O | 0 | o | o | o |
| XXXXX collecting provides a good opportunity to "connect" with other people | o | o | o | O | o | o |
| It [would give] gives me a feeling of satisfaction/accomplishment as I work towards completing my XXXXX sets | o | o | O | O | O | O |
| A XXXXX collection is [would be] something interesting to display to guests | o | o | o | o | o | О |

Programming:

- In XXXXX, display name of collectible with highest value in Q1-1c, excluding "coins." (never allow coins as the item in 1-2a) OR if none in Q1-1c, choose 1 at random from items that are "Yes" in Q1-1a (but NOT coins) and insert [would be] where appropriate (if no items are chosen in Q1-1a, then insert a random item (but NOT coins) from Q1-1a question.
- Randomize order.

•

Do Not Display Row - Section 2: Coin Collecting Behaviors, Attitudes, and Motivations

Programming: Ask all

Q2-1b-1 Have you collected, occasionally saved, or sometimes put aside any type of **coins** (such as America The Beautiful Quarters, Presidential \$1 Coins, etc.), either for yourself or for others, in the last 2 years?

Select one.

| Yes | o |
|-----|---|
| No | О |

Programming:

- Ask all
- If no, skip to 2-2a.

Programming: Ask if coin saver (yes to 2-1b-1)

Q2-1c Are the **coins** you collect, occasionally save, or put aside for yourself, for others (e.g., gifts), or both?

Select one.

| For myself | o |
|------------|---|
| For others | O |
| Both | O |

Programming:

Ask if yes to 2-1b-1

Programming: Ask if coin saver (yes to 2-1b-1)

Q2-1e Which of these activities, if any, have you done *within the last 2 years* to collect or save coins?

Select one in each row

| Activity | Yes | No |
|---|-----|----|
| Gone to banks/bank tellers for "new" (uncirculated) coins | o | О |
| Taken coins out of general circulation (from pocket/purse) and saved them | o | o |
| Acquired/been given coins from relatives or friends | o | О |
| Other (specify) | О | О |

- Ask if yes to 2-1b-1
- Randomize order of a-c

Q2-2a Using a scale of 1 to 6, where 1 means "strongly disagree" and 6 means "strongly agree", please rate the extent to which you agree or disagree with the following statements regarding coin collecting.

Rate each item from 1-6.

| | Strongly Disagree | | | Strongly Agree | | |
|---|----------------------|---|---|-------------------|---|---|
| | 1 | 2 | 3 | 4 | 5 | 6 |
| Collecting coins makes [would make] me feel like I spend my money on something that will retain its value | О | O | o | O | o | О |
| Collectible coins make great gifts | О | O | O | O | O | О |
| A coin collection is something memorable and/or sentimental to pass on to children or grandchildren | О | O | O | O | o | О |
| I consider coins to be works of art, like paintings or sculpture | О | 0 | 0 | O | o | О |
| Coin collecting provides [would provide] a good opportunity to "connect" with other people | О | O | 0 | O | o | О |
| It gives [would give] me a feeling of satisfaction/accomplishment as I work towards completing my coin sets | O | O | O | O | O | О |
| A coin collection is [would be] something interesting to display to guests | О | o | o | o | o | o |
| I am (or would be) very interested in coins that relate to key events or figures in American history | О | 0 | 0 | o | o | o |
| I am very interested in foreign coins | О | O | O | O | O | О |
| I am (or would be) very interested in coins related to military history (e.g., battles, etc.) | О | o | o | O | o | o |
| I would find special coins or sets about different U.S. Presidents highly interesting | О | 0 | 0 | O | O | o |

- Insert parenthetical italics text for non Coin Savers (those saying "No" in Q2-1b-1)
- Randomize

| Progr | ammi | ina: | Ask | All |
|-------|------|------|-----|-----|
| - 3 | | 9 | | |

| Q2-3a | What organizations or sources, if any, are you a | aware of that offer coll | ectible | coins for sale? |
|--------|--|--------------------------|---------|------------------|
| | list any organizations in the spaces below. If ck-box below. | you are not aware of | any ple | ease indicate in |
| | | | | |
| | | | | |
| I am n | ot aware of any organizations that offer collectible | e coins for sale | О | |

Programming:

- Display 12 lines for respondent to enter answers.
- Do not allow "I am not aware" box to be checked if there is text on any line.

Programming: Ask All

Q2-3b Which, if any, of the following sources of **collectible coins or coin-related merchandise** (e.g., coin jewelry, etc.) have you heard of?

| Sources/Organizations | | |
|--|---|---|
| The United States Mint | О | 0 |
| Other companies or mints offering coins (Franklin Mint, Danbury Mint, Bradford Exchange, | | 0 |
| etc.) | | |
| Coin shops/local shops (e.g., dealers, antique stores) | О | О |
| Local auction or estate sales | | |
| eBay or other Internet auction sites (and/or coin resellers who sell through Amazon) | О | 0 |
| Home Shopping Network/QVC | 0 | О |

Programming: Randomize order but keep a and b together; Retain same order in 2-3c, 2-3e, 2-3f, 2-3g and 2-4a.

Programming: Ask those who said Yes in Q2-3b

Q2-3b-1 (new) How familiar are you with the United States Mint (thinking about their role as a source of collectible coins or coin-related merchandise)?

| | Very Familiar | Somewhat Familiar | I only know the name |
|------------------------|---------------|-------------------|----------------------|
| The United States Mint | 0 | 0 | O |

Programming: Only ask if Yes to row a in 2-3b

Q2-3c Which, if any, of the following organizations have you ever contacted (e.g., called, visited their website, gone in person) regarding **collectible coins or coin-related merchandise** (e.g., coin jewelry, etc.)?

| Sources/Organizations | | |
|--|---|---|
| The United States Mint | О | 0 |
| Other companies or mints offering coins (Franklin Mint, Danbury Mint, Bradford Exchange, | 0 | 0 |
| etc.) | | |
| Coin shops/local shops (e.g., dealers, antique stores) | О | 0 |
| Local auction or estate sales | 0 | 0 |
| eBay or other Internet auction sites (and/or coin resellers who sell through Amazon) | 0 | 0 |
| Home Shopping Network/QVC | 0 | 0 |

Programming:

- Same order as 2-3b
- Only show rows "yes" in 2-3b

Programming: Ask All

Q2-3e In the past two years, from which of the following organizations have you purchased any collectible coins or coin-related merchandise (e.g., coin jewelry, etc.)? Please only answer if you are sure that you have purchased from the source.

