U.S. PRODUCERS' QUESTIONNAIRE

CERTAIN TISSUE PAPER PRODUCTS FROM CHINA

This questionnaire must be received by the Commission by March 8, 2016

See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its review of the antidumping duty order concerning certain tissue paper products ("tissue paper") from China (Inv. No. 731-TA-1070B (Second Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your firm's possession (19 U.S.C. § 1333(a)).

Name of firm

| Address | | | | | |
|--|--|---|--|--|--|
| City | Statez | ip Code | | | |
| Website | | | | | |
| Has your firm produced tissue paper (as defined on the next page) at any time since January 1, 2010? | | | | | |
| NO (Sign | (Sign the certification below and promptly return only this page of the questionnaire to the Commission) | | | | |
| YES (Com | plete all parts of the questionnaire, and return the entire | e questionnaire to the Commission) | | | |
| • | nire via the Commission <i>Drop Box</i> by clicking of sitc.gov/oinv/ (PIN: TISSUE) | on the following link: | | | |
| | CERTIFICATION | | | | |
| By means of this certification information provided in this q | | ts employees and contract personnel, to use the any other import-injury proceedings or reviews | | | |
| investigation or other proceedi (i) by the Commission, its empl related proceeding, or (b) in it operations of the Commission i | ng may be disclosed to and used: oyees and Offices, and contract personnel (a) for nternal investigations, audits, reviews, and evalue including under 5 U.S.C. Appendix 3; or oyees and contract personnel, solely for cybers | this request for information and throughout this developing or maintaining the records of this or a uations relating to the programs, personnel, and ecurity purposes. I understand that all contract | | | |
| Name of Authorized Official | Title of Authorized Official | Date | | | |
| | Phone: | | | | |
| Signature | Fax: | Email address | | | |

PART I.—GENERAL INFORMATION

<u>Background.</u> On March 30, 2005, the Department of Commerce issued an antidumping duty order on imports of tissue paper from China. On June 1, 2015, the Commission instituted a review pursuant to section 751(c) of the Tariff Act of 1930 (19 U.S.C. § 1675(c)) (the Act) to determine whether revocation of the order would be likely to lead to continuation or recurrence of material injury to the domestic industry within a reasonably foreseeable time. If both the Commission and Commerce make an affirmative determination, the order will remain in place. If either the Commission or Commerce makes a negative determination, the Department of Commerce will revoke the order. Questionnaires and other information pertinent to this proceeding are available at

http://wwwadmin.usitc.gov/investigations/701731/2015/certain_tissue_paper_products_china/second_review_full.htm

<u>Tissue paper</u> products covered by the Order are cut-to-length sheets of tissue paper having a basis weight not exceeding 29 grams per square meter. Tissue paper products subject to this order may or may not be bleached, dye-colored, surface-colored, glazed, surface decorated or printed, sequined, crinkled, embossed, and/or die cut. The tissue paper subject to this order is in the form of cut-to-length sheets of tissue paper with a width equal to or greater than one-half (0.5) inch. Subject tissue paper may be flat or folded, and may be packaged by banding or wrapping with paper or film, by placing in plastic or film bags, and/or by placing in boxes for distribution and use by the ultimate consumer. Packages of tissue paper subject to this order may consist solely of tissue paper of one color and/or style, or may contain multiple colors and/or styles.

Excluded from the scope of this order are the following tissue paper products: (1) tissue paper products that are coated in wax, paraffin, or polymers, of a kind used in floral and food service applications; (2) tissue paper products that have been perforated, embossed, or die-cut to the shape of a toilet seat, i.e., disposable sanitary covers for toilet seats; and (3) toilet or facial tissue stock towel or napkin stock, paper of a kind used for household or sanitary purposes, cellulose wadding, and webs of cellulose fibers (HTSUS 4803.00.20.00 and 4803.00.40.00).

Subject tissue paper includes both bulk and consumer tissue paper products defined as follow:

<u>Bulk tissue paper</u> is not resold, but is used to wrap or package the purchaser's customers' purchases, as dunnage, filler, interleaving, etc., and is incidental to the purchase of another item. Bulk tissue is generally sold by ream (480-500 sheets) but may also be sold in half-ream or multiple-ream quantities or by weight. It is generally sold flat or quire-folded packaged in sealed polybags and/or corrugated boxes. Bulk tissue paper is generally plain white or solid color but may be printed with various designs.

¹ On January 30, 2007, at the direction of CBP, the Department added the following HTSUS classifications to the AD/CVD module for tissue paper: 4802.54.3100, 4802.54.6100, and 4823.90.6700. However, we note that the six digit classifications for these numbers were already listed in the scope.

<u>Consumer tissue paper</u> is sold to purchasers in packaged form and ready for resale to their customers, the final end users. Consumer tissue is usually sold folded (tissue folds) in various formats and sheet counts (5-400 sheets). Consumer tissue paper is generally plain white or solid color but may be printed with various designs and may also include specialty tissue paper such as handmade, die-cut, hot-stamped, or spot-glitter tissue paper. Club packs are consumer tissue that are sold either flat or folded usually in quantities of 100-400 sheets.

Reporting of information.-- If information is not readily available from your records in exactly the form requested, furnish carefully prepared estimates. If your firm is completing more than one questionnaire in connection with this proceeding (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions in the questionnaires.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all of your files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

Release of information.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

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|------|------------|---------------|----------|-------|
| U.S. | Producers | Questionnaire | - HSSue | Paper |

| I-1. | OMB statisticsPlease report below the actual number of hours required and the cost to you |
|------|---|
| | firm of completing this questionnaire. |

| Hours | Dollars |
|-------|---------|
| | |

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 50 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

I-2. <u>Establishments covered</u>.--Provide the city, state, zip code, and brief description of each establishment covered by this questionnaire. If your firm is publicly traded, please specify the stock exchange and trading symbol in the footnote to the table. Firms operating more than one establishment should combine the data for all establishments into a single report.

"<u>Establishment</u>"--Each facility of a firm involved in the <u>production</u> of tissue paper, including auxiliary facilities operated in conjunction with (whether or not physically separate from) such facilities.

| Establishments Covered ¹ | City, State | Zip (5 digit) | Description |
|--|------------------------------|---------------------------|-------------|
| 1 | | | |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| 5 | | | |
| 6 | | | |
| ¹ Additional discu | ussion on establishments con | solidated in this questic | onnaire: |

I-3. **Position regarding continuation of order.**—Does your firm support or oppose continuation of the antidumping duty order currently in place for tissue paper from the following country?

| Country | Support | Oppose | Take no position |
|---------|---------|--------|------------------|
| China | | | |

| No YesLis | t the following information. | |
|---|---|---|
| Firm name | Address | Extent of ownership (percent) |
| | | |
| | | |
| _ | t the following information. | |
| Firm name | Address | Affiliation |
| | | |
| | | |
| | | |
| | | |
| domestic or foreign, that ar into the United States or th | e engaged in importing tissue at are engaged in exporting tis | irm have any related firms, eith paper from countries other tha ssue paper from countries other |
| domestic or foreign, that and into the United States or the China to the United States? | e engaged in importing tissue at are engaged in exporting tis | paper from countries other tha |
| domestic or foreign, that are into the United States or the China to the United States? | e engaged in importing tissue at are engaged in exporting tis | paper from countries other tha |

| U.S. P | roducers' C | Questionr | naire - Tissue P | aper | | Page 6 |
|--------|-------------|---|------------------|-----------------------|------------------|--|
| I-7. | | Related producersDoes your firm have any related firms, either domestic or foreign, that are engaged in the production of tissue paper? | | | | |
| | ☐ No | | YesList the | following information | ı . | |
| | Firm na | me | | Address | | Affiliation |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| I-8. | business | plan. Do | es your comp | • | n have a busines | opy of your company's ss plan or any internal ions for tissue paper? |
| | No | Yes | | provide the requeste | | If you are not providing the |

PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Justin Enck (202-205-3363, Justin.enck@usitc.gov). Supply all data requested on a <u>calendar-year</u> basis.

| II-1. | Contact information Please identify the responsible individual and the manner by which |
|-------|---|
| | Commission staff may contact that individual regarding the confidential information submitted |
| | in part II. |
| | |

| Name | |
|-----------|--|
| Title | |
| Email | |
| Telephone | |
| Fax | |

II-2. <u>Changes in operations.</u>--Please indicate whether your firm has experienced any of the following changes in relation to the production of bulk and/or consumer tissue paper (specify as appropriate) since January 1, 2010.

