(Do not write in this space)

EL	
	TOE 120/1/15/

APPLICATION	FOR PARFI	NT'S INSIIR <i>I</i>	NCF RENEFITS*

I apply for all insurance benefits for which I am eligible under Title II (Federal Old-Age, Survivors, and Disability Insurance) and Part A of Title XVIII (Health Insurance for the Aged and Disabled) of the Social Security Act, as presently amended.

an (w	d for hich	r Veterans Administration payments under Title is, as such, an application for other types of dation about this application a factsheet to Form SS	38 U.S.C, Vetera eath benefits under	ins Benefits, Chapter 1 r Title 38.) For additiona	3 al		
1.	(a)	PRINT name of deceased wage earner or self- employed person (herein referred to as the "Deceased.")	E INITIAL, LAST NAME				
	(b)	Mark the gender of the Deceased.		Male	Female		
	(c)	Enter Deceased's Social Security number.		/_			
2.	(a)	PRINT your name.	FIRST NAME, MIDDL	E INITIAL, LAST NAME			
	(b)	Check whether you are	Male	Female			
	(c)	Enter your Social Security number.	<b></b>	/			
	(d)	Enter your name at birth if different from item 2(a).					
3.	(a)	Were you receiving at least one-half of your sup Deceased at the time the Deceased became disa Social Security law or at the time of death?	abled under the	Yes (If "Yes," answer (b).)	No (If "No," go on to item 4.)		
	(b)	Have you filed proof of this support with the So Administration?		Yes	No		
PAR	ΤI	INFORMATION ABOUT THE DECEASED					
4.	Ente	er date of birth of Deceased.		MONTH, DAY, YEAR			
5.	(a)	Enter date of death.		MONTH, DAY, YEAR	_		
	(b)	Enter place of death.	<b>→</b>	CITY AND STATE			
6.	(a)	Did the Deceased ever file an application for Soc benefits, a period of disability under Social Secu	rity,	Yes	No Unknown		
		Supplemental Security Income, or hospital or me under Medicare?		(If "Yes," answer (b) and (c).)	(If "No" or "Unknown" go on to item 7.)		
	(b) Enter name of person on whose Social Security record other application was filed. ————————————————————————————————————						
	(c)	Enter Social Security number of person named in "Unknown," so indicate.)	n (b), (If	/_			
		tem 7 ONLY if the Deceased Died Prior to Full Ret 4 Months.	irement Age or Prio	r to One Year Past Full F	Retirement Age, and Within		
7.	(a)	Was the Deceased unable to work because of a at the time of death?	-	Yes (If "Yes," answer (b).)	No (If "No," go on to item 8.)		
	(b)	Enter date disability began.		MONTH, DAY, YEAR			

8.	(a)	Was the Deceased in the active military or naval service (Reserve or National Guard active duty or active duty for 1 September 7, 1939 and before 1968?	Yes (If "Yes," ar (b) and (c).)	nswer (If	No "No," go item 9.)	on		
	(b)	Enter dates of service.	<b>•</b>	From: (Month, year)	Тс	o: (Month,	year)	
	(c)	Have you received, or do you expect to receive, a benefit other Federal agency?		Yes		No		
Ansv	wer l	Item 9 ONLY If Death Occurred Within the Last 2 Yea	ars.					
9.	(a)	About how much did the Deceased earn from employment self-employment during the year of death?		AMOUNT \$		Unk	nown	
	(b)	About how much did the Deceased earn the year before	death?	AMOUNT Unknown				
10.	(a)	Did the deceased have wages or self-employment income under Social Security in all years from 1978 through last		Yes No (If "Yes," skip to (If "No," answer item 11.) (b).)				
	(b)	List the years from 1978 through last year in which the countries of the c						
11.	Che	ck if applicable: I am not submitting evidence of the deceased's earning: these earnings will be included automatically within 24 retroactivity.						
PAR	TII	INFORMATION ABOUT YOURSELF						
12.	(a)	Enter your date of birth.	<b>—</b>	MONTH, DAY, YEAR				
	(b) Enter name of State or Foreign country where you were born.							
		ou have already presented, or if you are now presenti ore you were age 5, go on to item 13.	ng, a public	or religious red	ord of you	ur birth	established	
	(c)	Was a public record of your birth made before you were a	age 5?—→	Yes		No	Unknown	
	(d)	Was a religious record of your birth made before you wer	e age 5?→	Yes		No	Unknown	
13.	(a)	Have you married since the death of the Deceased?		Yes		No		
	(b)	Enter below the information requested about the marriage						
	To v	whom married	nth, day, year) Where (Name of City and State)					
	How	v marriage ended (If still in effect, write "Not Ended")	nth, day, year) Where (Name of City and State)					
	Marı	riage performed by: Spouse's d	ate of birth (d	or age) If spous	e deceased,	, give da	ate of death	
		Clergyman or public official Other (Explain in "Remarks")						
		use's Social Security Number (If "None" or "Unknown," so	indicate)			_ / _		
14.	(a)	Have you ever filed an application for Social Security ben period of disability under Social Security, Supplemental S	ecurity	(If "Yes," ar	nswer (If	No "No," go		