Do not say yes if you have only received a gift from the organization (but didn't make the purchase yourself).

| Sources/Organizations | | |
|--|---|---|
| The United States Mint | О | 0 |
| Other companies or mints offering coins (Franklin Mint, Danbury Mint, Bradford Exchange, | О | 0 |
| etc.) | | |
| Coin shops/local shops (e.g., dealers, antique stores) | О | О |
| Local auction or estate sales | О | О |
| eBay or other Internet auction sites (and/or coin resellers who sell through Amazon) | О | 0 |
| Home Shopping Network/QVC | 0 | О |

Programming: Ask All

Programming: Ask if No to United States Mint in Q2-3e

Q2-3e-1 *(new)* Have you **ever purchased** any collectible coins or coin-related merchandise (e.g., coin-jewelry, etc.) from the United States Mint? Please only answer if you are sure that you have purchased from the source.

Do not say yes if you have only received a gift from the United States Mint (but didn't make the purchase yourself).

| Ever Purchased | Yes | No |
|------------------------|-----|----|
| The United States Mint | 0 | О |

Programming: Ask if "No" to USM (row a) in Q2-3e.

Programming: Ask if Coin Purchaser

Q2-3f For each source listed, how did you primarily make your purchases in the last 2 years?

Select one in each row.

| | Purchase Method | | | |
|--|-----------------|------|----------|----------------|
| Sources | Phone | Mail | Internet | In- Person |
| The United States Mint | 0 | 0 | 0 | О |
| Other companies or mints offering coins (Franklin Mint, Danbury Mint, Bradford Exchange, etc.) | 0 | 0 | 0 | О |
| Coin shops/local shops (e.g., dealers, antique stores) | 0 | О | 0 | 0 |
| Local auction or estate sales | О | О | О | О |
| eBay or other Internet auction sites (and/or coin resellers who sell through Amazon) | 0 | 0 | 0 | Don't allow |
| Home Shopping Network/QVC | 0 | 0 | 0 | Don't allow |

- Only show rows "yes" in 2-3e.
- Sources appear in same order as 2-3b.
- Allow only 1 response per row.

Programming: Ask if any rows "yes" in Q2-3e

Q2-3g Approximately how much have you spent in total on **collectible coins and coin-related merchandise** from each of these sources in the *last 12 months*?

Please enter a value rounded to the nearest dollar in each space provided.

| Sources | \$ Spent Last 12 Months |
|--|----------------------------|
| The United States Mint | \$ |
| Other companies or mints offering coins (Franklin Mint, Danbury Mint, Bradford Exchange, etc.) | \$ |
| Coin shops/local shops (e.g., dealers, antique stores) | \$ |
| Local auction or estate sales | \$ |
| eBay or other Internet auction sites (and/or coin resellers who sell through Amazon) | \$ |
| Home Shopping Network/QVC | \$ |

Programming:

- Only show rows "yes" in 2-3e.
- Sources appear in same order as 2-3b.
- Allowable range 0-\$99,999 in each row, with error message ("The allowable range in ... is \$0-\$99,999. Please revise your answer.").
 Warning text if answer over \$999 ("You have indicated that you spent \$... on ... If this is correct, press "OK", otherwise click "CANCEL" and adjust your answer.").

Programming: Ask All

Q2-4a **[IF HAVE NOT PURCHASED COINS IN PAST (Q2-3e "no" to all), INSERT -** "If you were to purchase collectible coins in the future"] Which of the following organizations would you consider as a source for buying coins?

Check one for each row.

| Sources | Would Consider | Would not Consider |
|--|-------------------|-----------------------|
| Sources | Consider | Consider |
| The United States Mint | 0 | О |
| Other companies or mints offering coins (Franklin Mint, Danbury Mint, | О | О |
| Bradford Exchange, etc.) | | |
| Coin shops/local shops (e.g., dealers, antique stores) | 0 | 0 |
| Local auction or estate sales | 0 | О |
| eBay or other Internet auction sites (and/or coin resellers who sell through | О | О |
| Amazon) | | |
| Home Shopping Network/QVC | 0 | О |

Programming: Same order as 2-3b.

Q2-4b **[IF HAVE NOT PURCHASED COINS IN PAST (Q2-3e "no" to all), INSERT** "If you were to purchase collectible coins in the future"] Which of the following organizations would be your **first choice** as a source for buying coins?

Check one.

| Sources | 1 st Choice | | |
|--|------------------------|--|--|
| The United States Mint | О | | |
| Other companies or mints offering coins (Franklin Mint, Danbury Mint, Bradford | О | | |
| Exchange, etc.) | | | |
| Coin shops/local shops (e.g., dealers, antique stores) | О | | |
| Local auction or estate sales | 0 | | |
| eBay or other Internet auction sites (and/or coin resellers who sell through Amazon) | | | |
| Home Shopping Network/QVC | 0 | | |

Programming:

- Only show rows "would consider" in 2-4a. If "would not consider" is selected for all rows in 2-4a, ask question with all rows shown. If only 1 row "would consider" in 2-4a, count that row as the answer to 2-4b and do not ask 2-4b.
- Same order as 2-4a.

Programming: Ask All

Q2-4c Please indicate whether or not, to the best of your knowledge, each of the following coin or coinrelated products is offered for sale by the *United States Mint*.

| | Yes | No | Unsure |
|--|-----|----|--------|
| American the Beautiful Quarters | 0 | О | 0 |
| Presidential \$1 Coins | 0 | О | 0 |
| Special commemorative coins | 0 | О | 0 |
| Coin jewelry and other coin-related gift items | 0 | О | 0 |
| American Eagle Platinum, Gold or Silver coins | 0 | 0 | 0 |
| Annual U.S. Proof coin sets | 0 | 0 | 0 |
| Annual U.S. Silver Proof coin sets | 0 | О | 0 |
| Annual uncirculated set with P & D mint marks | 0 | О | 0 |

Programming: Ask All

Programming: Ask Coin Savers

Q2-6a-1 (new) In the past two years, have you collected or saved any of the following types of coins?

Select one in each row

| Coin Type | Yes | No |
|---|-----|----|
| Pristine (specially minted and/or untouched by human hands) copies of | О | О |
| new US circulating coins | | |
| Old/rare coins | О | О |
| Foreign coins | О | О |
| Special commemorative coins | O | О |

Programming:

Ask if Q2-1b-1 is yes

Programming: Ask Coin Purchasers

Q2-6a-2 (new) In the next 12 months, how likely are you to **purchase** any of the following types of coins?

