U.S. PURCHASERS' QUESTIONNAIRE

BARIUM CARBONATE FROM CHINA

This questionnaire must be received by the Commission by no later than October 3, 2014

See the Instruction Booklet for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its review of the antidumping duty order concerning barium carbonate from China (Inv. No. 731-TA-1020 (Second Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Andrew Knipe (202-205-2390), andrew.knipe@usitc.gov).

Name of firm _

City Website	State Zip Code	
Has your firm purchase foreign) at any time sin	barium carbonate (as defined in the instruction booklet) <u>from any source</u> (domestic or e January 1, 2008?	
NO (Sign the	certification below and promptly return only this page of the questionnaire to the Commission)	
	instruction booklet carefully, complete all parts of the questionnaire, and return the entire aire to the Commission so as to be received by the date indicated above)	
on the following li	k: https://dropbox.usitc.gov/oinv/. (use the following PIN: BACO)	
	CERTIFICATION	
	n supplied in response to this questionnaire is complete and correct to the best of my information submitted is subject to audit and verification by the Commission.	knowledge
ormation provided in this que	also grant consent for the Commission, and its employees and contract personnel, tionnaire and throughout this proceeding in any other import-injury proceedings the same or similar merchandise.	
ormation provided in this que iducted by the Commission on cknowledge that information mmission, its employees, and intaining the records of this pr	tionnaire and throughout this proceeding in any other import-injury proceedings of the same or similar merchandise. ubmitted in this questionnaire response and throughout this proceeding may be use ontract personnel who are acting in the capacity of Commission employees, for deviceeding or related proceedings for which this information is submitted, or in internal ms and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understate	or reviews sed by the eloping or audits and
ormation provided in this que iducted by the Commission on cknowledge that information mmission, its employees, and intaining the records of this proceedings relating to the progr	tionnaire and throughout this proceeding in any other import-injury proceedings of the same or similar merchandise. ubmitted in this questionnaire response and throughout this proceeding may be use ontract personnel who are acting in the capacity of Commission employees, for deviceeding or related proceedings for which this information is submitted, or in internal ms and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understate	or reviews sed by the eloping or audits and
ormation provided in this que aducted by the Commission on cknowledge that information mmission, its employees, and intaining the records of this proceedings relating to the progr atract personnel will sign non-contract	tionnaire and throughout this proceeding in any other import-injury proceedings the same or similar merchandise. ubmitted in this questionnaire response and throughout this proceeding may be use ontract personnel who are acting in the capacity of Commission employees, for deviceeding or related proceedings for which this information is submitted, or in internal ms and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understatisticologue agreements.	or reviews sed by the eloping or audits and

PART I.—GENERAL INFORMATION

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 40 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

Hours	this questionnaire and completing Dollars	
Hours	Donard	
	are interested in any comments you all or the clarity of specific question to the above address.	• • •
questionnaire, if differ	redProvide the name and addressent from that listed on the cover pes).	• • • • • • • • • • • • • • • • • • • •
for reporting guideline		
for reporting guideline		
		y any other firm?
OwnershipIs your f	irm owned, in whole or in part, by	•
OwnershipIs your f		
OwnershipIs your f	irm owned, in whole or in part, by	•
OwnershipIs your to	Firm owned, in whole or in part, by esList the following information.	Extent of ownersh
OwnershipIs your to	Firm owned, in whole or in part, by esList the following information.	Extent of ownersh
OwnershipIs your to	Firm owned, in whole or in part, by esList the following information.	Extent of ownersh
OwnershipIs your for the No Yes	Firm owned, in whole or in part, by esList the following information.	Extent of ownersh (percent)

PART I.--GENERAL INFORMATION--Continued

Firm na	me and	country	Address	Affiliation
		_	ar firm have any related fi	rms, either domestic or foreign, the
produce i	barium c	arbonate?		
☐ No		YesList t	he following information.	
			ne rono wing information.	
	ma and			
Firm na	ime and	country	Address	Affiliation
Firm na	ıme and			
Firm na	ime and			
Firm na	nme and			
		country	Address	Affiliation
Business	plan I	country Does your cor	Address mpany or any related firm	
Business	plan I	Does your corescribe, discu	mpany or any related firm ss, or analyze expected m	Affiliation have a business plan or any inte

PART II.--PURCHASES

<u>Contact information.</u>-- Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in this questionnaire.

