# FOREIGN PRODUCERS'/EXPORTERS' QUESTIONNAIRE

### **CERTAIN TISSUE PAPER PRODUCTS FROM CHINA**

This questionnaire must be received by the Commission by March 8, 2016

See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its review of the antidumping duty order concerning certain tissue paper products ("tissue paper") from China (Inv. No. 731-TA-1070B (Second Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII.

Name of firm	Name of firm			
Address				
Website				
Has your firm produced	l or exported tissue paper (as defined on n	ext page) at any time since January 1, 2010?		
NO (Sign the	certification below and promptly return <b>only</b> t	his page of the questionnaire to the Commission)		
YES (Comple	te all parts of the questionnaire, and return the	entire questionnaire to the Commission)		
•	e via the Commission <i>Drop Box</i> by click c.gov/oinv/. (PIN: TISSUE)	king on the following link:		
	CERTIFICATION	_		
By means of this certification I o	also grant consent for the Commission, constitutions of the commission of the commis	oject to audit and verification by the Commission. and its employees and contract personnel, to using in any other import-injury proceedings or re	se the	
investigation or other proceeding (i) by the Commission, its employer elated proceeding, or (b) in inte operations of the Commission incl	may be disclosed to and used: ees and Offices, and contract personnel (a ernal investigations, audits, reviews, and luding under 5 U.S.C. Appendix 3; or ees and contract personnel, solely for c	e to this request for information and throughout f) for developing or maintaining the records of the evaluations relating to the programs, personne ybersecurity purposes. I understand that all co	is or a el, and	
Name of Authorized Official	Title of Authorized Official	 Date		
	Phone:			
	Eav	Email address		

#### PART I.--GENERAL INFORMATION

<u>Background.</u> On March 30, 2005, the Department of Commerce issued an antidumping duty order on imports of tissue paper from China. On June 1, 2015, the Commission instituted a review pursuant to section 751(c) of the Tariff Act of 1930 (19 U.S.C. § 1675(c)) (the Act) to determine whether revocation of the order would be likely to lead to continuation or recurrence of material injury to the domestic industry within a reasonably foreseeable time. If both the Commission and Commerce make an affirmative determination, the order will remain in place. If either the Commission or Commerce makes a negative determination, the Department of Commerce will revoke the order. Questionnaires and other information pertinent to this proceeding are available at

http://wwwadmin.usitc.gov/investigations/701731/2015/certain\_tissue\_paper\_products\_china/second\_review\_full.htm

<u>Tissue paper</u> products covered by the Order are cut-to-length sheets of tissue paper having a basis weight not exceeding 29 grams per square meter. Tissue paper products subject to this order may or may not be bleached, dye-colored, surface-colored, glazed, surface decorated or printed, sequined, crinkled, embossed, and/or die cut. The tissue paper subject to this order is in the form of cut-to-length sheets of tissue paper with a width equal to or greater than one-half (0.5) inch. Subject tissue paper may be flat or folded, and may be packaged by banding or wrapping with paper or film, by placing in plastic or film bags, and/or by placing in boxes for distribution and use by the ultimate consumer. Packages of tissue paper subject to this order may consist solely of tissue paper of one color and/or style, or may contain multiple colors and/or styles.

Excluded from the scope of this order are the following tissue paper products: (1) tissue paper products that are coated in wax, paraffin, or polymers, of a kind used in floral and food service applications; (2) tissue paper products that have been perforated, embossed, or die-cut to the shape of a toilet seat, i.e., disposable sanitary covers for toilet seats; and (3) toilet or facial tissue stock towel or napkin stock, paper of a kind used for household or sanitary purposes, cellulose wadding, and webs of cellulose fibers (HTSUS 4803.00.20.00 and 4803.00.40.00).

Subject tissue paper includes both bulk and consumer tissue paper products defined as follow:

<u>Bulk tissue paper</u> is not resold, but is used to wrap or package the purchaser's customers' purchases, as dunnage, filler, interleaving, etc., and is incidental to the purchase of another item. Bulk tissue is generally sold by ream (480-500 sheets) but may also be sold in half-ream or multiple-ream quantities or by weight. It is generally sold flat or quire-folded packaged in sealed polybags and/or corrugated boxes. Bulk tissue paper is generally plain white or solid color but may be printed with various designs.

