

Summary Submission Cover Sheet

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All institutions are expected to complete a version of the Summary template for each required scenario - *Baseline, Adverse, and Severely Adverse Stress*.

Banks should complete all relevant cells in the corresponding worksheets, including this cover page. Banks should not complete any shaded cells.

Please ensure that the data submitted in this Summary Template match what was submitted in other data templates.

Please do not change the structure of this workbook.

Please note that unlike Call Report reporting, all actual and projected income statement figures should be reported on a quarterly basis, and not on a cumulative basis.

Institution Name:	<input type="text"/>
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When Received:	1/27/21 3:55 AM

Please indicate the scenario associated with this submission:

Briefly describe the scenario below:

Bank Capital Worksheet (BFACT): XYZ in Baseline

Item	Notes	Actual in \$Million As of Date	Projected in \$Million								Items in \$Million				
			Q1	Q2	Q3	Q4	Q5	Q6	Q7	Q8	Q9	Q10	Q11	Q12	
Schedule III - Changes in Bank Equity Capital															
1	Total bank equity capital most recently reported for the end of previous QUARTER	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	Effect of changes in accounting principles and corrections of material accounting errors	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	Balance end of previous QUARTER as restated (sum of Items 1 and 2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	Net income (loss) attributable to bank	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sale of perpetual preferred stock (including treasury stock transactions):															
5	Sale of perpetual preferred stock, gross	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6	Commission on retirement of perpetual preferred stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-
7	Sale of common stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-
8	Commission on retirement of common stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-
9		-	-	-	-	-	-	-	-	-	-	-	-	-	-
10		-	-	-	-	-	-	-	-	-	-	-	-	-	-
11	Change incident to business combinations, net	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12	Cash dividends declared on preferred stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-
13	Cash dividends declared on common stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14	Other comprehensive income	-	-	-	-	-	-	-	-	-	-	-	-	-	-
15		-	-	-	-	-	-	-	-	-	-	-	-	-	-
16	Other adjustments to equity capital (not included above)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
17	Total bank equity capital end of current period (sum of Items 1, 4, 5, 6, 7, 8, 9, 11, 14, 15, 16, less Items 2, 3, 12)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Schedule IV - Non-qualified Risk-Based Capital Rules															
Tier 1 Capital															
18	Total bank equity capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
19	Net unrealized gain (loss) on available-for-sale securities (if a gain, report as a positive value; if a loss, report as a negative value)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
20	Net realized gain (loss) on available-for-sale securities (report gains as a positive value)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
21	Accumulated net gains (losses) on cash flow hedges and amounts recorded in OCI resulting from the initial and subsequent revaluations of FASB ASC 720-20 (former FASB Statement No. 138) to deferred benefit pension/other postretirement plans (if a gain, report as a positive value; if a loss, report as a negative value) (non-qualifying perpetual preferred stock)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
22	Qualifying Class A noncontrolling interests in consolidated subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-
23		-	-	-	-	-	-	-	-	-	-	-	-	-	-
24		-	-	-	-	-	-	-	-	-	-	-	-	-	-
25		-	-	-	-	-	-	-	-	-	-	-	-	-	-
26	Disallowed goodwill and other disallowed intangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-
27	Compliance changes in the value of all financial liabilities accounted for under a fair value option that is included in retained earnings and is attributable to changes in the bank's own creditworthiness (if a net gain, report as a positive value; if a loss, report as a negative value)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
28	Disallowed servicing assets and purchased credit card receivables	-	-	-	-	-	-	-	-	-	-	-	-	-	-
29	Disallowed deferred tax assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-
30	Other additions to deductions from Tier 1 capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
31	Net 1 capital (sum of Items 28 and 29, less Items 27 through 30)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tier 2 Capital															
32	Qualifying subordinated debt, reconvertible preferred stock, and restricted core capital elements (except cumulative perpetual preferred stock includable in Tier 2 capital)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
33	Allowance for loan and lease losses includable in Tier 2 capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
34	Unrealized gains on available-for-sale equity securities includable in Tier 2 capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
35	Other Tier 2 capital components	-	-	-	-	-	-	-	-	-	-	-	-	-	-
36	Tier 2 capital (sum of Items 32 through 35)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
37	Allowable Tier 2 capital (less of Items 31 and 36)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
38	Deductions for total risk-based capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
39	Total risk-based capital (sum of Items 31 and 37, less Items 38)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Regulatory Capital per Revised Regulatory Capital Rule July 2013															
40	OCI opt-out election ("Y" for Yes, enter "N" for No)														
Common Equity Tier 1															
41	Common stock and related surplus, net of treasury stock and unearned employee stock ownership plan (ESOP) shares	-	-	-	-	-	-	-	-	-	-	-	-	-	-
42	Retained earnings	-	-	-	-	-	-	-	-	-	-	-	-	-	-
43	Accumulated other comprehensive income (AOCI)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
44	Common equity Tier 1 minority interest includable in common equity Tier 1 capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
45	Common equity Tier 1 before adjustments and deductions (sum of Items 41 through 44)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Common Equity Tier 1 Capital Adjustments and Deductions															
46	Goodwill net of associated deferred tax liabilities (DTLs)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
47	Intangible assets (other than goodwill and mortgage servicing assets (MSAs)), net of associated DTLs	-	-	-	-	-	-	-	-	-	-	-	-	-	-
48	Deferred tax assets (DTLs) that arise from net operating loss and tax credit carryforwards, net of any related valuation allowances and net of DTLs	-	-	-	-	-	-	-	-	-	-	-	-	-	-
49	If Item 42 is "Y" for "Yes", complete Items 49 through 51 only for AOCI-related adjustments.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
50	AOCI related adjustments: Net unrealized gains (losses) on available-for-sale securities (if a gain, report as a positive value; if a loss, report as a negative value)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
