Questionnaire Management Guidelines

Goals:

- One consolidated document to track all model and CQ changes throughout the life of the project
- Questionnaire always matches the live survey
- Easy and error-free way to submit CQ changes
- All changes tracked and reflected in one document (DOT will help)

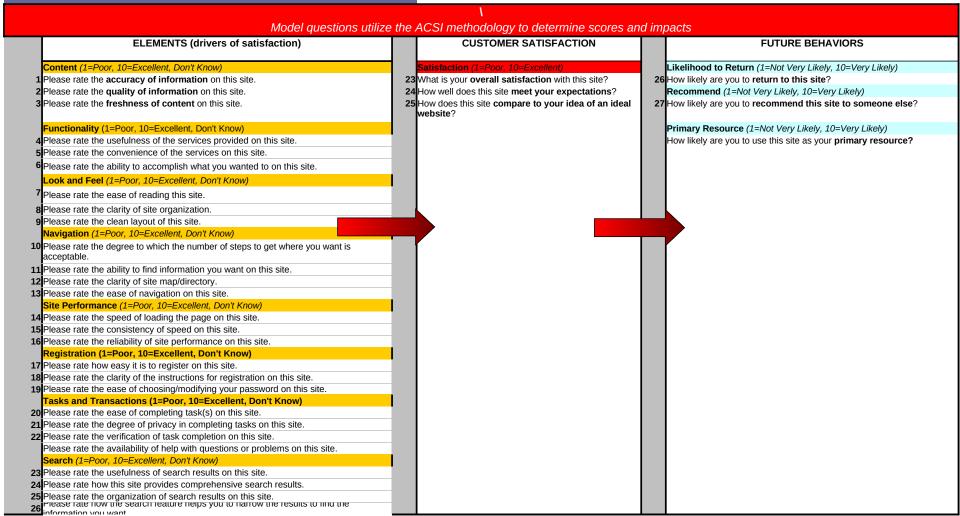
Questionnaire Resources:

- 1 Questionnaire Design and Approval Process
- 2 Question Grouping Rules
- 3 OPS vs. Skip Logic Decision for "Other, Please Specify"
- 4 Model and Custom Question Checks_ SRA
- 5 <u>Model and Custom Question Checks_ Team LeadManager</u>
- 6 Model and Custom Question Checks_ DOT

HHS Grants

MID: Existing Measure - Please fill in; New Measure - DOT will fill in

Date: 12/28/2009



Model Instance Name: HHS Grants MID: ×9

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Date: 5/16/2	013
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			HHS Grants CUSTOM QUESTION LIST						2
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OID	Skip Logic		Answer Choices			Single or	Required	Special	
(Group ID)	Label	Question Text	(limited to 50 characters)	Skip to	Type (select from list)	Multi	Y/N	Instructions	CQ Label
235			First time		Drop down, select one	Single	Y		Frequency of Visit
			More than once a day						
			Daily						
			About once a week About once a month						
			Every 6 months or less						
6818		How would you classify the type of organization you represent?	Individual seeking personal financial assistance (paying off debt, small business loan)		Drop down, select one	S	Y	Skip Logic Group	Organization Type
			Individual seeking federal funding based on a Funding Opportunity Number (FON)						
			City government						
			County government State government						
			Tribal organization						
			Research institution (non-academic)						
			Academic institution (such as a college or university)						
			Faith-based organization						
			Non-profit organization						
			Public housing authority						
			For profit organization Other - Grant proposal writer, consultant, etc. (those who do not have	-					
			authorization to submit grant applications via Grants.gov) Federal grant-making agency (agencies who publish and post grant						
			opportunities on Grants.gov) Other, please specify	A					
		Other execution to make					NI NI	Chia Lasia Casus	Other Orn Trees
792	A	Other organization type:			Text area, no char limit		N	Skip Logic Group	Other Org Type
ED10617		What is your main role for your organization when you visit Grants.gov?	Search for grant opportunities		Drop down, select one	s	у		Main Role for Org
			Assess the opportunities once identified						
			Gather necessary information and fill in grant application forms						
			Write grant proposals Review the forms and applications for completion or authentication						
			Handle the budgeting and financial matters related to the grants process						
			Submit the application to the grant-making agency						
			Maintain IT systems related to grants (S2S)						
			Write grant application requests						
			Find grant applications Other						
ED10618		today?		B, R, S, T, O, P, Q	Drop down, select one	S	Y	Skip Logic Group	Primary Reason for Vis
				B, U, V, W D, Z, Y, X					
			Track a grant application package	D, 2, 1, X					
				D					
			Other	C,D					
		If you called the contact center, please rate your		- 1-	Radio button, scale, has			Skip Logic Group	
ED10620	В	experience: 1 to 5 poor/excellent	1 = Poor	D	don't know				App Process Rating
			2						
			4						
			5 = Excellent						
			Don't Know						
ED10621	С		Sign-up to be notified via email about updated opportunity postings	D	Radio button, one-up vertical			Skip Logic Group	Other Reason for Visit
			Research information to learn about or train others about Grants.gov	D					
			Find resources to train others about Grants.gov	JD					

