Institution Name:	
RSSD ID:	
Date of Data Submission:	
As of Date:	

		Concept wisk board conited wiles	Actual	Notional amount (\$mil) Projected								
Item		General risk-based capital rules treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
	Quarterly Redemption/Repurchase Activity											
1	Common Stock (CS)	Tier 1										
1B	Common Stock (CS) - Employee Stock Compensation	Tier 1										
2	CS Warrants	Tier 1										
3	CS USG Investment	Tier 1										
4	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1										
5	NCPP Convertible	Tier 1										
6	Cumulative Perpetual Preferred (CPP)	Tier 1										
7	CPP TARP Preferred	Tier 1										
8	Mandatory Convertible Preferred (MCP)	Tier 1										
9	MCP USG Preferred	Tier 1										
10	Cumulative Dated Preferred (TRUPS)	Tier 1										
11	USG Preferred TRUPS	Tier 1										
12	REIT Preferred	Tier 1										
13	Other Tier 1 Instruments	Tier 1										
14	Cumulative Perpetual Preferred (CPP)	Tier 2										
15	Mandatory Convertible Preferred (MCP)	Tier 2										
16	Cumulative Dated Preferred (TRUPS)	Tier 2										
17	Subordinated Debt	Tier 2										
18	Other Tier 2 Instruments	Tier 2										

		General risk-based capital rules	Amount recognized in regulatory capital (\$mil) Actual Projected									
Item		treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
	Quarterly Redemption/Repurchase Activity											
1	Common Stock (CS)	Tier 1										
1B	Common Stock (CS) - Employee Stock Compensation	Tier 1										
2	CS Warrants	Tier 1										
3	CS USG Investment	Tier 1										
4	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1										
5	NCPP Convertible	Tier 1										
6	Cumulative Perpetual Preferred (CPP)	Tier 1										
7	CPP TARP Preferred	Tier 1										
8	Mandatory Convertible Preferred (MCP)	Tier 1										
9	MCP USG Preferred	Tier 1										
10	Cumulative Dated Preferred (TRUPS)	Tier 1										
11	USG Preferred TRUPS	Tier 1										
12	REIT Preferred	Tier 1										
13	Other Tier 1 Instruments	Tier 1										
14	Cumulative Perpetual Preferred (CPP)	Tier 2										
15	Mandatory Convertible Preferred (MCP)	Tier 2										
16	Cumulative Dated Preferred (TRUPS)	Tier 2										
17	Subordinated Debt	Tier 2										
18	Other Tier 2 Instruments	Tier 2										

	General risk-based capital rules	Page Reference in the	
tem	treatment	Capital Plan	Comments
Quarterly Redemption/Repurchase Activity			
1 Common Stock (CS)	Tier 1		
1B Common Stock (CS) - Employee Stock Compensation	Tier 1		
2 CS Warrants	Tier 1		
3 CS USG Investment	Tier 1		
4 Non-Cumulative Perpetual Preferred (NCPP)	Tier 1		
5 NCPP Convertible	Tier 1		
6 Cumulative Perpetual Preferred (CPP)	Tier 1		
7 CPP TARP Preferred	Tier 1		
8 Mandatory Convertible Preferred (MCP)	Tier 1		
9 MCP USG Preferred	Tier 1		
10 Cumulative Dated Preferred (TRUPS)	Tier 1		
11 USG Preferred TRUPS	Tier 1		
12 REIT Preferred	Tier 1		
13 Other Tier 1 Instruments	Tier 1		
14 Cumulative Perpetual Preferred (CPP)	Tier 2		
15 Mandatory Convertible Preferred (MCP)	Tier 2		
16 Cumulative Dated Preferred (TRUPS)	Tier 2		
17 Subordinated Debt	Tier 2		
18 Other Tier 2 Instruments	Tier 2		

		Connect wisk based conital vules	Actual	Notional amount (\$mil) Actual Projected								
Item		General risk-based capital rules treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
	Quarterly Issuance Activity											
19	Common Stock (CS)	Tier 1										
19B	Common Stock (CS) - Employee Stock Compensation	Tier 1										
20	CS Warrants	Tier 1										
21	CS USG Investment	Tier 1										
22	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1										
23	NCPP Convertible	Tier 1										
24	Cumulative Perpetual Preferred (CPP)	Tier 1										
25	CPP TARP Preferred	Tier 1										
26	Mandatory Convertible Preferred (MCP)	Tier 1										
27	MCP USG Preferred	Tier 1										
28	Cumulative Dated Preferred (TRUPS)	Tier 1										
29	USG Preferred TRUPS	Tier 1										
30	REIT Preferred	Tier 1										
31	Other Tier 1 Instruments	Tier 1										
32	Cumulative Perpetual Preferred (CPP)	Tier 2										
33	Mandatory Convertible Preferred (MCP)	Tier 2										
34	Cumulative Dated Preferred (TRUPS)	Tier 2										
35	Subordinated Debt	Tier 2										
36	Other Tier 2 Instruments	Tier 2										

