

**Attachment D2: 2015 Patient Record form (NAMCS-30), sample card**

**SAMPLE**

**NATIONAL AMBULATORY MEDICAL CARE SURVEY  
PATIENT RECORD  
2015**

OMB No. 0920-0234; Expiration date XX/XX/20XX

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**PATIENT INFORMATION**

<b>Patient's medical record #</b>		<b>PTMEDRECNUM / ENTER_PTMEDRECNUM</b>		<b>Zip Code</b>	
<b>Date of Visit VDATE</b> Month   Day   Year       2   0   1		<b>Sex SEX</b> 1 <input type="checkbox"/> Female – Is patient pregnant? <b>PREG</b> 1 <input type="checkbox"/> Yes – Specify gestation week → 2 <input type="checkbox"/> No 2 <input type="checkbox"/> Male		<b>Race – Mark (X) all that apply.</b> 1 <input type="checkbox"/> White 2 <input type="checkbox"/> Black or African American 3 <input type="checkbox"/> Asian 4 <input type="checkbox"/> Native Hawaiian or Other Pacific Islander 5 <input type="checkbox"/> American Indian or Alaska Native	
<b>Date of Birth BDATE</b> Month   Day   Year 		<b>Expected source(s) of payment for this visit – Mark (X) all that apply.</b> <b>PAY_SOURCE1-8</b> 1 <input type="checkbox"/> Private insurance 2 <input type="checkbox"/> Medicare 3 <input type="checkbox"/> Medicaid or CHIP or other state-based program 4 <input type="checkbox"/> Workers' compensation 5 <input type="checkbox"/> Self-pay 6 <input type="checkbox"/> No charge/Charity 7 <input type="checkbox"/> Other 8 <input type="checkbox"/> Unknown		<b>Tobacco use</b> <b>USETOBAC</b> 1 <input type="checkbox"/> Not current 2 <input type="checkbox"/> Current 3 <input type="checkbox"/> Unknown <b>EVERTOBAC</b> 1 <input type="checkbox"/> Never 2 <input type="checkbox"/> Former 3 <input type="checkbox"/> unknown	
<b>Age AGE/AGET</b> 1 <input type="checkbox"/> Years 2 <input type="checkbox"/> Months 3 <input type="checkbox"/> Days		<b>Ethnicity ETHNIC</b> 1 <input type="checkbox"/> Hispanic or Latino 2 <input type="checkbox"/> Not Hispanic or Latino			

**BIOMETRICS/VITAL SIGNS**

<b>Height</b> HTFT ft   HTINCG in OR HTCM cm	<b>Weight</b> WTLBCG lb   WTOZ oz OR WTKG kg   WTGM gm	<b>Temperature</b> TEMP	<b>Blood pressure</b> Systolic   Diastolic BPSYS / BPDIAS Enter 998 for P, Palp, Dopp, or Doppler
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**REASON FOR VISIT**

<b>List the first 5 reasons for visit (i.e., complaint(s), symptom(s), problem(s), concern(s) of the patient in the order in which they appear. Start with the chief complaint and then move to the patient history for additional reasons.</b> First: 1. VRFV1 / VRFV1_LKUP Other: 2. VRFV2 / VRFV2_LKUP Other: 3. VRFV3 / VRFV3_LKUP Other: 4. VRFV4 / VRFV4_LKUP Other: 5. VRFV5 / VRFV5_LKUP	<b>Major reason for this visit MAJOR</b> 1 <input type="checkbox"/> New problem (<3 mos. onset) 2 <input type="checkbox"/> Chronic problem, routine 3 <input type="checkbox"/> Chronic problem, flare-up 4 <input type="checkbox"/> Pre-surgery 5 <input type="checkbox"/> Post-surgery 6 <input type="checkbox"/> Preventive care (e.g., routine, prenatal, well-baby, screening, insurance, general exams)
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**INJURY/TRAUMA/OVERDOSE/POISONING/ADVERSE EFFECT**