Model Instance Name: HHS Grants MID: ×9

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			HHS Grants CUSTOM QUESTION LIST						25 0
QID	Skip Logic		Answer Choices			Single or	Required	Special	Lea was this
(Group ID)	Label		(limited to 50 characters) Publish grant opportunities Find examples of how other agencies use Grants.gov (Outreach Conducted, Forms Developed, Application Packages Published) Become an authorized organizational representative (AOR) Other	D D D D	Type (select from list)	Multi	Ý/N	Instructions	CQ Label
AED10622	D	How did you look for information today? (please select all that apply)	Grants.gov Google Search Basic Search (keyword) Browse by category Browse by agency Advanced Search I did not search for grants today		Checkbox, one-up vertical	М	Y	Skip Logic Group	Search Method
LON0030360	Z		1 = Poor 2 3 4 5 = Excellent Don't know		Radio button, scale, has don't know	S	N	Skip Logic Group	Search Scale
LON0030361	Υ	What challenges (if any) do you have with searching for grants opportunities on grants.gov?			Text area, no char limit		N	Skip Logic Group	OE_Search Challenges
LON0030362	х	What improvements (if any) would you like to see with the grants.gov search capability?			Text area, no char limit		N	Skip Logic Group	OE_Search Improve
LON0030363	w		1 = Poor 2 3 4 5 = Excellent Don't know		Radio button, scale, has don't know	S	N	Skip Logic Group	App Pkg Scale
LON0030364	v	What challenges (if any) do you have with the grants.gov application packages?			Text area, no char limit		N	Skip Logic Group	OE_App Pkg Challenges
LON0030365	U	What improvements (if any) would you like to see with the grants.gov application package?			Text area, no char limit		N	Skip Logic Group	OE_App Pkg Improve
LON0030366	R	How would your rate your registration process to submit grant applications to grants.gov?	1 = Poor 2 3 4 5 = Excellent Don't know		Radio button, scale, has don't know	S	N	Skip Logic Group	Reg Proc Scale
LON0030367	s	What challenges (if any) do you have with the grants.gov registration process?			Text area, no char limit		N	Skip Logic Group	OE_Reg Proc Challenges
LON0030368	т	What improvements (if any) would you like to see with the grants.gov registration process?			Text area, no char limit		N	Skip Logic Group	OE_Reg Proc Improve
LON0030369	0	How would your rate your overall experience with submitting grant applications for grant opportunities with grants.gov?	1 = Poor 2 3 4 5 = Excellent Don't know		Radio button, scale, has don't know	S	N	Skip Logic Group	App Submit Scale
LON0030370	Р	What challenges (if any) do you have with the grants.gov application process?			Text area, no char limit		N	Skip Logic Group	OE_App Submit Challenges
LON0030371	Q	What improvements (if any) would you like to see with the grants.gov grant application process?			Text area, no char limit		N	Skip Logic Group	OE_App Submit Improve
C6885	¥	Did you find what you were looking for?	Yes No - please specify: Partially I wasn't looking for anything in particular	A	Drop down, select one	S	Y	Skip Logic Group	Found Information

HHS Grants

LON0030380

MID:

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see on grants.gov that are currently not offered?

