apital Actions and Balances																					
apital Actions and Balances , as of date:	9/30/2014				Notio	nal amoun	nt (\$mil)							Amount recog	nized in regu	latory capital (\$	mil)				
	General risk-based capital rules	Actual				Р	rojected				Actu	al			Projectes	1					
	treatment	As of date	PQ 1	PQ 2	PQ 3 PQ	4	PQ 5	PQ 6	PQ 7	PQ8 PQ9	As of	iate PQ 1	PQ 2 PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	Page Reference in the Capital Plan	Comments
rly Redemption/Repurchase Activity	(All repurchase figures must be entered as	negative values)	:)																		
on Stock (CS) on Stock (CS) - Employee Stock Compensation	Tier 1 Tier 1		-			-		_							-	_					
rrants	Tier 1																				
investment umulative Perpetual Preferred (NCPP)	Tier 1 Tier 1		-			-	_	_				_			-	_					
onvertible	Tier 1																				
ative Perpetual Preferred (CPP)	Tier 1										_										
RP Preferred tory Convertible Preferred (MCP)	Tier 1 Tier 1																				
SG Preferred ative Dated Preferred (TRUPS)	Tier 1 Tier 1		-			-	_	_				_			_	_					
eferred TRUPS	Tier 1																				
referred Tier 1 Instruments	Tier 1					_					-				-	_					
lative Perpetual Preferred (CPP)	Tier 1 Tier 2																				
atory Convertible Preferred (MCP) ative Dated Preferred (TRUPS)	Tier 2 Tier 2					_					_										
dinated Debt	Tier 2										$\vdash$				_						
Tier 2 Instruments	Tier 2																				
erly Issuance Activity																					
non Stock (CS) non Stock (CS) - Employee Stock Compensation	Tier 1 Tier 1										-										
rrants	Tier 1																				
5 Investment umulative Perpetual Preferred (NCPP)	Tier 1 Tier 1		_								-	_				_					
umulative Perpetual Preferred (NCPP) Convertible lative Perpetual Preferred (CPP)	Tier 1																				
lative Perpetual Preferred (CPP)	Tier 1 Tier 1																				
RP Preferred itory Convertible Preferred (MCP)	Tier 1 Tier 1		-			_					+				-	_					
	Tier 1 Tier 1																				
lative Dated Preferred (TRUPS) referred TRUPS		_	-	_		_	_	_			+	_			_	_					
referred	Tier 1 Tier 1																				
Tier 1 Instruments ative Perpetual Preferred (CPP)	Tier 1 Tier 2	_	-	_		-	_	_	_		+	_			_	_					
ative Perpetual Preferred (CPP) story Convertible Preferred (MCP)	Tier 2 Tier 2																				
ative Dated Preferred (TRUPS) dinated Debt	Tier 2 Tier 2		-			-									-						
Tier 2 Instruments	Tier 2																				
terly Activity - Other than issuances or repurchases mon Stock (CS)	Tier 1																				Equity infusion from parent
arrants G Investment	Tier 1 Tier 1																				
G investment Cumulative Perpetual Preferred (NCPP) Convertible	Tier 1					_	_								_						
Convertible ative Perpetual Preferred (CPP)	Tier 1 Tier 1																				
ARP Preferred	Tier 1					_					-				_						
atory Convertible Preferred (MCP) ISG Preferred	Ther 1 Ther 1 Ther 1 Ther 1 Ther 1 Ther 1																				
lative Dated Preferred (TRUPS)	Tier 1	_	+								-				_						
referred TRUPS	Tier 1 Tier 1																				
Tier 1 Instruments	Tier 1 Tier 2	-									-										
	Tier 2																				
latory Convertible Preferred (MCP) lative Dated Preferred (TRUPS) rdinated Debt	Tier 2 Tier 2		1								-				_						Maturity of subordinated debt
dinated Debt Tier 2 Instruments	Tier 2 Tier 2																				
Her 2 Instruments	Her 2																				
Balances on Stock (CS)	Tier 1		NOTE: The c	ells below in g	reen would become for	mulas as a	pposed to entr	ry lines													
rrants	Tier 1																				
rrants 5 Investment	Tier 1 Tier 1																				
umulative Perpetual Preferred (NCPP) Convertible ative Perpetual Preferred (CPP)	Tier 1 Tier 1																				
ative Perpetual Preferred (CPP)	Tier 1																				
ARP Preferred atory Convertible Preferred (MCP)	Tier 1 Tier 1																				
ISG Preferred lative Dated Preferred (TRUPS)	Tier 1																				
referred TRUPS	Tier 1 Tier 1																				
referred	Tier 1 Tier 1																				
Tier 1 Instruments ative Perpetual Preferred (CPP)	Tier 1 Tier 2																				
	Tier 2																				
ative Dated Preferred (TRUPS)	Tier 2 Tier 2	_																			
Tier 2 Instruments	Tier 2																				
	Revised regulatory capital treatment	Actual As of date	PQ 1	PQ 2	PQ3 PQ	P (4	rojected PQ 5	PQ 6	PQ 7	PQ8 PQ9	Actu As of		PQ2 PQ3	PQ 4	Projecter PQ 5		PQ 7	PQ 8	PQ 9	Page Reference in the Capital Plan	Comments