<sup>&</sup>lt;sup>1</sup> On January 30, 2007, at the direction of CBP, the Department added the following HTSUS classifications to the AD/CVD module for tissue paper: 4802.54.3100, 4802.54.6100, and 4823.90.6700. However, we note that the six digit classifications for these numbers were already listed in the scope.

<u>Consumer tissue paper</u> is sold to purchasers in packaged form and ready for resale to their customers, the final end users. Consumer tissue is usually sold folded (tissue folds) in various formats and sheet counts (5-400 sheets). Consumer tissue paper is generally plain white or solid color but may be printed with various designs and may also include specialty tissue paper such as handmade, die-cut, hot-stamped, or spot-glitter tissue paper. Club packs are consumer tissue that are sold either flat or folded usually in quantities of 100-400 sheets.

<u>Reporting of information</u>.-- If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, purchaser and/or foreign producer questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

**Release of information**.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

I-1.	OMB statisticsPlease report below the actual number of hours required and the cost to your
	firm of completing this questionnaire.

Hours	Dollars

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 30 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

I-2.	<b>Establishments covered</b> Provide the name and address of establishment(s) covered by this
	questionnaire. If your firm is publicly traded, please specify the stock exchange and trading
	symbol.

"Establishment" Each facility of a firm in China involved in the production or export of tissue
paper, including auxiliary facilities operated in conjunction with (whether or not physically
separate from) such facilities. Firms operating more than one establishment in China should
combine the data for all establishments into a single report.

I-3. <u>U.S. importers.--</u>Please provide the names, contacts, email addresses, and telephone numbers of the <u>FIVE</u> largest U.S. importers of your firm's tissue paper in 2015.

No.	Importer's name	Contact person	Email address	Area code and telephone number	Share of your firm's 2015 U.S. exports (%)
1					
2					
3					
4					
5					

	<u>ction</u> Does your firm or any related firm produce, have the capability to produce, ans to produce tissue paper in the United States or other countries?	
☐ No	YesPlease name the firm(s) and country(ies) below and, if U.S. producer(s) ensure that they complete the Commission's producer questionnaire	
-	ionDoes your firm or any related firm import or have any plans to import tissue United States?	
☐ No	YesPlease name the firm(s) below and ensure that they complete the Commission's importer questionnaire.	
business plan.	In Parts II and III of this questionnaire we request a copy of your company's  Does your company or any related firm have a business plan or any internal at describe, discuss, or analyze expected future market conditions for tissue	

## PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Justin Enck (202-205-3363, Justin.enck@usitc.gov). Supply all data requested on a <u>calendar-year</u> basis.

II-1.	<u>Contact information</u> Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in part II.			
	Name			
	Title			
	Email			
	Telephone			
	Fax			

II-2. <u>Changes in operations.</u>--Please indicate whether your firm has experienced any of the following changes in relation to the production of bulk and/or consumer tissue paper (specify as appropriate) since January 1, 2010.

Check as many as appropriate.		Please describe.
	Plant openings	
	Plant closings	
	Relocations	
	Expansions	
	Acquisitions	
	Consolidations	
	Prolonged shutdowns or production curtailments	
	Revised labor agreements	
	Other (e.g., technology)	

□ No	Yes—Supply details as to the time, nature, and significance of such char and provide underlying assumptions, along with relevant portion business plans or other supporting documentation that address issue. Include in your response a specific projection of your firm capacity to produce bulk and/or consumer tissue paper (specify appropriate) (in 1,000 square meters) for 2016 and 2017.
Anticinator	I changes in apprehiens in the event the order is revoked. Would your firm
anticipate a relating to	d changes in operations in the event the order is revokedWould your firm any changes in the character of its operations or organization (as noted above) the production of tissue paper in the future if the antidumping duty order on tis China were to be revoked?

