

Request for After-the-Fact Approval

Date

Director for District Licensing
Northeastern District
Comptroller of the Currency
340 Madison Avenue, Fifth Floor
New York, New York 10173

Dear Director:

The undersigned, representing a foreign banking corporation, requests permission to apply for an after-the-fact approval from the Comptroller of the Currency (OCC) to acquire a *(federal branch/limited federal branch/federal agency)*. The proposed acquisition will become effective on *(date)*.

[Briefly explain the transaction expected to result in the acquisition.]

I certify that the resulting foreign bank's board of directors, or a designated official, has authorized me to make the following commitments about this request:

- The resulting bank *(will comply with the OCC application procedures within a reasonable period of time/has already submitted an application)*.
- The resulting bank agrees to abide by the OCC's decision on the application, including a decision to terminate activities of the federal branch or agency.

A copy of the authorization is enclosed. In the event the OCC does not grant this request for an after-the-fact approval, we agree to delay consummation until the application is submitted and approved. You may contact *(representative's name)* at the address and telephone number listed in the application if you have any questions.

Sincerely,

—Signature—

Name and Title Typed

Enclosure: Authorization