U.S. PRODUCERS' QUESTIONNAIRE

CERTAIN COLD-ROLLED STEEL PRODUCTS

This questionnaire must be received by the Commission by April 7, 2016

See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing duty and antidumping investigations concerning cold-rolled steel from Brazil, China, India, Japan, Korea, Russia, and the United Kingdom (Inv. Nos. 701-TA-540-544 and 731-TA-1283-1287 and 1289-1290 Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. <u>This report is mandatory</u> and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your firm's possession (19 U.S.C. § 1333(a)).

Name of f	firm
Address	
City	State Zip Code
Website _	
Has your fir	rm produced cold-rolled steel (as defined on next page) at any time since January 1, 2013?
	(Sign the certification below and promptly return only this page of the questionnaire to the Commission)
YES	(Complete all parts of the questionnaire, and return the entire questionnaire to the Commission)
•	estionnaire via the U.S. International Trade Commission <i>Drop Box</i> by clicking on the link: <u>https://dropbox.usitc.gov/oinv/</u> . (PIN: COLD)

CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission. By means of this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout this proceeding in any other import-injury proceedings conducted by the Commission on the same or similar merchandise.

I, the undersigned, acknowledge that information submitted in response to this request for information and throughout this proceeding or other proceeding may be disclosed to and used: (i) by the Commission, its employees and Offices, and contract personnel (a) for developing or maintaining the records of this or a related proceeding, or (b) in internal investigations, audits, reviews, and evaluations relating to the programs, personnel, and operations of the Commission including under 5 U.S.C. Appendix 3; or (ii) by U.S. government employees and contract personnel, solely for cybersecurity purposes. I understand that all contract personnel will sign appropriate nondisclosure agreements

Name of Authorized Official	Title of Authorized Official	Date	Date	
	Phone:			
Signature		Email address		
	Fax:			

PART I.—GENERAL INFORMATION

Background. This proceeding was instituted in response to a petition filed on July 28, 2015, by AK Steel Corporation (West Chester, OH), ArcelorMittal USA LLC (Chicago, IL), Nucor Corporation (Charlotte, NC), Steel Dynamics, Inc. (Fort Wayne, IN), and United States Steel Corporation (Pittsburgh, PA). Countervailing and/or antidumping duties may be assessed on the subject imports as a result of these proceedings if the Commission makes an affirmative determination of injury, threat, or material retardation, and if the U.S. Department of Commerce makes an affirmative determination of subsidization and/or dumping. Questionnaires and other information pertinent to this proceeding are available at

https://www.usitc.gov/investigations/701731/2015/cold_rolled_steel_products_brazil_china_india/final.htm

Certain cold-rolled steel products ("cold-rolled steel").-- The products covered by these investigations are certain cold-rolled (cold-reduced), flat-rolled steel products, whether or not annealed, painted, varnished, or coated with plastics or other non-metallic substances. The products covered do not include those that are clad, plated, or coated with metal. The products covered include coils that have a width or other lateral measurement ("width") of 12.7 mm or greater, regardless of form of coil (e.g., in successively superimposed layers, spirally oscillating, etc.). The products covered also include products not in coils (e.g., in straight lengths) of a thickness less than 4.75 mm and a width that is 12.7 mm or greater and that measures at least 10 times the thickness. The products covered also include products not in coils (e.g., in straight lengths) of a thickness of 4.75 mm or more and a width exceeding 150 mm and measuring at least twice the thickness. The products described above may be rectangular, square, circular, or other shape and include products of either rectangular or non-rectangular cross-section where such cross-section is achieved subsequent to the rolling process, i.e., products which have been "worked after rolling" (e.g., products which have been beveled or rounded at the edges). For purposes of the width and thickness requirements referenced above:

- (1) Where the nominal and actual measurements vary, a product is within the scope if application of either the nominal or actual measurement would place it within the scope based on the definitions set forth above, and
- (2) Where the width and thickness vary for a specific product (e.g., the thickness of certain products with non-rectangular cross-section, the width of certain products with non-rectangular shape, etc.), the measurement at its greatest width or thickness applies.

Steel products included in the scope of this proceeding are products in which: (1) Iron predominates, by weight, over each of the other contained elements; (2) the carbon content is 2 percent or less, by weight; and (3) none of the elements listed below exceeds the quantity, by weight, respectively indicated:

- 2.50 percent of manganese, or
- 3.30 percent of silicon, or
- 1.50 percent of copper, or
- 1.50 percent of aluminum, or
- 1.25 percent of chromium, or
- 0.30 percent of cobalt, or
- 0.40 percent of lead, or
- 2.00 percent of nickel, or
- 0.30 percent of tungsten (also called wolfram), or
- 0.80 percent of molybdenum, or
- 0.10 percent of niobium (also called columbium), or
- 0.30 percent of vanadium, or
- 0.30 percent of zirconium.

Unless specifically excluded, products are included in this scope regardless of levels of boron and titanium.

For example, specifically included in this scope are vacuum degassed, fully stabilized (commonly referred to as interstitial-free (IF)) steels, high strength low alloy (HSLA) steels, motor lamination steels, Advanced High Strength Steels (AHSS), and Ultra High Strength Steels (UHSS). IF steels are recognized as low carbon steels with micro-alloying levels of elements such as titanium and/or niobium added to stabilize carbon and nitrogen elements. HSLA steels are recognized as steels with micro-alloying levels of elements such as steels with micro-alloying levels of elements such as the micro-alloying levels of elements such as the micro-alloying levels of elements such as steels with micro-alloying levels of elements such as steels with micro-alloying levels of elements of a steels are recognized as steels with micro-alloying levels of elements such as steels with micro-alloying levels of elements of a steels are recognized as steels with micro-alloying levels of elements such as steels with micro-alloying levels of elements of a steels are recognized as steels with micro-alloying levels of elements such as silicon and aluminum. AHSS and UHSS are considered high tensile strength and high elongation steels, although AHSS and UHSS are covered whether or not they are high tensile strength or high elongation steels.

Subject merchandise includes cold-rolled steel that has been further processed in a third country, including but not limited to annealing, tempering, painting, varnishing, trimming, cutting, punching, and/or slitting, or any other processing that would not otherwise remove the merchandise from the scope of the investigation if performed in the country of manufacture of the cold-rolled steel.

All products that meet the written physical description, and in which the chemistry quantities do not exceed any one of the noted element levels listed above, are within the scope of this proceeding unless specifically excluded. The following products are outside of and/or specifically excluded from the scope of this proceeding:

- Ball bearing steels;¹
- Tool steels;²
- Silico-manganese steel;³
- Grain-oriented electrical steels (GOES).⁴
- Non-Oriented Electrical Steels (NOES).⁵

¹ Ball bearing steels are defined as steels which contain, in addition to iron, each of the following elements by weight in the amount specified: (i) Not less than 0.95 nor more than 1.13 percent of carbon; (ii) not less than 0.22 nor more than 0.48 percent of manganese; (iii) none, or not more than 0.03 percent of sulfur; (iv) none, or not more than 0.03 percent of phosphorus; (v) not less than 0.18 nor more than 0.37 percent of silicon; (vi) not less than 1.25 nor more than 1.65 percent of chromium; (vii) none, or not more than 0.28 percent of nickel; (viii) none, or not more than 0.38 percent of copper; and (ix) none, or not more than 0.09 percent of molybdenum. ² Tool steels are defined as steels which contain the following combinations of elements in the quantity by weight respectively indicated: (i) More than 1.2 percent carbon and more than 10.5 percent chromium; or (ii) not less than 0.3 percent carbon and 1.25 percent or more but less than 10.5 percent to 1.2 percent, inclusive, chromium and 0.9 percent to 1.4 percent, inclusive, molybdenum; or (v) not less than 0.5 percent carbon and not less than 3.5 percent molybdenum; or (vi) not less than 0.5 percent tarbon and not less than 5.5 percent tungsten.