51	AOCI related adjustments: Net realized gains (losses) on available-for-sale securities classified as an equity investment under GAAP and available-for-sale equity investments (report loss as a positive value)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
52	AOCI related adjustments: Accumulated net gains (losses) on cash flow hedges (if a gain, report as a positive value; if a loss, report as a negative value)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
53	AOCI related adjustments: Amounts recorded in OCI attributable to deferred benefit pension/other postretirement plans resulting from the initial and subsequent revaluations of the relevant GAAP standards that pertain to such plans (if a gain, report as a positive value; if a loss, report as a negative value)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
54	AOCI related adjustments: Net unrealized gains (losses) on held-to-maturity securities that are included in AOCI (if a gain, report as a positive value; if a loss, report as a negative value)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
55	If Item 42 is "Y" for "Yes", complete Item 55 only for AOCI-related adjustments.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
56	AOCI related adjustments: Accumulated net gains (losses) on cash flow hedges included in AOCI, net of applicable tax effects, that relate to the hedging of items that are not recognized at fair value on the balance sheet (if a gain, report as a positive value; if a loss, report as a negative value)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
57	Other deductions from (additions to) common equity Tier 1 capital before threshold-based deductions: threshold net gain (loss) related to changes in the fair value of liabilities that are due to changes in own credit risk (if a gain, report as a positive value; if a loss, report as a negative value)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
58	All other deductions from (additions to) common equity Tier 1 capital before threshold-based deductions that exceed the 10 percent common equity Tier 1 capital deduction threshold in the form of common stock that exceed the 10 percent threshold for non-qualifying investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
59	Subtotal (sum 47 minus Items 48 through 58)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
60	Significant investments in the capital of unconsolidated financial institutions in the form of common stock, net of associated DTLs, that exceed the 10 percent common equity Tier 1 capital deduction threshold (Item 97)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
61	MSAs, net of associated DTLs, that exceed the 10 percent common equity Tier 1 capital deduction threshold (Item 97)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
62	DTLs arising from temporary differences that could not be realized through net operating loss carryforwards, net of related valuation allowances and net of DTLs, that exceed the 10 percent common equity Tier 1 capital deduction threshold (Item 100)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
63	Amount of significant investments in the capital of unconsolidated financial institutions in the form of common stock, net of associated DTLs, that exceed the 10 percent common equity Tier 1 capital deduction threshold that could not be realized through net operating loss carryforwards, net of related valuation allowances and net of DTLs, that exceed the 10 percent common equity Tier 1 capital deduction threshold (Item 100)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
64	Deductions applied to common equity Tier 1 capital due to insufficient amount of additional Tier 1 capital and Tier 2 capital to cover deductions (sum of Items 59 through 63)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
65	Total adjustments and deductions for common equity Tier 1 capital (sum of Items 61 through 65)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
66	Common equity Tier 1 capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Additional Tier 1 Capital															
67	Additional Tier 1 capital instruments plus related surplus	-	-	-	-	-	-	-	-	-	-	-	-	-	-
68	Non-qualifying capital instruments subject to phase out from additional Tier 1 capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
69	Tier 1 minority interest not included in common equity Tier 1 capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
70	Additional Tier 1 capital before deductions	-	-	-	-	-	-	-	-	-	-	-	-	-	-
71	Additional Tier 1 capital deductions	-	-	-	-	-	-	-	-	-	-	-	-	-	-
72	Additional Tier 1 capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tier 2 Capital															
73	Tier 2 capital (sum of Items 67 and 72)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tier 3 Capital Instruments plus Related Surplus															
74	Tier 3 capital instruments plus related surplus	-	-	-	-	-	-	-	-	-	-	-	-	-	-
75	Non-qualifying capital instruments subject to phase out from Tier 3 capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
76	Total capital minority interest that is not included in Tier 3 capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
77	Allowance for loan and lease losses includable in Tier 3 capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
78	Advanced approaches that are parallel run only eligible credit reserves includable in Tier 3 capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
79	Unrealized gains on available-for-sale preferred stock classified as an equity security under GAAP and available-for-sale equity exposures includable in Tier 3 capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
80	Tier 3 capital before deductions	-	-	-	-	-	-	-	-	-	-	-	-	-	-
81	Advanced approaches that are parallel run only: Tier 3 capital before deductions, reflective of transition procedures	-	-	-	-	-	-	-	-	-	-	-	-	-	-
82	Tier 3 capital deductions	-	-	-	-	-	-	-	-	-	-	-	-	-	-
83	Tier 3 capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
84	Advanced approaches that are parallel run only: Total capital, reflective of transition procedures	-	-	-	-	-	-	-	-	-	-	-	-	-	-
85	Total capital (sum of Items 74 and 80)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
86	Advanced approaches that are parallel run only: Total capital (sum of Items 74 and 80)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
100/125% Threshold Deductions Calculations															
87	Significant investments in the capital of unconsolidated financial institutions in the form of common stock, net of associated DTLs	-	-	-	-	-	-	-	-	-	-	-	-	-	-
88	Other significant investments in the capital of unconsolidated financial institutions in the form of common stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-
89	Paralleled offsetting short positions in relation to the specific gross holdings included above	-	-	-	-	-	-	-	-	-	-	-	-	-	-
90	Significant investments in the capital of unconsolidated financial institutions in the form of common stock that are short positions (greater of Item 88 minus Item 89)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
91	10 percent common equity Tier 1 deduction threshold (10 percent of Item 66)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
92	Amount to be deducted from common equity Tier 1 due to 10 percent deduction threshold (greater of Item 90 minus Item 91 or zero)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
93	MSAs, net of associated DTLs	-	-	-	-	-	-	-	-	-	-	-	-	-	-
94	Total mortgage servicing assets classified as intangible	-	-	-	-	-	-	-	-	-	-	-	-	-	-
95	Associated deferred tax liability which would be eliminated if the intangible becomes impaired or derecognized under the relevant accounting standards														

