# **U.S. PRODUCERS' QUESTIONNAIRE**

# **CERTAIN COLD-ROLLED STEEL PRODUCTS**

This questionnaire must be received by the Commission by April 7, 2016

See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing duty and antidumping investigations concerning cold-rolled steel from Brazil, China, India, Japan, Korea, Russia, and the United Kingdom (Inv. Nos. 701-TA-540-544 and 731-TA-1283-1287 and 1289-1290 Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your firm's possession (19 U.S.C. § 1333(a)).

Name of firm

	State_						
							_
	d cold-rolled steel (as defined on next				uary 1, 201	3?	
NO (Sign the	e certification below and promptly return	only this p	oage of th	ne questionn	aire to the C	commission	)
YES (Comple	ete all parts of the questionnaire, and retu	urn the ent	ire quest	ionnaire to t	he Commiss	ion)	
following link: https	s://dropbox.usitc.gov/oinv/. (PIN:	-					
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#### PART I.—GENERAL INFORMATION

**Background.** This proceeding was instituted in response to a petition filed on July 28, 2015, by AK Steel Corporation (West Chester, OH), ArcelorMittal USA LLC (Chicago, IL), Nucor Corporation (Charlotte, NC), Steel Dynamics, Inc. (Fort Wayne, IN), and United States Steel Corporation (Pittsburgh, PA). Countervailing and/or antidumping duties may be assessed on the subject imports as a result of these proceedings if the Commission makes an affirmative determination of injury, threat, or material retardation, and if the U.S. Department of Commerce makes an affirmative determination of subsidization and/or dumping. Questionnaires and other information pertinent to this proceeding are available at

https://www.usitc.gov/investigations/701731/2015/cold rolled steel products brazil china india/final.htm

Certain cold-rolled steel products ("cold-rolled steel").-- The products covered by these investigations are certain cold-rolled (cold-reduced), flat-rolled steel products, whether or not annealed, painted, varnished, or coated with plastics or other non-metallic substances. The products covered do not include those that are clad, plated, or coated with metal. The products covered include coils that have a width or other lateral measurement ("width") of 12.7 mm or greater, regardless of form of coil (e.g., in successively superimposed layers, spirally oscillating, etc.). The products covered also include products not in coils (e.g., in straight lengths) of a thickness less than 4.75 mm and a width that is 12.7 mm or greater and that measures at least 10 times the thickness. The products covered also include products not in coils (e.g., in straight lengths) of a thickness of 4.75 mm or more and a width exceeding 150 mm and measuring at least twice the thickness. The products described above may be rectangular, square, circular, or other shape and include products of either rectangular or non-rectangular cross-section where such cross-section is achieved subsequent to the rolling process, i.e., products which have been "worked after rolling" (e.g., products which have been beveled or rounded at the edges). For purposes of the width and thickness requirements referenced above:

- (1) Where the nominal and actual measurements vary, a product is within the scope if application of either the nominal or actual measurement would place it within the scope based on the definitions set forth above, and
- (2) Where the width and thickness vary for a specific product (e.g., the thickness of certain products with non-rectangular cross-section, the width of certain products with non-rectangular shape, etc.), the measurement at its greatest width or thickness applies.

Steel products included in the scope of this proceeding are products in which: (1) Iron predominates, by weight, over each of the other contained elements; (2) the carbon content is 2 percent or less, by weight; and (3) none of the elements listed below exceeds the quantity, by weight, respectively indicated:

- 2.50 percent of manganese, or
- 3.30 percent of silicon, or
- 1.50 percent of copper, or
- 1.50 percent of aluminum, or
- 1.25 percent of chromium, or
- 0.30 percent of cobalt, or
- 0.40 percent of lead, or
- 2.00 percent of nickel, or
- 0.30 percent of tungsten (also called wolfram), or
- 0.80 percent of molybdenum, or
- 0.10 percent of niobium (also called columbium), or
- 0.30 percent of vanadium, or
- 0.30 percent of zirconium.

Unless specifically excluded, products are included in this scope regardless of levels of boron and titanium.

For example, specifically included in this scope are vacuum degassed, fully stabilized (commonly referred to as interstitial-free (IF)) steels, high strength low alloy (HSLA) steels, motor lamination steels, Advanced High Strength Steels (AHSS), and Ultra High Strength Steels (UHSS). IF steels are recognized as low carbon steels with micro-alloying levels of elements such as titanium and/or niobium added to stabilize carbon and nitrogen elements. HSLA steels are recognized as steels with micro-alloying levels of elements such as chromium, copper, niobium, titanium, vanadium, and molybdenum. Motor lamination steels contain micro-alloying levels of elements such as silicon and aluminum. AHSS and UHSS are considered high tensile strength and high elongation steels, although AHSS and UHSS are covered whether or not they are high tensile strength or high elongation steels.

Subject merchandise includes cold-rolled steel that has been further processed in a third country, including but not limited to annealing, tempering, painting, varnishing, trimming, cutting, punching, and/or slitting, or any other processing that would not otherwise remove the merchandise from the scope of the investigation if performed in the country of manufacture of the cold-rolled steel.

All products that meet the written physical description, and in which the chemistry quantities do not exceed any one of the noted element levels listed above, are within the scope of this proceeding unless specifically excluded. The following products are outside of and/or specifically excluded from the scope of this proceeding:

- Ball bearing steels;<sup>1</sup>
- Tool steels;<sup>2</sup>
- Silico-manganese steel;<sup>3</sup>
- Grain-oriented electrical steels (GOES).<sup>4</sup>
- Non-Oriented Electrical Steels (NOES).<sup>5</sup>

<sup>&</sup>lt;sup>1</sup> Ball bearing steels are defined as steels which contain, in addition to iron, each of the following elements by weight in the amount specified: (i) Not less than 0.95 nor more than 1.13 percent of carbon; (ii) not less than 0.22 nor more than 0.48 percent of manganese; (iii) none, or not more than 0.03 percent of sulfur; (iv) none, or not more than 0.03 percent of phosphorus; (v) not less than 0.18 nor more than 0.37 percent of silicon; (vi) not less than 1.25 nor more than 1.65 percent of chromium; (vii) none, or not more than 0.28 percent of nickel; (viii) none, or not more than 0.38 percent of copper; and (ix) none, or not more than 0.09 percent of molybdenum.

<sup>&</sup>lt;sup>2</sup> Tool steels are defined as steels which contain the following combinations of elements in the quantity by weight respectively indicated: (i) More than 1.2 percent carbon and more than 10.5 percent chromium; or (ii) not less than 0.3 percent carbon and 1.25 percent or more but less than 10.5 percent chromium; or (iii) not less than 0.85 percent carbon and 1 percent to 1.8 percent, inclusive, manganese; or (iv) 0.9 percent to 1.2 percent, inclusive, chromium and 0.9 percent to 1.4 percent, inclusive, molybdenum; or (v) not less than 0.5 percent carbon and not less than 3.5 percent molybdenum; or (vi) not less than 0.5 percent carbon and not less than 5.5 percent tungsten.

<sup>3</sup> Silico-manganese steel is defined as steels containing by weight: (i) Not more than 0.7 percent of carbon; (ii) 0.5 percent or more but not more than 1.9 percent of manganese, and (iii) 0.6 percent or more but not more than 2.3 percent of silicon.