³ Silico-manganese steel is defined as steels containing by weight: (i) Not more than 0.7 percent of carbon; (ii) 0.5 percent or more but not more than 1.9 percent of manganese, and (iii) 0.6 percent or more but not more than 2.3 percent of silicon.

⁴ As defined in the final determination of the U.S. Department of Commerce in *Grain-Oriented Electrical Steel from Germany, Japan, and Poland: Final Determinations of Sales at Less Than Fair Value and Certain Final Affirmative Determination of Critical Circumstances,* 79 FR 42501, July 22, 2014. This determination defines grain-oriented electrical steel as "a flat-rolled alloy steel product containing by weight at least 0.6 percent but not more than 6 percent of silicon, not more than 0.08 percent of carbon, not more than 1.0 percent of aluminum, and no other element in an amount that would give the steel the characteristics of another alloy steel, in coils or in straight lengths."

⁵ As defined in the antidumping orders issued by the U.S. Department of Commerce in *Non-Oriented Electrical Steel From the People's Republic of China, Germany, Japan, the Republic of Korea, Sweden, and Taiwan: Antidumping Duty Orders*, 79 FR 71741, December 3, 2014. The orders define NOES as "cold-rolled, flat-rolled,

The products subject to this proceeding are currently imported under the following Harmonized Tariff Schedule of the United States (HTSUS) provisions: 7209.15.0000, 7209.16.0030, 7209.16.0060, 7209.16.0070, 7209.16.0091, 7209.17.0030, 7209.17.0060, 7209.17.0070, 7209.17.0091, 7209.18.1530, 7209.18.1560, 7209.18.2510, 7209.18.2520, 7209.18.2580, 7209.18.6020, 7209.18.6090, 7209.25.0000, 7209.26.0000, 7209.27.0000, 7209.28.0000, 7209.90.0000, 7210.70.3000, 7211.23.1500, 7211.23.2000, 7211.23.3000, 7211.23.4500, 7211.23.6030, 7211.23.6060, 7211.23.6075, 7211.23.6085, 7211.29.2030, 7211.29.2090, 7211.29.4500, 7211.29.6030, 7211.29.6080, 7211.90.0000, 7212.40.1000, 7212.40.5000, 7225.50.6000, 7225.50.8015, 7225.50.8085, 7225.99.0090, 7226.92.5000, 7226.92.7050, and 7226.92.8050.⁶

<u>Reporting of information</u>.-- If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

Verification.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

<u>Release of information</u>.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

alloy steel products, whether or not in coils, regardless of width, having an actual thickness of 0.20 mm or more, in which the core loss is substantially equal in any direction of magnetization in the plane of the material. The term 'substantially equal' means that the cross grain direction of core loss is no more than 1.5 times the straight grain direction (i.e., the rolling direction) of core loss. NOES has a magnetic permeability that does not exceed 1.65 Tesla when tested at a field of 800 A/m (equivalent to 10 Oersteds) along (i.e., parallel to) the rolling direction of the sheet (i.e., B800 value). NOES contains by weight more than 1.00 percent of silicon but less than 3.5 percent of silicon, not more than 0.08 percent of carbon, and not more than 1.5 percent of aluminum. NOES has a surface oxide coating, to which an insulation coating may be applied."

⁶ The products subject to this proceeding may also be imported under the following HTSUS provisions: 7210.90.9000, 7212.50.0000, 7215.10.0010, 7215.10.0080, 7215.50.0016, 7215.50.0018, 7215.50.0020, 7215.50.0061, 7215.50.0063, 7215.50.0065, 7215.50.0090, 7215.90.5000, 7217.10.1000, 7217.10.2000, 7217.10.3000, 7217.10.7000, 7217.90.1000, 7217.90.5030, 7217.90.5060, 7217.90.5090, 7225.19.0000, 7226.19.1000, 7226.19.9000, 7226.99.0180, 7228.50.5015, 7228.50.5040, 7228.50.5070, 7228.60.8000, and 7229.90.1000.

The HTSUS subheadings above are provided for convenience and U.S. Customs purposes only. The written description of the scope of this proceeding is dispositive.

I-1a. **OMB statistics**.--Please report below the actual number of hours required and the cost to your firm of completing this questionnaire.

Hours	Dollars

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 50 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

I-1b. <u>TAA information release</u>.--In the event that the U.S. International Trade Commission (USITC) makes an affirmative final determination in this proceeding, do you consent to the USITC's release of your contact information (company name, address, contact person, telephone number, email address) appearing on the front page of this questionnaire to the Departments of Commerce, Labor, and Agriculture, as applicable, so that your firm and its workers can be made eligible for benefits under the Trade Adjustment Assistance program?



I-2. <u>Establishments covered</u>.--Provide the city, state, zip code, and brief description of each establishment covered by this questionnaire. If your firm is publicly traded, please specify the stock exchange and trading symbol in the footnote to the table. **Firms operating more than one establishment should combine the data for all establishments into a single report.**

"<u>Establishment</u>"--Each facility of a firm engaged in the <u>production</u> of cold-rolled steel, including auxiliary facilities operated in conjunction with (whether or not physically separate from) such facilities.

Establishments covered ¹	City, State	Zip (5 digit)	Description
1			
2			
3			
4			
5			
6			
¹ Additional disc	ussion on establishments con	solidated in this questic	onnaire:

Country	Support	Oppose	Take no position
Brazil - AD			
Brazil - CVD			
China - AD			
China - CVD			
India - AD			
India - CVD			
Japan - AD			
Korea - AD			
Korea - CVD			
Russia - AD			
Russia - CVD			
United Kingdom - AD			

I-3. **Petition support**.--Does your firm support or oppose the petition?

I-4. **Ownership**.--Is your firm owned, in whole or in part, by any other firm?

No

Yes--List the following information.

Firm name	Address	Extent of ownership (<i>percent</i>)

I-5. **<u>Related importers/exporters</u>**.--Does your firm have any related firms, either domestic or foreign, that are engaged in importing cold-rolled steel from Brazil, China, India, Japan, Korea, Russia, or the United Kingdom into the United States or that are engaged in exporting cold-rolled steel from Brazil, China, India, Japan, Korea, Russia, or the United Kingdom to the United States?

No Yes--List the following information.

Firm name	Address	Affiliation

I-6. **<u>Related producers</u>**.--Does your firm have any related firms, either domestic or foreign, that are

engaged in the production of cold-rolled steel?

No

Yes--List the following information.

