



Preview Form

This is an example of the application questions with which you will be presented. It is recommended that you compose the answers to the paragraph questions in a word processing program and then cut and paste that text into the online application.

Contact Information

Please select only one primary and one secondary contact to be associated with your application.

- * **Salutation** (Text)(100 character maximum) Instructions:
- * **First Name** (Text)(40 character maximum) Instructions:
- * **Last Name** (Text)(40 character maximum) Instructions:
- * **Credit Union Contact Title** (Text)(50 character maximum) Instructions:
- * **Telephone** (Text)(30 character maximum) Instructions:
- * **E-mail Address** (Text)(100 character maximum) Instructions:
- * **Contact Type** (Single-Select List) Instructions:
 - Primary Contact
 - Secondary Contact

Organization Information

- * **FCU/CU** (Single-Select List) Instructions:
 - CU
 - FCU
- * **Address** (Text)(100 character maximum) Instructions:
- * **City** (Text)(50 character maximum) Instructions:
- * **State** (Single-Select List) Instructions:
 - (Not Applicable)
 - Alabama
 - Alaska
 - American Samoa
 - Arizona
 - Arkansas
 - Armed Forces Africa/Canada/Europe/Middle East
 - Armed Forces Americas (except Canada)
 - Armed Forces Pacific
 - California
 - Colorado
 - Connecticut
 - Delaware
 - District of Columbia
 - Federated States of Micronesia
 - Florida
 - Georgia
 - Guam
 - Hawaii
 - Idaho
 - Illinois
 - Indiana
 - Iowa
 - Kansas
 - Kentucky
 - Louisiana
 - Maine
 - Marshall Islands
 - Maryland
 - Massachusetts

- Michigan
- Minnesota
- Mississippi
- Missouri
- Montana
- Nebraska
- Nevada
- New Hampshire
- New Jersey
- New Mexico
- New York
- North Carolina
- North Dakota
- Northern Mariana Islands
- Ohio
- Oklahoma
- Oregon
- Palau
- Pennsylvania
- Puerto Rico
- Rhode Island
- South Carolina
- South Dakota
- Tennessee
- Texas
- Utah
- Vermont
- Virgin Islands
- Virginia
- Washington
- West Virginia
- Wisconsin
- Wyoming

* **Zip**
(Text)(20 character maximum)

Instructions:

* **Tax Identification Number**
(Number)(9 character maximum)

Instructions:

- Please enter 9 digits only; do not include a dash. For example: 127538524

* **Credit Union DUNS Number**
(Number)(9 character maximum)

Instructions:

- Please enter digits only; do not include a dash. For example: 753852441

For a DUNS number call 1-866-705-5711 or go to
<http://fedgov.dnb.com/webform> (<http://fedgov.dnb.com/webform>)

Payment by Electronic Funds Transfer (EFT)
(No input required)

Instructions:

- In accordance with the Debt Collection Improvement Act of 1996 (Public Law 104-134), the NCUA must make payments to credit unions by Electronic Funds Transfer (EFT).

Credit unions that did not receive reimbursement/electronic funds transfer disbursement from OSCUI Grant Program during or after 2011 or credit unions that have had changes in banking information should complete the following information.

*For ACH transactions, Treasury requires NCUA to use **only** a checking transaction code with account numbers at least 4 digits in length, and **only** contain numbers, spaces, or dashes (no decimals). Please verify with your institution the correct RTN and account info for ACH use.*

* **Financial Institution Name**
(Text)(500 character maximum)

Instructions:

* **9-Digit Routing & Transit No. (RTN)**
(Text)(500 character maximum)

Instructions:

* **Account Holder Name**
(Text)(500 character maximum)

Instructions:

* **Account Number**
(Text)(500 character maximum)

Instructions:

* **Account Type**
(Single-Select List)

- Checking

Instructions:

- Savings

Loan Information

* **Federally-Insured Credit Union**
(Yes/No)

Instructions:

- Is the applicant credit union federally-insured?

* **Proposed Use of Funds**

Instructions:

- If multiple uses are proposed, indicate the dollar amount of requested funds to be allocated for each use.

- Development of new products or services for members
- Partnership arrangements with community based service organizations or government agencies
- Loan programs, including micro business, payday alternative, education, and real estate
- Acquisition, expansion or improvement of office space or equipment, including branch facilities/ATMs
- Other (attach additional sheet with explanation)

Requested Loan Amount

(Currency)(20 character maximum)

Instructions:

- This is a read-only, calculated field which sums the proposed use of funds.