<sup>&</sup>lt;sup>4</sup> As defined in the final determination of the U.S. Department of Commerce in *Grain-Oriented Electrical Steel from Germany, Japan, and Poland: Final Determinations of Sales at Less Than Fair Value and Certain Final Affirmative Determination of Critical Circumstances,* 79 FR 42501, July 22, 2014. This determination defines grain-oriented electrical steel as "a flat-rolled alloy steel product containing by weight at least 0.6 percent but not more than 6 percent of silicon, not more than 0.08 percent of carbon, not more than 1.0 percent of aluminum, and no other element in an amount that would give the steel the characteristics of another alloy steel, in coils or in straight lengths."

<sup>&</sup>lt;sup>5</sup> As defined in the antidumping orders issued by the U.S. Department of Commerce in *Non-Oriented Electrical Steel From the People's Republic of China, Germany, Japan, the Republic of Korea, Sweden, and Taiwan:*Antidumping Duty Orders, 79 FR 71741, December 3, 2014. The orders define NOES as "cold-rolled, flat-rolled,

The products subject to this proceeding are currently imported under the following Harmonized Tariff Schedule of the United States (HTSUS) provisions: 7209.15.0000, 7209.16.0030, 7209.16.0060, 7209.16.0070, 7209.16.0091, 7209.17.0030, 7209.17.0060, 7209.17.0070, 7209.17.0091, 7209.18.1530, 7209.18.1560, 7209.18.2510, 7209.18.2520, 7209.18.2580, 7209.18.6020, 7209.18.6090, 7209.25.0000, 7209.26.0000, 7209.27.0000, 7209.28.0000, 7209.90.0000, 7210.70.3000, 7211.23.1500, 7211.23.2000, 7211.23.3000, 7211.23.4500, 7211.23.6030, 7211.23.6060, 7211.23.6075, 7211.23.6085, 7211.29.2030, 7211.29.2090, 7211.29.4500, 7211.29.6030, 7211.29.6080, 7211.90.0000, 7212.40.1000, 7212.40.5000, 7225.50.6000, 7225.50.8015, 7225.50.8085, 7225.99.0090, 7226.92.5000, 7226.92.7050, and 7226.92.8050.6

**Reporting of information**.-- If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

**Release of information**.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

alloy steel products, whether or not in coils, regardless of width, having an actual thickness of 0.20 mm or more, in which the core loss is substantially equal in any direction of magnetization in the plane of the material. The term 'substantially equal' means that the cross grain direction of core loss is no more than 1.5 times the straight grain direction (i.e., the rolling direction) of core loss. NOES has a magnetic permeability that does not exceed 1.65 Tesla when tested at a field of 800 A/m (equivalent to 10 Oersteds) along (i.e., parallel to) the rolling direction of the sheet (i.e., B800 value). NOES contains by weight more than 1.00 percent of silicon but less than 3.5 percent of silicon, not more than 0.08 percent of carbon, and not more than 1.5 percent of aluminum. NOES has a surface oxide coating, to which an insulation coating may be applied."

<sup>6</sup> The products subject to this proceeding may also be imported under the following HTSUS provisions: 7210.90.9000, 7212.50.0000, 7215.10.0010, 7215.10.0080, 7215.50.0016, 7215.50.0018, 7215.50.0020, 7215.50.0061, 7215.50.0063, 7215.50.0065, 7215.50.0090, 7215.90.5000, 7217.10.1000, 7217.10.2000, 7217.10.3000, 7217.10.7000, 7217.90.1000, 7217.90.5030, 7217.90.5060, 7217.90.5090, 7225.19.0000, 7226.19.1000, 7226.19.9000, 7226.99.0180, 7228.50.5015, 7228.50.5040, 7228.50.5070, 7228.60.8000, and 7229.90.1000.

The HTSUS subheadings above are provided for convenience and U.S. Customs purposes only. The written description of the scope of this proceeding is dispositive.

I-1a. <u>OMB statistics</u>.--Please report below the actual number of hours required and the cost to your firm of completing this questionnaire.

Hours	Dollars

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 50 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

I-1b.	TAA information release In the event that the U.S. International Trade Commission (USITC)
	makes an affirmative final determination in this proceeding, do you consent to the USITC's
	release of your contact information (company name, address, contact person, telephone
	number, email address) appearing on the front page of this questionnaire to the Departments of
	Commerce, Labor, and Agriculture, as applicable, so that your firm and its workers can be made
	eligible for benefits under the Trade Adjustment Assistance program?

$\square$ $\vee_{\Delta^c}$	□ No
1 1 1 5	1 110

I-2. <u>Establishments covered</u>.--Provide the city, state, zip code, and brief description of each establishment covered by this questionnaire. If your firm is publicly traded, please specify the stock exchange and trading symbol in the footnote to the table. Firms operating more than one establishment should combine the data for all establishments into a single report.

"<u>Establishment</u>"--Each facility of a firm engaged in the <u>production</u> of cold-rolled steel, including auxiliary facilities operated in conjunction with (whether or not physically separate from) such facilities.

Establishments covered <sup>1</sup>	City, State	Zip (5 digit)	Description
1			
2			
3			
4			
5			
6			
1			

<sup>&</sup>lt;sup>1</sup> Additional discussion on establishments consolidated in this questionnaire: \_\_\_\_\_

I-3. <b>Petition support</b> Does your firm support or oppose the peti	tion?
--	-------

Country	Support	Oppose	Take no positio
Brazil - AD			
Brazil - CVD			
China - AD			
China - CVD			
India - AD			
India - CVD			
Japan - AD			
Korea - AD			
Korea - CVD			
Russia - AD			
Russia - CVD			
United Kingdom - AD			П
Firm name	Address		(percent)
Related importers/expo oreign, that are engaged Russia, or the United Kin olled steel from Brazil, C	d in importing cold-rol gdom into the United	lled steel from Brazi States or that are e	, China, India, Japan, ngaged in exporting o
oreign, that are engaged Russia, or the United Kin colled steel from Brazil, C States?	d in importing cold-rol gdom into the United	lled steel from Brazi States or that are e rea, Russia, or the U	, China, India, Japan, ngaged in exporting o
oreign, that are engaged Russia, or the United Kin colled steel from Brazil, C States?	d in importing cold-rol gdom into the United China, India, Japan, Ko	lled steel from Brazi States or that are e rea, Russia, or the U	, China, India, Japan, ngaged in exporting o

I-6.	•	<b>Educers</b> Does your firm have any related firms, either domestic or foreign, that are the production of cold-rolled steel?			
	No YesList the	following information.			
	Firm name	Address	Affiliation		

# PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Nathanael Comly (<a href="mailto:nathanael.comly@usitc.gov">nathanael.comly@usitc.gov</a>; 202-205-3174). **Supply all data requested on a <a href="mailto:calendar-year">calendar-year</a> basis.** 

II-1.		nation Please identify the responsible aff may contact that individual regarding	e individual and the manner by which ng the confidential information submitted
	Name		
	Title		
	Email		
	Telephone		
	Fav.		

II-2. <u>Changes in operations.</u>—Please indicate whether your firm has experienced any of the following changes in relation to the production of cold-rolled steel since January 1, 2013.