erly Redemption/Repurchase Activity	(All repurchase figures must be entered as		:)						•		-									<u> </u>	
non Stock (CS) non Stock (CS) - Employee Stock Compensation	Common Equity Tier 1																				
arrants	Tier 1 Common Equity Tier 1		-								+			_	-	_			-		
G Investment	Common Equity Tier 1																				
			_			- 1					-	_				_					
Common Equity Tier 1 Instruments umulative Perpetual Preferred (NCPP)	Common Equity Tier 1 Additional Tier 1																				
Convertible story Convertible Preferred (MCP)	Additional Tier 1 Additional Tier 1		_			-					-			_	-	_					
SG Preferred	Additional Tier 1																				
Instrument Issued by Subsidiary	Additional Tier 1																				
a dellaterat where a producer code																					
r Additional Tier 1 Instruments Jiative Perpetual Preferred (CPP) IARP Preferred	Additional Tier 1 Non-qualifying instrument in Tier 1 Non-qualifying instrument in Tier 1					_					_			_	_						

		Actual					Projected					Actual					Projected						
	Revised regulatory capital treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	Page Reference in the Capital Plan	Comments
Quarterly Redemption/Repurchase Activity	(All repurchase figures must be entered as	negative values																					
Common Stock (CS)	Common Equity Tier 1		1																				
Common Stock (CS) - Employee Stock Compensation	Tier 1																						
CS Warrants	Common Equity Tier 1																						
CS USG Investment	Common Equity Tier 1																						
Capital Instrument Issued by Subsidiary	Common Equity Tier 1																						
Other Common Equity Tier 1 Instruments	Common Equity Tier 1																						
Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1																						
NCPP Convertible	Additional Tier 1																						
Mandatory Convertible Preferred (MCP)	Additional Tier 1																						
MCP USG Preferred	Additional Tier 1																						
Capital Instrument Issued by Subsidiary	Additional Tier 1																						
Other Additional Tier 1 Instruments	Additional Tier 1																						
Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1																						
PP TARP Preferred	Non-qualifying Instrument in Tier 1																						
Aandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1																						
MCP USG Preferred	Non-qualifying Instrument in Tier 1																						
Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1																						
USG Preferred TRUPS	Non-qualifying Instrument in Tier 1																						
Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1																						
Subordinated Debt	Tier 2																						
Capital Instrument Issued by Subsidiary	Tier 2																						
Other Tier 2 Instruments	Tier 2																						
Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2																						
PP TARP Preferred	Non-qualifying Instrument in Tier 2																						
Aandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2																						
MCP USG Preferred	Non-qualifying Instrument in Tier 2																						
Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2																						
USG Preferred TRUPS	Non-qualifying Instrument in Tier 2																						
Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2																						

mon Stock (CS) - Employee Stock Compensation	Common Equity Tier 1															
	Tier 1															Equity infusion from parent
arrants	Common Equity Tier 1															
G Investment	Common Equity Tier 1															
l Instrument Issued by Subsidiary	Common Equity Tier 1															
Common Equity Tier 1 Instruments	Common Equity Tier 1	-		$\longrightarrow$			_									
Cumulative Perpetual Preferred (NCPP)	Additional Tier 1															
Convertible	Additional Tier 1 Additional Tier 1					_	_									
latory Convertible Preferred (MCP)	Additional Tier 1 Additional Tier 1					_	_									
al Instrument Issued by Subsidiary	Additional Tier 1 Additional Tier 1					_			-				_			
al instrument issued by Subsidiary r Additional Tier 1 Instruments	Additional Tier 1 Additional Tier 1					_			-				_			
	Non-qualifying Instrument in Tier 1		_		_	_	_		_		_					
ARP Preferred	Non-qualifying Instrument in Tier 1		_	-	_	_	_	_	-		_		_			
	Non-qualifying Instrument in Tier 1		_		_	_	_	_	-				_			