Bank Capital Worksheet (BFAF): XYZ in Baseline

Item	Notes	Actual in \$Million		Projected in \$Million								Items in \$Million				
		As of Date	PS1	PS2	PS3	PS4	PS5	PS6	PS7	PS8	PS9	PS10-PS13	PS14-PS17	3-Quarter		
95	Mortgage servicing assets net of related deferred tax liabilities (Item 95 minus Item 96)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
96	20 percent common equity tier 1 deduction threshold (20 percent of Item 46)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
97	Amount to be deducted from common equity tier 1 due to 20 percent deduction threshold (greater of Item 95 minus Item 96 or zero)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DFA arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DFA																
98	DFA arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DFA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
99	20 percent common equity tier 1 deduction threshold (20 percent of Item 46)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
100	Amount to be deducted from common equity tier 1 due to 20 percent deduction threshold (greater of Item 98 minus Item 99 or zero)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Aggregate of items subject to the 25% limit (disallowed investments, mortgage servicing assets and deferred tax assets arising from temporary differences)																
101	Sum of Items 95, 96, and 98	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
102	25 percent common equity tier 1 deduction threshold (25 percent of Item 46)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
103	Sum of Items 97, 99, and 100	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
104	Item 101 minus Item 102	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
105	Amount to be deducted from common equity tier 1 due to 25 percent deduction threshold, prior transition provision (greater of Item 104 minus Item 103 or zero)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Assets for the Leverage Ratio																
106	Average total consolidated assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
107	Deductions from common equity tier 1 capital and additional tier 1 capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
108	Other deductions from (additions to) assets for leverage ratio purposes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
109	Total assets for the leverage ratio (Item 106 minus Items 107 and 108)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
REGULATORY CAPITAL CALCULATION																
110	Tier 1 Common Capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
111	Common equity tier 1 (Item 47)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
112	Tier 1 Capital per general risk-based capital rules (Item 32)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
113	Tier 1 Capital per revised regulatory capital rules (Item 56)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
114	Total capital per general risk-based capital rules (Item 42)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
115	Total capital per revised regulatory capital rules (Item 86)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
116	Advanced approaches that not parallel run only: Total capital per revised regulatory capital rules (Item 87)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
117	Total risk-weighted assets using general risk-based capital rules	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
118	Total risk-weighted assets using standardized approach	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
119	Advanced approaches that not parallel run only: Total risk-weighted assets using advanced approaches rules	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
120	Total assets for the leverage ratio per revised regulatory capital rules (Item 109)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
121	Tier 1 Common ratio (%)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
122	Common equity tier 1 ratio (%)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
123	Common equity tier 1 ratio (%) (Advanced approaches that not parallel run only)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
124	Tier 1 capital ratio (%)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
125	Tier 1 capital ratio (%) (Advanced approaches that not parallel run only)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
126	Total capital ratio (%) (Item 114 or 115 divided by Item 117 or 118)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
127	Total capital ratio (%) (Advanced approaches that not parallel run only)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
128	Tier 1 leverage ratio (%)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
139 Is the bank internationally active for purposes of the qualifying restricted core capital limit tests?																
Schedule BC - Other Assets																
140	Net deferred tax assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Schedule BC - Other Liabilities																
141	Net deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Disallowed Deferred Tax Assets Calculation (Schedule BC & Instructions)																
142	(a) Enter the 1 subject	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
143	(b) Enter 30% of the tier 1 subtotal	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
144	(c) Enter the amount of deferred tax assets to be used when calculating the regulatory capital limit	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
145	(d) Enter any optional adjustment made to Item 144 in Item 146 as allowed in the Call Report instructions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
146	(e) Enter the amount of taxes previously paid that the bank could recover through loss carrybacks if the bank temporary difference (both deductible and taxable) fully reverses at the report date ***	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
147	(f) Amount of deferred tax assets that is dependent upon future taxable income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
148	(g) Enter the portion of (f) that the bank could realize within the next 12 months based on its projected future taxable income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
149	(h) Enter minimum of (f) and (g)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
150	(i) Subtract (g) from (h); cannot be less than 0 (must equal Item 20)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
151	Future taxes paid used to determine Item 152	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
152	Future taxable income consistent with Item 152	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Supplemental Capital Action Information (expressed in \$Million unless otherwise noted)****																
153	Cash dividends declared on common stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
154	Common shares outstanding (\$Million)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
155	Common dividends per share (\$)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
156	Other income of common stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
157	Total income of common stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
158	Other share repurchases	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
159	Total share repurchases	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Memoranda																
160	**Please break out and explain below other adjustments to equity capital:															
161	**Please break out and explain below other additions to (deductions from) Tier 1 Capital:															
162	***Tier 1 common is calculated on Tier 1 capital less non-common elements, including perpetual preferred stock and residual capital, and generally refers to subordinated, non-voting, non-common elements and include the following items captured in the Call Report Schedule BC, line 23 net of Schedule BC, line Item 1, and Schedule BC, line Item 4.															
163	****The 12-month period is the prior base calendar year plus any current taxes paid in the year-to-date period. Please provide charged data for Item 146 as follows:															
164	Taxes paid during the fiscal year ended two years ago															
165	Taxes paid during the fiscal year ended one year ago															
166	Taxes paid through the as-of date of the current fiscal year															
167	****Please reconcile the Supplemental Capital Action and R1A projections (i.e., allocate the capital action among the R1A buckets):															
168	The following calls provide checks of the internal consistency of the projected schedules. Please ensure that these cells are all "TRUE" before the worksheet is submitted.															
169	Disallowed DFA	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1

Table A.1 LOANS SOLD TO FANNIE MAE, BANK ABLE TO REPORT OUTSTANDING UPB AND DELINQUENCY INFORMATION REQUESTED IN TABLE A.1

