#### **U.S. PURCHASERS' QUESTIONNAIRE**

#### CERTAIN UNCOATED PAPER FROM AUSTRALIA, BRAZIL, CHINA, INDONESIA, AND PORTUGAL

#### This questionnaire must be received by the Commission by November 6, 2015

#### See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing duty and antidumping investigations concerning certain uncoated paper from Australia, Brazil, China Indonesia, and Portugal (Inv. Nos. 701-TA-528-529 and 731-TA-1264-1268 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Amelia Preece (202-205-3250, amelia.preece@usitc.gov).

Name of fir	m		
Address			
City		State	Zip Code
Website			
•	n purchased certain uncoated paper (a ny time since January 1, 2012?	as defined on ne	ext page) from <u>any</u> source (domestic or
	(Sign the certification below and prom	ptly return <b>only</b> th	is page of the questionnaire to the Commission)
YES	(Complete all parts of the questionnair	e, and return the	entire questionnaire to the Commission)
•	stionnaire via the U.S. Internatior nk: <u>https://dropbox.usitc.gov/oin</u>		mission <i>Drop Box</i> by clicking on the R)

#### CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission.

By submitting this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout this proceeding in any other import-injury proceedings conducted by the Commission on the same or similar merchandise.

I acknowledge that information submitted in this questionnaire response and throughout this proceeding may be used by the Commission, its employees, and contract personnel who are acting in the capacity of Commission employees, for developing or maintaining the records of this proceeding or related proceedings for which this information is submitted, or in internal audits and proceedings relating to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel will sign non-disclosure agreements.

Name of Authorized Official	Title of Authorized Official	Date	
	Phone:		
Signature		Email address	
	Fax		

#### PART I.—GENERAL INFORMATION

**Background.** These proceedings were instituted in response to a petition filed on January 21, 2015, by United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union, Pittsburg, PA; Domtar Corporation, Ft. Mill, SC; Finch Paper LLC, Glen Falls, NY; P.H. Glatfelter Company, York, PA; and Packaging Corporation of America, Lake Forest, IL. Countervailing and/or antidumping duties may be assessed on the subject imports as a result of these proceedings if the Commission makes an affirmative determination of injury, threat, or material retardation, and if the U.S. Department of Commerce makes an affirmative determination of subsidization and/or dumping. Questionnaires and other information pertinent to these proceedings are available at: http://www.usitc.gov/investigations/701731/2015/certain\_uncoated\_paper\_australia\_brazil\_china/final.htm

<u>Certain uncoated paper</u> covered by these investigations is uncoated paper in sheet form; weighing at least 40 grams per square meter but not more than 150 grams per square meter; that either is a white paper with a GE brightness level1 of 85 or higher or is a colored paper; whether or not surface-decorated, printed (except as described below), embossed, perforated, or punched; irrespective of the smoothness of the surface; and irrespective of dimensions (Certain Uncoated Paper).

Certain Uncoated Paper includes (a) uncoated free sheet paper that meets this scope definition; (b) uncoated groundwood paper produced from bleached chemi-thermo-mechanical pulp (BCTMP) that meets this scope definition; and (c) any other uncoated paper that meets this scope definition regardless of the type of pulp used to produce the paper.

Specifically excluded from the scope are: (1) paper printed with final content of printed text or graphics and (2) lined paper products, typically school supplies, composed of paper that incorporates straight horizontal and/or vertical lines that would make the paper unsuitable for copying or printing purposes.

Imports of the subject merchandise are provided for under Harmonized Tariff Schedule of the United States (HTSUS) categories 4802.56.1000, 4802.56.2000, 4802.56.3000, 4802.56.4000, 4802.56.6000, 4802.56.7020, 4802.56.7040, 4802.57.1000, 4802.57.2000, 4802.57.3000, and 4802.57.4000. Some imports of subject merchandise may also be classified under 4802.62.1000, 4802.62.2000, 4802.62.3000, 4802.62.5000, 4802.62.6020, 4802.62.6040, 4802.69.1000, 4802.69.2000, 4802.69.3000, 4811.90.8050 and 4811.90.9080.

While HTSUS subheadings are provided for convenience and customs purposes, the written description of the scope of the investigation is dispositive.

**Purchaser**.--Any firm engaged, either directly or through a parent company or subsidiary, in purchasing certain uncoated paper from another firm that produces, imports, or otherwise distributes certain uncoated paper.