II-5a. <u>Production using same machinery</u>.-- Please report your firm's production of products made on the same equipment and machinery used to produce tissue paper, and the combined production capacity on this shared equipment and machinery.

"Overall production capacity" or "capacity" –The level of production that your establishment(s) could reasonably have expected to attain during the specified periods for all products manufactured in that establishment using the same manufacturing equipment. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (hours per week/weeks per year) and time for downtime, maintenance, repair, and cleanup).

"Production" -- All production in your establishment(s) in China, including production consumed internally within your firm.

Quantity (in 1,000 square meters)					
	Calendar year				
ltem	2013	2014	2015		
Overall production capacity					
Production of:					
Bulk tissue paper <sup>1</sup>	0	0	0		
Consumer tissue paper <sup>2</sup>	0	0	0		
Other products <sup>3</sup>					
Total	0	0	0		

<sup>&</sup>lt;sup>1</sup> Data entered for production of bulk tissue paper will populate here once reported in question II-14.

II-5b.	Operating parametersThe production capacity reported in II-5a is based on operating per week, weeks per year.	hours
II-5c.	<u>Capacity calculation</u> Please describe the methodology used to calculate overall production capacity reported in II-5a, and explain any changes in reported capacity.	
II-5d.	<u>Production constraints</u> Please describe the constraint(s) that set the limit(s) on your firm's production capacity.	

<sup>&</sup>lt;sup>2</sup> Data entered for production of consummer tissue paper will populate here once reported in question II-15.

<sup>&</sup>lt;sup>3</sup> Please identify these products: \_\_\_\_\_.

II-5e.	Produc	ct shifting.				
	(i). Is your firm able to switch production (capacity) between tissue paper and other production using the same equipment and/or labor?			paper and other products		
	No Yes (i.e., have produced other products or are able to produce ot products). Please identify other actual or potential products.					
	(ii).	between produc	the factors that affect your cts (e.g., time, cost, relative hance or constrain such shi	price change, etc.), ar		
II-6.		ented by sales of Bulk tiss	ercentage of your firm's tot tissue paper? sue paper: percent. er tissue paper: perc		ent fiscal year was	
II-7.	Firm's estimated share of production in countryPlease estimate the percentage of total production of tissue paper in the country specified on the certification page accounted for by your firm's production in 2015.  Bulk tissue paper: percent.  Consumer tissue paper: percent.					
II-8.	<ul> <li>Firm's estimated share of country's exportsPlease estimate the percentage of total exports to the United States of tissue paper from the country specified on the certification page accounted for by your firm's exports in 2015.</li> <li>Bulk tissue paper: percent.</li> <li>Consumer tissue paper: percent.</li> </ul>					
II-9.	. <u>Inventories in the United States</u> Has your firm, since 2013, maintained any inventories of tissue paper in the United States (not including inventories held by firms identified in question I-3)?					
	"Inventories"Finished goods inventory, not raw materials or work in progress.					
	No YesReport the quantity of such end-of-period inventories below.					
			Quantity (in 1,000 squar	e meters)		
				Calendar year		
	lt	em	2013	2014	2015	
	sue pape					
Consumer tissue paper						

	<u>Third country trade actions</u> Is the tissue paper exported by your firm subject to antidumping/countervailing duty/safeguard findings, remedies, or proceedings?		
	No YesList the products(s), countries affected, and the date of such findings/remedies/proceedings.		
has	ner export marketsIdentify export markets (other than the United States) that your firm sideveloped or where it has increased its sales of bulk and/or consumer tissue paper (specify appropriate) since 2010. Please identify and discuss below.		
ant you Sta	nificance of the antidumping duty orderDescribe the significance of the existing cidumping duty order covering imports of tissue paper from China in terms of its effect on air firm's production capacity, production, home market shipments, exports to the United tes and other markets, and inventories. You may wish to compare your firm's operations fore and after the imposition of the order.		
pro oth (sp	ticipated changes if order revokedWould your firm anticipate any changes in its oduction capacity, production, home market shipments, exports to the United States and her markets, or inventories relating to the production of bulk and/or consumer tissue paper ecify as appropriate) in the future if the antidumping duty order on tissue paper from China re to be revoked?		
	No Yes–Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation for any trends or projections you may provide.		

