U.S. PURCHASERS' QUESTIONNAIRE

CARBON AND CERTAIN ALLOY STEEL WIRE ROD ("WIRE ROD") FROM CHINA

This questionnaire must be received by the Commission by no later than October 2, 2014

See the Instruction Booklet for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing duty and antidumping investigations concerning carbon and certain alloy steel wire rod ("wire rod") from China (Inv. Nos. 701-TA-512 and 731-TA-1248 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Samantha Day (202-205-2088, Samantha.Day@usitc.gov).

Name of firm

City	S	State	_ Zip Code		— I
Website					
•	hased carbon and certain alloy steel cource (domestic or foreign) at any	,		in the instruction	
NO (Sig	n the certification below and promptly	return only thi	s page of the questionn	aire to the Commission	on)
	ad the instruction booklet carefully, cor stionnaire to the Commission so as to b				
	nnaire via the U.S. Internat				
on the followin	g link: https://dropbox.usitc.	gov/oinv/.	use the followin	g PIN: WRODE	-)
	CERTII	FICATION			
that the information	herein supplied in response to this	s questionnai	re is complete and c	orrect to the best o	of my knowl
	herein supplied in response to this at the information submitted is sub				f my knowl
	herein supplied in response to this t the information submitted is sub				f my knowl
ef and understand tha		ject to audit d	and verification by th	ne Commission.	
ef and understand the nitting this certification	t the information submitted is sub	ject to audit d Commission,	and verification by the and its employees a	ne Commission. nd contract person	nnel, to use
ef and understand tha nitting this certification tion provided in this	t the information submitted is subjoc on I also grant consent for the C	ject to audit d Commission,	and verification by the and its employees a	ne Commission. nd contract person	nnel, to use
ef and understand tha nitting this certificati tion provided in this mission on the same	at the information submitted is subjocn I also grant consent for the C questionnaire and throughout this or similar merchandise.	ject to audit of Commission, s proceeding	and verification by the and its employees a in any other impor	ne Commission. nd contract person t-injury proceeding	nnel, to use gs conducte
ef and understand that nitting this certification tion provided in this mission on the same of wledge that informat	at the information submitted is subj on I also grant consent for the C questionnaire and throughout this or similar merchandise. ion submitted in this questionnai	ject to audit of Commission, s proceeding ire response	and verification by the and its employees a in any other import and throughout thi	ne Commission. nd contract person t-injury proceeding s proceeding may	nnel, to use gs conducte be used by
ef and understand that nitting this certification tion provided in this mission on the same of wledge that informat sion, its employees, a	at the information submitted is subject the information submitted is subject to a large the consent for the Conguestionnaire and throughout this or similar merchandise. Sion submitted in this questionnaice and contract personnel who are a	ject to audit of Commission, s proceeding ire response cting in the	and verification by the and its employees a in any other import and throughout this capacity of Commis	ne Commission. nd contract person t-injury proceeding s proceeding may sion employees, fo	nnel, to use gs conducte be used by or developin
ef and understand that nitting this certification tion provided in this mission on the same of wledge that informat sion, its employees, a ning the records of the	at the information submitted is subject the information submitted is subject on I also grant consent for the Capuestionnaire and throughout this or similar merchandise. Significant in this questionnaic and contract personnel who are also proceeding or related proceeding	ject to audit of commission, s proceeding ire response cting in the gs for which	and verification by the and its employees a in any other important throughout this capacity of Commissibilis information is s	ne Commission. nd contract person t-injury proceeding s proceeding may sion employees, fountited, or in inte	nnel, to use gs conducte be used by or developin ernal audits
ef and understand the nitting this certification provided in this mission on the same of wledge that informat sion, its employees, a ning the records of the ings relating to the pa	at the information submitted is subject the information submitted is subject to I also grant consent for the Congressionnaire and throughout this or similar merchandise. Sion submitted in this questionnaire and contract personnel who are a sis proceeding or related proceeding cograms and operations of the Co	ject to audit of commission, s proceeding ire response cting in the gs for which	and verification by the and its employees a in any other important throughout this capacity of Commissibilis information is s	ne Commission. nd contract person t-injury proceeding s proceeding may sion employees, fountited, or in inte	nnel, to use gs conducte be used by or developin ernal audits
ef and understand the nitting this certification provided in this mission on the same of wledge that informat sion, its employees, a ning the records of the ings relating to the pa	at the information submitted is subject the information submitted is subject on I also grant consent for the Capuestionnaire and throughout this or similar merchandise. Significant in this questionnaic and contract personnel who are also proceeding or related proceeding	ject to audit of commission, s proceeding ire response cting in the gs for which	and verification by the and its employees a in any other important throughout this capacity of Commissibilis information is s	ne Commission. nd contract person t-injury proceeding s proceeding may sion employees, fountited, or in inte	nnel, to use gs conducte be used by or developin ernal audits
ef and understand the nitting this certification provided in this mission on the same of wledge that informat sion, its employees, a ning the records of the ings relating to the pa	at the information submitted is subject the information submitted is subject to I also grant consent for the Congressionnaire and throughout this or similar merchandise. Sion submitted in this questionnaire and contract personnel who are a sis proceeding or related proceeding cograms and operations of the Co	ject to audit of commission, so proceeding ire response cting in the gs for which commission put	and verification by the and its employees a in any other important throughout this capacity of Commissibilis information is s	ne Commission. nd contract person t-injury proceeding s proceeding may sion employees, fountited, or in inte	nnel, to use gs conducte be used by or developin ernal audits
ef and understand that itting this certification provided in this mission on the same whedge that information, its employees, and the records of the propersonnel will sign necession.	at the information submitted is subject the information submitted is subject to a large strength of the construction of the construction of the contract personnel who are a large submitted in this questionnai and contract personnel who are a large subject of the condisclosure agreements. Title of Authorized Office.	ject to audit of commission, so proceeding ire response cting in the gs for which commission put	and verification by the and its employees a in any other important thicapacity of Commistriction is series and throughout this information is series and to 5 U.S.C.	ne Commission. nd contract person t-injury proceeding s proceeding may sion employees, fountited, or in inte	nnel, to use gs conducte be used by or developin ernal audits
ef and understand that itting this certification provided in this mission on the same whedge that information, its employees, and the records of the propersonnel will sign necession.	at the information submitted is subject the information submitted is subject on I also grant consent for the Conguestionnaire and throughout this or similar merchandise. Sion submitted in this questionnaire and contract personnel who are as proceeding or related proceeding cograms and operations of the Condisclosure agreements.	ject to audit of commission, so proceeding ire response cting in the gs for which commission put	and verification by the and its employees a in any other important throughout this capacity of Commission is stream to 5 U.S.C. And and the Date	ne Commission. nd contract person t-injury proceeding s proceeding may sion employees, fountited, or in inte	nnel, to use gs conducte be used by or developin ernal audits