(check as many as appropriate)		(please describe, including the time period and volume affected)
	plant openings	
	plant closings	
	relocations	
	expansions	
	acquisitions	
	consolidations	
	prolonged shutdowns or production curtailments	
	revised labor agreements	
	other (e.g., technology)	

II-3a. **Production using same machinery.--** Please report your firm's production of products made on the same equipment and machinery used to produce cold-rolled steel, and the combined production capacity on this shared equipment and machinery in the periods indicated.

"Overall production capacity" or "capacity" – The level of production that your establishment(s) could reasonably have expected to attain during the specified periods. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (hours per week/weeks per year) and time for downtime, maintenance, repair, and cleanup).

"**Production**" – All production in your U.S. establishment(s), including production consumed internally within your firm and production for another firm under a toll agreement.

Quantity (in short tons)				
	Calendar years			
Item	2013	2014	2015	
Overall production capacity				
Production of: Hot-rolled steel <sup>1</sup>				
Cold-rolled steel <sup>2</sup>	0	0	0	
Other products <sup>3</sup>				
Total	0	0	0	

Not further processed into cold-rolled steel.

II-3b.	<u>Operating parameters</u> The production capacity reported in II-3a is based on operating how per week, weeks per year.	ırs
II-3c.	<u>Capacity calculation</u> Please describe the methodology used to calculate overall production capacity reported in II-3a, and explain any changes in reported capacity.	
II-3d.	<u>Production constraints</u> Please describe the constraint(s) that set the limit(s) on your firm's production capacity.	

<sup>&</sup>lt;sup>2</sup> Data entered for production of cold-rolled steel will populate here once reported in question II-7.

<sup>&</sup>lt;sup>3</sup> Please identify these products: .

II-3e.	<u>Produc</u>	t shifting.—			
	(i) Is your firm able to switch production (capacity) between cold-rolled steel and products using the same equipment and/or labor?				
		No Yes (i.e., have produced other products or are able to produce other products). Please identify other actual or potential products:			
	(ii)	Please describe the factors that affect your firm's ability to shift production capacity between products (e.g., time, cost, relative price change, etc.), and the degree to which these factors enhance or constrain such shifts.			
II-4.		Since January 1, 2013, has your firm been involved in a toll agreement regarding the tion of cold-rolled steel?			
	materia	reement"Agreement between two firms whereby the first firm furnishes the raw also and the second firm uses the raw materials to produce a product that it then returns irst firm with a charge for processing costs, overhead, etc.			
	☐ No	YesPlease describe the toll arrangement(s) and name the firm(s) involved			
II-5.	Foreign	trade zones			
	(a)	<u>Firm's FTZ operations</u> Does your firm produce cold-rolled steel in and/or admit cold-rolled steel into a foreign trade zone (FTZ)?			
		<b>"Foreign trade zone"</b> is a designated location in the United States where firms utilize special procedures that allow delayed or reduced customs duty payments on foreign merchandise. A foreign trade zone must be designed as such pursuant to the rules and procedures set forth in the Foreign-Trade Zones Act.			
		No YesDescribe the nature of your firms operations in FTZs and identify the specific FTZ site(s).			
	(b)	Other firms' FTZ operationsTo your knowledge, do any firms in the United States import cold-rolled steel into a foreign trade zone (FTZ) for use in distribution of cold-rolled steel and/or the production of downstream articles?			
		☐ No/Don't know ☐ YesIdentify the firms and the FTZs.			

II-6.	<u>Importer</u> Since January 1, 2013, has your firm or a related firm imported cold-rolled steel?
	"Importer" – The person or firm primarily liable for the payment of any duties on the merchandise, or an authorized agent acting on his behalf. The importer may be the consignee, or the importer of record.
	No YesCOMPLETE AND RETURN A U.S. IMPORTERS' QUESTIONNAIRE
II-7.	<u>Production, shipment and inventory data</u> Report your firm's production capacity, production, shipments, and inventories related to the production of cold-rolled steel in its U.S. establishment(s) during the specified periods.
	"Average production capacity" or "capacity" – The level of production that your establishment(s) could reasonably have expected to attain during the specified periods. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (hours per week/weeks per year) and time for downtime, maintenance, repair, and cleanup; and a typical or representative product mix).
	"Production" – All production in your U.S. establishment(s), including production consumed internally within your firm and production for another firm under a toll agreement.
	"U.S. commercial shipments" – Shipments made within the United States as a result of an arm's length commercial transaction in the ordinary course of business. Report <u>net values</u> (i.e., gross sales values less all discounts, allowances, rebates, prepaid freight, and the value of returned goods) in U.S. dollars, f.o.b. your point of shipment.
	"Internal consumption" – Product consumed internally by your firm.
	"Transfers to related firms" – Shipments made to related domestic firms. Such transactions are valued at fair market value.
	"Related firm" –A firm that your firm solely or jointly owns, manages, or otherwise controls. Such transactions are valued at fair market value.
	"Export shipments" – Shipments to destinations outside the United States, including shipments to related firms.
	"Inventories" — Finished goods inventory, not raw materials or work-in-progress.

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the trade data, as Commission staff may contact your firm regarding questions on the trade data. The Commission may also request that your company submit copies of the supporting documents/records (such as production and sales schedules, inventory records, etc.) used to compile these data.

# II-7. Production, shipment and inventory data.--

Quantity (in short tons) and value (in \$1,000)					
	Calendar years				
Item	2013	2014	2015		
Average production capacity <sup>1</sup> (quantity) (A)					
Beginning-of-period inventories (quantity) (B)					
Production (quantity) (C)					
U.S. shipments: Commercial shipments: Quantity <sup>23</sup> (D)					
Value (E)					
Internal consumption:  Quantity (F)					
Value⁴ (G)					
Transfers to related firms:  Quantity (H)					
Value⁴ (I)					
Export shipments: <sup>5</sup> Quantity (J)					
Value (K)					
End-of-period inventories (quantity) (L)					
<sup>1</sup> The production capacity reported is based on operating hours per week, weeks per year. Please describe the methodology used to calculate production capacity, and explain any changes in reported capacity <sup>2</sup> Of your data reported for U.S. commercial shipments in 2015 above, please indicate the quantity your firm sold in 2015 that was <b>continuously annealed</b> : short tons. <sup>3</sup> Of your data reported for U.S. commercial shipments in 2015 above, please indicate the quantity your firm sold in 2015 that was <b>black plate</b> : short tons. <sup>4</sup> Internal consumption and transfers to related firms must be valued at fair market value. In the event that your firm uses a different basis for valuing these transactions, please specify that basis ( <i>e.g.</i> , cost, cost plus, <i>etc.</i> ) and provide value					
data using that basis for each of the periods noted above:					
<sup>5</sup> Identify your firm's principal export markets:					

<u>RECONCILIATION OF SHIPMENTS, PRODUCTION, AND INVENTORY.</u>--Generally, the data reported for the end-of-period inventories (i.e., line L) should be equal to the beginning-of-period inventories (i.e., line B), plus production (i.e., line C), less total shipments (i.e., lines D, F, H, and J). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

	Calendar years			
Reconciliation	2013	2014	2015	
B + C - D - F - H - J - L = should equal				
zero ("0") or provide an explanation.1	0	0	0	
<sup>1</sup> Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate:				

II-8. <u>Channels of distribution</u>.-- Report your firm's commercial U.S. shipments by channel of distribution.