<u>**Reporting of information**</u>.-- If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (*see* 19 U.S.C. 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

**<u>Verification</u>.--** The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

<u>Release of information</u>.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

I-1. **OMB statistics.-**-Please report the actual number of hours required and the cost to your firm of completing this questionnaire.

Hours	Dollars

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 25 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

I-2. <u>Establishments covered</u>.-- Provide the name and address of your U.S. establishment(s) covered by this questionnaire, if different from that listed on the cover page. Firms operating more than one establishment should combine the data for all establishments into a single report.

"<u>Establishment</u>"--Each facility of a firm involved in the <u>purchase</u> of certain uncoated paper, including auxiliary facilities operated in conjunction with (whether or not physically separate from) such facilities.

I-3. **Ownership.--**Is your firm owned, in whole or in part, by any other firm?

No

Yes--List the following information.

Firm name	Address	Extent of ownership (percent)

I-4. **<u>Related SUBJECT importers/exporters.</u>**--Does your firm have any related firms, either domestic or foreign, which import certain uncoated paper from Australia, Brazil, China Indonesia, or Portugal into the United States or which export certain uncoated paper from Australia, Brazil, China Indonesia, or Portugal to the United States?

No Yes--List the following information.

Firm name	Address	Affiliation

- I-5. **<u>Related NONSUBJECT importers/exporters.</u>--**Does your firm have any related firms, either domestic or foreign, which import certain uncoated paper from countries other than Australia, Brazil, China Indonesia, or Portugal into the United States or which export certain uncoated paper from countries other than Australia, Brazil, China Indonesia, or Portugal to the United States?
  - No Yes--List the following information.

Firm name and country	Address	Affiliation

I-6. **<u>Related producers.--</u>**Does your firm have any related firms, either domestic or foreign, which produce certain uncoated paper?

No

Yes--List the following information.

Firm name	Address	Affiliation

#### PART II.--PURCHASES

<u>Contact information</u>.-- Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in this questionnaire.

Name	
Title	
Email	
Telephone	
Fax	

II-1. **Purchases.**— Report your firm's U.S. purchases of certain uncoated paper. (Do not include imports for which your firm was the importer of record; such imports should be reported in your U.S. importer's questionnaire).

Item	2012	2013	2014
Purchases of certain uncoated paper produced in	Q	uantity (in short to	ns)
United States			
Australia			
Brazil			
China			
Indonesia			
Portugal			
All other countries: <sup>1</sup>			
Purchases of imports	0.0	0.0	0.0
Total purchases	0.0	0.0	0.0
<sup>1</sup> Please identify these countries:			

II-2. <u>Changes in purchasing patterns</u>.--Please indicate how the shares of your firm's purchases of certain uncoated paper from different sources have changed since January 1, 2012.

Source of purchases	Did not purchase	Decreased	Increased	Constant	Fluctuated	Explanation for trend
United States						
Australia						
Brazil						
China						
Indonesia						
Portugal						
All other countries						

II-3. **Purchases from one country only**.--If your firm has purchased certain uncoated paper from only one country, please explain the reasons for doing so.

II-4. **Supplier identification.--**Please list your firm's **FIVE** largest suppliers for certain uncoated paper since January 1, 2012. Also, provide the share of the quantity of your firm's total purchases of certain uncoated paper that each of these suppliers accounted for in 2014.

No.	Supplier's name	City and state	Share of quantity of 2014 purchases
1			%
2			%
3			%
4			%
5			%

#### PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES

III-1. **Firm type.--**Which of the following **best** describes your firm as a purchaser of certain uncoated paper (check all that apply)?

Major classification	Minor classification	Check one that best describes your firm
End user	Education	
	Government	
	Other institution	
	Printer/copier	
	Other business	
Retailer	Big box	
	Other	
Distributor/Paper merchant		
Other (Describe:	)	

#### *If your firm is a Distributor/Paper merchant of certain uncoated paper, please answer questions III-2 to III-3.*

III-2. Distributor/Paper merchant: Competition for sales.--Does your firm compete for sales to customers with the manufacturers or importers from which your firm purchases certain uncoated paper?

No	Yes	If yes, please describe.

III-3. **Distributor/Paper merchant: Types of customers.--**What are the major types of consumers to which your firm sells certain uncoated paper?

