- PATIENT'S COPY -

TRICARE DoD/CHAMPUS MEDICAL CLAIM PATIENT'S REQUEST FOR MEDICAL PAYMENT

OMB No. 0720-0006 OMB approval expires Aug 31, 2017

The public reporting burden for this collection of information is estimated to average 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to DoD/WHS/ESD, Directives Division, 4800 Mark Center Drive, Alexandria, VA 22350-3100 (0720-0005). Respondents should be aware that notwithstanding any other provision of law, no person shall be subject to any penalty for failing to comply with a collection of information if it does not display a currently valid OMB control number.

PLEASE DO NOT RETURN YOUR COMPLETED FORM TO THE ABOVE ORGANIZATION. RETURN COMPLETED FORM TO THE APPROPRIATE CLAIMS PROCESSOR. IF YOU DO NOT KNOW WHO YOUR CLAIMS PROCESSOR IS, PLEASE VISIT: www.tricare.mil/ContactUs/Calius.

PRIVACY ACT STATEMENT

AUTHORITY: 44 U.S.C. 3101; 10 U.S.C. 1079 and 1086; 38 U.S.C. 1781; E.O. 9397.

PRINCIPAL PURPOSE(S): To evaluate eligibility for medical care provided by civilian sources and to issue payment upon establishment of eligibility and determination that the services/supplies received are authorized by law.

ROUTINE USE(S): Information from claims and related documents may be given to the Department of Health and Human Services and/or the Department of Homeland Security consistent with their statutory administrative responsibilities under CHAMPUS; to the Department of Justice for representation of the Secretary of Defense in civil actions; to the Internal Revenue Service and private collection agencies in connection with recoupment claims; and to Congressional offices in response to inquiries made at the request of the person to whom a record pertains. Appropriate disclosures may be made to other federal, state, local, foreign government agencies, private business entities, and individual providers of care, on matters relating to entitlement, claims adjudication, fraud, program abuse, utilization review, quality assurance, peer review, program integrity, third-party liability, coordination of benefits, and civil and criminal litigation related to the operation of CHAMPUS.

DISCLOSURE: Voluntary; however, failure to provide information will result in delay in payment or may result in denial of claim.

IMPORTANT - READ CAREFULLY

Federal Laws (18 U.S.C. 287 and 1001) provide for criminal penalties for knowingly submitting or making any false, fictitious or fraudulent statement or claim in any matter within the jurisdiction of any department or agency of the United States. Examples of fraud include situations in which ineligible persons knowingly use an unauthorized Identification Card in filing of a CHAMPUS claim; or where providers submit claims for treatment, supplies or equipment not rendered to, or used for TRICARE DoD/CHAMPUS beneficiaries; or where a participating provider bills the beneficiary/patient (or sponsor) for amounts over the CHAMPUS-determined allowable charge; or where a beneficiary/patient (or sponsor) fails to disclose other medical benefits or health insurance coverage.

INCOMPLETE CLAIM FORMS WILL DELAY PAYMENT

NONAVAILABILITY STATEMENT REQUIREMENTS: If the patient resides within the catchment area of a Military Treatment Facility (MTF) (generally within a 40-mile radius of the MTF), you will need to obtain a Nonavailability Statement (NAS) from the MTF for a hospital admission for mental health that is not a <u>bona fide emergency</u>. Without a necessary NAS your claim will be denied.

ITEMIZED BILL: Ask your provider to complete the HCFA Form 1500 for you. If the provider refuses, complete this form and attach an itemized bill which must be on the provider's billing letterhead. The bill must contain the following information:

- 1. Doctor's or provider's name/address (the one that actually provided your care). If there is more than one provider on the bill, circle his/her name;
- Date of each service:
- Place of each service;
- 4. Description of each surgical or medical service or supply furnished;
- 5. Charge for each service;
- 6. The diagnosis should be included on the bill. If not, make sure that you've completed block 8a on the form.