Select one in each row

| | Not at all Likely | | | Extremo Liko | | |
|--|----------------------|---|---|-----------------|---|---|
| Coin Type | 1 | 2 | 3 | 4 | 5 | 6 |
| Pristine (specially minted and/or untouched by human hands) copies of new US circulating coins | О | O | o | O | O | o |
| Old/rare coins | О | O | O | O | O | O |
| Foreign coins | o | O | O | O | O | O |
| Special commemorative coins | О | О | O | O | O | O |

Programming:

Ask if Q2-3e is yes for any row

Programming: Ask Not-Mint Customers

Q2-8d-1 To what degree has each of the following factors been a reason (or barrier) that has contributed to your *not purchasing* any **collectible coins or coin-related merchandise** from the United States Mint?

| | Not at all a Barrier | Minor Barrier | Medium Barrier | Major Barrier |
|---|-------------------------|------------------|-------------------|------------------|
| I know very little about collectible coins | О | О | О | О |
| I don't see any point to ever pay over "face value" for a coin | 0 | 0 | 0 | O |
| I wasn't aware I could purchase coins from the United States Mint | О | О | О | О |
| I do not know how to contact the United States Mint | 0 | О | О | О |
| I'm not familiar with the types of items the United States Mint offers for sale | 0 | О | О | 0 |
| I fear I might overpay for products or buy something that isn't worth much | 0 | 0 | 0 | 0 |
| Overall, I feel coin collecting is boring | 0 | 0 | O | О |
| I do not enjoy building collections of items (of any kind) | 0 | 0 | 0 | 0 |
| I am uninterested in the subject matter of collectible coins | 0 | 0 | 0 | 0 |
| I have no time for collecting coins | 0 | 0 | 0 | О |
| I need to see/handle an object in person before I buy it | 0 | О | О | О |
| Coin collecting is too expensive for me | 0 | 0 | О | О |
| I do not think coins make a good investment | О | О | О | О |
| I do not feel that coins make good display items | О | О | O | О |
| I do not feel that coins make good gifts | 0 | О | О | О |
| I did not even know that collectible coins existed | 0 | О | O | O |
| I have no interest in coin collecting | О | О | О | О |
| Customer service is not favorable | О | О | О | О |
| Product packaging is unexciting or does not provide enough value | O | О | О | О |

- Randomize order
- Ask all who are NOT United States Mint Customers ("No" in Q2-3e row a) only

Programming: Tie-Breaker for Q2-8d-1

Q2-8d-2 Which of these would you say is the most important barrier that has prevented you from purchasing from the United States Mint?

Please select one.

| I know very little about collectible coins | О |
|---|---|
| I don't see any point to ever pay over "face value" for a coin | О |
| I wasn't aware I could purchase coins from the United States Mint | О |
| I do not know how to contact the United States Mint | О |
| I'm not familiar with the types of items the United States Mint offers for sale | О |
| I fear I might overpay for products or buy something that isn't worth much | О |
| Overall, I feel coin collecting is boring | 0 |
| I do not enjoy building collections of items (of any kind) | О |
| I am uninterested in the subject matter of collectible coins | О |
| I have no time for collecting coins | 0 |
| I need to see/handle an object in person before I buy it | 0 |
| Coin collecting is too expensive for me | О |
| I do not think coins make a good investment | О |
| I do not feel that coins make good display items | О |
| I do not feel that coins make good gifts | О |
| I did not even know that collectible coins existed | О |
| I have no interest in coin collecting | О |
| Customer service is not favorable | 0 |
| Product packaging is unexciting or does not provide enough value | О |
| · | |

- Show only if a tie exists in 2-8d-1 for major barrier. Force respondent to select exactly one.
- Only display rows that were tied as major barrier in 2-8d-1

Programming: Ask Non-Mint Coin Purchasers

Q2-8e-1 Earlier you indicated you have purchased coins from other sources, but not the United States Mint. To what degree have each of the following factors contributed to your *purchasing* from other sources *instead of* the United States Mint?

Rate each item from 1-6, where 1 means "Not at All a Reason" and 6 means "Has Been a Major Reason"

| | Not at All Reason | | | Has Been a Major Reason | | | |
|---|----------------------|---|---|----------------------------|---|---|--|
| | 1 | 2 | 3 | 4 | 5 | 6 | |
| I wasn't aware I could purchase coins from the United States Mint | О | O | O | O | O | o | |
| I do not know how to contact the United States Mint | О | O | О | О | O | О | |
| I'm not familiar with the types of items the United States Mint offers for sale | О | 0 | O | 0 | O | o | |
| I need to see/handle an object in person before I buy it | О | O | O | O | O | О | |
| United States Mint coins are too expensive for me | О | O | О | О | O | О | |
| Coins from other sources are easier to buy and/or sell | О | О | О | О | О | О | |
| I saw a TV ad from another source/company | О | О | О | О | О | 0 | |
| I received a catalog from another source/company | О | О | О | О | О | 0 | |
| I saw Internet ads from another source/company | 0 | О | O | О | О | О | |

Programming: Randomize order

- Ask Coin Purchaser who are NOT United States Mint purchasers ("No" in 2-3e row a, AND "Yes" in 2-3e to any row except for row a) only
- If more than 1 row is tied for highest rating, ask Q2-8e-2

Programming: Tie-Breaker for Q2-8e-1

Q2-8e-2 Which of these would you say is the most important barrier that has contributed to your purchasing from other sources instead of the United States Mint?

Choose one

| I wasn't aware I could purchase coins from the United States Mint | О |
|---|---|
| I do not know how to contact the United States Mint | О |
| I'm not familiar with the types of items the United States Mint offers for sale | О |
| I need to see/handle an object in person before I buy it | О |
| United States Mint coins are too expensive for me | О |
| Coins from other sources are easier to buy and/or sell | O |
| I saw a TV ad from another source/company | O |
| I received a catalog from another source/company | О |
| I saw Internet ads from another source/company | 0 |

- Show only if a tie exists in 2-8e-1 for the highest number. Force respondent to select exactly one.
- Only display rows that were tied in 2-8e-1

DO NOT DISPLAY LINE - Section 3: Coin Purchasing Interest and Past Experiences/Exposures

Programming: Ask All

Q3-1a Several different types of products that are available from the United States Mint are shown on this screen and subsequent screens. Please take a moment to read the descriptions provided, and for each, please indicate the degree to which you would be likely to consider purchasing them, either for yourself, or as a gift for someone else, in the next 12 months.