General comments regarding grants.gov.

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HHS Grants CUSTOM QUESTION LIST 25 cl this Skip QID (Group ID) Logic **Answer Choices** Single or Multi Required Y/N Special Label **Question Text** (limited to 50 characters) Type (select from list) Instructions CQ Label CRJ000123 What were you looking for? Skip Logic Group Information Seeking Text area, no char limit Please describe your experience with navigation on this site I had no difficulty browsing on this site Experience with Navigation Radio button, one-up AGGR901 vertical Could not navigate back to previous information Would often feel lost, not know where I was Links did not take me where I expected Links/labels are difficult to understand Too many links or navigational choices Had technical difficulties (e.g. broken link) AGGR801 If you used the search feature of the site today to find your I did not encounter any difficulties S Experience with Search information, what was your experience with the search Radio button, one-up functionality? vertical Search results were helpful Search results were not helpful Returned too many results Returned not enough results Returned no results Returned results that were too similar/redundant Results were not relevant to my search did not use the search feature today LON0030376 S How would your rate your overall experience with 1 = Poor N Nav Exp Scale navigating the website and using the guides and Radio button, scale, has instructions provided by grants.gov? don't know = Excellent Don't know LON0030377 What challenges (if any) do you have with the N OE Nav Exp Challenges overall grants.gov website, user guides, and instructions? Text area, no char limit LON0030378 What improvements (if any) would you like to see with OE Nav Exp Improve N the grants.gov website, user guides, and instructions? Text area, no char limit LON0030379 What kind of additional functions (if any), would you like to OE Add Functionality N

Text area, no char limit

Text area, no char limit

N

OE_Gen Comments

Model Instance Name: HHS Grants MID: Date: 5/16/2013

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			HHS Grants CUSTOM QUESTION LIST						25 0
QID	Skip Logic	Counting Total	Answer Choices	Chin to	Time (selections link)	Single or	Required	Special	Lea wai this
(Group ID) C235	Label	Question Text How frequently do you visit this site?	(limited to 50 characters) First time	Skip to	Type (select from list) Drop down, select one	Multi Single	Y/N Y	Instructions	CQ Label Frequency of Visit
C233		Town requerting do you visit this site:	More than once a day Daily About once a week About once a month Every 6 months or less		Drop down, Select one	Sirigle	'		Frequency of visit
C6818		How would you classify the type of organization you represent?	Individual seeking personal financial assistance (paying off debt, small business loan) Individual seeking federal funding based on a Funding Opportunity Number (FON) City government County government State government Tribal organization Research institution (non-academic) Academic institution (such as a college or university) Faith-based organization Non-profit organization Public housing authority For profit organization Other - Grant proposal writer, consultant, etc. (those who do not have authorization to submit grant applications via Grants.gov) Federal grant-making agency (agencies who publish and post grant opportunities on Grants.gov) Other, please specify		Drop down, select one	S	Y	Skip Logic Group	Organization Type
C792	A	Other organization type:			Text area, no char limit		N	Skip Logic Group	Other Org Type
AED10617		What is your main role for your organization when you visit Grants.gov?	Search for grant opportunities Assess the opportunities once identified Gather necessary information and fill in grant application forms Write grant proposals Review the forms and applications for completion or authentication Handle the budgeting and financial matters related to the grants process Submit the application to the grant-making agency Maintain IT systems related to grants (S2S) Write grant application requests Find grant applications Other		Drop down, select one	S	У		Main Role for Org
AED10618		What best describes your primary reason for visiting the site today?	Download a grant application package Search for grant opportunities Track a grant application package	B, R, S, T, O, P, Q B, U, V, W D, Z, Y, X D C,D	Drop down, select one	S	Y	Skip Logic Group	Primary Reason for Visit
	В	What was your experience with the application process today?	open end	В	Text area, no char limit			Skip Logic Group	App Process Experience
	В	If you called the contact center, please rate your experience: 1 to 5 poor/excellent	1 = Poor	D	Radio button, one-up vertical			Skip Logic Group	App Process Rating
	В		2 3 4 5 = Excellent Don't Know						