DRUGS: Prescription claims require the name of the patient; the name, strength, date filled, days supply, quantity dispensed, and price of each drug; NDC for each drug if available; the prescription number of each drug; the name and address of the pharmacy; and the name and address of the prescribing physician. Billing statements showing only total charges, or canceled checks, or cash register and similar type receipts are not acceptable as itemized statements, unless the receipt provides detailed information required above.

* * * * *

TIMELY FILING REQUIREMENTS: All claims must be filed no later than one year after the services are provided; or for inpatient care, one year from the date of discharge. If a claim is returned for additional information, it must be resubmitted by the filing deadiline, or within 90 days of the notice -- whichever date is later.

* * * * * *

WHERE TO OBTAIN ADDITIONAL FORMS: You may obtain additional claim forms by calling your regional contractor (telephone numbers are available at www.tricare/mil/contactus or by going to www.tricare.mil, mytricare.com or tricare4u.com.

* * * REMINDER * * *

Before submitting your claim to the claims processor be sure that you have:

- 1. Completed all 12 blocks on the form. If not signed, the claim will be returned.
- Verified that the sponsor's SSN is correct.
- 3. Attached your provider's or supplier's bill which specifically identifies the doctor/supplier that provided your care.
- 4. Attached an Explanation of Benefits if there is other health insurance, Medicare, or Medicare supplemental insurance.
- 5. Obtained a Nonavailability Statement if required (see information above).
- Attached DD Form 2527, "Statement of Personal Injury Possible Third Party Liability TRICARE Management Activity" if accident or work related. See instruction number 7 on reverse side.
- 7. Ensured that patient's name, sponsor's name and sponsor's SSN are on all attachments.
- 8. Made a copy of this claim and attachments for your records.

PATIENT'S COPY -

I ATIENT O COL I											
1. PATIENT'S NAME (Last, First, Middle Initial) 2. PATIENT'S TELEPHONE NUMBER (Include Area Code)											
				DAYTIME ()							
					EVENING ()						
3. PATIENT'S	ADDRESS (Street, A	pt. No., City, State,	and ZIP Code)	4. PATIENT'S RELATIONSHIP TO SPONSOR (X one)							
				SELF			STEPCI	STEPCHILD			
					SPOUSE	FORMER SPOUS			SE.		
			NATURAL OR ADOPTED CI	HILD	OTHER (Specify)						
5. PATIENT'S	DATE OF BIRTH 6. PATIENT'S SEX				7. IS PATIENT'S CONDITION (X both if applicable)						
(YYYYMMDD)	(X one)			ACCIDENT RELATED? YES NO			NO				
		MALE	FEMALE		WORK RELATED?		YES	1	NO		
					TMENT, SUPPLIES OR	8b. V	WAS PATIENT	'S CARE	(X one)		
MEDICATIO	N. IF AN INJURY,	NOTE HOW IT H	APPENED. REFE	R TO INSTRUCTIONS BELOW.			INPATIENT?	□ F	PHARMACY?		
							OUTPATIEN				
							DAY SURGE				
9. SPONSOR'S OR FORMER SPOUSE'S NAME (Last, First, Middle 10. SPONSOR'S OR FORMER SPOUSE'S SOCIAL SECURITY NUMBER											
Initial)		•									
11 OTHER HEA	LTH INSURANCE	COVERAGE									
			lan or program to i	includ	de health coverage available th	rough	other family n	namhare?	YES		
a. Is patient covered by any other health insurance plan or program to include health coverage available through other family members? YES If yes, check the "Yes" block and complete blocks 11 and 12 (see instructions below). If no, you must check the "No" block and											
complete block 12. Do not provide TRICARE/CHAMPUS supplemental insurance information, but do report Medicare supplements.											
b. TYPE OF COVERAGE (Check all that apply)											
(1) EMPLOYMENT (Group) (3) MEDICARE (5) MEDICARE SUPPLEMENTAL INSURANCE (7) OTHER (Specify) (2) PRIVATE (Non-Group) (4 STUDENT PLAN) (6) PAESCRIPTICAL DISCOUNT PLAN											
o INCLIDANCE											
	(Street, City, State		EAL HILINGURANCE		d. INSURANCE IDENTIFICATION NUMBER	N	EFFECT (YYYYM	IVE DATE	f. DRUG COVERAGE?		
	(On Oot, Ony, Otato	, and En Codo)			HOMBER		((טטואו			
INSURANCE									YES		
1									NO		
-									 		
INSURANCE									YES		
2									NO NO		
REMINDER: Attach your other health insurances's Explanation of Benefits or pharmacy receipt that indicates the actual drug cost, amount the OHI paid, and the amount that you paid.											
12. SIGNATURE OF PATIENT OR AUTHORIZED PERSON CERTIFIES CORRECTNESS OF CLAIM AND AUTHORIZES RELEASE OF MEDICAL OR OTHER INSURANCE INFORMATION. 13. OVERSEAS CLAIMS ONLY: PAYMENT IN:											
		EDICAL OR OTH	_								
a. SIGNATURE b. DATE SIGNI (YYYYMMDD					I I LUCAL CURRE			CURRENCY			
(11111111111111111111111111111111111111								U.S. CUF	RRENCY		
HOW TO FILL OUT THE TRICARE/CHAMPUS FORM											
	You must attach	an itemized bill (s	ee front of form) fro	om y	our doctor/supplier for CHAMP	US to	process this o	:laim.			
1. Enter patient's last name, first name and middle initial as it appears on the											