Rate each item from 1-6, where 1 means "Not at All Likely" and 6 means "Extremely Likely".

| | Not at All Like | ly | Ext | remely Likely | | |
|---|--------------------|----|-----|------------------|---|---|
| | 1 | 2 | 3 | 4 | 5 | 6 |
| An Annual United States Mint Proof Set® | | | | | | |
| Image not actual size | О | O | O | o | O | o |
| With the U.S. Mint 2015 Proof Coin Set you get all 14 proof coins dated 2015 encased in three clear plastic lenses. With sharp relief and mirror-like backgrounds, U.S. Mint proof coins have frosted, sculpted foregrounds giving them a special cameo effect. Price: \$32.95 | | | | | | |
| An Annual United States Mint Silver Proof Set® | 0 | 0 | 0 | 0 | O | 0 |
| Image not actual size | | | | | | |
| The 2015 Silver Proof Set contains 14 coins encased in three clear plastic lenses. These beautiful proof coins are specially minted to feature sharp relief, a mirror–like background and frosted foregrounds. Price: \$53.95 (varies with market) | | | | | | |

| An Annual United States Mint Uncirculated Coin | | | | | | |
|---|---|---|---|---|---|---|
| <u>Set®</u> | | | | | | |
| 2015 United States Mint Uncirculated Coin Set Seventa 2015 United States Mint Uncirculated Coin Set Uncirculated Coin Set MINAGENITIA | o | o | o | o | o | o |
| Image not actual size | | | | | | |
| The 2015 Uncirculated Coin Set contains 28 blister—sealed coins displayed in two folders of 14 coins each—one folder from the U.S. Mint at Philadelphia and one from Denver. Produced in special presses, these uncirculated coins feature sharp, intricate details. <i>Price:</i> \$28.95 | | | | | | |
| An Annual United States Mint America the Beautiful | | | | | | |
| Quarters Proof Set ™ Image not actual size | o | o | o | o | o | o |
| With the U.S. Mint 2015 America the Beautiful Quarters Proof Set you get all 5 America the Beautiful Proof Quarters dated 2015 encased in a clear plastic lens. With sharp relief and mirror-like backgrounds, U.S. Mint proof coins have frosted, sculpted foregrounds giving them a special cameo effect. <i>Price:</i> \$14.95 | | | | | | |
| An Annual <u>United States Mint America the Beautiful</u> <u>Quarters Silver Proof Set ™</u> | O | 0 | 0 | 0 | 0 | 0 |

| | ı | | | | | |
|---|---|---|---|---|---|---|
| Image not actual size The 2015 America the Beautiful Quarters Silver Proof Set contains 5 coins struck in silver with a proof finish encased in a clear plastic lens. These beautiful proof coins are specially minted to feature sharp relief, a mirror–like background and frosted foregrounds. Price: \$31.95 (varies with market) | | | | | | |
| | | | | | | |
| Image not actual size The 2015 American Eagle One Ounce Silver Proof Coin is made from one ounce of 0.999 fine silver and bears the "W" mint mark, reflecting its striking at the U.S. Mint facility at West Point. With sharp relief and mirror-like backgrounds, U.S. Mint proof coins have frosted, sculpted foregrounds giving them a special cameo effect. Price: \$48.95 (varies with market) | o | O | 0 | 0 | O | o |
| To ensure our survey is working properly, please | О | О | О | 0 | О | О |
| Select 3 in this row. An Annual United States Mint Presidential Proof Set ® Image not actual size | | | | | | |

| With the 2015 Presidential \$1 Coin Proof Set you get all 4 Presidential \$1 Proof Coins dated 2015 encased in a clear plastic lens. With sharp relief and mirror-like backgrounds, U.S. Mint proof coins have frosted, sculpted foregrounds giving them a special cameo effect. Price: \$18.95 | | | | | | |
|---|---|---|---|---|---|---|
| An American Eagle Gold Proof One Ounce Coin | | | | | | |
| | O | O | 0 | 0 | 0 | o |
| Image not actual size | | | | | | |
| The 2015 American Eagle One Ounce Gold Proof Coin, struck in 22–karat gold, features a breathtaking design of Lady Liberty. Each coin is packaged in a velvet, satin–lined presentation case and is accompanied by a Certificate of Authenticity. Price: \$1,510.00 (varies with market) | | | | | | |
| A <u>Beginners Set</u> such as the Coin Discovery Set – An Introduction to Coin Collecting | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | |
| Image not actual size | | | | | | |
| It includes three 2014 Kennedy Half-Dollars in three different finishes — proof, uncirculated and circulating. Coin collecting supplies include coin tubes for collecting your own quarters, a magnifying glass and cotton gloves. An educational booklet explaining the coin production process and the different finishes is also included. Price: \$24.95 | | | | | | |

| A <u>Commemorative Proof Silver Dollar</u> coin depicting an <u>important American icon</u> , such as Abraham Lincoln. | | | | | | |
|--|---|---|---|---|---|---|
| Entro sy area May | 0 | o | O | O | 0 | o |
| Image not actual size | | | | | | |
| The coin is packaged in an attractive velvet case. (1.5" diameter) Price: \$51.95 (varies with market) | | | | | | |
| A military themed Commemorative Silver Dollar coin, such as the American Veterans Disabled for Life Proof Silver Dollar. | | | | | | |
| And the same of th | 0 | 0 | 0 | 0 | 0 | O |
| Image not actual size | | | | | | |
| The coin is packaged in an attractive velvet case. (1.5" diameter) Price: \$51.95 (varies with market) | | | | | | |
| 2015 Coin & Chronicles Set – Harry S. Truman | 0 | 0 | 0 | 0 | 0 | 0 |
| Image not actual size | | | - | - | | |
| ı | | | | | | |

| This special set includes a 2015 Harry S. Truman \$1 Reverse Proof Coin minted in Philadelphia (found only in this set!), a Truman Presidential Silver Medal, a 1973 U.S. eight-cent Harry S. Truman postage stamp and an informative booklet covering some history from Truman's early years through his presidency. | | | | | | | |
|---|---|---|---|---|---|---|--------|
| These are displayed in a rich, deep red folder covered in a soft touch material with a handsome toytured | | | | | | | |
| in a soft-touch material with a handsome, textured look. | | | | | | | |
| Price: \$57.95 (varies with market) | | | | | | | |
| Any other United States Mint Products | 0 | 0 | О | 0 | О | 0 | \neg |

Programming:

- Randomize except for q last. Display trap question in between two items (not including level q) on screen X.
- Show no more than 3 products per screen. Repeat the scale at the top of each screen.
- Display Note at top "Screen 1 of X" and "Screen 2 of X" etc.
- For the "trap question," create a binary field in the data layout called "Passed_row_z" where 1 = passed (i.e. selected 3) and 0 = failed (selected 1,2,4,5,6 or did not answer the question.
- Identify in reports how many completes passed and how many failed.