\$Millions	Vintage											Unallocated	Total	Scenarios for which row should be reported
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014			
Original UPB													-	Baseline Only
Original UPB (Excluding Exempt Population)													-	Baseline Only
Outstanding UPB (Excluding Exempt Population)													-	Baseline Only
Delinquency Status as of 3Q (Excluding Exempt Population)														
Current													-	Baseline Only
Past due 30 to 89 days													-	Baseline Only
Past due 90 to 179 days													-	Baseline Only
Past due 180+ days													-	Baseline Only
Net Credit Loss Realized to-date (Excluding Exempt Population)													-	Baseline Only
Repurchase Requests Outstanding (Excluding Exempt Population)													-	Baseline Only
Estimated Lifetime Net Credit Losses (Excluding Exempt Population)													-	All Scenarios
Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)													-	All Scenarios

Table A.2 LOANS SOLD TO FANNIE MAE, BHC UNABLE TO REPORT OUTSTANDING UPB OR DELINQUENCY INFORMATION REQUESTED IN TABLE A.1

\$Millions	Vintage											Unallocated	Total	Scenarios for which row should be reported
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014			
Original UPB													-	Baseline Only
Original UPB (Excluding Exempt Population)													-	Baseline Only
Outstanding UPB (Excluding Exempt Population)													-	Baseline Only
Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)													-	All Scenarios

Table A.3 Loss Projections for LOANS SOLD TO FANNIE MAE

\$Millions	Projected in \$Millions										Total	Scenarios for which row should be reported
	P1	P2	P3	P4	P5	P6	P7	P8	P9	P10 or Later		
Projected Future Losses to BHC Charged to Repurchase Reserve											-	All Scenarios

Table B.1 LOANS SOLD TO FREDDIE MAC, BHC ABLE TO REPORT OUTSTANDING UPB AND DELINQUENCY INFORMATION REQUESTED IN TABLE B.1

\$Millions	Vintage											Unallocated	Total		
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014				
Original UPB														-	Baseline Only
Original UPB (Excluding Exempt Population)														-	Baseline Only
Outstanding UPB (Excluding Exempt Population)														-	Baseline Only
Delinquency Status as of 3Q (Excluding Exempt Population)															
Current														-	Baseline Only
Past due 30 to 89 days														-	Baseline Only
Past due 90 to 179 days														-	Baseline Only
Past due 180+ days														-	Baseline Only
Net Credit Loss Realized to-date (Excluding Exempt Population)														-	Baseline Only
Repurchase Requests Outstanding (Excluding Exempt Population)														-	Baseline Only
Estimated Lifetime Net Credit Losses (Excluding Exempt Population)														-	All Scenarios
Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)														-	All Scenarios

Table B.2 LOANS SOLD TO FREDDIE MAC, BHC UNABLE TO REPORT OUTSTANDING UPB OR DELINQUENCY INFORMATION REQUESTED IN TABLE B.1

\$Millions	Vintage											Unallocated	Total		
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014				
Original UPB														-	Baseline Only
Original UPB (Excluding Exempt Population)														-	Baseline Only
Outstanding UPB (Excluding Exempt Population)														-	Baseline Only
Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)														-	All Scenarios

Table B.3 Loss Projections for LOANS SOLD TO FREDDIE MAC

\$Millions	Projected in \$Millions										Total		
	P1	P2	P3	P4	P5	P6	P7	P8	P9	P10 or Later			
Projected Future Losses to BHC Charged to Repurchase Reserve												-	All Scenarios

Table C.1 LOANS INSURED BY THE US GOVERNMENT (e.g. FHA, VA), BHC ABLE TO REPORT OUTSTANDING UPB AND DELINQUENCY INFORMATION REQUESTED IN TABLE C.1

\$Millions	Vintage											Unallocated	Total		
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014				
Original UPB														-	Baseline Only
Original UPB (Excluding Exempt Population)														-	Baseline Only
Outstanding UPB (Excluding Exempt Population)														-	Baseline Only
Delinquency Status as of 3Q (Excluding Exempt Population)															
Current														-	Baseline Only
Past due 30 to 89 days														-	Baseline Only
Past due 90 to 179 days														-	Baseline Only
Past due 180+ days														-	Baseline Only
Net Credit Loss Realized to-date (Excluding Exempt Population)														-	Baseline Only
Repurchase Requests Outstanding (Excluding Exempt Population)														-	Baseline Only
Loss to-date due to Denied Insurance														-	Baseline Only
Estimated Lifetime Net Credit Losses (Excluding Exempt Population)														-	All Scenarios
Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)														-	All Scenarios

Table C.2 LOANS INSURED BY THE US GOVERNMENT (e.g. FHA, VA), BHC UNABLE TO REPORT OUTSTANDING UPB OR DELINQUENCY INFORMATION REQUESTED IN TABLE C.1

\$Millions	Vintage											Unallocated	Total		
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014				
Original UPB														-	Baseline Only
Original UPB (Excluding Exempt Population)														-	Baseline Only
Outstanding UPB (Excluding Exempt Population)														-	Baseline Only
Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)														-	All Scenarios

Table C.3 Loss Projections for LOANS INSURED BY THE US GOVERNMENT (e.g. FHA, VA)

\$Millions	Projected in \$Millions										Total		
	P1	P2	P3	P4	P5	P6	P7	P8	P9	P10 or Later			
Projected Future Losses to BHC Charged to Repurchase Reserve												-	All Scenarios

Table D.1 LOANS SECURITIZED WITH MONOLINE INSURANCE, BHC ABLE TO REPORT OUTSTANDING UPB AND DELINQUENCY INFORMATION REQUESTED IN TABLE D.1

\$Millions	Vintage											Unallocated	Total		
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014				
Original UPB														-	Baseline Only
Original UPB (Excluding Exempt Population)														-	Baseline Only
Outstanding UPB (Excluding Exempt Population)														-	Baseline Only
Delinquency Status as of 3Q (Excluding Exempt Population)															
Current														-	Baseline Only
Past due 30 to 89 days														-	Baseline Only
Past due 90 to 179 days														-	Baseline Only
Past due 180+ days														-	Baseline Only
Net Credit Loss Realized to-date (Excluding Exempt Population)														-	Baseline Only
Repurchase Requests Outstanding (Excluding Exempt Population)														-	Baseline Only
Estimated Lifetime Net Credit Losses (Excluding Exempt Population)														-	All Scenarios
Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)														-	All Scenarios

