FOREIGN PRODUCERS'/EXPORTERS' QUESTIONNAIRE

CERTAIN CORROSION-RESISTANT STEEL PRODUCTS

This questionnaire must be received by the Commission by March 22, 2016

See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing duty and antidumping investigations concerning certain corrosion-resistant steel products ("corrosion-resistant steel") from China, India, Italy, Korea, and Taiwan (Inv. Nos. 701-TA-534-538 and 731-TA-1274-1278 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII.

| Website | | | | | | | |
|--|---|--|--|--|--|--|--|
| Has your firm January 1, 201 | produced or exported CORROSION-RESISTANT STEE 3? | L (as defined on next page) at any time since | | | | | |
| □ NO | (Sign the certification below and promptly return only thi | is page of the questionnaire to the Commission) | | | | | |
| ☐ YES | (Complete all parts of the questionnaire, and return the e | entire questionnaire to the Commission) | | | | | |
| Data reporte | d in this questionnaire relate to (Check one): | | | | | | |
| | ☐ China ☐ India ☐ Italy ☐ | Korea Taiwan | | | | | |
| Return questionnaire via the Commission <i>Drop Box</i> by clicking on the following link: https://dropbox.usitc.gov/oinv/ . (PIN: CORE) | | | | | | | |
| | CERTIFICATION | | | | | | |
| knowledge and belief an means of this certificati information provided in the Commission on the s this request for informa Commission, its employe proceeding, or (b) in inte of the Commission include | nd understand that the information submitted is surion I also grant consent for the Commission, and this questionnaire and throughout this proceeding ame or similar merchandise. I, the undersigned, action and throughout this investigation or other pees and Offices, and contract personnel (a) for devernal investigations, audits, reviews, and evaluation | onnaire is complete and correct to the best of my bject to audit and verification by the Commission. By it its employees and contract personnel, to use the in any other import-injury proceedings conducted by knowledge that information submitted in response to proceeding may be disclosed to and used: (i) by the cloping or maintaining the records of this or a related as relating to the programs, personnel, and operations from temployees and contract personnel, solely for propriate nondisclosure agreements | | | | | |
| Name of Authorized Offic | cial Title of Authorized Official | Date | | | | | |
| | Phone: | | | | | | |
| Signature | Eav | Email address | | | | | |

PART I.—GENERAL INFORMATION

Background. This proceeding was instituted in response to petitions filed on June 3, 2015, by United States Steel Corporation (Pittsburgh, Pennsylvania), Nucor Corporation (Charlotte, North Carolina), Steel Dynamics Inc. (Fort Wayne, Indiana), California Steel Industries (Fontana, California), ArcelorMittal USA LLC (Chicago, Illinois), and AK Steel Corporation (West Chester, Oregon). Countervailing and/or antidumping duties may be assessed on the subject imports as a result of these proceedings if the Commission makes an affirmative determination of injury, threat, or material retardation, and if the U.S. Department of Commerce makes an affirmative determination of subsidization and/or dumping. Questionnaires and other information pertinent to this proceeding are available at LINK.

Corrosion-resistant steel. —The products covered by the scope are certain flat-rolled steel products, either clad, plated, or coated with corrosion-resistant metals such as zinc, aluminum, or zinc-, aluminum-, nickel- or iron-based alloys, whether or not corrugated or painted, varnished, laminated, or coated with plastics or other non-metallic substances in addition to the metal coating. The products covered include coils that have a width of 12.7 mm or greater, regardless of form of coil (e.g., in successively superimposed layers, spirally oscillating, etc.). The products covered also include products not in coils (e.g., in straight lengths) of a thickness less than 4.75 mm and a width that is 12.7 mm or greater and that measures at least 10 times the thickness. The products covered also include products not in coils (e.g., in straight lengths) of a thickness 4.75 mm or more than a width exceeding 150 mm and measuring at least twice the thickness. The products described above may be rectangular, square, circular, or other shape and include products of either rectangular or non-rectangular cross-section where such cross-section is achieved subsequent to the rolling process, i.e., products which have been "worked after rolling" (e.g., products which have been beveled or rounded at the edges).