Model Instance Name: HHS Grants MID: Date: 5/16/2013

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			HHS Grants CUSTOM QUESTION LIST						25
QID (Group ID)	Skip Logic Label	Question Text	Answer Choices (limited to 50 characters)	Skip to	Type (select from list)	Single or Multi	Required Y/N	Special Instructions	Lei wa thi CQ Label
			Research information to learn about or train others about Grants.gov Find resources to train others about Grants.gov Publish grant opportunities Find examples of how other agencies use Grants.gov (Outreach Conducted, Forms Developed, Application Packages Published) Become an authorized organizational representative (AOR) Other	D D D D D					
	D		Grants.gov Google Search Basic Search (keyword) Browse by category Browse by agency Advanced Search I did not search for grants today		Checkbox, one-up vertical	М	Y	Skip Logic Group	Search Method
	Z	How would you rate your search for grant opportunities experience with grants.gov?	1 = Poor 2 3 4 5 = Excellent Don't know		Radio button, one-up vertical	S	N	Skip Logic Group	Search Scale
	Υ	What challenges (if any) do you have with searching for grants opportunities on grants.gov?			Text area, no char limit		N	Skip Logic Group	OE_Search Challenges
	х	What improvements (if any) would you like to see with the grants.gov search capability?			Text area, no char limit		N	Skip Logic Group	OE_Search Improve
	w	How would you rate your experience with accessing, downloading, and filling out the application packages?	1 = Poor 2		Radio button, one-up vertical	S	N	Skip Logic Group	App Pkg Scale
	v	What challenges (if any) do you have with the grants.gov application packages?			Text area, no char limit		N	Skip Logic Group	OE_App Pkg Challenge
	U	What improvements (if any) would you like to see with the grants.gov application package?			Text area, no char limit		N	Skip Logic Group	OE_App Pkg Improve
	R	How would your rate your registration process to submit grant applications to grants.gov?	1 = Poor 2 3 4 5 = Excellent Don't know		Radio button, one-up vertical	S	N	Skip Logic Group	Reg Proc Scale
	S	What challenges (if any) do you have with the grants.gov registration process?			Text area, no char limit		N	Skip Logic Group	OE_Reg Proc Challenge
	т	What improvements (if any) would you like to see with the grants.gov registration process?			Text area, no char limit		N	Skip Logic Group	OE_Reg Proc Improve
	0	How would your rate your overall experience with submitting grant applications for grant opportunities with grants.gov?	1 = Poor 2		Radio button, one-up vertical	S	N	Skip Logic Group	App Submit Scale
	Р	What challenges (if any) do you have with the grants.gov application process?			Text area, no char limit		N	Skip Logic Group	OE_App Submit Challenge
	Q	What improvements (if any) would you like to see with the grants.gov grant application process?			Text area, no char limit		N	Skip Logic Group	OE_App Submit Improve
C6885		Did you find what you were looking for?	Yes		Drop down, select one	S	Y	Skip Logic Group	Found Information