| Checi | k as many as appropriate. | Please describe. |
|-------|--|------------------|
| | Plant openings | |
| | Plant closings | |
| | Relocations | |
| | Expansions | |
| | Acquisitions | |
| | Consolidations | |
| | Prolonged shutdowns or production curtailments | |
| | Revised labor agreements | |
| | Other (e.g., technology) | |

| II-3. | | changes in operationsDoes your firm anticipate any changes in the character of perations or organization (as noted above) relating to the production of tissue future? |
|-------|-----------------------------|---|
| | □ No | YesSupply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation that address this issue. Include in your response a specific projection of your firm's capacity to produce bulk and/or consumer tissue paper (specify as appropriate) (in 1,000 square meters) for 2016 and 2017. |
| | | |
| II-4. | anticipate an above) relati | changes in operations in the event the order is revokedWould your firm y changes in the character of your firm's operations or organization (as noted ng to the production of tissue paper in the future if the antidumping duty order on from China were to be revoked? |
| | □ No | YesSupply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation that address this issue. Include in your response a specific projection of your firm's capacity to produce bulk and/or consumer tissue paper (specify as appropriate) (in 1,000 square meters) for 2016 and 2017. |
| | | |

II-5e.

II-5a. <u>Production using same machinery.--</u> Please report your firm's production of products made on the same equipment and machinery used to produce tissue paper, and the combined production capacity on this shared equipment and machinery in the periods indicated.

"Overall production capacity" or "capacity" – The level of production that your establishment(s) could reasonably have expected to attain during the specified periods. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (hours per week/weeks per year) and time for downtime, maintenance, repair, and cleanup).

"**Production**" – All production in your U.S. establishment(s), including production consumed internally within your firm and production for another firm under a toll agreement.

| | Quantity (<i>i</i> | n 1,000 square meters | s) | |
|------------------|--|--|--|----------------|
| | Calendar year | | | |
| | Item | 2013 | 2014 | 2015 |
| Overa | II production capacity | | | |
| | ction of: k tissue paper ¹ | 0 | 0 | C |
| Con | nsumer tissue paper² | 0 | 0 | C |
| Oth | ner products ³ | | | |
| 7 | Total | 0 | 0 | C |
| ³ Ple | Operating parametersThe production per week. weeks per year. | e paper will populate he | | question II-8. |
| | ase identify these products: | e paper will populate he on capacity reported in the methodology use | re once reported in q n II-5a is based on o d to calculate overa | perating h |

Product shifting.--Is your firm able to switch production (capacity) between tissue paper and other

Yes-- (i.e., have produced other products or are able to produce other

products). Please identify other actual or potential products:

products using the same equipment and/or labor?

No

| II-5f. | <u>Product shifting factors</u> Please describe the factors that affect your firm's ability to shift |
|--------|--|
| | production capacity between products (e.g., time, cost, relative price change, etc.), and the degree |
| | to which these factors enhance or constrain such shifts. |
| | |
| | |
| | |
| | |

<u>Production, shipment and inventory data</u>.--Report your firm's production capacity, production, shipments, and inventories related to the production of tissue paper in its U.S. establishment(s) during the specified periods.

"Average production capacity" or "capacity" – The level of production that your establishment(s) could reasonably have expected to attain during the specified periods. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (hours per week/weeks per year) and time for downtime, maintenance, repair, and cleanup; and a typical or representative product mix).

"Production" – All production in your U.S. establishment(s), including production consumed internally within your firm and production for another firm under a toll agreement.

"U.S. commercial shipments" — Shipments made within the United States as a result of an arm's length commercial transaction in the ordinary course of business. Report <u>net values</u> (i.e., gross sales values less all discounts, allowances, rebates, prepaid freight, and the value of returned goods) in U.S. dollars, f.o.b. your point of shipment.

"Internal consumption" – Product consumed internally by your firm.

"Transfers to related firms" – Shipments made to related domestic firms. Such transactions are valued at fair market value.

"Related firm" –A firm that your firm solely or jointly owns, manages, or otherwise controls. Such transactions are valued at fair market value.

"Export shipments" – Shipments to destinations outside the United States, including shipments to related firms.

"Inventories" — Finished goods inventory, not raw materials or work-in-progress.

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the trade data, as Commission staff may contact your firm regarding questions on the trade data. The Commission may also request that your company submit copies of the supporting documents/records (such as production and sales schedules, inventory records, etc.) used to compile these data.

II-6. Bulk tissue paper production, shipment and inventory data.

<u>Bulk tissue paper</u> is not resold, but is used to wrap or package the purchaser's customers' purchases, as dunnage, filler, interleaving, etc., and is incidental to the purchase of another item. Bulk tissue is generally sold by ream (480-500 sheets) but may also be sold in half-ream or multiple-ream quantities or by weight. It is generally sold flat or quire-folded packaged in sealed polybags and/or corrugated boxes. Bulk tissue paper is generally plain white or solid color but may be printed with various designs.

| Quantity (in 1,000 squ | are meters), valu | ue (in 1,000 dollars) | |
|---|--|---|---------------------------|
| | Calendar year | | |
| ltem | 2013 | 2014 | 2015 |
| Average production capacity ¹ (quantity) (A) | | | |
| Beginning-of-period inventories (quantity) (B) | | | |
| Production (quantity) (C) | | | |
| U.S. shipments: Commercial shipments: quantity (D) | | | |
| value (E) | | | |
| Internal consumption: ² quantity (F) | | | |
| value (G) | | | |
| Transfers to related firms: ² quantity (H) | | | |
| value (I) | | | |
| Export shipments: ³ quantity (J) | | | |
| value (K) | | | |
| End-of-period inventories (quantity) (L) | | | |
| ¹ The production capacity reported is based on ope methodology used to calculate production capacity, and ² Internal consumption and transfers to related firm a different basis for valuing these transactions, please s that basis for each of the periods noted above: ³ Identify your firm's principal export markets: | d explain any changes ns should be valued a | in reported capacity t fair market value. In the | event that your firm uses |

II-6. Bulk tissue paper production, shipment and inventory data.--Continued

<u>RECONCILIATION OF SHIPMENTS</u>, <u>PRODUCTION</u>, <u>AND INVENTORY</u>.--Generally, the data reported for the end-of-period inventories (i.e., line L) should be equal to the beginning-of-period inventories (i.e., line B), plus production (i.e., line C), less total shipments (i.e., lines D, F, H, and J). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

| | Calendar year | | |
|---|---------------|------|------|
| Item | 2013 | 2014 | 2015 |
| B + C - D - F - H - J - L = should equal zero | | | |
| ("0") or provide an explanation. ¹ | 0 | 0 | 0 |

II-7. <u>Bulk tissue paper channels of distribution</u>.-- Report your firm's commercial U.S. shipments by channel of distribution.

| Quantity (in 1,000 squa | re meters) | | |
|---|------------|---------------|------|
| | | Calendar year | |
| Item | 2013 | 2014 | 2015 |
| Channels of distribution: | | | |
| U.S. commercial shipments to: | | | |
| distributors/marketers (quantity) (M) | | | |
| end users/industrial user (quantity) (N) | | | |
| club stores and other retailers (quantity) (O) ¹ | | | |
| internet/catalog only retailers (quantity) (P) ² | | | |
| other, specify ³ (quantity) (Q) | | | |

¹ For example, BJ's, Costco, or Sam's Club.

<u>RECONCILIATION OF CHANNELS</u>.--Please ensure that the quantities reported for channels of distribution (i.e., lines M, N,O, P and Q) in each time period equal the quantity reported for commercial U.S. commercial shipments (i.e., line D) in each time period. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

| | Calendar year | | |
|--|---------------|------|------|
| Item | 2013 | 2014 | 2015 |
| M + N + O + P + Q - D = zero ("0"), if not | | | |
| revise. | 0 | 0 | 0 |

² Retailers that do not have "brick and mortar" sales locations (e.g., Amazon, Nashville Wraps, Uline).

Specify:

II-8. Consumer tissue paper production, shipment and inventory data.