Programming: Ask All

Q3-1b Overall, how likely are you to consider purchasing <u>any</u> types of <u>collectible coins or coin</u> <u>products</u> (<u>from any source</u>) during the next 12 months...

| | Not at All Likely | / | | | E | ktremely Likely |
|------------------------------|----------------------|---|---|---|---|--------------------|
| | 1 | 2 | 3 | 4 | 5 | 6 |
| For yourself | О | О | О | О | О | О |
| For someone else (as a gift) | О | О | O | O | O | 0 |

Programming:

• If "For someone else (as a gift)" is <3, skip to Q3-4

Programming: Ask if likely to give a collectible coin as a gift in the next 12 months

Q3-1c To what degree would you be likely to consider **giving coins as gifts** for each of the following types of occasions

Rate each item from 1-6, where 1 means "Not at All Likely" and 6 means "Extremely Likely".

| | Not at All Likely | | | | Extremely Likely | | |
|---------------------------|----------------------|---|---|---|---------------------|---|--|
| | 1 | 2 | 3 | 4 | 5 | 6 | |
| Birthday | О | О | О | О | О | О | |
| Year-end holiday gift | О | О | О | О | О | О | |
| Other holiday gift | О | O | O | O | O | О | |
| Wedding/anniversary | О | O | O | O | O | О | |
| Birth of child | О | O | О | O | O | О | |
| Graduation | О | O | O | O | O | О | |
| Mother's Day/Father's Day | О | O | O | O | O | О | |
| Retirement | 0 | O | O | О | O | О | |

Programming:

Randomize order; "Other holiday gift" should follow Year-end holiday gift"

Programming: Ask if likely to give a collectible coin as a gift in the next 12 months

Q3-1d To what degree would you be likely to **consider purchasing coins to give as gifts** to each of the following types of recipients?

Rate each item from 1-6, where 1 means "Not at All Likely" and 6 means "Extremely Likely".

| | | Not at All Likely | | | Extremely Likely | | |
|---|---|----------------------|---|---|---------------------|---|--|
| | 1 | 2 | 3 | 4 | 5 | 6 | |
| Child | О | О | О | O | О | О | |
| Grandchild | О | О | O | O | О | O | |
| Parent | О | O | O | O | O | О | |
| Grandparent | О | О | О | O | O | О | |
| Other relative | О | O | O | O | O | O | |
| Spouse/significant other | О | O | O | O | O | O | |
| Friend | О | O | O | O | O | O | |
| Co-worker | О | O | O | O | O | O | |
| Business associate (in another company) | О | O | O | O | O | O | |

Programming:

Randomize order

Programming: Ask Not-Mint Customers

Q3-4 How likely would you be to seriously consider purchasing any **collectible coins** or **coin**-related products from the United States Mint if they did/offered the following?

| | Not at all Likely | | | Extremely Likely | | |
|--|----------------------|---|---|---------------------|---|---|
| | 1 | 2 | 3 | 4 | 5 | 6 |
| Offered a special education set on a President (e.g., FDR) | О | O | 0 | O | o | o |
| Offered an option for your purchase to come with an Autographed (stamped) Certificate of Authenticity by the Secretary of the Treasury | O | o | O | o | O | o |
| Sold collectible 5 oz. silver versions (3 inch diameter) of U.S. quarters (approx. \$150) | o | O | O | O | o | o |
| Had a collectibles show in your city | О | O | O | O | O | О |
| Sold United States Mint products on Ebay or | O | O | O | O | O | О |
| amazon.com | | | | | | |
| Sold products on the United States Mint website | О | О | О | О | О | О |
| Placed banner ads on your favorite website | O | O | O | O | O | O |
| Sent you an informational catalog explaining their | О | O | O | O | O | О |
| products | | | | | | |
| Sold products on QVC and HSN | О | O | О | O | O | О |
| Sold United States Mint products in a vending machine | 0 | О | О | О | 0 | 0 |
| Sold United States Mint products at a kiosk in a | 0 | 0 | 0 | 0 | 0 | 0 |
| shopping center or tourist site | | | | | | |

- Randomize order
- Ask Non-US Mint customers

Q3-1f If you were to consider purchasing a **collectible coin or coin-related merchandise** (e.g., coin jewelry, etc.), how important would each of the following considerations be in influencing your decision to buy or not buy?

Rate each item from 1-6, where 1 means "Not at All Important" and 6 means "Extremely Important".

| | Not at All Important | | | Extreme Importa | | |
|---|-------------------------|---|---|--------------------|---|---|
| | 1 | 2 | 3 | 4 | 5 | 6 |
| The historical relevance of the coin | О | O | O | O | O | О |
| The packaging and/or inserts accompanying the coin | О | O | O | O | O | О |
| The person, place, event, or object featured on the coin | o | O | O | O | O | О |
| The ability to sell the coin for profit in the future | O | O | O | O | O | О |
| The rarity of the coin | О | O | О | O | О | О |
| The source from which I am purchasing the coin (e.g., direct from the United States Mint, from a coin dealer, etc.) | О | O | O | O | O | o |
| The quality/appeal/beauty of the artwork on the coin | O | O | O | O | O | О |
| The coin's metal content (e.g., gold, silver, etc.) | О | О | О | О | О | О |
| The price of the coin | O | O | O | O | О | О |

Programming:

• Randomize order

Programming: Ask All

Q3-2 Please indicate which of the following is true or false with respect to you.

| Check one for each row. | True | False |
|---|------|-------|
| I have a close relative or friend who is a serious collector | О | О |
| I have looked for coins on the Internet | О | О |
| I have read about the increase in value of specific types of coins/sets | О | О |
| I have visited a coin dealer | О | О |
| Have read a book or magazine about coin collecting | О | О |
| Have read an article about coins, etc., in the newspaper | О | О |
| Have seen a rare coin display (e.g., in a museum) | О | О |
| Have inherited coins (e.g., from a relative, etc.) | О | О |
| I set aside/collected coins as a child | О | О |

Programming: Randomize order

Programming: Ask Non-Coin Collectors

Q3-3a In the past two years, why have you not purchased coins?