- 2. Enter the patient's daytime telephone number and evening telephone number to include the area code
- 3. Enter the complete address of the patient's place of residence at the time of service (street number, street name, apartment number, city, state, ZIP Code). Do not use a Post Office Box Number except for Rural Routes and numbers. Do not use an APO/FPO address unless the patient was actually residing overseas when care was provided.
- 4. Check the box to indicate patient's relationship to sponsor. If "Other" is checked, indicate how related to the sponsor; e.g., parent.
- 5. Enter patient's date of birth (YYYYMMDD).
- 6. Check the box for either male or female (patient).
- Check box to indicate if patient's condition is accident related, work related or both. If accident or work related, the patient is required to complete DD Form 2527, "Statement of Personal Injury - Possible Third Party Liability TRICARE Management Activity." The form may be obtained from the claims processor, BCAC, or TRICARE Management Activity.
- 8a. Describe patient's condition for which treatment was provided, e.g., broken arm, appendicitis, eye infection. If patient's condition is the result of an injury, report how it happened, e.g., fell on stairs at work, car accident.
- 8b. Check the box to indicate where the care was given.
- Enter the Sponsor's or Former Spouse's last name, first name and middle initial as it appears on the military ID Card. If the sponsor and patient are the same, enter "same."
- 10. Enter the Sponsor's or Former Spouse's Social Security Number (SSN).

- supplemental TRICARE/CHAMPUS insurance, do not report. You must, however, report Medicare supplemental coverage. Block 11 allows space to report two insurance coverages. If there are additional insurances, report the information as required by Block 11 on a separate sheet of paper and attach to the claim.
- NOTE: All other health insurances except Medicaid and TRICARE/CHAMPUS supplemental plans must pay before TRICARE/CHAMPUS will pay. With the exception of Medicaid and CHAMPUS supplemental plans, you must first submit the claim to the other health insurer and after that insurance has determined their payment, attach the other insurance Explanation of Benefits (EOB) or work sheet to this claim. The claims processor cannot process claims until you provide the other health insurance information.
- The patient or other authorized person must sign the claim. If the patient is under 18 years old, either parent may sign unless the services are confidential and then the patient should sign the claim. If the patient is 18 years or older, but cannot sign the claim, the person who signs must be either the legal guardian, or in the absence of a legal guardian, a spouse or parent of the patient. If other than the patient, the signer should print or type his/her name in Block 12a. and sign the claim.
- Attach a statement to the claim giving the signer's full name and address, relationship to the patient and the reason the patient is unable to sign. Include documentation of the signer's appointment as legal guardian, or provide your statement that no legal guardian has been appointed. If a power of attorney has been issued, provide a copy.
- 13. If this is a claim for care received overseas, indicate if you want payment in the local currency. NOTE: Payment available only in some local currencies.