Other Use of Funds

(File Upload)File Upload; 3524288 byte limit

Instructions:

- Please attach an additional sheet with explanation of the funds requested under "Other."

Are you requesting a loan in excess of \$300,000?

(Yes/No)

Instructions:

Credit Unions Requesting < \$300,000 Only

(Paragraph)(2000 character maximum)

Instructions:

- In the space below, explain how you propose to use the requested loan funds and how the proposed use(s) will enhance/support the members/community served by the credit union.

Matching Funds Narrative

(Paragraph)(2000 character maximum)

Instructions:

- Submit a narrative not more than 1/2 page articulating the credit union's ability to raise matching funds from non-federal sources if it were required to do so.

Financial Products and Services

(Paragraph)(2000 character maximum)

Instructions:

- Please describe the community's need for financial products and services.

Existing Community Services

(Paragraph)(2000 character maximum)

Instructions:

- Please summarize the existing community services, and financial products and services provided by the credit union.

Involvement/Partnership with Community Based Organizations

(Paragraph)(2000 character maximum)

Instructions:

- Please describe the credit union's involvement/partnership with community based organizations, state or government community development programs.

Need for OSCUI Loan Program Funding

(Paragraph)(2000 character maximum)

Instructions:

- Submit a narrative, describing the credit union's proposed use of the OSCUI loan amount requested. If multiple uses are proposed, indicate the dollar amount of requested funds to be allocated for each use. If loan products are to be generated, specify the type of loan (e.g., mortgage, auto, credit card).

Credit Union's Marketing Strategy

(Paragraph)(2000 character maximum)

Instructions:

- Please describe the credit union's marketing strategy to reach members and the community.

Balance Sheet and Income Statement Projections

(File Upload)File Upload; 3524288 byte limit

Instructions:

- Please upload an 18-month balance sheet and income statement projections with assumptions for the credit union's financial growth and/or development (e.g., capital, assets, deposits, and loans) and membership/community services growth. Examples include growth in:
 - unsecured (alternatives to predatory lending), auto, business, or real estate loans;
 - regular shares; drafts, Individual Development Accounts, Health Savings Accounts, certificates of deposit;
 - financial education classes held; and
 - new services (e.g., ATM, home banking).

Certifications

By signing below the authorized representative certifies that:

The credit union is currently a low-income designated credit union, as defined in Section 701.34 of NCUA's Rules and Regulations; and will comply with the program objectives as described in the Program Guidance and in the application.

The board of directors will report on the progress of providing needed community services to the credit union members and NCUA as specified in Section 705.6 of the NCUA Rules and Regulations.

The credit union conducts its activities such that no person is excluded from participation in, is denied the benefits of, or is subject to discrimination on the basis of race, color, national origin, sex, age or disability in the distribution of services and/or benefits provided under this loan program. The credit union agrees to provide evidence of its compliance as required by NCUA.

In the case of a nonfederally insured credit union, the credit union agrees to be subject to examination by NCUA.

Project Title
(Text)(255 character maximum)

Instructions:

* **Electronic Signature of Authorized Individual**
(Text)(500 character maximum)

Instructions:

- By signing this form, I certify that the statements herein are true, complete and accurate to the best of my knowledge. I also agree to comply with any resulting terms if I accept a loan through the OSCUI Grant Program.

* **Date Signed by Authorized Individual**
(Date)

Instructions:

Need Support? (https://sandbox.cybergrants.com/pls/cybergrants-sb/ao_support_area.display_support_area?x_gm_id=4469&x_source_flag=DEMO&x_style_id=&x_proposal_type_id=27682)

No Fear Act (<http://www.ncua.gov/about/pages/NoFearAct.aspx>) | NCUA Inspector General (<http://www.ncua.gov/about/Leadership/CO/OIG/Pages/default.aspx>) | Plain Writing Act of 2010 (<http://www.ncua.gov/Legal/plainlanguage/Pages/default.aspx>) | USA.gov (<http://www.usa.gov/>) | Privacy Policy & Accessibility (<http://www.ncua.gov/about/pages/Privacy.aspx>)



National Credit Union Administration, 1775 Duke Street, Alexandria, VA 22314-3428

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