U.S. PRODUCERS' QUESTIONNAIRE

WELDED STAINLESS STEEL PRESSURE PIPE FROM INDIA

This questionnaire must be received by the Commission by July 21, 2016

See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing duty and antidumping investigations concerning welded stainless steel pressure pipe from India (Inv. Nos. 701-TA-548 and 731-TA-1298 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your firm's possession (19 U.S.C. § 1333(a)).

Name of fi	irm
Address	
City	State Zip Code
Website _	
Has your fir 1, 2013?	rm produced welded stainless steel pressure pipe (as defined on next page) at any time since January
	(Sign the certification below and promptly return only this page of the questionnaire to the Commission)
YES	(Complete all parts of the questionnaire, and return the entire questionnaire to the Commission)
•	estionnaire via the U.S. International Trade Commission <i>Drop Box</i> by clicking on the link: <u>https://dropbox.usitc.gov/oinv/</u> . (PIN: SSPP)

CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission. By means of this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout this proceeding in any other import-injury proceedings conducted by the Commission on the same or similar merchandise.

I, the undersigned, acknowledge that information submitted in response to this request for information and throughout this investigation or other proceeding may be disclosed to and used: (i) by the Commission, its employees and Offices, and contract personnel (a) for developing or maintaining the records of this or a related proceeding, or (b) in internal investigations, audits, reviews, and evaluations relating to the programs, personnel, and operations of the Commission including under 5 U.S.C. Appendix 3; or (ii) by U.S. government employees and contract personnel, solely for cybersecurity purposes. I understand that all contract personnel will sign appropriate nondisclosure agreements

Name of Authorized Official	Title of Authorized Official	Date	
	Phone:		
Signature		Email address	
	Fax:		

PART I.—GENERAL INFORMATION

Background. This proceeding was instituted in response to a petition filed on September 30, 2015, by Bristol Metals, LLC, Bristol, TN; Felker Brothers Corp., Marshfield, WI; Marcegaglia USA, Munhall, PA; and Outokumpu Stainless Pipe, Inc., Wildwood, FL. Countervailing and antidumping duties may be assessed on the subject imports as a result of these proceedings if the Commission makes an affirmative determination of injury, threat, or material retardation, and if the U.S. Department of Commerce makes an affirmative determination of subsidization and dumping. Questionnaires and other information pertinent to this proceeding are available at. Questionnaires and other information pertinent to this proceeding are available

at <u>https://www.usitc.gov/investigations/title_7/2016/welded_stainless_steel_pressure_pipe_india/final_.htm</u>.

<u>Welded stainless steel pressure pipe</u> covered by these investigations is circular welded austenitic stainless pressure pipe not greater than 14 inches in outside diameter. References to size are in nominal inches and include all products within tolerances allowed by pipe specifications. This merchandise includes, but is not limited to, the American Society for Testing and Materials ("ASTM") A–312 or ASTM A–778 specifications, or comparable domestic or foreign specifications. ASTM A–358 products are only included when they are produced to meet ASTM A–312 or ASTM A–778 specifications, or comparable domestic or foreign specifications.

Excluded from the scope of the investigation are: (1) Welded stainless mechanical tubing, meeting ASTM A–554 or comparable domestic or foreign specifications; (2) boiler, heat exchanger, superheater, refining furnace, feedwater heater, and condenser tubing, meeting ASTM A–249, ASTM A–688 or comparable domestic or foreign specifications; and (3) specialized tubing, meeting ASTM A–269, ASTM A–270 or comparable domestic or foreign specifications.

The subject imports are normally classified in subheadings 7306.40.5005, 7306.40.5040, 7306.40.5062, 7306.40.5064, and 7306.40.5085 of the Harmonized Tariff Schedule of the United States ("HTSUS"). They may also enter under HTSUS subheadings 7306.40.1010, 7306.40.1015, 7306.40.5042, 7306.40.5044, 7306.40.5080, and 7306.40.5090. The HTSUS subheadings are provided for convenience and customs purposes only; the written description of the scope of this investigation is dispositive.

<u>**Reporting of information**</u>.-- If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

Confidentiality.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

Verification.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

<u>Release of information</u>.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

I-1a. **OMB statistics**.--Please report below the actual number of hours required and the cost to your firm of completing this questionnaire.

Hours	Dollars

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 50 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

I-1b. <u>TAA information release</u>.--In the event that the U.S. International Trade Commission (USITC) makes an affirmative final determination in this proceeding, do you consent to the USITC's release of your contact information (company name, address, contact person, telephone number, email address) appearing on the front page of this questionnaire to the Departments of Commerce, Labor, and Agriculture, as applicable, so that your firm and its workers can be made eligible for benefits under the Trade Adjustment Assistance program?



I-2. **Establishments covered**.--Provide the city, state, zip code, and brief description of each establishment covered by this questionnaire. If your firm is publicly traded, please specify the stock exchange and trading symbol in the footnote to the table. **Firms operating more than one establishment should combine the data for all establishments into a single report.**

"<u>Establishment</u>"--Each facility of a firm involved in the <u>production</u> of welded stainless steel pressure pipe, including auxiliary facilities operated in conjunction with (whether or not physically separate from) such facilities.