TRICARE DoD/CHAMPUS MEDICAL CLAIM PATIENT'S REQUEST FOR MEDICAL PAYMENT

OMB No. 0720-0006 OMB approval expires Aug 31, 2017

The public reporting burden for this collection of information is estimated to average 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to DoD/WHS/ESD, Directives Division, 4800 Mark Center Drive, Alexandria, VA 22350-3100 (0720-0005). Respondents should be aware that notwithstanding any other provision of law, no person shall be subject to any penalty for failing to comply with a collection of information if it does not display a currently valid OMB control number.

PLEASE DO NOT RETURN YOUR COMPLETED FORM TO THE ABOVE ORGANIZATION. RETURN COMPLETED FORM TO THE APPROPRIATE CLAIMS PROCESSOR. IF YOU DO NOT KNOW WHO YOUR CLAIMS PROCESSOR IS, PLEASE VISIT: www.tricare.mil/ContactUs/CallUs.

PRIVACY ACT STATEMENT

AUTHORITY: 44 U.S.C. 3101; 10 U.S.C. 1079 and 1086; 38 U.S.C. 1781; E.O. 9397.

PRINCIPAL PURPOSE(S): To evaluate eligibility for medical care provided by civilian sources and to issue payment upon establishment of eligibility and determination that the services/supplies received are authorized by law.

ROUTINE USE(S): Information from claims and related documents may be given to the Department of Health and Human Services and/or the Department of Homeland Security consistent with their statutory administrative responsibilities under CHAMPUS; to the Department of Justice for representation of the Secretary of Defense in civil actions; to the Internal Revenue Service and private collection agencies in connection with recoupment claims; and to Congressional offices in response to inquiries made at the request of the person to whom a record pertains. Appropriate disclosures may be made to other federal, state, local, foreign government agencies, private business entities, and individual providers of care, on matters relating to entitlement, claims adjudication, fraud, program abuse, utilization review, quality assurance, peer review, program integrity, third-party liability, coordination of benefits, and civil and criminal litigation related to the operation of CHAMPUS.

DISCLOSURE: Voluntary; however, failure to provide information will result in delay in payment or may result in denial of claim.

IMPORTANT - READ CAREFULLY

Federal Laws (18 U.S.C. 287 and 1001) provide for criminal penalties for knowingly submitting or making any false, fictitious or fraudulent statement or claim in any matter within the jurisdiction of any department or agency of the United States. Examples of fraud include situations in which ineligible persons knowingly use an unauthorized Identification Card in filing of a CHAMPUS claim; or where providers submit claims for treatment, supplies or equipment not rendered to, or used for TRICARE DoD/CHAMPUS beneficiaries; or where a participating provider bills the beneficiary/patient (or sponsor) for amounts over the CHAMPUS-determined allowable charge; or where a beneficiary/patient (or sponsor) fails to disclose other medical benefits or health insurance coverage.

INCOMPLETE CLAIM FORMS WILL DELAY PAYMENT

NONAVAILABILITY STATEMENT REQUIREMENTS: If the patient resides within the catchment area of a Military Treatment Facility (MTF) (generally within a 40-mile radius of the MTF), you will need to obtain a Nonavailability Statement (NAS) from the MTF for a hospital admission for mental health that is not a <u>bona fide emergency</u>. Without a necessary NAS your claim will be denied.

* * * * *

ITEMIZED BILL: Ask your provider to complete the HCFA Form 1500 for you. If the provider refuses, complete this form and attach an itemized bill which must be on the provider's billing letterhead. The bill must contain the following information:

- 1. Doctor's or provider's name/address (the one that actually provided your care). If there is more than one provider on the bill, circle his/her name;
- Date of each service:
- Place of each service;
- 4. Description of each surgical or medical service or supply furnished;
- 5. Charge for each service;
- 6. The diagnosis should be included on the bill. If not, make sure that you've completed block 8a on the form.