Table D.2 LOANS SECURITIZED WITH MONOLINE INSURANCE, BHC UNABLE TO REPORT OUTSTANDING UPB OR DELINQUENCY INFORMATION REQUESTED IN TABLE D.1

\$Millions	Vintage											Unallocated	Total		
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014				
Original UPB														-	Baseline Only
Original UPB (Excluding Exempt Population)														-	Baseline Only
Outstanding UPB (Excluding Exempt Population)														-	Baseline Only
Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)														-	All Scenarios

Table D.3 Loss Projections for LOANS SECURITIZED WITH MONOLINE INSURANCE

\$Millions	Projected in \$Millions										Total		
	P1	P2	P3	P4	P5	P6	P7	P8	P9	P10 or Later			
Projected Future Losses to BHC Charged to Repurchase Reserve												-	All Scenarios

Table E.1 LOANS SECURITIZED WITHOUT MONOLINE INSURANCE, BHC ABLE TO REPORT OUTSTANDING UPB AND DELINQUENCY INFORMATION REQUESTED IN TABLE E.1

\$Millions	Vintage											Unallocated	Total		
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014				
Original UPB														-	Baseline Only
Original UPB (Excluding Exempt Population)														-	Baseline Only
Outstanding UPB (Excluding Exempt Population)														-	Baseline Only
Delinquency Status as of 3Q (Excluding Exempt Population)															
Current														-	Baseline Only
Past due 30 to 89 days														-	Baseline Only
Past due 90 to 179 days														-	Baseline Only
Past due 180+ days														-	Baseline Only
Net Credit Loss Realized to-date (Excluding Exempt Population)														-	Baseline Only
Repurchase Requests Outstanding (Excluding Exempt Population)														-	Baseline Only
Estimated Lifetime Net Credit Losses (Excluding Exempt Population)														-	All Scenarios
Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)														-	All Scenarios

Table E.2 LOANS SECURITIZED WITHOUT MONOLINE INSURANCE, BHC UNABLE TO REPORT OUTSTANDING UPB OR DELINQUENCY INFORMATION REQUESTED IN TABLE E.1

\$Millions	Vintage											Unallocated	Total		
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014				
Original UPB														-	Baseline Only
Original UPB (Excluding Exempt Population)														-	Baseline Only
Outstanding UPB (Excluding Exempt Population)														-	Baseline Only
Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)														-	All Scenarios

Table E.3 Loss Projections for LOANS SECURITIZED WITHOUT MONOLINE INSURANCE

\$Millions	Projected in \$Millions										Total			
	P1	P2	P3	P4	P5	P6	P7	P8	P9	P10 or Later				
Projected Future Losses to BHC Charged to Repurchase Reserve													-	All Scenarios

Table F.1 WHOLE LOANS SOLD, BHC ABLE TO REPORT OUTSTANDING UPB AND DELINQUENCY INFORMATION REQUESTED IN TABLE F.1

\$Millions	Vintage											Unallocated	Total		
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014				
Original UPB														-	Baseline Only
Original UPB (Excluding Exempt Population)														-	Baseline Only
Outstanding UPB (Excluding Exempt Population)														-	Baseline Only
Delinquency Status as of 3Q (Excluding Exempt Population)															
Current														-	Baseline Only
Past due 30 to 89 days														-	Baseline Only
Past due 90 to 179 days														-	Baseline Only
Past due 180+ days														-	Baseline Only
Net Credit Loss Realized to-date (Excluding Exempt Population)														-	Baseline Only
Repurchase Requests Outstanding (Excluding Exempt Population)														-	Baseline Only
Estimated Lifetime Net Credit Losses (Excluding Exempt Population)														-	All Scenarios
Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)														-	All Scenarios

Table F.2 WHOLE LOANS SOLD, BHC UNABLE TO REPORT OUTSTANDING UPB OR DELINQUENCY INFORMATION REQUESTED IN TABLE F.1

\$Millions	Vintage											Unallocated	Total		
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014				
Original UPB														-	Baseline Only
Original UPB (Excluding Exempt Population)														-	Baseline Only
Outstanding UPB (Excluding Exempt Population)														-	Baseline Only
Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)														-	All Scenarios

Table F.3 Loss Projections for WHOLE LOANS SOLD

\$Millions	Projected in \$Millions										Total		
	P1	P2	P3	P4	P5	P6	P7	P8	P9	P10 or Later			
Projected Future Losses to BHC Charged to Repurchase Reserve												-	All Scenarios

Table G.3 TOTAL Loss Projections

\$Millions	Projected in \$Millions										Total		
	P1	P2	P3	P4	P5	P6	P7	P8	P9	P10 or Later			
Projected Future Losses to BHC Charged to Repurchase Reserve	-	-	-	-	-	-	-	-	-	-	-	-	All Scenarios

FR Y-14A Schedule A.3.a - Projected OTTI for AFS Securities and HTM by Security

For each position that incurred a loss in P&L, please state the identifier value for each trade (e.g., CUSIP, ISIN or SEDOL value) and the amount of loss projected (over the entire forecast horizon). Create a separate line item for each position. Total projected losses should reconcile to the total sum of projected losses (across all quarters) provided in the Securities OTTI by Portfolio tab of this schedule. Responses should be provided in \$Millions.