Quantity (in short tons)			
	Calendar years		
Item	2013	2014	2015
Channels of distribution:			
Commercial U.S. shipments:			
To steel service centers and distributors (M) <sup>1</sup>			
To <u>end users</u> (N) <sup>2</sup>			

<sup>&</sup>lt;sup>1</sup> Please estimate the share of your firm's quantity of U.S. commercial shipments to <u>service centers and/or distributors</u> in **2015** that were for the following end-use applications:

Distributor/service center end use	Share of total in 2015 (percent)
Automotive and other transportation equipment manufacturers	
Construction/structural end users	
Containers	
Appliance manufacturers	
Tin mill products	
Other applications/end uses/unknown	
Total (should sum to 100.0 percent)	0.0
Identify the other end uses:	

Identify the other end uses:

<sup>&</sup>lt;sup>2</sup> Please estimate the share of your firm's quantity of U.S. commercial shipments to <u>end users</u> in **2015** that were for the following end-use applications:

End user end use	Share of total in 2015 (percent)
Automotive and other transportation equipment manufacturers	
Construction/structural end users	
Containers	
Appliance manufacturers	
Tin mill products	
Other applications/end uses/unknown	
Total (should sum to 100.0 percent)	0.0

Identify the other end uses:

<u>RECONCILIATION OF COMMERCIAL SHIPMENTS</u>.—The sum of the end use data (lines M and N) should equal the commercial U.S. shipment quantity reported in question II-7 (line D) in each period. Revise if the reconciliation below is not returning zeroes.

		Calendar years	
Reconciliation	2013	2014	2015
M + N - D = zero ("0"), if not revise.	0	0	0

Explanation of trends:

II-9. **Employment data**.--Report your firm's employment-related data related to the production of cold-rolled steel and provide any explanation for any trends in these data.

"Production Related Workers" (PRWs) includes working supervisors and all nonsupervisory workers (including group leaders and trainees) engaged in fabricating, processing, assembling, inspecting, receiving, storage, handling, packing, warehousing, shipping, trucking, hauling, maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with the above production operations.

Average number employed may be computed by adding the number of employees, both full time and part time, for the 12 pay periods ending closest to the 15th of the month and divide that total by 12.

"Hours worked" includes time paid for sick leave, holidays, and vacation time. Include overtime hours actually worked; do not convert overtime pay to its equivalent in straight time hours.

"Wages paid" – Total wages paid before deductions of any kind (e.g., withholding taxes, old-age and unemployment insurance, group insurance, union dues, bonds, etc.). Include wages paid directly by your firm for overtime, holidays, vacations, and sick leave.

	Calendar years			
Item	2013	2014	2015	
Average number of PRWs (number)				
Hours worked by PRWs (1,000 hours)				
Wages paid to PRWs (\$1,000)				

Related firmsIf your firm reported transfers to related firms in question II-8, please indicate the nature of the relationship between your firm and the related firms (e.g., joint venture, wholly owned subsidiary), whether the transfers were priced at market value or by a non-market formula, whether your firm retained marketing rights to all transfers, and whether the related firms also processed inputs from sources other than your firm.

	urchasesOther than d anuary 1, 2013?	irect imports, has you	ur firm otherwise purcha	sed cold-rolled steel since	
			m a U.S. corporate entity has directly imported th		
	<b>Direct import"</b> –A transa our firm is the importer			er, or selling agent where	
	No YesF	Report such purchase purchases:	s below and explain the	reasons for your firms'	
		(Quantity in sh	ort tons)		
	Calendar years				
Item		2013	2014	2015	
	es from U.S. importers <sup>1</sup> olled steel from—				
China					
India					
Japan					
Korea					
Russia					
United	l Kingdom				
All oth	er sources				
	es from domestic rs <sup>2</sup>				
Purchase	es from other sources <sup>2</sup>				
Russia United All oth Purchase produced Purchase 1 Please suppliers	d Kingdom  er sources  es from domestic  rs²  es from other sources²  se list the name of the imp  differ by source, please ide	entify the source for eac	ur firm purchased this prod ch listed supplier: ttor(s) from which your firm		

110	Droducars'	Questionnaire	- Cold-Polled	Stool A	Einal)
U.S.	Producers	Questionnaire	2 - Cola-Rolled	ı Steei i	Finaii

II-12.	Internal consumption/transfers to a and/or transfer to a related firm any question II-7 (lines F and H)?			•
	No-Do not complete question II-	13.		
II-13	<u>Captive production use</u> .—Please repand/or transfers to related firms for with the 2015 quantities reported in	the uses identified below. The		•
		Internal consumption		o related firms
	Products	2015 (short tons)		2015 rt tons)
	Sold as cold-rolled steel	N/A	(00	is delicy
	Unusable/not further processed <sup>1</sup>	,		
	Processed into coated steel			
	Processed into tin mill products			
	Processed into other products <sup>2</sup>			
	Total	0		0
	<sup>1</sup> Please describe these products:			
	<sup>2</sup> Please identify these products:			
should	ICILIATION OF INTERNAL CONSUMPTION be equal to the 2015 data reported for illustrian series illustrians to the consumption of t	or internal consumption or trans ro ("0")	-	-
	Reconciliation	2013	2014	2015
Internal c	onsumption (line F in II-7) reconcilation	on		0
Transfers	to related parties (line H in II-7)		><	0
	•	please note the question numl so use this space to highlight ar	ber and the ex ny issues your	xplanation firm had

# PART III.--FINANCIAL INFORMATION

Address questions on this	part of the questionnaire to C	Charles Yost (202-205-3432,
charles.yost@usitc.gov).		

Name		
Title		
Email		
Teleph	one	
Fax		
Accour	nting sy	rstemBriefly describe your firm's financial accounting system.
	A.	When does your firm's fiscal year end (month and day)?
	A.	If your firm's fiscal year changed during the data-collection period, explain below:
	B.1.	Describe the lowest level of operations (e.g., plant, division, company-wide which financial statements are prepared that include cold-rolled steel:
	2.	Does your firm prepare profit/loss statements for cold-rolled steel:  Yes  No
	3.	How often did your firm (or parent company) prepare financial statements (including annual reports, 10Ks)? Please check relevant items below.  Audited, unaudited, annual reports, 10Ks, 10 Qs,
	4.	<ul><li>Monthly,</li></ul>
	used in regard submit profit-o	As requested in Part I of this questionnaire, please keep all supporting documents/red the preparation of the financial data, as Commission staff may contact your firm ling questions on the financial data. The Commission may also request that your compt copies of the supporting documents/records (financial statements, including international-loss statements for the division or product group that includes cold-rolled steel, a cific statements and worksheets) used to compile these data.
		ng systemBriefly describe your firm's cost accounting system (e.g., standard

110	Droducars'	Questionnaire	- Cold-Polled	Stool A	Einal)
U.S.	Producers	Questionnaire	2 - Cola-Rolled	ı Steei i	Finaii

III-4a.	<u>Allocation basis.</u> Briefly describe your firm's allocation basis, if any, for COGS, SG&A, and interest expense and other income and expenses.			
III-4b.	Allocation changes.—Please describe how changes in the product than cold-rolled steel by your firm have impacted the allocations factory costs, and SG&A expenses to cold-rolled steel. Please take only from the facilities in which your firm produced cold-rolled st production.	of fixed costs, such as other into account products not		
III-5.	Other productsPlease list the products your firm produced in the produced cold-rolled steel, and provide the share of net sales accomin your firm's most recent fiscal year.	•		
	Products	Share of sales		
	Cold-rolled steel	%		
	Hot-rolled steel	%		
	Coated (corrosion-resistant) steel	%		
	Tin mill products	%		
	Other: ()	%		
III-6.	Does your firm purchase <b>inputs</b> (raw materials, labor, energy, or a production of cold-rolled steel from any related suppliers (e.g., in between related firms, divisions and/or other components within	clusive of transactions		
	YesContinue to question III-7. NoContinue to ques	stion III-9a.		