	(b)	Enter name of person on whose Social Security record you filed other application.			
	(c)	Enter Social Security number of person named in (b).  (If "Unknown," so indicate.)/	/		_
15.	Natio	e you in the active military or naval service (including Reserve or onal Guard active duty or active duty for training) after September 7, 9 and before 1968?	No		
16.		you, your spouse, or the Deceased work in the railroad industry for 5 s or more?	No		
17.	(a)	Do you have social security credits (for example, based on work or residence) under another country's social security system?	No (If "No," go on to item 18.)		
	(b)	List the country(ies).			
Ansv	wer I	tem 18 ONLY if the Deceased Died Before This Year.			
18.	(a)	How much were your total earnings last year?	\$		
	(b)	Place an "X" in each block for EACH MONTH of last year in which you <u>did not earn</u> more than *\$ in wages, and <u>did not perform</u> substantial services in	NON	ΙE	ALL
		self-employment. These months are exempt months. If no months were exempt months, place an "X" in "NONE". If all months were exempt months, place an "X"	JAN	FEB	MAR
		in "ALL".	APR	MAY	JUN
		*Enter the appropriate monthly limit after reading the instructions, "How Your Earnings Affect Your Benefits".	JUL	AUG	SEPT
			OCT NOV		DEC
19.	(a)	How much do you expect your total earnings to be this year?	\$		
	(b)	Place an "X" in each block for EACH MONTH of this year in which you did not earn or	NON	ΙE	ALL
		will not earn more than *\$ in wages, and did not or will not perform substantial services in self-employment. These months are exempt months. If no months are or will be exempt months, place an "X" in "NONE". If all months are or will	JAN	FEB	MAR
		be exempt months, place an "X" in "ALL".	APR	MAY	JUN
		*Enter the appropriate monthly limit after reading the instructions, "How Your Earnings Affect Your Benefits".	JUL	AUG	SEPT
			ОСТ	NOV	DEC
		This Item ONLY if You Are Not in the Last 4 Months of Your Taxable Year (Sept., Oct. Table Year is a Calendar Year).	, Nov., a	and De	c., if
20.		How much do you expect to earn next year?	\$		
	(b)	Place an "X" in each block for EACH MONTH of next year in which you do not expect	NON	IE	ALL
		to earn more than *\$ in wages, and do not expect to perform substantial services in self-employment. These months will be exempt months. If no months are	JAN	FEB	MAR
		expected to be exempt months, place an "X" in "NONE". If all months are expected to be exempt months, place an "X" in "ALL".	APR	MAY	JUN
		*Enter the appropriate monthly limit after reading the instructions, "How Your Earnings Affect Your Benefits".	JUL	AUG	SEPT
		ОСТ	NOV	DEC	
21.		u use a fiscal year, that is, a taxable year that does not end December 31 (with income tax or due April 15) enter here the month your fiscal year ends.	MONTH		
		MEDICA DE INFORMATION			

If this claim is approved and you are still entitled to benefits at age 65, or you are within 3 months of age 65 or older you could automatically receive Medicare Part A (Hospital Insurance) and Medicare Part B (Medical Insurance) coverage at age 65. If you live in Puerto Rico or a foreign country, you are not eligible for automatic enrollment in Medicare Part B, and you will need to contact Social Security to request enrollment.