Establishments covered ¹	City, State	Zip (5 digit)	Description	
1				
2				
3				
4				
5				
6				
¹ Additional discu	¹ Additional discussion on establishments consolidated in this questionnaire:			

Business Proprietary

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I-3. **Petition support**.--Does your firm support or oppose the petition?

Country	Support	Oppose	Take no position
India (antidumping)			
India (countervailing duty)			

I-4. **<u>Ownership</u>**.--Is your firm owned, in whole or in part, by any other firm?

No Yes--List the following information.

Firm name	Address	Extent of ownership (<i>percent</i>)

I-5. **Related importers/exporters**.--Does your firm have any related firms, either domestic or foreign, that are engaged in importing welded stainless steel pressure pipe from India into the United States or that are engaged in exporting welded stainless steel pressure pipe from India to the United States?

No Yes--List the following information.

Firm name	Address	Affiliation

I-6. **<u>Related producers</u>**.--Does your firm have any related firms, either domestic or foreign, that are engaged in the production of welded stainless steel pressure pipe?

No Yes--List the following information.

Firm name	Address	Affiliation

PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Michael Szustakowski (202-205-3169, mgs@usitc.gov). **Supply all data requested on a** <u>calendar-year</u> **basis**.

II-1. <u>Contact information</u>.-- Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in part II.

Name	
Title	
Email	
Telephone	
Fax	

II-2. <u>Changes in operations</u>.--Please indicate whether your firm has experienced any of the following changes in relation to the production of welded stainless steel pressure pipe since January 1, 2013.

(chec	k as many as appropriate)	(If checked, please describe; leave blank if not applicable)
	plant openings	
	plant closings	
	relocations	
	expansions	
	acquisitions	
	consolidations	
	prolonged shutdowns or production curtailments	
	revised labor agreements	
	other (<i>e.g.,</i> technology)	

II-3a. **Production using same machinery.--** Please report your firm's production of products made on the same equipment and machinery used to produce welded stainless steel pressure pipe, and the combined production capacity on this shared equipment and machinery in the periods indicated.

"Overall production capacity" or "capacity" – The level of production that your establishment(s) could reasonably have expected to attain during the specified periods. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (hours per week/weeks per year) and time for downtime, maintenance, repair, and cleanup).

"*Production*" – All production in your U.S. establishment(s), including production consumed internally within your firm and production for another firm under a toll agreement.

	Quantity (in short tons	;)		
	Calendar years		January-March		
Item	2013 2014		2015	2015	2016
Overall production capacity					
Production of: Welded stainless steel pressure pipe ≤ 14″ ¹	0	0	0	0	0
Welded stainless steel pressure pipe > 14"					
Excluded tubing (ASTM 534/ 249/ 688/ 269/ 270)					
All other products ²					
All products	0	0	0	0	0
¹ Data entered for production of w in question II-7. ² Please identify these products:	velded stainless	s steel pressur	re pipe will po	pulate here or	nce reported

- II-3b. **Operating parameters.--**The production capacity reported in II-3a is based on operating _____ hours per week, _____ weeks per year. Please explain the basis on which you have determined these operating parameters.
- II-3c. **Capacity calculation.--**Please describe the methodology used to calculate overall production capacity reported in II-3a, and explain any changes in reported capacity.

II-3d. **Production constraints**.--Please describe the constraint(s) that set the limit(s) on your firm's production capacity.

II-3e. Product shifting.-

(i) Is your firm able to switch production (capacity) between welded stainless steel pressure pipe and other products using the same equipment and/or labor?

No	Yes (i.e., have produced other products or are able to produce other
	products). Please identify other actual or potential products:

- (ii) Please describe the factors that affect your firm's ability to shift production capacity between products (e.g., time, cost, relative price change, etc.), and the degree to which these factors enhance or constrain such shifts.
- II-4. **Tolling**.--Since January 1, 2013, has your firm been involved in a toll agreement regarding the production of welded stainless steel pressure pipe?

"Toll agreement"--Agreement between two firms whereby the first firm furnishes the raw materials and the second firm uses the raw materials to produce a product that it then returns to the first firm with a charge for processing costs, overhead, etc.

No Yes--Please describe the toll arrangement(s) and name the firm(s) involved

II-5. Foreign trade zones.--

(a) <u>Firm's FTZ operations</u>.--Does your firm produce welded stainless steel pressure pipe in and/or admit welded stainless steel pressure pipe into a foreign trade zone (FTZ)?

"Foreign trade zone" is a designated location in the United States where firms utilize special procedures that allow delayed or reduced customs duty payments on foreign merchandise. A foreign trade zone must be designed as such pursuant to the rules and procedures set forth in the Foreign-Trade Zones Act.

No Yes--Describe the nature of your firms operations in FTZs and identify the specific FTZ site(s).

(b) <u>Other firms' FTZ operations</u>.--To your knowledge, do any firms in the United States import welded stainless steel pressure pipe into a foreign trade zone (FTZ) for use in distribution of welded stainless steel pressure pipe and/or the production of downstream articles?

No/Don't know Yes--Identify the firms and the FTZs.

II-6. Importer.--Since January 1, 2013, has your firm imported welded stainless steel pressure pipe?

"Importer" – The person or firm primarily liable for the payment of any duties on the merchandise, or an authorized agent acting on his behalf. The importer may be the consignee, or the importer of record.

