

**FR Y-14A Schedule C - Regulatory Capital Instruments**

**Institution Name:**

**RSSD ID:**

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FR Y-14A Schedule C - Regulatory Capital Instruments

Item	General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
<b><u>Quarterly Redemption/Repurchase Activity</u></b>			
1	Common Stock (CS)	Tier 1	
1B	Common Stock (CS) - Employee Stock Compensation	Tier 1	
2	CS Warrants	Tier 1	
3	CS USG Investment	Tier 1	
4	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1	
5	NCPP Convertible	Tier 1	
6	Cumulative Perpetual Preferred (CPP)	Tier 1	
7	CPP TARP Preferred	Tier 1	
8	Mandatory Convertible Preferred (MCP)	Tier 1	
9	MCP USG Preferred	Tier 1	
10	Cumulative Dated Preferred (TRUPS)	Tier 1	
11	USG Preferred TRUPS	Tier 1	
12	REIT Preferred	Tier 1	
13	Other Tier 1 Instruments	Tier 1	
14	Cumulative Perpetual Preferred (CPP)	Tier 2	
15	Mandatory Convertible Preferred (MCP)	Tier 2	
16	Cumulative Dated Preferred (TRUPS)	Tier 2	
17	Subordinated Debt	Tier 2	
18	Other Tier 2 Instruments	Tier 2	





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Item	General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
<u>Quarterly Issuance Activity</u>			
19	Common Stock (CS)	Tier 1	
19B	Common Stock (CS) - Employee Stock Compensation	Tier 1	
20	CS Warrants	Tier 1	
21	CS USG Investment	Tier 1	
22	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1	
23	NCPP Convertible	Tier 1	
24	Cumulative Perpetual Preferred (CPP)	Tier 1	
25	CPP TARP Preferred	Tier 1	
26	Mandatory Convertible Preferred (MCP)	Tier 1	
27	MCP USG Preferred	Tier 1	
28	Cumulative Dated Preferred (TRUPS)	Tier 1	
29	USG Preferred TRUPS	Tier 1	
30	REIT Preferred	Tier 1	
31	Other Tier 1 Instruments	Tier 1	
32	Cumulative Perpetual Preferred (CPP)	Tier 2	
33	Mandatory Convertible Preferred (MCP)	Tier 2	
34	Cumulative Dated Preferred (TRUPS)	Tier 2	
35	Subordinated Debt	Tier 2	
36	Other Tier 2 Instruments	Tier 2	







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Item	General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
<b><u>Quarterly Activity - Other than issuances or repurchases</u></b>			
1A	<b>Common Stock (CS)</b>	Tier 1	
1C	<b>Common Stock (CS) - Employee Stock Compensation</b>	Tier 1	
2A	<b>CS Warrants</b>	Tier 1	
3A	<b>CS USG Investment</b>	Tier 1	
4A	<b>Non-Cumulative Perpetual Preferred (NCPP)</b>	Tier 1	
5A	<b>NCPP Convertible</b>	Tier 1	
6A	<b>Cumulative Perpetual Preferred (CPP)</b>	Tier 1	
7A	<b>CPP TARP Preferred</b>	Tier 1	
8A	<b>Mandatory Convertible Preferred (MCP)</b>	Tier 1	
9A	<b>MCP USG Preferred</b>	Tier 1	
10A	<b>Cumulative Dated Preferred (TRUPS)</b>	Tier 1	
11A	<b>USG Preferred TRUPS</b>	Tier 1	
12A	<b>REIT Preferred</b>	Tier 1	
13A	<b>Other Tier 1 Instruments</b>	Tier 1	
14A	<b>Cumulative Perpetual Preferred (CPP)</b>	Tier 2	
15A	<b>Mandatory Convertible Preferred (MCP)</b>	Tier 2	
16A	<b>Cumulative Dated Preferred (TRUPS)</b>	Tier 2	
17A	<b>Subordinated Debt</b>	Tier 2	
18A	<b>Other Tier 2 Instruments</b>	Tier 2	