<b>Is this visit related to an injury/trauma, overdose/poisoning, or adverse effect of medical/surgical treatment?</b> 1 <input type="checkbox"/> Yes, injury/trauma <b>INJURY</b> 2 <input type="checkbox"/> Yes, overdose/poisoning 3 <input type="checkbox"/> Yes, adverse effect of medical or surgical treatment or adverse effect of medicinal drug 4 <input type="checkbox"/> No 5 <input type="checkbox"/> Unknown	<b>Did the injury/trauma, overdose/poisoning, or adverse effect occur within 72 hours prior to the date and time of this visit?</b> <b>INJURY72</b> 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Unknown 4 <input type="checkbox"/> Not applicable	<b>Is this injury/trauma or overdose/poisoning intentional or unintentional?</b> <b>INTENTO</b> 1 <input type="checkbox"/> Intentional 2 <input type="checkbox"/> Unintentional (e.g., accidental) 3 <input type="checkbox"/> Intent unclear
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**What was the intent of the injury/trauma or overdose/poisoning?**  
**INTENTYP**  
1  Suicide attempt with intent to die  
2  Intentional self-harm without intent to die  
3  Unclear if suicide attempt or intentional self-harm without intent to die  
4  Intentional harm inflicted by another person (e.g., assault, poisoning)  
5  Intent unclear

**Cause of injury/trauma, overdose/poisoning, or adverse effect of medical/surgical treatment—** Describe the place and circumstances that preceded the injury/trauma, overdose/poisoning, or adverse effect.  
Examples:  
1. Injury/Trauma (e.g., patient fell while walking down stairs at home and sprained her ankle; patient was bitten by a spider)  
2. Overdose/Poisoning (e.g., child was given adult cold/cough medicine and became lethargic; child swallowed large amount of liquid cleanser and began vomiting)  
3. Adverse effect (e.g., patient developed a rash on his arm 2 days after taking penicillin for an ear infection)

**VCAUSE**

**CONTINUITY OF CARE**

**Are you the patient's primary care provider? PRIMCARE**

- 1  Yes  
 2  No  
 3  Unknown } ↘

**Was patient referred for this visit? REFER**

- 1  Yes  
 2  No  
 3  Unknown

**Has the patient been seen in this practice before? SENBEFOR**

- 1  Yes, established patient  
**How many past visits in the last 12 months?**  
 (Exclude this visit.)