Address	Affiliation
	Address

PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Nathanael Comly (<u>nathanael.comly@usitc.gov</u>; 202-205-3174). **Supply all data requested on a <u>calendar-year</u> basis**.

II-1. <u>Contact information</u>.-- Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in part II.

Name	
Title	
Email	
Telephone	
Fax	

II-2. **Changes in operations.--**Please indicate whether your firm has experienced any of the following changes in relation to the production of cold-rolled steel since January 1, 2013.

(chec	k as many as appropriate)	(please describe, including the time period and volume affected)
	plant openings	
	plant closings	
	relocations	
	expansions	
	acquisitions	
	consolidations	
	prolonged shutdowns or production curtailments	
	revised labor agreements	
	other (<i>e.g.,</i> technology)	

II-3a. **Production using same machinery.--** Please report your firm's production of products made on the same equipment and machinery used to produce cold-rolled steel, and the combined production capacity on this shared equipment and machinery in the periods indicated.

"Overall production capacity" or "capacity" – The level of production that your establishment(s) could reasonably have expected to attain during the specified periods. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (hours per week/weeks per year) and time for downtime, maintenance, repair, and cleanup).

"*Production*" – All production in your U.S. establishment(s), including production consumed internally within your firm and production for another firm under a toll agreement.

	Quantity (in short	tons)	
	Calendar years		
Item	2013	2014	2015
Overall production capacity			
Production of: Hot-rolled steel ¹			
Cold-rolled steel ²	0	0	0
Other products ³			
Total	0	0	0
¹ Not further processed into cold- ² Data entered for production of ³ Please identify these products:	cold-rolled steel will pop	ulate here once report	ed in question II-7.

- II-3b. **Operating parameters.--**The production capacity reported in II-3a is based on operating _____ hours per week, _____ weeks per year.
- II-3c. **Capacity calculation.--**Please describe the methodology used to calculate overall production capacity reported in II-3a, and explain any changes in reported capacity.
- II-3d. **Production constraints**.--Please describe the constraint(s) that set the limit(s) on your firm's production capacity.

II-3e. Product shifting.-

- (i) Is your firm able to switch production (capacity) between cold-rolled steel and other products using the same equipment and/or labor?
 - No Yes-- (i.e., have produced other products or are able to produce other products). Please identify other actual or potential products: _____.
- (ii) Please describe the factors that affect your firm's ability to shift production capacity between products (e.g., time, cost, relative price change, etc.), and the degree to which these factors enhance or constrain such shifts.
- II-4. **Tolling**.--Since January 1, 2013, has your firm been involved in a toll agreement regarding the production of cold-rolled steel?

"Toll agreement"--Agreement between two firms whereby the first firm furnishes the raw materials and the second firm uses the raw materials to produce a product that it then returns to the first firm with a charge for processing costs, overhead, etc.

No	YesPlease describe the toll arrangement(s) and name the firm(s) involved

II-5. Foreign trade zones.--

(a) <u>**Firm's FTZ operations**</u>.--Does your firm produce cold-rolled steel in and/or admit cold-rolled steel into a foreign trade zone (FTZ)?

"Foreign trade zone" is a designated location in the United States where firms utilize special procedures that allow delayed or reduced customs duty payments on foreign merchandise. A foreign trade zone must be designed as such pursuant to the rules and procedures set forth in the Foreign-Trade Zones Act.

No

Yes--Describe the nature of your firms operations in FTZs and identify the specific FTZ site(s).

(b) <u>Other firms' FTZ operations</u>.--To your knowledge, do any firms in the United States import cold-rolled steel into a foreign trade zone (FTZ) for use in distribution of cold-rolled steel and/or the production of downstream articles?

No/Don't know Yes--Identify the firms and the FTZs.

II-6. Importer.--Since January 1, 2013, has your firm or a related firm imported cold-rolled steel?

"Importer" – The person or firm primarily liable for the payment of any duties on the merchandise, or an authorized agent acting on his behalf. The importer may be the consignee, or the importer of record.

No

Yes--COMPLETE AND RETURN A U.S. IMPORTERS' QUESTIONNAIRE

II-7. <u>Production, shipment and inventory data</u>.--Report your firm's production capacity, production, shipments, and inventories related to the production of cold-rolled steel in its U.S. establishment(s) during the specified periods.

"Average production capacity" or "capacity" – The level of production that your establishment(s) could reasonably have expected to attain during the specified periods. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (hours per week/weeks per year) and time for downtime, maintenance, repair, and cleanup; and a typical or representative product mix).

"*Production*" – All production in your U.S. establishment(s), including production consumed internally within your firm and production for another firm under a toll agreement.

"U.S. commercial shipments" –Shipments made within the United States as a result of an arm's length commercial transaction in the ordinary course of business. Report <u>net values</u> (i.e., gross sales values less all discounts, allowances, rebates, prepaid freight, and the value of returned goods) in U.S. dollars, f.o.b. your point of shipment.

"Internal consumption" – Product consumed internally by your firm.

"Transfers to related firms" –Shipments made to related domestic firms. Such transactions are valued at fair market value.

"Related firm" –A firm that your firm solely or jointly owns, manages, or otherwise controls. Such transactions are valued at fair market value.

"Export shipments" –Shipments to destinations outside the United States, including shipments to related firms.

"Inventories" — Finished goods inventory, not raw materials or work-in-progress.

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the trade data, as Commission staff may contact your firm regarding questions on the trade data. The Commission may also request that your company submit copies of the supporting documents/records (such as production and sales schedules, inventory records, etc.) used to compile these data.

II-7. Production, shipment and inventory data.--

Quantit	y (<i>in short tons</i>) and valu	ue (<i>in \$1,000</i>)	
		Calendar years	
Item	2013	2014	2015
Average production capacity ¹ (quantity) (A)			
Beginning-of-period inventories (<i>quantity</i>) (B)			
Production (quantity) (C)			
U.S. shipments: Commercial shipments: Quantity ²³ (D)			
Value (E)			
Internal consumption: Quantity (F)			
Value ⁴ (G)			
Transfers to related firms: Quantity (H)			
Value ⁴ (I)			
Export shipments: ⁵ Quantity (J)			
Value (K)			
End-of-period inventories (quantity) (L)			
 ¹ The production capacity reported is based the methodology used to calculate production ² Of your data reported for U.S. commercial 2015 that was continuously annealed: ³ Of your data reported for U.S. commercial 2015 that was black plate: short tons. ⁴ Internal consumption and transfers to relauses a different basis for valuing these transact data using that basis for each of the periods not specific to the period	capacity, and explain an shipments in 2015 above short tons. shipments in 2015 above ted firms must be valued tions, please specify that oted above:	y changes in reported cap e, please indicate the quar e, please indicate the quar I at fair market value. In th	acity ntity your firm sold in ntity your firm sold in he event that your firm

<u>RECONCILIATION OF SHIPMENTS, PRODUCTION, AND INVENTORY</u>.--Generally, the data reported for the end-ofperiod inventories (i.e., line L) should be equal to the beginning-of-period inventories (i.e., line B), plus production (i.e., line C), less total shipments (i.e., lines D, F, H, and J). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

	Calendar years		
Reconciliation	2013	2014	2015
B + C - D - F - H - J - L = should equal zero ("0") or provide an explanation. ¹	0	0	0
¹ Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate:			

II-8. <u>**Channels of distribution**</u>.-- Report your firm's commercial U.S. shipments by channel of distribution.

