U.S. PURCHASERS' QUESTIONNAIRE

CERTAIN UNCOATED PAPER FROM AUSTRALIA, BRAZIL, CHINA, INDONESIA, AND PORTUGAL

This questionnaire must be received by the Commission by November 6, 2015

See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing duty and antidumping investigations concerning certain uncoated paper from Australia, Brazil, China Indonesia, and Portugal (Inv. Nos. 701-TA-528-529 and 731-TA-1264-1268 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Amelia Preece (202-205-3250, amelia.preece@usitc.gov).

Name of firm

Signature

Address		
City	State	_ Zip Code
Website		
Has your firm purchase foreign) at any time sir	ed certain uncoated paper (as defined on next nce January 1, 2012?	t page) from <u>any</u> source (domestic or
NO (Sign the	e certification below and promptly return only this	page of the questionnaire to the Commission)
YES (Comple	ete all parts of the questionnaire, and return the en	ntire questionnaire to the Commission)
•	e via the U.S. International Trade Commi :://dropbox.usitc.gov/oinv/. (PIN: PAPER)	
	CERTIFICATION	
		nnaire is complete and correct to the best of ect to audit and verification by the Commission.
	stionnaire and throughout this proceeding i	nd its employees and contract personnel, to use in any other import-injury proceedings conducte
nission, its employees, and aining the records of this pl	contract personnel who are acting in the ca roceeding or related proceedings for which th rams and operations of the Commission pur	nd throughout this proceeding may be used by apacity of Commission employees, for developing this information is submitted, or in internal audits rsuant to 5 U.S.C. Appendix 3. I understand the
of Authorized Official		
oj Authorizea Ojjiciai	Title of Authorized Official	Date

Email address

PART I.—GENERAL INFORMATION

Background. These proceedings were instituted in response to a petition filed on January 21, 2015, by United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union, Pittsburg, PA; Domtar Corporation, Ft. Mill, SC; Finch Paper LLC, Glen Falls, NY; P.H. Glatfelter Company, York, PA; and Packaging Corporation of America, Lake Forest, IL. Countervailing and/or antidumping duties may be assessed on the subject imports as a result of these proceedings if the Commission makes an affirmative determination of injury, threat, or material retardation, and if the U.S. Department of Commerce makes an affirmative determination of subsidization and/or dumping. Questionnaires and other information pertinent to these proceedings are available at:

http://www.usitc.gov/investigations/701731/2015/certain uncoated paper australia brazil china/final.htm

<u>Certain uncoated paper</u> covered by these investigations is uncoated paper in sheet form; weighing at least 40 grams per square meter but not more than 150 grams per square meter; that either is a white paper with a GE brightness level1 of 85 or higher or is a colored paper; whether or not surface-decorated, printed (except as described below), embossed, perforated, or punched; irrespective of the smoothness of the surface; and irrespective of dimensions (Certain Uncoated Paper).

Certain Uncoated Paper includes (a) uncoated free sheet paper that meets this scope definition; (b) uncoated groundwood paper produced from bleached chemi-thermo-mechanical pulp (BCTMP) that meets this scope definition; and (c) any other uncoated paper that meets this scope definition regardless of the type of pulp used to produce the paper.

Specifically excluded from the scope are: (1) paper printed with final content of printed text or graphics and (2) lined paper products, typically school supplies, composed of paper that incorporates straight horizontal and/or vertical lines that would make the paper unsuitable for copying or printing purposes.

Imports of the subject merchandise are provided for under Harmonized Tariff Schedule of the United States (HTSUS) categories 4802.56.1000, 4802.56.2000, 4802.56.3000, 4802.56.4000, 4802.56.6000, 4802.56.7020, 4802.56.7040, 4802.57.1000, 4802.57.2000, 4802.57.3000, and 4802.57.4000. Some imports of subject merchandise may also be classified under 4802.62.1000, 4802.62.2000, 4802.62.3000, 4802.62.5000, 4802.62.6020, 4802.62.6040, 4802.69.1000, 4802.69.2000, 4802.69.3000, 4811.90.8050 and 4811.90.9080.

While HTSUS subheadings are provided for convenience and customs purposes, the written description of the scope of the investigation is dispositive.

