Covered Institution Operational Risk Historical Capital Worksheet

Basel II Mandatory or "Opt-In" Firms Only

- 1. If the bank is subject to the advanced approaches risk-based capital rules, the bank should fill out this worksheet and provide any supporting information in a separate document, cross-referencing the document to the respective item.
- 2. The bank should report the covered institution's operational risk capital by unit-of-measure (undiversified basis) from Q4 of the previous year to Q3 of the reporting year. The unit-of-measure is the level at which the bank's quantification model generates a separate distribution for estimating potential operational losses (e.g., organizational unit, operational loss event type, risk category, etc.).
- 3. Baseline scenario only.

Operational risk capital by covered institution unit-of measure (undiversified) - Insert additional rows as necessary)

\$Millions

Unit of Measure	HQ3*	HQ2	HQ1	As of Quarter
			_	
Totals	-	-	-	-

^{*}HQ is Historical Quarter and represents the number of quarters prior to the as of quarter that should be reported

Covered Institution Legal Reserves Reporting Worksheet		
Section 2 - Annual Reporting of Legal Reserves		
a. For each year in the chart below, report the total dollar value of the bank's legal reserve balance, representing the total legal reserve balance that was included on the institution's financial statements as of September 30. The covered institution's initial submission should contain annual legal reserve balances from Q3 of the as-of reporting quarter as well as Q3 from the prior four years.		

reserve balances from Q3 of the as-of reporting quarter as well as Q3 from the prior four years.					

Total Legal Reserves:

Total Legal Reserve Balance		
Year	\$ Balance (Millions)	
As of		
HY1		
HY2		
HY3		
HY4		

b. Legal Reserves Pertaining to Repurchase Litigation (Voluntary): For Q3 2013, on a voluntary basis, report the total dollar value of the institution's legal reserves pertaining to repurchase litigation which was included on the institution's financial statements as part of the total legal reserve on September 30.

Voluntary Reporting of Legal Reserves Pertaining to Repurchase Litigation:

Total Repurchase Litigation Reserve Balance		
As of Quarter	\$ Balance (Millions)	
Q3		