Qualitity	(in short tons)		
		Calendar years	
Item	2013	2014	2015
Channels of distribution:			
Commercial U.S. shipments:			
To <u>steel service centers</u> and <u>distributors</u> (M) ¹			
To <u>end users</u> (N) ²			
¹ Please estimate the share of your firm's quantity of U.S. 2015 that were for the following end-use applications:	commercial shipments	to service centers a	nd/or distributors
Distributor/service center end use	Share of total in 2015 (<i>percent</i>)		
Automotive and other transportation equipment manufacturers			
Construction/structural end users			
Containers			
Appliance manufacturers			
Tin mill products			
Other applications/end uses/unknown			
Total (should sum to 100.0 percent)	0.0		
Identify the other end uses:			
		o and usars in 201	
Please estimate the share of your firm's quantity of U.S. following end-use applications:	commercial shipments	.0 <u>enu users</u> in 201.	5 that were for the
Please estimate the share of your firm's quantity of U.S. following end-use applications: End user end use	commercial shipments to Share of total in 2015 (percent)	0 <u>enu users</u> in 201.	5 that were for the
following end-use applications:	Share of total in	0 <u>enu users</u> in 201.	5 that were for the
following end-use applications: End user end use Automotive and other transportation equipment	Share of total in	0 <u>enu users</u> in 201.	5 that were for the
following end-use applications: End user end use Automotive and other transportation equipment manufacturers	Share of total in	0 <u>enu users</u> in 201.	5 that were for the
following end-use applications: End user end use Automotive and other transportation equipment manufacturers Construction/structural end users	Share of total in	0 <u>enu users</u> in 201.	5 that were for the
following end-use applications: End user end use Automotive and other transportation equipment manufacturers Construction/structural end users Containers	Share of total in	0 <u>enu users</u> in 201.	5 that were for the
following end-use applications: End user end use Automotive and other transportation equipment manufacturers Construction/structural end users Containers Appliance manufacturers	Share of total in	0 <u>enu users</u> in 201.	5 that were for the

<u>RECONCILIATION OF COMMERCIAL SHIPMENTS</u>.—The sum of the end use data (lines M and N) should equal the commercial U.S. shipment quantity reported in question II-7 (line D) in each period. Revise if the reconciliation below is not returning zeroes.

	Calendar years		
Reconciliation	2013	2014	2015
M + N - D = zero ("0"), if not revise.	0	0	0

II-9. <u>Employment data</u>.--Report your firm's employment-related data related to the production of cold-rolled steel and provide any explanation for any trends in these data.

"Production Related Workers" (PRWs) includes working supervisors and all nonsupervisory workers (including group leaders and trainees) engaged in fabricating, processing, assembling, inspecting, receiving, storage, handling, packing, warehousing, shipping, trucking, hauling, maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with the above production operations.

Average number employed may be computed by adding the number of employees, both full time and part time, for the 12 pay periods ending closest to the 15th of the month and divide that total by 12.

"Hours worked" includes time paid for sick leave, holidays, and vacation time. Include overtime hours actually worked; do not convert overtime pay to its equivalent in straight time hours.

"Wages paid" –Total wages paid before deductions of any kind (e.g., withholding taxes, old-age and unemployment insurance, group insurance, union dues, bonds, etc.). Include wages paid directly by your firm for overtime, holidays, vacations, and sick leave.

	Calendar years		
Item	2013	2014	2015
Average number of PRWs (<i>number</i>)			
Hours worked by PRWs (1,000 hours)			
Wages paid to PRWs (\$1,000)			

Explanation of trends:

II-10.	Related firmsIf your firm reported transfers to related firms in question II-8, please indicate
	the nature of the relationship between your firm and the related firms (<i>e.g.</i> , joint venture,
	wholly owned subsidiary), whether the transfers were priced at market value or by a non-
	market formula, whether your firm retained marketing rights to all transfers, and whether the
	related firms also processed inputs from sources other than your firm.

II-11. **Purchases**.--Other than direct imports, has your firm otherwise purchased cold-rolled steel since January 1, 2013?

"Purchase" – A transaction to buy product from a U.S. corporate entity such as another U.S. producer, a U.S. distributor, or a U.S. firm that has directly imported the product.

"Direct import" – A transaction to buy from a foreign producer, exporter, or selling agent where your firm is the importer of record or consignee.

No

Yes--Report such purchases below and explain the reasons for your firms' purchases:

(Quantity in short tons)				
	Calendar years			
Item	2013	2014	2015	
Purchases from U.S. importers ¹ of cold-rolled steel from— Brazil				
China				
India				
Japan				
Korea				
Russia				
United Kingdom				
All other sources				
Purchases from domestic producers ²				
Purchases from other sources ²				
Purchases from other sources ² ¹ Please list the name of the imposuppliers differ by source, please ide ² Please list the name of the proc	ntify the source for each	listed supplier:		

II-12. Internal consumption/transfers to related firms.—In 2015, did your firm internally consume and/or transfer to a related firm any portion of its cold-rolled steel production, as reported in question II-7 (lines F and H)?

	No-Do not complete question II-13.		Yes
--	------------------------------------	--	-----

II-13 <u>Captive production use</u>.—Please report the share of your firm's 2015 internal consumption and/or transfers to related firms for the uses identified below. These data should reconcile with the 2015 quantities reported in question II-7 (lines F and H).

Products	Internal consumption 2015 (short tons)	Transfers to related firms 2015 (short tons)
Sold as cold-rolled steel	N/A	
Unusable/not further processed ¹		
Processed into coated steel		
Processed into tin mill products		
Processed into other products ²		
Total	0	0
¹ Please describe these products:		
² Please identify these products:		

<u>RECONCILIATION OF INTERNAL CONSUMPTION AND TRANSFERS</u>.—The sum of the data reported above should be equal to the 2015 data reported for internal consumption or transfers. Please ensure that the reconciliation checks below are returning zero ("0")

	Calendar years		
Reconciliation	2013	2014	2015
Internal consumption (line F in II-7) reconcilation			0
Transfers to related parties (line H in II-7)			
reconcilation			0

II-14. <u>Other explanations</u>.--If your firm would like to further explain a response to a question in Part II that did not provide a narrative box, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section, including but not limited to technical issues with the MS Word questionnaire.

PART III.--FINANCIAL INFORMATION

Address questions on this part of the questionnaire to **Charles Yost** (202-205-3432, <u>charles.yost@usitc.gov</u>).

III-1. <u>Contact information</u>.-- Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in part III.