III-7.	Inputs from related suppliersPlease identify the inputs used in the production of cold-rolled
	steel that your firm purchases from related suppliers and that are reflected in table III-9a. For
	"Share of total COGS" please report this information by relevant input on the basis of your most
	recently completed fiscal year. For "Input valuation" please describe the basis, as recorded in
	your company's own accounting system, of the purchase cost from the related supplier; e.g., the
	related supplier's actual cost, cost plus, negotiated transfer price to approximate fair market
	value.

Input	Related supplier	Share of total COGS
Input valuation as ro	corded in the firm's accounting books	and records
iliput valuation as re	corded in the min s accounting books a	and records
elated suppliers, as id	n related suppliersPlease confirm tha entified in III-7, were reported in III-9a (	financial results on cold-rolled
related suppliers, as id		financial results on cold-rolled

Complete III-9 (constructed fair market value) based on the instructions that follow.

III-9. Operations on cold-rolled steel with internal consumption and transfers to related parties valued based upon constructed fair market value Estimating the fair market valuation of internal consumption and transfers to related firms: If there are no differences between the cold-rolled steel sold commercially and the cold-rolled steel internally consumed or transferred to related parties, the per-unit sales values of the internally consumed or transferred cold-rolled steel should be estimated to be the same as the per unit sales value of the commercially sold cold-rolled steel. If there are differences (such as from product mix, physical, or quality differences) between the cold-rolled steel sold commercially and the cold-rolled steel either internally consumed or transferred, the per-unit sales values of this internally consumed or transferred cold-rolled steel should be adjusted to compensate for the differences. In either case, the cost of producing the internally consumed or transferred product should reflect the costs in your firm's accounting records. SG&A expense should be allocated to internal consumption and transfers using a reasonable estimation basis. For example, SG&A expenses could be allocated to these combined commercial and transfer sales proportionally, i.e., using the same per-unit expenses for internal consumption and related party transfers as for commercial sales.

III-10. Operations on cold-rolled steel with internal consumption and transfers to related parties valued based upon constructed fair market value --Report the revenue and related cost information requested below on the cold-rolled steel operations of your U.S. establishment(s). Include both domestic and export sales of the cold-rolled steel your firm produced, but do not report the resale of purchased cold-rolled steel. Note that internal consumption and transfers to related firms must be valued at fair market value and purchases from related firms must be at cost. Provide data for your firm's three fiscal years in chronological order from left to right. If your firm was involved in tolling operations (either as the toller or as the tollee) please contact Charles Yost at (202) 205-3432 before completing this section of the questionnaire.

Item	Fiscal years ended		
	2013	2014	2015
Net sales quantities: <sup>2</sup> Commercial sales ("CS")			
Internal consumption ("IC")			
Transfers to related firms ("Transfers")			
Total net sales quantities	0	0	0
Net sales values: <sup>2</sup> Commercial sales			
Internal consumption			
Transfers to related firms			
Total net sales values	0	0	0
Cost of goods sold (COGS): <sup>3</sup> Raw materials			
Direct labor			
Other factory costs			
Total COGS	0	0	0
Gross profit or (loss)	0	0	0
Selling, general, and administrative (SG&A) expenses: Selling expenses			
General and administrative expenses			
Total SG&A expenses	0	0	0
Operating income (loss)	0	0	0
Other expenses and income: Interest expense			
All other expense items			
All other income items			
Net income or (loss) before income taxes	0	0	0
Depreciation/amortization included above			

<sup>&</sup>lt;sup>1</sup> Include only sales (whether <u>domestic or export</u>) and costs related to your <u>U.S. manufacturing operations</u>.

Note -- The table above contains calculations that will appear when you have entered data in the MS Word form fields.

<sup>&</sup>lt;sup>2</sup> Less discounts, returns, allowances, and prepaid freight. The quantities and values should approximate the corresponding shipment quantities and values reported in Part II of this questionnaire.

<sup>&</sup>lt;sup>3</sup> COGS (whether for domestic or export sales) should include <u>costs associated with CS, IC, and Transfers.</u>

III-11. Operations on cold-rolled steel -- U.S. commercial shipments and exports only ("open market sales") -- Report the revenue and related cost information requested below on the cold-rolled steel operations of your U.S. establishment(s). Include both domestic and export commercial sales of the cold-rolled steel your firm produced, but do not report the resale of purchased cold-rolled steel. Provide data for your firm's three fiscal years in chronological order from left to right. If your firm was involved in tolling operations (either as the toller or as the tollee) please contact Charles Yost at (202) 205-3432 before completing this section of the questionnaire.

Item	Fiscal years ended		
	2013	2014	2015
Net sales quantities: <sup>2</sup> Commercial sales ("CS")			
Total net sales quantities	0	0	0
Net sales values: <sup>2</sup> Commercial sales			
Total net sales values	0	0	0
Cost of goods sold (COGS): <sup>3</sup> Raw materials			
Direct labor			
Other factory costs			
Total COGS	0	0	0
Gross profit or (loss)	0	0	0
Selling, general, and administrative (SG&A) expenses: Selling expenses			
General and administrative expenses			
Total SG&A expenses	0	0	0
Operating income (loss)	0	0	0
Other expenses and income: Interest expense			
All other expense items			
All other income items			
Net income or (loss) before income taxes	0	0	0
Depreciation/amortization included above			

<sup>&</sup>lt;sup>1</sup> Include only sales (whether <u>domestic or export</u>) and costs related to your <u>U.S. manufacturing operations</u>.

Note -- The table above contains calculations that will appear when you have entered data in the MS Word form fields.

<sup>&</sup>lt;sup>2</sup> Less discounts, returns, allowances, and prepaid freight. The quantities and values should approximate the corresponding shipment quantities and values reported in Part II of this questionnaire.

<sup>&</sup>lt;sup>3</sup> COGS (whether for domestic or export sales) should include costs associated with CS.

III-11.	net sales loss)) hav fields ret	<u>data reconciliation</u> The calculable line items from questions III-9 and III-10 ( <i>i.e.</i> , total quantities and values, total COGS, gross profit (or loss), total SG&A, and net income (or we been calculated from the data submitted in the other line items. Do the calculated urn the correct data according to your firm's financial records ignoring non-material es that may arise due to rounding?
	Yes	NoIf the calculated fields do not show the correct data, please double check the feeder data for data entry errors and revise.
		Also, check signs accorded to the post operating income line items; the two expense line items should report positive numbers ( <i>i.e.</i> , expenses are positive and incomes or reversals are negativeinstances of the latter should be rare in those lines) while the income line item also in most instances should have its value be a positive number ( <i>i.e.</i> , income is positive, expenses or reversals are negative).
		If after reviewing and potentially revising the feeder data your firm has provided, the differences between your records and the calculated fields persist please identify and discuss the differences in the space below.