Name	
Title	
Email	
Telephone	
Fax	

II-1. **Purchases.**—

(a) Please estimate your firm's total U.S. purchases of barium carbonate in 2013. (Do not include imports for which your firm was the importer of record; such imports should be reported in your U.S. importer's questionnaire).

	2013 purchases of granular barium carbonate	2013 purchases of powdered barium carbonate
Quantity (short tons)		

(b) Estimate the percentage of the quantity of your firm's purchases of barium carbonate in 2013 that were produced in each of the specified countries.

	Share of quantity	of 2013 purchases
Barium carbonate produced in:	<u>Granular</u> barium carbonate	Powdered barium carbonate
United States	%	%
China	%	%
All other countries ¹	%	%
Total (should sum to 100%)	0.0 %	0.0 %
¹ Please identify these cou	intries:	

PART II.--PURCHASES--Continued

II-1. **Purchases.**—(continued)

(c) Please estimate the percentage of your 2013 purchases of granular barium carbonate that was calcined and the percentage that was compacted (compressed).

	Share of	quantity of 2013 _l	ourchases
Granular barium carbonate produced in:	Calcined	Compacted (compressed)	Total (should sum to 100% across)
United States	%	%	0.0 %
China	%	%	0.0 %
All other countries	%	%	0.0 %

(d) Please estimate the percentage of your 2013 purchases of <u>powdered</u> barium carbonate that was free flowing, such as CPC's Micro-FloTM, and the percentage that was other than free-flowing.

	Share of	quantity of 2013 _l	purchases
Powdered barium carbonate produced in:	Free-flowing	Other than free-flowing	Total (should sum to 100% across)
United States	%	%	0.0 %
China	%	%	0.0 %
All other countries	%	%	0.0 %

II-2. <u>Changes in purchasing patterns.</u>--Please indicate how the shares of your firm's purchases of barium carbonate from different sources have changed since January 1, 2008.

Source of purchases	Did not purchase	Increased	Constant	Fluctuated	Explanation for trend
United States					
China					
All other countries					

PART II.--PURCHASES--Continued

II-3. High-purity barium carbonate.--Has your firm purchased high-purity barium carbonate?

	No	Yes	Quantity of 2013 purchases (short tons)	Identify the country of origin of the high-purity barium carbonate purchased by your firm.
II-4.			one country only xplain the reasons fo	If your firm has purchased barium carbonate from only one r doing so.

II-5. <u>Supplier identification.</u>—Please list your firm's <u>FIVE</u> largest suppliers for barium carbonate since January 1, 2008. Also, provide the share of the quantity of your firm's total purchases of barium carbonate that each of these suppliers accounted for in 2013.

No.	Supplier's name	City and state	Share of quantity of 2013 purchases
1			%
2			%
3			%
4			%
5			%

Firm ty			Describe
	Glass man		
	Brick manu		
	Tile manuf		
	Distributor		
	Other		
Comp import	etition for ers from w	salesDo hich you pu	m carbonate, please answer questions III-2 and III-3. you compete for sales to your customers with the manufacurchase barium carbonate?
Comp	etition for	salesDo hich you pu	you compete for sales to your customers with the manufac
Comp import	etition for ers from w	salesDo hich you pu	you compete for sales to your customers with the manufacurchase barium carbonate?

If your firm is an end user of barium carbonate, please answer questions III-4 and III-5.

III-4. **End uses.**--List the top 3 products you make using barium carbonate, whether you use granular or powdered barium carbonate in their production, and estimate the percent of your total production cost that is accounted for by barium carbonate and by other inputs (such as labor, energy, and other raw materials).