Name	
Title	
Email	
Telephone	
Fax	

- III-2. <u>Accounting system</u>.--Briefly describe your firm's financial accounting system.
 - A. When does your firm's fiscal year end (month and day)? ______
 If your firm's fiscal year changed during the data-collection period, explain below:
 - B.1. Describe the lowest level of operations (e.g., plant, division, company-wide) for which financial statements are prepared that include cold-rolled steel:
 - 2. Does your firm prepare profit/loss statements for cold-rolled steel:
 - How often did your firm (or parent company) prepare financial statements (including annual reports, 10Ks)? Please check relevant items below.
 Audited, unaudited, annual reports, 10Ks, 10 Qs,
 - Monthly, quarterly, semi-annually, annually
 4. Accounting basis: GAAP, cash, tax, or other comprehensive basis of accounting (specify)

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the financial data, as Commission staff may contact your firm regarding questions on the financial data. The Commission may also request that your company submit copies of the supporting documents/records (financial statements, including internal profit-and-loss statements for the division or product group that includes cold-rolled steel, as well as specific statements and worksheets) used to compile these data.

III-3. <u>Cost accounting system</u>.--Briefly describe your firm's cost accounting system (*e.g.*, standard cost, job order cost, *etc.*).

- III-4a. <u>Allocation basis</u>.--Briefly describe your firm's allocation basis, if any, for COGS, SG&A, and interest expense and other income and expenses.
- III-4b. <u>Allocation changes</u>.—Please describe how changes in the production or sales of products other than cold-rolled steel by your firm have impacted the allocations of fixed costs, such as other factory costs, and SG&A expenses to cold-rolled steel. Please take into account products not only from the facilities in which your firm produced cold-rolled steel, but also relevant firm-wide production.
- III-5. <u>Other products</u>.--Please list the products your firm produced in the facilities in which your firm produced cold-rolled steel, and provide the share of net sales accounted for by these products in your firm's most recent fiscal year.

Products	Share of sales
Cold-rolled steel	%
Hot-rolled steel	%
Coated (corrosion-resistant) steel	%
Tin mill products	%
Other: ()	%

III-6. Does your firm purchase **inputs** (raw materials, labor, energy, or any services) used in the production of cold-rolled steel from any related suppliers (e.g., inclusive of transactions between related firms, divisions and/or other components within the same company)?

Yes--Continue to question III-7.

No--Continue to question III-9a.

III-7. Inputs from related suppliers.--Please identify the inputs used in the production of cold-rolled steel that your firm purchases from related suppliers and that are reflected in table III-9a. For "Share of total COGS" please report this information by relevant input on the basis of your most recently completed fiscal year. For "Input valuation" please describe the basis, as recorded in your company's own accounting system, of the purchase cost from the related supplier; e.g., the related supplier's actual cost, cost plus, negotiated transfer price to approximate fair market value.

Input	Related supplier	Share of total COGS
Input valuation as re	ecorded in the firm's accounting books	and records

III-8. **Inputs purchased from related suppliers.--**Please confirm that the inputs purchased from related suppliers, as identified in III-7, were reported in III-9a (financial results on cold-rolled steel) in a manner consistent with your firm's accounting books and records.

Yes

No--In the space below, please report the valuation basis of inputs purchased from related suppliers as reported in table III-9a.

Complete III-9 (constructed fair market value) based on the instructions that follow.

111-9. Operations on cold-rolled steel with internal consumption and transfers to related parties valued based upon constructed fair market value Estimating the fair market valuation of internal consumption and transfers to related firms: If there are no differences between the cold-rolled steel sold commercially and the cold-rolled steel internally consumed or transferred to related parties, the per-unit sales values of the internally consumed or transferred cold-rolled steel should be estimated to be the same as the per unit sales value of the commercially sold cold-rolled steel. If there are differences (such as from product mix, physical, or quality differences) between the cold-rolled steel sold commercially and the cold-rolled steel either internally consumed or transferred, the per-unit sales values of this internally consumed or transferred cold-rolled steel should be adjusted to compensate for the differences. In either case, the cost of producing the internally consumed or transferred product should reflect the costs in your firm's accounting records. SG&A expense should be allocated to internal consumption and transfers using a reasonable estimation basis. For example, SG&A expenses could be allocated to these combined commercial and transfer sales proportionally, i.e., using the same per-unit expenses for internal consumption and related party transfers as for commercial sales.

III-10. Operations on cold-rolled steel with internal consumption and transfers to related parties valued based upon constructed fair market value --Report the revenue and related cost information requested below on the cold-rolled steel operations of your U.S. establishment(s).¹ Include both domestic and export sales of the cold-rolled steel your firm produced, but do not report the resale of purchased cold-rolled steel. Note that internal consumption and transfers to related firms must be valued at fair market value and purchases from related firms must be at cost.² Provide data for your firm's three fiscal years in chronological order from left to right. If your firm was involved in tolling operations (either as the toller or as the tollee) please contact Charles Yost at (202) 205-3432 before completing this section of the questionnaire.

Item	Fiscal years ended		
	2013	2014	2015
Net sales quantities: ²			
Commercial sales ("CS")			
Internal consumption ("IC")			
Transfers to related firms ("Transfers")			
Total net sales quantities	0	0	C
Net sales values: ² Commercial sales			
Internal consumption			
Transfers to related firms			
Total net sales values	0	0	C
Cost of goods sold (COGS): ³ Raw materials			
Direct labor			
Other factory costs			
Total COGS	0	0	C
Gross profit or (loss)	0	0	C
Selling, general, and administrative (SG&A) expenses: Selling expenses			
General and administrative expenses			
Total SG&A expenses	0	0	0
Operating income (loss)	0	0	0
Other expenses and income: Interest expense			
All other expense items			
All other income items			
Net income or (loss) before income taxes	0	0	(
Depreciation/amortization included above			

¹ Include only sales (whether <u>domestic or export</u>) and costs related to your <u>U.S. manufacturing operations</u>.

² Less discounts, returns, allowances, and prepaid freight. The quantities and values should approximate the corresponding shipment quantities and values reported in Part II of this questionnaire.

³ COGS (whether for domestic or export sales) should include costs associated with CS, IC, and Transfers.

Note -- The table above contains calculations that will appear when you have entered data in the MS Word form fields.

III-11. **Operations on cold-rolled steel -- U.S. commercial shipments and exports only ("open market** <u>sales"</u>) -- Report the revenue and related cost information requested below on the cold-rolled steel operations of your U.S. establishment(s).¹ Include both <u>domestic</u> and <u>export</u> commercial sales of the cold-rolled steel your firm produced, but do not report the resale of purchased coldrolled steel. Provide data for your firm's three fiscal years in chronological order from left to right. If your firm was involved in tolling operations (either as the toller or as the tollee) please contact Charles Yost at (202) 205-3432 before completing this section of the questionnaire.

Item	Fiscal years ended		
	2013	2014	2015
Net sales quantities: ² Commercial sales ("CS")			
Total net sales quantities	0	0	0
Net sales values: ² Commercial sales			
Total net sales values	0	0	0
Cost of goods sold (COGS): ³ Raw materials			
Direct labor			
Other factory costs			
Total COGS	0	0	0
Gross profit or (loss)	0	0	0
Selling, general, and administrative (SG&A) expenses: Selling expenses			
General and administrative expenses			
Total SG&A expenses	0	0	0
Operating income (loss)	0	0	0
Other expenses and income: Interest expense			
All other expense items			
All other income items			
Net income or (loss) before income taxes	0	0	0
Depreciation/amortization included above			
¹ Include only sales (whether <u>domestic or export</u> ² Less discounts, returns, allowances, and prepa shipment quantities and values reported in Part II of ³ COGS (whether for domestic or export sales) sl	id freight. The quantities a of this questionnaire.	nd values should approxima	ons. ate the corresponding

Note -- The table above contains calculations that will appear when you have entered data in the MS Word form fields.