		General risk-based capital rules	Amount recognized in regulatory capital (\$mil) Actual Projected									
Item		treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
	Quarterly Issuance Activity											
19	Common Stock (CS)	Tier 1										
19B	Common Stock (CS) - Employee Stock Compensation	Tier 1										
20	CS Warrants	Tier 1										
21	CS USG Investment	Tier 1										
22	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1										
23	NCPP Convertible	Tier 1										
24	Cumulative Perpetual Preferred (CPP)	Tier 1										
25	CPP TARP Preferred	Tier 1										
26	Mandatory Convertible Preferred (MCP)	Tier 1										
27	MCP USG Preferred	Tier 1										
28	Cumulative Dated Preferred (TRUPS)	Tier 1										
29	USG Preferred TRUPS	Tier 1										
30	REIT Preferred	Tier 1										
31	Other Tier 1 Instruments	Tier 1										
32	Cumulative Perpetual Preferred (CPP)	Tier 2										
33	Mandatory Convertible Preferred (MCP)	Tier 2										
34	Cumulative Dated Preferred (TRUPS)	Tier 2										
35	Subordinated Debt	Tier 2										
36	Other Tier 2 Instruments	Tier 2										

Common Stock (CS) Tier 1 CS Usc Investment Capital Plan Comments					
Quarterly Issuance Activity 19			General risk-based capital rules	Page Reference in the	
Tier 1 19B Common Stock (CS) - Employee Stock Compensation Tier 1 20 CS Warrants Tier 1 21 CS USG Investment Tier 1 22 Non-Cumulative Perpetual Preferred (NCPP) Tier 1 23 NCPP Convertible Tier 1 24 Cumulative Perpetual Preferred (CPP) Tier 1 25 CPP TARP Preferred Tier 1 MCP USG Preferred Tier 1 MCP USG Preferred Tier 1 MCP USG Preferred (TRUPS) Tier 1 Tier 2 Tier 2	Item		treatment	Capital Plan	Comments
Tier 1 198 Common Stock (CS) - Employee Stock Compensation Tier 1 20 CS Warrants Tier 1 21 CS USG Investment Tier 1 22 Non-Cumulative Perpetual Preferred (NCPP) Tier 1 23 NCPP Convertible Tier 1 24 Cumulative Perpetual Preferred (CPP) Tier 1 25 CPP TARP Preferred Tier 1 26 Mandatory Convertible Preferred (MCP) Tier 1 27 MCP USG Preferred Tier 1 28 Cumulative Dated Preferred (TRUPS) Tier 1 29 USG Preferred TRUPS Tier 1 30 REIT Preferred Tier 1 31 Other Tier 1 Instruments Tier 2 33 Mandatory Convertible Preferred (MCP) Tier 2 34 Cumulative Dated Preferred (MCP) Tier 2 35 Subordinated Debt Tier 2					
Common Stock (CS) - Employee Stock Compensation CS Warrants CS USG Investment CS USG UNCOLOR IN		Quarterly Issuance Activity			
CS Warrants Tier 1 CS USG Investment Tier 1 Tier 1 Non-Cumulative Perpetual Preferred (NCPP) Tier 1 CUMUlative Perpetual Preferred (CPP) Tier 1 COPP TARP Preferred Tier 1 MACP USG Preferred Tier 1 CUMUlative Dated Preferred (TRUPS) Tier 1 CUMUlative Perpetual Preferred (CPP) Tier 2 Mandatory Convertible Preferred (MCP) Tier 2 Mandatory Convertible Preferred (MCP) Tier 2 CUMUlative Dated Preferred (MCP) Tier 2 CUMUlative Dated Preferred (MCP) Tier 2 Subordinated Debt Tier 2	19	Common Stock (CS)	Tier 1		
CS USG Investment Tier 1 Non-Cumulative Perpetual Preferred (NCPP) Tier 1 Cumulative Perpetual Preferred (CPP) Tier 1 Cumulative Perpetual Preferred (CPP) Tier 1 Cumulative Perpetual Preferred (MCP) Tier 1 Mandatory Convertible Preferred (MCP) Tier 1 Cumulative Dated Preferred (TRUPS) Tier 1 Tier 1 Cumulative Dated Preferred (TRUPS) Tier 1 Tier 1 Cumulative Dated Preferred (CPP) Tier 2 Mandatory Convertible Preferred (MCP) Tier 2 Tier 2 Subordinated Debt Tier 2	19B	Common Stock (CS) - Employee Stock Compensation	Tier 1		
Non-Cumulative Perpetual Preferred (NCPP) Tier 1 Cumulative Perpetual Preferred (CPP) Tier 1 Cumulative Perpetual Preferred (CPP) Tier 1 Mandatory Convertible Preferred (MCP) Tier 1 Cumulative Dated Preferred (TRUPS) Tier 1 Subordinated Debt Tier 2 Non-Cumulative Perpetual Preferred (CPP) Tier 1 Tier 2 Tier 2 Tier 2	20	CS Warrants	Tier 1		
NCPP Convertible Cumulative Perpetual Preferred (CPP) Tier 1 CPP TARP Preferred Tier 1 Mandatory Convertible Preferred (MCP) Tier 1 MCP USG Preferred Tier 1 Cumulative Dated Preferred (TRUPS) Tier 1 SEIT Preferred Tier 1 Tier 2 Tier 2 Subordinated Debt Tier 2	21	CS USG Investment	Tier 1		