**PASTVIS**

Visits

Enter F5 if unknown

- 2  No, new patient

**PROVIDER'S DIAGNOSIS FOR THIS VISIT**

**As specifically as possible, list all diagnoses related to this visit, including chronic conditions.**

Primary: **1. VDIAG1 / VDIAG1\_LKUP**

Other: **2. VDIAG2 / VDIAG2\_LKUP**

Other: **3. VDIAG3 / VDIAG3\_LKUP**

Other: **4. VDIAG4 / VDIAG4\_LKUP**

Other: **5. VDIAG5 / VDIAG5\_LKUP**

**CONDITIONS**

**Regardless of the diagnoses previously entered, does the patient now have – Mark (X) all that apply. PAT\_HAV**

- |  |  |   |   |
|--|--|---|---|
| 1 <input type="checkbox"/> Alcohol misuse, abuse, or dependence<br>2 <input type="checkbox"/> Alzheimer's disease/Dementia<br>3 <input type="checkbox"/> Arthritis<br>4 <input type="checkbox"/> Asthma<br>↓<br><b>Asthma severity:</b><br><b>ASTH_SEV</b><br>1 <input type="checkbox"/> Intermittent<br>2 <input type="checkbox"/> Mild persistent<br>3 <input type="checkbox"/> Moderate persistent<br>4 <input type="checkbox"/> Severe persistent<br>5 <input type="checkbox"/> Other – Specify:<br><b>ASTH_SEV_SP</b><br>6 <input type="checkbox"/> None recorded | ↓<br><b>Asthma control:</b><br><b>ASTH_CON</b><br>1 <input type="checkbox"/> Well controlled<br>2 <input type="checkbox"/> Not well controlled<br>3 <input type="checkbox"/> Very poorly controlled<br>4 <input type="checkbox"/> Other – Specify:<br><b>ASTH_CON_SP</b><br>5 <input type="checkbox"/> None recorded | 5 <input type="checkbox"/> Autism spectrum disorder<br>6 <input type="checkbox"/> Cancer<br>7 <input type="checkbox"/> Cerebrovascular disease/History of stroke (CVA) or transient ischemic attack (TIA)<br>8 <input type="checkbox"/> Chronic kidney disease (CKD)<br>9 <input type="checkbox"/> Chronic obstructive pulmonary disease (COPD)<br>10 <input type="checkbox"/> Congestive heart failure (CHF)<br>11 <input type="checkbox"/> Coronary artery disease (CAD), ischemic heart disease (IHD), or history of myocardial infarction (MI)<br>12 <input type="checkbox"/> Depression<br>13 <input type="checkbox"/> Diabetes mellitus (DM) – Type I<br>14 <input type="checkbox"/> Diabetes mellitus (DM) – Type II | 15 <input type="checkbox"/> Diabetes mellitus (DM) – Type unspecified<br>16 <input type="checkbox"/> End-stage renal disease (ESRD)<br>17 <input type="checkbox"/> History of pulmonary embolism (PE), deep vein thrombosis (DVT), or venous thromboembolism (VTE)<br>18 <input type="checkbox"/> HIV infection/AIDS<br>19 <input type="checkbox"/> Hyperlipidemia<br>20 <input type="checkbox"/> Hypertension<br>21 <input type="checkbox"/> Obesity<br>22 <input type="checkbox"/> Obstructive sleep apnea (OSA)<br>23 <input type="checkbox"/> Osteoporosis<br>24 <input type="checkbox"/> Substance abuse, misuse, or dependence<br>25 <input type="checkbox"/> None of the above |
|--|--|---|---|

**SERVICES**

*Enter all examinations/screenings, laboratory tests, imaging, procedures, treatment, health education/counseling, and other services not listed ORDERED OR PROVIDED. DIAG\_SERVICE*