No No

Yes--COMPLETE AND RETURN A U.S. IMPORTERS' QUESTIONNAIRE

II-7. **Production, shipment and inventory data**.--Report your firm's production capacity, production, shipments, and inventories related to the production of welded stainless steel pressure pipe in its U.S. establishment(s) during the specified periods.

"Average production capacity" or "capacity" – The level of production that your establishment(s) could reasonably have expected to attain during the specified periods. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (hours per week/weeks per year) and time for downtime, maintenance, repair, and cleanup; and a typical or representative product mix).

"*Production*" – All production in your U.S. establishment(s), including production consumed internally within your firm and production for another firm under a toll agreement.

"U.S. commercial shipments" –Shipments made within the United States as a result of an arm's length commercial transaction in the ordinary course of business. Report <u>net values</u> (i.e., gross sales values less all discounts, allowances, rebates, prepaid freight, and the value of returned goods) in U.S. dollars, f.o.b. your point of shipment.

"Internal consumption" – Product consumed internally by your firm.

"Transfers to related firms" –Shipments made to related domestic firms. Such transactions are valued at fair market value.

"Related firm" – A firm that your firm solely or jointly owns, manages, or otherwise controls. Such transactions are valued at fair market value.

"Export shipments" –Shipments to destinations outside the United States, including shipments to related firms.

"Inventories" — Finished goods inventory, not raw materials or work-in-progress.

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the trade data, as Commission staff may contact your firm regarding questions on the trade data. The Commission may also request that your company submit copies of the supporting documents/records (such as production and sales schedules, inventory records, etc.) used to compile these data.

	Calendar years			January-March	
ltem	2013	2014	2015	2015	2016
Average production capacity ¹ (quantity) (A)					
Beginning-of-period inventories (<i>quantity</i>) (B)					
Production (quantity) (C)					
U.S. shipments: Commercial shipments: Quantity (D)					
Value (E)					
Internal consumption: Quantity (F)					
Value ² (G)					
Transfers to related firms: <i>Quantity</i> (H)					
Value ² (I)					
Export shipments: ³ Quantity (J)					
Value (K)					
End-of-period inventories ⁴ (<i>quantity</i>) (L)					
¹ The production capacity reported is based of methodology used to calculate production capa ² Internal consumption and transfers to relat uses a different basis for valuing these transact data using that basis for each of the periods no ³ Identify your firm's principal export market	acity, and expla ed firms must t ions, please spe ted above:	in any changes ir be valued at fair i ecify that basis (<i>e</i>	n reported capa market value.	acity In the event tha	at your firm

II-7. Production, shipment and inventory data.--

<u>RECONCILIATION OF SHIPMENTS, PRODUCTION, AND INVENTORY</u>.--Generally, the data reported for the end-ofperiod inventories (i.e., line L) should be equal to the beginning-of-period inventories (i.e., line B), plus production (i.e., line C), less total shipments (i.e., lines D, F, H, and J). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

		Calendar years	January-March			
Reconciliation	2013	2014	2015	2015	2016	
B + C - D - F - H - J - L = should equal zero ("0") or provide an explanation. ¹	0	0	0	0	0	
¹ Explanation if the calculated fields above are	¹ Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate:					

II-8. <u>Channels of distribution</u>.-- Report your firm's commercial U.S. shipments by channel of distribution.

Quantity (in short tons) and value (in \$1,000)							
	Calendar years			January	January-March		
Item	2013	2014	2015	2015	2016		
Channels of distribution:							
Commercial U.S. shipments:							
To distributors (<i>quantity</i>) (M)							
To end users (<i>quantity</i>) (N)							

	Calendar years			January-March		
Reconciliation	2013	2014	2015	2015	2016	
M + N - D = zero ("0"), if not revise.	0	0	0	0	0	

II-9. <u>Commercial U.S. shipments by size in 2015</u>.--Please report the quantity (in short tons and feet) and value (in \$1,000s) of your firm's commercial U.S. shipments of welded stainless steel pressure pipe for each of the nominal pipe size diameter ranges listed below by grade.

	2015					
Nominal pipe size	A-312	A-778	Other ¹	Total		
1" and less						
Quantity (feet) (O)				0		
Quantity (short tons) (P)				0		
Value (\$1,000s) (Q)				0		
>1" to 2"						
Quantity (feet) (R)				0		
Quantity (short tons) (S)				0		
Value (\$1,000s) (T)				0		
>2" to 4"						
Quantity (feet) (U)				0		
Quantity (short tons) (V)				0		
Value (\$1,000s) (W)				0		
>4" to 6"						
Quantity (feet) (X)				0		
Quantity (short tons) (Y)				0		
Value (\$1,000s) (Z)				0		
>6" to 14"						
Quantity (feet) (AA)				0		
Quantity (short tons) (AB)				0		
Value (\$1,000s) (AC)				0		
Total						
Quantity (feet) (AD)	0	0	0	0		
Quantity (short tons) (AE)	0	0	0	0		
Value (\$1,000s) (AF)	0	0	0	0		
¹ Please describe:			•	-		

Reconciliations	2015
Quantity (short tons) Line AE total minus line D in 2015 should	
equal zero ("0"), if not revise	0
Value Line AF total minus line E in 2015 should	
equal zero ("0"), if not revise	0

II-9. <u>Employment data</u>.--Report your firm's employment-related data related to the production of welded stainless steel pressure pipe and provide any explanation for any trends in these data.

