DFAST-14A Regulatory Capital Instruments Annual Schedule

Institution Name:	
RSSD ID:	
OCC CHARTER ID:	
Date of Data Submission:	
As of Date:	

DFAST-14A Regulatory Capital Instruments Annual Schedule:

Date of data submission:

l Data, as of date:	9/30/2014			Notiona	l amount (\$mil)				Amount recognized in regulatory capital (\$mil)										
	General risk-based capital rules	Actual			Projected					Actual									
	treatment	As of date PQ 1	PQ 2	PQ 3 PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	As of date PQ 1	PQ 2	PQ 3 PQ 4	PQ 5	PQ 6 PQ 7	PQ 8	PQ 9 Comments			
uarterly Redemption/Repurchase Activity																			
ommon Stock (CS) ommon Stock (CS) - Employee Stock Compensation	Tier 1 Tier 1																		
S Warrants	Tier 1																		
CS USG Investment	Tier 1																		
Non-Cumulative Perpetual Preferred (NCPP)	Tier 1																		
ICPP Convertible	Tier 1																		
Cumulative Perpetual Preferred (CPP) CPP TARP Preferred	Tier 1 Tier 1																		
Mandatory Convertible Preferred (MCP)	Tier 1																		
MCP USG Preferred	Tier 1																		
Cumulative Dated Preferred (TRUPS)	Tier 1																		
USG Preferred TRUPS	Tier 1																		
REIT Preferred Other Tier 1 Instruments	Tier 1 Tier 1																		
Cumulative Perpetual Preferred (CPP)	Tier 2																		
Mandatory Convertible Preferred (MCP)	Tier 2																		
Cumulative Dated Preferred (TRUPS)	Tier 2																		
Subordinated Debt	Tier 2						-												
Other Tier 2 Instruments	Tier 2																		
Quarterly Issuance Activity																			
Common Stock (CS)	Tier 1																		
Common Stock (CS) - Employee Stock Compensation	Tier 1																		
CS Warrants CS USG Investment	Tier 1																		
S OSG Investment Non-Cumulative Perpetual Preferred (NCPP)	Tier 1 Tier 1																		
NCPP Convertible	Tier 1																		
Cumulative Perpetual Preferred (CPP)	Tier 1																		
CPP TARP Preferred	Tier 1																		
Mandatory Convertible Preferred (MCP)	Tier 1																		
MCP USG Preferred Cumulative Dated Preferred (TRUPS)	Tier 1 Tier 1																		
USG Preferred TRUPS	Tier 1																		
REIT Preferred	Tier 1																		
Other Tier 1 Instruments	Tier 1																		
Cumulative Perpetual Preferred (CPP)	Tier 2																		
Mandatory Convertible Preferred (MCP) Cumulative Dated Preferred (TRUPS)	Tier 2																		
Subordinated Debt	Tier 2 Tier 2																		
Other Tier 2 Instruments	Tier 2																		
Quarterly Activity - Other than issuances or repurchases	Tion 1																		
Common Stock (CS) Common Stock (CS) - employee stock compensation	Tier 1 Tier 1																		
CS Warrants	Tier 1																		
CS USG Investment	Tier 1																		
Non-Cumulative Perpetual Preferred (NCPP)	Tier 1						-												
NCPP Convertible Cumulative Perpetual Preferred (CPP)	Tier 1 Tier 1																		
CUMULATIVE Perpetual Preferred (CPP) CPP TARP Preferred	Tier 1										_								
Mandatory Convertible Preferred (MCP)	Tier 1																		
MCP USG Preferred	Tier 1																		
Cumulative Dated Preferred (TRUPS)	Tier 1						-				_		-						
JSG Preferred TRUPS	Tier 1						-												
REIT Preferred Other Tier 1 Instruments	Tier 1 Tier 1										-								
Cumulative Perpetual Preferred (CPP)	Tier 2																		
Mandatory Convertible Preferred (MCP)	Tier 2																		
Cumulative Dated Preferred (TRUPS)	Tier 2																		
Subordinated Debt	Tier 2						-												
Other Tier 2 Instruments	Tier 2											<u> </u>							
Capital Balances																			
Common Stock (CS)	Tier 1																		
CS Warrants	Tier 1																		
CS USG Investment	Tier 1																		