Cumulative Perpetual Preferred (CPP) Tier 1 CPP TARP Preferred Mandatory Convertible Preferred (MCP) Tier 1 MCP USG Preferred Cumulative Dated Preferred (TRUPS) Tier 1 USG Preferred TRUPS Tier 1 Tier 1 Tier 1 Tier 1 Tier 1 Cumulative Dated Preferred (TRUPS) Tier 1 Cumulative Perpetual Preferred (CPP) Tier 2 Tier 2 Subordinated Debt Tier 2	22	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1		
CPP TARP Preferred Mandatory Convertible Preferred (MCP) Tier 1 Cumulative Dated Preferred (TRUPS) Tier 1 USG Preferred TRUPS Tier 1 Tier 1 Tier 1 Tier 1 Description of the Tier 1 Instruments Cumulative Perpetual Preferred (CPP) Mandatory Convertible Preferred (MCP) Tier 2 Cumulative Dated Preferred (TRUPS) Tier 2 Subordinated Debt Tier 2	23	NCPP Convertible	Tier 1		
Mandatory Convertible Preferred (MCP) Tier 1 MCP USG Preferred Cumulative Dated Preferred (TRUPS) Tier 1 USG Preferred TRUPS Tier 1 REIT Preferred Tier 1 Other Tier 1 Instruments Cumulative Perpetual Preferred (CPP) Tier 2 Mandatory Convertible Preferred (MCP) Tier 2 Cumulative Dated Preferred (TRUPS) Tier 2 Subordinated Debt Tier 2	24	Cumulative Perpetual Preferred (CPP)	Tier 1		
MCP USG Preferred Cumulative Dated Preferred (TRUPS) Tier 1 USG Preferred TRUPS Tier 1 REIT Preferred Tier 1 Other Tier 1 Instruments Tier 1 Cumulative Perpetual Preferred (CPP) Tier 2 Mandatory Convertible Preferred (MCP) Tier 2 Cumulative Dated Preferred (TRUPS) Tier 2 Subordinated Debt Tier 2	25	CPP TARP Preferred	Tier 1		
Cumulative Dated Preferred (TRUPS) USG Preferred TRUPS Tier 1 REIT Preferred Tier 1 Other Tier 1 Instruments Tier 1 Cumulative Perpetual Preferred (CPP) Tier 2 Mandatory Convertible Preferred (MCP) Tier 2 Cumulative Dated Preferred (TRUPS) Tier 2 Subordinated Debt Tier 2	26	Mandatory Convertible Preferred (MCP)	Tier 1		
USG Preferred TRUPS Tier 1 Tier 1 Other Tier 1 Instruments Tier 1 Cumulative Perpetual Preferred (CPP) Tier 2 Mandatory Convertible Preferred (MCP) Tier 2 Cumulative Dated Preferred (TRUPS) Tier 2 Subordinated Debt Tier 2	27	MCP USG Preferred	Tier 1		
REIT Preferred Tier 1 Other Tier 1 Instruments Tier 1 Cumulative Perpetual Preferred (CPP) Tier 2 Mandatory Convertible Preferred (MCP) Tier 2 Cumulative Dated Preferred (TRUPS) Tier 2 Subordinated Debt Tier 2	28	Cumulative Dated Preferred (TRUPS)	Tier 1		
31 Other Tier 1 Instruments 32 Cumulative Perpetual Preferred (CPP) 33 Mandatory Convertible Preferred (MCP) 34 Cumulative Dated Preferred (TRUPS) 35 Subordinated Debt 36 Tier 2 37 Tier 2 38 Subordinated Debt 37 Tier 2	29	USG Preferred TRUPS	Tier 1		
Cumulative Perpetual Preferred (CPP) Tier 2 Mandatory Convertible Preferred (MCP) Tier 2 Cumulative Dated Preferred (TRUPS) Tier 2 Subordinated Debt Tier 2	30	REIT Preferred	Tier 1		
Mandatory Convertible Preferred (MCP) Tier 2 Cumulative Dated Preferred (TRUPS) Tier 2 Subordinated Debt Tier 2	31	Other Tier 1 Instruments	Tier 1		
34 Cumulative Dated Preferred (TRUPS) Tier 2 Subordinated Debt Tier 2	32	Cumulative Perpetual Preferred (CPP)	Tier 2		
34 Cumulative Dated Preferred (TRUPS) Tier 2 Subordinated Debt Tier 2	33	Mandatory Convertible Preferred (MCP)	Tier 2		
35 Subordinated Debt Tier 2	34		Tier 2		
	35	• • •	Tier 2		
36 Other Her 2 Instruments	36	Other Tier 2 Instruments	Tier 2		

		Concept wisk board conital mules	Actual	Notional amount (\$mil) Actual Projected								
Item		General risk-based capital rules treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
	Quarterly Activity - Other than issuances or repurchases											
1A	Common Stock (CS)	Tier 1										
1C	Common Stock (CS) - Employee Stock Compensation	Tier 1										
2A	CS Warrants	Tier 1										
3A	CS USG Investment	Tier 1										
4A	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1										
5A	NCPP Convertible	Tier 1										
6A	Cumulative Perpetual Preferred (CPP)	Tier 1										
7A	CPP TARP Preferred	Tier 1										
8A	Mandatory Convertible Preferred (MCP)	Tier 1										
9A	MCP USG Preferred	Tier 1										
10A	Cumulative Dated Preferred (TRUPS)	Tier 1										
11A	USG Preferred TRUPS	Tier 1										
12A	REIT Preferred	Tier 1										
13A	Other Tier 1 Instruments	Tier 1										
14A	Cumulative Perpetual Preferred (CPP)	Tier 2										
15A	Mandatory Convertible Preferred (MCP)	Tier 2										
16A	Cumulative Dated Preferred (TRUPS)	Tier 2										
17A	Subordinated Debt	Tier 2										
18A	Other Tier 2 Instruments	Tier 2										