Major classification	Minor classification	Check as many as applicable that describe your firm's customers		
End user	Education			
	Government			
	Other institution			
	Printer/copier			
	Other business			
Retailer	Big box			
	Other			
Distributor/Paper mercl	nant			
Other (Describe: )				

*If your firm is a Distributor/Paper merchant of certain uncoated paper, please answer question III-4.* 

III-4. **Distributor/Paper merchant: Types product sold to retailers.**—If you sell to retailers, please report the quantity of uncoated paper you sold to retailers by type of branding to your customers?

**Manufacturer/Mill branded**.--Certain uncoated paper sold with the manufacturer's (e.g., your firm's) own brand name(s).

**Retailer branded (private label)**.--Certain uncoated paper sold under the brand name(s) of entities other than those of the manufacturer (e.g., the purchasers' brand name(s)).

Unbranded (white box).--Certain uncoated paper sold with no brand name.

ltem	2014
	Quantity (in short tons)
Sales of certain uncoated paper sold to—	
Big box retailers	
Manufacturer/Mill branded	
Retailer branded (private label)	
Unbranded (white box)	
Subtotal, to big box retailers	0.0
Other retailers	
Manufacturer/Mill branded	
Retailer branded (private label)	
Unbranded (white box)	
Subtotal, to other retailers	0.0

#### If your firm is an end user of certain uncoated paper, please answer questions III-5 and III-6.

III-5. <u>End users: End uses</u>.-- List the top end uses of certain uncoated paper (office copier/printers, commercial printers, etc.) for your firm.

	End uses for certain uncoated paper
1	
2	
3	

#### III-6. End users: Demand for end use products.--

(a) Has the demand for your firm's final products incorporating certain uncoated paper changed since January 1, 2012?

Increased	No change	Decreased	Fluctuated

(b) Has this had any effect on your firm's demand for certain uncoated paper?

No	Yes	Explain

#### If your firm is a retailer of certain uncoated paper, please answer questions III-7.

- III-8. **<u>Retailer: Types product sold to/ by retailers.</u>—If you purchased certain uncoated paper for sale in your firm's own retail establishment (e.g., you are a retailer), please report the quantity of uncoated paper you sold to your retailer customers by type of branding to your customers?**
- **Manufacturer/Mill branded**.--Certain uncoated paper sold with the manufacturer's (e.g., your firm's) own brand name(s).
- **Retailer branded (private label)**.--Certain uncoated paper sold under the brand name(s) of entities other than those of the manufacturer (e.g., the purchasers' brand name(s)).
- Unbranded (white box).--Certain uncoated paper sold with no brand name.

Item	2014
Retail sales of certain uncoated paper sold as— Manufacturer/Mill branded <sup>1</sup> Quantity (short tons)	
Value (\$1,000)	
Retailer branded (private label) Quantity (short tons)	
Value (\$1,000)	
Unbranded (white box) Quantity (short tons)	
Value (\$1,000)	
Total retail sales Quantity (short tons)	0.0
Value (\$1,000)	0.0
<sup>1</sup> Please list the brands your firm sells.	

#### **Business Proprietary**

#### U.S. Purchasers' Questionnaire - Certain Uncoated Paper

III-8. Substitutes.--Can other products be substituted for certain uncoated paper?

No No

Yes--Please fill out the table.

		End use in which this		Have changes in the price of this substitute affected the price for certain uncoated paper?		
	Substitute	substitute is used	No	Yes	Explanation	
1.						
2.						
3.						

# III-9. **Demand trends.--** Indicate how demand within the United States and outside of the United States (if known) for certain uncoated paper has changed since January 1, 2012. Explain any trends and describe the principal factors that have affected these changes in demand.

Market	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explanation and factors
Within the United States					
Outside the United States					

III-10. <u>Importance of purchasing domestic product</u>.--Please fill out the table below, estimating the percentage of your firm's total 2014 purchases of certain uncoated paper that required certain uncoated paper produced in the United States.

	Estimated percentage of your firm's total 2014 purchases of certain uncoated paper
Purchases that did not require domestic product	%
<b>Purchases that were required by law or regulation to be domestic product</b> ( <i>e.g.,</i> government purchases under "Buy American" provisions)	%
Purchases that were not required by law or regulation, but were required by your customers to be domestic product	%
Purchases were available only from domestic because size, tint/color, or product feature (e.g., surface-decorating, printing, embossing, perforating, punching, or watermarking) was not available from imported product	%
Purchases that were required to be domestic product for other reasons	
(explain: )	%
Total (should sum to 100.0%)	0.0 %

#### III-11. Conditions of competition.--

(a) Is the certain uncoated paper market subject to business cycles (other than general economy-wide conditions) and/or other conditions of competition distinctive to certain uncoated paper?