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Item	General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
<b>Capital Balances</b>			
37	<b>Common Stock (CS)</b>	Tier 1	
38	<b>CS Warrants</b>	Tier 1	
39	<b>CS USG Investment</b>	Tier 1	
40	<b>Non-Cumulative Perpetual Preferred (NCPP)</b>	Tier 1	
41	<b>NCPP Convertible</b>	Tier 1	
42	<b>Cumulative Perpetual Preferred (CPP)</b>	Tier 1	
43	<b>CPP TARP Preferred</b>	Tier 1	
44	<b>Mandatory Convertible Preferred (MCP)</b>	Tier 1	
45	<b>MCP USG Preferred</b>	Tier 1	
46	<b>Cumulative Dated Preferred (TRUPS)</b>	Tier 1	
47	<b>USG Preferred TRUPS</b>	Tier 1	
48	<b>REIT Preferred</b>	Tier 1	
49	<b>Other Tier 1 Instruments</b>	Tier 1	
50	<b>Cumulative Perpetual Preferred (CPP)</b>	Tier 2	
51	<b>Mandatory Convertible Preferred (MCP)</b>	Tier 2	
52	<b>Cumulative Dated Preferred (TRUPS)</b>	Tier 2	
53	<b>Subordinated Debt</b>	Tier 2	
54	<b>Other Tier 2 Instruments</b>	Tier 2	





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Item	General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
	Revised regulatory capital treatment	Page Reference in the Capital Plan	Comments
	<b><u>Quarterly Redemption/Repurchase Activity</u></b>		
55	Common Stock (CS)		
55B	Common Stock (CS) - Employee Stock Compensation		
56	CS Warrants		
57	CS USG Investment		
58	Capital Instrument Issued by Subsidiary		
59	Other Common Equity Tier 1 Instruments		
60	Non-Cumulative Perpetual Preferred (NCPP)		
61	NCPP Convertible		
62	Mandatory Convertible Preferred (MCP)		
63	MCP USG Preferred		
64	Capital Instrument Issued by Subsidiary		
65	Other Additional Tier 1 Instruments		
66	Cumulative Perpetual Preferred (CPP)		
67	CPP TARP Preferred		
68	Mandatory Convertible Preferred (MCP)		
69	MCP USG Preferred		
70	Cumulative Dated Preferred (TRUPS)		
71	USG Preferred TRUPS		
72	Other Non-qualifying Instruments in Tier 1		
73	Subordinated Debt		
74	Capital Instrument Issued by Subsidiary		
75	Other Tier 2 Instruments		
76	Cumulative Perpetual Preferred (CPP)		
77	CPP TARP Preferred		
78	Mandatory Convertible Preferred (MCP)		
79	MCP USG Preferred		
80	Cumulative Dated Preferred (TRUPS)		
81	USG Preferred TRUPS		
82	Other Non-qualifying Instruments in Tier 2		







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Item	General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
	<b><u>Quarterly Issuance Activity</u></b>		
83	Common Stock (CS)		
83B	Common Stock (CS) - Employee Stock Compensation		
84	CS Warrants		
85	CS USG Investment		
86	Capital Instrument Issued by Subsidiary		
87	Other Common Equity Tier 1 Instruments		
88	Non-Cumulative Perpetual Preferred (NCP)		
89	NCP Convertible		
90	Mandatory Convertible Preferred (MCP)		
91	MCP USG Preferred		
92	Capital Instrument Issued by Subsidiary		
93	Other Additional Tier 1 Instruments		
94	Cumulative Perpetual Preferred (CPP)		
95	CPP TARP Preferred		
96	Mandatory Convertible Preferred (MCP)		
97	MCP USG Preferred		
98	Cumulative Dated Preferred (TRUPS)		
99	USG Preferred TRUPS		
100	Other Non-qualifying Instruments in Tier 1		
101	Subordinated Debt		
102	Capital Instrument Issued by Subsidiary		
103	Other Tier 2 Instruments		
104	Cumulative Perpetual Preferred (CPP)		
105	CPP TARP Preferred		
106	Mandatory Convertible Preferred (MCP)		
107	MCP USG Preferred		
108	Cumulative Dated Preferred (TRUPS)		
109	USG Preferred TRUPS		
110	Other Non-qualifying Instruments in Tier 2		