		General risk-based capital rules	Actual			А	mount recogni	ized in regulat Projected	ory capital (\$m	il)		
Item		treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
	Quarterly Activity - Other than issuances or repurchases											
1A	Common Stock (CS)	Tier 1										
1C	Common Stock (CS) - Employee Stock Compensation	Tier 1										
2A	CS Warrants	Tier 1										
3A	CS USG Investment	Tier 1										
4A	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1										
5A	NCPP Convertible	Tier 1										
6A	Cumulative Perpetual Preferred (CPP)	Tier 1										1
7A	CPP TARP Preferred	Tier 1										
8A	Mandatory Convertible Preferred (MCP)	Tier 1										
9A	MCP USG Preferred	Tier 1										
10A	Cumulative Dated Preferred (TRUPS)	Tier 1										
11A	USG Preferred TRUPS	Tier 1										
12A	REIT Preferred	Tier 1										
13A	Other Tier 1 Instruments	Tier 1										
14A	Cumulative Perpetual Preferred (CPP)	Tier 2										
15A	, , ,	Tier 2										
16A	Cumulative Dated Preferred (TRUPS)	Tier 2										
17A	Subordinated Debt	Tier 2										
18A	Other Tier 2 Instruments	Tier 2										

		General risk-based capital rules	Page Reference in the	
Item		treatment	Capital Plan	Comments
	Quarterly Activity - Other than issuances or repurchases			
1A	Common Stock (CS)	Tier 1		
1C	Common Stock (CS) - Employee Stock Compensation	Tier 1		
2A	CS Warrants	Tier 1		
3A	CS USG Investment	Tier 1		
4A	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1		
5A	NCPP Convertible	Tier 1		
6A	Cumulative Perpetual Preferred (CPP)	Tier 1		
7A	CPP TARP Preferred	Tier 1		
8A	Mandatory Convertible Preferred (MCP)	Tier 1		
9A	MCP USG Preferred	Tier 1		
10A	Cumulative Dated Preferred (TRUPS)	Tier 1		
11A	USG Preferred TRUPS	Tier 1		
12A	REIT Preferred	Tier 1		
13A	Other Tier 1 Instruments	Tier 1		
14A	Cumulative Perpetual Preferred (CPP)	Tier 2		
15A	Mandatory Convertible Preferred (MCP)	Tier 2		
16A	Cumulative Dated Preferred (TRUPS)	Tier 2		
17A	Subordinated Debt	Tier 2		
18A	Other Tier 2 Instruments	Tier 2		

			Actual	Notional amount (\$mil) Projected								
Item		General risk-based capital rules treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
	<u>Capital Balances</u>											
37	Common Stock (CS)	Tier 1										
38	CS Warrants	Tier 1										
39	CS USG Investment	Tier 1										
40	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1										
41	NCPP Convertible	Tier 1										
42	Cumulative Perpetual Preferred (CPP)	Tier 1										
43	CPP TARP Preferred	Tier 1										
44	Mandatory Convertible Preferred (MCP)	Tier 1										
45	MCP USG Preferred	Tier 1										
46	Cumulative Dated Preferred (TRUPS)	Tier 1										
47	USG Preferred TRUPS	Tier 1										
48	REIT Preferred	Tier 1										
49	Other Tier 1 Instruments	Tier 1										
50	Cumulative Perpetual Preferred (CPP)	Tier 2										
51	Mandatory Convertible Preferred (MCP)	Tier 2										
52	Cumulative Dated Preferred (TRUPS)	Tier 2										
53	Subordinated Debt	Tier 2										
54	Other Tier 2 Instruments	Tier 2										

			Actual			А	mount recogn	ized in regulate Projected	ory capital (\$m	il)		
Item		General risk-based capital rules treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
	<u>Capital Balances</u>											
37	Common Stock (CS)	Tier 1										
38	CS Warrants	Tier 1										
39	CS USG Investment	Tier 1										
40	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1										
41	NCPP Convertible	Tier 1										
42	Cumulative Perpetual Preferred (CPP)	Tier 1										
43	CPP TARP Preferred	Tier 1										
44	Mandatory Convertible Preferred (MCP)	Tier 1										
45	MCP USG Preferred	Tier 1										
46	Cumulative Dated Preferred (TRUPS)	Tier 1										
47	USG Preferred TRUPS	Tier 1										
48	REIT Preferred	Tier 1										
49	Other Tier 1 Instruments	Tier 1										
50	Cumulative Perpetual Preferred (CPP)	Tier 2										
51	Mandatory Convertible Preferred (MCP)	Tier 2										
52	Cumulative Dated Preferred (TRUPS)	Tier 2										
53	Subordinated Debt	Tier 2										
54	Other Tier 2 Instruments	Tier 2										