"Production Related Workers" (PRWs) includes working supervisors and all nonsupervisory workers (including group leaders and trainees) engaged in fabricating, processing, assembling, inspecting, receiving, storage, handling, packing, warehousing, shipping, trucking, hauling, maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with the above production operations.

Average number employed may be computed by adding the number of employees, both full time and part time, for the 12 pay periods ending closest to the 15th of the month and divide that total by 12. For the January to March periods, calculate similarly and divide by 3.

"Hours worked" includes time paid for sick leave, holidays, and vacation time. Include overtime hours actually worked; do not convert overtime pay to its equivalent in straight time hours.

"Wages paid" – Total wages paid before deductions of any kind (e.g., withholding taxes, old-age and unemployment insurance, group insurance, union dues, bonds, etc.). Include wages paid directly by your firm for overtime, holidays, vacations, and sick leave.

		Calendar years			-March
Item	2013	2014	2015	2015	2016
Average number of PRWs (<i>number</i>)					
Hours worked by PRWs (<i>1,000 hours</i>)					
Wages paid to PRWs (\$1,000)					

Explanation of trends:

II-10. **Related firms**.--If your firm reported transfers to related firms in question II-8, please indicate the nature of the relationship between your firm and the related firms (*e.g.*, joint venture, wholly owned subsidiary), whether the transfers were priced at market value or by a non-market formula, whether your firm retained marketing rights to all transfers, and whether the related firms also processed inputs from sources other than your firm.

II-11. **Purchases**.--Other than direct imports, has your firm otherwise purchased welded stainless steel pressure pipe since January 1, 2013?

"Purchase" – A transaction to buy product from a U.S. corporate entity such as another U.S. producer, a U.S. distributor, or a U.S. firm that has directly imported the product.

"Direct import" – A transaction to buy from a foreign producer where your firm is the importer of record or consignee.

🗌 No

Yes--Report such purchases below and explain the reasons for your firms' purchases:

	(Quantit	y in short ton	s)			
		Calendar yeaı	rs	January-March		
Item	2013	2014	2015	2015	2016	
Purchases from U.S. importers ¹ of welded stainless steel pressure pipe from— India						
All other sources ²						
Purchases from domestic producers ³						
Purchases from other sources ²						
¹ Please list the name of the impor suppliers differ by source, please ident ² Please list the country(ies) from w ³ Please list the name of the produ	ify the source which this prod	for each listed luct was import	supplier: ted:	_•	·	

product:

II-12. <u>Other explanations</u>.--If your firm would like to further explain a response to a question in Part II that did not provide a narrative box, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section, including but not limited to technical issues with the MS Word questionnaire.

PART III.--FINANCIAL INFORMATION

Address questions on this part of the questionnaire to Justin Jee (202-205-3186, justin.jee@usitc.gov).

III-1. <u>Contact information</u>.-- Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in part III.

Name	
Title	
Email	
Telephone	
Fax	

- III-2. <u>Accounting system</u>.--Briefly describe your firm's financial accounting system.
 - A. When does your firm's fiscal year end (month and day)? _______
 If your firm's fiscal year changed during the data-collection period, explain below:
 - B.1. Describe the lowest level of operations (e.g., plant, division, company-wide) for which financial statements are prepared that include welded stainless steel pressure pipe:

2. Does your firm prepare profit/loss statements for welded stainless steel

pressure pipe:

Yes	No
103	

- 3. How often did your firm (or parent company) prepare financial statements (including annual reports, 10Ks)? Please check relevant items below.
- Audited, unaudited, annual reports, 10Ks, 10 Qs,
 Monthly, quarterly, semi-annually, annually
 Accounting basis: GAAP, cash, tax, or other comprehensive basis of accounting (specify)

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the financial data, as Commission staff may contact your firm regarding questions on the financial data. The Commission may also request that your company submit copies of the supporting documents/records (financial statements, including internal profit-and-loss statements for the division or product group that includes welded stainless steel pressure pipe, as well as specific statements and worksheets) used to compile these data.

III-3. <u>Cost accounting system</u>.--Briefly describe your firm's cost accounting system (*e.g.*, standard cost, job order cost, *etc.*).

- III-4. <u>Allocation basis</u>.--Briefly describe your firm's allocation basis, if any, for COGS, SG&A, and interest expense and other income and expenses.
- III-5. **Product listing**.--Please list the products your firm produced in the facilities in which your firm produced welded stainless steel pressure pipe, and provide the share of net sales accounted for by these products in your firm's most recent fiscal year.

Products	Share of sales
welded stainless steel pressure pipe	%
welded stainless steel pressure pipe > 14" o.d.	%
Excluded tubing (ASTM 554/249/688/269/270)	%
	%
	%

III-6. Does your firm purchase **inputs** (raw materials, labor, energy, or any services) used in the production of welded stainless steel pressure pipe from any related suppliers (e.g., inclusive of transactions between related firms, divisions and/or other components within the same company)?

Yes--Continue to question III-7. No--Continue to question III-8.

