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|  |  |  |  | | |
|  | **1.** |  | | **Does your child currently have a savings account at a bank or credit union in his or her own name?** | |
|  |  |  |  | |  |
|  |  |  |  | | Yes |
|  |  |  |  | | No |
|  |  |  |  | |  |

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|  |  |  |  | | |
|  | **2.** |  | | **Do you have a dedicated college savings account like a 529 plan or Coverdale account for your child?** | |
|  |  |  |  | |  |
|  |  |  |  | | Yes |
|  |  |  |  | | No |
|  |  |  |  | |  |
|  |  |  |  | | Not Sure |

|  |  |  |  |  |  |
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|  |  |  |  | | |
|  | **3.** |  | | **Does your child receive an allowance?** | |
|  |  |  |  | |  |
|  |  |  |  | | Yes |
|  |  |  |  | | No |
|  |  |  |  | |  |

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|  | **4.** |  | | **How often is your child responsible for managing and spending his or her own money for small purchases?** | |
|  |  |  |  | |  |
|  |  |  |  | | Never |
|  |  |  |  | | Rarely |
|  |  |  |  | | Sometimes |
|  |  |  |  | | Very often |
|  |  |  |  | | Extremely often |
|  |  |  |  | |  |

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|  | **5.** |  | | **About how often do adults in your household discuss spending, saving, or related financial issues with your child?** | |
|  |  |  |  | |  |
|  |  |  |  | | Never |
|  |  |  |  | | Less than once a month |
|  |  |  |  | | Once a month |
|  |  |  |  | | A few times a month |
|  |  |  |  | | Once a week |
|  |  |  |  | | Two or three times a week |
|  |  |  |  | | Every day |
|  |  |  |  | |  |

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|  | **6.** |  | | **Since the beginning of this school year, how has your child been performing in school overall?**  **Would you say your child’s performance is…** | |
|  |  |  |  | |  |
|  |  |  |  | | …excellent, or usually A grades? |
|  |  |  |  | | …good, or usually B grades? |
|  |  |  |  | | …satisfactory, or usually C grades? |
|  |  |  |  | | …poor, or usually D or lower grades? |
|  |  |  |  | |  |

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|  | **7.** |  | | **What is the highest level of schooling you expect that your child will complete?** | |
|  |  |  |  | |  |
|  |  |  |  | |  |
|  |  |  |  | | High school diploma or the equivalent |
|  |  |  |  | | Some college or a 2 year degree |
|  |  |  |  | | Bachelor’s degree or a 4-year college degree |
|  |  |  |  | | Master’s degree or some graduate school |
|  |  |  |  | | Advanced degree such as a Ph.D, a Law degree or a Medical degree |
|  |  |  |  | |  |

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|  | **8.** |  | | **Is English your primary language?** | |
|  |  |  |  | |  |
|  |  |  |  | | Yes |
|  |  |  |  | | No |
|  |  |  |  | |  |

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|  | **9.** |  | | **What is the highest level of education either you or your spouse or partner has completed?** | |
|  |  |  |  | |  |
|  |  |  |  | | Some high school |
|  |  |  |  | | High school diploma or the equivalent |
|  |  |  |  | | Trade school such as Beauty School or Electrical School |
|  |  |  |  | | Some college |
|  |  |  |  | | Associate’s degree or a 2-year college degree |
|  |  |  |  | | Bachelor’s degree or a 4-year college degree |
|  |  |  |  | | Master’s degree |
|  |  |  |  | | Advanced degree such as a Ph.D, a Law degree or a Medical degree |
|  |  |  |  | |  |