# Complete Item 22 ONLY If You Are Within 3 Months of Age 65 or Older

Medicare Part B (Medical Insurance) helps cover doctor's services and outpatient care. It also covers some other services that Medicare Part A does not cover, such as some of the services of physical and occupational therapists and some home health care. If you enroll in Medicare Part B, you will have to pay a monthly premium. The amount of your premium will be determined when your coverage begins. In some cases, your premium may be higher based on information about your income we receive from the Internal Revenue Service. Your premiums will be deducted from any monthly Social Security, Railroad Retirement, or Office of Personnel Management benefits you receive. If you do not receive any of these benefits, you will get a letter explaining how to pay your premiums. You will also get a letter if there is any change in the amount of your premium.

You can also enroll in a Medicare prescription drug plan (Part D). To learn more about the Medicare prescription drug plans and when you can enroll, visit www.medicare.gov or call 1-800-MEDICARE (1-800-633-4227; TTY 1-877-486-2048). Medicare can also tell you about agencies in your area that can help you choose your prescription drug coverage. The amount of your premium varies based on the prescription drug plan provider. The amount you pay for Part D coverage may be higher than the listed plan premium, based on information about your income we receive from the Internal Revenue Service.

If you have limited income and resources, we encourage you to apply for the Extra Help that is available to assist you with

paym	nents. To le	iption drug costs. The Extra I arn more or apply, please visi ecurity office.							
22.	Do you w	ant to enroll in Medicare P	art B (N	Medical Insura	ance)? ———		<b></b>	Yes	No
	Select "N	lo" if you are already enrol	led und	der your own	Social Securit	y Number.			
REMA	ARKS (You	may use this space for any e	xplanat	ions. If you ne	eed more space	, attach a s	eparate sheet.	.)	
form: misle	s, and it eading state	penalty of perjury that I have is true and correct to the beament about a material fact in y face other penalties, or both	pest of this inf h.	my knowledg ormation, or c	e. I understand auses someone	d that anyo	ne who know	vingly gives crime and i	s a false o
S	SIGN	st Name, Middle Initial, Last N	lame) (\	Write in ink)			Telephone nun be contacted o		
	HERE		Direc	t Deposit Pavn	nent Address (F	-inancial Ins	(AREA COL	DE)	
	ICIAL ONLY	Routing Transit Number	C/S		count Number		☐ No	Account rect Deposit	Refused
Applic	cant's Mailin	g Address (Number and street, A	pt No., F	P.O. Box, or Rura	al Route) (Enter R	esidence Add	lress in "Remarl	ks," if differe	nt.)
City a	and State			Z	IP Code	County (if a	any) in which yo	ou now live	
		equired ONLY if this application							
1. Si	gnature of W	/itness			2. Signature of	Witness			
Addre	ess ( <i>Number</i>	and Street, City, State and ZIP C	Code)		Address (Numbe	er and Street,	City, State and	ZIP Code)	

# Collection and Use of Information From Your Application -Privacy Act Notice/Paperwork Reduction Act Notice

Sections 202(h), 205(a), and 223(d) of the Social Security Act authorize us to collect the information on this form. We will use the information you provide on this form to determine if you or a dependent is eligible to insurance coverage and/or monthly benefits. Your response to this request is voluntary. However, failure to provide all or part of the information could prevent us from making an accurate and timely decision concerning your entitlement or a dependent's entitlement to benefit payments.

We rarely use the information you supply for any purpose other than for determining your living arrangements. However, we may use it for the administrat See revised information to another person or to another Privacy Act not limited to the following: (1) to enable a Statement under Special Veterans Benefits; (2) to comply wil Supplementary records (e.g., to the Department of Veteran Documents income maintenance programs at the Federal investigative activities necessary to assure the integrity of Social Security programs.

I Security programs. We may also disclose ith approved routine uses, which include but are to assist Social Security in establishing rights to the release of information from Social Security terminations for eligibility in similar health and and (4) to facilitate statistical research, audit, or

We may also use the information you provide in computer matching programs. Matching programs compare our records with records kept by other Federal, State, or local government agencies. Information from these matching programs can be used to establish or verify a person's eligibility for Federally funded or administered benefit programs and for repayment of payments or delinquent debts under these programs.

Additional information regarding this form, routine uses of information, and our programs and systems, is available online at www.socialsecurity.gov or at any local Social Security office.

