

Rural Broadband Access Loan and Loan Guarantee Application

Version 2011-3

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United States Department of Agriculture
Rural Utilities Service (RUS), Telecommunications Programs

APPLICATION FOR BROADBAND LOAN OR LOAN GUARANTEE

RUS USE ONLY

Borrower and Loan Designation:

APC Date:

Section A: General Information

1. NAME & ADDRESS OF APPLICANT:	2. REGISTERED AGENT (Address, Telephone and Fax):
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3. PHONE NUMBER:	4. FAX NUMBER:
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5. E-MAIL ADDRESS:	6. CONTACT PERSON:
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7. TYPE OF ORGANIZATION (Check one): <input type="checkbox"/> Corporation <input type="checkbox"/> Cooperative or Mutual Org. <input type="checkbox"/> State or Local Government <input type="checkbox"/> LLC <input type="checkbox"/> Indian Tribe or Tribal Org. <input type="checkbox"/> Other _____	8. TYPE of LOAN (Check one): <input type="checkbox"/> Cost-of-Money <input type="checkbox"/> Four Percent <input type="checkbox"/> Guarantee	9. REFINANCE/ACQ.: <input type="checkbox"/> Refinancing <input type="checkbox"/> Acquisition <input type="checkbox"/> Not Applicable
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10. PURPOSE OF LOAN (Briefly explain the purposes for which loan funds are intended and the amount required for each purpose):

11. LOAN MATURITY REQUESTED (Check one): <input type="checkbox"/> Composite Economic Life of Facilities Financed <input type="checkbox"/> _____ years (if less than composite economic life)	12. AMOUNT OF LOAN APPLIED FOR:
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13. IDENTIFICATION INFORMATION: A. EMPLOYER TAX ID NUMBER (TIN): OR FEDERAL EMPLOYER ID NUMBER (FEIN): B. DUNS NO:	14. ORGANIZATIONAL NUMBER:
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15. TYPE OF BORROWER (Check one): <input type="checkbox"/> Current RUS Borrower <input type="checkbox"/> New RUS Borrower	16. UPGRADE OR EXPANSION OF EXISTING NETWORK (Check all that apply): <input type="checkbox"/> Upgrading existing network <input type="checkbox"/> Expanding existing network <input type="checkbox"/> Building new network
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17. CONGRESSIONAL DISTRICTS (Attach as Schedule A): <input type="checkbox"/>	18. EXECUTIVE SUMMARY (Attach as Schedule B): <input type="checkbox"/>
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Section B: Entity Eligibility

19. LEGAL OPINION & PROPERTY SCHEDULE:

- A. LEGAL OPINION (Attach as Schedule C-1):
- B. REAL PROPERTY SCHEDULE (separated into real property, leased-property, easements, and rights-of-way) (Attach as Schedule C-2):

20. CORPORATE STRUCTURE:

- A. ARTICLES OF INCORPORATION or ORGANIZATION (Attach as Schedule D-1):
- B. BYLAWS or OPERATING AGREEMENT (Attach as Schedule D-2):
- C. BOARD OF DIRECTORS OR MANAGING MEMBERS (Attach as Schedule D-3):
- D. MANAGEMENT EXPERIENCE AND COMPENSATION (Attach as Schedule D-4):
- E. ORGANIZATIONAL CHART (Attach as Schedule D-5):
- F. PARENT AND SUBSIDIARIES, if any (Attach as Schedule D-6):

21. BOARD RESOLUTION (Attach as Schedule E):

Section C: Area Eligibility

22. Service Area Maps and Details:

- A. SERVICE AREA MAPS (Submitted through RUS' Mapping Tool):
- B. SERVICE AREA DETAILS (Attach as Schedule F-2)

23. SERVICE AREAS – EXISTING OR NEW; FUNDED OR NON-FUNDED (Attach as Schedule G):

Section D: Other Federal Requirements

24. COMPLIANCE CERTIFICATES (Print and sign the samples provided):

- A. EQUAL OPPORTUNITY AND NONDISCRIMINATION CERTIFICATION (Attach as Schedule H-1):
- B. CERTIFICATION REGARDING ARCHITECTURAL BARRIERS (Attach as Schedule H-2):
- C. UNIFORM RELOCATION ASSISTANCE & REAL PROPERTY ACQUISITION POLICIES (Attach as Schedule H-3):
- D. CERTIFICATION REGARDING DEBARMENT, SUSPENSION, AND OTHER RESPONSIBILITY MATTERS PRIMARY COVERED TRANSACTIONS (Attach as Schedule H-4):
- E. CERTIFICATION REGARDING LOBBYING FOR CONTRACTS, GRANTS, LOANS, AND COOPERATIVE AGREEMENTS (Attach as Schedule H-5):
- F. CERTIFICATION REGARDING FLOOD HAZARD AREA PRECAUTIONS (Attach as Schedule H-6):