		Constraint board and and	Danie Bafanana in Alex	
Item		General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
пеш		reatment	Capital Flair	Comments
	Capital Balances			
37	Common Stock (CS)	Tier 1		
38	CS Warrants	Tier 1		
39	CS USG Investment	Tier 1		
40	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1		
41	NCPP Convertible	Tier 1		
42	Cumulative Perpetual Preferred (CPP)	Tier 1		
43	CPP TARP Preferred	Tier 1		
44	Mandatory Convertible Preferred (MCP)	Tier 1		
45	MCP USG Preferred	Tier 1		
46	Cumulative Dated Preferred (TRUPS)	Tier 1		
47	USG Preferred TRUPS	Tier 1		
48	REIT Preferred	Tier 1		
49	Other Tier 1 Instruments	Tier 1		
50	Cumulative Perpetual Preferred (CPP)	Tier 2		
51	Mandatory Convertible Preferred (MCP)	Tier 2		
52	Cumulative Dated Preferred (TRUPS)	Tier 2		
53	Subordinated Debt	Tier 2		
54	Other Tier 2 Instruments	Tier 2		

		Actual				Not	ional amount (\$ Projected	smil)			
Item	General risk-based capital rules treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Tem		Actual					Projected				
	Revised regulatory capital treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Quarterly Redemption/Repurchase Activity											
55 Common Stock (CS)	Common Equity Tier 1										
55B Common Stock (CS) - Employee Stock Compensation	Tier 1										
56 CS Warrants	Common Equity Tier 1										
57 CS USG Investment	Common Equity Tier 1										
58 Capital Instrument Issued by Subsidiary	Common Equity Tier 1										
59 Other Common Equity Tier 1 Instruments	Common Equity Tier 1										
60 Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1										
61 NCPP Convertible	Additional Tier 1										
62 Mandatory Convertible Preferred (MCP)	Additional Tier 1										
63 MCP USG Preferred	Additional Tier 1										
64 Capital Instrument Issued by Subsidiary	Additional Tier 1										
65 Other Additional Tier 1 Instruments	Additional Tier 1										
66 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1										
67 CPP TARP Preferred	Non-qualifying Instrument in Tier 1										
68 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1										
69 MCP USG Preferred	Non-qualifying Instrument in Tier 1										
70 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1										
71 USG Preferred TRUPS	Non-qualifying Instrument in Tier 1										
72 Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1										
73 Subordinated Debt	Tier 2										
74 Capital Instrument Issued by Subsidiary	Tier 2										
75 Other Tier 2 Instruments	Tier 2										
76 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2										
77 CPP TARP Preferred	Non-qualifying Instrument in Tier 2										
78 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2										
79 MCP USG Preferred	Non-qualifying Instrument in Tier 2										
80 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2										
81 USG Preferred TRUPS	Non-qualifying Instrument in Tier 2										
82 Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2										

		Actual			А	mount recogn	ized in regulato Projected	ory capital (\$m	il)		
	General risk-based capital rules	A a af data	DO 1	DO 3	DO 2	DO 4	DO 5	DO 6	DO 7	DO 0	DO 0
Item	treatment	As of date Actual	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5 Projected	PQ 6	PQ 7	PQ 8	PQ 9
		Actual					Projected				
	Revised regulatory capital treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Quarterly Redemption/Repurchase Activity											
55 Common Stock (CS)	Common Equity Tier 1										
55B Common Stock (CS) - Employee Stock Compensation	Tier 1										
56 CS Warrants	Common Equity Tier 1										
57 CS USG Investment	Common Equity Tier 1										
58 Capital Instrument Issued by Subsidiary	Common Equity Tier 1										
59 Other Common Equity Tier 1 Instruments	Common Equity Tier 1										
60 Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1										
61 NCPP Convertible	Additional Tier 1										
62 Mandatory Convertible Preferred (MCP)	Additional Tier 1										
63 MCP USG Preferred	Additional Tier 1										
64 Capital Instrument Issued by Subsidiary	Additional Tier 1										
65 Other Additional Tier 1 Instruments	Additional Tier 1										
66 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1										
67 CPP TARP Preferred	Non-qualifying Instrument in Tier 1										
68 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1										
69 MCP USG Preferred	Non-qualifying Instrument in Tier 1										
70 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1										
71 USG Preferred TRUPS	Non-qualifying Instrument in Tier 1										
72 Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1										
73 Subordinated Debt	Tier 2										
74 Capital Instrument Issued by Subsidiary	Tier 2										
75 Other Tier 2 Instruments	Tier 2										
76 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2										
77 CPP TARP Preferred	Non-qualifying Instrument in Tier 2										
78 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2										
79 MCP USG Preferred	Non-qualifying Instrument in Tier 2										
80 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2										
81 USG Preferred TRUPS	Non-qualifying Instrument in Tier 2										
82 Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2										-