Identifier Value	Actual MM/DD/YYYY Amortized Cost	Credit Loss Portion	Non- Credit Loss Portion	Total OTTI
GRAND TOTAL	-	-	-	-

FR Y-14A Schedule A.3.b - OTTI Methodology and Assumptions for AFS and HTM Securities by Portfolio

	AFS and HTM Securities	Threshold for Determining OTTI	Aggregate Cumulative Lifetime Loss on Underlying Collateral (% Original Balance)	Discount Rate Methodology	Please provide the name(s) of any vendor(s) and any vendor model(s) that are used	Were all securities reviewed for potential OTTI (yes/no) for stress testing?	Macroeconomic/financial variables used in loss estimation
1	Agency MBS						
2	Auction Rate Securities						
3	CDO						
4	CLO						
5	CMBS						
6	Common Stock (Equity)						
7	Auto ABS						
8	Credit Card ABS						
9	Student Loan ABS						
10	Other ABS (excl HEL ABS)						
11	Corporate Bond						
12	Covered Bond						
13	Domestic Non-Agency RMBS (incl HEL ABS)						
14	Foreign RMBS						
15	Municipal Bond						
16	Mutual Fund						
17	Preferred Stock (Equity)						
18	Sovereign Bond						
19	US Treasuries & Agencies						
20	Other*						

*For 'Other' AFS and HTM securities, please provide name of security type in row 20 above (currently labeled "Other"). Please add additional rows if

FR Y-14A Schedule A.3.c -Projected OTTI for AFS and HTM Securities by Portfolio

	AFS and HTM Securities	Accounting Intent (AFS, HTM)	Actual Amortized Cost (MM/DD/YYYY)	PQ 1			PQ 2			PQ 3			PQ 4		
				Credit Loss Portion	Non- Credit Loss Portion	Total OTTI	Credit Loss Portion	Non- Credit Loss Portion	Total OTTI	Credit Loss Portion	Non- Credit Loss Portion	Total OTTI	Credit Loss Portion	Non- Credit Loss Portion	Total OTTI
1	Agency MBS					-			-			-			-
2	Auction Rate Securities					-			-			-			-
3	CDO					-			-			-			-
4	CLO					-			-			-			-
5	CMBS					-			-			-			-
6	Common Stock (Equity)					-			-			-			-
7	Auto ABS					-			-			-			-
8	Credit Card ABS					-			-			-			-
9	Student Loan ABS					-			-			-			-
10	Other ABS (excl HEL ABS)					-			-			-			-
11	Corporate Bond					-			-			-			-
12	Covered Bond					-			-			-			-
13	Domestic Non-Agency RMBS					-			-			-			-
14	Foreign RMBS					-			-			-			-
15	Municipal Bond					-			-			-			-
16	Mutual Fund					-			-			-			-
17	Preferred Stock (Equity)					-			-			-			-
18	Sovereign Bond					-			-			-			-
19	US Treasuries & Agencies					-			-			-			-
20	Other*					-			-			-			-
21	GRAND TOTAL	0	0		-	-	-	-	-	-	0	-	0	0	-

*For 'Other' AFS securities, please provide name of security type in row 28 above (currently labeled "Other"). Please add additional rows if necessary. If adding additional rows, please ensure that grand totals sum appropriately.

FR Y-14A Schedule A.3.c -Projected OTTI for AFS and HTM Securities by Portfolio

	AFS and HTM Securities	Accounting Intent (AFS, HTM)	Actual Amortized Cost (MM/DD/YYYY)	PQ 5			PQ 6			PQ 7			PQ 8		
				Credit Loss Portion	Non- Credit Loss Portion	Total OTTI	Credit Loss Portion	Non- Credit Loss Portion	Total OTTI	Credit Loss Portion	Non- Credit Loss Portion	Total OTTI	Credit Loss Portion	Non- Credit Loss Portion	Total OTTI
1	Agency MBS					-			-			-			-
2	Auction Rate Securities					-			-			-			-
3	CDO					-			-			-			-
4	CLO					-			-			-			-
5	CMBS					-			-			-			-
6	Common Stock (Equity)					-			-			-			-
7	Auto ABS					-			-			-			-
8	Credit Card ABS					-			-			-			-
9	Student Loan ABS					-			-			-			-
10	Other ABS (excl HEL ABS)					-			-			-			-
11	Corporate Bond					-			-			-			-
12	Covered Bond					-			-			-			-
13	Domestic Non-Agency RMBS					-			-			-			-
14	Foreign RMBS					-			-			-			-
15	Municipal Bond					-			-			-			-
16	Mutual Fund					-			-			-			-
17	Preferred Stock (Equity)					-			-			-			-
18	Sovereign Bond					-			-			-			-
19	US Treasuries & Agencies					-			-			-			-
20	Other*					-			-			-			-
21	GRAND TOTAL	0	0	0	0	-	0	0	-	0	0	-	0	0	-

*For 'Other' AFS securities, please provide name of security type i

FR Y-14A Schedule A.3.c -Projected OTTI for AFS and HTM Securities by Portfolio

	AFS and HTM Securities	Accounting Intent (AFS, HTM)	Actual Amortized Cost (MM/DD/YYYY)	PQ 9		
				Credit Loss Portion	Non- Credit Loss Portion	Total OTTI
1	Agency MBS					-
2	Auction Rate Securities					-
3	CDO					-
4	CLO					-
5	CMBS					-
6	Common Stock (Equity)					-
7	Auto ABS					-
8	Credit Card ABS					-
9	Student Loan ABS					-
10	Other ABS (excl HEL ABS)					-
11	Corporate Bond					-
12	Covered Bond					-
13	Domestic Non-Agency RMBS					-
14	Foreign RMBS					-
15	Municipal Bond					-
16	Mutual Fund					-
17	Preferred Stock (Equity)					-
18	Sovereign Bond					-
19	US Treasuries & Agencies					-
20	Other*					-
21	GRAND TOTAL	0	0	0	0	-