III-11. <u>Financial data reconciliation</u>.--The calculable line items from questions III-9 and III-10 (*i.e.*, total net sales quantities and values, total COGS, gross profit (or loss), total SG&A, and net income (or loss)) have been calculated from the data submitted in the other line items. Do the calculated fields return the correct data according to your firm's financial records ignoring non-material differences that may arise due to rounding?

Yes

No--If the calculated fields do not show the correct data, please double check the feeder data for data entry errors and revise.

Also, check signs accorded to the post operating income line items; the two expense line items should report positive numbers (*i.e.*, expenses are positive and incomes or reversals are negative--instances of the latter should be rare in those lines) while the income line item also in most instances should have its value be a positive number (*i.e.*, income is positive, expenses or reversals are negative).

If after reviewing and potentially revising the feeder data your firm has provided, the differences between your records and the calculated fields persist please identify and discuss the differences in the space below.

III-12a. Nonrecurring items (charges and gains) included in the subject product financial results.--For each annual and interim period for which financial results are reported in questions III-9 or III-10, please specify all material (significant) nonrecurring items (charges and gains) in the schedule below, the specific table III-9 or III-10 line item where the nonrecurring items are included, a brief description of the relevant nonrecurring items, and the associated values (*in* \$1,000). If an aggregate nonrecurring item has been allocated to table III-9 or III-10, only the allocated value amount included in the table should be reported in the schedule below. Note: The Commission's objective here is to gather information only on material (significant) nonrecurring items which impacted the reported financial results of the subject product.

		Fiscal years ended	
	2013	2014	2015
Nonrecurring item: In this column please provide a brief description of each nonrecurring item and indicate the specific line item in table III-9a where the nonrecurring item is	•	these columns please r ring item reported in ta	•
classified.		Value (<i>\$1,000</i>)	
1. , classified as			
2. , classified as			
3. , classified as			
4. , classified as			
5. , classified as			
6. , classified as			
7. , classified as			

- III-12b. Classification of identified nonrecurring items (charges and gains) in the accounting books and records of the company.--If non-recurring items were reported in table III-9 or III-10 above, please identify where your company recorded these items in your accounting books and records in the normal course of business.
- III-13. <u>Asset values</u>.--Report the <u>total</u> assets associated with the production, warehousing, and sale of cold-rolled steel. Total assets include short-term assets (cash, accounts receivable, inventories, and other), property, plant and equipment, net of accumulated depreciation, and other noncurrent assets. If your firm does not maintain some or all of the specific asset information necessary to calculate total assets for cold-rolled steel in the normal course of business, please estimate this information based upon a method (such as production, sales, or costs) that is consistent with relevant cost allocations in table III-9. Provide data as of the end of your firm's three most recently completed fiscal years.

Note: Total assets should reflect <u>net assets</u> after any accumulated depreciation and allowances deducted.

Total assets should be <u>allocated to the subject products</u> if these assets are also related to other products.

Value (<i>in \$1,000</i>)			
	Fiscal years ended		
ltem	2013	2014	2015
Total assets (net) ¹			
¹ Please provide a <u>brief explanation if there are any substantial changes</u> in total asset value during			

the period; e.g., due to asset write-offs, revaluation, and major purchases:

III-14. **Capital expenditures and research and development expenses**.--Report your firm's capital expenditures and research and development expenses for cold-rolled steel. Provide data for your firm's three most recently completed fiscal years, and for the specified interim periods.

Value (<i>in \$1,000</i>)			
Item	Fiscal years ended		
	2013	2014	2015
Capital expenditures ¹			
Research and development expenses ²			

¹ Please describe the nature, focus, and significance of your firm's capital expenditures on the subject product.

² Please describe the nature, focus, and significance of your firm's R&D expenses related to subject product. _____

III-15. Data consistency and reconciliation.--Please indicate whether your firm's financial data for questions III-9, III-10, III-11, III-14, and III-15 are based on a calendar year or on your firm's fiscal year:

Calendar year	Fiscal year	Specify fiscal year

Please note the quantities and values reported in question III-9 should reconcile with the data reported in question II-7 (including export shipments) as long as they are reported on the same calendar year basis.

Do these data in question III-9a reconcile with data in question II-7?

Yes	No	If no, please explain.

III-16a. <u>Effects of imports on investment</u>.--Since January 1, 2013, has your firm experienced any actual negative effects on its return on investment or the scale of capital investments as a result of imports of cold-rolled steel from Brazil, China, India, Japan, Korea, Russia, or the United Kingdom?

No

Yes--My firm has experienced actual negative effects as follows:

(cł	neck as many as appropriate)	(please describe)
	Cancellation, postponement, or rejection of expansion projects	
	Denial or rejection of investment proposal	
	Reduction in the size of capital investments	
	Return on specific investments negatively impacted	
	Other	

III-16b. Does your firm's response differ by country?

No	Yes	If yes, indicate which country and why:

\square	No
-----------	----

Yes--My firm has experienced actual negative effects as follows:

(ch	neck as many as appropriate)	(please describe)
	Rejection of bank loans	
	Lowering of credit rating	
	Problem related to the issue of stocks or bonds	
	Ability to service debt	
	Other	

III-17b. Does your firm's response differ by country?

No	Yes	If yes, indicate which country and why:

III-18a. <u>Anticipated effects of imports</u>.--Does your firm anticipate any negative effects due to imports of cold-rolled steel from Brazil, China, India, Japan, Korea, Russia, or the United Kingdom?

No	Yes	If yes, my firm anticipates negative effects as follows:

III-18b. Does your firm's response differ by country?

No	Yes	If yes, indicate which country and why:

III-19. <u>Other explanations</u>.--If your firm would like to further explain a response to a question in Part III that did not provide a narrative box, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section, including but not limited to technical issues with the MS Word questionnaire.



PART IV.--PRICING AND MARKET FACTORS

Further information on this part of the questionnaire can be obtained from Cindy Cohen (202-205-3230, <u>cindy.cohen@usitc.gov</u>).

IV-1. **<u>Contact information</u>**.--Please identify the individual that Commission staff may contact regarding the confidential information submitted in part IV.