III-12a. Nonrecurring items (charges and gains) included in the subject product financial results.--For each annual and interim period for which financial results are reported in questions III-9 or III-10, please specify all material (significant) nonrecurring items (charges and gains) in the schedule below, the specific table III-9 or III-10 line item where the nonrecurring items are included, a brief description of the relevant nonrecurring items, and the associated values (in \$1,000). If an aggregate nonrecurring item has been allocated to table III-9 or III-10, only the allocated value amount included in the table should be reported in the schedule below. Note: The Commission's objective here is to gather information only on material (significant) nonrecurring items which impacted the reported financial results of the subject product.

	Fiscal years ended		
	2013	2014	2015
<b>Nonrecurring item:</b> In this column please provide a brief description of each nonrecurring item and indicate the specific line item in table III-9a where the nonrecurring item is	_	these columns please r ring item reported in ta	•
classified.		Value ( <i>\$1,000</i> )	
1. , classified as			
2. , classified as			
3. , classified as			
4. , classified as			
5. , classified as			
6. , classified as			
7. , classified as			

III-12b.	Classification of identified nonrecurring items (charges and gains) in the accounting books and
	records of the companyIf non-recurring items were reported in table III-9 or III-10 above,
	please identify where your company recorded these items in your accounting books and records
	in the normal course of business.

III-13. Asset values.—Report the total assets associated with the production, warehousing, and sale of cold-rolled steel. Total assets include short-term assets (cash, accounts receivable, inventories, and other), property, plant and equipment, net of accumulated depreciation, and other noncurrent assets. If your firm does not maintain some or all of the specific asset information necessary to calculate total assets for cold-rolled steel in the normal course of business, please estimate this information based upon a method (such as production, sales, or costs) that is consistent with relevant cost allocations in table III-9. Provide data as of the end of your firm's three most recently completed fiscal years.

**Note:** Total assets should reflect <u>net assets</u> after any accumulated depreciation and allowances deducted.

Total assets should be <u>allocated to the subject products</u> if these assets are also related to other products.

Fiscal years ended	Value ( <i>in \$1,000</i> )	
Item 2013 2014 2015	Fiscal years ended	
2013	2013 2014 2015	Item
Total assets (net) 1		Total assets (net) 1

<sup>&</sup>lt;sup>1</sup> Please provide a <u>brief explanation if there are any substantial changes</u> in total asset value during the period; e.g., due to asset write-offs, revaluation, and major purchases: \_\_\_\_\_

III-14. Capital expenditures and research and development expenses.—Report your firm's capital expenditures and research and development expenses for cold-rolled steel. Provide data for your firm's three most recently completed fiscal years, and for the specified interim periods.

Value (in \$1,000)					
Item		Fiscal years ended			
	2013	2014	2015		
Capital expenditures <sup>1</sup>					
Research and development expenses <sup>2</sup>					

<sup>&</sup>lt;sup>1</sup> Please describe the nature, focus, and significance of your firm's capital expenditures on the subject product.

<sup>&</sup>lt;sup>2</sup> Please describe the nature, focus, and significance of your firm's R&D expenses related to subject product.

III-15.			-				nether your firm's financial data for
	questio year:	ns III	-9, III-1	LO, III-11, III-1	4, and III-15	are based o	n a calendar year or on your firm's fiscal
		•			0 15 5		
	Calen	dar y	ear	Fiscal year	Specify fis	cal year	_
		d in	questic	on II-7 (includ		•	on III-9 should reconcile with the data long as they are reported on the same
	Do thes	e da	ta in q	uestion III-9a	reconcile w	ith data in qu	estion II-7?
	Yes		No	If no, please	explain.		
III-16a.	negativ	e eff	ects or	n its return or led steel fron	n investmen n Brazil, Chir	t or the scale na, India, Jap	3, has your firm experienced any actual of capital investments as a result of an, Korea, Russia, or the United negative effects as follows:
		(cl	heck as	many as app	propriate)		(please describe)
				ellation, post ection of exp cts			
				or rejection tment propos			
				ction in the si al investment			
				n on specific tments negat	ively		
			Other	r			
III-16b.	Does yo	ur fir	rm's re	sponse differ	by country?	?	
	No		Yes	If yes, indi	cate which o	country and	why:

	experie develor version	nced omen of th	any act t and pr e produ	ual negative effects on oduction efforts (includ	nentSince January 1, 2013, has your firm its growth, ability to raise capital, or existing ling efforts to develop a derivative or more advanced so of cold-rolled steel from Brazil, China, India, Japan,
	No		<i>\</i>	esMy firm has experi	enced actual negative effects as follows:
		(ch	eck as r	nany as appropriate)	(please describe)
			Rejecti	on of bank loans	
			Loweri	ng of credit rating	
				m related to the issue ks or bonds	
			Ability	to service debt	
			Other		
III-17b. I	Does yo	ur fir	m's resp	oonse differ by country?	
	No		Yes	If yes, indicate which o	country and why:

III-18a.	-		of importsDoes your firm anticipate any negative effects due to imports of m Brazil, China, India, Japan, Korea, Russia, or the United Kingdom?
	No	Yes	If yes, my firm anticipates negative effects as follows:
III-18b.	Does your	firm's res	ponse differ by country?
	No	Yes	If yes, indicate which country and why:
III-19.	that did no the space	ot provide provided the data i	If your firm would like to further explain a response to a question in Part III a narrative box, please note the question number and the explanation in below. Please also use this space to highlight any issues your firm had in a this section, including but not limited to technical issues with the MS Word

#### PART IV.--PRICING AND MARKET FACTORS

Further information on this part of the questionnaire can be obtained from Cindy Cohen (202-205-3230, <a href="mailto:cindy.cohen@usitc.gov">cindy.cohen@usitc.gov</a>).

IV-1. <u>Contact information</u>.--Please identify the individual that Commission staff may contact regarding the confidential information submitted in part IV.

Name	
Title	
Email	
Telephone	
Fax	

#### **PRICE DATA**

- IV-2. This question requests quarterly quantity and value data for your firm's commercial shipments to unrelated U.S. customers since January 1, 2013 of the following products produced by your firm.
  - <u>Product 1</u>.-- Cold-rolled carbon steel sheet, in coils, commercial quality (ASTM A-1008), not interstitial free, not painted, box annealed and temper rolled, 24" to 48" in width, 0.0120" to 0.0219" in thickness. <u>Sales not pursuant to annual or longer-term contracts</u>.
  - <u>Product 2.--</u> Cold-rolled carbon steel sheet, in coils, commercial quality (ASTM A-1008), not interstitial free, not painted, box annealed and temper rolled, 34" to 72" in width, 0.0220" to 0.0849" in thickness. <u>Sales not pursuant to annual or longer-term contracts</u>.
  - **Product 3.--** Cold-rolled carbon steel sheet, in coils, commercial quality (ASTM A-1008), not interstitial free, not painted, box annealed and temper rolled, 34" to 72" in width, 0.0220" to 0.0849" in thickness. Annual and longer-term contract sales.
  - <u>Product 4.--</u> Single reduced black plate, MR type/D Type, meeting ASTM A-623/625 specifications, bright finish 7 A BE bright, RMS 12 micro inch max, temper classification of T-1, T-2 (49-57 hardness using the Rockwell 30 T scale), 24.5" to 39" in width, 0.008" to 0.019" in thickness.
  - <u>Product 5.--</u> Single reduced black plate, MR type, meeting ASTM A-623/625 specifications, bright finish 7C, RMS 12-20 micro inch max, temper classification of T-2 (49-57 hardness using the Rockwell 30 T scale), 24.5" to 39" in width, 0.008" to 0.019" in thickness.
  - <u>Product 6.--</u> Cold-rolled steel sheet, in coil, with a tensile strength of 585 Mega Pascal or more, used for automotive parts, 27" to 60" in width, 0.0315" to 0.0960" in thickness, sold to end users.
  - <u>Product 7.--</u> Cold-rolled carbon steel sheet, in coils, high strength steel (CR780T/420Y-DP), continuous annealed and temper rolled, not interstitial free, not painted, 35.433" to 59.055" in width, 0.0314" to 0.07874" in thickness.