For purposes of the width and thickness requirements referenced above: (1) where the nominal and actual measurements vary, a product is within the scope if application of either the nominal or actual measurement would place it within the scope based on the definitions set for above, and (2) where the width and thickness vary for a specific period (e.g., the thickness of certain products with non-rectangular cross-section, the width of certain products with nonrectangular shape, etc.), the measurement at its greatest width or thickness applies.

Steel products included in the scope in this investigation are products in which: (1) Iron predominates, by weight, over each of the other contained elements; (2) the carbon content is 2 percent or less, by weight; (3) none of the elements listed below exceeds the quantity, by weight, respectively indicated:

- 2.50 percent of manganese, or
- 3.30 percent of silicon, or
- 1.50 percent of copper, or
- 1.25 percent of chromium, or
- 0.30 percent of cobalt, or
- 0.40 percent of lead, or
- 2.00 percent of nickel, or
- 0.30 percent of tungsten (also called wolfram), or
- 0.80 percent of molybdenum, or
- 0.10 percent of niobium (also called columbium), or
- 0.30 percent of vanadium, or
- 0.30 percent of zirconium

Unless specifically excluded, products are included in this scope regardless of levels of boron and titanium.

For example, specifically included in this scope are vacuum degassed, fully stabilized (commonly referred to interstitial-free ("IF")) steels and high strength low alloy ("HSLA") steels. IF steels are recognized as low carbon steels with micro-alloying levels of elements such as titanium and/or niobium added to stabilize carbon and nitrogen elements.

HSLA steels are recognized as steels with micro-alloying levels of elements such as chromium, copper, niobium, titanium, vanadium, and molybdenum. Furthermore, this scope also includes Advanced High Strength Steels ("AHSS") and Ultra High Strength Steels ("UHSS"), both of which are considered high tensile strength and high elongation steels.

Subject merchandise also includes corrosion-resistant steel that has been further processed in a third country, including but not limited to annealing, tempering, painting, varnishing, trimming, cutting, punching and/ or slitting or any other processing that would not otherwise remove the merchandise from the scope of the investigations if performed in the country of manufacture of the in-scope corrosion resistant steel.

All products that meet the written physical description, and in which the chemistry quantities do not exceed any one of the noted element levels listed above, are within the scope of this proceeding unless specifically excluded. The following products are outside of and/or specifically excluded from the scope of this proceeding:

- Flat-rolled steel products either plated or coated with tin, lead, chromium, chromium oxides, both tin and lead ("terne plate"), or both chromium and chromium oxides ("tin free steel"), whether or not painted, varnished or coated with plastics or other non-metallic substances in addition to the metallic coating;
- Clad products in straight lengths of 4.7625 mm or more in composite thickness and of a width which exceeds 150 mm and measure at least twice the thickness; and
- Certain clad stainless flat-rolled products, which are three-layered corrosion-resistant steel flat-rolled steel products less than 4.75 mm in composite thickness that consist of a flat-rolled steel product clad on both sides with stainless steel in a 20%-60%-20% ratio.

Reporting of information.-- If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, purchaser and/or foreign producer questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. §1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

Release of information.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

I-1. <u>OMB statistics</u>.--Please report below the actual number of hours required and the cost to your firm of completing this questionnaire.

| Hours | Dollars |
|-------|---------|
| | |

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 20 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

I-2. <u>Establishments covered</u>.--Provide the name and address of establishment(s) covered by this questionnaire. If your firm is publicly traded, please specify the stock exchange and trading symbol.

"Establishment" -- Each facility of a firm in China, India, Italy, Korea, and/or Taiwan involved in the production or export of corrosion-resistant steel, including auxiliary facilities operated in conjunction with (whether or not physically separate from) such facilities. Firms operating more than one establishment in China, India, Italy, Korea, and/or Taiwan should combine the data for all establishments into a single report.

| I-3. | <u>Related U.S. producers</u> Does your firm or any related firm produce, have the capability to produce, or have any plans to produce corrosion-resistant steel in the United States or other countries? |
|------|---|
| | No YesPlease name the firm(s) and country(ies) below and, if U.S. producer(s), ensure that they complete the Commission's producer questionnaire. |
| | |
| I-4. | <u>Related U.S. importers</u> Does your firm or any related firm import or have any plans to import corrosion-resistant steel into the United States? |
| | No YesPlease name the firm(s) below and ensure that they complete the Commission's importer questionnaire. |
| | |