Name	
Title	
Email	
Telephone	
Fax	

PRICE DATA

- IV-2. This question requests quarterly quantity and value data for your firm's commercial shipments to unrelated U.S. customers since January 1, 2013 of the following products produced by your firm.
 - <u>Product 1</u>.-- Cold-rolled carbon steel sheet, in coils, commercial quality (ASTM A-1008), not interstitial free, not painted, box annealed and temper rolled, 24" to 48" in width, 0.0120" to 0.0219" in thickness. <u>Sales not pursuant to annual or longer-term contracts</u>.
 - <u>Product 2</u>.-- Cold-rolled carbon steel sheet, in coils, commercial quality (ASTM A-1008), not interstitial free, not painted, box annealed and temper rolled, 34" to 72" in width, 0.0220" to 0.0849" in thickness. <u>Sales not pursuant to annual or longer-term contracts</u>.
 - **Product 3.--** Cold-rolled carbon steel sheet, in coils, commercial quality (ASTM A-1008), not interstitial free, not painted, box annealed and temper rolled, 34" to 72" in width, 0.0220" to 0.0849" in thickness. <u>Annual and longer-term contract sales</u>.
 - <u>Product 4</u>.-- Single reduced black plate, MR type/D Type, meeting ASTM A-623/625 specifications, bright finish 7 A BE bright, RMS 12 micro inch max, temper classification of T-1, T-2 (49-57 hardness using the Rockwell 30 T scale), 24.5" to 39" in width, 0.008" to 0.019" in thickness.
 - <u>Product 5</u>.-- Single reduced black plate, MR type, meeting ASTM A-623/625 specifications, bright finish 7C, RMS 12-20 micro inch max, temper classification of T-2 (49-57 hardness using the Rockwell 30 T scale), 24.5" to 39" in width, 0.008" to 0.019" in thickness.
 - <u>Product 6</u>.-- Cold-rolled steel sheet, in coil, with a tensile strength of 585 Mega Pascal or more, used for automotive parts, 27" to 60" in width, 0.0315" to 0.0960" in thickness, sold to end users.
 - <u>Product 7</u>.-- Cold-rolled carbon steel sheet, in coils, high strength steel (CR780T/420Y-DP), continuous annealed and temper rolled, not interstitial free, not painted, 35.433" to 59.055" in width, 0.0314" to 0.07874" in thickness.

Please note that values should be <u>f.o.b., U.S. point of shipment</u> and should not include U.S.-inland transportation costs. Values should reflect the *final net* amount paid to your firm (i.e., should be net of all deductions for discounts or rebates).

During January 2013-December 2015, did your firm produce and sell to unrelated U.S. customers any of the above listed products (or any products that were competitive with these products)?

YesPlease complete the following pricing data tables as appropriate.
NoSkip to question IV-3.

Price data.--Report below the quarterly price data¹ for pricing products² produced and sold by IV-2. your firm.

Report data in actual short tons and actual dollars (not 1,000s).

	Produ	ict 1	Produ	uct 2	Produ	uct 3	Produ	ict 4
Period of shipment	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2013:								
January-March								
April-June								
July-September								
October- December								
2014: January-March								
April-June								
July-September								
October- December								
2015: January-March								
April-June								
July-September								
October- December								

U.S. point of shipment. ² Pricing product definitions are provided on the first page of Part IV.

Note.--If your firm's product does not exactly meet the product specifications but is competitive with the specified product, provide a description of your firm's product. Also, please explain any anomalies in your firm's reported pricing data.

Product 1:

Product 2:

Product 3:

Product 4:

IV-2. **Price data.--**Report below the quarterly price data¹ for pricing products² produced and sold by your firm.

Report data in actual short tons and actual dollars (not 1,000s).

Period of shipment	Quantity	Malua				
	quantity	Value	Quantity	Value	Quantity	Value
013:						
January-March						
April-June						
July-September						
October-December						
January-March						
April-June						
July-September						
October-December						
)15: January-March						
April-June						
July-September						
October-December						
¹ Net values (<i>i.e.</i> , gross pods), f.o.b. your firm's U. ² Pricing product defin ote If your firm's produc rovide a description of you	S. point of ship itions are provi ct does not exac	ment. ded on the first tly meet the pr	page of Part IV.	ns but is compe	titive with the spe	ecified produ
roduct 5:						
roduct 6:						
roduct 7:						

<u>Pricing data methodology</u>.—Please describe the method and the kinds of documents/records that were used to compile your price data.

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the price data, as Commission staff may contact your firm regarding questions on the price data. The Commission may also request that your company submit copies of the supporting documents/records (such as sales journal, invoices, etc.) used to compile these data.

recent list.			•	<i>·</i> •	
Customer type	Transaction by transaction	Contracts	Set price lists	Other	If other, describe
Automotive end users					
Other end users					
Steel service centers and distributors					

IV-4. **Discount policy.--** Please indicate and describe your firm's discount policies (*check all that apply*).

Customer type	Quantity discounts	Annual total volume discounts	No discount policy	Other	Describe
Automotive end users					
Other end users					
Steel service centers and distributors					

IV-5. Pricing terms.--

IV-3.

(a) What are your firm's typical sales terms for its U.S.-produced cold-rolled steel?

Net 30 days	Net 60 days	2/10 net 30 days	Other	Other (specify)

(b) On what basis are your firm's prices of domestic cold-rolled steel usually quoted *(check one)*?

Delivered	F.o.b.	If f.o.b., specify point

IV-6. <u>Contract versus spot</u>.--Approximately what share of your firm's sales of its U.S.-produced cold-rolled steel in 2015 was on a (1) long-term contract basis, (2) annual contract basis, (3) short-term contract basis, and (4) spot sales basis?

		Type of	sale			
Share of 2015 sales	Long-term contracts (multiple deliveries for more than 12 months)	Annual contracts (multiple deliveries for 12 months)	Short-term contracts (multiple deliveries for less than 12 months)	Spot sales (for a single delivery)	Tota (shoul sum t 100.09	ld o
Automotive end users	%	%	%	%	0.0	%
Other end users	%	%	%	%	0.0	%
Steel service centers and distributors	%	%	%	%	0.0	%

IV-7. <u>Contract provisions</u>.--Please fill out the table regarding your firm's typical sales contracts for U.S.-produced cold-rolled steel (or check "not applicable" if your firm does not sell on a longterm, short-term and/or annual contract basis).

Typical sales contract provisions	ltem	Short-term contracts (multiple deliveries for less than 12 months)	Annual contracts (multiple deliveries for 12 months)	Long-term contracts (multiple deliveries for more than 12 months)
Average contract duration	No. of days		365	
Price renegotiation	Yes			
(during contract period)	No			
	Quantity			
Fixed quantity and/or price	Price			
	Both			
Meet or release	Yes			
provision	No			
Not applicable				

IV-8. <u>Lead times</u>.--What is your firm's share of sales from inventory and produced to order and what is the typical lead time between a customer's order and the date of delivery for your firm's sales of its U.S.-produced cold-rolled steel?

Source	Share of 2015 sales	Lead time (average number of days)
From inventory	%	
Produced to order	%	
Total (should sum to 100.0%)	0.0 %	

IV-9. Shipping information.--

- (a) What is the approximate percentage of the total delivered cost of U.S.-produced coldrolled steel that is accounted for by U.S. inland transportation costs? _____ percent
- (b) Who generally arranges the transportation to your firm's customers' locations? Your firm Purchaser (check one)
- (c) Indicate the approximate percentage of your firm's sales of cold-rolled steel that are delivered the following distances from its production facility.

Distance from production facility	Share
Within 100 miles	%
101 to 1,000 miles	%
Over 1,000 miles	%
Total (should sum to 100.0%)	0.0 %

IV-10. **Geographical shipments.--** In which U.S. geographic market area(s) has your firm sold its U.S.produced cold-rolled steel since January 1, 2013 (check all that apply)?