<u>Purchaser</u>.--Any firm engaged, either directly or through a parent company or subsidiary, in purchasing certain uncoated paper from another firm that produces, imports, or otherwise distributes certain uncoated paper.

Reporting of information.-- If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.-- The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

Release of information.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

П	١ς	Purchasers'	Questionnaire	- Certain	Uncoated Par	ne
u		Pulliasers	Questionnaire :	- Certaiii	Ullicuated Fa	u

U.S. P	urchasers' Questior	nnaire - Certain Und	coated Paper	Page 4
l-1.	OMB statisticsl completing this q	•	ctual number of hours required and t	he cost to your firm of
	Hours	Dollars		
	issues of concerr and as limited as 25 hours per re	n are adequately a possible. Public rep	have been reviewed with market par ddressed and that data requests are porting burden for this questionnaire the time for reviewing instruction ionnaire.	sufficient, meaningful, is estimated to average
	reducing the bur	den, and any sugg our response or se	g the accuracy of this burden est estions for improving this questionna end to the Office of Investigations,	aire. Please attach such
I-2.	by this questionn	aire, if different fro	he name and address of your U.S. est om that listed on the cover page. Firm the data for all establishments into a	s operating more than
		y facilities operated	irm involved in the <u>purchase</u> of certaind in conjunction with (whether or not	
I-3.	OwnershipIs yo	our firm owned, in	whole or in part, by any other firm?	
	□ No □	YesList the follo	owing information.	

Firm name	Address	Extent of ownership (percent)

I-4.	Related SUBJECT importers/exportersDoes your firm have any related firms, either domestic or foreign, which import certain uncoated paper from Australia, Brazil, China Indonesia, or Portugal into the United States or which export certain uncoated paper from Australia, Brazil, China Indonesia, or Portugal to the United States? No YesList the following information.					
	Firm name	Address	Affiliation			
I-5.	domestic or foreign, which imposed a state of the countries of the countries of the countries of the countries?					
	Firm name and country	Address	Affiliation			
I-6.	Related producersDoes your firm have any related firms, either domestic or foreign, which produce certain uncoated paper? No YesList the following information.					
	Firm name	Address	Affiliation			

PART II.--PURCHASES

<u>Contact information.</u>-- Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in this questionnaire.

Name	
Title	
Email	
Telephone	
Fax	

II-1. <u>Purchases.</u>— Report your firm's U.S. purchases of certain uncoated paper. (Do not include imports for which your firm was the importer of record; such imports should be reported in your U.S. importer's questionnaire).

Item	2012	2013	2014
Purchases of certain uncoated paper produced in	Q	uantity (in short to	ns)
United States			
Australia			
Brazil			
China			
Indonesia			
Portugal			
All other countries:1			
Purchases of imports	0.0	0.0	0.0
Total purchases	0.0	0.0	0.0
¹ Please identify these countries:			

II-2. <u>Changes in purchasing patterns.</u>--Please indicate how the shares of your firm's purchases of certain uncoated paper from different sources have changed since January 1, 2012.

Source of purchases	Did not purchase	Decreased	Increased	Constant	Fluctuated	Explanation for trend
United States						
Australia						
Brazil						
China						
Indonesia						
Portugal						
All other countries						
		ountry only oplain the re			chased certa	in uncoated paper from

II-4. <u>Supplier identification</u>.--Please list your firm's <u>FIVE</u> largest suppliers for certain uncoated paper since January 1, 2012. Also, provide the share of the quantity of your firm's total purchases of certain uncoated paper that each of these suppliers accounted for in 2014.

No.	Supplier's name	City and state	Share of quantity of 2014 purchases
1			%
2			%
3			%
4			%
5			%

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES

III-1. **Firm type.--**Which of the following **best** describes your firm as a purchaser of certain uncoated paper (check all that apply)?

Major classification	Minor classification	Check one that best describes your firm
End user	Education	
	Government	
	Other institution	
	Printer/copier	
	Other business	
Retailer	Big box	
	Other	
Distributor/Paper merc	hant	
Other (Describe:)	

If your firm is a Distributor/Paper m	nerchant of certain u	incoated paper, plea	ase answer questions III	-2
to III-3.				

III-2. <u>Distributor/Paper merchant: Competition for sales.</u>--Does your firm compete for sales to customers with the manufacturers or importers from which your firm purchases certain uncoated paper?