III-7a. Inputs from related suppliers.--Please identify the inputs used in the production of welded stainless steel pressure pipe that your firm purchases from related suppliers and that are reflected in table III-9a. For "Share of total COGS" please report this information by relevant input on the basis of your most recently completed fiscal year. For "Input valuation" please describe the basis, as recorded in your company's own accounting system, of the purchase cost from the related supplier; e.g., the related supplier's actual cost, cost plus, negotiated transfer price to approximate fair market value.

Input	Related supplier	Share of total COGS
Input valuation as re	corded in the firm's accounting books	and records

III-7b. Inputs purchased from related suppliers.--Please confirm that the inputs purchased from related suppliers, as identified in III-7a, were reported in III-9a (financial results on welded stainless steel pressure pipe) in a manner consistent with your firm's accounting books and records.

🗌 Yes

No--In the space below, please report the valuation basis of inputs purchased from related suppliers as reported in table III-9a.

III-8. Surcharges paid on inputs.--Please explain if your firm links the surcharges paid for stainless steel sheet to those your firm might charge for welded stainless steel pressure pipe. In the space below, please explain in detail how your company passes the surcharges paid for stainless steel sheet or coil to welded stainless steel pressure pipe.

III-9a. **Operations on welded stainless steel pressure pipe**.--Report the revenue and related cost information requested below on the welded stainless steel pressure pipe operations of your firm's U.S. establishment(s).¹ Do not report resales of products. Note that internal consumption and transfers to related firms must be valued at fair market value. Input purchases from related suppliers should be consistent with and based on information in the firm's accounting books and records. Provide data for your firm's three most recently completed fiscal years, and for the specified interim periods. If your firm was involved in tolling operations (either as the toller or as the tollee), please contact Justin Jee at (202)205-3186 before completing this section of the questionnaire.

	Fisc	al years ended		January-N	March
Item	2013	2014	2015	2015	2016
Net sales quantities: ²					
Commercial sales ("CS")					
Internal consumption ("IC")					
Transfers to related firms ("Transfers")					
Total net sales quantities	0	0	0	0	C
Net sales values: ² Commercial sales					
Internal consumption					
Transfers to related firms					
Total net sales values	0	0	0	0	C
Cost of goods sold (COGS): ³ Raw materials					
Direct labor					
Other factory costs					
Total COGS	0	0	0	0	C
Gross profit or (loss)	0	0	0	0	C
Selling, general, and administrative (SG&A) expenses: Selling expenses					
General and administrative expenses					
Total SG&A expenses	0	0	0	0	0
Operating income (loss)	0	0	0	0	0
Other expenses and income: Interest expense					
All other expense items					
All other income items					
Net income or (loss) before income taxes	0	0	0	0	С
Depreciation/amortization included above					

² Less discounts, returns, allowances, and prepaid freight. The quantities and values should approximate the corresponding

shipment guantities and values reported in Part II of this guestionnaire.

³ COGS (whether for domestic or export sales) should include costs associated with CS, IC, and Transfers.

Note -- The table above contains calculations that will appear when you have entered data in the MS Word form fields.

III-9b. <u>Financial data reconciliation</u>.--The calculable line items from question III-9a (*i.e.*, total net sales quantities and values, total COGS, gross profit (or loss), total SG&A, and net income (or loss)) have been calculated from the data submitted in the other line items. Do the calculated fields return the correct data according to your firm's financial records ignoring non-material differences that may arise due to rounding?

Yes

No--If the calculated fields do not show the correct data, please double check the feeder data for data entry errors and revise.

Also, check signs accorded to the post operating income line items; the two expense line items should report positive numbers (*i.e.*, expenses are positive and incomes or reversals are negative--instances of the latter should be rare in those lines) while the income line item also in most instances should have its value be a positive number (*i.e.*, income is positive, expenses or reversals are negative).

If after reviewing and potentially revising the feeder data your firm has provided, the differences between your records and the calculated fields persist please identify and discuss the differences in the space below.

III-10. Nonrecurring items (charges and gains) included in the subject product financial results.--For each annual and interim period for which financial results are reported in question III-9a, please specify all material (significant) nonrecurring items (charges and gains) in the schedule below, the specific table III-9a line item where the nonrecurring items are included, a brief description of the relevant nonrecurring items, and the associated values (*in* \$1,000), as reflected in table III-9a; i.e., if an aggregate nonrecurring item has been allocated to table III-9a, only the allocated value amount included in table III-9a should be reported in the schedule below. Note: The Commission's objective here is to gather information only on material (significant) nonrecurring items which impacted the reported financial results of the subject product in table III-9a.

		F	iscal years ende	d	January	y-March
		2013	2014	2015	2015	2016
Nonrecurring item: In this column please provide a brief description of each nonrecurring item and indicate the specific line item in table III-9a where the nonrecurring item is		-	tem: In these co cem reported in t	lumns please repo able III-9a.	ort the amount o	f the relevant
classif	ïed.	Value (<i>\$1,000</i>)				
1.	, classified as					
2.	, classified as					
3.	, classified as					
4.	, classified as					
5.	, classified as					
6.	, classified as					
7.	, classified as					

- III-11. <u>Classification of identified nonrecurring items (charges and gains) in the accounting books and records of the company</u>.--If non-recurring items were reported in table III-10 above, please identify where your company recorded these items in your accounting books and records in the normal course of business; i.e., just as responses to question III-10 identify where these items are reported in table III-9a.
- III-12. <u>Asset values</u>.--Report the <u>total</u> assets (i.e., both current and long-term assets) associated with the production, warehousing, and sale of welded stainless steel pressure pipe. If your firm does not maintain some or all of the specific asset information necessary to calculate total assets for welded stainless steel pressure pipe in the normal course of business, please estimate this information based upon a method (such as production, sales, or costs) that is consistent with relevant cost allocations in table III-9a. Provide data as of the end of your firm's three most recently completed fiscal years.