<u>Trade data</u>.--Report your firm's production capacity, production, shipments, and inventories related to the production of **bulk tissue paper** and **consumer tissue paper** in your establishment(s) in China during the specified periods in tables II-14 and II-15.

<u>Do not submit data by manufacturing facility if they are in the same country.</u> If your firm has multiple manufacturing establishments within one country, you are required to combine data for those establishments within one foreign producer questionnaire response.

<u>Do not submit data on multiple countries combined</u>. The establishments reported here should all be located in the country of the firm's address reported on the certification page. Multinational companies with production in multiple subject countries should submit separate foreign producer questionnaire responses for each subject country.

"Average production capacity" or "capacity" –The level of production that your establishment(s) could reasonably have expected to attain during the specified periods for all products manufactured in that establishment using the same manufacturing equipment. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (hours per week/weeks per year) and time for downtime, maintenance, repair, and cleanup; and a typical or representative product mix).

"Production" -- All production in your establishment(s) in China, including production consumed internally within your firm.

"Shipments"--Shipments of products produced in your establishment(s) in China. Quantities reported should be net of returns. Report net values (i.e., gross sales values less all discounts, allowances, rebates, prepaid freight, and the value of returned goods) in U.S. dollars, f.o.b. your point of shipment in China.

"Home market commercial shipments" -- Shipments, other than internal consumption and transfers to related firms, within China.

"Home market internal consumption/transfers to related firms"--Shipments made to related firms in China, including product consumed internally by your firm.

"Export shipments"--Shipments to destinations outside China, including shipments to related firms.

"Inventories" -- Finished goods inventory, not raw materials or work-in-progress.

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the trade data, as Commission staff may contact your firm regarding questions on the trade data. The Commission may also request that your company submit copies of the supporting documents/records (such as production and sales schedules, inventory records, etc.) used to compile these data.

### II-14. Trade data for bulk tissue paper.

"Bulk tissue paper" – is sold to retailers for their own use and not for resale to consumers. Bulk tissue is generally sold by ream (480-500 sheets) but may also be sold in half-ream or multiple-ream quantities or by weight. It is generally sold flat or quire-folded packaged in sealed polybags and/or corrugated boxes. Bulk tissue paper is generally plain white or solid color but may be printed with various designs.

Quantity (in 1,000 square meters), value (in 1,000 dollars)				
	Calendar year			
Item	2013	2014	2015	
Average production capacity <sup>1</sup> (A)				
Beginning-of-period inventories (B)				
Production (C)				
Home market shipments: Internal consumption/ transfers quantity (D)				
value (E)				
Commercial shipments quantity (F)				
value (G)				
Export shipments: to the United States: quantity (H)				
value (I)				
to the European Union: <sup>2</sup> quantity (J)				
value (K)				
to Asia: <sup>3</sup> quantity (L)				
value (M)				
to all other markets: <sup>4</sup> quantity (N)				
value (O)				
Total exports (quantity) (P)	0	0	0	
Total shipments (quantity) (Q)	0	0	0	
End-of-period inventories (R)				
<sup>1</sup> The production capacity reported is based on operating hours per week, weeks per year. Please describe the methodology used to calculate production capacity, and explain any changes in reported capacity: <sup>2</sup> Identify your firm's principal <i>European Union</i> export markets: <sup>3</sup> Identify your firm's principal <i>Asian</i> export markets:				
<sup>4</sup> Identify your firm's principal <i>other</i> export ma	rkets: .			