Please note that values should be <u>f.o.b.</u>, <u>U.S.</u> point of shipment and should not include U.S.-inland transportation costs. Values should reflect the *final net* amount paid to your firm (i.e., should be net of all deductions for discounts or rebates).

During January 2013-December 2015, did your firm produce and sell to unrelated U.S. customers any of the above listed products (or any products that were competitive with these products)?

YesPlease complete the following pricing data tables as appropriate.
NoSkip to question IV-3.

<u>Price data</u>.--Report below the quarterly price data<sup>1</sup> for pricing products<sup>2</sup> produced and sold by IV-2. your firm.

Report data in actual short tons and actual dollars (not 1,000s).

(Quantity in short tons, value in dollars)								
	Produ	ıct 1	Prod	uct 2	Produ	uct 3	Product 4	
Period of shipment	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2013:								
January-March								
April-June								
July-September								
October- December								
<b>2014:</b> January-March								
April-June								
July-September								
October- December								
<b>2015:</b> January-March								
April-June								
July-September								
October- December								

U.S. point of shipment.

<sup>2</sup> Pricing product definitions are provided on the first page of Part IV.

NoteIf your firm's product does not exactly meet the product specifications but is competitive with the specified product, provide a description
of your firm's product. Also, please explain any anomalies in your firm's reported pricing data.

Product 1:		
Product 2:		
Product 3:		
Product 4:		

that were used to compile your price data.

IV-2. <u>Price data</u>.--Report below the quarterly price data<sup>1</sup> for pricing products<sup>2</sup> produced and sold by your firm.

Report data in actual short tons and actual dollars (not 1,000s).

	Proc	duct 5	Produ	uct 6	Product 7		
Period of shipment	Quantity	Value	Quantity	Value	Quantity	Value	
2013:							
January-March							
April-June							
July-September							
October-December							
2014: January-March							
April-June							
July-September							
October-December							
<b>2015:</b> January-March							
April-June							
July-September							
October-December							
<sup>1</sup> Net values ( <i>i.e.</i> , gross goods), f.o.b. your firm's U. <sup>2</sup> Pricing product defin <b>Note</b> -If your firm's product	S. point of ship itions are provict does not exact	ment. ded on the first ctly meet the pr	page of Part IV.	ns but is compe	titive with the sp	pecified product	
provide a description of you	ur firm's produ	ct. Also, please	explain any anom	alies in your firn	n's reported pric	ing data.	
Product 5:							
Product 6:							
Product 7:							

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the price data, as Commission staff may contact your firm regarding questions on the price data. The Commission may also request that your company submit copies of the supporting documents/records (such as sales journal, invoices, etc.) used to compile these data.

Pricing data methodology. —Please describe the method and the kinds of documents/records

	Tr	ransaction	1		Set			
Customer type		by ansaction	Co	ontracts	pric list		Other	If other, describe
Automotive end us	sers							
Other end users								
Steel service cente and distributors	rs							
'-4. <u>Discount po</u> apply).	olicy P	Please indi	cate a	and desc	cribe yo	ur fii	rm's dis	scount policies (check all that
Customer type		Quantity iscounts	to volu	nual tal ume ounts	No discour policy		Other	Describe
Automotive end users								
Other end users								
Steel service cent and distributors	ers							
7-5. <u>Pricing tern</u> (a) Wh		our firm's	typica	al sales t	terms fo	or its	U.Spr	roduced cold-rolled steel?
	Net 30 days	Net day		2/10 no 30 day		Oth	ier	Other (specify)
(b) On one		asis are yo	ur firr	n's price	es of do	mes	tic cold-	-rolled steel usually quoted (che
D	elivered	d F.	o.b.	If f.	.o.b., sp	ecif	y point	
								1

IV-6. <u>Contract versus spot.</u>—Approximately what share of your firm's sales of its U.S.-produced cold-rolled steel in 2015 was on a (1) long-term contract basis, (2) annual contract basis, (3) short-term contract basis, and (4) spot sales basis?

	Type of sale					
Share of 2015 sales	Long-term contracts (multiple deliveries for more than 12 months)	Annual contracts (multiple deliveries for 12 months)	Short-term contracts (multiple deliveries for less than 12 months)	Spot sales (for a single delivery)	Tota (shoul sum t 100.09	ld o
Automotive end users	%	%	%	%	0.0	%
Other end users	%	%	%	%	0.0	%
Steel service centers and distributors	%	%	%	%	0.0	%

IV-7. <u>Contract provisions.</u>--Please fill out the table regarding your firm's typical sales contracts for U.S.-produced cold-rolled steel (or check "not applicable" if your firm does not sell on a long-term, short-term and/or annual contract basis).

Typical sales contract provisions	Item	Short-term contracts (multiple deliveries for less than 12 months)	Annual contracts (multiple deliveries for 12 months)	Long-term contracts (multiple deliveries for more than 12 months)
Average contract duration	No. of days		365	
Price renegotiation	Yes			
(during contract period)	No			
	Quantity			
Fixed quantity and/or price	Price			
	Both			
Meet or release	Yes			
provision	No			
Not applicable				

IV-8. <u>Lead times.</u>--What is your firm's share of sales from inventory and produced to order and what is the typical lead time between a customer's order and the date of delivery for your firm's sales of its U.S.-produced cold-rolled steel?

Source	Share of 2015 sales	Lead time (average number of days)
From inventory	%	
Produced to order	%	
Total (should sum to 100.0%)	0.0 %	

IV-9.	Shipping	information
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(a)	What is the approximate percentage of the total delivered cost of U.Sproduced cold rolled steel that is accounted for by U.S. inland transportation costs? percent
(b)	Who generally arranges the transportation to your firm's customers' locations?  Your firm Purchaser (check one)
(c)	Indicate the approximate percentage of your firm's cales of cold rolled steel that are

(c) Indicate the approximate percentage of your firm's sales of cold-rolled steel that are delivered the following distances from its production facility.

Distance from production facility	Share
Within 100 miles	%
101 to 1,000 miles	%
Over 1,000 miles	%
Total (should sum to 100.0%)	0.0 %

IV-10. <u>Geographical shipments.--</u> In which U.S. geographic market area(s) has your firm sold its U.S.-produced cold-rolled steel since January 1, 2013 (check all that apply)?

