

**1. Does your child currently have a savings account at a bank or credit union in his or her own name?**

- Yes
- No

**2. Do you have a dedicated college savings account like a 529 plan or Coverdale account for your child?**

- Yes
- No
- Not Sure

**3. Does your child receive an allowance?**

- Yes
- No

**4. How often is your child responsible for managing and spending his or her own money for small purchases?**

- Never
- Rarely
- Sometimes
- Very often
- Extremely often

**5. About how often do adults in your household discuss spending, saving, or related financial issues with your child?**

- Never
- Less than once a month
- Once a month
- A few times a month
- Once a week
- Two or three times a week
- Every day

**6. Since the beginning of this school year, how has your child been performing in school overall?  
Would you say your child's performance is...**

- ...excellent, or usually A grades?
- ...good, or usually B grades?
- ...satisfactory, or usually C grades?
- ...poor, or usually D or lower grades?

**7. What is the highest level of schooling you expect that your child will complete?**

- High school diploma or the equivalent
- Some college or a 2 year degree
- Bachelor's degree or a 4-year college degree
- Master's degree or some graduate school
- Advanced degree such as a Ph.D, a Law degree or a Medical degree

**8. Is English your primary language?**

- Yes
- No

**9. What is the highest level of education either you or your spouse or partner has completed?**

- Some high school
- High school diploma or the equivalent
- Trade school such as Beauty School or Electrical School
- Some college
- Associate's degree or a 2-year college degree
- Bachelor's degree or a 4-year college degree
- Master's degree
- Advanced degree such as a Ph.D, a Law degree or a Medical degree