Check all that apply.		Please describe.
	Νο	Skip to question III-12.
	Yes-Business cycles (e.g. seasonal business)	
	Yes-Other distinctive conditions of competition	

(b) Have there been any changes in the business cycles or conditions of competition for certain uncoated paper since January 1, 2012?

No	Yes	If yes, describe.

III-12. **Decisions based on producer and country-of-origin.--**How often does your firm, and if known, do your customers, make purchasing decisions involving certain uncoated paper based on its producer or country of origin?

	Always	Usually	Sometimes	Never	If at least sometimes, explain.				
	Decision based on producer								
Your firm									
Your customers									
	Decision based on country of origin								
Your firm									
Your customers									

III-13a. <u>Availability of supply</u>.--Has the availability of certain uncoated paper in the U.S. market changed since January 1, 2012?

Availability in the U.S. market	No	Yes	Please explain, noting the countries and reasons for the changes.
U.Sproduced product			
Subject imports			
Nonsubject imports			

III-13b. <u>Response to U.S. capacity reductions</u>.—Has the reduction of U.S. producers capacity or the expected reduction in U.S. producers capacity had any effect on your firm's purchases or planed purchases?

No	Yes	If yes, describe.

#### III-14. Supply constraints.—

(a) Has any firm refused, declined, or been unable to supply your firm with certain uncoated paper since January 1, 2012 (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, been unable to meet timely shipment commitments, etc.)?

No	Yes	If yes, please describe.

(b) Has any firm since January 1, 2012, denied supply, offered restricted volumes, or offered volumes on long delivery schedules to your firm for 20 lb. (75 gsm) plain white 8.5 inches x 11 inches copy paper with a GE brightness level of 85 or higher?

No	Yes	If yes, please describe.

#### III-15. Purchasing frequency.--

(a) How frequently does your firm make purchases of certain uncoated paper (check one)?

Daily	Weekly	Monthly	Quarterly	Annually	Other	If other, specify

(b) Has this purchasing frequency changed since January 1, 2012?

No	Yes	If yes, please describe.

- III-16. <u>Number of suppliers contacted</u>.--How many suppliers does your firm generally contact before making a purchase? Between \_\_\_\_\_ and \_\_\_\_\_ firms
- III-17. **Supplier negotiations.--**Does your firm's purchases of certain uncoated paper usually involve negotiations between supplier and purchaser?

No	Yes	If yes, explain the factors your firm generally negotiates and note whether your firm quotes competing prices during negotiations.

III-18. Change in suppliers.--Has your firm changed suppliers since January 1, 2012?

No	Yes	If yes, please list the supplier(s), whether the firm was added or dropped, and the reasons for the change.	

III-19. **New suppliers.--**Are you aware of any new suppliers, either foreign or domestic, that have entered the market since January 1, 2012?

No	Yes	If yes, please identify the firms.

#### III-20. Supplier qualification.-

a) Do you require your suppliers or the paper you purchase to be environmentally certified?

Type of certification	No	Yes	If yes, share of purchases in 2014
Forest Stewardship Council Certification ("FSC Certification")			%
Sustainable Forestry Initiative Certification ("SFI Certification")			%
Programme for the Endorsement of Forest Certification ("PEFC Certification")			%

b) Do you require your suppliers to be or to become certified or qualified other than environmentally to sell certain uncoated paper to your firm?

If yes, provide the following information.

- The number of days to qualify a new supplier.
- A general description of the certification or qualification process. Also, a brief description of the factors that you consider when qualifying a new supplier (*e.g.*, quality of product, reliability of supplier, etc.).

No	Yes	Number of days	Process and factors

III-21. **Failure to certify**.--Since January 1, 2012, have any domestic or foreign producers failed in their attempts to certify or qualify their certain uncoated paper with your firm or have any producers lost their approved status?

No	Yes	If yes, please identify these firms, the countries where they are located, and the reasons why they failed the certification/qualification.

III-22. <u>Major purchasing factors</u>.--Please list, in order of their importance, the three major factors your firm considers in deciding from whom to purchase certain uncoated paper (examples include availability, extension of credit, contracts, price, quality, range of supplier's product line, traditional supplier, etc.).

1.						
2.						
3.						
Ple	Please list any other factors that are very important in your purchase decisions:					

III-23. **Purchasing factors.--**Please rate the importance of the following factors in your firm's purchasing decisions for certain uncoated paper.