Geographic area	√ if applicable
NortheastCT, ME, MA, NH, NJ, NY, PA, RI, and VT.	
MidwestIL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI.	
Southeast.—AL, DE, DC, FL, GA, KY, MD, MS, NC, SC, TN, VA, and WV.	
Central Southwest.—AR, LA, OK, and TX.	
Mountains.–AZ, CO, ID, MT, NV, NM, UT, and WY.	
Pacific Coast.–CA, OR, and WA.	
<b>Other</b> .—All other markets in the United States not previously listed, including AK, HI, PR, and VI.	

# IV-11. End uses.—

(a) List the end uses of the cold-rolled steel that your firm manufactures and sells commercially. For each end-use product, what percentage of the <u>total cost</u> is accounted for by cold-rolled steel and other inputs?

	Share of total cost	Total	
End use product			(should sum to
(commercial sales)	Cold-rolled steel	Other inputs	100.0% across)
	%	%	0.0 %
	%	%	0.0 %
	%	%	0.0 %

(b) For the cold-rolled steel that your firm consumes internally or transfers to related firms, what percentage of the <u>total cost</u> of end use products is accounted for by cold-rolled steel and other inputs?

End use product (internal consumption	Share of total cost of end use product accounted for by		Total
or transfers to a related firm)	Cold-rolled steel	(should sum to 100.0% across)	
Coated products	%	Other inputs %	0.0 %
Tin mill products	%	%	0.0 %
Other products	%	%	0.0 %

	☐ No	YesPlease fill out t	he tak	ole.	
		End use in which this			nanges in the price of this substitute sed the price for cold-rolled steel?
	Substitute	substitute is used	No	Yes	Explanation
1.					
2.					
3.					

IV-12. **Substitutes.--** Can other products be substituted for cold-rolled steel?

IV-13.	States (if kr	nown) for	cold-rolled st	eel has cha	inged since Jan	States and outside of the United uary 1, 2013. Explain any trends and ges in demand.
	Market	Overa increas		Overall decrease	Fluctuate with no clear trend	Explanation and factors
	Within the Unite States	d 🗆				
	Outside the Unite States	d 🗆				
IV-14.	Product changesHave there been any significant changes in the product range, product mix, or marketing of cold-rolled steel since January 1, 2013?					in the product range, product mix,
	No	Yes	If yes, please	describe a	nd quantify if	possible.
IV-15.	<ul><li>15. Conditions of competition</li><li>(a) Is the cold-rolled steel market subject to business cycles (other than general economywide conditions) and/or other conditions of competition distinctive to cold-rolled steel? If yes, describe.</li></ul>					
	Check all t	hat apply	•	PI	ease describe.	
		No		Sk	kip to question	IV-16.
			siness cycles al business)	(e.g.		
	Yes-Other distinctive conditions of competition					
			ere been any o	_		rcles or conditions of competition for
	No	Yes	If yes, des	cribe.		

IV-16.	Supply constraintsHas your firm refused, declined, or been unable to supply cold-rolled steel
	since January 1, 2013 (please include any instances in which your firm placed customers on
	allocation or "controlled order entry," declined to accept new customers or renew existing
	customers, delivered less than the quantity promised, was unable to meet timely shipment
	commitments, had extended delivery lead times, and/or weather-related supply issues)?

No	Yes	If yes, please describe.

IV-17. Raw materials and energy.--How have cold-rolled steel raw materials prices and energy prices changed since January 1, 2013? If prices fluctuated, please describe the changes in each year.

Prices	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explain, noting how raw material price changes have affected your firm's selling prices for cold-rolled steel.
Raw materials					
Energy					

IV-18. <u>Interchangeability.--</u>Is cold-rolled steel produced in the United States and in other countries interchangeable (*i.e.*, can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

A = the products from a specified country-pair are always interchangeable

F = the products are *frequently* interchangeable

S = the products are *sometimes* interchangeable

N = the products are *never* interchangeable

0 = no familiarity with products from a specified country-pair

Country-pair	Brazil	China	India	Japan	Korea	Russia	UK	Canada	Other countries
U.S.									
Brazil	$\times$								
China	$\times$	$\times$							
India	$\times$	$\times$	$\times$						
Japan	$\times$	$\times$	$\times$	$\times$					
Korea	$\times$	$\times$	$\times$	$\times$	>				
Russia	$\times$	$\times$	$\times$	$\times$	$\times$	$\times$			
UK	$\times$	$\times$	X	$\times$	$\times$		$\times$		
Canada		X	X				$\times$	$\overline{}$	

For any country-pair producing cold-rolled steel that is *sometimes* or *never* interchangeable, identify the country-pair and explain the factors that limit or preclude interchangeable use:

IV-19. Factors other than price.--Are differences other than price (e.g., quality, availability, transportation network, product range, technical support, etc.) between cold-rolled steel produced in the United States and in other countries a significant factor in your firm's sales of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = no familiarity with products from a specified country-pair

Country-pair	Brazil	China	India	Japan	Korea	Russia	UK	Canada	Other countries
U.S.									
Brazil	$\times$								
China	$\times$	$\times$							
India	$\times$	$\times$	$\times$						
Japan	$\times$	$\times$	$\times$	>					
Korea	$\times$	$\times$	$\times$	>	$\searrow$				
Russia	$\times$	$\times$	$\times$	>	$\searrow$	$\times$			
UK	$\times$	$\times$	$\times$	$\times$	$\times$	$\times$	$\times$		
Canada	$\times$	$\times$	$\times$	$\searrow$		$\searrow$	$\nearrow$	$\overline{}$	

For any country-pair for which factors other than price *always* or *frequently* are a significant factor in your firm's sales of cold-rolled steel, identify the country-pair and report the advantages or disadvantages imparted by such factors:

IV-20. <u>Customer identification.</u>--List the names and locations for your firm's 10 largest U.S. customers for cold-rolled steel since January 1, 2013. Indicate the share of the quantity of your firm's total shipments of cold-rolled steel that each of these customers accounted for in 2015.

	Customer's name	City	State	Share of 2015 sales (%)
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				

## IV-21. Competition from imports

(a) <u>Lost revenue</u>.--Since January 1, 2013: To avoid losing sales to competitors selling cold-rolled steel from Brazil, China, India, Japan, Korea, Russia, or the United Kingdom, did your firm:

	No	Yes
Reduce prices		
Roll back announced price increases		

(b) <u>Lost sales.</u>--Since January 1, 2013: Did your firm lose sales of cold-rolled steel to imports of this product from Brazil, China, India, Japan, Korea, Russia, or the United Kingdom?

No	Yes

IV-22.	Other explanations.—If your firm would like to further explain a response to a question in Part IV that did not provide a narrative response box, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section, including but not limited to technical issues with the MS Word questionnaire.

# **HOW TO FILE YOUR QUESTIONNAIRE RESPONSE**

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at: https://www.usitc.gov/investigations/701731/2015/cold\_rolled\_steel\_products\_brazil\_china\_india/final.htm

**Please do not attempt to modify the format or permissions of the questionnaire document**. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: https://dropbox.usitc.gov/oinv/ Pin: COLD

• E-mail.—E-mail the MS Word questionnaire to <a href="mailto:nathanael.comly@usitc.gov">nathanael.comly@usitc.gov</a>; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

**If your firm** <u>does not </u>**produce this product**, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1803). A certificate of service must accompany the completed questionnaire you submit (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.