DFAST-14A Regulatory Capital Instruments Annual Schedule:
Date of data submission:
Projected Capital Actions and Balances
Actual Data, as of date: 9/30/2014

			Notional amount ($mil)										Amount recognized in regulatory capital ($mil)											
			Actual					Projected					Actual					Projected						
Item		General risk-based capital rules treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	Page Reference in the Capital Plan	Comments
	Quarterly Redemption/Repurchase Activity	(All repurchase figures must be entered as negative values)																						
1	Common Stock (CS)	Tier 1																						
1B	Common Stock (CS) - Employee Stock Compensation	Tier 1																						
2	CS Warrants	Tier 1																						
3	CS USG Investment	Tier 1																						
4	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1																						
5	NCPP Convertible	Tier 1																						
6	Cumulative Perpetual Preferred (CPP)	Tier 1																						
7	CPP TARP Preferred	Tier 1																						
8	Mandatory Convertible Preferred (MCP)	Tier 1																						
9	MCP USG Preferred	Tier 1																						
10	Cumulative Dated Preferred (TRUPS)	Tier 1																						
11	USG Preferred TRUPS	Tier 1																						
12	REIT Preferred	Tier 1																						
13	Other Tier 1 Instruments	Tier 1																						
14	Cumulative Perpetual Preferred (CPP)	Tier 2																						
15	Mandatory Convertible Preferred (MCP)	Tier 2																						
16	Cumulative Dated Preferred (TRUPS)	Tier 2																						
17	Subordinated Debt	Tier 2																						
18	Other Tier 2 Instruments	Tier 2																						
	Quarterly Issuance Activity																							
19	Common Stock (CS)	Tier 1																						
19B	Common Stock (CS) - Employee Stock Compensation	Tier 1																						
20	CS Warrants	Tier 1																						
21	CS USG Investment	Tier 1																						
22	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1																						
23	NCPP Convertible	Tier 1																						
24	Cumulative Perpetual Preferred (CPP)	Tier 1																						
25	CPP TARP Preferred	Tier 1																						
26	Mandatory Convertible Preferred (MCP)	Tier 1																						
27	MCP USG Preferred	Tier 1																						
28	Cumulative Dated Preferred (TRUPS)	Tier 1																						
29	USG Preferred TRUPS	Tier 1																						
30	REIT Preferred	Tier 1																						
31	Other Tier 1 Instruments	Tier 1																						
32	Cumulative Perpetual Preferred (CPP)	Tier 2																						
33	Mandatory Convertible Preferred (MCP)	Tier 2																						
34	Cumulative Dated Preferred (TRUPS)	Tier 2																						
35	Subordinated Debt	Tier 2																						
36	Other Tier 2 Instruments	Tier 2																						
	Quarterly Activity - Other than issuances or repurchases																							
1A	Common Stock (CS)	Tier 1																						Equity infusion from parent
2A	CS Warrants	Tier 1																						
3A	CS USG Investment	Tier 1																						
4A	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1																						
5A	NCPP Convertible	Tier 1																						
6A	Cumulative Perpetual Preferred (CPP)	Tier 1																						
7A	CPP TARP Preferred	Tier 1																						
8A	Mandatory Convertible Preferred (MCP)	Tier 1																						
9A	MCP USG Preferred	Tier 1																						
10A	Cumulative Dated Preferred (TRUPS)	Tier 1																						
11A	USG Preferred TRUPS	Tier 1																						
12A	REIT Preferred	Tier 1																						
13A	Other Tier 1 Instruments	Tier 1																						
14A	Cumulative Perpetual Preferred (CPP)	Tier 2																						
15A	Mandatory Convertible Preferred (MCP)	Tier 2																						
16A	Cumulative Dated Preferred (TRUPS)	Tier 2																						Maturity of subordinated debt
17A	Subordinated Debt	Tier 2																						
18A	Other Tier 2 Instruments	Tier 2																						
	Capital Balances			*NOTE: The cells below in green would become formulas as opposed to entry lines*																				
37	Common Stock (CS)	Tier 1																						
38	CS Warrants	Tier 1																						
39	CS USG Investment	Tier 1																						
40	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1																						
41	NCPP Convertible	Tier 1																						
42	Cumulative Perpetual Preferred (CPP)	Tier 1																						
43	CPP TARP Preferred	Tier 1																						
44	Mandatory Convertible Preferred (MCP)	Tier 1																						
45	MCP USG Preferred	Tier 1																						
46	Cumulative Dated Preferred (TRUPS)	Tier 1																						
47	USG Preferred TRUPS	Tier 1																						
48	REIT Preferred	Tier 1																						
49	Other Tier 1 Instruments	Tier 1																						