Factor	Very important	Somewhat important	Not important
Availability			
Availability of a full range of sizes			
Availability of product features <sup>1</sup>			
Availability of tints/ colors			
Brand			
Brightness			
Delivery terms			
Delivery time			
Discounts offered	$\square$		
Environmental			
certification/qualification			
Extension of credit			
Jamming			
Made from eucalyptus fibers			
Minimize ink requirement			
Minimum quantity requirements			
Misfeeds			
Opacity			
Packaging			
Print resolution			
Price			
Product consistency			
Product range			
Quality exceeds industry standards			
Quality meets industry standards			
Reduced ink spread			
Reliability of supply			
Runnability			
Stiffness			
Technical support/service			
U.S. transportation costs			

<sup>1</sup> Features include: surface-decorating, printing, embossing, perforating, punching, or watermarking.

- III-24. **Quality characteristics.--**What characteristics does your firm consider when determining the quality of certain uncoated paper? If this differs by end use such as home use, office use, or commercial printer, please explain.
- III-25. <u>Frequency of decisions based on price</u>.--How often does your firm purchase the certain uncoated paper that is offered at the lowest price?

Always	Usually	Sometimes	Never

III-26. **Pricing factors.**—Since January 2012, please rate the impact of the following factors on the prices your firm pays for certain uncoated paper.

	Rating of t	he factor o				
Factor	Sub- stantially lowered prices	Mod- erately lowered prices	No impact on prices	Mod- erately increased prices	Sub- stantially increased prices	Explanation
Long-term decline in demand for paper products						
Competition from substitute products						
Competition among U.S. producers						
Competition from subject imports						
U.S. Producers' mill/paper machine closures						
Other:						

III-27. **Price leaders.**—A price leader is defined as (1) one or more firms that initiate a price change, either upward or downward, that is followed by other firms, or (2) one or more firms that have a significant impact on prices. A price leader is not necessarily the lowest-priced supplier.

Please list the names of any firms you considered price leaders in the certain uncoated paper market since January 1, 2012.

Direction	Firm(s)	Describe how the firm(s) exhibited price leadership
Upward		
Downward		

#### III-28. Discount received.--

(a) Please indicate and describe the discounts/rebates policies regarding certain uncoated paper your firm receives (check all that apply).

Quantity discounts	Annual total volume discounts	No discount policy	Rebates	Other	Describe

(b) Does your firm receive rebates for purchases for which you did not issue a purchase order or receive an invoice (e.g., you received a rebate, but your printer issued the purchase order to the paper supplier and received the invoice for the sale.)?

No	Yes	If f.o.b., specify point

(c) In what form(s) are rebates provided?

Cash	Account/ credit	Other	Describe

(d) How are the rebates calculated?

#### III-28. Discount received.—Continued

- (e) From which/what types of suppliers do you receive rebates?
- (f) What was the average rebate received from invoice price (per short ton) in the specified periods?

Average (dollars per short ton)			
	Calendar years		
Item	2012	2013	2014
Average rebate			

- (g) Where are these rebated accounted for in your books and records?
- III-29. <u>Types of paper purchased</u>.—Please report the share of your purchases that are plain and other types.

Type of certification	Share of purchases
Plain, white 8.5 inches x 11 inches	%
Plain white size other than 8.5 inches x 11 inches	%
Plain, tinted/colored, any size	%
Altered (e.g., surface-decorated, printed, embossed, perforated, punched, or watermarked), white or tinted/colored/, any size.	%

III-30. (a) <u>Switching to imports</u>.--Since January 2012, did your firm switch purchases from U.S. producers of certain uncoated paper to imports of certain uncoated paper from Australia, Brazil, China Indonesia, or Portugal? Respond for each subject country.

Source	Yes (also respond to question 4. (b))	No (If "No" for all countries skip to question 5)
Australia		
Brazil		
China		
Indonesia		
Portugal		

III-30. (b) <u>Switching to imports</u>.--If you responded "Yes" to III-30 (a) above, was price *the* primary reason for shift?

Source	Yes	If Yes, estimate the quantity of purchases that you shifted since January 2012 because of price	No	If No, please indicate the reason for the shift
Australia				
Brazil				
China				
Indonesia				
Portugal				

III-31. (a) <u>U.S. producers and import competition</u>.--Since January 1, 2012, did U.S. producers reduce their prices of domestically produced uncoated paper in order to compete with lower-priced imports of uncoated paper from subject countries? Respond for each subject country.

