

Schedule 220 - Restricted Funds			
Fund Identification	Balance on Deposit	Accrued for Deposit	Total
Title XI Reserve/Restricted Fund			
Capital Construction Fund			
Construction Reserve Fund			
Insurance Funds			
Debt Retirement Funds			
Escrow Funds			
Construction Funds			
Special Guarantee Funds			
Other (Including Drilling Rig Reserve Funds)			
TOTAL			

Schedule 230 - Notes Payable and Debt Due Within One Year					
<p>Bank Loans - Notes Payable-Related Party - Notes Payable-Officers and Employees - Other Short Term Notes</p> <p>1. Items \$50,000 or more should be shown individually and grouped by the major classifications shown above.</p> <p>2. Items less than \$50,000 each in any account may be shown as a single entry under a caption "Items under \$1 00,000 each." Such entries will contain data in the first and last columns shown below.</p> <p>3. Include current portion of Long-Term Debt from Schedule 240.</p>					
Account Classification	Name of Debtor	Date of Issue	Date of Maturity	Interest Rate	Ending Balance
TOTAL					

Schedule 240 - Long-Term Debt, Operating Leases, Rentals

(A) Long-Term Debt Due After One Year

Mortgage Notes - Maritime Administration - Capital Lease Liabilities - U.S. Government Guaranteed Debt - Operating Leases and Rental Commitments - Other Long Term Debt

1. Entries to both parts of this schedule should be grouped under the classifications shown above. Indicate whether the debt is secured or unsecured by using an (s) or (u) respectively.
2. Items over **\$100,000** should be listed individually showing origination date, maturity date and interest date.
3. Items less than **\$100,000** under each classification may be shown in a single entry under a caption "Items under **\$100,000**" for each of the classifications, indicating secured or unsecured here as well.

Name of Creditor	Character of Liability or Description of Property	Original Date	Maturity or Expiration Date	Interest Rate	Balance or Total Future Lease Payments
TOTAL					

(B) Long-Term Debt Due Within One Year

Name of Creditor	Character of Liability or Description of Property	Original Date	Maturity or Expiration Date	Interest Rate	Balance or Total Future Lease Payments
TOTAL					

Schedule 310 - Vessel Operating Statement
Berth Line Operations
for the Period from _____ to _____
(dollars in thousands)

Type of Report: Grand Summary Active Voyages Idle Status
Service Area: _____ Vessel Type: _____
Number of Sailings: Outbound: _____ Inbound: _____ Nautical Miles: _____
Total Voyage Days: _____ at Sea: _____ In Port: _____ Idle: _____
Fuel Used (Barrels): HVO (Bunker C) -at Sea: _____ In Port: _____
Diesel -at Sea: _____ In Port: _____
IFO _____ -at Sea: _____ In Port: _____
(specify type)

	Domestic	U.S. Foreign Commerce Outbound	Foreign to Foreign	U.S. Foreign Commerce Inbound	Total
CARGO CARRIED:					
Number of Barges: _____ <small>(identify)</small>					
Number of Containers					
TEUs () _____					
Other () _____ <small>(identify)</small>					
Tonnage Carried Payable					
Revenue Tons () _____					
Other () _____ <small>(identify)</small>					
OPERATING REVENUE:					
Freight					
Charter Revenue					
Other Revenue					
Total Operating Revenue					
OPERATING EXPENSES: Vessel					
Expenses (Account 700) -					
Wages					\$
Subsistence					
Stores					
M&R					
Insurance					
Charter hire					
Fuel					
Other vessel expense					
Total Vessel Expense					\$
Less Operating Differential Subsidy					
Total Vessel Expense After ODS					\$
Vessel Port Call Expense (Account 750)					\$
Cargo Handling Expenses (Account 760) -					
Cargo, barge, container expense					\$
Cargo handling					
Cargo Freight Stations					
Cargo Transportation (including inland transportation costs)					
Total Cargo Handling Expense					\$
Total Operating Expense					\$
Vessel Depreciation					
Vessel Financing Interest Cost					
Idle Status Costs (Idle Status Reports only)					
Gross Operating Profit or (Loss)					\$

Schedule 320 - Other Shipping Operations
(Accounts 650 and 860)

This schedule may be omitted when revenue from other shipping operations is less than 10 percent of total shipping revenue.