No	Yes	If yes, please describe.

III-3. <u>Distributor/Paper merchant: Types of customers.</u>—What are the major types of consumers to which your firm sells certain uncoated paper?

Major classification	Minor classification	Check as many as applicable that describe your firm's customers
End user	Education	
	Government	
	Other institution	
	Printer/copier	
	Other business	
Retailer	Big box	
	Other	
Distributor/Paper merchant		
Other (Describe:)		

If your firm is a Distributor/Paper merchant of certain uncoated paper, please answer question III-4.

III-4. <u>Distributor/Paper merchant: Types product sold to retailers.</u>—If you sell to retailers, please report the quantity of uncoated paper you sold to retailers by type of branding to your customers?

Manufacturer/Mill branded.--Certain uncoated paper sold with the manufacturer's (e.g., your firm's) own brand name(s).

Retailer branded (private label).--Certain uncoated paper sold under the brand name(s) of entities other than those of the manufacturer (e.g., the purchasers' brand name(s)).

Unbranded (white box).--Certain uncoated paper sold with no brand name.

Item	2014		
	Quantity (in short tons)		
Sales of certain uncoated paper sold to—			
Big box retailers			
Manufacturer/Mill branded			
Retailer branded (private label)			
Unbranded (white box)			
Subtotal, to big box retailers	0.0		
Other retailers			
Manufacturer/Mill branded			
Retailer branded (private label)			
Unbranded (white box)			
Subtotal, to other retailers	0.0		

If your firm is an end user of certain uncoated paper, please answer questions III-5 and III-6.

III-5. <u>End users: End uses.--</u> List the top end uses of certain uncoated paper (office copier/printers, commercial printers, etc.) for your firm..

	End uses for certain uncoated paper
1	
2	
3	

III-6. End users: Demand for end us	e products
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(a) Has the demand for your firm's final products incorporating certain uncoated paper changed since January 1, 2012?

Increased	No change	Decreased	Fluctuated

(b) Has this had any effect on your firm's demand for certain uncoated paper?

No	Yes	Explain

If your firm is a retailer of certain uncoated paper, please answer questions III-7.

III-8. Retailer: Types product sold to/ by retailers.—If you purchased certain uncoated paper for sale in your firm's own retail establishment (e.g., you are a retailer), please report the quantity of uncoated paper you sold to your retailer customers by type of branding to your customers?

Manufacturer/Mill branded.--Certain uncoated paper sold with the manufacturer's (e.g., your firm's) own brand name(s).

Retailer branded (private label).--Certain uncoated paper sold under the brand name(s) of entities other than those of the manufacturer (e.g., the purchasers' brand name(s)).

Unbranded (white box).--Certain uncoated paper sold with no brand name.

Item	2014
Retail sales of certain uncoated paper sold as— Manufacturer/Mill branded ¹	
Quantity (short tons)	
Value (\$1,000)	
Retailer branded (private label) Quantity (short tons)	
Value (\$1,000)	
Unbranded (white box) Quantity (short tons)	
Value (\$1,000)	
Total retail sales Quantity (short tons)	0.0
Value (\$1,000)	0.0
¹ Please list the brands your firm sells.	

U.S. Pı	J.S. Purchasers' Questionnaire - Certain Uncoated Paper Page 12						
III-8.	II-8. <u>Substitutes</u> Can other products be substituted for certain uncoated paper?						
	□ N	0	YesPle	ease fill out	the tak	ole.	
		F	nd use in w	hich this			changes in the price of this substitute d the price for certain uncoated paper?
	Substitute		substitute		No	o Yes Explanation	
1.							
2.							
3.							
III-9.	III-9. Demand trends. Indicate how demand within the United States and outside of the United States (if known) for certain uncoated paper has changed since January 1, 2012. Explain any trends and describe the principal factors that have affected these changes in demand.						
	Overall No Overall with no Market increase change decrease clear trend Explanation and factors						
With	in the United States						
Outsi	de the United States						

III-10.	<u>Importance of purchasing domestic product.</u> Please fill out the table below, estimating the
	percentage of your firm's total 2014 purchases of certain uncoated paper that required certain
	uncoated paper produced in the United States.