em	General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
	Revised regulatory capital treatment	Page Reference in the Capital Plan	Comments
		·	
Quarterly Redemption/Repurchase Activity	Common Family Time 4		
55 Common Stock (CS)	Common Equity Tier 1		
Common Stock (CS) - Employee Stock Compensation	Tier 1		
56 CS Warrants	Common Equity Tier 1		
57 CS USG Investment 58 Capital Instrument Issued by Subsidiary	Common Equity Tier 1 Common Equity Tier 1		
59 Other Common Equity Tier 1 Instruments	Common Equity Fier 1		
60 Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1		
61 NCPP Convertible	Additional Tier 1		
62 Mandatory Convertible Preferred (MCP)	Additional Tier 1		
63 MCP USG Preferred	Additional Tier 1		
64 Capital Instrument Issued by Subsidiary	Additional Tier 1		
65 Other Additional Tier 1 Instruments	Additional Tier 1		
66 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1		
67 CPP TARP Preferred	Non-qualifying Instrument in Tier 1		
68 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1		
69 MCP USG Preferred	Non-qualifying Instrument in Tier 1		
70 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1		
71 USG Preferred TRUPS	Non-qualifying Instrument in Tier 1		
72 Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1		
73 Subordinated Debt	Tier 2		
74 Capital Instrument Issued by Subsidiary	Tier 2		
75 Other Tier 2 Instruments	Tier 2		
76 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2		
77 CPP TARP Preferred	Non-qualifying Instrument in Tier 2		
78 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2		
79 MCP USG Preferred	Non-qualifying Instrument in Tier 2		
80 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2		
81 USG Preferred TRUPS	Non-qualifying Instrument in Tier 2		
82 Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2		

		General risk-based capital rules	Actual				Noti	onal amount (Projected	(\$mil)			
Item		treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
	Quarterly Issuance Activity											
83	Common Stock (CS)	Common Equity Tier 1										
83B	Common Stock (CS) - Employee Stock Compensation	Tier 1										
84	CS Warrants	Common Equity Tier 1										
85	CS USG Investment	Common Equity Tier 1										
86	Capital Instrument Issued by Subsidiary	Common Equity Tier 1										
87	Other Common Equity Tier 1 Instruments	Common Equity Tier 1										
88	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1										
89	NCPP Convertible	Additional Tier 1										
90	Mandatory Convertible Preferred (MCP)	Additional Tier 1										
91	MCP USG Preferred	Additional Tier 1										
92	Capital Instrument Issued by Subsidiary	Additional Tier 1										
93	Other Additional Tier 1 Instruments	Additional Tier 1										
94	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1										
95	CPP TARP Preferred	Non-qualifying Instrument in Tier 1										
96	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1										
97	MCP USG Preferred	Non-qualifying Instrument in Tier 1										
98	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1										
99	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1										
100	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1										
101	Subordinated Debt	Tier 2										
102	Capital Instrument Issued by Subsidiary	Tier 2										
103	Other Tier 2 Instruments	Tier 2										
104	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2										
105	CPP TARP Preferred	Non-qualifying Instrument in Tier 2										
106	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2										
107	MCP USG Preferred	Non-qualifying Instrument in Tier 2										
108	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2										
109	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2										
110	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2										

		Actual			А	mount recogni	zed in regulat Projected	ory capital (\$m	il)		
Item	General risk-based capital rules treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
			<u> </u>		<u> </u>				<u> </u>	<u> </u>	
Quarterly Issuance Activity											
83 Common Stock (CS)	Common Equity Tier 1										
33B Common Stock (CS) - Employee Stock Compensation	Tier 1										
84 CS Warrants	Common Equity Tier 1										
85 CS USG Investment	Common Equity Tier 1										
86 Capital Instrument Issued by Subsidiary	Common Equity Tier 1										
87 Other Common Equity Tier 1 Instruments	Common Equity Tier 1										
88 Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1										
89 NCPP Convertible	Additional Tier 1										
90 Mandatory Convertible Preferred (MCP)	Additional Tier 1										
91 MCP USG Preferred	Additional Tier 1										
92 Capital Instrument Issued by Subsidiary	Additional Tier 1										
93 Other Additional Tier 1 Instruments	Additional Tier 1										
94 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1										
95 CPP TARP Preferred	Non-qualifying Instrument in Tier 1										
96 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1										
97 MCP USG Preferred	Non-qualifying Instrument in Tier 1										
98 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1										
99 USG Preferred TRUPS	Non-qualifying Instrument in Tier 1										
00 Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1										
01 Subordinated Debt	Tier 2										
02 Capital Instrument Issued by Subsidiary	Tier 2										
03 Other Tier 2 Instruments	Tier 2										
04 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2										
05 CPP TARP Preferred	Non-qualifying Instrument in Tier 2										
06 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2										
07 MCP USG Preferred	Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2										
08 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2										
.09 USG Preferred TRUPS	Non-qualifying Instrument in Tier 2										
110 Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2										

tem		General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
83	Quarterly Issuance Activity Common Stock (CS)	Common Faulty Tior 1		
	• •	Common Equity Tier 1		
3B 84	Common Stock (CS) - Employee Stock Compensation CS Warrants	Tier 1 Common Equity Tier 1		
85	CS USG Investment	Common Equity Tier 1		
86	Capital Instrument Issued by Subsidiary	Common Equity Tier 1		
37	Other Common Equity Tier 1 Instruments	Common Equity Tier 1		
88	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1		
89	NCPP Convertible	Additional Tier 1		
90	Mandatory Convertible Preferred (MCP)	Additional Tier 1		
91	MCP USG Preferred	Additional Tier 1		
92	Capital Instrument Issued by Subsidiary	Additional Tier 1		
93	Other Additional Tier 1 Instruments	Additional Tier 1		
94	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1		
95	CPP TARP Preferred	Non-qualifying Instrument in Tier 1		
96	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1		
97	MCP USG Preferred	Non-qualifying Instrument in Tier 1		
98	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1		
99	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1		
.00	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1		
.01	Subordinated Debt	Tier 2		
102	Capital Instrument Issued by Subsidiary	Tier 2		
103	Other Tier 2 Instruments	Tier 2		
L03 L04	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2		
.05	CPP TARP Preferred	Non-qualifying Instrument in Tier 2		
.06	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2		
07	MCP USG Preferred	Non-qualifying Instrument in Tier 2		
.07	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2		
.09	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2		
110	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2		