<u>Consumer tissue paper</u> is sold to purchasers for resale to a final end user and is generally sold in packaged form ready for resale to the final customer. Consumer tissue is usually sold folded (tissue folds) in various formats and sheet counts (5-400 sheets). Consumer tissue paper is generally plain white or solid color but may be printed with various designs and may also include specialty tissue paper such as handmade, die-cut, hot-stamped, or spot-glitter tissue paper. Club packs are consumer tissue that are sold either flat or folded usually in quantities of 100-400 sheets.

| Quantity (in 1,000 squa | are meters), valu | e (in 1,000 dollars) | |
|---|--|---|---------------------------|
| | Calendar year | | |
| Item | 2013 | 2014 | 2015 |
| Average production capacity ¹ (quantity) (A) | | | |
| Beginning-of-period inventories (quantity) (B) | | | |
| Production (quantity) (C) | | | |
| U.S. shipments: Commercial shipments: quantity (D) | | | |
| value (E) | | | |
| Internal consumption: ² quantity (F) | | | |
| value (G) | | | |
| Transfers to related firms: ² quantity (H) | | | |
| value (I) | | | |
| Export shipments: ³ quantity (J) | | | |
| value (K) | | | |
| End-of-period inventories (quantity) (L) | | | |
| The production capacity reported is based on oper methodology used to calculate production capacity, and Internal consumption and transfers to related firms a different basis for valuing these transactions, please spethat basis for each of the periods noted above: Jensily your firm's principal export markets: | explain any changes s should be valued at | in reported capacity fair market value. In the | event that your firm uses |

II-8. Consumer tissue paper production, shipment and inventory data.--Continued

<u>RECONCILIATION OF SHIPMENTS, PRODUCTION, AND INVENTORY</u>.--Generally, the data reported for the end-of-period inventories (i.e., line L) should be equal to the beginning-of-period inventories (i.e., line B), plus production (i.e., line C), less total shipments (i.e., lines D, F, H, and J). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

| | Calendar year | | |
|---|---------------|------|------|
| Item | 2013 | 2014 | 2015 |
| B + C - D - F - H - J - L = should equal zero | | | |
| ("0") or provide an explanation.1 | 0 | 0 | 0 |

II-9. <u>Consumer tissue paper channels of distribution</u>.-- Report your firm's commercial U.S. shipments by channel of distribution.

| Quantity (in 1,000 squa | re meters) | | |
|--|---------------|------|------|
| | Calendar year | | |
| Item | 2013 | 2014 | 2015 |
| Channels of distribution: | | | |
| U.S. commercial shipments to: distributors/marketers (quantity) (M) | | | |
| end users/industrial user (quantity) (N) | | | |
| club stores and other retailers (quantity) (O) ¹ | | | |
| internet/catalog only retailers (quantity) (P) ² | | | |
| other, Specify ³ (quantity) (Q) | | | |

¹For example, BJ's, Costco, or Sam's Club.

<u>RECONCILIATION OF CHANNELS</u>.--Please ensure that the quantities reported for channels of distribution (i.e., lines M, N,O, P and Q) in each time period equal the quantity reported for commercial U.S. commercial shipments (i.e., line D) in each time period. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

| | Calendar year | | |
|--|---------------|------|------|
| Item | 2013 | 2014 | 2015 |
| M + N + O + P + Q - D = zero ("0"), if not | | | |
| revise. | 0 | 0 | 0 |

² Retailers that do not have "brick and mortar" sales locations (e.g., Amazon, Nashville Wraps, Uline).

³ Specify: _____

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| U.S. | Producers | Questionnaire | - HSSue | Paper |

| II-10. | <u>Transfers to related firms</u> If your firm reported transfers to related firms in questions II-6 or II-8, please indicate the nature of the relationship between your firm and the related firms (e.g., joint venture, wholly owned subsidiary), whether the transfers were priced at market value or by a non-market formula, whether your firm retained marketing rights to all transfers, and whether the related firms also processed inputs from sources other than your firm. |
|--------|---|
| | |

II-11. <u>Historical tissue paper shipments data (2010-12)</u>.-- Report the quantity and value of your firm's U.S. shipments (include commercial shipments, internal consumption, and transfers, but do not include exports) of tissue paper produced in your U.S. establishment(s) during the specified periods.

| Quantity (in 1,000 square meters), value (in 1,000 dollars) | | | | | |
|---|--|--|--|--|--|
| Item 2010 2011 2012 | | | | | |
| Bulk tissue paper Quantity | | | | | |
| Value | | | | | |

| Quantity (in 1,000 square meters), value (in 1,000 dollars) | | | | | | |
|---|--|--|--|--|--|--|
| Item 2010 2011 2012 | | | | | | |
| Consumer tissue paper | | | | | | |
| Quantity | | | | | | |
| Value | | | | | | |

II-12. Physical characteristics of U.S. shipments of bulk and consumer tissue paper produced in the United States.—Report quantities of your firm's 2015 U.S. shipments of tissue paper that fit the physical characteristics listed in the table below.

(a) U.S. shipments by format.--

| | Bulk | Consumer | |
|-------------------------------------|-----------------------------------|----------|--|
| | Quantity (in 1,000 square meters) | | |
| U.S. shipments by format | | | |
| Folded (R) | | | |
| Flat (S) | | | |
| Reconciliation : R+S – D+F+H | | | |
| = 0, or revise ¹ | 0 | 0 | |

¹ If the calculated reconciliation field is returning a value other than zero, please correct the data prior to submission to the Commission.

(b) U.S. shipments by sheet count.--

| | Bulk | Consumer | | |
|-------------------------|-----------------------------------|----------|--|--|
| | Quantity (in 1,000 square meters) | | | |
| U.S. shipments by sheet | | | | |
| count | | | | |
| 100 sheets or less (T) | | | | |
| 101-200 (U) | | | | |
| 201-300 (V) | | | | |
| 301-400 (W) | | | | |
| 401-500 (X) | | | | |
| 500 sheets or more (Y) | | | | |
| Reconciliation: T+U+V | | | | |
| +W+X+Y – D+F+H = 0, or | | | | |
| revise ¹ | 0 | 0 | | |

¹ If the calculated reconciliation field is returning a value other than zero, please correct the data prior to submission to the Commission.

(c) U.S. shipments by color or finish.--

| | Bulk | Consumer | | |
|--------------------------------------|-----------------------------------|----------|--|--|
| | Quantity (in 1,000 square meters) | | | |
| U.S. shipments by color or | | | | |
| finish | | | | |
| White (Z) | | | | |
| Color (AA) | | | | |
| Specialty(BB) ¹ | | | | |
| Reconciliation: Z+AA+BB- | | | | |
| D+F+H = 0 , or revise ² | 0 | 0 | | |

¹ Prints, patterns, logos, other specialty

² If the calculated reconciliation field is returning a value other than zero, please correct the data prior to submission to the Commission.

II-13. **Employment data**.--Report your firm's employment data related to the production of tissue paper and provide any explanation for any trends in these data.

"Production Related Workers" (PRWs) includes working supervisors and all nonsupervisory workers (including group leaders and trainees) engaged in fabricating, processing, assembling, inspecting, receiving, storage, handling, packing, warehousing, shipping, trucking, hauling, maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with the above production operations.

Average number employed may be computed by adding the number of employees, both full time and part time, for the 12 pay periods ending closest to the 15th of the month and divide that total by 12.

"Hours worked" includes time paid for sick leave, holidays, and vacation time. Include overtime hours actually worked; do not convert overtime pay to its equivalent in straight time hours.