I-5. <u>U.S. importers</u>.--Please provide the names, street addresses (not P.O. boxes), contacts, telephone numbers, and e-mail addresses of the <u>FIVE</u> largest U.S. importers of your firm's corrosion-resistant steel in 2015.

| lm | nporter's name | Contact person | Email | Telephone | Street address (not P.O. box), city, state, and zip code | Share of your firm's 2015 U.S. exports (%) |
|----|----------------|-------------------|-------|-----------|--|---|
| 1 | | | | | Street Address , City State Zip Code | |
| 2 | | | | | Street Address , City State Zip Code | |
| 3 | | | | | Street Address , City State Zip Code | |
| 4 | | | | | Street Address , City State Zip Code | |
| 5 | | | | | Street Address , City State Zip Code | |

PART II.--TRADE AND RELATED INFORMATION

other (*e.g.*, technology)

Further information on this part of the questionnaire can be obtained from **Mary Messer** (202-205-3193, mary.messer@usitc.gov). **Supply all data requested on a** <u>calendar-year</u> **basis**.

| , | | | 0- , |
|-------|--|---|--|
| II-1. | | | se identify the responsible individual and the manner by which ct that individual regarding the confidential information submitted |
| | Name | | |
| | Title | | |
| | Email | | |
| | Telephone | | |
| | Fax | | |
| II-2. | | | ase indicate whether your firm has experienced any of the following oduction of corrosion-resistant steel since January 1, 2013. |
| (chec | k as many as appropriate | | (please describe, including the time period and volume affected) |
| | plant openings | | |
| | plant closings | | |
| | relocations | | |
| | expansions | | |
| | acquisitions | | |
| | consolidations | | |
| | prolonged shutdowns or production curtailments | | |
| | revised labor agreement | s | |
| 1 | | | |

| ☐ No | Yes-Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of |
|------|--|
| | business plans or other supporting documentation that address this issue. Include in the response a specific projection of your firm's capacity to produce corrosion-resistant steel (in short tons) for 201 |
| | and 2017. |

II-4a. **Production using same machinery**.-- Please report your firm's production of products made on the same equipment and machinery used to produce corrosion-resistant steel, and the combined production capacity on this shared equipment and machinery.

"Overall production capacity" or "capacity" –The level of production that your establishment(s) could reasonably have expected to attain during the specified periods for all products manufactured in that establishment using the same manufacturing equipment. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (hours per week/weeks per year) and time for downtime, maintenance, repair, and cleanup).

"Production" -- All production in your establishment(s) in China, India, Italy, Korea, and/or Taiwan, including production consumed internally within your firm.

| | Ca | alendar years | |
|--|-----------------|------------------|-------------|
| Item | 2013 | 2014 | 2015 |
| | Сара | city (short to | ns) |
| Overall production capacity (A) on same equipment as subject products | | | |
| | Produ | ction (short t | ons) |
| Production of <u>subject</u> corrosion-resistant steel: Hot-dip galvanized and galvanneal (B) | | | |
| 55% Al-Zn alloy coated (e.g., Galvalume) (C) | | | |
| Hot-dip aluminized (D) | | | |
| Electrogalvanized (E) | | | |
| Diffusion-annealed nickel plated (F) | | | |
| Copper-plated (G) | | | |
| Other¹(H) | | | |
| Subtotal subject products (I) | 0 | 0 | 0 |
| Production of nonsubject products (J) | | | |
| Total, all subject and nonsubject production (K) ² | 0 | 0 | 0 |
| ¹ Please identify these products: ² Generally, total production (line I) will not exceed capacity (line A) in any give | en time period. | If it does, plea | se explain. |

<u>RECONCILIATION OF SUBJECT CORROSION-RESISTANT STEEL PRODUCTION</u>.--The data reported for the production of subject corrosion-resistant steel in question II-3a (i.e., line I of this question, which automatically

sums lines B, C, D, E, F, G, and H) should be equal to the production reported in question II-10 (i.e., line C).