Source	Yes (also respond to question 5. (b))	No (If "No" for all countries, skip to question IV-1)	Don't know
Australia			
Brazil			
China			
Indonesia			
Portugal			

III-31. (b) <u>U.S. producers and import competition</u>.--If your firm responded "yes" to any of the above sources, please provide an estimate of the reduction in U.S. producers' prices, and any additional explanations, such as timing (e.g., months/years), frequency of price reductions, or other market/competitive factors.

Source	Estimated reduction in U.S. prices (percent)	Additional explanation, include such information as timing (e.g., months/years), frequency of price reductions, or other market/competitive factors
Australia	%	
Brazil	%	
China	%	
Indonesia	%	
Portugal	%	

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#### PART IV.—<u>PRODUCT COMPARISONS</u>

IV-1. **Country knowledge.--**Please indicate the countries of origin for certain uncoated paper for which your firm has actual marketing/pricing knowledge.

							Other countries
United States	Australia	Brazil	China	Indonesia	Portugal	Canada	(specify)

IV-2. <u>Interchangeability</u>.--Is certain uncoated paper produced in the United States and in other countries interchangeable (*i.e.*, can they physically be used in the same applications)? If uncoated paper of certain product specifications e.g., stiffness, opacity, and shade is only or primarily available from one source, please explain in the space provided in the bottom of the table.

Please indicate A, F, S, N, or 0 in the table below:

- A = the products from a specified country-pair are *always* interchangeable
- F = the products are *frequently* interchangeable
- S = the products are *sometimes* interchangeable
- N = the products are *never* interchangeable
- 0 = no familiarity with products from a specified country-pair

Country-pair	Australia	Brazil	China	Indonesia	Portugal	Canada	Other countries
United States							
Australia							
Brazil		$\mathbf{\mathbf{X}}$					
China		$\left  \right\rangle$	$\left  \right\rangle$				
Indonesia	$\ge$	$\times$	$\times$	$\ge$			
Portugal		$\ge$	$\ge$		$\ge$		
Canada		$\ge$	$\ge$		$\ge$	$\ge$	

For any country-pair producing certain uncoated paper which is *sometimes* or *never* interchangeable, please identify the country-pair and explain the factors that limit or preclude interchangeable use:

Differences in product specifications:

IV-3. Factors other than price.--Are differences other than price (e.g., quality, availability, transportation network, product range, technical support, etc.) between certain uncoated paper produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Please indicate A, F, S, N, or 0 in the table below:

- A = such differences are *always* significant
- F = such differences are *frequently* significant
- S = such differences are *sometimes* significant
- N = such differences are *never* significant
- 0 = *no familiarity* with products from a specified country-pair

Country-pair	Australia	Brazil	China	Indonesia	Portugal	Canada	Other countries
United States							
Australia							
Brazil		$\left \right>$					
China	$\searrow$	$\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{$	$\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{$				
Indonesia	$\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{$	$\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{$	$\ge$	$\searrow$			
Portugal	$\searrow$	$\times$	$\ge$	$\mathbf{i}$	$\searrow$		
Canada	$\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{$	$\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{$	$\ge$	$\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{$	$\ge$	$\mathbf{X}$	
For any country-pair	r for which fa	ctors oth	er than pr	ice always o	or frequent	ly are a s	ignificant

For any country-pair for which factors other than price *always* or *frequently* are a significant factor in your firm's purchases of certain uncoated paper, identify the country-pair and report the advantages or disadvantages imparted by such factors:

IV-4. <u>**Country preferences.--**</u>Do you or your customers ever specifically order certain uncoated paper from one country in particular over other possible sources of supply?

No	Yes	If yes, identify the countries and explain.

IV-5. **Availability of merchandise.--**Are certain grades/types/sizes of certain uncoated paper available from only certain country sources?

No	Yes	If yes, please identify the countries and the grade/type/size.

IV-6. Choice of product not based on price.--If you purchased certain uncoated paper from one country source although a comparable product was available from another country source at a lower price, please explain your reasons for doing so (please specify by country).



IV-7. Factor country comparisons.--For the factors listed below, please rate how certain uncoated paper produced in each country you identified in your response to the first question in Part IV compares with certain uncoated paper produced in each of the other countries you identified.