DRUGS: Prescription claims require the name of the patient; the name, strength, date filled, days supply, quantity dispensed, and price of each drug; NDC for each drug if available; the prescription number of each drug; the name and address of the pharmacy; and the name and address of the prescribing physician. Billing statements showing only total charges, or canceled checks, or cash register and similar type receipts are not acceptable as itemized statements, unless the receipt provides detailed information required above.

* * * * * *

TIMELY FILING REQUIREMENTS: All claims must be filed no later than one year after the services are provided; or for inpatient care, one year from the date of discharge. If a claim is returned for additional information, it must be resubmitted by the filing deadiline, or within 90 days of the notice -- whichever date is later.

* * * * *

WHERE TO OBTAIN ADDITIONAL FORMS: You may obtain additional claim forms by calling your regional contractor (telephone numbers are available at www.tricare.mil/contactus or by going to www.tricare.mil, mytricare.com or tricare4u.com.

* * * REMINDER * * *

Before submitting your claim to the claims processor be sure that you have:

- 1. Completed all 12 blocks on the form. If not signed, the claim will be returned.
- Verified that the sponsor's SSN is correct.
- 3. Attached your provider's or supplier's bill which specifically identifies the doctor/supplier that provided your care.
- 4. Attached an Explanation of Benefits if there is other health insurance, Medicare, or Medicare supplemental insurance.
- 5. Obtained a Nonavailability Statement if required (see information above).
- 6. Attached DD Form 2527, "Statement of Personal Injury Possible Third Party Liability TRICARE Management Activity" if accident or work related. See instruction number 7 on reverse side.
- 7. Ensured that patient's name, sponsor's name and sponsor's SSN are on all attachments.
- 8. Made a copy of this claim and attachments for your records.

1. PATIENT'S	NAME (Last, First, Mi	iddle Initial)		2. PATIENT'S TELEPHONE NUMBER (Include Area Code)						
				DAYTIME () EVENING ()						
3. PATIENT'S	ADDRESS (Street, A	pt. No., City, State, ar	nd ZIP Code)	4. PATIENT'S RELATIONSHIP TO SPONSOR (X one)						
				SELF	STEPCHILD					
				SPOUSE	FORMER SPOUSE					
				NATURAL OR ADOPTE	OTHER (Specify)					
5. PATIENT'S DATE OF BIRTH		6. PATIENT'S SE	X	7. IS PATIENT'S CONDITION	(X both if ap	plicable)				
(YYYYMMDE))	(X one)		ACCIDENT RELATED?	Y	ES I	NO			
		MALE	FEMALE	WORK RELATED?			NO			
				REATMENT, SUPPLIES OR		AS PATIENT'S <u>CAR</u> E	(X one)			
MEDICATION	JN. IF AN INJURY,	NOTE HOW IT HA	PPENED. REFE	R TO INSTRUCTIONS BELOV	۷ ۱۸	NPATIENT?	PHARMACY?			
					0	OUTPATIENT?				
						AY SURGERY?				
9. SPONSOR Initial)	'S OR FORMER SPO	OUSE'S NAME (Las	t, First, Middle	10. SPONSOR'S OR FORME	R SPOUSE'	S SOCIAL SECURIT	Y NUMBER			
11. OTHER HE	ALTH INSURANCE	COVERAGE								
a. Is patient co	vered by any other h	ealth insurance pla	n or program to	include health coverage availab	le through of	ther family members?	? YES			
				structions below). If no, you mu						
complete bl	ock 12. Do not provi	de TRICARE/CHAN	IPUS suppleme	ntal insurance information, but o	lo report Med	dicare supplements.	NO			
b. TYPE OF C	OVERAGE (Check all	l that apply)								
(1) EMPL	OYMENT (Group)	(3) MEDICARE	\ `-	i) MEDICARE SUPPLEMENTAL	INSURANC	CE (7) OTHER	₹ (Specify)			
(2) PRIVA	TE (Non-Group)	(4) STUDENT	PLAN (6) PRESCRIPTION DISCOUNT	PLAN	T	T			
	c. NAME AND ADDR (Street, City, State		ALTH INSURANCE	d. INSURANCE IDENTIFIC NUMBER	e. INSURANCE EFFECTIVE DATE (YYYYMMDD)	f. DRUG COVERAGE?				
INSURANCE							YES			
			D							
1			<u>K</u>	AP			NO NO			
INSURANCE			1	* * *			YES			
2							NO NO			
	•	amou	nt the OHI paid,	on of Benefits or pharmacy rece and the amount that you paid.						
AUTHORIZ	ES RELEASE OF M		R INSURANCE			13. OVERSEAS CI PAYMENT IN:	LAIMS ONLY:			
			b. DATE SIGN		PATIENT	LOCAL CURRENCY				
(YYY)			(YYYYMMDD)	'		U.S. CURRENCY				
						0.0.00				
				E TRICARE/CHAMPUS F						
	You must attach	an itemized bill (see	e front of form) fr	om your doctor/supplier for CHA	AMPUS to pr	ocess this claim.				
Enter patier	it's last name, first nam	e and middle initial as	it appears on the	11. By law, you must report if t	he patient is c	overed by any other hea	alth insurance to			
military ID Card. Do not use nicknames. include health coverage available through other family members. If the patient has										
	de the area code.	onone number and e	vering telephone	supplemental TRICARE/CHAMPUS insurance, do not report. You must, however, report Medicare supplemental coverage. Block 11 allows space to report two						
3. Enter the complete address of the patient's place of residence at the time of service (street number, street name, apartment number, city, state, ZIP Code). insurance coverages. If there are additional insurances, report the information required by Block 11 on a separate sheet of paper and attach to the claim.										
	number, street name, ap ost Office Box Number			required by Block 11 on a separate sheet of paper and attach to the claim. NOTE: All other health insurances except Medicaid and TRICARE/CHAMPUS						
Do not use ar	APO/FPO address up	before TRIC	CARE/CHAMPUS will pemental plans you must	pay. With the						