Programming:

Ask only those who answered "No" to all rows in 2-3e

<u>DO NOT DISPLAY ROW:</u> Section 4-1: Purchasing/Communications Channels and Spending Potential

Programming: Ask All

Q4-4a If you were seriously considering purchasing collectible coins from the United States Mint, how likely would you be to respond if they advertised/highlighted their products to you in...?

| | Not at all Likely to Respond | Somewhat Unlikely to Respond | Somewhat Likely to Respond | Highly Likely to Respond |
|--|------------------------------------|------------------------------------|----------------------------------|--------------------------------|
| A letter sent to me in the mail | О | О | О | О |
| An informational E-mail | O | 0 | О | О |
| Print ads in newspaper | О | О | О | О |
| Print ads in magazine | Ð | Ð | Ө | Ð |
| A radio ad | О | 0 | 0 | О |
| A television ad with endorsement from public figure | О | О | 0 | О |
| Internet news article | O | О | 0 | О |
| An ad that is placed on a website you visit (Banner or floating ads) | О | 0 | 0 | О |
| Social media ads | 0 | 0 | 0 | О |
| Online informational video advertisements | 0 | 0 | 0 | 0 |
| Sponsored websites from search results | 0 | 0 | 0 | 0 |
| Mobile ads | 0 | 0 | 0 | 0 |
| On QVC or HSN | 0 | 0 | 0 | 0 |

Programming:

Randomize

Q4-11 How much are you likely to spend on coin collecting in the next year?

Please enter a dollar amount below.

| • | |
|-----|--|
| \$_ | |
| | |

Programming:

- Error message if over \$99,999. Warning message if over \$999. Same text as other warning/error messages.
- 0 is acceptable answer

Programming: Ask All

Q4-12 Which of the following hobbies or leisure activities have you participated in, in the last 6 months?

Select all that apply

| Antique shopping/shows | |
|---|---|
| Collecting (anything) | |
| Cooking/Baking (as a hobby or leisure activity) | |
| Camping | |
| Dining Out/Going to Restaurants | |
| Fishing/Hunting | |
| Gaming/Playing Video Games/Electronic Games | |
| Gardening | |
| Going to Concerts/The Theater/Comedy Clubs/Nightclubs | |
| Going to Sporting Events (professional sports like baseball, tennis, auto racing, etc.) | |
| Hiking/Backpacking/Camping/Rock Climbing/Mountain Climbing | |
| Purchasing Music/Videos/Movies/TV Shows to listen to/watch | |
| Needlework/Quilting/Sewing | |
| Painting/Drawing/Sculpting | |
| Personal participation in fitness/sports (e.g., Baseball, Basketball, Golf, Bicycling, Martial Arts, Running, Skiing, Swimming, Tennis, Weight lifting, Yoga) | |
| Photography | |
| Playing a Musical Instrument | |
| Sailing/boating/Canoeing/Kayaking | |
| Visiting Museums/Zoos/Aquariums | |
| Other (please specify) | |
| None of the above | 0 |

Programming:

Allow multiple responses except for "None of the above"

| Q4-13 You indicated that you "collected (anything)". What do you collect? | |
|--|-----------------|
| Specify collection | |
| Programming: Only ask if Q4-12 collecting (anything) is selected | |
| Programming: Ask if going to sporting events selected | |
| Q4-14 You indicated that you have gone to sporting events in the past 6 months. Which have you attended? | sporting events |
| Select all that apply | |
| Auto racing | |
| Basketball | |
| Football | |
| Hockey | |
| Tennis | |
| Soccer | |

Programming:

Other (specify)

• Only ask if Q4-12 going to sporting events is selected

Programming: Ask if collecting (anything) selected

Programming: Ask All, skip if "None of the above" selected in Q4-12

Q4-15 In the last 6 months, about how much have you spent on all of the hobbies and leisure activities you just mentioned?

| you just mentioned. | |
|---|----|
| Antique shopping/shows | \$ |
| Collecting (anything) | \$ |
| Cooking/Baking (as a hobby or leisure activity) | \$ |
| Camping | \$ |
| Dining Out/Going to Restaurants | \$ |
| Fishing/Hunting | \$ |
| Gaming/Playing Video Games/Electronic Games | \$ |
| Gardening | \$ |
| Going to Concerts/The Theater/Comedy Clubs/Nightclubs | \$ |
| Going to Sporting Events (professional sports like baseball, tennis, auto racing, etc.) | \$ |
| Hiking/Backpacking/Camping/Rock Climbing/Mountain Climbing | \$ |
| Purchasing Music/Videos/Movies/TV Shows to listen to/watch | \$ |
| Needlework/Quilting/Sewing | \$ |
| Painting/Drawing/Sculpting | \$ |
| Personal participation in fitness/sports (e.g., Baseball, Basketball, Golf, Bicycling, | \$ |
| Martial Arts, Running, Skiing, Swimming, Tennis, Weight lifting, Yoga) | |
| Photography | \$ |
| Playing a Musical Instrument | \$ |
| Sailing/boating/Canoeing/Kayaking | \$ |
| Visiting Museums/Zoos/Aquariums | \$ |
| Other (please specify) | \$ |
| | |

- Skip if none of the above selected in Q4-12
- Only show rows selected in Q4-12
- Keep rows in same order as Q4-12
- If "Other" was specified Q4-12, insert entered text in row. If not specified but selected in Q4-12, allow specification in Q4-13.
- Allowable range 0-\$99,999 in each row, with error message ("The allowable range in ... is \$0-\$99,999. Please revise your answer."). Warning text if answer over \$999 ("You have indicated that you spent \$... on ... If this is correct, press "OK", otherwise click "CANCEL" and adjust your answer.").

DO NOT DISPLAY ROW - Section 6: Internet activity

Programming: Ask All

Q6-1 Which of the following do you currently use to connect to the Internet (either at home or at work)?

Select all that apply

| Laptop or Desktop computer | |
|---|--|
| Smartphone/Cell phone | |
| Small Tablet: display is 8" or less | |
| Large Tablet: display is >8" | |
| Gaming System | |
| Smart TV or TV devices (such as Roku or Apple TV) | |
| MP3 Player | |
| Other (please specify) | |

| I do not have Internet access | О |
|-------------------------------|---|
|-------------------------------|---|

Programming:

- Keep "I do not have intenet access", separate but only show for USM Customers
- Force "Other" to be specified
- If "I do not have Internet access" is selected, force all other rows to be unselected.

Programming: Ask if more than 1 selected in Q6-1

Q6-1b Which do you use most often to connect to the Internet (either at home or at work)?

