

After-the-Fact Notice

Date

Examiner-in-Charge, District
Comptroller of the Currency
Street Address
City, State, and Zip Code

Re: Investment in Bank Premises, Bank Charter Number

Dear Examiner:

Pursuant to ~~12 CFR 5.37(d)(3)~~, we are providing after-the-fact notice that we increased our aggregate investment in bank premises on *(insert date)*.

The new investment in bank premises of $$(amount)$ was to *(describe investment)*.

The resulting total investment in bank premises, including any stock, bonds, debentures, or other such obligations of any corporation holding the premises or any loans to or upon the security of the stock of any such corporation, is $$(amount)$. As of the date of the new investment, the bank's capital and surplus totaled $$(amount)$.

The bank was well capitalized prior to the investment and continues to be well capitalized as defined in 12 CFR part 6 after the investment was made.

The transaction (did not) involve(d) a bank insider. ***(If the transaction involved a bank insider, describe how the bank determined the fairness of the terms.)***

If you have any questions, contact *(name, address, city, state, zip code)* at (telephone number) or (e-mail address).

Sincerely,

-Signature-

Name and Title