"Wages paid" – Total wages paid before deductions of any kind (e.g., withholding taxes, old-age and unemployment insurance, group insurance, union dues, bonds, etc.). Include wages paid directly by your firm for overtime, holidays, vacations, and sick leave.

| | Calendar year | | |
|--|---------------|------|------|
| Item | 2013 | 2014 | 2015 |
| Employment data (bulk tissue paper): Average number of PRWs (number) | | | |
| Hours worked by PRWs (1,000 hours) | | | |
| Wages paid to PRWs (\$1,000) | | | |

| | Calendar year | | |
|--|---------------|------|------|
| Item | 2013 | 2014 | 2015 |
| Employment data (consumer tissue paper): Average number of PRWs (number) | | | |
| Hours worked by PRWs (1,000 hours) | | | |
| Wages paid to PRWs (\$1,000) | | | |

| Explanation of trends: | | |
|------------------------|--|--|
| | | |
| | | |
| | | |
| | | |

| II-14. <u>Purchas</u> 2013? | | | | | | |
|---------------------------------------|---|---|---------------------|---|------|--|
| ☐ No | No Yes Please indicate the reasons for your firm's purchases (if your firms' reasons differ by source, please elaborate) and report the quantity and value of such purchases below for the specified periods. | | | | | |
| produce "Direct of recor | er, a U.S. distribut | or, or a U.S. fir | rm that has direct | orporate entity such a ly imported the prod oducer where your fir | uct. | |
| | | Quantity (in | 1,000 square me | eters) | | |
| | | | , | Calendar year | | |
| | Items | | 2013 | 2014 | 2015 | |
| | | | | Bulk tissue paper | 1 | |
| Purchases from China | U.S. importers ¹ .– | - | | | | |
| All other so | urces | | | | | |
| Purchases from | domestic produc | ers ² | | | | |
| Purchases from | other sources ² | | | | | |
| suppliers differ by | y source, please ide | ntify the source er(s) or U.S. disti | for each listed sup | ch your firm purchased | | |
| | | Quantit | Calenda | | | |
| Items | | | 2013 | 2014 | 2015 | |
| - Items | | | | Consumer tissue par | | |
| Purchases from China | U.S. importers ¹ .– | - | | | | |
| All other so | | | | | | |
| | domestic produc | ers ² | | | | |
| Purchases from | other sources ² | | | | | |
| suppliers differ by | y source, please ide | ntify the source | for each listed sup | ed this product. If your toplier: ch your firm purchased | | |

| U.S. Pr | oducers | ' Questionnaire - | Tissue Paper | | Page 19 | | |
|---------|---------------------|--|---|--|-------------------------|--|--|
| II-15. | | <u>Toll production</u> Since January 1, 2010, has your firm been involved in a toll agreement regarding the production of tissue paper? | | | | | |
| | materi | 'Toll agreement"Agreement between two firms whereby the first firm furnishes the raw materials and the second firm uses the raw materials to produce a product that it then returns to the first firm with a charge for processing costs, overhead, etc. | | | | | |
| | ☐ No | Yes- | - Please describe the tol | l arrangement(s) and nam | e the firm(s) involved. | | |
| | | | | | | | |
| II-16. | Foreign trade zones | | | | | | |
| | (a) | (a) <u>Firm's FTZ operations</u> Does your firm produce tissue paper in and/or admit tissue paper into a foreign trade zone (FTZ)? | | | | | |
| | | "Foreign trade zone" is a designated location in the United States where firms utilize special procedures that allow delayed or reduced customs duty payments on foreign merchandise. A foreign trade zone must be designed as such pursuant to the rules and procedures set forth in the Foreign-Trade Zones Act. | | | | | |
| | | □ No | YesDescribe the identify the specific F | nature of your firms opera rZ site(s). | ations in FTZs and | | |
| | | | | | | | |
| | (b) | | | nowledge, do any firms in zone (FTZ) for use in distr | | | |

and/or the production of downstream articles?

☐ No/Don't know

| II-17. | <u>Direct imports.</u> Since January 1, 2010, has your firm imported tissue paper? |
|--------|---|
| | "Importer" – The person or firm primarily liable for the payment of any duties on the merchandise, or an authorized agent acting on his behalf. The importer may be the consignee, or the importer of record. |
| | No YesCOMPLETE AND RETURN A U.S. IMPORTERS' QUESTIONNAIRE |
| II-18. | Effect of orderDescribe the significance of the existing antidumping duty order covering imports of tissue paper from China in terms of its effect on your firm's production capacity, production, U.S. shipments, inventories, purchases, employment, revenues, costs, profits, cash flow, capital expenditures, research and development expenditures, and asset values. You may wish to compare your firm's operations on bulk and/or consumer tissue paper (specify as appropriate) before and after the imposition of the order. |
| | |
| II-19. | Likely effect of revocation of orderWould your firm anticipate any changes in its production capacity, production, U.S. shipments, inventories, purchases, employment, revenues, costs, profits, cash flow, capital expenditures, research and development expenditures, or asset values relating to the production of bulk and/or consumer tissue paper (specify as appropriate) in the future if the antidumping duty order on tissue paper from China were to be revoked? No YesSupply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation for any trends or projections you may provide. |
| | |
| II-20. | Other explanations:If your firm would like to further explain a response to a question in Part II that did not provide a narrative box, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section, including but not limited to technical issues with the MS Word questionnaire. |
| | |

PART III.--FINANCIAL INFORMATION

| Address questions or | n this part of the | questionnaire t | o Charles Yost | : (202-205-3432, |
|----------------------|--------------------|-----------------|----------------|------------------|
| Charles.yost@usitc.g | gov). | | | |

| | Name | | | | |
|----------|--|---|--|--|--|
| | Title | | | | |
| | Email | | | | |
| | Telepl | none | | | |
| | Fax | | | | |
| ·- | Accou | nting sys | stemBriefly describe your firm's financial accounting system. | | |
| | A. | When | does your firm's fiscal year end (month and day)? | | |
| | | | firm's fiscal year changed during the data-collection period, explain below: | | |
| | B.1. | | pe the lowest level of operations (e.g., plant, division, company-wide) for which al statements are prepared that include tissue paper: | | |
| | 2. Does your firm prepare profit/loss statements for tissue paper: Yes No | | | | |
| | 3. | annual Auc | ften did your firm (or parent company) prepare financial statements (including reports, 10Ks)? Please check relevant items below. dited, unaudited, annual reports, 10Ks, 10 Qs, | | |
| | 4. | Accour | nthly, | | |
| | | used in regardii submit profit-a | As requested in Part I of this questionnaire, please keep all supporting documents/recond the preparation of the financial data, as Commission staff may contact your firm any questions on the financial data. The Commission may also request that your compar copies of the supporting documents/records (financial statements, including internal and-loss statements for the division or product group that includes tissue paper, as well statements and worksheets) used to compile these data. | | |
| | | ccountin | g systemBriefly describe your firm's cost accounting system (e.g., standard | | |
| . | Cost a | ccountin | Bujutani | | |

| U.S. Pı | oducers' Questionnaire - Tissue Paper | Page 2 |
|---------|---|---|
| III-4. | Allocation basisBriefly describe your firm's allocation basis, if interest expense and other income and expenses. | any, for COGS, SG&A, and |
| III-5. | Other productsPlease list the products your firm produces in tissue paper, and provide the share of net sales accounted for be most recent fiscal year. | • |
| | Products | Share of sales |
| | Bulk tissue paper | % |
| | Consumer tissue paper | % |
| | | % |
| | | % |
| | | % |
| III-6a. | Does your firm primarily convert rolls purchased from outside s YesContinue to questions III-9/III-10. NoContinue | uppliers to tissue paper? ue to question III-6b. |
| III-6b. | Does your firm purchase inputs (raw materials, labor, energy, o production of tissue paper from any related suppliers (e.g., included firms, divisions and/or other components within the same | usive of transactions between ne company)? |
| | YesContinue to question III-7. NoContinue to qu | estion III-9 and III-10. |

Share of total COGS

| 110 | Droducorc | Questionnaire - | Ticcuo Dano | ٠. |
|------|-------------|-----------------|-------------|----|
| U.S. | . Producers | - Questionnaire | Tissue Pape | ! |

Input

| <u>Inputs from related suppliers</u> Please identify the inputs used in the production of tissue paper |
|--|
| (whether bulk or consumer) that your firm purchases from related suppliers and that are |
| reflected in tables III-9/III-10. For "Share of total COGS" please report this information by |
| relevant input on the basis of your most recently completed fiscal year. For "Input valuation" |
| please describe the basis, as recorded in the company's own accounting system, of the purchase |
| cost from the related supplier; e.g., the related supplier's actual cost, cost plus, negotiated |
| transfer price to approximate fair market value. |
| |

Related supplier

| Input valuation as re | corded in the firm's accounting I | ooks and records | | | |
|---|---|--|--|--|--|
| | | | | | |
| Innuts from rolated su | unnliers at cost Dioase confirm t | hat the inputs purchased from relate | | | |
| <u>Inputs from related suppliers at cost.</u> Please confirm that the inputs purchased from related | | | | | |
| • | | | | | |
| suppliers, as identified | in III-7, were reported in III-9a (f | inancial results on tissue paper) in a | | | |
| suppliers, as identified | | inancial results on tissue paper) in a | | | |
| suppliers, as identified | in III-7, were reported in III-9a (f | inancial results on tissue paper) in a | | | |
| suppliers, as identified manner consistent wit | in III-7, were reported in III-9a (f | inancial results on tissue paper) in a | | | |
| suppliers, as identified manner consistent wit | in III-7, were reported in III-9a (f h the firm's accounting books and | inancial results on tissue paper) in a | | | |

NOTE: Please provide your financial data separately for bulk tissue paper and consumer tissue paper as indicated in the following questions.

