

## 2010 CMS 855 Forms Revisions

Crosswalk of Changes to CO-OP Monthly Reporting Guidance and Template

30-Mar-15

#	Form	Change	Current Location	Reason
1	Monthly Reporting Guidance	Date changed to May 15, 2015	p. 1	To reflect the new approval date.
2	Monthly Reporting Guidance	Item 13: Total written premiums (gross) and considerations	p. 2	clarification of which premiums to be reported.
3	Monthly Reporting Guidance	Item 17: deleted "total administrative expenses incurred"	p. 2 and p. 5	deleted as it is collected in item 27.
4	Monthly Reporting Guidance	Item 19: Added "Investment Income Receivables"	p. 2 and p. 5	Added because this is a data element used to assess risk using the Risk Assessment Tool.
5	Monthly Reporting Guidance	Item 20: Added "Healthcare Receivables"	p. 2 and p. 5	Added because this is a data element used to assess risk using the Risk Assessment Tool.
6	Monthly Reporting Guidance	Item 21: Added "PDR"	p. 2 and p. 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
7	Monthly Reporting Guidance	Item 22: Added "Capital and Surplus"	p. 2 and p. 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
8	Monthly Reporting Guidance	Item 23: Added "Federal Reinsurance Premiums"	p. 2 and p. 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
9	Monthly Reporting Guidance	Item 24: Added "Commercial Federal Reinsurance Premiums"	p. 2 and p. 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
10	Monthly Reporting Guidance	Item 25: Added "Federal Reinsurance Recoveries"	p. 2 and p. 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.

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30-Mar-15

11	Monthly Reporting Guidance	Item 26: Added "Commercial Reinsurance Recoveries"	p. 2 and p. 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
12	Monthly Reporting Guidance	Item 27: Added "Total G&A Expenses"	p. 2 and p. 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
13	Monthly Reporting Guidance	Item 28: Added "Claims Adjustment Expenses"	p. 2 and p. 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
14	Monthly Reporting Guidance	Item 29: Added "Net Investment Income (Loss)"	p. 2 and p. 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
15	Monthly Reporting Guidance	Item 30: Added "Other Income (Loss)"	p. 2 and p. 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
16	Monthly Reporting Guidance	Item 31: Added "Net Income (Loss)"	p. 2 and p. 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
17	Monthly Reporting Guidance	Item 32: Moved "DOI Financial Reports" to be Item 32.	p. 2 and p. 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
18	Monthly Reporting Template	Item 13: Total written premiums (gross) and considerations	Row AC, Line 6	clarification of which premiums to be reported.
19	Monthly Reporting Template	Item 17: deleted "total administrative expenses incurred"	Row AE, Line 6	deleted as it is collected in item 27.
20	Monthly Reporting Template	Item 19: Added "Investment Income Receivables"	Row AI, Line 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.

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30-Mar-15

21	Monthly Reporting Template	Item 20: Added "Healthcare Receivables"	Row AJ, Line 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
22	Monthly Reporting Template	Item 21: Added "PDR"	Row AK, Line 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
23	Monthly Reporting Template	Item 22: Added "Capital and Surplus"	Row AL, Line 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
24	Monthly Reporting Template	Item 23: Added "Federal Reinsurance Premiums"	Row AM, Line 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
25	Monthly Reporting Template	Item 24: Added "Commercial Federal Reinsurance Premiums"	Row AN, Line 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
26	Monthly Reporting Template	Item 25: Added "Federal Reinsurance Recoveries"	Row AO, Line 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
27	Monthly Reporting Template	Item 26: Added "Commercial Reinsurance Recoveries"	Row AP, Line 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
28	Monthly Reporting Template	Item 27: Added "Total G&A Expenses"	Row AQ, Line 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
29	Monthly Reporting Template	Item 28: Added "Claims Adjustment Expenses"	Row AR, Line 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.

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30	Monthly Reporting Template	Item 29: Added "Net Investment Income (Loss)"	Row AS, Line 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
31	Monthly Reporting Template	Item 30: Added "Other Income (Loss)"	Row AT, Line 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.
32	Monthly Reporting Template	Item 31: Added "Net Income (Loss)"	Row AU, Line 6	Added because this is a data element used to assess risk using the Risk Assessment Tool.