	Consequently bear described and a	Actual				Noti	onal amount (Projected	\$mil)			
Item	General risk-based capital rules treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Quarterly Activity - Other than issuances or repurchases											
55A Common Stock (CS)	Common Equity Tier 1										
55C Common Stock (CS) - Employee Stock Compensation	Tier 1										
56A CS Warrants	Common Equity Tier 1										
57A CS USG Investment	Common Equity Tier 1										
58A Capital Instrument Issued by Subsidiary	Common Equity Tier 1										
59A Other Common Equity Tier 1 Instruments	Common Equity Tier 1										
60A Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1										
61A NCPP Convertible	Additional Tier 1										
62A Mandatory Convertible Preferred (MCP)	Additional Tier 1										
63A MCP USG Preferred	Additional Tier 1										
64A Capital Instrument Issued by Subsidiary	Additional Tier 1										
65A Other Additional Tier 1 Instruments	Additional Tier 1										
66A Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1										
67A CPP TARP Preferred	Non-qualifying Instrument in Tier 1										
68A Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1										
69A MCP USG Preferred	Non-qualifying Instrument in Tier 1										
70A Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1										
71A USG Preferred TRUPS	Non-qualifying Instrument in Tier 1										
72A Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1										
73A Subordinated Debt	Tier 2										
74A Capital Instrument Issued by Subsidiary	Tier 2										
75A Other Tier 2 Instruments	Tier 2										
76A Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2										
77A CPP TARP Preferred	Non-qualifying Instrument in Tier 2										
78A Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2										
79A MCP USG Preferred	Non-qualifying Instrument in Tier 2										
80A Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2										
81A USG Preferred TRUPS	Non-qualifying Instrument in Tier 2										
82A Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2										

		Actual			A	mount recogni	ized in regulate Projected	ory capital (\$m	nil)		
Item	General risk-based capital rules treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
		,									
Quarterly Activity - Other than issuances or repurchases						1	1	1		I	
55A Common Stock (CS)	Common Equity Tier 1										
55C Common Stock (CS) - Employee Stock Compensation	Tier 1										
56A CS Warrants	Common Equity Tier 1										
57A CS USG Investment	Common Equity Tier 1										
58A Capital Instrument Issued by Subsidiary	Common Equity Tier 1										
59A Other Common Equity Tier 1 Instruments	Common Equity Tier 1										
60A Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1										
61A NCPP Convertible	Additional Tier 1										
62A Mandatory Convertible Preferred (MCP)	Additional Tier 1										
63A MCP USG Preferred	Additional Tier 1										
54A Capital Instrument Issued by Subsidiary	Additional Tier 1										
65A Other Additional Tier 1 Instruments	Additional Tier 1										
66A Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1										
67A CPP TARP Preferred	Non-qualifying Instrument in Tier 1										
68A Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1										
69A MCP USG Preferred	Non-qualifying Instrument in Tier 1										
70A Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1										
71A USG Preferred TRUPS	Non-qualifying Instrument in Tier 1										
72A Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1										
73A Subordinated Debt	Tier 2										
74A Capital Instrument Issued by Subsidiary	Tier 2										
75A Other Tier 2 Instruments	Tier 2										
• • • •	Non-qualifying Instrument in Tier 2										-
77A CPP TARP Preferred	Non-qualifying Instrument in Tier 2										
78A Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2										
79A MCP USG Preferred	Non-qualifying Instrument in Tier 2										
80A Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2										
81A USG Preferred TRUPS	Non-qualifying Instrument in Tier 2										
82A Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2										

	General risk-based capital rules	Page Reference in the	
em	treatment	Capital Plan	Comments
Quarterly Activity - Other than issuances or repurchases			
55A Common Stock (CS)	Common Equity Tier 1		
55C Common Stock (CS) - Employee Stock Compensation	Tier 1		
56A CS Warrants	Common Equity Tier 1		
57A CS USG Investment	Common Equity Tier 1		
58A Capital Instrument Issued by Subsidiary	Common Equity Tier 1		
59A Other Common Equity Tier 1 Instruments	Common Equity Tier 1		
60A Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1		
61A NCPP Convertible	Additional Tier 1		
62A Mandatory Convertible Preferred (MCP)	Additional Tier 1		
63A MCP USG Preferred	Additional Tier 1		
64A Capital Instrument Issued by Subsidiary	Additional Tier 1		
65A Other Additional Tier 1 Instruments	Additional Tier 1		
66A Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1		
67A CPP TARP Preferred	Non-qualifying Instrument in Tier 1		
68A Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1		
69A MCP USG Preferred	Non-qualifying Instrument in Tier 1		
70A Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1		
71A USG Preferred TRUPS	Non-qualifying Instrument in Tier 1		
72A Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1		
73A Subordinated Debt	Tier 2		
74A Capital Instrument Issued by Subsidiary	Tier 2		
75A Other Tier 2 Instruments	Tier 2		
76A Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2		
77A CPP TARP Preferred	Non-qualifying Instrument in Tier 2		
78A Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2		
79A MCP USG Preferred	Non-qualifying Instrument in Tier 2		
80A Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2		
81A USG Preferred TRUPS	Non-qualifying Instrument in Tier 2		
82A Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2		