	Type of carbona	barium ate used	product(s) you pro		st in each of the ce accounted for by al	Total	
End use products	Granular barium carbonate	Powdered barium carbonate	Barium Carbonate		Other inputs		
			%	+	%	0.0	%
			%	+	%	0.0	%
			%	+	%	0.0	%

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

Deman	nd for end use products									
(a)				r firm's fir	nal proc	lucts	inco	rporating barium carbonate changed	d	
	Increase	ed	No ch	ange	Decr	ease	d	Fluctuated		
(b)	Has this ha	ad any e	effect o	on your fir	m's dei	nanc	l for l	parium carbonate?		
	No	Yes		Explain						
								e end uses of barium carbonate sinc	e	
		No	Yes					Explain		
Chang 2008	es since									
Substit	t utes Can	other p	roducts	s be substi	tuted fo	or ba	rium	carbonate?		
	☐ No] Yes-	-Please fil	ll out th	e tal	ole.			
		End	از معددا	n which th	hie	Hav af	e cha fecte	anges in the price of this substite d the price for barium carbonate	ute ?	
Substit	ute					No	Yes	Explanation		
	(b) Chang January Chang 2008 Anticip change	(a) Has the desince January Increase Increase No No Changes in end us January 1, 2008? I Changes in end uses Changes since 2008 Anticipated changes SubstitutesCan	Has the demand for since January 1, 2 Increased	Has the demand for your since January 1, 2008? Increased	(a) Has the demand for your firm's finsince January 1, 2008? Increased No change	(a) Has the demand for your firm's final processince January 1, 2008? Increased No change Decree	(a) Has the demand for your firm's final products since January 1, 2008? Increased No change Decrease	Has the demand for your firm's final products inconsince January 1, 2008? Increased No change Decreased	Has the demand for your firm's final products incorporating barium carbonate change since January 1, 2008? Increased	

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-8. Changes in substitutes.--

(a) Have there been any changes in the number or types of products that can be substituted for barium carbonate since January 1, 2008? Do you anticipate any future changes?

Changes in substitutes	No	Yes	Explain
Changes since 2008			
Anticipated changes			
			changes in the number or types of products that can be substituted IM product since January 1, 2008? Do you anticipate any future
Changes in substitutes	No	Yes	Explain
Changes since 2008			
Anticipated changes			

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-9. **Demand trends.--** Indicate how demand within the United States and outside of the United States (if known) for barium carbonate has changed since January 1, 2008, and how you anticipate demand will change in the future. Explain any trends and describe the principal factors that have affected, and that you anticipate will affect, these changes in demand.

Market	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explanation and factors
			Dema	and since 200	8
Within the United States					
Outside the United States					
			Anticipat	ed future den	nand
Within the United States					
Outside the United States					

- III-10. Market studies.--Please provide as a separate attachment to this request any studies, surveys, etc. that you are aware of that quantify and/or otherwise discuss barium carbonate supply (including production capacity and capacity utilization) and demand in (1) the United States, (2) each of the other major producing/consuming countries, including China, and (3) the world as a whole. Of particular interest is such data from 2008 to the present and forecasts for the future.
- III-11. <u>Availability of supply.</u>--Has the availability of barium carbonate in the U.S. market changed since January 1, 2008? Do you anticipate any future changes?

Availability in the U.S. market	No	Yes	Please explain, noting the countries and reasons for the changes.
Changes since 2008:			
U.Sproduced product			
Subject imports			
Nonsubject imports			
Anticipated changes:			
U.Sproduced product			
Subject imports			
Nonsubject imports			

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-12.	Importance of purchasing domestic productPlease fill out the table below, estimating the
	percentage of your firm's total 2013 purchases of barium carbonate that required barium
	carbonate produced in the United States.

	Estimated percentage of your firm's total 2013 purchases of barium carbonate
Purchases that did not require domestic product	%
Purchases that were required by law or regulation to be domestic product (e.g., government purchases under "Buy	
American" provisions)	%
Purchases that were not required by law or regulation, but were required by your customers to be domestic product	0/
	%
Purchases that were required to be domestic product for other	
reasons (explain:)	%
Total (should sum to 100%)	0.0 %

III-13. Conditions of competition.--

(a) Is the barium carbonate market subject to business cycles (other than general economy-wide conditions) and/or other conditions of competition distinctive to barium carbonate?

Check	all that apply.	Please describe.
	No	Skip to question III-14.
	Yes-Business cycles (e.g. seasonal business)	
	Yes-Other distinctive conditions of competition	

(b) If yes, have there been any changes in the business cycles or conditions of competition for barium carbonate since January 1, 2008?

No	Yes	If yes, describe.