	Un co pro	oduct fro ited Sta mpared oduct fro Australia	tes to om	Product from <u>United States</u> compared to product from Brazil			Product from <u>United States</u> compared to product from China		
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Availability of a full range of sizes									
Availability of product features <sup>1</sup>									
Availability of tints/ colors									
Brand									
Brightness									
Delivery terms									
Delivery time									
Discounts offered									
Environmental certification/qualification									
Extension of credit									
Jamming									
Made from eucalyptus fibers									
Minimize ink requirement									
Minimum quantity requirements									
Misfeeds									
Opacity									
Packaging									
Print resolution									
Price									
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reduced ink spread									
Reliability of supply									
Runnability									
Stiffness									
Technical support/service									
U.S. transportation costs <sup>2</sup>									
<sup>1</sup> Features include: surface-decorating, printing, e <sup>2</sup> A rating of superior on price and U.S. transporta transportation costs than the second country.	mbossing, tion costs	perforat indicates	ing, pun that the	ching, or e first cou	waterma Intry gen	arking. erally ha	is lower j	orices/U.	S.

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#### IV-7. <u>Continued.</u>

	Product from <u>United States</u> compared to product from Indonesia			Product from <u>United States</u> compared to product from Portugal			Product from <u>United States</u> compared to product from <u>Nonsubject</u> <u>countries</u>		
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Availability of a full range of sizes									
Availability of product features <sup>1</sup>									
Availability of tints/ colors									
Brand									
Brightness									
Delivery terms									
Delivery time									
Discounts offered									
Environmental certification/qualification									
Extension of credit									
Jamming									
Made from eucalyptus fibers									
Minimize ink requirement									
Minimum quantity requirements									
Misfeeds									
Opacity									
Packaging									
Print resolution									
Price									
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reduced ink spread									
Reliability of supply									
Runnability									
Stiffness									
Technical support/service									
U.S. transportation costs <sup>2</sup>									
<sup>1</sup> Features include: surface-decorating, printing, e <sup>2</sup> A rating of superior on price and U.S. transporta transportation costs than the second country.	embossing, ition costs	perforat indicates	ing, pune that the	ching, or first cou	waterm Intry ger	arking. herally ha	s lower	orices/U.	S.

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#### IV-7. <u>Continued.</u>

## If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	co	oduct fr Australia mpared oduct fr Brazil	a to	Product from Australia compared to product from China			Product from Australia compared to product from Indonesia		
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Availability of a full range of sizes									
Availability of product features <sup>1</sup>									
Availability of tints/ colors									
Brand									
Brightness									
Delivery terms									
Delivery time									
Discounts offered									
Environmental certification/qualification									
Extension of credit									
Jamming									
Made from eucalyptus fibers									
Minimize ink requirement									
Minimum quantity requirements									
Misfeeds									
Opacity									
Packaging									
Print resolution									
Price									
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reduced ink spread									
Reliability of supply									
Runnability									
Stiffness									
Technical support/service									
U.S. transportation costs <sup>2</sup>									
<sup>1</sup> Features include: surface-decorating, printing, e <sup>2</sup> A rating of superior on price and U.S. transporta transportation costs than the second country.	mbossing, tion costs	perforat indicates	ing, pun that the	ching, or first cou	waterma intry gen	arking. erally ha	is lower	prices/U.	S.

transportation costs than the second country.

#### IV-7. <u>Continued.</u>

## If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

Factor Availability Availability of a full range of sizes Availability of product features <sup>1</sup> Availability of tints/ colors Brand Brightness	Superior	Comparable	Inferior	Superior	Comparable	] Inferior	Superior	Comparable	Inferior
Availability of a full range of sizes Availability of product features <sup>1</sup> Availability of tints/ colors Brand								C	Ē
Availability of product features <sup>1</sup> Availability of tints/ colors Brand									
Availability of tints/ colors Brand									
Brand									
Brand									
Brightness									
Delivery terms									
Delivery time									
Discounts offered									
Environmental certification/qualification									
Extension of credit									
Jamming									
Made from eucalyptus fibers									
Minimize ink requirement									
Minimum quantity requirements									
Misfeeds									
Opacity									
Packaging									
Print resolution									
Price									
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reduced ink spread									
Reliability of supply									
Runnability									
Stiffness									
Technical support/service									
U.S. transportation costs <sup>2</sup> <sup>1</sup> Features include: surface-decorating, printing, em									

transportation costs than the second country.