Paperwork Reduction Act Statement - This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Budget (OMB) control number. The OMB control number for this collection is 0960-0012. We estimate that it will take 15 minutes to read the instructions, gather the facts, and answer the questions. Send only comments relating to our time estimate above to: SSA, 6401 Security Blvd, Baltimore, MD 21235-6401.

BECE	IPT FOR YOUR CLAIM FOR SOCIAL	SECUDITY DADENT'S	INCLIDANCE BENEFITS
NEOL		SSA OFFICE	DATE CLAIM RECEIVED
TELEPHONE NUMBER(S) TO CALL IF YOU HAVE A QUESTION OR	(AREA CODE)		
SOMETHING TO REPORT	AFTER YOU RECEIVE A NOTICE OF AWARD		
	(AREA CODE)		
Your application for Social S will be processed as quickly as	ecurity benefits has been received and spossible.	•	that may affect your claim, you or someone for the change. The changes to be reported are
	in days after you have given uested. Some claims may take longer if ed.	A l	our claim number when writing or telephoning
In the meantime, if you have a	change of address, or if there is	If you have any que you.	estions about your claim, we will be glad to help
C	CLAIMANT	SOCIAL	SECURITY CLAIM NUMBER
DECEASED'S NAME (If sur	name differs from name of claimant)		

## CHANGES TO BE REPORTED AND HOW TO REPORT

#### FAILURE TO REPORT MAY RESULT IN OVERPAYMENTS THAT MUST BE REPAID, AND IN POSSIBLE MONETARY PENALTIES

- You change your mailing address for checks or residence. (To avoid delay in receipt of checks you should ALSO file a regular change of address notice with your post office.)
- ► Your citizenship or immigration status changes.
- ► You go outside the U.S.A. for 30 consecutive days or longer.
- ► Any beneficiary dies or becomes unable to handle benefits.
- ► Work Changes -- On your application you told us you expect total earnings for \_\_\_\_\_ to be \$ \_\_\_\_\_.

You (are) (are not) earning wages of more than \$ \_\_\_\_\_ a month.

You  $\square$  (are)  $\square$  (are not) self-employed rendering substantial services in a trade or business.

(Report AT ONCE if this work pattern changes.)

- You are confined to a jail, prison, penal institution or correctional facility for more than 30 continuous days for conviction of a crime, or you are confined for more than 30 continuous days to a public institution by a court order in connection with a crime.
- ▶ You have an unsatisfied warrant for more than 30 continuous days for your arrest for a crime or attempted crime that is a felony of flight to avoid prosecution or confinement, escape from custody and flight-escape. In most jurisdictions that do not classify crimes as felonies, a crime that is punishable by death or imprisonment for a term exceeding one year (regardless of the actual sentence imposed).
- You have an unsatisfied warrant for more than 30 continuous days for a violation of probation or parole under Federal or State law.

- ► Change of Marital Status Marriage, divorce, annulment of marriage. You must report marriage even if you believe that an exception applies.
- Custody Change Report if a person for whom you are filing, or who is in your care dies, leaves your care or custody, or changes address.

### **WORK AND EARNINGS**

For those under full retirement age, the law requires that a report of earnings be filed with SSA within 3 months and 15 days after the end of any taxable year in which you earn more than the annual exempt amount. You may contact SSA to file a report. Otherwise, SSA will use the earnings reported by your employer(s) and your self-employment tax return (if applicable) as the report of earnings required by law and adjust benefits under the earnings test. It is your responsibility to ensure that the information you give concerning your earnings is correct. You must furnish additional information as needed when your benefit adjustment is not correct based on the earnings on your record.

## **HOW TO REPORT**

You can make your reports online, by telephone, mail, or in person, whichever you prefer.

If you are awarded benefits, and one or more of the above change(s) occur, you should report by:

- ► Visiting the section "My Social Security" at our website at <u>www.socialsecurity.gov</u>
- ► Calling us TOLL FREE at 1-800-772-1213; If you are deaf or hearing impaired, calling us TOLL FREE at TTY 1-800-325-0778; or
- Calling, visiting or writing your local social security office at the phone number and address shown on your claim receipt.

For general information about Social Security, visit our web site at <a href="https://www.socialsecurity.gov">www.socialsecurity.gov</a>.