(b)

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

	Always	Usually	Sometimes	Never	If at least	sometimes, explain
	1	De	ecision based	on produc	er	
Your firm						
Your customers						
		Decisi	ion based on c	ountry of	origin	
Your firm						
1/						
Your customers Supply const	raintsHa	s any firm r	refused, decline	d. or been	unable to su	upply barium carbonat
Supply const since January entry," declin quantity prom	1, 2008 (exing to accenised, been	camples included the control of the	lude placing customers or renew eet timely ships	stomers or existing co	allocation of al	apply barium carbonat or "controlled order clivering less than the c.)?
Supply const since January entry," declin quantity prom	1, 2008 (exing to accenised, been	camples incl pt new custo	lude placing customers or renew eet timely ships	stomers or existing co	allocation of al	or "controlled order elivering less than the
Supply const since January entry," declin quantity prom	1, 2008 (exing to accenised, been	camples included the control of the	lude placing customers or renew eet timely ships	stomers or existing co	allocation of al	or "controlled order elivering less than the
Supply const since January entry," declin quantity prom	1, 2008 (exing to accenised, been Yes If years requency.	camples included the control of the	lude placing customers or renew eet timely ships	stomers or existing comment comm	allocation of astomers, de nitments, etc	or "controlled order elivering less than the c.)?
Supply const since January entry," declin quantity prom	1, 2008 (exing to accenised, been Yes If years requency.	camples included the control of the	lude placing customers or renew eet timely ships	stomers or existing comment comm	allocation of astomers, de nitments, etc	or "controlled order elivering less than the c.)?

Do you expect this purchasing frequency to change in the next two years?

III-17. <u>Number of suppliers contacted</u>.--How many suppliers do you generally contact before making a purchase? Between ____ and ____ firms.

If yes, explain.

Yes

No

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-18.				-Do your purchases of barium carbonate usually involve negotiations archaser?
		No	Yes	If yes, explain the factors you generally negotiate and note whether your firm quotes competing prices during negotiations.
III-19.	Change	in supp	oliers	Have you changed suppliers since January 1, 2008?
		No	Vos	If yes, please list the supplier(s), whether the firm was added or

III-20. New suppliers.--

(a) Are you aware of any new suppliers, either foreign or domestic, that have entered the market since January 1, 2008?

No	Yes	If yes, please identify the firms.

(b) Do you expect new barium carbonate suppliers to enter the U.S. market?

No	Yes	If yes, please explain.

III-21. <u>Supplier qualification</u> --Do you require your suppliers to be or to become certified or qualified to sell barium carbonate to your firm?

If yes, provide the following information.

- The number of days to qualify a new supplier.
- A general description of the certification or qualification process. Also, a brief description of the factors that you consider when qualifying a new supplier (*e.g.*, quality of product, reliability of supplier, etc.).

No	Yes	Number of days	Process and factors

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-22.	Failure to certifySince January 1, 2008, have any domestic or foreign producers failed in their
	attempts to certify or qualify their barium carbonate with your firm or have any producers lost
	their approved status?

No	If yes, please identify these firms, the countries where they are located, and the reasons why they failed the certification/qualification.

III-23.	Major purchasing factors Please list, in order of their importance, the three major factors
	your firm considers in deciding from whom to purchase barium carbonate (examples include
	availability, extension of credit, contracts, price, quality, range of supplier's product line,
	traditional supplier, etc.).

1.	
2.	
3.	
Ple	ease list any other factors that are very important in your purchase decisions:

III-24. <u>Purchasing factors</u>.--Please rate the importance of the following factors in your firm's purchasing decisions for barium carbonate.

