

**Institution Name:**

BHC XYZ, Inc.

**RSSD ID:**

1234567

**Source:**

BHC

**Submission Date (MM/DD/YYYY):**



















**BHC Operational Risk Historical Capital Worksheet**

BHC Name:	BHC XYZ, Inc.
RSSD:	1234567
Source:	BHC
Submission Date:	1/0/1900

**Basel II Mandatory or "Opt-In" Firms Only**

1. If the BHC is subject to the advanced approaches risk-based capital rules (12 CFR part 225, Appendix, G), the BHC should fill out this worksheet and provide any supporting information in a separate document, cross-referencing the document to the respective item.
2. The firm should report the BHC's operational risk capital by unit-of-measure (undiversified basis) from Q4 of the previous year to Q3 of the reporting year. The unit-of-measure is the level at which the BHC's quantification model generates a separate distribution for estimating potential operational losses (e.g., organizational unit, operational loss event type, risk category, etc.).
3. BHC Baseline scenario only.

Operational risk capital by BHC unit-of measure (undiversified) - Insert additional rows as necessary)

Unit of Measure	\$Millions			
	HQ3*	HQ2	HQ1	As of Quarter
<b>Totals</b>	-	-	-	-

\*HQ is Historical Quarter and represents the number of quarters prior to the as of quarter that should be reported

**BHC Legal Reserves Reporting Worksheets**

BHC Name: BHC XYZ, Inc.  
RSSD: 1234567  
Source: BHC  
Submission Date: 1/0/1900

**Section 2 - Annual Reporting of Legal Reserves**

a. For each year in the chart below, report the total dollar value of the institution's legal reserve balance, representing the total legal reserve balance that was included on the institution's financial statements as of September 30. The BHC's initial submission should contain annual legal reserve balances from Q3 of the as-of reporting quarter as well as Q3 from the prior four years.

Total Legal Reserves:

Total Legal Reserve Balance	
Year	\$ Balance (Millions)
As of	
Q3 - HY1	
Q3 - HY2	
Q3 - HY3	
Q3 - HY4	

b. Legal Reserves Pertaining to Repurchase Litigation (Voluntary): For Q3 2013, on a voluntary basis, report the total dollar value of the institution's legal reserves pertaining to repurchase litigation which was included on the institution's financial statements as part of the total legal reserve on September 30.

Voluntary Reporting of Legal Reserves Pertaining to Repurchase Litigation:

Total Repurchase Litigation Reserve Balance	
As of Quarter	\$ Balance (Millions)
Q3	