| | | Calendar years | |
|---|------|----------------|------|
| Reconciliation | 2013 | 2014 | 2015 |
| II-3a line I minus II-10 line C should equal zero ("0"). If not, revise | | | |
| data prior to submission. | 0 | 0 | 0 |

| II-4b. hours | - | ating parametersThe production capacity reported in II-4a is based on operatingek, weeks per year. |
|-----------------|--------------|---|
| II-4c. | <u>Capac</u> | city calculationPlease describe the methodology used to calculate overall production ity reported in II-4a, and explain any changes in reported capacity. |
| II-4d. | | action constraintsPlease describe the constraint(s) that set the limit(s) on your firm's action capacity. |
| II-4e. | Produ | act shifting.— |
| | (i). | Is your firm able to switch production (capacity) between corrosion-resistant steel and other products using the same equipment and/or labor? No Yes (i.e., have produced other products or are able to produce other |
| | (ii). | products). Please identify other actual or potential products: Please describe the factors that affect your firm's ability to shift production capacity between products (e.g., time, cost, relative price change, etc.), and the degree to which these factors enhance or constrain such shifts. |
| II-5. | | of salesWhat percentage of your firm's total sales in its most recent fiscal year was |
| II-6. | Firm's | sented by sales of corrosion-resistant steel? percent. sestimated share of production in China, India, Italy, Korea, and/or TaiwanPlease estimate ercentage of total production of corrosion-resistant steel in the country specified on the cation page accounted for by your firm's production in 2015. percent. |
| II-7. | Firm's | s estimated share of country's exportsPlease estimate the percentage of total exports to nited States of corrosion-resistant steel from the country specified on the certification accounted for by your firm's exports in 2015 percent. |

| "Inventories"Finished goods inventory, not raw materials or work in progress. | | | | | | |
|--|-----------------------------|-------------------------|-------------|--|--|--|
| <i>"Inventories"</i> Finished goo | ds inventory, not raw ma | terials or work in prog | ress. | | | |
| ☐ No ☐ YesRe | port the quantity of such o | end-of-period invento | ries below. | | | |
| | Quantity (in sh | ort tons) | | | | |
| | Qualitity (iii siii | Calendar year | | | | |
| Item | 2013 | 2014 | 2015 | | | |
| Inventory | | | | | | |
| Third country trade actions Is the corrosion-resistant steel exported by your firm subject to antidumping/countervailing duty/safeguard findings, remedies, or proceedings? No YesList the products(s), countries affected, and the date of such findings/remedies/proceedings. | | | | | | |

II-10. <u>Trade data</u>.--Report your firm's production capacity, production, shipments, and inventories related to the production of corrosion-resistant steel in your establishment(s) in China, India, Italy, Korea, and/or Taiwan during the specified periods.

<u>Do not submit data by manufacturing facility if they are in the same country.</u> If your firm has multiple manufacturing establishments within one country, you are required to combine data for those establishments within one foreign producer questionnaire response.

<u>Do not submit data on multiple countries combined</u>. The establishments reported here should all be located in the country of the firm's address reported on the certification page. Multinational companies with production in multiple subject countries should submit separate foreign producer questionnaire responses for each subject country.

"Average production capacity" or "capacity" –The level of production that your establishment(s) could reasonably have expected to attain during the specified periods for all products manufactured in that establishment using the same manufacturing equipment. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (hours per week/weeks per year) and time for downtime, maintenance, repair, and cleanup; and a typical or representative product mix).

"Production" -- All production in your establishment(s) in China, India, Italy, Korea, and/or Taiwan, including production consumed internally within your firm.

"Shipments"--Shipments of products produced in your establishment(s) in China, India, Italy, Korea, and/or Taiwan. Quantities reported should be net of returns.

"Home market commercial shipments"--Shipments, other than internal consumption and transfers to related firms, within China, India, Italy, Korea, and/or Taiwan.

"Home market internal consumption/transfers to related firms"--Shipments made to related firms in China, India, Italy, Korea, and/or Taiwan, including product consumed internally by your firm.

"Export shipments"--Shipments to destinations outside China, India, Italy, Korea, and/or Taiwan, including shipments to related firms.

"Inventories"--Finished goods inventory, not raw materials or work-in-progress.

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the trade data, as Commission staff may contact your firm regarding questions on the trade data. The Commission may also request that your company submit copies of the supporting documents/records (such as production and sales schedules, inventory records, etc.) used to compile these data.

