# **Survey Invitation**

This is the standard survey invitation. Default text is included. If you would like to modify this text please check with your analyst/client manager.

## Welcome and Thank You Text

The text you see here will appear at the top and bottom of your survey. Default text is included and you may modify this text as needed.

## **Model Questions**

As discussed during the kick-off call, the model questions are part of the ForeSee methodology. For consistency wit the model, these questions are standardized and have been tested and validated. Standardization of model questio allows benchmarking across companies/industries, and these questions are used in calculating scores and impacts.

Focus on the future behaviors; I've started with some that I believe are a good fit but we can certainly make adjustments. These are desired customer outcomes that are impacted by customer satisfaction.

# **Custom Questions**

When reviewing the custom questions tab, keep in mind these questions are used for segmentation analysis of the model data. It is suggested that you add, delete or change custom questions over time, as your needs or business objectives change.

Focus Area #1: Achieving Actionable Data	Wh
<ul> <li>Know what changes are being made based on the intelligence</li> <li>Change Custom Questions so that stakeholders see a clear "must do"</li> </ul>	Analys
Focus Area #2: Aligning Data to Business Strategies	☐ Top-Pr
<ul> <li>Update your Custom Questions as business cycles change</li> <li>Integrate Executive Level questions to evaluate initiatives</li> </ul>	☐ Open-
	☐ Shift w
Focus Area #3: Strategic and Tactical Value - Influence Board Room Decisions	☐ Inform
<ul><li>Change Operational Approaches</li><li>Mature Your Research</li></ul>	☐ Evalua

# **Making Changes**

Simply make the change that you desire and highlight that change with a different color text. Red works well becaus stands out.

If the change is "complicated" a brief explanation about what you would like to accomplish will help us understand you request and figure out the best way to implement. -Or- Just give us a call; talking through changes over the phone makes it quick and easy.

# pdate Your Custom Questions?

ncovered new questions to ask
ty areas influence resource use
s for quantifiable recommendations
Seasonal Needs
Re-launch or Re-design
Vlarketing Initiatives



The text you see here will appear at the top and bottom of your survey, examples below. Default text is included and you may modify this text as needed.

#### **Welcome and Thank You Text**

#### Welcome Text

Thank you for choosing the USPTO Automated Interview Request (AIR) form for your scheduling needs. We hope your experience was positive.

At this time, we would like to hear any feedback you may have regarding the interview scheduled through the USPTO AIR form. Your responses will help us improve both Applicant's and Examiner's interview experiences.

The survey will take about 3 to 5 minutes. Your responses to this survey are anonymous and results will be viewed and reported in aggregate format only.

#### **Thank You Text**

Thank you for taking our survey - and for helping us serve you better.

#### **Example Desktop**



#### **Customer Satisfaction Survey**

Thank you for visiting our site. You've been randomly chosen to take part in a brief survey to let us know what we're doing well and where we can improve.

Please take a few minutes to share your opinions, which are essential in helping us provide the best online experience possible.

Required questions are denoted by an \*



Thank you for taking our survey - and for helping us serve you better.

Please note you will not receive a response from us based on your survey comments. If you would like us to contact you about your feedback, please visit the Contact Us section of our web site.



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Model Name	USPTO Applicant Survey
Model ID	
Partitioned	No
Date	4/19/2017

Label	Element Questions	
	Accessibility	
	Thinking about <u>scheduling with USPTO Automated Interview Request</u> (AIR), please rate the following:	
Accessibility - Convenience	The <b>convenience</b> of scheduling with AIR as compared to other methods	
	(1=Not Convenient at all, 10=Very Convenient, Don't Know)	
Accessibility - Wait Time	How long I had to wait to confirm the interview with an examiner (1=Unexpected Wait Time, 10=Expected Wait Time at all, Don't Know)	
	Examiner (1=Poor, 10=Excellent, Don't Know)	
	Please rate the <u>examiner</u> who conducted the interview in the following areas:	
Examiner -	Level of knowledge regarding the inventive concept and prior art	
Knowledge		
	Responses (1=Poor, 10=Excellent, Don't Know)	
Responses - Thoroughness	Please rate the <u>responses</u> provided to your requests or questions in the following areas:	
	Thoroughness of explanations regarding examiner's position during the interview (1=Insufficient, 10=Very Thorough, Don't Know)	
Responses- Resolved	The extent to which my issues or requests were <b>resolved</b> (1=Not Resolved at all, 10=Completely Resolved, Don't Know)	

Label	Satisfaction Questions	Label
Satisfaction - Overall	Satisfaction  What was your overall satisfaction with this interview experience? (1=Very Dissatisfied, 10=Very Satisfied)	Contact Via Channel Again
Satisfaction - Expectations	How well did your interview experience <b>meet your expectations</b> ? (1=Fell Short, 10=Exceeded)	
Satisfaction - Ideal	How well did your experience <b>compare to an ideal interview</b> experience? (1=Not Very Close, 10=Very Close)	Communicate
		Experience





### **Future Behaviors**

Contact via Channel Again (1=Very Unlikely, 10=Very Likely)

How likely are you to schedule interviews using **USPTO AIR** in the future?

## Communicate Experience (1=Very Unlikely, 10=Very Likely)

How likely are you to **communicate with others** about your USPTO AIR Interview experience?

Model Name **USPTO Applicant Survey** (Interviewee) Red & Strike-Through: Delete Underlined & Italicized: Re-order Partitioned

Model ID

4/19/2017

Date

Pink: Addition Blue: Reword



Required Skip From **Answer Choices** Skip To Special Instructions CQ Label QID **Question Text** Type What was/were your reason(s) for requesting this interview? Clarify reasons for rejection(s) Checkbox, one-up vertical Skip Logic Group\* Primary Reason Present proposed claim amendments Discuss claims of prior art Provide a demonstration Other, please specify: Α Please specify the other reason for your interview. Text field. <100 char Skip Logic Group\* Primary Reason -Α Other Was the examiner of record prepared at the scheduled time and Yes Radio button, one-up vertical Examiner -Prepared Besides the examiner on record, was a Supervisory Patent Radio button, one-up vertical Skip Logic Group\* SPE - Present Yes Α Examiner (SPE) or another examiner present at the interview? Don't know Was the SPE or other examiner present in the interview SPE - Prepared Α Yes Radio button, one-up vertical Υ prepared at the scheduled time and date? No Don't know Did you reach resolution on pending issues during this Radio button, one-up vertical Resolution Yes Did this interview improve your understanding of the examiner's Yes positions regarding this application? Radio button, one-up vertical Improve Understanding No Did the examiner discuss possible ways to overcome the Objections -Yes Radio button, one-up vertical rejections of record? Overcoming Nο Did the interview provide adequate time to address all issues? Radio button, one-up vertical Adequate time Yes No Were the examiner's positions presented with decorum, Radio button, one-up vertical Skip Logic Group\* Examiner -Yes courtesy, and professionalism? Professionalism No Α Please explain: Text area, no char limit Professionalism -Skip Logic Group\* N Problems OE Text area, no char limit Please provide any additional comments that might help us Additional Ν improve your experience: Improvements