	Estimated percentage of your firm's total 2014 purchases of certain uncoated paper
Purchases that did not require domestic product	%
Purchases that were required by law or regulation to be domestic product (e.g., government purchases under "Buy American" provisions)	%
Purchases that were not required by law or regulation, but were required by your customers to be domestic product	%
Purchases were available only from domestic because size, tint/color, or product feature (e.g., surface-decorating, printing, embossing, perforating, punching, or watermarking) was not available from imported product	%
Purchases that were required to be domestic product for other reasons	
(explain:	%
Total (should sum to 100.0%)	0.0 %

III-11. Conditions of competition.--

(a) Is the certain uncoated paper market subject to business cycles (other than general economy-wide conditions) and/or other conditions of competition distinctive to certain uncoated paper?

Check all that apply.		Please describe.
	No	Skip to question III-12.
	Yes-Business cycles (e.g. seasonal business)	
	Yes-Other distinctive conditions of competition	

(b) Have there been any changes in the business cycles or conditions of competition for certain uncoated paper since January 1, 2012?

No	Yes	If yes, describe.

U.S. Purchasers'	Questionnaire -	Certain	Uncoated	Paper
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III-12.	Decisions based on producer and country-of-originHow often does your firm, and if known
	do your customers, make purchasing decisions involving certain uncoated paper based on its
	producer or country of origin?

	Always	Usually	Sometimes	Never	If at least sometimes, explain.				
	Decision based on producer								
Your firm									
Your customers									
		Decis	ion based on c	ountry of	rorigin				
Your firm									
Your customers									
Availability of supplyHas the availability of certain uncoated paper in the U.S. market changed since January 1, 2012?									

III-13a.

Availability in the U.S. market	No	Yes	Please explain, noting the countries and reasons for the changes.
U.Sproduced product			
Subject imports			
Nonsubject imports			

III-13b. Response to U.S. capacity reductions.—Has the reduction of U.S. producers capacity or the expected reduction in U.S. producers capacity had any effect on your firm's purchases or planed purchases?

No	Yes	If yes, describe.

II-14.	Supply o	constrain	<u>ts</u> .—	-						
	(a) Has any firm refused, declined, or been unable to supply your firm with certain uncoated paper since January 1, 2012 (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, been unable to meet timely shipment commitments, etc.)?									
	No Yes If yes, please describe.									
	volu	imes on l	ong deli		s to your firm	n for 20 lb. (7	'5 gsm) p	volumes, or offered lain white 8.5 inches x	(
	No	Yes	If ye	es, please desc	cribe.					
II-15.	Purchas	ing frequ	ency							
	(a)	How fred	quently (does your firm	make purch	ases of certa	in uncoat	ted paper (check one)	?	
		Daily	Weekly	Monthly	Quarterly	Annually	Other	If other, specify	1	
	(b)	Has this រ	ourchas	ing frequency	changed sind	ce January 1,	2012?		_	
		No	Yes	If yes, please	describe.					
II-16. II-17.	making s	a purchas	se? Betv <u>tions</u> [veen a	nd firn 's purchases	ns		nerally contact before paper usually involve		
	No	Yes		explain the fa	-	_		tes and note whether	<u> </u>	

					_
U.S.	Purchasers'	Questionnaire	 Certain 	Uncoated	Paper

111 10	Change in suppliers	Lac vour firm	changed	cumplions since	a lanuaru 1	20122
III-TQ.	Change in suppliers	sHas vour tirm	i changed	suppliers sinc	e January 1.	. ZUIZ!

No	If yes, please list the supplier(s), whether the firm was added or dropped, and the reasons for the change.

III-19.	New suppliersAre you aware of any new suppliers, either foreign or domestic, that have
	entered the market since January 1, 2012?

No	Yes	If yes, please identify the firms.

III-20. Supplier qualification.—

a) Do you require your suppliers or the paper you purchase to be environmentally certified?

Type of certification	No	Yes	If yes, share of purchases in 2014
Forest Stewardship Council Certification ("FSC Certification")			%
Sustainable Forestry Initiative Certification ("SFI Certification")			%
Programme for the Endorsement of Forest Certification ("PEFC Certification")			%

b) Do you require your suppliers to be or to become certified or qualified other than environmentally to sell certain uncoated paper to your firm?