- |   |  |  |   |   |  |
|---|--|--|---|---|--|
| 1 <input type="checkbox"/> NO SERVICES<br><b>Examinations/Screenings</b><br>2 <input type="checkbox"/> Alcohol misuse screening (includes AUDIT, MAST, CAGE, T-ACE)<br>3 <input type="checkbox"/> Breast<br>4 <input type="checkbox"/> Depression screening<br>5 <input type="checkbox"/> Domestic violence screening<br>6 <input type="checkbox"/> Foot<br>7 <input type="checkbox"/> Neurologic<br>8 <input type="checkbox"/> Pelvic<br>9 <input type="checkbox"/> Rectal<br>10 <input type="checkbox"/> Retinal/Eye<br>11 <input type="checkbox"/> Skin<br>12 <input type="checkbox"/> Substance abuse screening (includes NIDA/NM ASSIST, CAGE-AID, DAST-10)<br><b>Laboratory Tests</b><br>13 <input type="checkbox"/> BMP (Basic metabolic panel)<br>14 <input type="checkbox"/> CBC<br>15 <input type="checkbox"/> Chlamydia test | <b>Laboratory Tests (cont.)</b><br>16 <input type="checkbox"/> CMP (Comprehensive metabolic panel)<br>17 <input type="checkbox"/> Creatinine/Renal function panel<br>18 <input type="checkbox"/> Culture, blood<br>19 <input type="checkbox"/> Culture, throat<br>20 <input type="checkbox"/> Culture, urine<br>21 <input type="checkbox"/> Culture, other<br>22 <input type="checkbox"/> Glucose, serum<br>23 <input type="checkbox"/> Gonorrhea test<br>24 <input type="checkbox"/> HbA1C (Glycohemoglobin)<br>25 <input type="checkbox"/> Hepatitis panel<br>26 <input type="checkbox"/> HIV test<br>27 <input type="checkbox"/> HPV DNA test<br>28 <input type="checkbox"/> Lipid profile/panel<br>29 <input type="checkbox"/> Liver enzymes/Hepatic function panel<br>30 <input type="checkbox"/> PAP test<br>31 <input type="checkbox"/> Pregnancy/HCG test<br>32 <input type="checkbox"/> PSA (prostate specific antigen)<br>33 <input type="checkbox"/> Rapid strep test | <b>Laboratory Tests (cont.)</b><br>34 <input type="checkbox"/> TSH/Thyroid panel<br>35 <input type="checkbox"/> Urinalysis<br>36 <input type="checkbox"/> Vitamin D test<br><b>Imaging</b><br>37 <input type="checkbox"/> Bone mineral density<br>38 <input type="checkbox"/> CT scan<br>39 <input type="checkbox"/> Echocardiogram<br>40 <input type="checkbox"/> Ultrasound<br>41 <input type="checkbox"/> Mammography<br>42 <input type="checkbox"/> MRI<br>43 <input type="checkbox"/> X-ray<br><b>Procedures</b><br>44 <input type="checkbox"/> Audiometry<br>45 <input type="checkbox"/> Biopsy<br>46 <input type="checkbox"/> Cardiac stress test<br>47 <input type="checkbox"/> Colonoscopy<br>48 <input type="checkbox"/> Cryosurgery (cryotherapy)/Destruction of tissue<br>49 <input type="checkbox"/> EKG/ECG<br>50 <input type="checkbox"/><br>Electroencephalogram (EEG)<br>51 <input type="checkbox"/> Electromyogram (EMG)<br>52 <input type="checkbox"/> Excision of tissue<br>53 <input type="checkbox"/> Fetal monitoring | <b>Procedures (cont.)</b><br>54 <input type="checkbox"/> Peak flow<br>55 <input type="checkbox"/> Sigmoidoscopy<br>56 <input type="checkbox"/> Spirometry<br>57 <input type="checkbox"/> Tonometry<br>58 <input type="checkbox"/> Tuberculosis skin testing/PPD<br>59 <input type="checkbox"/> Upper gastrointestinal endoscopy (EGD)<br><b>Treatments</b><br>60 <input type="checkbox"/><br>Cast/splint/wrap<br>61 <input type="checkbox"/><br>Complementary and alternative medicine (CAM)<br>62 <input type="checkbox"/> Durable medical equipment<br>63 <input type="checkbox"/> Home health care<br>64 <input type="checkbox"/> Mental health counseling, excluding psychotherapy<br>65 <input type="checkbox"/> Occupational therapy<br>66 <input type="checkbox"/> Physical therapy<br>67 <input type="checkbox"/> Psychotherapy | <b>Treatments (cont.)</b><br>68 <input type="checkbox"/> Radiation therapy<br>69 <input type="checkbox"/> Wound care<br><b>Health Education/Counseling</b><br>70 <input type="checkbox"/> Alcohol misuse counseling<br>71 <input type="checkbox"/> Asthma education<br>72 <input type="checkbox"/> Asthma action plan given to patient<br>73 <input type="checkbox"/> Diabetes education<br>74 <input type="checkbox"/> Diet/Nutrition<br>75 <input type="checkbox"/> Exercise<br>76 <input type="checkbox"/> Family planning/Contraception<br>77 <input type="checkbox"/> Genetic counseling<br>78 <input type="checkbox"/> Growth/Development<br>79 <input type="checkbox"/> Injury prevention<br>80 <input type="checkbox"/> STD prevention<br>81 <input type="checkbox"/> Stress management<br>82 <input type="checkbox"/> Substance abuse counseling<br>83 <input type="checkbox"/> Tobacco use/Exposure<br>84 <input type="checkbox"/> Weight reduction | <b>Other services not listed</b><br>85 <input type="checkbox"/> Other service – Specify<br><b>OTHER_SP</b><br>Other service – Specify<br><b>OTHER_SP2</b><br>Other service – Specify<br><b>OTHER_SP3</b><br>Other service – Specify<br><b>OTHER_SP4</b><br>Other service – Specify<br><b>OTHER_SP5</b> |
|---|--|--|---|---|--|