50	Cumulative Perpetual Preferred (CPP)	Tier 2																						
51	Mandatory Convertible Preferred (MCP)	Tier 2																						
52	Cumulative Dated Preferred (TRUPS)	Tier 2																						
53	Subordinated Debt	Tier 2																						
54	Other Tier 2 Instruments	Tier 2																						

			Actual					Projected					Actual					Projected						
		Revised regulatory capital treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	Page Reference in the Capital Plan	Comments
	Quarterly Redemption/Repurchase Activity	(All repurchase figures must be entered as negative values)																						
55	Common Stock (CS)	Common Equity Tier 1																						
55B	Common Stock (CS) - Employee Stock Compensation	Tier 1																						
56	CS Warrants	Common Equity Tier 1																						
57	CS USG Investment	Common Equity Tier 1																						
58	Capital Instrument Issued by Subsidiary	Common Equity Tier 1																						
59	Other Common Equity Tier 1 Instruments	Common Equity Tier 1																						
60	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1																						
61	NCPP Convertible	Additional Tier 1																						
62	Mandatory Convertible Preferred (MCP)	Additional Tier 1																						
63	MCP USG Preferred	Additional Tier 1																						
64	Capital Instrument Issued by Subsidiary	Additional Tier 1																						
65	Other Additional Tier 1 Instruments	Additional Tier 1																						
66	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1																						
67	CPP TARP Preferred	Non-qualifying Instrument in Tier 1																						
68	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1																						
69	MCP USG Preferred	Non-qualifying Instrument in Tier 1																						
70	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1																						
71	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1																						
72	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1																						
73	Subordinated Debt	Tier 2																						
74	Capital Instrument Issued by Subsidiary	Tier 2																						
75	Other Tier 2 Instruments	Tier 2																						
76	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2																						
77	CPP TARP Preferred	Non-qualifying Instrument in Tier 2																						
78	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2																						
79	MCP USG Preferred	Non-qualifying Instrument in Tier 2																						
80	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2																						
81	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2																						
82	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2																						

	Quarterly Issuance Activity																					
83	**Common Stock (CS)**	Common Equity Tier 1																				
838	**Common Stock (CS) - Employee Stock Compensation**	Tier 1																				Equity infusion from parent
84	**CS Warrants**	Common Equity Tier 1																				
85	**CS USG Investment**	Common Equity Tier 1																				
86	**Capital Instrument Issued by Subsidiary**	Common Equity Tier 1																				
87	**Other Common Equity Tier 1 Instruments**	Common Equity Tier 1																				
88	**Non-Cumulative Perpetual Preferred (NCPP)**	Additional Tier 1																				
89	**NCPP Convertible**	Additional Tier 1																				
90	**Mandatory Convertible Preferred (MCP)**	Additional Tier 1																				
91	**MCP USG Preferred**	Additional Tier 1																				
92	**Capital Instrument Issued by Subsidiary**	Additional Tier 1																				
93	**Other Additional Tier 1 Instruments**	Additional Tier 1																				
94	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 1																				
95	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 1																				
96	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 1																				
97	**MCP USG Preferred**	Non-qualifying Instrument in Tier 1																				
98	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 1																				
99	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 1																				
100	**Other Non-qualifying Instruments in Tier 1**	Non-qualifying Instrument in Tier 1																				
101	**Subordinated Debt**	Tier 2																				
102	**Capital Instrument Issued by Subsidiary**	Tier 2																				
103	**Other Tier 2 Instruments**	Tier 2																				
104	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 2																				
105	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 2																				
106	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 2																				
107	**MCP USG Preferred**	Non-qualifying Instrument in Tier 2																				