Select one

| Laptop or Desktop computer | 0 |
|---|---|
| Smartphone/Cell phone | 0 |
| Small Tablet: display is 8" or less | 0 |
| Large Tablet: display is >8" | 0 |
| Gaming System | 0 |
| Smart TV or TV devices (such as Roku or Apple TV) | 0 |
| MP3 Player | О |
| Other (please specify) | 0 |

- Only show if 2 or more rows selecteded in Q6-1
- Only show those rows selected

Programming: Ask All with Internet

Q6-2 On average, how many hours per week do you spend on the Internet for something other than e-mail?

| More than 20 hours | О |
|--------------------|---|
| 15 to 20 hours | o |
| 10 to 14 hours | 0 |
| 5 to 9 hours | 0 |
| 1 to 4 hours | 0 |
| Less than 1 hour | О |

Programming:

- Randomly alternate between ascending/descending row order
- Skip Q6-2 if "I do not have Internet" is selected in Q6-1

Programming: Ask All with Internet

Q6-3 When you launch your browser to connect to the Internet, what is the 1^{st} website that you see or what is the 1^{st} website that you go to from the start screen?

• Programming: Skip Q6-3 if "I do not have Internet" is selected in Q6-1

Programming: Ask All with Internet

Q6-4 Which of the following search engines do you use?

Select all that apply

| Google | |
|------------------------|--|
| Bing | |
| Yahoo | |
| Ask | |
| AOL Search | |
| WOW | |
| WebCrawler | |
| MyWebSearch | |
| Other (please specify) | |

- Randomize row order, keep "Other" anchored at bottom
- Skip Q6-4 if "I do not have Internet" is selected in Q6-1

Programming: Ask All, Skip if only 1 row selected in Q6-4

Q6-5 Which search engine do you use most often?

Select one

| Google | О |
|------------------------|---|
| Bing | О |
| Yahoo | o |
| Ask | О |
| AOL Search | О |
| WOW | О |
| WebCrawler | 0 |
| MyWebSearch | О |
| Other (please specify) | О |

Programming:

- Skip if only 1 row selected in Q6-4; Only show rows selected in Q6-4; Keep rows in same order as O6-4
- If "Other" was specified Q6-4, insert entered text in row. If not specified but selected in Q6-4, allow specification in Q6-5

Programming: Ask All with Internet

Q6-6 Which of the following websites have you visited in the past 3 months?

| | Yes | No |
|-----------------|-----|----|
| Accuweather.com | O | O |
| Allrecipes.com | O | O |
| Ask.com | O | О |
| Ebay.com | О | О |
| Espn.go.com | O | O |
| Mapquest.com | O | o |
| MSN.com | 0 | O |
| Verizon.com | О | O |
| Yahoo.com | 0 | 0 |
| Youtube.com | О | O |

• Programming: Skip Q6-6 if "I do not have Internet" is selected in Q6-1

Q6-7 Which of the following social networking sites do you visit at least once a week?

Select all that apply

| Twitter | |
|---|---|
| Facebook | |
| Instagram | |
| Linked In | |
| Pinterest | |
| Google Plus+ | |
| Tumblr | |
| Vine | |
| Meetup | |
| Reddit | |
| Other (please specify) | |
| I do not visit any social networking sites at least once a week | 0 |

Programming:

- Randomize row order, keep "Other" and I do not visit anchored at bottom
- Do not force "Other" to be specified

Programming: Ask All with Internet

Q6-8 Do you use ad blocking software when you access the Internet?

Select one.

| Yes, I installed it | О |
|--------------------------|---|
| No, I did not install it | О |
| I don't know | О |

Programming:

• Skip 6-8 if "I do not have Internet access" is selected in Q6-1.

Q6-9 A mobile app is a type of application software or "program" that runs on a mobile device like a smartphone or tablet. Which of the following describes how you use apps?

Select all that apply

| I use the apps that came with my smartphone/tablet | |
|---|--|
| I have downloaded and use free apps on my smartphone/tablet | |
| I have downloaded and use paid apps on my smartphone/tablet | |

I do not use mobile apps/I do not have a smartphone or tablet

Programming:

• If "I do not use mobile apps/I do not have a smartphone or tablet" is selected, force all other rows to be un-selected.

Programming: Ask All

Q6-10 For the following activities or types of websites, please indicate which ones you used or visited in the last 30 days.

Select all that apply

| Airline/Care/Hotel Information or Reservations | |
|--|---|
| Auction | |
| Banking | |
| Blogs/Blogging (reading and/or writing personal online journals/diaries) | |
| Chat Forums | |
| E-mail | |
| Instant Messaging (IM) | |
| News/Weather | |
| Shopping: Gathered information for shopping | |
| Shopping: Made a purchase | |
| Other Online Activities | |
| None of the Activities Above | O |

- Skip 6-10 if if "I do not have Internet access" is selected in Q6-1
- Allow multiple responses except for "None of the Activities Above"

Q6-11 Please tell us the extent to which you agree or disagree with each of the following statements. If you are not sure please mark "Neither Agree Nor Disagree" and go on to the next statement.

Select one per row.

| Select one per row. | | | Neither | | |
|---|-------------------|----------------------|-----------------------|-------------------|----------------|
| | Disagree A Lot | Disagree A Little | Agree Nor Disagree | Agree A Little | Agree A Lot |
| I like or want to learn more about | | | | | A LOI |
| computer technology and the internet | О | О | О | О | О |
| When I need information the first | 0 | 0 | O | O | O |
| place I look is the internet | | | | - | |
| I think I am able to manage without | | | | _ | |
| many technology products that others find essential | 0 | О | О | 0 | 0 |
| The internet has increased my desire | | | | | |
| to learn/search for information | O | О | О | O | О |
| The internet has changed the way I | | _ | _ | _ | _ |
| spend my free time | 0 | О | О | О | О |
| The internet helps me plan and book | 0 | o | o | 0 | o |
| travel | | 0 | Ü | | 0 |
| The internet has changed the way I | O | О | О | O | О |
| shop for products/services | | | | | |
| I try to keep up with developments in technology | O | О | o | O | О |
| I like to buy technology products | | | | | |
| which easily connect to products that | O | o | o | O | О |
| I already have | | | | | |
| I like websites that show me local | 0 | 0 | O | 0 | 0 |
| information | | 0 | U | 0 | 0 |
| I get more and more of my news from | O | o | o | O | o |
| the internet | | | - | | |
| When I see something interesting on | 0 | | | | |
| TV, I often go online to find out more about it | О | О | О | О | О |
| Watching recorded content in any | | | | | |
| room using a wireless in-home | O | О | О | O | О |
| network would be a real benefit | | | | | |
| Technology is moving so fast I don't | 0 | 0 | O | 0 | 0 |
| even bother to try and keep up | | | Ü | | |
| It's important for me to have internet | | | | | |
| access when I am "On-the-Go" – | О | О | О | О | О |
| away from home or work | | | | | |
| I am good at fixing things | 0 | 0 | О | 0 | О |
| How I spend my time is more | <u> </u> | | | J | |
| important than how much money I | O | o | o | O | О |
| make | | | | | |
| I'm always looking for new ideas to | 0 | О | О | O | O |