USG Preferred	Non-qualifying Instrument in Tier 1	_	_	-	_	_	_	_	-			_		_		
lative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	_			_			_	-				_			
referred TRUPS	Non-qualifying Instrument in Tier 1					_	_									
Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1															
dinated Debt	Tier 2															
al Instrument Issued by Subsidiary	Tier 2															
Tier 2 Instruments	Tier 2															
slative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2															
	Non-qualifying Instrument in Tier 2															
atory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2															
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referred TRUPS	Non-qualifying Instrument in Tier 2															
Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2											_				
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erly Activity - Other than issuances or repurchases																
non Stock (CS)	Common Equity Tier 1															
arrants	Common Equity Tier 1															
5G Investment	Common Equity Tier 1															1
al Instrument Issued by Subsidiary	Common Equity Tier 1															1
r Common Equity Tier 1 Instruments	Common Equity Tier 1															
Cumulative Perpetual Preferred (NCPP)	Additional Tier 1															
Convertible	Additional Tier 1															
latory Convertible Preferred (MCP)	Additional Tier 1															
JSG Preferred	Additional Tier 1															
al Instrument Issued by Subsidiary	Additional Tier 1															
Additional Tier 1 Instruments	Additional Tier 1															
	Non-qualifying Instrument in Tier 1															
ARP Preferred	Non-qualifying Instrument in Tier 1															
	Non-qualifying Instrument in Tier 1															
USG Preferred	Non-qualifying Instrument in Tier 1															
slative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1															
referred TRUPS	Non-qualifying Instrument in Tier 1															
r Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1															
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tal Instrument Issued by Subsidiary	Tier 2															
r Tier 2 Instruments	Tier 2															
slative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2															
TARP Preferred	Non-qualifying Instrument in Tier 2															
latory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2															
USG Preferred	Non-qualifying Instrument in Tier 2															
ulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2															
Preferred TRUPS	Non-qualifying Instrument in Tier 2															
r Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2															
al Balances																
non Stock (CS)	Common Equity Tier 1															
arrants	Common Equity Tier 1															
G Investment	Common Equity Tier 1															
al Instrument Issued by Subsidiary	Common Equity Tier 1															
r Common Equity Tier 1 Instruments	Common Equity Tier 1															
Cumulative Perpetual Preferred (NCPP)	Additional Tier 1															
Convertible	Additional Tier 1															
datory Convertible Preferred (MCP)	Additional Tier 1															
USG Preferred	Additional Tier 1															
tal Instrument Issued by Subsidiary	Additional Tier 1															
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JSG Preferred	Non-qualifying Instrument in Tier 1															
lative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1															
referred TRUPS	Non-qualifying Instrument in Tier 1															
Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1															
dinated Debt	Tier 2															
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r Tier 2 Instruments	Tier 2															
ulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2															
TARP Preferred	Non-qualifying Instrument in Tier 2															
	Non-qualifying Instrument in Tier 2															
	Non-qualifying Instrument in Tier 2															
	Non-qualifying Instrument in Tier 2															1
USG Preferred																
USG Preferred lative Dated Preferred (TRUPS) Preferred TRUPS	Non-qualifying Instrument in Tier 2															
JSG Preferred lative Dated Preferred (TRUPS) referred TRUPS	Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2								$\vdash$							
USG Preferred lative Dated Preferred (TRUPS) Preferred TRUPS	Non-qualifying Instrument in Tier 2															