PART I.—GENERAL INFORMATION

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 25 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

I-1a.	OMB statisticsPlease report the actual number of hours required and the cost to your firm of
	preparing the reply to this questionnaire and completing the form.

Hours	Dollars

I-1b.	OMB feedbackWe are interested in any comments you may have for improving this
	questionnaire in general or the clarity of specific questions. Please attach such comments to your
	response or send them to the above address.

	overed Provide the name and address of ifferent from that listed on the cover page clines).	` '
OwnershipIs y	our firm owned, in whole or in part, by ar	ny other firm?
□ No □	YesList the following information.	
Firm name	Address	Extent of ownership (percent)

PART I.--GENERAL INFORMATION--Continued

Firm name	Address	Affiliation
Related NONSUBJECT in	nporters/exportersDoes v	our firm have any related firms,
lomestic or foreign, that im	port wire rod from countries	other than China into the United
	countries other than China to	o the United States?
or that export wire rod from	countries other than China to	o the Office States:
	et the following information.	
No YesLis	st the following information.	
No YesLis	st the following information.	
No YesLis	st the following information.	
No YesLis	st the following information.	
No YesLis	st the following information.	
No YesLis	Address	
No YesLis	Address	Affiliation
No YesLis Firm name and country Related producersDoes produce wire rod?	Address your firm have any related firm	Affiliation rms, either domestic or foreign,
No YesLis Firm name and country Related producersDoes produce wire rod?	Address	Affiliation rms, either domestic or foreign,

PART II.--PURCHASES

Contact information Please identify the responsible individual and the manner by which Con	nmission
staff may contact that individual regarding the confidential information submitted in this question	nnaire.

