



Student Personal Finance Follow Up Survey

Questions About Money Management, Talking About Money and Your Future

1. For each question, check the best answer for you:

	Not at all	A little	Somewhat	Very	Extremely
How good are you at making decisions about how to spend your money?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
How good are you at keeping track of what you spend your money on?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
How hard is it for you to avoid spending any money you have right away?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
How important is it to keep track of how much money you earn and spend using a budget?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

2. For each question, check the best answer for you:

	Not at all	A little	Somewhat	Very	Extremely
How useful is what you learn in math?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
How well do you expect to do in math this year?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
How likely are you to stop and think about something before you do it?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
How confident are you about making decisions that deal with money?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

3. For each question, check the best answer for you:

	Never	Rarely	Sometimes	Often	Very often
How often do you set goals for yourself?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
How often do you set goals for the next few days for what you want to achieve?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
How often do you have a plan for how your free time will be used in the next few days?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

4. For each question, check the best answer for you:

	Never	Rarely	Sometimes	Often	Very often
How often do you ask yourself if you really <u>need</u> something <u>before</u> you buy it?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
How often do you have a plan for how you will spend money?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
How often does your family talk about how you spend money?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
How often do you talk to your family about financial issues?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

5. For each question, check the best answer for you:

	Never	Rarely	Sometimes	Often	Very often
Some kids think that saving money is only for adults. How often do you think that way?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
If they had a chance, some people would go through life without ever working. How often do you think that way?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
How often do you feel in control over how your future will turn out?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
How often do you pay attention in class?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

6. For each question, check the best answer for you:

	Not at all	A little	Some	Quite a bit	A lot
How much have your teachers taught you about how to manage your money?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
How much has your family taught you about how to manage your money?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
How much do you think it is a good idea to save money?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Before making a choice, how often do you tend to think about the good things and the bad things about the choice?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

7. For each question, check the best answer for you:

	Not at all	A little	Some	Quite a bit	A lot
How much do you like to own things that impress people?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
How much would you rather save money for a rainy day than spend it now on something fun?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
How much better does it make you feel to have your free time planned out for the next few days?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

A Money Quiz

8. Maria wanted to buy a fancy notebook for school and save her money to buy a computer. Maria decided to buy a plain notebook that is less expensive so she can save more money for the computer. Maria's decision is an example of...

- ...paying interest
- ...depositing money
- ...making a tradeoff
- ...choosing a service
- ...don't know or not sure

9. Peter just found a job that pays \$2,000 per month. He must pay \$1,000 for rent and \$600 for everything else he needs. How long will it take him to save \$800?

- 1 month
- 2 months
- 3 months
- 4 months
- Don't know or not sure

10. Which is closest to the cost of one ticket to a newly released movie at a regular movie theater?

- \$1
- \$10
- \$50
- \$75
- \$100
- Don't know or not sure

11. The Millers have \$750 in income, and \$800 in expenses this month. They are saving money this month.

True

False

Don't know or not sure

12. Which is closest to what one week's worth of groceries cost for a family of 4?

\$5

\$20

\$200

\$1,000

\$10,000

Don't know or not sure

13. A plan for spending your money is called a...

...budget

...stock

...credit

...balance

...don't know or not sure

14. Stacy has \$250. She wants to buy a nice backpack for \$100 and buy a new tablet for \$200. She decided to buy a simple \$50 backpack. Stacy must have decided it was more important for her to have a nicer backpack than a tablet.

True

False

Don't know or not sure

15. Suppose you have \$100 in a bank account that pays an interest rate of 10% per year. How much would you have in this bank account at the end of 2 years if leave your account alone?

Exactly \$102

Exactly \$120

Less than \$120

More than \$120

Don't know or not sure

16. David has to pay \$750 in rent for his apartment this month, but only has \$500 in income. What should he do?

- Put \$250 into savings
- Borrow \$250
- Not pay his rent
- Don't know or not sure

17. Janet sets up a lemonade stand to sell drinks at the park. She paid \$3 for sugar, \$4 for fresh lemons, and \$3 for cups. Jane made \$12 in revenue from selling lemonade.

How much profit did Janet make?

- \$1
- \$2
- \$3
- \$4
- \$12
- Don't know or not sure

18. Imagine you have to pay \$2 per week to use your desk at school, but you also have the option to buy the desk for \$35 and never pay per week again. If there are 15 weeks left in the school year, is it a good idea to purchase the desk if you have \$35 you can use to buy your desk today?

- Yes
- No
- Don't know or not sure

19. People who own things may earn money by renting them to other people.

- True
- False
- Don't know or not sure

20. Sandy had \$50 in her checking account. She made a withdrawal of \$10 and a deposit of \$20. What is Sandy's balance in her checking account?

- \$10
- \$20
- \$50
- \$60
- Don't know or not sure

About You

21. For each question, check the best answer for you:

	Yes	No	Don't know or not sure
In the last month, have you received an allowance?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
In the last month, have you gotten money from a job?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
In the last month, have you gotten money from your family for doing chores?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Do you currently have a bank account in your own name?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
In the last month, have you received spending money or money as a gift?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Do you make your own decisions about how to spend your money?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

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