40 Non-Cumulative Perpetual Preferred (NCPP)	Tier 1							
41 NCPP Convertible	Tier 1							
42 Cumulative Perpetual Preferred (CPP)	Tier 1							
43 CPP TARP Preferred	Tier 1							
44 Mandatory Convertible Preferred (MCP)	Tier 1							
45 MCP USG Preferred	Tier 1							
46 Cumulative Dated Preferred (TRUPS)	Tier 1							
47 USG Preferred TRUPS	Tier 1							
48 REIT Preferred	Tier 1							
49 Other Tier 1 Instruments	Tier 1							
50 Cumulative Perpetual Preferred (CPP)	Tier 2							
51 Mandatory Convertible Preferred (MCP)	Tier 2							
52 Cumulative Dated Preferred (TRUPS)	Tier 2							
53 Subordinated Debt	Tier 2							
54 Other Tier 2 Instruments	Tier 2							

		Actual Projected								Actual					Projected	rojected						
	Revised regulatory capital treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	Comments
Quarterly Redemption/Repurchase Activity																						
Common Stock (CS)	Common Equity Tier 1																					
3 Common Stock (CS) - Employee Stock Compensation	Tier 1																					
CS Warrants	Common Equity Tier 1																					
CS USG Investment Capital Instrument Issued by Subsidiary	Common Equity Tier 1 Common Equity Tier 1																					
Other Common Equity Tier 1 Instruments	Common Equity Tier 1																					
Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1																					
NCPP Convertible	Additional Tier 1																					
Mandatory Convertible Preferred (MCP)	Additional Tier 1																					
MCP USG Preferred	Additional Tier 1																					
Capital Instrument Issued by Subsidiary	Additional Tier 1																					
Other Additional Tier 1 Instruments	Additional Tier 1																					
Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1																					
CPP TARP Preferred	Non-qualifying Instrument in Tier 1																					
Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1																					
MCP USG Preferred Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1																					
USG Preferred TRUPS	Non-qualifying Instrument in Tier 1																					
Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1																					
Subordinated Debt	Tier 2																					
Capital Instrument Issued by Subsidiary	Tier 2																					
Other Tier 2 Instruments	Tier 2																					
Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2																					
CPP TARP Preferred	Non-qualifying Instrument in Tier 2																					
Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2																					
MCP USG Preferred	Non-qualifying Instrument in Tier 2																					
Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2																					
USG Preferred TRUPS	Non-qualifying Instrument in Tier 2																					
Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2																					
Quarterly Issuance Activity																						
Common Stock (CS)	Common Equity Tier 1																					
Common Stock (CS) - Employee Stock Compensation	Tier 1																					
CS Warrants	Common Equity Tier 1																					
CS USG Investment	Common Equity Tier 1																					
Capital Instrument Issued by Subsidiary	Common Equity Tier 1																					
Other Common Equity Tier 1 Instruments	Common Equity Tier 1																					
Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1																					
NCPP Convertible	Additional Tier 1																					
Mandatory Convertible Preferred (MCP) MCP USG Preferred	Additional Tier 1 Additional Tier 1																					
Capital Instrument Issued by Subsidiary	Additional Tier 1																					
Other Additional Tier 1 Instruments	Additional Tier 1																					
Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1																					
CPP TARP Preferred	Non-qualifying Instrument in Tier 1																					
Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1																					
MCP USG Preferred	Non-qualifying Instrument in Tier 1																					
Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1																					
USG Preferred TRUPS	Non-qualifying Instrument in Tier 1																					
Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1																					
Subordinated Debt	Tier 2						-															
Capital Instrument Issued by Subsidiary	Tier 2																					
Other Tier 2 Instruments	Tier 2						-															
Cumulative Perpetual Preferred (CPP) CPP TARP Preferred	Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2						-															
Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2						-															
MCP USG Preferred	Non-qualifying Instrument in Tier 2																					
Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2																					
USG Preferred TRUPS	Non-qualifying Instrument in Tier 2																					
Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2																					
Quarterly Activity - Other than issuances or repurchases		,,																				
Common Stock (CS)	Common Equity Tier 1																					
Common Stock (CS) - employee stock compensation	Tier 1																					
CS Warrants	Common Equity Tier 1																					
CS USG Investment	Common Equity Tier 1																					
Capital Instrument Issued by Subsidiary	Common Equity Tier 1																					
Other Common Equity Tier 1 Instruments	Common Equity Tier 1																					
	Additional Tier 1																					
	A 4 4147 1 101 4																					
Non-Cumulative Perpetual Preferred (NCPP) NCPP Convertible Mandatan Convertible	Additional Tier 1																					
	Additional Tier 1 Additional Tier 1 Additional Tier 1																					