Name	
Title	
Email	
Telephone	
Fax	

II-1. **Purchases.**— Report your firm's U.S. purchases of wire rod (based on delivery date). Do not include imports for which your firm was the importer of record; such imports should be reported in your U.S. importer's questionnaire.

Item	2011	2012	2013	JanJune 2014
Purchases of wire rod produced in	Quantity (in short tons)			
United States				
China				
All other countries:1				
¹ Please identify these countries:				

II-2. <u>Changes in purchasing patterns.--</u>Please indicate how the shares of your firm's purchases of wire rod from different sources have changed in the last three years.

Source of purchases	Did not purchase	Decreased	Increased	Constant	Fluctuated	Explanation for trend
United States						
China						
All other countries						

PART II.--PURCHASES--Continued

II-3.	<u>Purchases from one country only</u> If your firm has purchased wire rod from only one coun				
	please explain the reasons for doing so.				
		_			
]			

II-4. Supplier identification.--Please list your firm's FIVE largest suppliers for wire rod since 2011. Also, provide the share of the quantity of your firm's total purchases of wire rod that each of these suppliers accounted for in 2013.

No.	Supplier's name	City and state	Share of quantity of 2013 purchases
1			%
2			%
3			%
4			%
5			%

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES

III-1.	Firm typeWhich of the following best describes your firm as a purchaser of wire rod (check all
	that apply)?

End user	Distributor	Other	Describe other

If your firm is a distributor of wire rod, please answer questions III-2 and III-3.

III-2. <u>Competition for sales.</u>--Do you compete for sales to your customers with the manufacturers or importers from which you purchase wire rod?

No	Yes	If yes, please describe.

III 2	Types of austomore	What are th	a major types	of consumors	to which you	call wire rad?
111-5.	Types of customers.	w nat are ti	ie majoi types	of consumers	to which you	sell wife fou:

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

If your firm is an end user of wire rod, please answer questions III-4 and III-5.

III-4. End uses.—

(a) List the top 3 products you make using wire rod and estimate the percent of your <u>total</u> <u>production cost</u> that is accounted for by wire rod and by other inputs (such as labor, energy, and other raw materials).

	Share of total cost in each of the product(s) you produce accounted for by				
Product(s) you produce	Wire rod		Other inputs		Total
	%	+	%	=	100%
	%	+	%	=	100%
	%	+	%	=	100%

(b) During 2013, did your firm purchase wire rod from a wire rod producer that also produces the same end use produced by your firm?

No	If yes, please identify the wire rod producer and the end use product(s) involved.

(c)	Please estimate the share of your firm's 2013 wire rod purchases, by quantity, that were
(-)	purchased from the suppliers identified in response to part (b) of this question.
	percent

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-5.	<u>Deman</u>	d for end use products							
	(a)		e demand y 1, 2011	nand for your firm's final products incorporating wire rod changed since 2011?					nged since
		Increased N		No chai	nge D	ecrease	ed	Fluctuated	
	(b)	Has th	is had an	y effect on	your firm's	s demano	d for w	vire rod?	•
		No	Ye	s			E	Explain	
III-6.	I-6. SubstitutesCan other products be substituted for wire rod? No YesPlease fill out the table below.								
	End use in which this Have changes in the prices of this substitute affected the price for wire rod?								
	Substit	ute		substitute	e is used	No	Yes	Explana	tion
1.									
2.									
3.									
III-7.	II-7. <u>Demand trends.</u> Indicate how demand within the United States and outside of the United States (if known) for wire rod has changed since January 1, 2011. Explain any trends and describe the principal factors that have affected these changes in demand.								
	Market		Overall increase	No change	Overall decrease	Fluct with no tre	clea		and factors
	With the Ui Stat	nited							
	Outs	nited]		

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-8.	Importance of purchasing domestic product Please fill out the table below, estimating the
	percentage of your firm's total 2013 purchases of wire rod that required wire rod produced in the
	United States.

	Estimated percentage of your firm's total 2013 purchases of wire rod
Purchases that did not require domestic product	%
Purchases that were required by law or regulation to be domestic product (e.g., government purchases under "Buy American" provisions)	%
Purchases that were not required by law or regulation, but were required by your customers to be domestic product	%
Purchases that were required to be domestic product for other	
reasons (explain:)	%
Total (should sum to 100%)	100 %

III-9. Conditions of competition.--

(a) Is the wire rod market subject to business cycles (other than general economy-wide conditions) and/or other conditions of competition distinctive to wire rod?