If yes, provide the following information.

- The number of days to qualify a new supplier.
- A general description of the certification or qualification process. Also, a brief description of the factors that you consider when qualifying a new supplier (e.g., quality of product, reliability of supplier, etc.).

No	Number of days	Process and factors

III-21.	Failure to certifySince January 1, 2012, have any domestic or foreign producers failed in their
	attempts to certify or qualify their certain uncoated paper with your firm or have any producers
	lost their approved status?

No	Yes	If yes, please identify these firms, the countries where they are located, and the reasons why they failed the certification/qualification.

III-22.	Major purchasing factorsPlease list, in order of their importance, the three major factors your
	firm considers in deciding from whom to purchase certain uncoated paper (examples include
	availability, extension of credit, contracts, price, quality, range of supplier's product line,
	traditional supplier, etc.).

1.	
2.	
3.	
Ple	ease list any other factors that are very important in your purchase decisions:

III-23. <u>Purchasing factors.</u>—Please rate the importance of the following factors in your firm's purchasing decisions for certain uncoated paper.

Very Somewhat Not					
Factor	important	important	important		
Availability	<u>.</u> П		in in		
Availability of a full range of sizes					
Availability of product features ¹					
Availability of tints/ colors					
Brand					
Brightness					
Delivery terms					
Delivery time					
Discounts offered					
Environmental					
certification/qualification					
Extension of credit					
Jamming					
Made from eucalyptus fibers					
Minimize ink requirement					
Minimum quantity requirements					
Misfeeds					
Opacity					
Packaging					
Print resolution					
Price					
Product consistency					
Product range					
Quality exceeds industry standards					
Quality meets industry standards					
Reduced ink spread					
Reliability of supply					
Runnability					
Stiffness					
Technical support/service					
U.S. transportation costs					

¹ Features include: surface-decorating, printing, embossing, perforating, punching, or watermarking.

U.S. Pu	urchasers' Qu	estionnaire -	Certain Ur	coated Pa	per		Page
III-24.	quality of ce	-	ted paper?	If this diffe	•		er when determining the nome use, office use, or
III-25.		of decisions aper that is o				s your firm p	urchase the certain
	Alw	ays	Usua	ally	Som	etimes	Never
]	[
III-26.	_	ors.—Since J firm pays for Rating of t	ollowing factors on the				
	Factor	Sub- stantially lowered prices	Mod- erately lowered prices	No impact on prices	Mod- erately increased prices	Sub- stantially increased prices	Explanation
in den	term decline nand for products						
Competition from substitute products							
Competition among U.S. producers							
	etition from ct imports						
U.S. P mill/p	roducers' aper						

machine closures

Other:

110	Dunahaaan'	O	:	Cartain	110000404	Da
u.s.	Purchasers'	Questioni	iaire -	certain	uncoated	Paper

III-28.

III-27.	Price leaders. —A price leader is defined as (1) one or more firms that initiate a price change,
	either upward or downward, that is followed by other firms, or (2) one or more firms that have a
	significant impact on prices. A price leader is not necessarily the lowest-priced supplier.

Please list the names of any firms you considered price leaders in the certain uncoated paper market since January 1, 2012.

on Firm(s) Describe how the firm(s) exhibited price leadership							
eived							
				polic	ies regarding certain uncoated		
Annual total volume discounts	No discount policy	Rebates	Other		Describe		
r or receive a	n invoice (e.	g., you rece	ived a rel received	the ir	but your printer issued the		
			71				
	In what form(s) are rebates provided?						
nat form(s) ar	e rebates pr	ovided?					
. ,	e rebates pr	ovided?			Describe		
	Annual total volume discounts s your firm recorder or receive ar	Annual total discount discounts policy your firm receive rebate r or receive an invoice (e.	Annual total discount discounts policy Rebates Syour firm receive rebates for purchar or receive an invoice (e.g., you receive and	Annual total No volume discounts policy Rebates Gryour firm receive rebates for purchases for war or receive an invoice (e.g., you received a relable of the paper supplier and received	Annual total No volume discounts policy Rebates Other Gryour firm receive rebates for purchases for which your receive an invoice (e.g., you received a rebate, hase order to the paper supplier and received the in		

III-28.	Discou	t received.—Continued							
	(e)	From which/what types of suppliers do you receive rebates?							