Note: Total assets should reflect <u>net assets</u> after any accumulated depreciation and allowances deducted.

Total assets should be <u>allocated to the subject products</u> if these assets are also related to other products. Please provide a <u>brief explanation if there are any substantial changes</u> in total asset value during the period; e.g., due to asset write-offs, revaluation, and major purchases.

Value (<i>in \$1,000</i>)			
	Fiscal years ended		
Item	2013	2014	2015
Total assets (net) ¹			
¹ Describe			

III-13. Capital expenditures and research and development expenses. --Report your firm's capital expenditures and research and development expenses for welded stainless steel pressure pipe. Provide data for your firm's three most recently completed fiscal years, and for the specified interim periods.

Value (<i>in \$1,000</i>)					
	Fiscal years ended January		y-March		
Item	2013	2014	2015	2015	2016
Capital expenditures ¹					
Research and development expenses ²					
¹ Please describe the nature, focus, and	1 significance	of your firm's c	anital expenditu	res on the subi	ect

¹ Please describe the nature, focus, and significance of your firm's capital expenditures on the subject product.

² Please describe the nature, focus, and significance of your firm's R&D expenses related to subject product. _____

III-14. **Data consistency and reconciliation.--**Please indicate whether your firm's financial data for questions III-9a, 12, and 13 are based on a calendar year or on your firm's fiscal year:

Calendar year	Fiscal year	Specify fiscal year

Please note the quantities and values reported in question III-9a should reconcile with the data reported in question II-7 (including export shipments) as long as they are reported on the same calendar year basis.

Do these data in question III-9a reconcile with data in question II-7?

Yes	No	If no, please explain.

III-15. <u>Effects of imports on investment</u>.--Since January 1, 2013, has your firm experienced any actual negative effects on its return on investment or the scale of capital investments as a result of imports of welded stainless steel pressure pipe from India?

🗌 No

Yes--My firm has experienced actual negative effects as follows:

(ch	neck as many as appropriate)	(please describe)
	Cancellation, postponement, or rejection of expansion projects	
	Denial or rejection of investment proposal	
	Reduction in the size of capital investments	
	Return on specific investments negatively impacted	
	Other	

No

III-16. <u>Effects of imports on growth and development</u>.--Since January 1, 2013, has your firm experienced any actual negative effects on its growth, ability to raise capital, or existing development and production efforts (including efforts to develop a derivative or more advanced version of the product) as a result of imports of welded stainless steel pressure pipe from India?

Yes--My firm has experienced actual negative effects as follows:

(cł	neck as many as appropriate)	(please describe)
	Rejection of bank loans	
	Lowering of credit rating	
	Problem related to the issue of stocks or bonds	
	Ability to service debt	
	Other	

III-17. <u>Anticipated effects of imports</u>.--Does your firm anticipate any negative effects due to imports of welded stainless steel pressure pipe from India?

No	Yes	If yes, my firm anticipates negative effects as follows:

III-18. <u>Other explanations</u>.--If your firm would like to further explain a response to a question in Part III that did not provide a narrative box, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section, including but not limited to technical issues with the MS Word questionnaire.

PART IV.-- PRICING AND MARKET FACTORS

Further information on this part of the questionnaire can be obtained from Alissa Tafti (202-205-3244, Alissa.Tafti@usitc.gov).

IV-1. **Contact information**.--Please identify the individual that Commission staff may contact regarding the confidential information submitted in part IV.

Name	
Title	
Email	
Telephone	
Fax	

PRICE DATA

IV-2. This question requests quarterly quantity and value data for your firm's commercial shipments to unrelated U.S. customers since January 1, 2013 of the following products produced by your firm.

Product 1.--ASTM A-312, welded, grade AISI 304/304L pipe, 1-inch schedule 40

*Product 2.--*ASTM A-312, welded, grade AISI 304/304L pipe, 2-inch schedule 40

*Product 3.--*ASTM A-312, welded, grade AISI 304/304L pipe, 0.5-inch schedule 10

Product 4.—ASTM A-312, welded, grade AISI 304/304L pipe, 6-inch schedule 10

Please note that values should be <u>f.o.b., U.S. point of shipment</u> and should not include U.S.-inland transportation costs. Values should reflect the *final net* amount paid to your firm (i.e., should be net of all deductions for discounts or rebates).

During January 2013-March 2016, did your firm produce and sell to unrelated U.S. customers any of the above listed products (or any products that were competitive with these products)?

YesPlease complete the following pricing data table as appropriate.
NoSkip to question IV-3.

IV-2. **<u>Price data</u>**.--Report below the quarterly price data¹ for pricing products² produced and sold by your firm.

Report data in actual short tons and actual dollars (not 1,000s).