II-10. <u>Trade data</u>--Continued.

| Quantity (in short tons) | | | | | | |
|---|---------------------------------|--------------|------|--------------------------|--------|--|
| | Actual experience | | | Projections ¹ | | |
| | С | alendar year | | Calenda | r year | |
| ltem | 2013 | 2014 | 2015 | 2016 | 2017 | |
| Average production capacity ² (A) | | | | | | |
| Beginning-of-period inventories (B) | | | | | | |
| Production (C) | | | | | | |
| Home market shipments: Internal consumption/ transfers (D) | | | | | | |
| Commercial shipments (E) | | | | | | |
| Exports to the United States (F) | | | | | | |
| Exports to all other markets ³ (G) | | | | | | |
| Total exports (H) (should equal F+G) | 0 | 0 | 0 | 0 | 0 | |
| Total shipments (I) (should equal D+E+F+G) | 0 | 0 | 0 | 0 | 0 | |
| End-of-period inventories (J) | | | | | | |
| ¹ Please explain the basis for your firm's ² The production capacity reported is badescribe the methodology used to calculate ——. ³ Identify principal other export markets | sed on operatire production cap | ng hours | | | | |

<u>RECONCILIATION OF SHIPMENTS, PRODUCTION, AND INVENTORY</u>.--Generally, the data reported for the end-of-period inventories (i.e., line J) should be equal to the beginning-of-period inventories (i.e., line B), plus production (i.e., line C), less total shipments (i.e., lines D, E, F, and G). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

| | Actual experience | | Projections | | |
|--|-------------------|------|-------------|---------------|------|
| | Calendar year | | | Calendar year | |
| Item | 2013 | 2014 | 2015 | 2016 | 2017 |
| B + C - D - E - F - G - J should equal zero ("0"). | | | | | |
| If not, provide an explanation. ¹ | 0 | 0 | 0 | 0 | 0 |

¹ Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate.

II-11. **Product type**.—Report your firm's exports to the United States of subject corrosion-resistant steel, by product type, in 2015.

| Quantity (in short tons) | |
|--|--|
| | Calendar year |
| Item | 2015 |
| Exports to the United States Hot-dip galvanized and galvanneal ¹ Quantity (K) | |
| 55% Al-Zn alloy coated (e.g., Galvalume) ² <i>Quantity</i> (L) | |
| Hot-dip aluminized <i>Quantity</i> (M) | |
| Electrogalvanized ^{3 4} Quantity (N) | |
| Diffusion-annealed nickel plated Quantity (O) | |
| Copper plated <i>Quantity</i> (P) | |
| Other ⁵ <i>Quantity</i> (Q) | |
| Report the quantity of AHSS 490 and 1180 that is included galvanneal." short tons Report the quantity of items measuring 0.018 inches and inches in width that are included in "55%Al-Zn alloy coated short tons Report the quantity of AHSS 490 and 1180 that is included short tons Report the quantity of electrogalvanized steel with a max 20 grams per square meter, or 40 grams per square meter that is included in "Electrogalvanized." short tons | thinner and less than 45 (e.g., Galvalume)." I in in "Electrogalvanized." Kimum zinc coating per side of |

<u>RECONCILIATION OF EXPORTS TO US.</u>--The sum of the quantities (K, L, M, N, O, P, and Q) should equal the quantity reported in question II-10 (line F) for 2015.

| | Calendar year | |
|--|---------------|--|
| Reconciliation | 2015 | |
| K + L + M + N + O + P + Q - F = zero ("0"), if not revise. | 0 | |

| II-12. | Other explanationsIf your firm would like to further explain a response to a question in Part II |
|--------|--|
| | that did not provide a narrative box, please note the question number and the explanation in |
| | the space provided below. Please also use this space to highlight any issues your firm had in |
| | providing the data in this section, including but not limited to technical issues with the MS Word |
| | questionnaire. |
| | |
| | |
| | |

HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

https://usitc.gov/investigations/701731/2016/corrosion_resistant_steel_products_chin a india/final.htm

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: https://dropbox.usitc.gov/oinv/ Pin: CORE

• E-mail.—E-mail your questionnaire to mary.messer@usitc.gov; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

If your firm did not produce or export this product, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, you are required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1803). A certificate of service must accompany the completed questionnaire you submit (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.