Check all t	hat apply.	Please describe.
	No	Skip to question III-10.
	Yes-Business cycles (e.g. seasonal business)	
	Yes-Other distinctive conditions of competition	

(b) Have there been any changes in the business cycles or conditions of competition for wire rod since January 1, 2011?

No	Yes	If yes, describe.

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

111-10.	Decisions based on producer and country-of-origin. How often does your firm, and if you know, do your customers, make purchasing decisions involving wire rod based on its producer o country of origin?							
		Always	Usually	Sometimes	Never	If at least sometimes, explain.		
	Decision based on producer							
	Your firm							

	Always	Usually	Sometimes	Never	If at least sometimes, explain.	
		De	ecision based	on produ	cer	
Your firm						
Your customers						
	Decision based on country of origin					
Your firm						
Your customers						
Supply const	raintsHa	s any firm r	efused decline	d or beer	unable to supply wire rod since	

III-11. <u>Supply constraints.</u>--Has any firm refused, declined, or been unable to supply wire rod since January 1, 2011 (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, been unable to meet timely shipment commitments, etc.)?

Yes	If yes, please describe.
	Yes

III-12. Purchasing frequency.--

(a) How frequently do you make purchases of wire rod (check one)?

Daily	Weekly	Monthly	Quarterly	Annually	Other	If other, specify

(b) Has this purchasing frequency changed since January 1, 2011?

No	Yes	If yes, please describe.

III-13.	Number of supplie	rs contacted	How many	suppliers of	do you j	generall	y contact	before	making a
	purchase? Between	and _	firms						

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-14.	Supplier negotiations Do	your purchases	of wire rod	usually invol	lve negotiations	between
	supplier and purchaser?					

No	If yes, explain the factors you generally negotiate and note whether your firm quotes competing prices during negotiations.

III-15. Change in suppliers.--Have you changed suppliers since January 1, 2011?

No	Yes	If yes, please list the supplier(s), whether the firm was added or dropped, the reasons for the change.

III-16. <u>New suppliers.</u>--Are you aware of any new suppliers, either foreign or domestic, that have entered the market since January 1, 2011?

No	Yes	If yes, please identify the firms.

III-17. <u>Supplier qualification</u>--Do you require your suppliers to be or to become certified or qualified to sell wire rod to your firm?

If yes, provide the following information.

- The number of days to qualify a new supplier.
- A general description of the certification or qualification process. Also, a brief description of the factors that you consider when qualifying a new supplier (*e.g.*, quality of product, reliability of supplier, etc.).

No	Number of days	Process and factors

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-18.	Failure to certifySince January 1, 2011, have any domestic or foreign producers failed in their
	attempts to certify or qualify their wire rod with your firm or have any producers lost their
	approved status?

No	If yes, please identify these firms, the countries where they are located, and the reasons why they failed the certification/qualification.

III-19.	Major purchasing factorsPlease list, in order of their importance, the three major factors your
	firm considers in deciding from whom to purchase wire rod (examples include availability,
	extension of credit, contracts, price, quality, range of supplier's product line, traditional supplier,
	etc.).

1.				
2.				
3.				
Ple	Please list any other factors that are very important in your purchase decisions:			

III-20. <u>Purchasing factors.</u>-- Please rate the importance of the following factors in your firm's purchasing decisions for wire rod.

Factor	Very important	Somewhat important	Not important
Availability			
Delivery terms			
Delivery time			
Discounts offered			
Extension of credit			
Minimum quantity requirements			
Packaging			
Price			
Product consistency			
Product range			
Quality exceeds industry standards			
Quality meets industry standards			
Reliability of supply			
Technical support/service			
U.S. transportation costs			

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-21.	Quality charac quality of wire r		What characteristics	does your firm conside	er when determining the
III-22.				v often does your firm p	ourchase the wire rod that is
	offered at the lo	west pric	ce?		
	Always		Usually	Sometimes	Never
III-23. Price leaders.— A price leader is defined as (1) one or more firms that initiate a price chaeither upward or downward, that is followed by other firms, or (2) one or more firms that				e or more firms that have a	
		ames of a	-	not necessarily the low red price leaders in the	
	Firm(s)	Describ	be how the firm(s) ex	hibited price leadersh	ip

PART IV.—PRODUCT COMPARISONS

IV-1. <u>Country knowledge.</u>--Please indicate the countries of origin for wire rod for which your firm has actual marketing/pricing knowledge.