		General risk-based capital rules	Actual				Noti	onal amount (Projected	\$mil)			
Item		treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
	Capital Balances											
111	Common Stock (CS)	Common Equity Tier 1										
112	CS Warrants	Common Equity Tier 1										
113	CS USG Investment	Common Equity Tier 1										
114	Capital Instrument Issued by Subsidiary	Common Equity Tier 1										
115	• •	Common Equity Tier 1										
116	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1										
117	NCPP Convertible	Additional Tier 1										
118	Mandatory Convertible Preferred (MCP)	Additional Tier 1										
119	MCP USG Preferred	Additional Tier 1										
120	Capital Instrument Issued by Subsidiary	Additional Tier 1										
121	Other Additional Tier 1 Instruments	Additional Tier 1										
122	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1										
123	CPP TARP Preferred	Non-qualifying Instrument in Tier 1										
124	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1										
125	MCP USG Preferred	Non-qualifying Instrument in Tier 1										
126	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1										
127	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1										
128	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1										
129	Subordinated Debt	Tier 2										
130	Capital Instrument Issued by Subsidiary	Tier 2										
131	Other Tier 2 Instruments	Tier 2										
132	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2										
133	CPP TARP Preferred	Non-qualifying Instrument in Tier 2										
134	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2										
135	MCP USG Preferred	Non-qualifying Instrument in Tier 2										
136	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2										
137	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2										
138	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2										

		Actual			Amount recognized in regulatory capital (\$mil) Projected							
tem	General risk-based capital rules treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	
Capital Balances												
111 Common Stock (CS)	Common Equity Tier 1											
112 CS Warrants	Common Equity Tier 1											
113 CS USG Investment	Common Equity Tier 1											
114 Capital Instrument Issued by Subsidiary	Common Equity Tier 1											
115 Other Common Equity Tier 1 Instruments	Common Equity Tier 1											
116 Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1											
117 NCPP Convertible	Additional Tier 1											
118 Mandatory Convertible Preferred (MCP)	Additional Tier 1											
119 MCP USG Preferred	Additional Tier 1											
20 Capital Instrument Issued by Subsidiary	Additional Tier 1											
21 Other Additional Tier 1 Instruments	Additional Tier 1											
.22 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1											
23 CPP TARP Preferred	Non-qualifying Instrument in Tier 1											
.24 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1											
25 MCP USG Preferred	Non-qualifying Instrument in Tier 1											
26 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1											
.27 USG Preferred TRUPS	Non-qualifying Instrument in Tier 1											
28 Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1											
29 Subordinated Debt	Tier 2											
30 Capital Instrument Issued by Subsidiary	Tier 2											
31 Other Tier 2 Instruments	Tier 2											
32 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2											
33 CPP TARP Preferred	Non-qualifying Instrument in Tier 2											
34 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2											
35 MCP USG Preferred	Non-qualifying Instrument in Tier 2											
36 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2											
137 USG Preferred TRUPS	Non-qualifying Instrument in Tier 2											
138 Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2											

		General risk-based capital rules	Page Reference in the	_
tem		treatment	Capital Plan	Comments
Caı	pital Balances			
111 Co	ommon Stock (CS)	Common Equity Tier 1		
112 CS	Warrants	Common Equity Tier 1		
113 CS	USG Investment	Common Equity Tier 1		
114 C a _l	pital Instrument Issued by Subsidiary	Common Equity Tier 1		
115 Otl	ther Common Equity Tier 1 Instruments	Common Equity Tier 1		
116 No	on-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1		
117 NC	CPP Convertible	Additional Tier 1		
118 M a	andatory Convertible Preferred (MCP)	Additional Tier 1		
119 MC	CP USG Preferred	Additional Tier 1		
120 Ca	pital Instrument Issued by Subsidiary	Additional Tier 1		
121 Otl	ther Additional Tier 1 Instruments	Additional Tier 1		
122 C ui	imulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1		
123 CP I	PP TARP Preferred	Non-qualifying Instrument in Tier 1		
124 M a	andatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1		
125 MC	CP USG Preferred	Non-qualifying Instrument in Tier 1		
126 Cu i	imulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1		
127 US	SG Preferred TRUPS	Non-qualifying Instrument in Tier 1		
128 Otl	ther Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1		
129 Sul	bordinated Debt	Tier 2		
130 Ca ı	pital Instrument Issued by Subsidiary	Tier 2		
	ther Tier 2 Instruments	Tier 2		
132 C ui	imulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2		
	PP TARP Preferred	Non-qualifying Instrument in Tier 2		
	andatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2		
	CP USG Preferred	Non-qualifying Instrument in Tier 2		
	imulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2		
	GG Preferred TRUPS	Non-qualifying Instrument in Tier 2		
	ther Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2		