65A Other Additional Tier 1 Instruments	Additional Tier 1															
66A Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1															
67A CPP TARP Preferred	Non-qualifying Instrument in Tier 1															
68A Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1															
69A MCP USG Preferred	Non-qualifying Instrument in Tier 1															
70A Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1															
71A USG Preferred TRUPS	Non-qualifying Instrument in Tier 1															
72A Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1															
73A Subordinated Debt	Tier 2															
74A Capital Instrument Issued by Subsidiary	Tier 2															
75A Other Tier 2 Instruments	Tier 2															
76A Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2															
77A CPP TARP Preferred	Non-qualifying Instrument in Tier 2															
78A Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2															
79A MCP USG Preferred	Non-qualifying Instrument in Tier 2															
80A Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2															
81A USG Preferred TRUPS	Non-qualifying Instrument in Tier 2															
82A Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2															
Capital Balances																
111 Common Stock (CS)	Common Equity Tier 1															
112 CS Warrants	Common Equity Tier 1															
113 CS USG Investment 114 Capital Instrument Issued by Subsidiary	Common Equity Tier 1 Common Equity Tier 1															
114 Capital Instrument Issued by Subsidiary 115 Other Common Equity Tier 1 Instruments	Common Equity Tier 1	'														
115 Other Common Equity her Tinstruments 116 Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	'														
117 NCPP Convertible	Additional Tier 1															
118 Mandatory Convertible Preferred (MCP)	Additional Tier 1															
119 MCP USG Preferred	Additional Tier 1															
120 Capital Instrument Issued by Subsidiary	Additional Tier 1															
121 Other Additional Tier 1 Instruments	Additional Tier 1															
122 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1															
123 CPP TARP Preferred	Non-qualifying Instrument in Tier 1															
124 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1															
125 MCP USG Preferred	Non-qualifying Instrument in Tier 1															
126 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1															
127 USG Preferred TRUPS	Non-qualifying Instrument in Tier 1															
128 Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1															
129 Subordinated Debt	Tier 2															
130 Capital Instrument Issued by Subsidiary	Tier 2															
131 Other Tier 2 Instruments	Tier 2															
132 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2															
133 CPP TARP Preferred	Non-qualifying Instrument in Tier 2															
134 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2															
135 MCP USG Preferred	Non-qualifying Instrument in Tier 2															
136 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2															
137 USG Preferred TRUPS	Non-qualifying Instrument in Tier 2															
138 Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2															
		No No	No No	o No	No	No	No No	No	No	No No	No	No 1)	No No	No No	
Data completeness check: If "No", please complete all non shaded all cells to the right read "Yes." Do not leave cells blank; enter "0"																