

FR Y-14A Schedule C - Regulatory Capital Instruments

Institution Name:

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FR Y-14A Schedule C - Regulatory Capital Instruments

Item	General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
<u>Quarterly Redemption/Repurchase Activity</u>			
1	Common Stock (CS)	Tier 1	
1B	Common Stock (CS) - Employee Stock Compensation	Tier 1	
2	CS Warrants	Tier 1	
3	CS USG Investment	Tier 1	
4	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1	
5	NCPP Convertible	Tier 1	
6	Cumulative Perpetual Preferred (CPP)	Tier 1	
7	CPP TARP Preferred	Tier 1	
8	Mandatory Convertible Preferred (MCP)	Tier 1	
9	MCP USG Preferred	Tier 1	
10	Cumulative Dated Preferred (TRUPS)	Tier 1	
11	USG Preferred TRUPS	Tier 1	
12	REIT Preferred	Tier 1	
13	Other Tier 1 Instruments	Tier 1	
14	Cumulative Perpetual Preferred (CPP)	Tier 2	
15	Mandatory Convertible Preferred (MCP)	Tier 2	
16	Cumulative Dated Preferred (TRUPS)	Tier 2	
17	Subordinated Debt	Tier 2	
18	Other Tier 2 Instruments	Tier 2	

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Item	General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
<u>Quarterly Issuance Activity</u>			
19	Common Stock (CS)	Tier 1	
19B	Common Stock (CS) - Employee Stock Compensation	Tier 1	
20	CS Warrants	Tier 1	
21	CS USG Investment	Tier 1	
22	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1	
23	NCPP Convertible	Tier 1	
24	Cumulative Perpetual Preferred (CPP)	Tier 1	
25	CPP TARP Preferred	Tier 1	
26	Mandatory Convertible Preferred (MCP)	Tier 1	
27	MCP USG Preferred	Tier 1	
28	Cumulative Dated Preferred (TRUPS)	Tier 1	
29	USG Preferred TRUPS	Tier 1	
30	REIT Preferred	Tier 1	
31	Other Tier 1 Instruments	Tier 1	
32	Cumulative Perpetual Preferred (CPP)	Tier 2	
33	Mandatory Convertible Preferred (MCP)	Tier 2	
34	Cumulative Dated Preferred (TRUPS)	Tier 2	
35	Subordinated Debt	Tier 2	
36	Other Tier 2 Instruments	Tier 2	

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Item	General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
<u>Quarterly Activity - Other than issuances or repurchases</u>			
1A	Common Stock (CS)	Tier 1	
1C	Common Stock (CS) - Employee Stock Compensation	Tier 1	
2A	CS Warrants	Tier 1	
3A	CS USG Investment	Tier 1	
4A	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1	
5A	NCPP Convertible	Tier 1	
6A	Cumulative Perpetual Preferred (CPP)	Tier 1	
7A	CPP TARP Preferred	Tier 1	
8A	Mandatory Convertible Preferred (MCP)	Tier 1	
9A	MCP USG Preferred	Tier 1	
10A	Cumulative Dated Preferred (TRUPS)	Tier 1	
11A	USG Preferred TRUPS	Tier 1	
12A	REIT Preferred	Tier 1	
13A	Other Tier 1 Instruments	Tier 1	
14A	Cumulative Perpetual Preferred (CPP)	Tier 2	
15A	Mandatory Convertible Preferred (MCP)	Tier 2	
16A	Cumulative Dated Preferred (TRUPS)	Tier 2	
17A	Subordinated Debt	Tier 2	
18A	Other Tier 2 Instruments	Tier 2	

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Item	General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
Capital Balances			
37	Common Stock (CS)	Tier 1	
38	CS Warrants	Tier 1	
39	CS USG Investment	Tier 1	
40	Non-Cumulative Perpetual Preferred (NCPP)	Tier 1	
41	NCPP Convertible	Tier 1	
42	Cumulative Perpetual Preferred (CPP)	Tier 1	
43	CPP TARP Preferred	Tier 1	
44	Mandatory Convertible Preferred (MCP)	Tier 1	
45	MCP USG Preferred	Tier 1	
46	Cumulative Dated Preferred (TRUPS)	Tier 1	
47	USG Preferred TRUPS	Tier 1	
48	REIT Preferred	Tier 1	
49	Other Tier 1 Instruments	Tier 1	
50	Cumulative Perpetual Preferred (CPP)	Tier 2	
51	Mandatory Convertible Preferred (MCP)	Tier 2	
52	Cumulative Dated Preferred (TRUPS)	Tier 2	
53	Subordinated Debt	Tier 2	
54	Other Tier 2 Instruments	Tier 2	

