FR Y-14A	Regulatory Capital Instruments Annual Schedule
Institution Name:	
RSSD ID:	
Date of Data Submission:	
As of Date:	

Notional amount (\$mil)

Amount recognized in regulatory capital (\$mil)

		Actual					Projected					Actual					Projected						
	General risk-based capital rules treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	Comments	i
rterly Redemption/Repurchase Activity																							
ommon Stock (CS)	Tier 1																						
S Warrants	Tier 1																						
S USG Investment	Tier 1																						
on-Cumulative Perpetual Preferred (NCPP)	Tier 1																						
CPP Convertible	Tier 1																						
umulative Perpetual Preferred (CPP)	Tier 1																						
P TARP Preferred	Tier 1																						
landatory Convertible Preferred (MCP)	Tier 1																						
CP USG Preferred	Tier 1																						
mulative Dated Preferred (TRUPS)	Tier 1																						
SG Preferred TRUPS	Tier 1																						
EIT Preferred	Tier 1																						
ther Tier 1 Instruments	Tier 1																						
umulative Perpetual Preferred (CPP) landatory Convertible Preferred (MCP)	Tier 2 Tier 2																						
umulative Dated Preferred (TRUPS)	Tier 2							1				-											
umulative Dated Preferred (180PS) ubordinated Debt	Tier 2																						
Other Tier 2 Instruments	Tier 2																						_
	1167.2							1															
Quarterly Issuance Activity																							
ommon Stock (CS)	Tier 1																						
CS Warrants	Tier 1																						
S USG Investment	Tier 1																						
on-Cumulative Perpetual Preferred (NCPP)	Tier 1																						
CPP Convertible	Tier 1																						
umulative Perpetual Preferred (CPP)	Tier 1																						
PP TARP Preferred	Tier 1																						
flandatory Convertible Preferred (MCP)	Tier 1																						
ICP USG Preferred	Tier 1																						
umulative Dated Preferred (TRUPS)	Tier 1																						
ISG Preferred TRUPS	Tier 1																						
REIT Preferred	Tier 1																						
Other Tier 1 Instruments	Tier 1																						
Cumulative Perpetual Preferred (CPP)	Tier 2																						
Mandatory Convertible Preferred (MCP) Cumulative Dated Preferred (TRUPS)	Tier 2 Tier 2																						
subordinated Debt	Tier 2																						
Other Tier 2 Instruments	Tier 2																						
rtner Her 2 Instruments	Her Z																						
Capital Balances																							
ommon Stock (CS)	Tier 1																						
S Warrants	Tier 1																						
S USG Investment	Tier 1																						
on-Cumulative Perpetual Preferred (NCPP)	Tier 1																						
ICPP Convertible	Tier 1																						
umulative Perpetual Preferred (CPP)	Tier 1																						
PP TARP Preferred	Tier 1																						
andatory Convertible Preferred (MCP)	Tier 1																						
CP USG Preferred	Tier 1																						
imulative Dated Preferred (TRUPS)	Tier 1							-															
SG Preferred TRUPS	Tier 1							1															
EIT Preferred	Tier 1																						
ther Tier 1 Instruments	Tier 1							-															
umulative Perpetual Preferred (CPP)	Tier 2																						
Mandatory Convertible Preferred (MCP)	Tier 2																						
umulative Dated Preferred (TRUPS)	Tier 2							-															
bordinated Debt	Tier 2							-															
ther Tier 2 Instruments	Tier 2																						