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#### IV-7. <u>Continued.</u>

	Product from Brazil compared to product from Portugal			Product from China compared to product from Indonesia			Product from China compared to product from Portugal		
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Availability of a full range of sizes									
Availability of product features <sup>1</sup>									
Availability of tints/ colors									
Brand									
Brightness									
Delivery terms									
Delivery time									
Discounts offered									
Environmental certification/qualification									
Extension of credit									
Jamming									
Made from eucalyptus fibers									
Minimize ink requirement									
Minimum quantity requirements									
Misfeeds									
Opacity									
Packaging									
Print resolution									
Price									
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reduced ink spread									
Reliability of supply									
Runnability									
Stiffness									
Technical support/service									
U.S. transportation costs <sup>2</sup>									
<sup>1</sup> Features include: surface-decorating, printing, e <sup>2</sup> A rating of superior on price and U.S. transporta transportation costs than the second country.	mbossing, tion costs	perforat indicates	ing, pun that the	ching, or e first cou	waterma Intry gen	arking. erally ha	s lower	prices/U.	S.

### IV-7. <u>Continued.</u>

	Product from Indonesia compared to product from Portugal			Product from Australia compared to product from <u>Nonsubject</u> <u>countries</u>			Product from Brazil compared to product from <u>Nonsubject</u> <u>countries</u>		
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Availability of a full range of sizes									
Availability of product features <sup>1</sup>									
Availability of tints/ colors									
Brand									
Brightness									
Delivery terms									
Delivery time									
Discounts offered									
Environmental certification/qualification									
Extension of credit									
Jamming									
Made from eucalyptus fibers									
Minimize ink requirement									
Minimum quantity requirements									
Misfeeds									
Opacity									
Packaging									
Print resolution									
Price									
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reduced ink spread									
Reliability of supply									
Runnability									
Stiffness									
Technical support/service									
U.S. transportation costs <sup>2</sup>									
<sup>1</sup> Features include: surface-decorating, printing, e <sup>2</sup> A rating of superior on price and U.S. transporta transportation costs than the second country.	mbossing, tion costs	perforat indicates	ting, pun s that the	ching, or first cou	waterm intry gen	arking. Ierally ha	s lower p	orices/U.	S.

#### IV-7. <u>Continued.</u>

	Product from China compared to product from <u>Nonsubject</u> <u>countries</u>			Product from Indonesia compared to product from <u>Nonsubject</u> <u>countries</u>			Product from Portugal compared to product from <u>Nonsubject</u> <u>countries</u>		
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Availability of a full range of sizes									
Availability of product features <sup>1</sup>									
Availability of tints/ colors									
Brand									
Brightness									
Delivery terms									
Delivery time									
Discounts offered									
Environmental certification/gualification									
Extension of credit									
Jamming									
Made from eucalyptus fibers									
Minimize ink requirement									
Minimum quantity requirements									
Misfeeds									
Opacity									
Packaging									
Print resolution									
Price									
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reduced ink spread									
Reliability of supply									
Runnability									
Stiffness									
Technical support/service									
U.S. transportation costs <sup>2</sup>									
<sup>1</sup> Features include: surface-decorating, printing, e <sup>2</sup> A rating of superior on price and U.S. transporta transportation costs than the second country.	embossing, ition costs	perforat indicates	ting, pun that the	ching, or e first cou	waterm intry ger	arking. nerally ha	s lower	orices/U.	S.

IV-8. <u>Minimum quality</u>.--How often does certain uncoated paper from the following countries meet minimum quality specifications for your uses or your customers' uses?

Source	Always	Usually	Sometimes	Rarely or never	Don't know
United States					
Australia					
Brazil					
China					
Indonesia					
Portugal					
Canada					
Other:					

IV-9. **Other explanations.-**-If your firm would like to further explain a response to any question that did not provide a narrative response box, please note the question number and the explanation in the space provided below.

### HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at: http://www.usitc.gov/investigations/701731/2015/certain\_uncoated\_paper\_australia\_brazil\_china/final.htm

*Please do not attempt to modify the format or permissions of the questionnaire document*. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: https://dropbox.usitc.gov/oinv/ Pin: PAPER

• E-mail.—E-mail the MS Word questionnaire to amelia.preece@usitc.gov; include a scanned copy of the signed certification page (page 1). *Please note that submitting your questionnaire by e-mail may subject your firm's business proprietary information to transmission over an unsecure environment and to possible disclosure. If you choose this option, the Commission warns you that any risk involving possible disclosure of such information is assumed by the submitter and not by the Commission.* 

If your firm <u>does not</u> purchase this product, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

**Parties to this proceeding**.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1803). A certificate of service must accompany the completed questionnaire your firm submits (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.