			(Quantity in fe					
	Produ	uct 1	Product 2		Prod	uct 3	Product 4	
Period of shipment	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2013:								
January-March								
April-June								
July-September								
October-								
December								
2014:								
January-March								
April-June								
July-September								
October- December								
2015:								
January-March								
April-June								
July-September								
October-								
December								
2016:								
January-March								
¹ Net values (<i>i.e.</i> , g firm's U.S. point of ship ² Pricing product de Note If your firm's pro	nent. efinitions are pro duct does not e	ovided on the xactly meet th	first page of Part e product specifi	IV.	competitive wit	h the specified		
description of your firm	's product. Also	, please explai	in any anomalies	in your firm's	reported pricing	g data.		
Product 1:								
Product 2:								
Product 3:								
Product 4:								

Pricing data methodology.—Please describe the method and the kinds of documents/records that were used to compile your price data.

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the price data, as Commission staff may contact your firm regarding questions on the price data. The Commission may also request that your company submit copies of the supporting documents/records (such as sales journal, invoices, etc.) used to compile these data.

IV-3. <u>Price setting</u>.-- How does your firm determine the prices that it charges for sales of welded stainless steel pressure pipe (*check all that apply*)? If your firm issues price lists, please submit sample pages of a recent list.

Transaction by transaction	Contracts	Set price lists	Other	If other, describe

IV-4. **Discount policy.--** Please indicate and describe your firm's discount policies (*check all that apply*).

Quantity discount	No discount policy	Other	Describe

IV-5. Pricing terms.--

(a) What are your firm's typical sales terms for its U.S.-produced welded stainless steel pressure pipe?

Net 30 days	Net 60 days	2/10 net 30 days	Other	Other (specify)

(b) On what basis are your firm's prices of domestic welded stainless steel pressure pipe usually quoted *(check one)*?

Delivered	F.o.b.	If f.o.b., specify point

IV-6. <u>Contract versus spot</u>.--Approximately what share of your firm's sales of its U.S.-produced welded stainless steel pressure pipe in 2015 was on a (1) long-term contract basis, (2) annual contract basis, (3) short-term contract basis, and (4) spot sales basis?

	Long-term contracts (multiple deliveries for more than 12 months)	Annual contracts (multiple deliveries for 12 months)	Short-term contracts (multiple deliveries for less than 12 months)	Spot sales (for a single delivery)	Tota l (shoul sum ta 100.0%	d o
Share of 2015 sales	%	%	%	%	0.0	%

IV-7. <u>Contract provisions</u>.--Please fill out the table regarding your firm's typical sales contracts for U.S.-produced welded stainless steel pressure pipe (or check "not applicable" if your firm does not sell on a long-term, short-term and/or annual contract basis).

Typical sales contract provisions	ltem	Short-term contracts (multiple deliveries for less than 12 months)	Annual contracts (multiple deliveries for 12 months)	Long-term contracts (multiple deliveries for more than 12 months)
Average contractNo. of days			365	
Price renegotiation	Yes			
(during contract period)	No			
	Quantity			
Fixed quantity and/or price	Price			
	Both			
Meet or release	Yes			
provision	No			
	Yes			
Raw material(s)	No			
surcharge	lf Yes, Explain	Explain surcharge type		
Not applicab	le			

IV-8. <u>Lead times</u>.--What is your firm's share of sales from inventory and produced to order and what is the typical lead time between a customer's order and the date of delivery for your firm's sales of its U.S.-produced welded stainless steel pressure pipe?

Source	Share of 2015 sales	Lead time (average number of days)
From inventory	%	
Produced to order	%	
Total (should sum to 100.0%)	0.0 %	

IV-9. Shipping information.--

- (a) What is the approximate percentage of the total delivered cost of U.S.-produced welded stainless steel pressure pipe that is accounted for by U.S. inland transportation costs? _____ percent
- (b) Who generally arranges the transportation to your firm's customers' locations? Your firm Purchaser (check one)
- (c) Indicate the approximate percentage of your firm's sales of welded stainless steel pressure pipe that are delivered the following distances from its production facility.

Distance from production facility	Share
Within 100 miles	%
101 to 1,000 miles	%
Over 1,000 miles	%
Total (should sum to 100.0%)	0.0 %

IV-10. **Geographical shipments.--** In which U.S. geographic market area(s) has your firm sold its U.S.produced welded stainless steel pressure pipe since January 1, 2013 (check all that apply)?

Geographic area	√ if applicable
Northeast.–CT, ME, MA, NH, NJ, NY, PA, RI, and VT.	
Midwest.–IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI.	
Southeast.–AL, DE, DC, FL, GA, KY, MD, MS, NC, SC, TN, VA, and WV.	
Central Southwest.–AR, LA, OK, and TX.	
Mountains.–AZ, CO, ID, MT, NV, NM, UT, and WY.	
Pacific Coast.–CA, OR, and WA.	
Other .–All other markets in the United States not previously listed, including AK, HI, PR, and VI.	

IV-11. <u>End uses</u>.--List the end uses of the welded stainless steel pressure pipe that your firm manufactures. For each end-use product, what percentage of the <u>total cost</u> is accounted for by welded stainless steel pressure pipe and other inputs?

	Share of total cost account		
End use product	welded stainless steel pressure pipe Other inputs		Total (should sum to 100.0% across)
	%	%	0.0 %
	%	%	0.0 %
	%	%	0.0 %

Business Proprietary

U.S. Producers' Questionnaire - Welded Stainless Steel Pressure Pipe

IV-12. Substitutes.-- Can other products be substituted for welded stainless steel pressure pipe?