III-9. Operations on bulk tissue paper.--Report the revenue and related cost information requested below on the bulk tissue paper operations of your firm's U.S. establishment(s). Do not report resales of products. Note that internal consumption and transfers to related firms must be valued at fair market value. Input purchases from related suppliers should be consistent with and based on information in the firm's accounting books and records. Provide data for your firm's three most recently completed fiscal years. If your firm was involved in tolling operations (either as the toller or as the tollee), please contact to Charles Yost (202-205-3432, Charles.yost@usitc.gov). before completing this section of the questionnaire.

| Quantity (in 1,000 square meters) and value (in \$1,000) | | | | |
|---|------|--------------------|------|--|
| | | Fiscal years ended | | |
| Item | 2013 | 2014 | 2015 | |
| Net sales quantities: ² | | | | |
| Commercial sales ("CS") | | | | |
| Internal consumption ("IC") | | | | |
| Transfers to related firms ("Transfers") | | | | |
| Total net sales quantities | 0 | 0 | 0 | |
| Net sales values: ² Commercial sales | | | | |
| Internal consumption | | | | |
| Transfers to related firms | | | | |
| Total net sales values | 0 | 0 | 0 | |
| Cost of goods sold (COGS): ³ Raw materials | | | | |
| Direct labor | | | | |
| Other factory costs | | | | |
| Total COGS | 0 | 0 | 0 | |
| Gross profit or (loss) | 0 | 0 | 0 | |
| Selling, general, and administrative (SG&A) expenses: Selling expenses | | | | |
| General and administrative expenses | | | | |
| Total SG&A expenses | 0 | 0 | 0 | |
| Operating income (loss) | 0 | 0 | 0 | |
| Other expenses and income: Interest expense | | | | |
| All other expense items | | | | |
| All other income items | | | | |
| Net income or (loss) before income taxes | 0 | 0 | 0 | |
| Depreciation/amortization included above | | | | |

Note -- The table above contains calculations that will appear when you have entered data in the MS Word form fields.

III-10. Operations on consumer tissue paper.—Report the revenue and related cost information requested below on the consumer tissue paper operations of your firm's U.S. establishment(s). Do not report resales of products. Note that internal consumption and transfers to related firms must be valued at fair market value. Input purchases from related suppliers should be consistent with and based on information in the firm's accounting books and records. Provide data for your firm's three most recently completed fiscal years. If your firm was involved in tolling operations (either as the toller or as the tollee), please contact to Charles Yost (202-205-3432, Charles.yost@usitc.gov). before completing this section of the questionnaire.

| Quantity (in 1,000 square meters) and value (in \$1,000) | | | | |
|--|------|--------------------|------|--|
| | | Fiscal years ended | | |
| Item | 2013 | 2014 | 2015 | |
| Net sales quantities: ² | | | | |
| Commercial sales ("CS") | | | | |
| Internal consumption ("IC") | | | | |
| Transfers to related firms ("Transfers") | | | | |
| Total net sales quantities | 0 | 0 | 0 | |
| Net sales values: ² Commercial sales | | | | |
| Internal consumption | | | | |
| Transfers to related firms | | | | |
| Total net sales values | 0 | 0 | 0 | |
| Cost of goods sold (COGS): ³ Raw materials | | | | |
| Direct labor | | | | |
| Other factory costs | | | | |
| Total COGS | 0 | 0 | 0 | |
| Gross profit or (loss) | 0 | 0 | 0 | |
| Selling, general, and administrative (SG&A) expenses: Selling expenses | | | | |
| General and administrative expenses | | | | |
| Total SG&A expenses | 0 | 0 | 0 | |
| Operating income (loss) | 0 | 0 | 0 | |
| Other expenses and income: Interest expense | | | | |
| All other expense items | | | | |
| All other income items | | | | |
| Net income or (loss) before income taxes | 0 | 0 | 0 | |
| Depreciation/amortization included above | | | | |

Note -- The table above contains calculations that will appear when you have entered data in the MS Word form fields.

| | U.S. | Producers' | Questionnaire - | Tissue | Paper |
|--|------|------------|-----------------|--------|-------|
|--|------|------------|-----------------|--------|-------|

| III-11. | net sales loss)) had fields ret | ata reconciliationThe calculable line items from questions III-9 and III-10 (i.e., to quantities and values, total COGS, gross profit (or loss), total SG&A, and net income be been calculated from the data submitted in the other line items. Do the calculated in the correct data according to your firm's financial records ignoring non-materials that may arise due to rounding? | e (or ed |
|---------|---------------------------------------|---|-------------|
| | Yes | NoIf the calculated fields do not show the correct data, please double check feeder data for data entry errors and revise. | the |
| | | Also, check signs accorded to the post operating income line items; the expense line items should report positive numbers (<i>i.e.</i> , expenses are positive and incomes or reversals are negative—instances of the latter should be rare in those lines) while the income line item also in most instances should have its value be a positive number (<i>i.e.</i> , income is positive number or reversals are negative). | |
| | | If after reviewing and potentially revising the feeder data your firm has provided, the differences between your records and the calculated field persist please identify and discuss the differences in the space below. | S |
| | | | |

III-12. Nonrecurring items (charges and gains) included in the subject product financial results.--For each annual and interim period for which financial results are reported in question III-9 or III-10, please specify all material (significant) nonrecurring items (charges and gains) in the schedule below, the specific table III-9 or III-10 line item where the nonrecurring items are included, a brief description of the relevant nonrecurring items, and the associated values (in \$1,000), as reflected in table III-9 or III-10; i.e., if an aggregate nonrecurring item has been allocated to table III-9 or III-10, only the allocated value amount included in table III-9 or III-10 should be reported in the schedule below. Note: The Commission's objective here is to gather information only on material (significant) nonrecurring items which impacted the reported financial results of the subject product in table III-9 or III-10.

| | | Fiscal years ended | |
|---|--|--------------------|------|
| | 2013 | 2014 | 2015 |
| Nonrecurring item: In this column please provide a brief description of each nonrecurring item and indicate the specific line item in table III-9 or III-10 where the nonrecurring item is classified. | Nonrecurring item: In these columns please report the amount of the relevant nonrecurring item reported in table III-9 or III-10. Value (\$1,000) | | |
| III-9, bulk tissue paper: | | | |
| 1. , classified as | | | |
| 2. , classified as | | | |
| 3. , classified as | | | |
| III-10, consumer tissue paper | | | |
| 4. , classified as | | | |
| 5. , classified as | | | |
| 6. , classified as | | | |

| III-13. | Classification of identified nonrecurring items (charges and gains) in the accounting books and |
|---------|--|
| | records of the companyIf non-recurring items were reported in table III-12 above, please |
| | identify where your company recorded these items in your accounting books and records in the |
| | normal course of business; i.e., just as responses to question III-12 identify where these items |
| | are reported in table III-9 or III-10. |
| | |
| | |
| | |
| | |

III-14. Asset values of bulk tissue paper and consumer tissue paper.--Report the total assets (i.e., both current and long-term assets) associated with the production, warehousing, and sale of bulk and consumer tissue paper separately below. If your firm does not maintain some or all of the specific asset information necessary to calculate total assets for tissue paper in the normal course of business, please estimate this information based upon a method (such as production, sales, or costs) that is consistent with relevant cost allocations in table III-9a. Provide data as of the end of your firm's three most recently completed fiscal years.

Note: Total assets should reflect <u>net assets</u> after any accumulated depreciation and allowances deducted.