#### II-14. <u>Trade data for bulk tissue paper.</u>—Continued.

nonetheless accurate: \_\_\_\_

RECONCILIATION OF SHIPMENTS, PRODUCTION, AND INVENTORY.--Generally, the data reported for the end-of-period inventories (i.e., line R) should be equal to the beginning-of-period inventories (i.e., line B), plus production (i.e., line C), less total shipments (i.e., lines D, F, H, J, L, and N). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

	Calendar year		
Item	2013	2014	2015
B + C - D - F - H -J - L - N - R= should equal zero			
("0") or provide an explanation. <sup>1</sup>	0	0	0
<sup>1</sup> Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are			

#### II-15. Trade data for consumer tissue paper.

"Consumer tissue paper" -- is sold to retailers for resale to consumers. Consumer tissue is usually sold folded (tissue folds) in various formats and sheet counts (5-400 sheets). Consumer tissue paper is generally plain white or solid color but may be printed with various designs and may also include specialty tissue paper such as handmade, die-cut, hot-stamped, or spot-glitter tissue paper. Club packs are consumer tissue that are sold either flat or folded usually in quantities of 100-400 sheets.

Quantity (in 1,000 square meters), value (in 1,000 dollars)				
	Calendar year			
Item	2013	2014	2015	
Average production capacity <sup>1</sup> (A)				
Beginning-of-period inventories (B)				
Production (C)				
Home market shipments: Internal consumption/ transfers quantity (D)				
value (E)				
Commercial shipments  quantity (F)				
value (G)				
Export shipments:  to the United States:  quantity (H)				
value (I)				
to the European Union: <sup>2</sup> quantity (J)				
value (K)				
to Asia: <sup>3</sup> quantity (L)				
value (M)				
to all other markets: <sup>4</sup> quantity (N)				
value (O)				
Total exports (quantity) (P)	0	0	0	
Total shipments (quantity) (Q)	0	0	0	
End-of-period inventories (R)				
<sup>1</sup> The production capacity reported is based on o year. Please describe the methodology used to calculate in reported capacity: <sup>2</sup> Identify your firm's principal <i>European Union</i> examples and the sum of the	ulate production  oport markets: ets:	capacity, and expl		
<sup>4</sup> Identify your firm's principal <i>other</i> export markets:				

II-15. <u>Trade data for consumer tissue paper.</u>--*Continued.* 

RECONCILIATION OF SHIPMENTS, PRODUCTION, AND INVENTORY.--Generally, the data reported for the end-of-period inventories (i.e., line R) should be equal to the beginning-of-period inventories (i.e., line B), plus production (i.e., line C), less total shipments (i.e., lines D, F, H, J, L, and N). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

	Calendar year		
Item	2013	2014	2015
B + C - D - F - H - J - L - N - R= should equal zero ("0") or provide an explanation. <sup>1</sup>	0	0	0
<sup>1</sup> Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate:			

II-16. **Export data (2010-12)**.-- Report the quantity and value of your firm's exports of tissue paper to the United States during the specified periods.

Qu	Quantity (in 1,000 square meters), value (in 1,000 dollars)				
Item	2010	2011	2012		
Bulk tissue paper (Quantity)					
(Value)					

Quantity (in 1,000 square meters), value (in 1,000 dollars)				
Item	2010	2011	2012	
Consumer tissue paper				
(Quantity)				
(Value)				

II-17.	Other explanationsIf your firm would like to further explain a response to a question in Part II
	that did not provide a narrative box, please note the question number and the explanation in
	the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section, including but not limited to technical issues with the MS Word
	questionnaire.

#### PART III.--MARKET FACTORS

Further information on this part of the questionnaire can be obtained from Tana Farrington (202-205-2389, Tana.Farrington@usitc.gov).

III-1. <u>Contact information.</u>-- Please identify the responsible individual and how Commission staff may contact the individual regarding the confidential information submitted in part III.

Name	
Title	
Email	
Telephone	
Fax	

PLEASE NOTE THAT THE QUESTIONS IN PART III (PAGES 16-23) OF THIS QUESTIONNAIRE REFER TO BOTH BULK AND CONSUMER TISSUE PAPER. IF THE ANSWERS TO THE QUESTIONS IN THESE SECTIONS DIFFER BY END USE (I.E., BULK TISSUE PAPER OR CONSUMER TISSUE PAPER, DEFINED ON PAGE 2), PLEASE IDENTIFY THE PRODUCT YOUR FIRM PRODUCES THE MOST OF IN RELATION TO YOUR TOTAL PRODUCTION OF TISSUE PAPER.