25. FEDERAL DEBT

- A. IS THE BORROWER DELINQUENT ON ANY FEDERAL DEBT Examples of debts include, but are not limited to, delinquent taxes, guaranteed or direct government loans (more than 31 days past due) and other administrative debts:
 No
 Yes (if yes, provide explanation with Schedule I)

B. OUTSTANDING FEDERAL DEBT (Attach as Schedule I):

The Federal Government is authorized by law to take any or all of the following actions in the event that a borrower's loan payments become delinquent or the borrower defaults on its loan: (1) Report the borrower's delinquent account to a credit bureau; (2) Assess additional interest and penalty charges for the period of time that payment is not made; (3) Assess charges to cover additional administrative costs incurred by the Government to service the borrower's account; (4) Offset amounts owed to the borrower under other Federal programs; (5) Refer the borrower's debt to the Internal Revenue Service for offset against any amount owed to the borrower as an income tax refund; (6) Refer the borrower's account to a private collection agency to collect the amount due; and (7) Refer the borrower's account to the Department of Justice for litigation in the courts. All of these actions can and will be used to recover any debts owed when it is determined to be in the interest of the Government to do so.

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IMPORTANT: If you believe the following information contained in Schedules I through R-6 is Business Proprietary Information, pursuant to Executive Order 12600, please indicate so at the top of each page.

Section E: Financial and Marketing Information

26. EQUITY:

- A. APPLICANT'S EQUITY (Refer to Schedule M4-a):
- B. INVESTOR PROPOSAL (Attach as Schedule J-1):
- C. STATE/LOCAL GOVERNMENT - BOND(Attach as Schedule J-2):

27. RESEARCH DATA & MARKET ANALYSIS:

- A. RESEARCH DATA (Attach as Schedule K-1):
- B. MARKET ANALYSIS (Attach as Schedule K-2):

28. COMPETITIVE ANALYSIS:

- A. EXISTING PROVIDERS (Attach as Schedule L-1)
- B. STRATEGIC PLAN (Attach as Schedule L-2)

29. FINANCIAL POSITION:

- A. HISTORICAL FINANCIAL STATEMENTS for last three years with full footnotes & disclosures (Attach as Schedules M-1) (Certified financial statements are required if available):
- B. SCHEDULE OF DEBT AND EQUITY FUNDING (Attach breakdown as Schedule M-2):
- C. SUBSCRIBER PROJECTIONS AND SERVICE TIERS (Attach as Schedule M-3):
- D. PRO-FORMA 5 YR. FINANCIAL FORECAST (Attach as Schedule M-4A):
- E. PRO-FORMA FINANCIAL ASSUMPTIONS (Attach as Schedule M-4B)
- F. ADDITIONAL CASH REQUIREMENT(Attach as Schedule M-5):
- G. DEPRECIATION SCHEDULE (Attach as Schedule M-6):

Section F: Network Design

30. NETWORK DESIGN

- A. NETWORK DESIGN (Attach as Schedule N-1):
- B. SERVICE METRICS AND NETWORK MANAGEMENT (Attach as Schedule N-2):
- C. NETWORK DESIGN CERTIFICATION (Attach as Schedule N-3):

31. NETWORK DIAGRAMS:

- A. EXISTING NETWORK DIAGRAM (Attach as Schedule O-1):
- B. PROPOSED NETWORK DIAGRAM (Attach as Schedule O-2):

32. PROJECT COSTS:

SUMMARY OF PROJECT COSTS = Total from Details (Attach as Schedule P): \$ _____

33. ENVIRONMENTAL REPORT (Attach as Schedule Q):

34. LICENSES AND AGREEMENTS (Attach as Schedule R):

CERTIFICATION

The undersigned certifies that the information contained herein is accurate and complete to the best of his knowledge and belief.

SIGNATURE OF AUTHORIZED OFFICIAL

TITLE

DATE