*For 'Other' AFS securities, please provide name of security type i

FR Y-14A Schedule A.3.d - Projected OCI and Fair Value for AFS Securities

	AFS Securities	Total Actual Fair Market Value MM/DD/YY YY	Beginning	Fair Value	Projected	Beginning	Fair Value	Projected	Beginning	Fair Value	Projected
			Fair Market Value PQ 1	Rate of Change PQ1	OCI - PQ 1	Fair Market Value PQ 2	Rate of Change PQ2	OCI - PQ 2	Fair Market Value PQ 3	Rate of Change PQ3	OCI - PQ 3
1	Agency MBS										
2	Auction Rate Securities										
3	CDO										
4	CLO										
5	CMBS										
6	Common Stock (Equity)										
7	Auto ABS										
8	Credit Card ABS										
9	Student Loan ABS										
10	Other ABS (excl HEL ABS)										
11	Corporate Bond										
12	Covered Bond										
13	Domestic Non-Agency RMBS										
14	Foreign RMBS										
15	Municipal Bond										
16	Mutual Fund										
19	Preferred Stock (Equity)										
20	Sovereign Bond										
21	US Treasuries & Agencies										
22	Other*										
23	GRAND TOTAL	-	-	-	-	-	-	-	-	-	-

* For 'Other' AFS securities, please provide name of security type in row 22 above (currently labeled "Other"). Please add additional rows if necessary.

FR Y-14A Schedule A.3.d - Projected OCI and Fair Value for AFS Securities

		Projected OCI Based on Macro-Economic Scenario											
AFS Securities		Beginning Fair Market Value PQ 4	Fair Value Rate of Change PQ4	Projected OCI - PQ 4	Beginning Fair Market Value PQ 5	Fair Value Rate of Change PQ5	Projected OCI - PQ 5	Beginning Fair Market Value PQ 6	Fair Value Rate of Change PQ6	Projected OCI - PQ 6	Beginning Fair Market Value PQ 7	Fair Value Rate of Change PQ7	Projected OCI - PQ 7
1	Agency MBS												
2	Auction Rate Securities												
3	CDO												
4	CLO												
5	CMBS												
6	Common Stock (Equity)												
7	Auto ABS												
8	Credit Card ABS												
9	Student Loan ABS												
10	Other ABS (excl HEL ABS)												
11	Corporate Bond												
12	Covered Bond												
13	Domestic Non-Agency RMBS												
14	Foreign RMBS												
15	Municipal Bond												
16	Mutual Fund												
19	Preferred Stock (Equity)												
20	Sovereign Bond												
21	US Treasuries & Agencies												
22	Other*												
23	GRAND TOTAL	-	-	-	-	-	-	-	-	-	-	-	-

* For 'Other' AFS securities, please pr

FR Y-14A Schedule A.3.d - Projected OCI and Fair Value for AFS Securities

	AFS Securities	Beginning Fair Market Value PQ 8	Fair Value Rate of Change PQ8	Projected OCI - PQ 8	Beginning Fair Market Value PQ 9	Fair Value Rate of Change PQ9	Projected OCI - PQ 9	Total Projected OCI in all Quarters	Estimated Total Fair Market Value after OCI Shock applied to all Quarters
1	Agency MBS								
2	Auction Rate Securities								
3	CDO								
4	CLO								
5	CMBS								
6	Common Stock (Equity)								
7	Auto ABS								
8	Credit Card ABS								
9	Student Loan ABS								
10	Other ABS (excl HEL ABS)								
11	Corporate Bond								
12	Covered Bond								
13	Domestic Non-Agency RMBS								
14	Foreign RMBS								
15	Municipal Bond								
16	Mutual Fund								
19	Preferred Stock (Equity)								
20	Sovereign Bond								
21	US Treasuries & Agencies								
22	Other*								
23	GRAND TOTAL	-	-	-	-	-	-	-	-

* For 'Other' AFS securities, please pr

FR Y-14A Schedule A.3.e - AFS and HTM Fair Market Value Sources by Portfolio

	AFS and HTM Securities	Principal Market Value Source Please state whether a vendor or proprietary model is used. If using a 3rd party vendor, please provide the name(s) of the 3rd party vendor(s).	In general, how often are securities normally marked (e.g., daily, weekly, quarterly, etc.)?
1	Agency MBS		
2	Auction Rate Securities		
3	CDO		
4	CLO		
5	CMBS		
6	Common Stock (Equity)		
7	Auto ABS		
8	Credit Card ABS		
9	Student Loan ABS		
10	Other ABS (excl HEL ABS)		
11	Corporate Bond		
12	Covered Bond		
13	Domestic Non-Agency RMBS (incl HEL ABS)		
14	Foreign RMBS		
15	Municipal Bond		
16	Mutual Fund		
17	Preferred Stock (Equity)		
18	Sovereign Bond		
19	US Treasuries & Agencies		
20	Other*		

*For 'Other' AFS and HTM securities, please provide name of security type in row 22 above (currently labeled "Other"). Please add additional rows if necessary.

FR Y-14A Schedule A.4 - Trading

	(A)	(B)	(C)
P/L Results in \$Millions	Firmwide Trading Total	Contributions from Higher-Order Risks	Firmwide CVA Hedges Total
1 Equity			
2 FX			
3 Rates			
4 Commodities			
5 Securitized Products			
6 Other Credit			
7 Private Equity			
8 Other Fair Value Assets			
9 Cross-Asset Terms			
10 Total	-		-

FR Y-14A Schedule A.5 - Counterparty Credit Risk

\$Millions

Losses should be reported as a positive value.

1	Trading Issuer Default Losses	-
1a	Trading Issuer Default losses from securitized products	
1b	Trading Issuer Default losses from other credit sensitive instruments	
2	Counterparty Credit MTM Losses (CVA losses)	-
2a	Counterparty CVA losses	
2b	Offline reserve CVA losses	
3	Counterparty Default Losses	
3a	Impact of Counterparty Default hedges	

FR Y-14A Schedule A.6 - Operational Risk Scenario Inputs and Projections

Type of Data	Brief Description	Unit of Measure	Contribution (\$millions)	PY 1					PY 2				Total (\$millions)
				PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	
													\$ -
													\$ -
													\$ -
													\$ -
Total (\$millions)			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note: Please add more rows if needed.