108	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 2																				
109	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 2																				
110	**Other Non-qualifying Instruments in Tier 2**	Non-qualifying Instrument in Tier 2																				
	Quarterly Activity - Other than issuances or repurchases																					
55A	**Common Stock (CS)**	Common Equity Tier 1																				
56A	**CS Warrants**	Common Equity Tier 1																				
57A	**CS USG Investment**	Common Equity Tier 1																				
58A	**Capital Instrument Issued by Subsidiary**	Common Equity Tier 1																				
59A	**Other Common Equity Tier 1 Instruments**	Common Equity Tier 1																				
60A	**Non-Cumulative Perpetual Preferred (NCPP)**	Additional Tier 1																				
61A	**NCPP Convertible**	Additional Tier 1																				
62A	**Mandatory Convertible Preferred (MCP)**	Additional Tier 1																				
63A	**MCP USG Preferred**	Additional Tier 1																				
64A	**Capital Instrument Issued by Subsidiary**	Additional Tier 1																				
65A	**Other Additional Tier 1 Instruments**	Additional Tier 1																				
66A	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 1																				
67A	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 1																				
68A	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 1																				
69A	**MCP USG Preferred**	Non-qualifying Instrument in Tier 1																				
70A	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 1																				
71A	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 1																				
72A	**Other Non-qualifying Instruments in Tier 1**	Non-qualifying Instrument in Tier 1																				
73A	**Subordinated Debt**	Tier 2																				
74A	**Capital Instrument Issued by Subsidiary**	Tier 2																				
75A	**Other Tier 2 Instruments**	Tier 2																				
76A	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 2																				
77A	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 2																				
78A	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 2																				
79A	**MCP USG Preferred**	Non-qualifying Instrument in Tier 2																				
80A	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 2																				
81A	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 2																				
82A	**Other Non-qualifying Instruments in Tier 2**	Non-qualifying Instrument in Tier 2																				
	Capital Balances																					
111	**Common Stock (CS)**	Common Equity Tier 1																				
112	**CS Warrants**	Common Equity Tier 1																				
113	**CS USG Investment**	Common Equity Tier 1																				
114	**Capital Instrument Issued by Subsidiary**	Common Equity Tier 1																				
115	**Other Common Equity Tier 1 Instruments**	Common Equity Tier 1																				
116	**Non-Cumulative Perpetual Preferred (NCPP)**	Additional Tier 1																				
117	**NCPP Convertible**	Additional Tier 1																				
118	**Mandatory Convertible Preferred (MCP)**	Additional Tier 1																				
119	**MCP USG Preferred**	Additional Tier 1																				
120	**Capital Instrument Issued by Subsidiary**	Additional Tier 1																				
121	**Other Additional Tier 1 Instruments**	Additional Tier 1																				
122	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 1																				
123	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 1																				
124	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 1																				
125	**MCP USG Preferred**	Non-qualifying Instrument in Tier 1																				
126	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 1																				
127	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 1																				
128	**Other Non-qualifying Instruments in Tier 1**	Non-qualifying Instrument in Tier 1																				
129	**Subordinated Debt**	Tier 2																				
130	**Capital Instrument Issued by Subsidiary**	Tier 2																				
131	**Other Tier 2 Instruments**	Tier 2																				
132	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 2																				
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135	**MCP USG Preferred**	Non-qualifying Instrument in Tier 2																				
136	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 2																				
137	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 2																				
138	**Other Non-qualifying Instruments in Tier 2**	Non-qualifying Instrument in Tier 2																				
	Data completeness check: If "No", please complete all non shaded cells until all cells to the right read "Yes." Do not leave cells blank; enter "0" if not		No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No