_	Inited States	China (subject)	Canada (nonsubject)	Japan (nonsubject)	Turkey (nonsubject)	Other countries (specify)

IV-2. <u>Interchangeability.--</u>Is wire rod produced in the United States and in other countries interchangeable (*i.e.*, can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

A = the products from a specified country-pair are *always* interchangeable

F = the products are *frequently* interchangeable

S = the products are *sometimes* interchangeable

N = the products are *never* interchangeable

0 = no familiarity with products from a specified country-pair

Country-pair	China	Canada	Japan	Turkey	Other countries
United States					
China					
Canada					
Japan					
Turkey					
For any country-pair producing wire rod that is <i>sometimes</i> or <i>never</i> interchangeable, identify the country-pair and explain the factors that limit or preclude interchangeable use:					

PART IV.—PRODUCT COMPARISONS--Continued

IV-3. <u>Factors other than price.</u>—Are differences other than price (*e.g.*, quality, availability, transportation network, product range, technical support, *etc.*) between wire rod produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N =such differences are *never* significant

0 = no familiarity with products from a specified country-pair

Country-pair	China	Canada	Japan	Turkey	Other countries
United States					
China					
Canada					
Japan					
Turkey					
For any country-pair for which factors other than price <i>always</i> or <i>frequently</i> are a significant factor in your firm's sales of wire rod, identify the country-pair and report the advantages or disadvantages imparted by such factors:					

IV-4. <u>Country preferences.</u>--Do you or your customers ever specifically order wire rod from one country in particular over other possible sources of supply?

No	Yes	If yes, identify the countries and explain.

IV-5. **Availability of merchandise.**--Are certain grades/types/sizes of wire rod available only from certain country sources?

No	Yes	If yes, please identify the countries and the grade/type/size.

PART IV.—PRODUCT COMPARISONS--Continued

IV-6.	Choice of product not based on priceIf you purchased wire rod from one country source although a comparable product was available from another country source at a lower price, please explain your reasons for doing so (please specify by country).

IV-7. <u>Factor country comparisons.</u>--For the factors listed below, please rate how wire rod produced in each country you identified in your response to the first question in Part IV compares with wire rod produced in each of the other countries you identified.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	product from <u>United States</u> compared to product from <u>China</u>		product from <u>United States</u> compared to product from <u>Canada</u>			product from <u>United States</u> compared to product from <u>Japan</u>			
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Minimum quantity requirements									
Packaging									
Price ¹									
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									

¹ A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

PART IV.—PRODUCT COMPARISONS -- Continued

IV-7. <u>Factor country comparisons.</u>--For the factors listed below, please rate how wire rod produced in each country you identified in your response to the first question in Part IV compares with wire rod produced in each of the other countries you identified.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	product from <u>United States</u> compared to product from <u>Turkey</u>		product from United States compared to product from Nonsubject countries			product from <u>China</u> compared to product from <u>Canada</u>			
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Minimum quantity requirements									
Packaging									
Price ¹									
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									

¹ A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

PART IV.—PRODUCT COMPARISONS -- Continued

IV-7. <u>Factor country comparisons.</u>--For the factors listed below, please rate how wire rod produced in each country you identified in your response to the first question in Part IV compares with wire rod produced in each of the other countries you identified.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

Product consistency Page Page	☐ ☐ Inferior	□ Superior	Comparable	
Delivery terms				
Delivery time				
Discounts offered				
Extension of credit	ш	_		
Minimum quantity requirements				
Packaging				
Price ¹				
Product consistency				
Product range				
Quality exceeds industry standards				
Quality meets industry standards				
Reliability of supply				
Technical support/service				
U.S. transportation costs ¹				

¹ A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

IV-9.

PART IV.—PRODUCT COMPARISONS--Continued

IV-8. <u>Minimum quality</u>.--How often does wire rod from the following countries meet minimum quality specifications for your uses or your customers' uses?

Source	Always	Usually	Sometimes	Rarely or never	Don't know			
United States								
China								
Canada								
Japan								
Turkey								
Other:								
Other:								
Other explanationsIf your firm would like to further explain a response to any question that did not provide a narrative response box, please note the question number and the explanation in the space provided below.								