- 4. Check the box to indicate patient's relationship to sponsor. If "Other" is checked, indicate how related to the sponsor; e.g., parent.
- 5. Enter patient's date of birth (YYYYMMDD).
- 6. Check the box for either male or female (patient).
- 7. Check box to indicate if patient's condition is accident related, work related or both. If accident or work related, the patient is required to complete DD Form 2527, "Statement of Personal Injury Possible Third Party Liability TRICARE Management Activity." The form may be obtained from the claims processor, BCAC, or TRICARE Management Activity.
- 8a. Describe patient's condition for which treatment was provided, e.g., broken arm, appendicitis, eye infection. If patient's condition is the result of an injury, report how it happened, e.g., fell on stairs at work, car accident.
- 8b. Check the box to indicate where the care was given.
- 9. Enter the Sponsor's or Former Spouse's last name, first name and middle initial as it appears on the military ID Card. If the sponsor and patient are the same, enter "same."
- 10. Enter the Sponsor's or Former Spouse's Social Security Number (SSN).

- NOTE: All other health insurances except Medicaid and TRICARE/CHAMPUS supplemental plans must pay before TRICARE/CHAMPUS will pay. With the exception of Medicaid and CHAMPUS supplemental plans, you must first submit the claim to the other health insurer and after that insurance has determined their payment, attach the other insurance Explanation of Benefits (EOB) or work sheet to this claim. The claims processor cannot process claims until you provide the other health insurance information.
- 12. The patient or other authorized person must sign the claim. If the patient is under 18 years old, either parent may sign unless the services are confidential and then the patient should sign the claim. If the patient is 18 years or older, but cannot sign the claim, the person who signs must be either the legal guardian, or in the absence of a legal guardian, a spouse or parent of the patient. If other than the patient, the signer should print or type his/her name in Block 12a. and sign the claim.
- Attach a statement to the claim giving the signer's full name and address, relationship to the patient and the reason the patient is unable to sign. Include documentation of the signer's appointment as legal guardian, or provide your statement that no legal guardian has been appointed. If a power of attorney has been issued, provide a copy.
- 13. If this is a claim for care received overseas, indicate if you want payment in the local currency. NOTE: Payment available only in some local currencies.