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Item	General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
	Revised regulatory capital treatment	Page Reference in the Capital Plan	Comments
	<u>Quarterly Redemption/Repurchase Activity</u>		
55	Common Stock (CS)		
55B	Common Stock (CS) - Employee Stock Compensation		
56	CS Warrants		
57	CS USG Investment		
58	Capital Instrument Issued by Subsidiary		
59	Other Common Equity Tier 1 Instruments		
60	Non-Cumulative Perpetual Preferred (NCPP)		
61	NCPP Convertible		
62	Mandatory Convertible Preferred (MCP)		
63	MCP USG Preferred		
64	Capital Instrument Issued by Subsidiary		
65	Other Additional Tier 1 Instruments		
66	Cumulative Perpetual Preferred (CPP)		
67	CPP TARP Preferred		
68	Mandatory Convertible Preferred (MCP)		
69	MCP USG Preferred		
70	Cumulative Dated Preferred (TRUPS)		
71	USG Preferred TRUPS		
72	Other Non-qualifying Instruments in Tier 1		
73	Subordinated Debt		
74	Capital Instrument Issued by Subsidiary		
75	Other Tier 2 Instruments		
76	Cumulative Perpetual Preferred (CPP)		
77	CPP TARP Preferred		
78	Mandatory Convertible Preferred (MCP)		
79	MCP USG Preferred		
80	Cumulative Dated Preferred (TRUPS)		
81	USG Preferred TRUPS		
82	Other Non-qualifying Instruments in Tier 2		

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Item	General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
<u>Quarterly Issuance Activity</u>			
83	Common Stock (CS)	Common Equity Tier 1	
83B	Common Stock (CS) - Employee Stock Compensation	Tier 1	
84	CS Warrants	Common Equity Tier 1	
85	CS USG Investment	Common Equity Tier 1	
86	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	
87	Other Common Equity Tier 1 Instruments	Common Equity Tier 1	
88	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1	
89	NCP Convertible	Additional Tier 1	
90	Mandatory Convertible Preferred (MCP)	Additional Tier 1	
91	MCP USG Preferred	Additional Tier 1	
92	Capital Instrument Issued by Subsidiary	Additional Tier 1	
93	Other Additional Tier 1 Instruments	Additional Tier 1	
94	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	
95	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	
96	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	
97	MCP USG Preferred	Non-qualifying Instrument in Tier 1	
98	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	
99	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	
100	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1	
101	Subordinated Debt	Tier 2	
102	Capital Instrument Issued by Subsidiary	Tier 2	
103	Other Tier 2 Instruments	Tier 2	
104	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	
105	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	
106	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	
107	MCP USG Preferred	Non-qualifying Instrument in Tier 2	
108	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	
109	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	
110	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2	

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Item	General risk-based capital rules treatment	Page Reference in the Capital Plan	Comments
<u>Quarterly Activity - Other than issuances or repurchases</u>			
55A	Common Stock (CS)	Common Equity Tier 1	
55C	Common Stock (CS) - Employee Stock Compensation	Tier 1	
56A	CS Warrants	Common Equity Tier 1	
57A	CS USG Investment	Common Equity Tier 1	
58A	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	
59A	Other Common Equity Tier 1 Instruments	Common Equity Tier 1	
60A	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1	
61A	NCP Convertible	Additional Tier 1	
62A	Mandatory Convertible Preferred (MCP)	Additional Tier 1	
63A	MCP USG Preferred	Additional Tier 1	
64A	Capital Instrument Issued by Subsidiary	Additional Tier 1	
65A	Other Additional Tier 1 Instruments	Additional Tier 1	
66A	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	
67A	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	
68A	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	
69A	MCP USG Preferred	Non-qualifying Instrument in Tier 1	
70A	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	
71A	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	
72A	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1	
73A	Subordinated Debt	Tier 2	
74A	Capital Instrument Issued by Subsidiary	Tier 2	
75A	Other Tier 2 Instruments	Tier 2	
76A	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	
77A	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	
78A	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	
79A	MCP USG Preferred	Non-qualifying Instrument in Tier 2	
80A	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	
81A	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	
82A	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2	

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Capital Balances			
111	Common Stock (CS)	Common Equity Tier 1	
112	CS Warrants	Common Equity Tier 1	
113	CS USG Investment	Common Equity Tier 1	
114	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	
115	Other Common Equity Tier 1 Instruments	Common Equity Tier 1	
116	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1	
117	NCP Convertible	Additional Tier 1	
118	Mandatory Convertible Preferred (MCP)	Additional Tier 1	
119	MCP USG Preferred	Additional Tier 1	
120	Capital Instrument Issued by Subsidiary	Additional Tier 1	
121	Other Additional Tier 1 Instruments	Additional Tier 1	
122	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	
123	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	
124	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	
125	MCP USG Preferred	Non-qualifying Instrument in Tier 1	
126	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	
127	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	
128	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1	
129	Subordinated Debt	Tier 2	
130	Capital Instrument Issued by Subsidiary	Tier 2	
131	Other Tier 2 Instruments	Tier 2	
132	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	
133	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	
134	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	
135	MCP USG Preferred	Non-qualifying Instrument in Tier 2	
136	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	
137	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	
138	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2	