No

Yes--Please fill out the table.

	End use in whi			Have changes in the price of this substitute affected the price for welded stainless steel pressure pipe?		
	Substitute	substitute is used	No	Yes	Explanation	
1.						
2.						
3.						

IV-13. <u>Demand trends</u>.-- Indicate how demand within the United States and outside of the United States (if known) for welded stainless steel pressure pipe has changed since January 1, 2013. Explain any trends and describe the principal factors that have affected these changes in demand.

Market	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explanation and factors
Within the United States					
Outside the United States					

IV-14. **Product changes.--**Have there been any significant changes in the product range, product mix, or marketing of welded stainless steel pressure pipe since January 1, 2013?

No	Yes	If yes, please describe and quantify if possible.

IV-15. Conditions of competition.--

(a) Is the welded stainless steel pressure pipe market subject to business cycles (other than general economy-wide conditions) and/or other conditions of competition distinctive to welded stainless steel pressure pipe? If yes, describe.

Check all that apply.		Please describe.
	Νο	Skip to question IV-16.
	Yes-Business cycles (e.g. seasonal business)	
	Yes-Other distinctive conditions of competition	

(b) If yes, have there been any changes in the business cycles or conditions of competition for welded stainless steel pressure pipe since January 1, 2013?

No	Yes	If yes, describe.

- (c) Describe any changes in demand in the oil and gas market that have affected changes in demand for WSSPP in the U.S. market.
- IV-16. Supply constraints.--Has your firm refused, declined, or been unable to supply welded stainless steel pressure pipe since January 1, 2013 (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, been unable to meet timely shipment commitments, etc.)?

No	Yes	If yes, please describe.

IV-17. <u>Raw materials</u>.—

(a) How have prices for the raw materials used in the production of welded stainless steel pressure pipe changed since January 1, 2013?

Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explain, noting how raw material price changes have affected your firm's selling prices for welded stainless steel pressure pipe.

(b) Have prices for the raw materials used in the production of welded stainless steel pressure pipe affected your firm's pricing since January 1, 2013?

No	Yes	If yes, please explain, specifically addressing the impact of each of the following raw materials listed below.
Nickel		
Chromiu	m	
Molybdenum		
Other		

(c) Since January 1, 2013, has your firm charged customers surcharges on sales of welded stainless steel pressure pipe due to raw material price increases?

No	Yes	If yes, please indicate the raw materials and time periods.

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- IV-18. <u>Interchangeability</u>.--Is welded stainless steel pressure pipe produced in the United States and in other countries interchangeable (*i.e.*, can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

- A = the products from a specified country-pair are *always* interchangeable
- F = the products are *frequently* interchangeable
- S = the products are *sometimes* interchangeable
- N = the products are *never* interchangeable
- 0 = *no familiarity* with products from a specified country-pair

Country-pair	India	Korea	Taiwan	Other countries
United States				
India				
Korea				
Taiwan		>	>	

For any country-pair producing welded stainless steel pressure pipe that is *sometimes* or *never* interchangeable, identify the country-pair and explain the factors that limit or preclude interchangeable use:

IV-19. Factors other than price.--Are differences other than price (e.g., quality, availability, transportation network, product range, technical support, etc.) between welded stainless steel pressure pipe produced in the United States and in other countries a significant factor in your firm's sales of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = *no familiarity* with products from a specified country-pair

Country-pair	India	Korea	Taiwan	Other countries		
United States						
India						
Korea						
Taiwan						
factor in your fi	For any country-pair for which factors other than price <i>always</i> or <i>frequently</i> are a significant factor in your firm's sales of welded stainless steel pressure pipe, identify the country-pair and report the advantages or disadvantages imparted by such factors:					

IV-20. <u>Customer identification</u>.--List the names and contact information for your firm's 10 largest U.S. customers for welded stainless steel pressure pipe since January 1, 2013. Indicate the share of the quantity of your firm's total shipments of welded stainless steel pressure pipe that each of these customers accounted for in 2015.

с	ustomer's name	City	State	Share of 2015 sales (%)
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				

IV-21. Competition from imports

(a) <u>Lost revenue</u>.--Since January 1, 2013: To avoid losing sales to competitors selling welded stainless steel pressure pipe from India, did your firm:

	No	Yes
Reduce prices		
Roll back announced price increases		

(b) Lost sales.--Since January 1, 2013: Did your firm lose sales of welded stainless steel pressure pipe to imports of this product from India?

No	Yes

IV-22. <u>Other explanations</u>.--If your firm would like to further explain a response to a question in Part IV that did not provide a narrative response box, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section, including but not limited to technical issues with the MS Word questionnaire.

HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at: <u>https://www.usitc.gov/investigations/title_7/2016/welded_stainless_steel_pressure</u> pipe_india/final.htm

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: https://dropbox.usitc.gov/oinv/ Pin: SSPP

• E-mail.—E-mail the MS Word questionnaire to mgs@usitc.gov; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

If your firm <u>does not</u> produce this product, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

Parties to this proceeding.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1803). A certificate of service must accompany the completed questionnaire you submit (*see* 19 CFR § 207.7). Service of the questionnaire must be made in paper form.