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Item	General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
<b><u>Quarterly Activity - Other than issuances or repurchases</u></b>			
55A	<b>Common Stock (CS)</b>	Common Equity Tier 1	
55C	<b>Common Stock (CS) - Employee Stock Compensation</b>	Tier 1	
56A	<b>CS Warrants</b>	Common Equity Tier 1	
57A	<b>CS USG Investment</b>	Common Equity Tier 1	
58A	<b>Capital Instrument Issued by Subsidiary</b>	Common Equity Tier 1	
59A	<b>Other Common Equity Tier 1 Instruments</b>	Common Equity Tier 1	
60A	<b>Non-Cumulative Perpetual Preferred (NCP)</b>	Additional Tier 1	
61A	<b>NCP Convertible</b>	Additional Tier 1	
62A	<b>Mandatory Convertible Preferred (MCP)</b>	Additional Tier 1	
63A	<b>MCP USG Preferred</b>	Additional Tier 1	
64A	<b>Capital Instrument Issued by Subsidiary</b>	Additional Tier 1	
65A	<b>Other Additional Tier 1 Instruments</b>	Additional Tier 1	
66A	<b>Cumulative Perpetual Preferred (CPP)</b>	Non-qualifying Instrument in Tier 1	
67A	<b>CPP TARP Preferred</b>	Non-qualifying Instrument in Tier 1	
68A	<b>Mandatory Convertible Preferred (MCP)</b>	Non-qualifying Instrument in Tier 1	
69A	<b>MCP USG Preferred</b>	Non-qualifying Instrument in Tier 1	
70A	<b>Cumulative Dated Preferred (TRUPS)</b>	Non-qualifying Instrument in Tier 1	
71A	<b>USG Preferred TRUPS</b>	Non-qualifying Instrument in Tier 1	
72A	<b>Other Non-qualifying Instruments in Tier 1</b>	Non-qualifying Instrument in Tier 1	
73A	<b>Subordinated Debt</b>	Tier 2	
74A	<b>Capital Instrument Issued by Subsidiary</b>	Tier 2	
75A	<b>Other Tier 2 Instruments</b>	Tier 2	
76A	<b>Cumulative Perpetual Preferred (CPP)</b>	Non-qualifying Instrument in Tier 2	
77A	<b>CPP TARP Preferred</b>	Non-qualifying Instrument in Tier 2	
78A	<b>Mandatory Convertible Preferred (MCP)</b>	Non-qualifying Instrument in Tier 2	
79A	<b>MCP USG Preferred</b>	Non-qualifying Instrument in Tier 2	
80A	<b>Cumulative Dated Preferred (TRUPS)</b>	Non-qualifying Instrument in Tier 2	
81A	<b>USG Preferred TRUPS</b>	Non-qualifying Instrument in Tier 2	
82A	<b>Other Non-qualifying Instruments in Tier 2</b>	Non-qualifying Instrument in Tier 2	







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Item	General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
<b>Capital Balances</b>			
111	Common Stock (CS)		
112	CS Warrants		
113	CS USG Investment		
114	Capital Instrument Issued by Subsidiary		
115	Other Common Equity Tier 1 Instruments		
116	Non-Cumulative Perpetual Preferred (NCP)		
117	NCP Convertible		
118	Mandatory Convertible Preferred (MCP)		
119	MCP USG Preferred		
120	Capital Instrument Issued by Subsidiary		
121	Other Additional Tier 1 Instruments		
122	Cumulative Perpetual Preferred (CPP)		
123	CPP TARP Preferred		
124	Mandatory Convertible Preferred (MCP)		
125	MCP USG Preferred		
126	Cumulative Dated Preferred (TRUPS)		
127	USG Preferred TRUPS		
128	Other Non-qualifying Instruments in Tier 1		
129	Subordinated Debt		
130	Capital Instrument Issued by Subsidiary		
131	Other Tier 2 Instruments		
132	Cumulative Perpetual Preferred (CPP)		
133	CPP TARP Preferred		
134	Mandatory Convertible Preferred (MCP)		
135	MCP USG Preferred		
136	Cumulative Dated Preferred (TRUPS)		
137	USG Preferred TRUPS		
138	Other Non-qualifying Instruments in Tier 2		