| improve my home | | | | | |
|--|---|---|---|---|---|
| I am interested in other cultures | О | О | О | О | О |
| I am an optimist | О | О | О | О | О |
| I'd rather have a boring job than no job at all | o | 0 | O | 0 | О |
| I do some sport/exercise at least once a week | o | 0 | O | 0 | o |
| I like to provide my children with the things I didn't have as a child | О | 0 | O | O | О |
| I often wind up purchasing things I see advertised in magazines/newspapers | 0 | 0 | 0 | 0 | O |
| I often wind up purchasing things I see advertised on the Internet | О | 0 | O | 0 | o |
| I often wind up purchasing things I see advertised on TV | О | O | O | O | О |

Programming:

- Allow one answer per row
- Randomize row order

Programming: Ask All with Internet

Q6-12 Have you ever seen something (that you wouldn't normally have known about or purchased) advertised on the Internet and then eventually purchased it?

Select one.

| Yes | О |
|-----|---|
| No | О |

Programming:

• Skip 6-12 if "I do not have Internet access" is selected in Q6-1.

DO NOT DISPLAY ROW - Section 5: Additional Demographic Information

Programming: Ask All

We just have a few demographic questions for classification purposes.

Q5-1NL What is your marital status?

Select one

| Presently married | О |
|-------------------|---|
| Widowed | О |
| Divorced | О |
| Separated | О |
| Never Married | О |

Programming:

Programming: Ask All

Q5-2NL Other than technical / vocational training, what is the highest grade or year of regular school you completed?

Select one

| No formal schooling | О |
|--------------------------------------|---|
| Some grade school – 8 years or less | О |
| High school – 9-11 years | О |
| High school – 12 years (graduated) | О |
| College – less than 1 year | О |
| College –1 full year | О |
| College –2 full years | О |
| College –3 full years | О |
| College –4 full years (graduated) | О |
| Attended graduate school – no degree | О |
| Attended graduate school – degree | О |

Programming:

Programming: Ask All

Q5-10 (new) Thinking of the residence in which you live, do you...?

Select one.

| Own your residence | О |
|---------------------|---|
| Rent your residence | О |
| Live Rent-Free | o |

Programming:

Programming: Ask All

Q5-3 How would you describe the area in which you live?

Select one

| Urban | О |
|----------|---|
| Suburban | 0 |
| Rural | 0 |

Programming:

Programming: Ask If Not Asked in Screener

Q5-8NL What is the total combined annual income – before taxes – of all members of your household, including yourself? Please include income from jobs as well as bonuses, shares of profits and from all other sources. Your best estimate is fine.

Select one.

| Select Olic. | |
|-----------------------|---|
| Less than \$5,000 | o |
| \$5,000 - \$7,499 | o |
| \$7,500 - \$9,999 | o |
| \$10,000 - \$12,499 | o |
| \$12,500 - \$14,999 | O |
| \$15,000 - \$19,999 | o |
| \$20,000 - \$24,999 | o |
| \$25,000 - \$29,999 | O |
| \$30,000 - \$34,999 | О |
| \$35,000 - \$39,999 | О |
| \$40,000 - \$44,999 | О |
| \$45,000 - \$49,999 | O |
| \$50,000 - \$59,999 | o |
| \$60,000 - \$74,999 | О |
| \$75,000 - \$99,999 | O |
| \$100,000 - \$149,999 | О |
| \$150,000 - \$249,999 | О |
| \$250,000 - \$499,999 | О |
| \$500,000 or more | О |
| D | |

Programming:

Do not ask if S-4b already asked.

Programming: Ask All

Q.5-9a. Are you Hispanic or Latino?

| Yes | O |
|-----|---|
| No | О |

Programming:

Programming: Ask All

Q.5-9b. What is your race?

Select all that apply

| American Indian or Alaska Native? | |
|--|---|
| Asian? | |
| Black or African American? | |
| Native Hawaiian or other Pacific Islander? | |
| White? | |
| Prefer not to answer | 0 |

Programming:

Allow multiple responses except for "Prefer not to answer"

Programming: Ask All

Q5-4NL At the present time, are you employed full-time, part-time or not at all? (Do you do something for which you earn money?)

Select one.

| Employed Full time | О |
|--------------------|---|
| Employed Part time | О |
| Not Employed | О |

Programming

Programming: Ask If Employed

Q5-5 Which of the following best describes your occupation?

Select one

| Managerial or professional | О |
|---------------------------------------|---|
| Technical, sales, or administrative | О |
| Service occupations | O |
| Precision products, crafts or repairs | O |
| Operators, fabricators, or laborers | O |
| Farming, forestry, or fishing | O |
| Other | О |

Programming

Ask if Q5-4 is Row 1 or Row 2

Q5-11(new)

How many adults 18 years of age or older living in your household, including yourself? (Please count all adults in the household, including roommates and live-in help. Do not include anyone who will be away from home 3 months or more).

Select one.

| One | O |
|--------------|---|
| Two | О |
| Three | О |
| Four | О |
| Five or more | 0 |

Programming:

Allow only one response

Q5-6a Do you have any children under age 18 currently living in your household?

| Yes | o |
|-----|---|
| No | О |

Programming

Programming: Ask If Have Children

Q5-6b Are any of these children in the following age or school ranges?

Select all that apply

| Newborn to three years | |
|---|--|
| Preschool or kindergarten | |
| Grade school (elementary/middle school) | |
| High school | |

Programming

Ask if Q5-6a is Row 1 "Yes"

Programming: Ask If Have Children

Q5-7a Do you have any grandchildren?

| Yes | O |
|-----|---|
| No | О |

Programming: Ask If Have Grandchildren

Q5-7b Are any of these grandchildren in the following age or school ranges?

Select all that apply

| Newborn to three years | |
|---|--|
| Preschool or kindergarten | |
| Grade school (elementary/middle school) | |
| High school | |
| 18 years of age or older | |

Programming

Ask if Q5-7a is Row 1 "Yes"

THAT CONCLUDES OUR SURVEY THANK YOU VERY MUCH!

[IF NON-CUSTOMER SAMPLE, INSERT "According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB number. The valid OMB control number for this information collection is 1525-0012-XXXX."]

Programming

• Insert text above for Non-Customer Sample