Projected in \$Millions									
PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	

Footnotes to the Net Interest Income Worksheet

- (1) Exclude nonaccrual loans from lines 1-8, reporting these balances in item 9. Include purchased credit impaired loans.
- (2) Break out and explain nature of significant items included in Other Interest/Dividend Bearing Assets such that no more than 5% of total Average Asset Balances are reported without a further breakout.

- (3) Break out and explain nature of significant items included in All Other Interest Bearing Liabilities Balances such that no more than 5% of total Liability Balances are reported without a further breakout.

- (4) Amount should equal item 13 of the PPNR Projections Worksheet.
- (5) Institutions are to provide additional details within the supporting documentation; the composition of the non-accrual loans by key loan type over the reported time periods for each of the scenarios.
- (6) A sum of average domestic and foreign deposits should be equal to a sum of average BHDM6631, BHDM6636, BHFN6631, and BHFN6636.
- (7) Report C&I Graded, Small Business (Scored/Delinquency Managed), Corporate Card, Business Card
- (8) Rates are equal to zero by definition.
- (9) All rates are annualized.
- (10) Include loans secured by farmland here (BHDM1420) and other loans not accounted for in the other categories.
- (11) A Sum of line items 36C and 39 equals a sum of BHCK3190, BHCK4062, and interest-bearing liabilities reported in BHCK2750; line item 40 captures non-interest bearing liabilities in BHCK2750

		Units	Projected								
			PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
71	Securities (AFS and HTM) - Other	months									
72	Trading Assets	months									
73	All Other Earning Assets	months									
Quarter End Weighted Average Life of Liabilities (4) (6)											
74	Domestic Deposits - Time	months									
75	Foreign Deposits-Time	months									
76	Fed Funds	months									
77	Repos	months									
78	Other Short Term Borrowing	months									
79	Trading Liabilities	months									
80	Subordinated Notes Payable to Unconsolidated Trusts Issuing TruPS and TruPS Issued by Consolidated Special Purpose Entities	months									
81	All Other Interest Bearing Liabilities	months									

			For upward rate movements	For downward rate movements	Assumed Floor
Average Domestic Deposit Repricing Beta in a 'Normal Environment' (5)					
82	Money Market Accounts	basis points			
83	Savings	basis points			
84	NOW, ATS, and other Transaction Accounts	basis points			
85	Time Deposits	basis points			
Average Foreign Deposit Repricing Beta in a 'Normal Environment' (5)					
86	Foreign Deposits	basis points			
87	Foreign Deposits-Time	basis points			
88	New Domestic Business Pricing for Time Deposits (27)				
88A	Curve (if multiple terms assumed) (28)				
88B	Index rate (if single term assumed) (29)				
88C	Spread relative to the Index Rate (29)	basis points			

Footnotes to the PPNR Metrics Worksheet

- (1) Provide metrics data for all quarters, but only if International Retail and Small Business Segment revenues exceeded 5% of Total Retail and Small Business Segment and Total Retail and Small Business revenue exceeded 5% of total revenues in any of the last four actual quarters requested in the PPNR schedule.
- (2) Provide regional breakouts for all quarters but only if international revenue exceeded 5% of the total revenue in any of the last four actual quarters requested in the PPNR schedule.
- (3) Average outstanding principal balance for residential mortgage loans the BHC services for others.
- (4) The Weighted Average Life should reflect the current position, the impact of new business activity, as well as the impact of behavioral assumptions such as prepayments or defaults, based on the expected remaining lives, inclusive of behavioral assumptions. It should reflect the weighted average of time to principal actual repayment (as modeled) for all positions in that portfolio, rounded to the nearest monthly term. For revolving products, the WAL should reflect the underlying repayment behavior assumptions assumed by the institution, which would include contractual repayments, any assumed excess payments or prepayments, and defaults. The WAL for the FR Y-14Q disclosures should reflect the spot balance sheet position for each time period. For the FR Y-14A, given that it covers forecasted time periods, the WAL should be forward-looking which incorporates the changes to the projected WAL, including new business activity.
- (5) A rate movement in an environment where the repricing assumption assumed by each of the major deposit products is not restricted by a cap, floor, or zero. Beta should be reported as a balance-weighted average of the betas of the line items that contribute to the roll up point requested, with an as-of date equal to the reporting date.
- (6) Reference PPNR Net Interest Income worksheet for product definitions.
- (7) Corresponds to line item 7C on the Net Interest Income worksheet
- (8) Include both direct and allocated expenses.
- (9) "Metrics by Business Segment/Line" correspond to Business Segments/Lines on PPNR Submission worksheet, unless explicitly stated otherwise. See Instructions for definitions of standardized Business Segments/Lines. Unless specified otherwise, all numbers are global. Only line items with "Industry Market Size" in the name are industry/market-wide items; all other items are BHC-specific.
- (10) Assets under Management
- (11) Provide a relevant headcount number (e.g. financial advisors, portfolio managers) to facilitate the assessment of revenue productivity in the Wealth Management/Private Banking business line.

Units	PQ 1	PQ 2	PQ 3	PQ 4	Projected PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
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(30) A backlog should be based on probability weighted fees. The data should be consistent with historical internal reporting, not by market measurement. The last quarter should be the BHC's latest backlog estimate.

(31) Provide description of the accounts included in this line item (e.g. Negotiable Order of Withdrawal, Interest Bearing Checking, Non Interest Bearing Demand Deposit Account, Money Market Savings, etc.)

(32) Please break out and explain nature of non-recurring items included in PPNR. Also indicate which items on PPRN Projections worksheet include the items broken out in footnote 32:

(a) Revenues (Net Interest Income + Non Interest Income)

\$ Million
\$ Million
\$ Million
\$ Million
\$ Million
\$ Million
\$ Million

(b) Non Interest Expenses

\$ Million
\$ Million
\$ Million
\$ Million
\$ Million
\$ Million
\$ Million

(33) For WAL, exclude from the reported number Loans Held For Sale

(34) Note if this item includes any contra-revenues other than Rewards/Partner Sharing (e.g. Marketing Expense Amortization)