		Produce
Mostly produce bulk	Mostly produce	approximately equal
tissue paper	consumer tissue paper	amounts of bulk and
		consumer tissue paper

III-2. <u>Contract versus spot.</u>--Approximately what share of your firm's sales of tissue paper to U.S. customers in 2015 was on a (1) long-term contract basis, (2) annual contract basis, (3) short-term contract basis, and (4) spot sales basis?

	Long-term contracts (multiple deliveries for more than 12 months)	Annual contracts (multiple deliveries for 12 months)	Short-term contracts (multiple deliveries for less than 12 months)	Spot sales (for a single delivery)	Total (should sum to 100.0%)	
Share of your 2015 sales	%	%	%	%	0.0	%

III-3. <u>Contract provisions.</u>— Please fill out the table regarding your firm's typical sales contracts with U.S. customers for tissue paper (or check "not applicable" if your firm does not sell on a long-term, short-term and/or annual contract basis).

Typical sales contract provisions	Item	Short-term contracts (multiple deliveries for less than 12 months)	Annual contracts (multiple deliveries for 12 months)	Long-term contracts (multiple deliveries for more than 12 months)
Average contract duration	No. of days		365	
Price renegotiation	Yes			
(during contract period)	No			
	Quantity			
Fixed quantity and/or price	Price			
ana, or price	Both			
Meet or release	Yes			
provision	No			
Not applicab	le			

III-4. <u>Lead times.</u>— What is your firm's share of sales from inventory and produced to order and what is the typical lead time between a customer's order and the date of delivery for your firm's sales of tissue paper?

Source	Share of 2015 sales	Lead time (average number of days)
From inventory	%	
Produced to order	%	
Total (should sum to 100.0%)	0.0 %	

III-5. Raw materials.-- Indicate how tissue paper raw materials prices have changed since January 1, 2010, and how you expect they will change in the future.

Raw materials prices	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explain, noting how raw material price changes have affected your firm's selling prices for tissue paper.
Changes since January 1, 2010					
Anticipated					

# **Business Proprietary**

Foreign Producers'/Exporters' Questionnaire - Tissue Paper

Page 18

ماء	22222			
CH	ianges			
	Ŭ			

No	Voc	If you place	o doscribo	
No	Yes	If yes, pleas	se describe	•
	Ш			
	-	-		Do you anticipate any changes in terms of the er in the U.S. market in the future?
Produc	t Increa	No se change	Decrease	If you anticipate changes in supply, please identi the changes, including the time period and the impact of such changes on shipment volumes an prices.
Bulk				
Consum	er 🗆			
	_			ur firm can shift its sales of tissue paper between t
U.S. mark other sale as tariffs,	ket and alles arrange quotas, c	ternative co ements, or c or other non	untry mark other const -tariff barr	xets. In your discussion, please describe any contra
U.S. mark other sale as tariffs, shifting ti	ket and alles arrange quotas, c	ternative co ements, or c or other non	untry mark other const -tariff barr	kets. In your discussion, please describe any contra raints (including any third-country trade barriers su iers) that would prevent or retard your firm from
U.S. mark other sald as tariffs, shifting ti period.	es arrange quotas, q issue pape rangeIs arket diffe	ternative co ements, or co or other non er between the product	untry mark other const -tariff barr the U.S. an	tets. In your discussion, please describe any contra raints (including any third-country trade barriers su iers) that would prevent or retard your firm from d alternative country markets within a 12-month
U.S. mark other sale as tariffs, shifting tiperiod.  Product I home ma	rangels arket differ	ternative co ements, or co or other non er between the product	untry mark other const i-tariff barr the U.S. an	tets. In your discussion, please describe any contra raints (including any third-country trade barriers su iers) that would prevent or retard your firm from d alternative country markets within a 12-month

III-10. **Product changes.**--Have there been any significant changes in the product range, product mix,

or marketing of tissue paper in your firm's home market, for export to the United States, or for