## MEDICATION(S) & IMMUNIZATIONS

**NOMED**=Were any prescription or non-prescription drugs ORDERED or PROVIDED (by any route of administration) at this visit? 1  Yes 2  No Include Rx and OTC drugs, immunizations, allergy shots, oxygen, anesthetics, chemotherapy, and dietary supplements that were ordered, supplied, administered, or continued during this visit. Include medications prescribed at a previous visit if the patient was instructed at THIS VISIT to continue with the medication. Enter XXX if medication cannot be found. Enter 0 for No more.

### NCMED

		New	Continued
(1)	<b>VMED1 / VMEDOTH1</b>	1 <input type="checkbox"/>	2 <input type="checkbox"/>
(2)	<b>VMED2 / VMEDOTH2</b>	1 <input type="checkbox"/>	2 <input type="checkbox"/>
(3)	<b>VMED3 / VMEDOTH3</b>	1 <input type="checkbox"/>	2 <input type="checkbox"/>
(4)	<b>VMED4 / VMEDOTH4</b>	1 <input type="checkbox"/>	2 <input type="checkbox"/>
(5)	<b>VMED5 / VMEDOTH5</b>	1 <input type="checkbox"/>	2 <input type="checkbox"/>
(6)	<b>VMED6 / VMEDOTH6</b>	1 <input type="checkbox"/>	2 <input type="checkbox"/>
(7)	<b>VMED7 / VMEDOTH7</b>	1 <input type="checkbox"/>	2 <input type="checkbox"/>
(8)	<b>VMED8 / VMEDOTH8</b>		
(9)	<b>VMED9 / VMEDOTH9</b>	1 <input type="checkbox"/>	2 <input type="checkbox"/>
(10-30)	<b>VMED10-30 / VMEDOTH10-30</b> (Up to 30 drugs can be listed.)	1 <input type="checkbox"/>	2 <input type="checkbox"/>

## PROVIDERS

Mark (X) all providers seen at this visit **PROV\_SEEN1-7**

- |  |   |
|--|---|
| 1 <input type="checkbox"/> Physician                             | 5 <input type="checkbox"/> Mental health provider |
| 2 <input type="checkbox"/> Physician assistant (PA)              | 6 <input type="checkbox"/> Other                  |
| 3 <input type="checkbox"/> Nurse practitioner (NP)/Midwife (CNM) | 7 <input type="checkbox"/> NONE                   |
| 4 <input type="checkbox"/> RN/LPN                                |   |

## TIME SPENT WITH PROVIDER

Enter estimated time spent with **sampled** provider. Enter 0 if no provider seen. **DURATION**

## VISIT DISPOSITION

Mark (X) all that apply. **VISIT\_DISP**

- |   |  |
|---|--|
| 1 <input type="checkbox"/> Return to referring physician          | 6 <input type="checkbox"/> Return at unspecified time    |
| 2 <input type="checkbox"/> Refer to other physician               | 7 <input type="checkbox"/> Return as needed (p.r.n.)     |
| 3 <input type="checkbox"/> Return in less than 1 week             | 8 <input type="checkbox"/> Refer to ER/Admit to hospital |
| 4 <input type="checkbox"/> Return in 1 week to less than 2 months | 9 <input type="checkbox"/> Other                         |
| 5 <input type="checkbox"/> Return in 2 months or greater          |  |