(f) What was the average rebate received from invoice price (per short ton) in the specified periods?

Average (dollars per short ton)					
	Calendar years				
Item	2012	2013	2014		
Average rebate					

(g)	Where are these rebated accounted for in your books and records?

III-29. <u>Types of paper purchased</u>.—Please report the share of your purchases that are plain and other types.

Type of certification	Share of purchases
Plain, white 8.5 inches x 11 inches	%
Plain white size other than 8.5 inches x 11 inches	%
Plain, tinted/colored, any size	%
Altered (e.g., surface-decorated, printed, embossed, perforated, punched, or watermarked), white or tinted/colored/, any size.	%

III-30. (a)	Switching to importsSince January 2012, did your firm switch purchases from U.S
producers	of certain uncoated paper to imports of certain uncoated paper from Australia, Brazil
China Indo	nesia, or Portugal? Respond for each subject country.

Source	Yes (also respond to question 4. (b))	No (If "No" for all countries skip to question 5)
Australia		
Brazil		
China		
Indonesia		
Portugal		

III-30. (b) <u>Switching to imports.--</u>If you responded "Yes" to III-30 (a) above, was price *the* primary reason for shift?

Source	Yes	If Yes, estimate the quantity of purchases that you shifted since January 2012 because of price	No	If No, please indicate the reason for the shift
Australia				
Brazil				
China				
Indonesia				
Portugal				

III-31. (a) <u>U.S. producers and import competition</u>.--Since January 1, 2012, did U.S. producers reduce their prices of domestically produced uncoated paper in order to compete with lower-priced imports of uncoated paper from subject countries? Respond for each subject country.

Source	Yes (also respond to question 5. (b))	No (If "No" for all countries, skip to question IV-1)	Don't know
Australia			
Brazil			
China			
Indonesia			
Portugal			

III-31. (b) <u>U.S. producers and import competition</u>.--If your firm responded "yes" to any of the above sources, please provide an estimate of the reduction in U.S. producers' prices, and any additional explanations, such as timing (e.g., months/years), frequency of price reductions, or other market/competitive factors.

Source	Estimated reduction in U.S. prices (percent)	Additional explanation, include such information as timing (e.g., months/years), frequency of price reductions, or other market/competitive factors
Australia	%	
Brazil	%	
China	%	
Indonesia	%	
Portugal	%	

PART IV.—PRODUCT COMPARISONS

IV-1. <u>Country knowledge.--</u>Please indicate the countries of origin for certain uncoated paper for which your firm has actual marketing/pricing knowledge.

United States	Australia	Brazil	China	Indonesia	Portugal	Canada	Other countries (specify)

IV-2. <u>Interchangeability.--</u>Is certain uncoated paper produced in the United States and in other countries interchangeable (*i.e.*, can they physically be used in the same applications)? If uncoated paper of certain product specifications e.g., stiffness, opacity, and shade is only or primarily available from one source, please explain in the space provided in the bottom of the table.

Please indicate A, F, S, N, or 0 in the table below:

- A = the products from a specified country-pair are *always* interchangeable
- F = the products are *frequently* interchangeable
- S = the products are *sometimes* interchangeable
- N = the products are *never* interchangeable
- 0 = *no familiarity* with products from a specified country-pair

Country-pair	Australia	Brazil	China	Indonesia	Portugal	Canada	Other countries	
United States								
Australia								
Brazil								
China								
Indonesia								
Portugal								
Canada								
For any country-pair producing certain uncoated paper which is <i>sometimes</i> or <i>never</i> interchangeable, please identify the country-pair and explain the factors that limit or preclude interchangeable use:								
Differences in product specifications:								

IV-3. <u>Factors other than price</u>.--Are differences other than price (*e.g.*, quality, availability, transportation network, product range, technical support, *etc.*) between certain uncoated paper produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = *no familiarity* with products from a specified country-pair

Country-pair	Australia	Brazil	China	Indonesia	Portugal	Canada	Other countries
United States							
Australia							
Brazil							
China							
Indonesia							
Portugal							
Canada							

For any country-pair for which factors other than price *always* or *frequently* are a significant factor in your firm's purchases of certain uncoated paper, identify the country-pair and report the advantages or disadvantages imparted by such factors:

U.S. Pu	ırchasers' (Question	naire - Certain Uncoated Paper Pag	ge 26					
IV-4.	<u>Country preferences.</u> Do you or your customers ever specifically order certain uncoated paper from one country in particular over other possible sources of supply?								
	No	Yes	If yes, identify the countries and explain.						
IV-5.	from only certain country sources?								
	No	Yes	If yes, please identify the countries and the grade/type/size.						
IV-6.	country	source al	t not based on priceIf you purchased certain uncoated paper from one though a comparable product was available from another country source are explain your reasons for doing so (please specify by country).	at a					

IV-7. <u>Factor country comparisons.</u>--For the factors listed below, please rate how certain uncoated paper produced in each country you identified in your response to the first question in Part IV compares with certain uncoated paper produced in each of the other countries you identified.

	Un co pro	oduct fr ited Sta mpared oduct fr Australi	ites I to om	<u>Un</u>	oduct fro ited Sta mpared oduct fro Brazil	tes to	<u>Un</u>	oduct fr ited Sta mpared oduct fr China	tes to
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Availability of a full range of sizes									
Availability of product features ¹									
Availability of tints/ colors									
Brand									
Brightness									
Delivery terms		П					一		
Delivery time							П		
Discounts offered		П					П		
Environmental certification/qualification		П					一		
Extension of credit		П							
Jamming									
Made from eucalyptus fibers									
Minimize ink requirement									
Minimum quantity requirements		П					一		
Misfeeds		П					百		
Opacity							П		
Packaging							П		
Print resolution		П					П		П
Price		П							
Product consistency		П							
Product range		П							
Quality exceeds industry standards		Ħ					Ħ		
Quality meets industry standards								Ī	
Reduced ink spread		Ħ					Ħ		
Reliability of supply									
Runnability									
Stiffness									
Technical support/service									
U.S. transportation costs ²									
1									

¹ Features include: surface-decorating, printing, embossing, perforating, punching, or watermarking.

² A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

	Product from <u>United States</u> compared to product from Indonesia			Product from <u>United States</u> compared to product from Portugal			Product from United States compared to product from Nonsubject countries		
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability		П			П				
Availability of a full range of sizes		Π			Ħ		Ħ	Ħ	
Availability of product features ¹							Ħ		
Availability of tints/ colors							Ħ		
Brand									
Brightness									
Delivery terms									
Delivery time									
Discounts offered									
Environmental certification/qualification									
Extension of credit									
Jamming									
Made from eucalyptus fibers									
Minimize ink requirement									
Minimum quantity requirements									
Misfeeds									
Opacity									
Packaging									
Print resolution									
Price									
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reduced ink spread									
Reliability of supply									
Runnability									
Stiffness									
Technical support/service									
U.S. transportation costs ²									

¹ Features include: surface-decorating, printing, embossing, perforating, punching, or watermarking.

² A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

	Product from Australia compared to product from Brazil			Product from Australia compared to product from China			Product from Australia compared to product from Indonesia		
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Availability of a full range of sizes									
Availability of product features ¹									
Availability of tints/ colors									
Brand									
Brightness									
Delivery terms									
Delivery time									
Discounts offered									
Environmental certification/qualification									
Extension of credit									
Jamming									
Made from eucalyptus fibers								同	
Minimize ink requirement								同	
Minimum quantity requirements									
Misfeeds									
Opacity							同		
Packaging				П					П
Print resolution									
Price								同	
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reduced ink spread									
Reliability of supply									
Runnability									
Stiffness									
Technical support/service									
U.S. transportation costs ²									
 									

¹ Features include: surface-decorating, printing, embossing, perforating, punching, or watermarking.