Geographic area	v if applicable
Northeast.–CT, ME, MA, NH, NJ, NY, PA, RI, and VT.	
Midwest.–IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI.	
Southeast.–AL, DE, DC, FL, GA, KY, MD, MS, NC, SC, TN, VA, and WV.	
Central SouthwestAR, LA, OK, and TX.	
Mountains.–AZ, CO, ID, MT, NV, NM, UT, and WY.	
Pacific Coast.–CA, OR, and WA.	
Other .–All other markets in the United States not previously listed, including AK, HI, PR, and VI.	

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IV-11. End uses.-

(a) List the end uses of the cold-rolled steel that your firm manufactures and sells commercially. For each end-use product, what percentage of the <u>total cost</u> is accounted for by cold-rolled steel and other inputs?

		t of end use product ted for by	Total
End use product (commercial sales)	Cold-rolled steel	Other inputs	(should sum to 100.0% across)
	%	%	0.0 %
	%	%	0.0 %
	%	%	0.0 %

(b) For the cold-rolled steel that your firm consumes internally or transfers to related firms, what percentage of the <u>total cost</u> of end use products is accounted for by cold-rolled steel and other inputs?

End use product (internal consumption		of end use product ed for by	Total
or transfers to a related firm)	Cold-rolled steel	Other inputs	(should sum to 100.0% across)
Coated products	%	%	0.0 %
Tin mill products	%	%	0.0 %
Other products	%	%	0.0 %

- IV-12. <u>Substitutes.--</u> Can other products be substituted for cold-rolled steel?
 - No

Yes--Please fill out the table.

		End use in which this substitute is used		Have changes in the price of this substitute affected the price for cold-rolled steel?		
	Substitute			Yes	Explanation	
1.						
2.						
3.						

IV-13. <u>Demand trends</u>.-- Indicate how demand within the United States and outside of the United States (if known) for cold-rolled steel has changed since January 1, 2013. Explain any trends and describe the principal factors that have affected these changes in demand.

Market	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explanation and factors
Within the United States					
Outside the United States					

IV-14. **Product changes.--**Have there been any significant changes in the product range, product mix, or marketing of cold-rolled steel since January 1, 2013?

No	Yes	If yes, please describe and quantify if possible.

IV-15. Conditions of competition.--

(a) Is the cold-rolled steel market subject to business cycles (other than general economywide conditions) and/or other conditions of competition distinctive to cold-rolled steel? If yes, describe.

Check all that apply.		Please describe.
	No	Skip to question IV-16.
	Yes-Business cycles (e.g. seasonal business)	
	Yes-Other distinctive conditions of competition	

(b) If yes, have there been any changes in the business cycles or conditions of competition for cold-rolled steel since January 1, 2013?

No	Yes	If yes, describe.

IV-16. Supply constraints.--Has your firm refused, declined, or been unable to supply cold-rolled steel since January 1, 2013 (please include any instances in which your firm placed customers on allocation or "controlled order entry," declined to accept new customers or renew existing customers, delivered less than the quantity promised, was unable to meet timely shipment commitments, had extended delivery lead times, and/or weather-related supply issues)?

No	Yes	If yes, please describe.

IV-17. **Raw materials and energy.--**How have cold-rolled steel raw materials prices and energy prices changed since January 1, 2013? If prices fluctuated, please describe the changes in each year.

Prices	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explain, noting how raw material price changes have affected your firm's selling prices for cold- rolled steel.
Raw materials					
Energy					

IV-18. <u>Interchangeability</u>.--Is cold-rolled steel produced in the United States and in other countries interchangeable (*i.e.*, can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

- A = the products from a specified country-pair are *always* interchangeable
- F = the products are *frequently* interchangeable
- S = the products are *sometimes* interchangeable
- N = the products are *never* interchangeable
- 0 = *no familiarity* with products from a specified country-pair

Country-pair	Brazil	China	India	Japan	Korea	Russia	UK	Canada	Other countries
U.S.									
Brazil	\times								
China	\times	\succ							
India	\times	\times	\times						
Japan	\times	\times	\times	\times					
Korea	\times	\mathbf{X}	\mathbf{X}	\times	\mathbf{X}				
Russia	\times	\times	\times	\times	\times	\ge			
υк	\times	\times	\times	\times	\times	\ge	\times		
Canada	\mathbf{X}	\times	\times	\ge	\ge	\ge	\times	\ge	
For any country-pair producing cold-rolled steel that is <i>sometimes</i> or <i>never</i> interchangeable, identify the country-pair and explain the factors that limit or preclude interchangeable use:									

IV-19. Factors other than price.--Are differences other than price (e.g., quality, availability, transportation network, product range, technical support, etc.) between cold-rolled steel produced in the United States and in other countries a significant factor in your firm's sales of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = *no familiarity* with products from a specified country-pair

Country-pair	Brazil	China	India	Japan	Korea	Russia	UK	Canada	Other countries
U.S.									
Brazil	\mathbf{X}								
China	\times	\mathbf{X}							
India	\times	\times	\times						
Japan	\times	\times	\times	\succ					
Korea	\times	\times	\times	\ge	\times				
Russia	\mathbf{X}	\times	\mathbf{X}	\times	\times	\times			
υк	\mathbf{X}	\times	\times	$\mathbf{\times}$	\times	\times	\succ		
Canada	\mathbf{X}	\times	\times	\ge	\times	\times	$\mathbf{\mathbf{x}}$	\times	
For any country-pair for which factors other than price <i>always</i> or <i>frequently</i> are a significant									

factor in your firm's sales of cold-rolled steel, identify the country-pair and report the advantages or disadvantages imparted by such factors:

IV-20. <u>Customer identification</u>.--List the names and locations for your firm's 10 largest U.S. customers for cold-rolled steel since January 1, 2013. Indicate the share of the quantity of your firm's total shipments of cold-rolled steel that each of these customers accounted for in 2015.

	Customer's name	City	State	Share of 2015 sales (%)
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				

IV-21. Competition from imports

(a) <u>Lost revenue</u>.--Since January 1, 2013: To avoid losing sales to competitors selling coldrolled steel from Brazil, China, India, Japan, Korea, Russia, or the United Kingdom, did your firm:

	No	Yes
Reduce prices		
Roll back announced price increases		

(b) <u>Lost sales</u>.--Since January 1, 2013: Did your firm lose sales of cold-rolled steel to imports of this product from Brazil, China, India, Japan, Korea, Russia, or the United Kingdom?

No	Yes

IV-22. <u>Other explanations</u>.--If your firm would like to further explain a response to a question in Part IV that did not provide a narrative response box, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section, including but not limited to technical issues with the MS Word questionnaire.

HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at: https://www.usitc.gov/investigations/701731/2015/cold rolled steel products brazil china india/final.htm

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: https://dropbox.usitc.gov/oinv/ Pin: COLD

• E-mail.—E-mail the MS Word questionnaire to <u>nathanael.comly@usitc.gov</u>; include a scanned copy of the signed certification page (page 1). *Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.*

If your firm <u>does not</u> produce this product, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

Parties to this proceeding.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1803). A certificate of service must accompany the completed questionnaire you submit (*see* 19 CFR § 207.7). Service of the questionnaire must be made in paper form.