Total assets should be <u>allocated to the subject products</u> if these assets are also related to other products. Please provide a <u>brief explanation if there are any substantial changes</u> in total asset value during the period; e.g., due to asset write-offs, revaluation, and major purchases.

| ltem | Value (<i>in \$1,000</i>) | | | |
|---------------------------------|-----------------------------|------|------|--|
| | Fiscal years ended | | | |
| | 2013 | 2014 | 2015 | |
| | Bulk tissue paper | | | |
| Fotal assets (net) ¹ | | | | |

| | Value (<i>in \$1,000</i>) | | | | |
|---------------------------------|-----------------------------|-----------------------|------|--|--|
| | Fiscal years ended | | | | |
| ltem | 2013 | 2014 | 2015 | | |
| | | Consumer tissue paper | | | |
| Total assets (net) ¹ | | | | | |

Please provide a brief explanation of the reason for any substantial changes in asset values: _____

III-15. <u>Capital expenditures and research and development expenses.</u>—Report your firm's capital expenditures and research and development expenses for bulk and consumer tissue paper separately below. Provide data for your firm's three most recently completed fiscal years, and for the specified interim periods.

| | | Value (<i>in \$1,000</i>) | |
|--------------------------|--------------------|-----------------------------|------|
| | Fiscal years ended | | |
| Item | 2013 | 2014 | 2015 |
| | | Bulk tissue paper | |
| Capital expenditures | | | |
| Research and development | | | |
| expenses | | | |

¹ Please describe the nature, focus, and significance of your firm's capital expenditures on bulk tissue paper.

² Please describe the nature, focus, and significance of your firm's R&D expenses related to bulk tissue paper.

| | | Value (<i>in \$1,000</i>) | |
|--------------------------|-----------------------|-----------------------------|------|
| | Fiscal years ended | | |
| Item | 2013 | 2014 | 2015 |
| | Consumer tissue paper | | |
| Capital expenditures | | | |
| Research and development | | | |
| expenses | | | |

¹ Please describe the nature, focus, and significance of your firm's capital expenditures on consumer tissue paper.

² Please describe the nature, focus, and significance of your firm's R&D expenses related to consumer tissue paper. _____

| U.S. Pr | oducers' O | ucers' Questionnaire - Tissue Paper Page | | | | |
|---------|-----------------------------|--|---|---|---|--|
| III-16. | | - | | | whether your firm's financial data for calendar year or your firm's fiscal year: | |
| | Calenda | ar year | Fiscal year | Specify fiscal year | | |
| | | | | | | |
| | the data reported Do these | reported on the s | d in questions I same calendar question III-9 a | I-6 and II-8 (including year basis. Ind III-10 reconcile wit | stion III-9 and III-10 should reconcile with export shipments) as long as they are h data in questions II-6 and II-8? | |
| | Yes | No | If no, please | explain. | | |
| | | | | | | |
| III-17. | that did r | not provi e provide | ide a narrative ed below. Plea | box, please note the asse also use this space | r explain a response to a question in Part III question number and the explanation in to highlight any issues your firm had in nited to technical issues with the MS Word | |

questionnaire.

PART IV.--PRICING AND MARKET FACTORS

Further information on this part of the questionnaire can be obtained from Tana Farrington (202-205-2389, Tana.Farrington@usitc.gov).

IV-1. <u>Contact information.</u>-- Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in part IV.

| Name | |
|-----------|--|
| Title | |
| Email | |
| Telephone | |
| Fax | |

PRICE DATA

- IV-2. This question requests quarterly quantity and value data for your firm's commercial shipments to unrelated U.S. customers of the following products produced by your firm.
 - **Product 1.--** Tissue paper, folds, 40 sheets (20" x 20"), white, in poly bag or paper overwrap.
 - **Product 2.--** Tissue paper, folds, 6 sheets (20" x 26"), solid color sheets other than specialty tissue paper products (see definition on page 2), in poly bag or paper overwrap.
 - **Product 3.--** Tissue paper, folds, 8 sheets (16 ½ " x 24"), solid color sheets other than specialty tissue paper products (see definition on page 2), in poly bag or paper overwrap.
 - Product 4.-- Tissue paper, 480-500 sheets per ream, 20" x 30" white, in single or multiple reams.

Please note that values should be <u>f.o.b.</u>, <u>U.S. point of shipment</u> and should not include U.S.-inland transportation costs. Values should reflect the *final net* amount paid to your firm (i.e., should be net of all deductions for discounts or rebates).

(a) During January 2013-December 2015, did your firm produce and sell to unrelated U.S. customers any of the above listed products (or any products that were competitive with these products)?

| YesPlease complete the following pricing data table as appropriate. |
|---|
| NoSkip to question IV-3. |

IV-2(b). <u>Price data</u>.--Report below the quarterly price data¹ for pricing products² produced and sold by your firm.

Report data in actual packs (products 1-3) or per ream (product 4) and actual dollars (not 1,000s).

| | | | (Quantity in p | acks, value in | dollars) | | | |
|--|---------------------|-------|---------------------|----------------|---------------------|------------------|---------------------|-----------------|
| | Prod | uct 1 | Prod | uct 2 | Proc | luct 3 | Prod | luct 4 |
| Period of shipment | Quantity (packs) | Value | Quantity (packs) | Value | Quantity (packs) | Value | Quantity (reams) | Value |
| 2013: | | | | | | | | |
| January-March | | | | | | | | |
| April-June | | | | | | | | |
| July-September | | | | | 1 | | | |
| October- December | | | | | | | | |
| 2014: January-March | | | | | | | | |
| April-June | | | | | | | | |
| July-September | | | | | | | | |
| October- December | | | | | | | | |
| 2015: | | | | | | | | |
| January-March | | | | | | | | |
| April-June | | | | | | | | |
| July-September | | | | | | | | |
| October- December | | | | | | | | |
| ¹ Net values (<i>i.e.</i> , U.S. point of shipmen ² Pricing product | t. | | | | aid freight, and t | he value of retu | irned goods), f.o | .b. your firm's |
| Note -If your firm's p of the product. Also, | | | | | | the specified p | product, provide | a description |
| Product 1: | | | | | | | | |
| Product 2: | | | | | | | | |
| Product 3: | | | | | | | | |
| Product 4: | | | | | | | | |

IV-2(c). <u>Pricing data methodology</u>.-- Please describe the method and the kinds of documents/records that were used to compile your price data.

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the price data, as Commission staff may contact your firm regarding questions on the price data. The Commission may also request that your company submit copies of the supporting documents/records (such as sales journal, invoices, etc.) used to compile these data.

IV-3.

IV-4.

IV-5.

PLEASE NOTE THAT THE QUESTIONS IN PART IV (PAGES 33-44) OF THIS QUESTIONNAIRE REFER TO BOTH BULK AND CONSUMER TISSUE PAPER. IF THE ANSWERS TO THE QUESTIONS IN THESE SECTIONS DIFFER BY END USE (I.E., BULK TISSUE PAPER OR CONSUMER TISSUE PAPER, DEFINED ON PAGE 2), THEN INDICATE AT QUESTION IV-26 AND EXPLAIN THE DIFFERENCE. PLEASE IDENTIFY THE PRODUCT YOUR FIRM PRODUCES THE MOST OF IN RELATION TO YOUR TOTAL PRODUCTION OF TISSUE PAPER.

| Mostly pro- | | k Mostly produce consumer tissue paper | | Produce approximately equal amounts of bulk and consumer tissue paper | | |
|-----------------------------------|--|--|-------------|---|---|--|
| |] | | | | | |
| check all tha | t apply)? If | your firm iss | | e prices that it charges for sales of tissue pa ts, please submit sample pages of a recent | • | |
| Transaction by | 1 | Set price | | | | |
| transaction | Contract | | Other | If other, describe | | |
| | | | | ii other, describe | | |
| - | cy Please | indicate and | describe yo | our firm's discount policies (<i>check all that</i> | | |
| - | <u>cy</u> Please | indicate and | describe yo | our firm's discount policies (<i>check all that</i> | | |
| - | Annual total volume discounts | indicate and No discount policy | describe yo | our firm's discount policies (<i>check all that</i> Describe | | |
| Quantity | Annual total volume | No discount | | | | |
| Quantity discounts Pricing terms | Annual total volume discounts | No discount policy | Other | | | |
| Quantity discounts Pricing terms | Annual total volume discounts | No discount policy | Other | Describe | | |

(b) On what basis are your firm's prices of domestic tissue paper usually quoted (check one)?

| Delivered | F.o.b. | If f.o.b., specify point |
|-----------|--------|--------------------------|
| | | |

IV-6. <u>Contract versus spot.--</u> Approximately what share of your firm's sales of its U.S.-produced tissue paper in 2015 was on a (1) long-term contract basis, (2) annual contract basis, (3) short-term contract basis, and (4) spot sales basis?