Description	Revenue	Expense
Collection from pools	\$ _____	
Revenue from cargo equipment operations	_____	
Revenue from cargo handling operations	_____	
Revenue from terminal operations	_____	
Agency and management fees, commissions and brokerage	_____	
Revenue from other shipping operations	_____	
Total - Other shipping operations revenue (Account 650)	\$ _____	
Contribution to pools		\$ _____
Cargo equipment expense		_____
Terminal expense		_____
Expense of other shipping services		_____
Total - Other shipping operations expense (Account 860)		\$ _____
Net other shipping operations income or (expense)		\$ _____

NOTE: Container leasing expenses, maintenance and repair costs, and costs of shipping activities which are directly related to vessel operations, should be included in Cargo Handling Expense (Account 760) on Schedule 31 0.

Schedule 310 - Vessel Operating Statement

Tanker and Dry Bulk Vessel Operations

(Self-propelled and Fully Integrated Tug/Barge Vessels)

for the Period from _____ to _____

(dollars in thousands)

Vessel Type: _____ DWT: _____

Number of Nautical Miles Traveled: _____

Total Voyage Days: _____ at Sea: _____ In Port: _____ Idle: _____

Fuel Used (Barrels): HVO (Bunker C) -at Sea: _____ In Port: _____

Diesel -at Sea: _____ In Port: _____

IFO _____ -at Sea: _____ In Port: _____

(specify type)

	Coastal or Intercoastal	U.S. Foreign Commerce Outbound	Foreign to Foreign	U.S. Foreign Commerce Inbound	Total
CARGO CARRIED:					
Long Tons					
Cubic Feet					
OPERATING REVENUE:					
Cargo Revenue					
Charter Revenue					
Other Revenue					
Total Operating Revenue					
	OPERATING EXPENSES:				
	Vessel Expenses (Account 700) -				
	Wages				\$
	Subsistence				
	Stores				
	M&R				
	Insurance				
	Charter hire				
	Fuel				
	Other vessel expense				
	Total Vessel Expense				\$
	Less Operating Differential Subsidy				
	Total Vessel Expense After ODS				\$
	Vessel Port Call Expense (Account 750)				
	Cargo Handling Expenses (Account 760) -				
	Total Operating Expense				\$
	Vessel Depreciation				
	Vessel Financing Interest Cost				
	Idle Status Costs (Idle Status Reports only)				
	Gross Operating Profit or (Loss)				\$

Schedule 320 - Other Shipping Operations
(Accounts 650 and 860)

This schedule may be omitted when revenue from other shipping operations is less than 10 percent of total shipping revenue.

Description	Revenue	Expense
Collection from pools	\$ _____	
Revenue from cargo equipment operations	_____	
Revenue from cargo handling operations	_____	
Revenue from terminal operations	_____	
Agency and management fees, commissions and brokerage	_____	
Revenue from other shipping operations	_____	
Total - Other shipping operations revenue (Account 650)	\$ _____	
Contribution to pools		\$ _____
Cargo equipment expense		_____
Terminal expense		_____
Expense of other shipping services		_____
Total - Other shipping operations expense (Account 860)		\$ _____
Net other shipping operations income or (expense)		\$ _____

NOTE: Container leasing expenses, maintenance and repair costs, and costs of shipping activities which are directly related to vessel operations, should be included in Cargo Handling Expense (Account 760) on Schedule 310.

Schedule 310 - Vessel Operating Statement
Drill Rig and Supply Boat Operations

for the Period from _____ to _____
(dollars in thousands)

	Number of Vessels	Total	Days 2 Utilized		Number of Vessels	Total ¹	Days 2 Utilized
Semi-submersibles	_____	_____	_____	Other Rigs	_____	_____	_____
Jack-ups	_____	_____	_____	Supply Boats	_____	_____	_____
Drill Ships	_____	_____	_____	Tug/Supply Boats	_____	_____	_____
Barges	_____	_____	_____	Other Boats	_____	_____	_____

CURRENT ASSETS

Drill rig operations		\$ _____
Tug and other supply boat operations		_____
Charter revenue		_____
Other revenue (detail each item over 5% of total gross revenue)		_____

Total Other Revenue		\$ _____
Total Revenue		_____

VESSEL EXPENSES

Labor and burden		\$ _____
Repairs and maintenance		_____
Charter hire		_____
Vessel depreciation		_____
Vessel financing interest cost		_____
Insurance		_____
Other expenses (detail each item over 5% of total vessel expense)		_____

Total Other Expense		_____
Total Vessel Expense		\$ _____

Gross Operating Profit or (Loss) \$ _____

¹ Total calendar days owned or controlled times number of vessels
² Total number of days vessels are under charter or in transit to and from site

Schedule 320 - Other Shipping Operations
(Accounts 650 and 860)

This schedule may be omitted when revenue from other shipping operations is less than 10 percent of total shipping revenue.