	Changes in product range, product mix, or marketing	No	Yes				Explain
	Changes since January 1, 2010						
	Anticipated changes						
	Substitutes (a) Can other	prod		e substituted for tis			?
			End us	se in which this	На		anges in the price of this substitute cted the price for tissue paper?
9	Substitute	substitute is used			No	Yes	Explanation
			-	_			es of products that can be Do you anticipate any future
	Changes in substitutes	No	Yes				Explain
	Changes since January 1, 2010						

III-12.	<u>Interchangeability</u> Is the tissue paper produced by your firm and sold in its home market interchangeable ( <i>i.e.</i> , can be used in the same applications) with your firm's tissue paper sold to the United States and/or to third-country markets?										
	Yes	No	If no, ic	dentify	the market(s) and any differences in the products.						
III-13.	End uses	End uses.—									
	f	(a) Describe the end uses of the tissue paper that your firm manufactures and sell to your firm's home market. If these end uses differ from those of the tissue paper your firm sells to the U.S. market or to third-country markets, explain.									
	(b) Have there been any changes in the end uses of tissue paper since January 1, 2010? Do you anticipate any future changes?										
	_	es in end ses	No	Yes	Explain						
	Changes										
	Anticipa changes										
				•							

### III-14. **Demand trends.**—

(a) Indicate how demand in the following markets for **bulk** tissue paper has changed since January 1, 2010, and how you anticipate demand will change in the future. Explain any trends and describe the principal factors that have affected, and that you anticipate will affect, these changes in demand.

Your firm's market	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explanation and factors			
Demand since January 1, 2010								
Home market								
United States								
Other markets								
			Anticipa	ted future de	emand			
Home market								
United States								
Other markets								

### III-14. <u>Demand trends (continued)</u>.—

(b) Indicate how demand in the following markets for <u>consumer</u> tissue paper has changed since January 1, 2010, and how you anticipate demand will change in the future. Explain any trends and describe the principal factors that have affected, and that you anticipate will affect, these changes in demand.

Your firm's market	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explanation and factors
			Demand s	since January	1, 2010
Home market					
United States					
Other markets					
			Anticipa	ted future de	emand
Home market					
United States					
Other markets					
Price differer he United St					paper in your firm's home market,
International	transport	ation.—			
(a) Who	typically ar	ranges int	ernational	transportatio	n for your firm's exports?
		Impo	rter		
Е	cporter				

(b) If your firm typically arranges international transportation:

dollars per 1,000	For 2015, report or estimate the average cost to ship typical	
square meters	volumes of tissue paper from the China to the United States	

III-17.		<u>Description of home market</u> Describe briefly your firm's home market for tissue paper, including the number of, and competition between, producers.							
III-18.		<u>Import competition</u> Does your firm face competition from imports of tissue paper in your firm's home market?							
	No	Yes	If yes, please identify the country sources of these imports.						
III-19.	etc. that production the othe Of partic	you are a on capac r major p sular inter	Please provide as a separate attachment to this request any studies, surveys, aware of that quantify and/or otherwise discuss tissue paper supply (including ity and capacity utilization) and demand in (1) the United States, (2) each of roducing/consuming countries, including China, and (3) the world as a whole. rest is such data from 2010 to the present and forecasts for the future.						
III-20.	<u>Further explanation of bulk vs. consumer tissue paper.</u> If any of your answers above differed between bulk and consumer tissue paper, please provide any further explanations below.								
III-21.	Other explanationsIf your firm would like to further explain a response to a question in Part III that did not provide a narrative response box, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section, including but not limited to technical issues with the MS Word questionnaire.								

# **HOW TO FILE YOUR QUESTIONNAIRE RESPONSE**

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

http://wwwadmin.usitc.gov/investigations/701731/2015/certain\_tissue\_paper\_product\_s\_china/second\_review\_full.htm

**Please do not attempt to modify the format or permissions of the questionnaire document**. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: https://dropbox.usitc.gov/oinv/ Pin: TISSUE

• E-mail.—E-mail the MS Word questionnaire to Justin.enck@usitc.gov; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

**If your firm <u>did not</u> produce or export this product**, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1803). A certificate of service must accompany the completed questionnaire you submit (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.