Section 202

HUD Master Models

Section 202 Supportive Housing for the Elderly

To provide funding for the development and operation of supportive housing for very low-income elderly persons, including the frail elderly, 62 years of age.

Need Statements

There is a lack of affordable rental housing with on-site and off-site supportive services for very-low income elderly persons, including the frail elderly, 62 years of age.

Activities and Outputs

Acquired property-Land	Properties
Acquired property-Rehabilitation	Units
Acquired property-Construction	Units
Constructed units	Units
Constructed with energy efficient standards	Units
Constructed-design incorporates universal design	Units
Constructed-design incorporates visitability standards	Units
Developed non-202 units with mixed financial resources	Units
Energy efficient appliances placed in units	Appliances
Rehabilitated	Units
Rehabilitated with energy efficient standards	Units
Rehabilitated-design incorporates universal design	Units
Rehabilitated-design incorporates visitability standards	Units
Coordinate assisted living services for the frail elderly	Services
Service coordinator to offer case management services	Services
Business opportunities-Section 3-Dollars	Dollars
Business opportunities-Section 3-Businesses	Businesses
Business opportunities-Other-Dollars	Dollars
Business opportunities-Other-Businesses	Businesses
Employment opportunities-Section 3-Persons	Persons
Employment opportunities-Section 3-Available jobs	Available jobs
Employment opportunities-Other-Persons	Persons
Employment opportunities-Available jobs	Available jobs
Training Opportunities-Section 3	Persons
Training Opportunities-Other	Persons
Other	Other

Outcomes and Indicators

Avaidance of placement into lang term over facility	Dereene
Avoidance of placement into long term care facility	Persons
tained supported living housing-elderly and frail elderly Persons	
Reduction in placement into long term care facility	Persons
Property brought to initial closing within 18 months	Properties
Off-site services provided to residents-Persons	Persons
Off-site services provided to residents-Services	Services
On-site services provided to residents-Persons	Persons
On-site services provided to residents-Services	Services
Rental assistance	Persons
Residents linked to services-Persons	Persons
Residents linked to services-Services	Services
Business opportunities-Section 3-Dollars	Dollars
Business opportunities-Section 3-Businesses	Businesses
Business opportunities-Other-Dollars	Dollars

Business opportunities-Other-Businesses	Businesses
Employment opportunities-Section 3-Persons	Persons
Employment opportunities-Section 3-Available jobs	Available jobs
Employment opportunities-Other-Persons	Persons
Employment opportunities-Other-Available jobs	Available jobs
Training Opportunities-Section 3	Persons
Training Opportunities-Other	Persons
Other	Other

Measurement Tools

A. Tools to Track Outputs and Outcomes
Bank accounts
Construction log
Database
Enforcement log
Financial aid log
Intake log
Interviews
Mgt. Info. System-automated
Mgt. Info. System-manual
Outcome scale(s)
Phone log
Plans
Pre-post tests
Post tests
 Program specific form(s)
 Questionnaire
Recruitment log
Survey
 Technical assistance log
Time sheets
Other
Other
Other
Other B. Where Data are Maintained
Other B. Where Data are Maintained Agency database
Other B. Where Data are Maintained Agency database Centralized database
Other B. Where Data are Maintained Agency database Centralized database Individual case records
Other B. Where Data are Maintained Agency database Centralized database Individual case records Local precinct
Other B. Where Data are Maintained Agency database Centralized database Individual case records Local precinct Public database
Other B. Where Data are Maintained Agency database Centralized database Individual case records Local precinct Public database School Specialized database
Other B. Where Data are Maintained Agency database Centralized database Individual case records Local precinct Public database School Specialized database Tax Assessor database
Other B. Where Data are Maintained Agency database Centralized database Individual case records Local precinct Public database School Specialized database
Other B. Where Data are Maintained Agency database Centralized database Individual case records Local precinct Public database School Specialized database Tax Assessor database Training center Other
Other B. Where Data are Maintained Agency database Centralized database Individual case records Local precinct Public database School Specialized database Tax Assessor database Training center
Other B. Where Data are Maintained Agency database Centralized database Individual case records Local precinct Public database School Specialized database Tax Assessor database Training center Other C. Source of Data
Other B. Where Data are Maintained Agency database Centralized database Individual case records Local precinct Public database School Specialized database Tax Assessor database Training center Other C. Source of Data Audit report
Other B. Where Data are Maintained Agency database Centralized database Individual case records Local precinct Public database School Specialized database Tax Assessor database Training center Other C. Source of Data Audit report Business licenses
Other B. Where Data are Maintained Agency database Centralized database Individual case records Local precinct Public database School Specialized database Tax Assessor database Tax Assessor database Centrining center Other C. Source of Data Audit report Business licenses Certificate of Occupancy
Other B. Where Data are Maintained Agency database Centralized database Individual case records Local precinct Public database School Specialized database Tax Assessor database Training center Other C. Source of Data Audit report Business licenses

	Employment records
	Employment records
	Engineering reports
	Environmental reports
	Escrow accounts
	Financial reports
	GED certification/diploma
	Health records
	HMIS
	Inspection results
	Lease agreements
	Legal documents
	Loan monitoring reports
	Mortgage documents
	Payment vouchers
	Permits issued
	Placements
	Progress reports
	Referrals
	Sale documents
	Site reports
	Statistics
	Tax assessments
	Testing results
	Waiting lists
	Work plan reports
	Other
	D. Frequency of Data Collection
	Daily
	Weekly
	Monthly
	Quarterly
	Biannually
	Annually
L	
	Upon incident
	Upon incident Other
	Upon incident Other
	Other E. Process of Collection and
	Other
	Other E. Process of Collection and Reporting
	Other E. Process of Collection and Reporting Computer spreadsheets
	Other E. Process of Collection and Reporting
	Other E. Process of Collection and Reporting Computer spreadsheets
	Other E. Process of Collection and Reporting Computer spreadsheets Flat file database
	Other E. Process of Collection and Reporting Computer spreadsheets Flat file database Manual tallies
	Other E. Process of Collection and Reporting Computer spreadsheets Flat file database Manual tallies Relational database

Evaluation Process – These are standard requirements that HUD will expect every program manager receiving a grant to do as part of their project

management.

- An evaluation process will be part of the on-going management of the program.
- Comparisons will be made between projected and actual numbers for both outputs and outcomes.
- Deviations from projected outputs and outcomes will be documented and explained.
- Analysis of data to determine the relationship of outputs to outcomes; what outputs produce which outcomes.

HUD Will Use The Following Management Questions To Evaluate Your Program

- 1. How many units were acquired?
- 2. How many units were constructed?
- 3. How many units were rehabilitated?
- 4. How many units were constructed with energy efficient standards?
- 5. How many units were rehabilitated with energy efficient standards?
- 6. How many units were constructed with visitability standards?
- 7. How many units were constructed with universal design?
- 8. How many units were rehabilitated with visitability standards?
- 9. How many units were rehabilitated with universal design?
- 10. How many elderly persons including the frail elderly maintained their own residence?
- 11. How many elderly persons including the frail elderly avoided placement into a long term care facility?
- 12. How many services were provided to residents?
- 13. How many linkages were provided to residents?
- 14. What is the value in dollars of linked or referred services provided by other community based organizations?

Carter-Richmond Methodology

The above Management Questions developed for your program are based on the Carter-Richmond Methodology1. A description of the Carter-Richmond Methodology appears in the General Section of the NOFA.

1© The Accountable Agency – How to Evaluate the Effectiveness of Public and Private Programs," Reginald Carter, ISBN Number 9780978724924.