



The text you see here will appear at the top and bottom of your survey, examples below.
Default text is included and you may modify this text as needed.

Welcome and Thank You Text

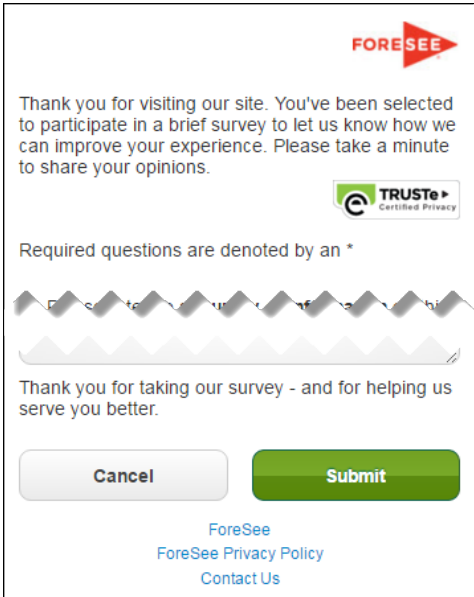
Welcome Text - Tablet / Phone

Thank you for visiting this site. You've been randomly chosen to take part in a brief survey to let us know what we're doing well and where we can improve.

Thank You Text - Tablet / Phone

Thank you for taking our survey - and for helping us serve you better.
We appreciate your input!

Example Mobile



The mobile survey example shows a white screen with a grey border. At the top right is the FORESEE logo. Below it is the text: "Thank you for visiting our site. You've been selected to participate in a brief survey to let us know how we can improve your experience. Please take a minute to share your opinions." To the right of this text is a TRUSTe Certified Privacy logo. Below that is the text: "Required questions are denoted by an *". There is a decorative wavy line. Below that is the text: "Thank you for taking our survey - and for helping us serve you better." At the bottom are two buttons: "Cancel" (grey) and "Submit" (green). Below the buttons are three links: "ForeSee", "ForeSee Privacy Policy", and "Contact Us".

Model Name SEC IAPD Mobile 2017
 Model ID (MID)
 Partitioned Yes - 2MQ
 Date 10/19/2017

~~Red & Strike-Through~~: Delete
Underlined & Italicized: Re-order
 Pink: Addition
 Blue: Reword



Label	Element Questions	Label	Satisfaction Questions	Label	Future Behaviors
	Look and Feel (1=Poor, 10=Excellent, Don't Know)		Satisfaction		
1 Look and Feel - Appeal	Please rate the visual appeal of this site.	16 Satisfaction - Overall	What is your overall satisfaction with this site? (1=Very Dissatisfied, 10=Very Satisfied)	19 Recommend	Recommend (1=Very Unlikely, 10=Very Likely) How likely are you to recommend this site to someone else?
2 Look and Feel - Balance	Please rate the balance of graphics and text on this site.	17 Satisfaction - Expectations	How well does this site meet your expectations ? (1= Falls Short, 10= Exceeds)		Return (1=Very Unlikely, 10=Very Likely)
3 Look and Feel - Readability	Please rate the readability of the pages on this site.	18 Satisfaction - Ideal	How does this site compare to your idea of an ideal website ? (1=Not Very Close, 10=Very Close)	20 Return	How likely are you to return to this site in the future?
	Site Performance (1=Poor, 10=Excellent, Don't Know)			21 Seek More Information	Seek More Information (1=Very Unlikely, 10=Very Likely) How likely are you to seek out more information about investment professionals and potential investments as a result of visiting this site?
4 Site Performance - Loading	Please rate how quickly pages load on this site.				
5 Site Performance - Consistency	Please rate the consistency of speed from page to page on this site.				
6 Site Performance - Completeness	Please rate how completely the page content loads on this site.				
	Navigation (1=Poor, 10=Excellent, Don't Know)				
7 Navigation - Organized	Please rate how well this site is organized .				
8 Navigation - Options	Please rate the options available for navigating this site.				
9 Navigation - Layout	Please rate how well the site layout helps you find what you need .				
	Information Browsing (1=Poor, 10=Excellent, Don't Know)				
10 Information Browsing - Sort	Please rate the ability to sort information by criteria that are important to you on this site.				
11 Information Browsing - Narrow	Please rate the ability to narrow choices to find the information you are looking for on this site.				
12 Information Browsing - Features	Please rate how well the features on the site help you find the information you need .				
	Site Information (1=Poor, 10=Excellent, Don't Know)				
13 Site Information - Thoroughness	Please rate the thoroughness of information provided on this site.				
14 Site Information - Understandable	Please rate how understandable this site's information is.				
15 Site Information - Answers	Please rate how well the site's information provides answers to your questions .				