| | Type of sale | | | | | |
|---------------------|---|--|---|---|-------------------------------------|--------|
| | Long-term contracts (multiple deliveries for more than 12 months) | Annual contracts (multiple deliveries for 12 months) | Short-term contracts (multiple deliveries for less than 12 months) | Spot sales (for a single delivery) | Total (shoul sum to 100.0% | d o |
| Share of 2015 sales | % | % | % | % | 0.0 | % |

IV-7. <u>Contract provisions.</u>— Please fill out the table regarding your firm's typical sales contracts for U.S.-produced tissue paper (or check "not applicable" if your firm does not sell on a long-term, short-term and/or annual contract basis).

| Typical sales contract provisions | Item | Short-term contracts (multiple deliveries for less than 12 months) | Annual contracts (multiple deliveries for 12 months) | Long-term contracts (multiple deliveries for more than 12 months) |
|-----------------------------------|----------------|---|---|---|
| Average contract duration | No. of days | | 365 | |
| Price renegotiation | Yes | | | |
| (during contract period) | No | | | |
| | Quantity | | | |
| Fixed quantity and/or price | Price | | | |
| aa, 21 p22 | Both | | | |
| Meet or release | Yes | | | |
| provision | No | | | |
| Not applicab | le | | | |

IV-8. <u>Lead times.--</u>What is the typical lead time between a customer's order and the date of delivery for your firm's sales of its U.S.-produced tissue paper?

| Source | Share of 2015 sales | Lead time (average number of days) |
|------------------------------|---------------------|------------------------------------|
| From inventory | % | |
| Produced to order | % | |
| Total (should sum to 100.0%) | 0.0 % | |

| IV-9. | Shipping information | | | | | | | |
|-------|----------------------|---|--|--|--|--|--|--|
| | (a) | What is the approximate percentage of the total delivered cost of U.Sproduced tissue paper that is accounted for by U.S. inland transportation costs? % | | | | | | |
| | (b) | Who generally arranges the transportation to your firm's customers' locations? Your firm Purchaser (check one) | | | | | | |
| | (c) | Indicate the approximate percentage of your firm's sales of tissue paper that are delivered the following distances from your firm's production facility. | | | | | | |

| Distance from production facility | Share |
|-----------------------------------|-------|
| Within 100 miles | % |
| 101 to 1,000 miles | % |
| Over 1,000 miles | % |
| Total (should sum to 100.0%) | 0.0 % |

IV-10. <u>Geographical shipments.--</u> In which U.S. geographic market area(s) has your firm sold its U.S.-produced tissue paper since January 1, 2010 (check all that apply)?

| Geographic area | √ if applicable |
|--|-----------------|
| NortheastCT, ME, MA, NH, NJ, NY, PA, RI, and VT. | |
| Midwest.–IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI. | |
| Southeast.—AL, DE, DC, FL, GA, KY, MD, MS, NC, SC, TN, VA, and WV. | |
| Central Southwest.—AR, LA, OK, and TX. | |
| Mountains.—AZ, CO, ID, MT, NV, NM, UT, and WY. | |
| Pacific Coast.–CA, OR, and WA. | |
| Other .—All other markets in the United States not previously listed, including AK, HI, PR, and VI. | |

| V-11. | End uses | | | | | | | | |
|-------|----------|--|--|--|--|--|--|--|--|
| | (a) | Describe the end uses of the tissue paper that your firm manufactures and sells to the U.S. market. | | | | | | | |
| | | | | | | | | | |
| | (b) | Have there been any changes in the end uses of tissue paper since January 1, 2010? Do you anticipate any future changes? | | | | | | | |

| Changes in end uses | No | Yes | Explain |
|----------------------------------|----|-----|---------|
| Changes since January 1, 2010 | | | |
| Anticipated changes | | | |

| U.S. Pr | S. Producers' Questionnaire - Tissue Paper Page 36 | | | | | | | | |
|---------|--|----------------------------------|----|--------------------|-----------------|------|-----|--|--|
| IV-12. | 2. <u>Substitutes</u> | | | | | | | | |
| | (a) Can other products be substituted for tissue paper? | | | | | | | | |
| | | No YesPlease fill out the table. | | | | | | | |
| | Substitute | | | -nd us | e in which this | affe | | nanges in the price of this substitute ected the price for tissue paper? | |
| | | | | substitute is used | | No | Yes | Explanation | |
| 1. | | | | | | | | | |
| 2. | | | | | | | | | |
| 3. | | | | | | | | | |
| | (b) Have there been any changes in the number or types of products that can be substituted for tissue paper since January 1, 2010? Do you anticipate any future changes? | | | | | | | | |
| | | anges in stitutes | No | Yes | | | | Explain | |

Changes since January 1, 2010

Anticipated changes

IV-13. Availability of supply.—

(a) Has the availability of **bulk** tissue paper in the U.S. market changed since January 1, 2010? Do you anticipate any future changes?

| Availability in the U.S. market | Increase | No Change | Decrease | Please explain, noting the countries and reasons for the changes. |
|---------------------------------|------------|--------------|----------|---|
| Changes since Janu | uary 1, 20 | 10: | | |
| U.Sproduced product | | | | |
| Subject imports | | | | |
| Nonsubject imports | | | | |
| Anticipated chang | es: | | | |
| U.Sproduced product | | | | |
| Subject imports | | | | |
| Nonsubject imports | | | | |

(b) Has the availability of **consumer** tissue paper in the U.S. market changed since January 1, 2010? Do you anticipate any future changes?

| Availability in the U.S. market | Increase | No Change | Decrease | Please explain, noting the countries and reasons for the changes. |
|---------------------------------|------------|--------------|----------|---|
| Changes since Jan | uary 1, 20 | 10: | | |
| U.Sproduced product | | | | |
| Subject imports | | | | |
| Nonsubject imports | | | | |
| Anticipated chang | es: | | | |
| U.Sproduced product | | | | |
| Subject imports | | | | |
| Nonsubject imports | | | | |

IV-14. **Demand trends.**—

(a) Indicate how demand within the United States and outside of the United States (if known) for <u>bulk</u> tissue paper has changed since January 1, 2010, and how you anticipate demand will change in the future. Explain any trends and describe the principal factors that have affected, and that you anticipate will affect, these changes in demand.

| Market | Overall increase | No change | Overall decrease | Fluctuate with no clear trend | Explanation and factors | | | | |
|---------------------------------|------------------------------|--------------|------------------|-------------------------------------|-------------------------|--|--|--|--|
| | Demand since January 1, 2010 | | | | | | | | |
| Within the United States | | | | | | | | | |
| Outside the United States | | | | | | | | | |
| | | | Anticipated | future demar | nd | | | | |
| Within the United States | | | | | | | | | |
| Outside the United States | | | | | | | | | |

IV-14. <u>Demand trends (continued)</u>.—

(b) Indicate how demand within the United States and outside of the United States (if known) for <u>consumer</u> tissue paper has changed since January 1, 2010, and how you anticipate demand will change in the future. Explain any trends and describe the principal factors that have affected, and that you anticipate will affect, these changes in demand.

| Market | Overall increase | No change | Overall decrease | Fluctuate with no clear trend e January 1, 2 | Explanation and factors |
|---------------------------------|------------------|--------------|------------------|---|-------------------------|
| Within the United States | | | | | |
| Outside the United States | | | | | |
| | | | Anticipated | future demar | nd |
| Within the United States | | | | | |
| Outside the United States | | | | | |

IV-15. **Product changes.**-- Have there been any significant changes in the product range, product mix, or marketing of tissue paper since January 1, 2010? Do you anticipate any future changes?

| Changes in product range, product mix, or marketing | No | Yes | Explain |
|---|----|-----|---------|
| Changes since January 1, 2010 | | | |
| Anticipated changes | | | |

| IV-16. | Conditions | of com | petition |
|--------|-------------------|--------|----------|
|--------|-------------------|--------|----------|

| (a) | Is the tissue paper market subject to business cycles (other than general economy-wide |
|-----|--|
| | conditions) and/or other conditions of competition distinctive to tissue paper? |

| Check all t | hat apply. | | Please describe. |
|-------------|---|---------------------------------------|--|
| | No | | Skip to question IV-17. |
| | Yes-Business cycles (e.g. seasonal business) | | |
| | Yes-Other distinctive conditions of competition | | |
| | | een any changes in anuary 1, 2010? | the business cycles or conditions of competition for |
| No | Yes | If yes, describe. | |
| | | | |