Description	Revenue	Expense
Collection from pools	\$ _____	
Revenue from cargo equipment operations	_____	
Revenue from cargo handling operations	_____	
Revenue from terminal operations	_____	
Agency and management fees, commissions and brokerage	_____	
Revenue from other shipping operations	_____	
Total - Other shipping operations revenue (Account 650)	\$ _____	
Contribution to pools		\$ _____
Cargo equipment expense		_____
Terminal expense		_____
Expense of other shipping services		_____
Total - Other shipping operations expense (Account 860)		\$ _____
Net other shipping operations income or (expense)		\$ _____

NOTE: Container leasing expenses, maintenance and repair costs, and costs of shipping activities which are directly related to vessel operations, should be included in Cargo Handling Expense (Account 760) on Schedule 31 0.

**Schedule 310 - Vessel Operating Statement
Other Modes of Marine Operations**

(including Coastal and Inland Waterways Operations)

for the Period from _____ to _____

Service Area _____

Number of Barges _____ and Boats _____ Owned or Leased

Number of Miles Cargo Carried _____ Total Capacity of Barges L/T _____

Total L/T Cargo Carried _____ Number of Vessel Days in Operations _____

Total Fuel Consumption (Barrels) _____ Total Horsepower _____

Average Number of Units (Car Floats) _____

Type and Number of Vessels Operated

Tugboats	_____	Barges:	
Towboats	_____	Deck	_____
Midstreamers	_____	Open Hopper	_____
Scows	_____	Dry Cargo	_____
Car Floats	_____	Liquid Cargo	_____
Other	_____	LASH/SEABEE	_____

OPERATING REVENUE:

Freight Carried (Inland)	_____	\$	_____
Tow and Tug Operations	_____		_____
Other Voyage Revenue	_____		_____
Freight Carried (Coastal)	_____		_____
Charter Revenue	_____		_____
Total Operating Revenue	_____	\$	_____

OPERATING EXPENSES: Vessel

Expenses (Account 700) -

Wages	_____	\$	_____
Subsistence	_____		_____
Stores	_____		_____
M&R	_____		_____
Insurance	_____		_____
Charter hire	_____		_____
Fuel	_____		_____
Other vessel expense	_____		_____
Total Vessel Expense	_____	\$	_____

Vessel Port Call Expense (Account 750)	_____		_____
Cargo Handling Expense (Account 760) -	_____		_____
Total Operating Expense	_____	\$	_____

Vessel Depreciation	_____		_____
Vessel Financing Interest Cost	_____		_____
Idle Status Costs (Idle Status Reports only)	_____		_____
Gross Operating Profit or (Loss)	_____	\$	_____

Schedule 320 - Other Shipping Operations
(Accounts 650 and 860)

This schedule may be omitted when revenue from other shipping operations is less than 10 percent of total shipping revenue.

Description	Revenue	Expense
Collection from pools	\$ _____	
Revenue from cargo equipment operations	_____	
Revenue from cargo handling operations	_____	
Revenue from terminal operations	_____	
Agency and management fees, commissions and brokerage	_____	
Revenue from other shipping operations	_____	
Total - Other shipping operations revenue (Account 650)	\$ _____	
Contribution to pools		\$ _____
Cargo equipment expense		_____
Terminal expense		_____
Expense of other shipping services		_____
Total - Other shipping operations expense (Account 860)		\$ _____
Net other shipping operations income or (expense)		\$ _____

NOTE: Container leasing expenses, maintenance and repair costs, and costs of shipping activities which are directly related to vessel operations, should be included in Cargo Handling Expense (Account 760) on Schedule 31 0.

OATH

State of _____

County of _____

_____ makes oath and says that as
(Name)

_____ of _____
(Official Title) (Exact name of Respondent)

that I have carefully examined the foregoing report, and that to the best of my knowledge and belief the said report has been prepared in accordance with the instructions embodied in this form in conformance with generally accepted accounting principles applied on a consistent basis and is a true and correct statement of the financial affairs of the Respondent for the period covered by this report. Moreover, all of the supporting Schedules required in this form have been completed with the exception of the Schedules listed below.

(Signature of affiant)

Subscribed and sworn to before me, a _____

in and for the State and County above named, this _____ day of _____ 120 _____

My commission expires

(Signature of official authorized to administer oath)

Schedule Number Reason - N/A (not applicable), or None (no information to report)

Official of Respondent with whom the Administration may contact regarding this report:

Name _____ Title _____

Telephone Number _____