Model Instance Name: HHS Grants MID: Date: 5/16/2013

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			HHS Grants CUSTOM QUESTION LIST						
QID (Group ID)	Skip Logic Label	Question Text	Answer Choices (limited to 50 characters)	Skip to	Type (select from list)	Single or Multi	Required Y/N	Special Instructions	25 c Leav wan' this
			No - please specify: Partially I wasn't looking for anything in particular	A					•
CRJ000123	А	What were you looking for?			Text area, no char limit			Skip Logic Group	Information Seeking
AGGR901		Please describe your experience with navigation on this site today.	I had no difficulty browsing on this site Could not navigate back to previous information Would often feel lost, not know where I was Links did not take me where I expected Links/labels are difficult to understand Too many links or navigational choices Had technical difficulties (e.g. broken link)		Radio button, one-up vertical	S	Y		Experience with Navigation
AGGR801		If you used the search feature of the site today to find your information, what was your experience with the search functionality?	I did not encounter any difficulties Search results were helpful Search results were not helpful Returned too many results Returned not enough results Returned no results Returned rosults that were too similar/redundant Results were not relevant to my search I did not use the search feature today		Radio button, one-up vertical	S	Y		Experience with Search
		How would your rate your overall experience with navigating the website and using the guides and instructions provided by grants.gov?	1 = Poor 2		Radio button, one-up vertical	S	N		Nav Exp Scale
		What challenges (if any) do you have with the overall grants.gov website, user guides, and instructions?			Text area, no char limit		N		OE_Nav Exp Challenges
		What improvements (if any) would you like to see with the grants.gov website, user guides, and instructions? What kind of additional functions (if any), would you like to			Text area, no char limit		N N		OE_Nav Exp Improve OE Add Functionality
		see on grants.gov that are currently not offered? General comments regarding grants.gov.			Text area, no char limit		N		OE Gen Comments

HHS Grants MID:

Date: 12/28/2009

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QID (Group ID) C235	Skip Logic Label	Question Text How frequently do you visit this site?	Answer Choices (limited to 50 characters) First time More than once a day Daily About once a week About once a month Every 6 months or less	Skip to	Type (select from list) Drop down, select one	Single or Multi Single	Required Y/N Y
C6818		How would you classify the type of organization you represent?	Individual seeking personal financial assistance (paying off debt, small business loan) Individual seeking federal funding based on a Funding Opportunity Number (FON) City government County government State government Tribal organization Research institution (non-academic) Academic institution (such as a college or university) Faith-based organization Non-profit organization Public housing authority For profit organization Other - Grant proposal writer, consultant, etc. (those who do not have authorization to submit grant applications via Grants.gov) Federal grant-making agency (agencies who publish and post grant opportunities on Grants.gov) Other, please specify	A	Drop down, select one	S	Y
0702	Α	Other organization type:			Tout area no shor limit		N
C792 CRJO00001		What is your role in the granting process for your organization?	Search for grant opportunities		Text area, no char limit Checkbox, one-up vertical		\ <u></u>
			Assess the opportunities once identified Gather necessary information and fill in grant application forms Write grant proposals Review the forms and applications for completion or authentication Handle the budgeting and financial matters related to the grants process Submit the application to the granting agency		CHECKBOX, OHE UP VEHICAL	TVT	

Model Instance Name: HHS Grants

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QID (Group ID)	Skip Logic Label	Question Text	Answer Choices (limited to 50 characters)	Skip to	Type (select from list)	Single or Multi	Required Y/N
			Maintain IT systems related to grants Write grant application requests Post or distribute grant application requests to potential applicants Collect grant applications Review grant applications Participate in the selection of the awardee(s)				
			Oversee the grant function/set policy				
00100000	<u> </u>	Other pole in properties and the control of the con	Other, please specify:	A			L
CRJO00002	A	Other role in granting process:			Text area, no char limit		N
		What is your main role for your organization when you visit Grants.gov?	Search for grant opportunities		Drop down, select one	S	у
			Assess the opportunities once identified				
			Gather necessary information and fill in grant application forms				
			Write grant proposals				
			Review the forms and applications for completion or authentication				
			Handle the budgeting and financial matters related to the grants process				
			Submit the application to the grant-making agency				
			Maintain IT systems related to grants (S2S)				
			Write grant application requests				
			Find grant applications				
			Other				
CRJ000003		What best describes your primary reason for visiting the site today?	Submit a grant application	В	Drop down, select one	S	Y
			Download a grant application package	В			
			Search for grant opportunities	D			
			Track a grant application package	D -			
	1		Browse the site to learn more about Grants.gov	D			
			Other	C,D			
			Become an authorized organizational representative (AOR) Sign-up to be notified via email about updated opportunity postings				
			Sign-up to be notified via email about updated opportunity postings				
			Research information to learn about or train others about Grants.gov				
			Find resources to train others about Grants.gov				
			Publish grant opportunities				
			Download submitted applications Find examples of how other agencies use Grants.gov (Outreach				
			Conducted, Forms Developed, Application Packages Published)				
			Track/followup on an opportunity already applied for				