IV-17. <u>Supply constraints.--</u>Has your firm refused, declined, or been unable to supply tissue paper since January 1, 2010 (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, been unable to meet timely shipment commitments, etc.)?

| No | Yes | If yes, please describe. |
|----|-----|--------------------------|
| | | |

IV-18. <u>Raw materials.</u>—Indicate how tissue paper raw materials prices have changed since January 1, 2010, and how you expect they will change in the future.

| Raw materials prices | Overall increase | No change | Overall decrease | Fluctuate with no clear trend | Explain, noting how raw material price changes have affected your firm's selling prices for tissue paper. |
|-------------------------------------|------------------|--------------|------------------|--|---|
| Changes since January 1, 2010 | | | | | |
| Anticipated changes | | | | | |

| IV-19. | | - | sPlease compare market prices of tissue paper in U.S. and non-U.S. markets, e specific information as to time periods and regions for any price comparisons. | | | | | |
|--------|---|----------------------------------|--|--|--|--|--|--|
| IV-20. | etc. that producti the othe | you are on capac r major p | Please provide as a separate attachment to this request any studies, surveys, aware of that quantify and/or otherwise discuss tissue paper supply (including ity and capacity utilization) and demand in (1) the United States, (2) each of producing/consuming countries, including China, and (3) the world as a whole. rest is such data from 2010 to the present and forecasts for the future. | | | | | |
| IV-21. | Export constraintsDescribe how easily your firm can shift its sales of tissue paper between the U.S. market and alternative country markets. In your discussion, please describe any contracts, other sales arrangements, or other constraints that would prevent or retard your firm from shifting tissue paper between the U.S. and alternative country markets within a 12-month period. | | | | | | | |
| IV-22. | | | Are your firm's exports of tissue paper subject to any tariff or non-tariff in other countries? | | | | | |
| | No | Yes | If yes, please list the countries and describe any such barriers and any significant changes in such barriers that have occurred since January 1, 2010, or that are expected to occur in the future. | | | | | |
| | | | | | | | | |

IV-23. Interchangeability.--Is tissue paper produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

- A = the products from a specified country-pair are *always* interchangeable
- F = the products are *frequently* interchangeable
- S = the products are *sometimes* interchangeable
- N = the products are *never* interchangeable
- 0 = no familiarity with products from a specified country-pair

| Country-pair | China | Other countries | | | | |
|---|-------|-----------------|--|--|--|--|
| United States | | | | | | |
| China | | | | | | |
| For any country-pair producing tissue paper that is <i>sometimes</i> or <i>never</i> interchangeable, identify the country-pair and explain the factors that limit or preclude interchangeable use: | | | | | | |

IV-24. **Factors other than price.**--Are differences other than price (*e.g.*, quality, availability, transportation network, product range, technical support, *etc.*) between tissue paper produced in the United States and in other countries a significant factor in your firm's sales of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = no familiarity with products from a specified country-pair

| Country-pair | China | Other countries |
|-------------------|---|-----------------|
| United States | | |
| China | | |
| factor in your fi | y-pair for which factors other than price rm's sales of tissue paper, identify the cost imparted by such factors: | , , , , , |

IV-25. <u>Customer identification.</u>--List the names and contact information for your firm's 10 largest U.S. customers for tissue paper since January 1, 2010. Indicate the share of the quantity of your firm's total shipments of tissue paper that each of these customers accounted for in 2015.

| C | Customer's name | Contact person | Email | Telephone | City | State | Share of 2015 sales (%) |
|----|-----------------|----------------|-------|-----------|------|-------|----------------------------------|
| 1 | | | | | | | |
| 2 | | | | | | | |
| 3 | | | | | | | |
| 4 | | | | | | | |
| 5 | | | | | | | |
| 6 | | | | | | | |
| 7 | | | | | | | |
| 8 | | | | | | | |
| 9 | | | | | | | |
| 10 | | | | | | | |

| IV-26. | <u>Further explanation of bulk vs. consumer tissue paper.</u> If any of your answers above differed between bulk and consumer tissue paper, please provide any further explanations below. |
|--------|--|
| | |
| IV 27 | Other analogoticus. If your firms would like to further analogous as a greation in Dout |
| IV-27. | Other explanationsIf your firm would like to further explain a response to a question in Part IV that did not provide a narrative response box, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section, including but not limited to technical issues with the MS Word questionnaire. |
| | |

PART V.—COMPARABILITY OF BULK AND CONSUMER TISSUE PAPER

The Commission is requesting information on the comparability of bulk and consumer tissue paper. All producers need to respond to question V-1a-f, even if they do not produce both bulk and consumer tissue paper.

Further information on this part of the questionnaire can be obtained from **Justin Enck (202-205-3363, Justin.enck@usitc.gov**). Supply all data requested on a <u>calendar-year</u> basis.

- V-1. Comparability of bulk vs consumer tissue paper.—For each of the following indicate whether bulk tissue paper and consumer tissue paper are: fully comparable or the same, *i.e.*, have no differentiation between them; mostly comparable or similar; somewhat comparable or similar; never or not-at-all comparable or similar; or no familiarity with products.
 - (a) <u>Characteristics and Uses</u>.-- The differences and similarities in the physical characteristics and end uses between bulk tissue paper and consumer tissue paper.

| | Mostly | Somewhat | Not at all | |
|---|--|-----------------------------|---------------------|---------------------|
| Fully comparable | comparable | comparable | comparable | NA/no familiarity |
| | | | | |
| Please provide a na characteristics and | | or the comparability | ratings you provide | d in terms of their |
| | eability The ability er in the same applic | to substitute refine ation. | d bulk tissue paper | and consumer |
| Fully | Mostly | Somewhat | Not at all | NA/no |
| interchangeable | interchangeable | interchangeable | interchangeable | familiarity |
| | | | | |
| Please provide a na their <u>interchangeal</u> | | or the comparability | ratings you provide | d in terms of |

| V-1. Co | mparability | of bulk | tissue pa | per and | consumer | tissue par | perContinued |
|---------|-------------|---------|-----------|---------|----------|------------|--------------|
|---------|-------------|---------|-----------|---------|----------|------------|--------------|

| (c) | Manufacturing facilities, production processes, and production employees Whether |
|-----|--|
| | bulk tissue paper and consumer tissue paper are manufactured in the same facilities, |
| | from the same inputs, on the same machinery and equipment, and using the same |
| | employees. |

| employees | | | | |
|--|--|--|--------------------|----------------------|
| | | Somewhat the | Not at all the | |
| Fully the same | Mostly the same | same | same | NA/no familiarity |
| | | | П | |
| (d) Channels of bulk tissue | <u>cesses</u> : of distribution Cha | or the comparability annels of distributio er tissue paper are s | n/market situation | through which |
| | Mostly | Somewhat | Not at all | |
| Fully comparable | comparable | comparable | comparable | NA/no familiarity |
| | | | | |
| Please provide a na channels of distribu | | or the comparability | ratings you provid | ed in terms of their |

| V-1. Comparability of bulk tissue paper and consumer tissue paperCont | tinuea |
|---|--------|
|---|--------|

| (e) | <u>Customer and producer perceptions</u> Perceptions as to the differences and/or |
|-----|---|
| | similarities in bulk tissue paper and consumer tissue paper in the market (e.g., |
| | sales/marketing practices). |

| | Mostly | Somewhat | Not at all | |
|---------------------------------------|---------------------------------------|-----------------------|----------------------|----------------------|
| Fully comparable | comparable | comparable | comparable | NA/no familiarity |
| | | | | · |
| Please provide a na customer and prod | | or the comparability | ratings you provide | ed in terms of their |
| | ether prices are con tissue paper. | nparable or differ be | etween bulk tissue p | paper and |
| | Mostly | Somewhat | Not at all | |
| Fully comparable | comparable | comparable | comparable | NA/no familiarity |
| | | | | |
| Please provide a na | errative discussion for | or the comparability | ratings you provide | ed in terms of their |

HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

http://wwwadmin.usitc.gov/investigations/701731/2015/certain_tissue_paper_product_s_china/second_review_full.htm

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: https://dropbox.usitc.gov/oinv/ Pin: TISSUE

• E-mail.—E-mail the MS Word questionnaire to Justin.enck@usitc.gov; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

If your firm does not produce this product, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1803). A certificate of service must accompany the completed questionnaire you submit (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.