## TESTS

Was blood for the following laboratory tests drawn on the day of the sampled visit or during the 12 months prior to the visit? <b>LAB_TEST</b>	Most recent result	Date of test
Total Cholesterol <b>CHOL</b> 1 <input type="checkbox"/> Yes <span style="font-size: 2em;">→</span> 2 <input type="checkbox"/> None found	<input style="width: 80px; height: 20px;" type="text" value="CHOLRES"/> mg/dL	<input style="width: 100px; height: 20px;" type="text" value="CHOLDATE"/> 20   0   1   <small>mm dd yyyy</small>
High density lipoprotein (HDL) <b>HDL</b> 1 <input type="checkbox"/> Yes <span style="font-size: 2em;">→</span> 2 <input type="checkbox"/> None found	<input style="width: 80px; height: 20px;" type="text" value="HDLRES"/> mg/dL	<input style="width: 100px; height: 20px;" type="text" value="HDLDATE"/> 20   0   1   <small>mm dd yyyy</small>
Low density lipoprotein (LDL) <b>LDL</b> 1 <input type="checkbox"/> Yes <span style="font-size: 2em;">→</span> 2 <input type="checkbox"/> None found	<input style="width: 80px; height: 20px;" type="text" value="LDLRES"/> mg/dL	<input style="width: 100px; height: 20px;" type="text" value="LDLDATE"/> 20   0   1   <small>mm dd yyyy</small>
Triglycerides <b>TGS</b> 1 <input type="checkbox"/> Yes <span style="font-size: 2em;">→</span> 2 <input type="checkbox"/> None found	<input style="width: 80px; height: 20px;" type="text" value="TGSRES"/> mg/dL	<input style="width: 100px; height: 20px;" type="text" value="TGSDATE"/> 20   0   1   <small>mm dd yyyy</small>
HbA1c (Glycohemoglobin) <b>A1C</b> 1 <input type="checkbox"/> Yes <span style="font-size: 2em;">→</span> 2 <input type="checkbox"/> None found	<input style="width: 80px; height: 20px;" type="text" value="A1CRES"/> %	<input style="width: 100px; height: 20px;" type="text" value="A1CDATE"/> 20   0   1   <small>mm dd yyyy</small>
Blood glucose (BG) <b>FBG</b> 1 <input type="checkbox"/> Yes <span style="font-size: 2em;">→</span> 2 <input type="checkbox"/> None found	<input style="width: 80px; height: 20px;" type="text" value="FBGRES"/> mg/dL	<input style="width: 100px; height: 20px;" type="text" value="FBGDATE"/> 20   0   1   <small>mm dd yyyy</small>
Serum creatinine <b>SERUM</b> 1 <input type="checkbox"/> Yes <span style="font-size: 2em;">→</span> 2 <input type="checkbox"/> None found	<input style="width: 80px; height: 20px;" type="text" value="SERUMRES"/> mg/dL	<input style="width: 100px; height: 20px;" type="text" value="SERUMDATE"/> 20   0   1   <small>mm dd yyyy</small>

## CPT CODES

Enter Current Procedure Terminology (CPT) or Healthcare Common Procedure Coding System (HCPCS) code. Up to 18 CPT codes can be listed.

<b>CPTCODE1</b>	<b>CPTCODE4</b>	<b>CPTCODE7</b>	<b>CPTCODE10</b>	<b>CPTCODE13</b>	<b>CPTCODE16</b>
<b>CPTCODE2</b>	<b>CPTCODE5</b>	<b>CPTCODE8</b>	<b>CPTCODE11</b>	<b>CPTCODE14</b>	<b>CPTCODE17</b>
<b>CPTCODE3</b>	<b>CPTCODE6</b>	<b>CPTCODE9</b>	<b>CPTCODE12</b>	<b>CPTCODE15</b>	<b>CPTCODE18</b>