Factor	Very important	Somewhat important	Not important
Availability			
Delivery terms			
Delivery time			
Discounts offered			
Extension of credit			
Minimum quantity requirements			
Packaging			
Price			
Product consistency			
Product range			
Quality exceeds industry standards			
Quality meets industry standards			
Reliability of supply			
Technical support/service			
U.S. transportation costs			

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

б.	Frequ	iency of d	ecisions based on price	-How often does your firm p	ourchase the barium		
		nate that is	offered at the lowest price	ee?			
		Always	Usually	Sometimes	Never		
	<u>Price leaders.</u> — A price leader is defined as (1) one or more firms that initiate a price change, either upward or downward, that is followed by other firms, or (2) one or more firms that have a significant impact on prices. A price leader is not necessarily the lowest-priced supplier. Please list the names of any firms you considered price leaders in the barium carbonate market since January 1, 2008.						
	Firm	(s)	Describe how the firm(s) exhibited price leadersh	iip		
8.	<u>Chan</u>	ges in U.S	. industry				
	(a)	industry	since January 1, 2008 and	nprovements/changes in the d explain the factors, include each improvement/change.			
	(b)	barium (/changes that you anticipate fy the time period and cause			

PART III. -- MARKET CHARACTERISTICS AND PURCHASING PRACTICES -- Continued

III-29. **Effect of revocation.**--What do you think will be the likely effects of any revocation of the antidumping duty order for imports of barium carbonate from China? As appropriate, please discuss any potential effects of revocation of the antidumping duty order on (1) the future activities of your firm and (2) the U.S. market as a whole. Please note the future time period to which you are referring.

(1) Activities of your firm	
(2) Entire U.S. market	

PART IV.-- PRODUCT COMPARISONS

IV-1. <u>Country knowledge</u>.--Please indicate the countries of origin for barium carbonate for which your firm has actual marketing/pricing knowledge.

United States	China	Other countries (specify)

IV-2. <u>Interchangeability.--</u>Is barium carbonate produced in the United States and in other countries interchangeable (*i.e.*, can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

A = the products from a specified country-pair are *always* interchangeable

F = the products are *frequently* interchangeable

S = the products are *sometimes* interchangeable

N =the products are *never* interchangeable

0 = no familiarity with products from a specified country-pair

Country-pair	China	Other countries			
United States					
China					
For any country-pair producing barium carbonate which is <i>sometimes</i> or <i>never</i> interchangeable please identify the country-pair and explain the factors that limit or preclude interchangeable use:					

IV-4.

IV-5.

PART IV .-- PRODUCT COMPARISONS -- Continued

IV-3. **Factors other than price.**--Are differences other than price (*e.g.*, quality, availability, transportation network, product range, technical support, *etc.*) between barium carbonate produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F =such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

Country-pair			China	Other countries
United S	itates			
China				
advanta	ages or di	sadvantages in	of barium carbonate, identify the inparted by such factors: Are certain grades/types/sizes of I	
No	Yes	If yes, please	identify the countries and the	grade/type/size.
lthough	a compa	rable product w	n price If you purchased bariun yas available from another country (please specify by country).	

PART IV .-- PRODUCT COMPARISONS -- Continued

IV-6. <u>Factor country comparisons.</u>--For the factors listed below, please rate how barium carbonate produced in each country you identified in your response to the first question in Part IV compares with barium carbonate produced in each of the other countries you identified.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	product from <u>United States</u> compared to product from <u>China</u>		product from <u>United States</u> compared to product from <u>Nonsubject</u> countries		product from <u>China</u> compared to product from <u>Nonsubject</u> <u>countries</u>				
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Minimum quantity requirements									
Packaging									
Price ¹									
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									

¹ A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

PART IV .-- PRODUCT COMPARISONS -- Continued

IV-7.	Minimum qualityHow often does barium carbonate from the following countries meet
	minimum quality specifications for your uses or your customers' uses?

Source	Always	Usually	Sometimes	Rarely or never	Don't know
United States					
China					
Other:					
Other:					

TT / O	Chamas	•	
IV-8.	Change	m	<u>price</u>

(a)	Since January 1, 2008, has there been a change in the price of barium carbonate? If so,
	has the price of U.Sproduced barium carbonate changed more or less than the price of
	imported barium carbonate from China?

No change in price.
Prices have changed by the same amount.
Price of U.Sproduced barium carbonate has changed relative to the price of barium carbonate from China.

(b) If the price of U.S.-produced barium carbonate has changed relative to the price of barium carbonate from China, the price of U.S.-produced barium carbonate is now relatively

Higher	Lower	
		than that from China.

IV-9.	Other explanationsIf your firm would like to further explain a response to a question that did				
	not provide a narrative response box, please note the question number(s) and the explanation(s) in				
	the space provided below.				