² A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

	Product from Australia compared to product from Portugal			Product from Brazil compared to product from China			Product from Brazil compared to product from Indonesia		
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Availability of a full range of sizes	╅				ΙĦ				
Availability of product features ¹	十一	一一							
Availability of tints/ colors	十一	ΙĦ			Ī		Ħ	Ħ	Ī
Brand	十一	Ī	Ī						
Brightness									
Delivery terms									
Delivery time									
Discounts offered									
Environmental certification/qualification									
Extension of credit									
Jamming									
Made from eucalyptus fibers									
Minimize ink requirement									
Minimum quantity requirements									
Misfeeds									
Opacity									
Packaging									
Print resolution									
Price									
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reduced ink spread									
Reliability of supply									
Runnability									
Stiffness									
Technical support/service									
U.S. transportation costs ² 1 Features include: surface-decorating, printing, e									

¹ Features include: surface-decorating, printing, embossing, perforating, punching, or watermarking.
² A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

	Product from Brazil compared to product from Portugal			Product from China compared to product from Indonesia			Product from China compared to product from Portugal		
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Availability of a full range of sizes									
Availability of product features ¹									
Availability of tints/ colors									
Brand									
Brightness									
Delivery terms									
Delivery time									
Discounts offered									
Environmental certification/qualification									
Extension of credit									
Jamming									
Made from eucalyptus fibers									
Minimize ink requirement									
Minimum quantity requirements									
Misfeeds									
Opacity									
Packaging									
Print resolution									
Price									
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reduced ink spread									
Reliability of supply									
Runnability									
Stiffness									
Technical support/service									
U.S. transportation costs ²									
,									

¹ Features include: surface-decorating, printing, embossing, perforating, punching, or watermarking.

² A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

	Product from Indonesia compared to product from Portugal			Product from Australia compared to product from Nonsubject countries			Product from Brazil compared to product from Nonsubject countries		
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability		П	П		П		П		
Availability of a full range of sizes		Π			Ħ		Ħ	Ħ	
Availability of product features ¹									
Availability of tints/ colors									
Brand									
Brightness									
Delivery terms									
Delivery time									
Discounts offered									
Environmental certification/qualification									
Extension of credit									
Jamming									
Made from eucalyptus fibers									
Minimize ink requirement									
Minimum quantity requirements									
Misfeeds									
Opacity									
Packaging									
Print resolution									
Price									
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reduced ink spread									
Reliability of supply									
Runnability									
Stiffness									
Technical support/service									
U.S. transportation costs ²									

¹ Features include: surface-decorating, printing, embossing, perforating, punching, or watermarking.

² A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

	Product from China compared to product from Nonsubject countries			Product from Indonesia compared to product from Nonsubject countries			Product from Portugal compared to product from Nonsubject countries		
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability	П								
Availability of a full range of sizes					Ħ		Ħ	Ħ	
Availability of product features ¹	H	H	H	H	H	H	H		H
Availability of tints/ colors				H			Ħ	Ħ	H
Brand							Ħ	Ħ	
Brightness				П					П
Delivery terms									
Delivery time									
Discounts offered									
Environmental certification/qualification									
Extension of credit									
Jamming									
Made from eucalyptus fibers									
Minimize ink requirement							同		
Minimum quantity requirements									
Misfeeds									
Opacity									
Packaging									
Print resolution									
Price									
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reduced ink spread									
Reliability of supply									
Runnability									
Stiffness									
Technical support/service									
U.S. transportation costs ²									

¹ Features include: surface-decorating, printing, embossing, perforating, punching, or watermarking.

² A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

IV-9.

IV-8. <u>Minimum quality</u>.--How often does certain uncoated paper from the following countries meet minimum quality specifications for your uses or your customers' uses?

Source	Always	Usually	Sometimes	Rarely or never	Don't know		
United States							
Australia							
Brazil							
China							
Indonesia							
Portugal							
Canada							
Other:							
Other explanationsIf your firm would like to further explain a response to any question that did not provide a narrative response box, please note the question number and the explanation in the space provided below.							

in the space provided below.	and the explanation

HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

http://www.usitc.gov/investigations/701731/2015/certain uncoated paper australia brazil china/final.htm

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: https://dropbox.usitc.gov/oinv/ Pin: PAPER

• E-mail.—E-mail the MS Word questionnaire to amelia.preece@usitc.gov; include a scanned copy of the signed certification page (page 1). Please note that submitting your questionnaire by e-mail may subject your firm's business proprietary information to transmission over an unsecure environment and to possible disclosure. If you choose this option, the Commission warns you that any risk involving possible disclosure of such information is assumed by the submitter and not by the Commission.

If your firm <u>does not </u>**purchase this product**, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1803). A certificate of service must accompany the completed questionnaire your firm submits (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.