Actual Projected Actual Revised regulatory capital treatment As of date PQ 1 PQ 2 PQ 3 PQ 4 PQ 5 PQ 6 PQ 7 PQ8 PQ 9 As of date PQ 1 PQ 2 PQ 3 PQ 4 PQ 5 PQ 6 PQ 7 PQ 8 PQ 9 Comments Quarterly Redemption/Repurchase Activity 55 Common Stock (CS) Common Equity Tier 1 56 CS Warrants Common Equity Tier 1 57 CS USG Investment Common Equity Tier 1 58 Capital Instrument Issued by Subsidiary Common Equity Tier 1 59 Other Common Equity Tier 1 Instruments Common Equity Tier 1 Additional Tier 1 60 Non-Cumulative Perpetual Preferred (NCPP) 61 NCPP Convertible Additional Tier 1 62 Mandatory Convertible Preferred (MCP) Additional Tier 1 63 MCP USG Preferred Additional Tier 1 64 Capital Instrument Issued by Subsidiary Additional Tier 1 65 Other Additional Tier 1 Instruments Additional Tier 1 Non-qualifying Instrument in Tier 1 66 Cumulative Perpetual Preferred (CPP) 67 CPP TARP Preferred Non-qualifying Instrument in Tier 1 68 Mandatory Convertible Preferred (MCP) Non-qualifying Instrument in Tier 1 69 MCP USG Preferred Non-qualifying Instrument in Tier 1 70 Cumulative Dated Preferred (TRUPS) Non-qualifying Instrument in Tier 1 71 USG Preferred TRUPS Non-qualifying Instrument in Tier 1 72 Other Non-qualifying Instruments in Tier 1 Non-qualifying Instrument in Tier 1 73 Subordinated Debt Tier 2 74 Capital Instrument Issued by Subsidiary Tier 2 75 Other Tier 2 Instruments Tier 2 76 Cumulative Perpetual Preferred (CPP) Non-qualifying Instrument in Tier 2 77 CPP TARP Preferred Non-qualifying Instrument in Tier 2 78 Mandatory Convertible Preferred (MCP) Non-qualifying Instrument in Tier 2 79 MCP USG Preferred Non-qualifying Instrument in Tier 2 80 Cumulative Dated Preferred (TRUPS) Non-qualifying Instrument in Tier 2 81 USG Preferred TRUPS Non-qualifying Instrument in Tier 2 82 Other Non-qualifying Instruments in Tier 2 Non-qualifying Instrument in Tier 2 Quarterly Issuance Activity 83 Common Stock (CS) Common Equity Tier 1 84 CS Warrants Common Equity Tier 1 85 CS USG Investment Common Equity Tier 1 86 Capital Instrument Issued by Subsidiary Common Equity Tier 1 87 Other Common Equity Tier 1 Instruments Common Equity Tier 1 Additional Tier 1 88 Non-Cumulative Perpetual Preferred (NCPP) 89 NCPP Convertible Additional Tier 1 90 Mandatory Convertible Preferred (MCP) Additional Tier 1 91 MCP USG Preferred Additional Tier 1 92 Capital Instrument Issued by Subsidiary Additional Tier 1 93 Other Additional Tier 1 Instruments Additional Tier 1 94 Cumulative Perpetual Preferred (CPP) Non-qualifying Instrument in Tier 1 95 CPP TARP Preferred Non-qualifying Instrument in Tier 1 96 Mandatory Convertible Preferred (MCP) Non-qualifying Instrument in Tier 1 97 MCP USG Preferred Non-qualifying Instrument in Tier 1 98 Cumulative Dated Preferred (TRUPS) Non-qualifying Instrument in Tier 1 99 USG Preferred TRUPS Non-qualifying Instrument in Tier 1 100 Other Non-qualifying Instruments in Tier 1 Non-qualifying Instrument in Tier 1 101 Subordinated Debt 102 Capital Instrument Issued by Subsidiary Tier 2 103 Other Tier 2 Instruments Tier 2 Non-qualifying Instrument in Tier 2 104 Cumulative Perpetual Preferred (CPP) 105 CPP TARP Preferred Non-qualifying Instrument in Tier 2 106 Mandatory Convertible Preferred (MCP) Non-qualifying Instrument in Tier 2 107 MCP USG Preferred Non-qualifying Instrument in Tier 2 108 Cumulative Dated Preferred (TRUPS) Non-qualifying Instrument in Tier 2 109 USG Preferred TRUPS Non-qualifying Instrument in Tier 2 110 Other Non-qualifying Instruments in Tier 2 Non-qualifying Instrument in Tier 2 **Capital Balances** 111 Common Stock (CS) Common Equity Tier 1 Common Equity Tier 1 112 CS Warrants 113 CS USG Investment Common Equity Tier 1 114 Capital Instrument Issued by Subsidiary Common Equity Tier 1 115 Other Common Equity Tier 1 Instruments Common Equity Tier 1 116 Non-Cumulative Perpetual Preferred (NCPP) Additional Tier 1 117 NCPP Convertible Additional Tier 1 118 Mandatory Convertible Preferred (MCP) Additional Tier 1 119 MCP USG Preferred Additional Tier 1 120 Capital Instrument Issued by Subsidiary Additional Tier 1 121 Other Additional Tier 1 Instruments Additional Tier 1 122 Cumulative Perpetual Preferred (CPP) Non-qualifying Instrument in Tier 1 123 CPP TARP Preferred Non-qualifying Instrument in Tier 1 124 Mandatory Convertible Preferred (MCP) Non-qualifying Instrument in Tier 1 125 MCP USG Preferred Non-qualifying Instrument in Tier 1 126 Cumulative Dated Preferred (TRUPS) Non-qualifying Instrument in Tier 1 127 USG Preferred TRUPS Non-qualifying Instrument in Tier 1

128 Other Non-qualifying Instruments in Tier 1

Non-qualifying Instrument in Tier 1

129 Subordinated Debt	Tier 2			
130 Capital Instrument Issued by Subsidiary	Tier 2			
131 Other Tier 2 Instruments	Tier 2			
132 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2			
133 CPP TARP Preferred	Non-qualifying Instrument in Tier 2			
134 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2			
135 MCP USG Preferred	Non-qualifying Instrument in Tier 2			
136 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2			
137 USG Preferred TRUPS	Non-qualifying Instrument in Tier 2			
138 Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2			

<u>Data completeness check</u>: If "No", please complete all non shaded cells until all cells to the right read "Yes." Do not leave cells blank; enter "0" if

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