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QID	QUESTION META TAG	Skip From	Question Text	Answer Choices	Skip To	Required Y/N	Type	Special Instructions	CQ Label
			What is your primary interest in visiting this site today?	Review the accuracy of the site Check out the background of a firm Check out the background of an investment professional Review aggregate data Other		Y	Radio button, one-up vertical	Skip Logic Group* Randomize	Primary Reason
		A	Please briefly describe your primary interest in visiting this site today:			N	Text area, no char limit	Skip Logic Group*	Primary Reason - Other
	Accomplish		Did the site help you do what you wanted to do today?	Yes No Partially I wasn't looking for anything in particular		Y	Radio button, one-up vertical	Skip Logic Group*	Accomplish
	OE_Accomplish	A	Please specify what you were trying to do:			N	Text area, no char limit	Skip Logic Group*	Why Not Accomplish
			Have you ever previously checked with a state or federal regulator regarding the background, registration, or license of a financial professional?	Yes No		Y	Radio button, one-up vertical		Learning Behavior
			Did you learn something on this site that might impact your behavior in the future?	No Yes Maybe		Y	Radio button, one-up vertical	Skip Logic Group*	Learning
		A	Please specify what you learned:			N	Text area, no char limit	Skip Logic Group*	Learned
			How did you learn about this site?	Search engine (Google, Bing, etc.) Referred by SEC.gov Referred by Investor.gov Referred by FINRA BrokerCheck In-person event/conference Social media (Twitter, Facebook, etc.) News source (magazine/newspaper/radio/television) Referred by a friend or family member Prior visit Other		Y	Radio button, one-up vertical	Skip Logic Group* Randomize	Acquisition Source
		A	Please specify how you learned about this site:			N	Text area, no char limit	Skip Logic Group*	OE-Found
		B	Which Investor.gov page did you visit most recently?	Homepage Compound Interest Calculator page Other Investor.gov page (including alerts and bulletins)		Y	Radio button, one-up vertical	Skip Logic Group*	Investor.gov Page
		C	Please describe the event/conference you attended:			N	Text area, no char limit	Skip Logic Group*	OE-Event Attended
	Role		Which category best describes you?	Individual Investor Financial Advisor or Investment/Securities Professional Student Teacher/Academic Attorney Consultant Securities Regulator Other		Y	Radio button, one-up vertical	Skip Logic Group*	Role
		A	Please briefly describe your role:			N	Text field, <100 char	Skip Logic Group*	Other role
	Visit Frequency		How often do you visit this site?	This is my first visit Once every 6 months or less often Once every few months		Y	Radio button, one-up vertical		Visit Frequency

			Monthly					
			Weekly					
			Daily or more often					
Location		From what location were you accessing this site?	At home		Y	Radio button, one-up vertical	Skip Logic Group*	Location
			At work					
			In transit					
			Investor event					
			Financial professional office					
			Other		A			
	A	From what other location were you accessing this site?			N	Text field, <100 char	Skip Logic Group*	Location Other
		What is your preferred way to get information from this site?	Via my desktop/laptop		Y	Radio button, one-up vertical		Channel Preference
			Via my tablet					
			Via my phone					
			No preference					
OE_Improve Experience		If you could make one change/improvement to this website, what would it be?			N	Text area, no char limit		Improve