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QID (Group ID) C235	Skip Logic Label	Question Text How frequently do you visit this site?	Answer Choices (limited to 50 characters) First time More than once a day Daily About once a week About once a month Every 6 months or less	Skip to	Type (select from list) Drop down, select one	Single or Multi Single	Required Y/N Y
C6818		How would you classify the type of organization you represent?	Individual City government County government State government Tribal organization Research institution (non-academic) Academic institution (such as a college or university) Faith-based organization Non-profit organization Public housing authority For profit organization Other, please specify	A	Radio button, one-up vertical Text area, no char limit	S	Y
C792	Α	Other organization type:	Other, piease specify		Text area, no ona min		14
C6819		Which best describes you?	Individual looking for personal financial assistance (paying off debt, small business loan) Individual looking for personal financial assistance (paying off debt, small business loan) Individual representing an organization Individual not representing an organization Grant Community (i.e. grant applicant, grant writer, consultant) Grantor Agency representative	-	Radio button, one-up vertical	S	Y
CRJO00001		What is your role in the granting process for your organization?	Search for grant opportunities Assess the opportunities once identified Gather necessary information and fill in grant application forms		Checkbox, one-up vertical	М	Y

HHS Grants

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QID	Skip Logic		Answer Choices			Single or	Required
(Group ID)	Label	Question Text	(limited to 50 characters)	Skip to	Type (select from list)	Multi	Ý/N
			Write grant proposals Review the forms and applications for completion or authentication				
			Handle the budgeting and financial matters related to the grants process				
			Submit the application to the granting agency				
			Maintain IT systems related to grants				
			Write grant application requests				
			Post or distribute grant application requests to potential applicants				
			Collect grant applications				
			Review grant applications				
			Participate in the selection of the awardee(s)				
			Oversee the grant function/set policy				
			Other, please specify:	Α			
CRJ000002	Α	Other role in granting process:			Text area, no char limit		N
CRJ000003		What is your primary reason for visiting the site today?	Register to use Grants.gov		Dura danna a da tama	S	Υ
			Become an authorized organizational representative (AOR)		Drop down, select one		
			Search for grant opportunities				
			Sign-up to be notified via email about updated opportunity postings				
			Download a grant application package	-			
			Submit a grant application				
			Research information to learn about or train others about Grants.gov				
			Track a grant application package				
			Learn more about Grants.gov				
			Find resources to train others about Grants.gov				
			Publish grant opportunities				
			Download submitted applications Find examples of how other agencies use Grants.gov (Outreach				
			Conducted, Forms Developed, Application Packages Published)				
			Track/followup on an opportunity already applied for				
			Other, please specify:	Α			
CRJO00004	Α	Other primary reason for visit:			Text area, no char limit		N
CAAGGR701		How did you look for information today?	Google Search on Grants site		Drop down, select one	S	Y
			Basic search		D. Sp down, Scient one		
			Advanced search				
	I		Used the links]			
				4			
			Left navigation bar - under For Applicants				

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			HHS Grants CUSTOM QUESTION LIST				
QID (Group ID)	Skip Logic Label	Question Text	Answer Choices (limited to 50 characters) All of the above	Skip to	Type (select from list)	Single or Multi	Required Y/N
			Other			I	

Types

Text field, <100 char
Text area, no char limit
Drop down, select one
Radio button, one-up vertical
Radio button, two-up vertical
Radio button, three-up vertical
Radio button, scale, has don't know
Radio button, scale, no don't know

Checkbox, one-up vertical Checkbox, two-up vertical Checkbox, three-up vertical

Instructions

Randomize Shared OPS Group Matrix Group Rank Group

Comparative Matrix Group

Skip Logic Group Multiple Lists Group Anchor Answer Choice

Partitioned

Adjust Template/Style Sheet