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|  | **1.** |  | **Does your child currently have a savings account at a bank or credit union in his or her own name?** |
|  |  |  |  |  |
|  |  |  |  | Yes |
|  |  |  |  | No  |
|  |  |  |  |  |

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|  | **2.** |  | **Do you have a dedicated college savings account like a 529 plan or Coverdale account for your child?** |
|  |  |  |  |  |
|  |  |  |  | Yes |
|  |  |  |  | No |
|  |  |  |  |  |
|  |  |  |  | Not Sure |

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|  | **3.** |  | **Does your child receive an allowance?** |
|  |  |  |  |  |
|  |  |  |  | Yes |
|  |  |  |  | No  |
|  |  |  |  |  |

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|  | **4.** |  | **How often is your child responsible for managing and spending his or her own money for small purchases?** |
|  |  |  |  |  |
|  |  |  |  | Never |
|  |  |  |  | Rarely |
|  |  |  |  | Sometimes |
|  |  |  |  | Very often |
|  |  |  |  | Extremely often |
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|  | **5.** |  | **About how often do adults in your household discuss spending, saving, or related financial issues with your child?** |
|  |  |  |  |  |
|  |  |  |  | Never |
|  |  |  |  | Less than once a month |
|  |  |  |  | Once a month |
|  |  |  |  | A few times a month |
|  |  |  |  | Once a week |
|  |  |  |  | Two or three times a week |
|  |  |  |  | Every day |
|  |  |  |  |  |

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|  | **6.** |  | **Since the beginning of this school year, how has your child been performing in school overall?****Would you say your child’s performance is…** |
|  |  |  |  |  |
|  |  |  |  | …excellent, or usually A grades? |
|  |  |  |  | …good, or usually B grades? |
|  |  |  |  | …satisfactory, or usually C grades? |
|  |  |  |  | …poor, or usually D or lower grades? |
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|  | **7.** |  | **What is the highest level of schooling you expect that your child will complete?** |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  | High school diploma or the equivalent |
|  |  |  |  | Some college or a 2 year degree |
|  |  |  |  | Bachelor’s degree or a 4-year college degree |
|  |  |  |  | Master’s degree or some graduate school |
|  |  |  |  | Advanced degree such as a Ph.D, a Law degree or a Medical degree |
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|  | **8.** |  | **Is English your primary language?** |
|  |  |  |  |  |
|  |  |  |  | Yes |
|  |  |  |  | No  |
|  |  |  |  |  |

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|  | **9.** |  | **What is the highest level of education either you or your spouse or partner has completed?** |
|  |  |  |  |  |
|  |  |  |  | Some high school |
|  |  |  |  | High school diploma or the equivalent |
|  |  |  |  | Trade school such as Beauty School or Electrical School |
|  |  |  |  | Some college |
|  |  |  |  | Associate’s degree or a 2-year college degree |
|  |  |  |  | Bachelor’s degree or a 4-year college degree |
|  |  |  |  | Master’s degree |
|  |  |  |  | Advanced degree such as a Ph.D, a Law degree or a Medical degree |
|  |  |  |  |  |