BOX IA1A

Page Order # : 10

BOX INSTRUCTIONS

(IAQ1010) IF (SP IS IN THE EXIT SAMPLE AND PREVIOUS ROUND INTERVIEW WAS NOT SKIPPED), GO TO IAINT8 - SPSEINHH (IAQ1020).

ELSE GO TO IAINTRO - IAINT (IAQ1040).

ASSIGNMENTS

Before beginning IA questions, create a current round INCO record to collect IA data:

Key = INCO.INCOBASE + INCO.INCORND

INCORND Set INCO.INCORND = current round.

TECHNICAL NOTES

19	**ExitNotSkip**	If SP is in the Exit Sample and previous round interview not skipped = MRES.INTTYPE=8/ExitInterviewHadPrev on MRES where MRES.MRESRND = current round.

DESIGN NOTES

IAINT8

Page Order # : 20

Design Screen Type: Code 1

Fields: **Field 1:** **SPSEINHH**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display "IN THE HOUSEHOLD" in bold.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: WAS SP'S SPOUSE LIVING IN THE HOUSEHOLD DURING THIS ROUND?

Question Text:

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **SPSEINHH** (IAQ1020)

Cheshire Name: INCO.SPSEINHH

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesnodk	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IAINT9 - ADLTINHH (IAQ1030)
	English text: YES	
2	No	IAINT9 - ADLTINHH (IAQ1030)
	English text: NO	

Attribute	Route
Don't know	IAINT9 - ADLTINHH (IAQ1030)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

IAINT9

Page Order # : 30

Design Screen Type: Code 1

Fields: **Field 1:** **ADLTINHH**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: If IAINT8 - SPSEINHH = 1/Yes, display "AND SP'S SPOUSE".
Else do not display.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: BESIDES SP (AND SP'S SPOUSE), WAS ANY OTHER ADULT, AGE 15 OR OLDER, LIVING IN THE HOUSEHOLD DURING THIS ROUND?

Question Text:

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **ADLTINHH** (IAQ1030)

Cheshire Name: INCO.ADLTINHH

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesnodk	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IAINTRO - IAINT (IAQ1040)
	English text: YES	
2	No	IAINTRO - IAINT (IAQ1040)
	English text: NO	

Attribute	Route
Don't know	IAINTRO - IAINT (IAQ1040)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

IAINTRO

Page Order # : 40

Design Screen Type: No Entry

Fields: **Field 1:** **IAINT**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: Now I have some questions about (PREVIOUS YEAR) income and other financial resources for [you/(SP)/you and your (wife/husband)/(SP) and (his/her) (wife/husband)].

As with all information collected by the MCBS, the data are confidential and covered by the Privacy Act of 1974. Your answers will be combined with those of other respondents, and (your/his/her) Medicare benefits will not be affected in any way by your answers to these questions.

Int. Instr II: GIVE BROCHURE TO RESPONDENT. ALLOW A FEW MINUTES

IAINTRO

FOR RESPONDENT TO REVIEW BROCHURE IF NECESSARY.

INPUT FIELDS / ROUTING

Field1: **IAINT** (IAQ1040)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TContinueEMPTY	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Continue	IAINTRO1 - IAINT1 (IAQ1050)
	English text: CONTINUE	

Attribute	Route
Empty	IAINTRO1 - IAINT1 (IAQ1050)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).
238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).

4	**Respondent**	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.

DESIGN NOTES

IAINTRO1

Page Order # : 50

Design Screen Type: No Entry

Fields: **Field 1:** **IAINT1**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: If SP is married, display “[Please answer all questions for [you and your (wife/husband)/(SP) and (his/her) (wife/husband]]."
Else do not display.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: As the brochure explains, your responses to these questions can help us determine the impact of income on (your/his/her) use and access to health care. I will be asking a series of questions about [your/(SP’s)/you and your (wife’s/husband’s)/(SP) and (his/her) (wife’s/husband’s)] income and other financial resources. First, I will ask whether [you/(SP)/you and your (wife/husband)/(SP) and (his/her) (wife/husband)] had particular types of income or other resources. All these questions can be answered with a "yes" or a "no." Then, I will ask you to estimate [your/(SP's)/their] total income.

IAINTRO1

[Please answer all questions for [you and your (wife/husband)/(SP) and (his/her) (wife/husband)].

Please feel free to refer to any records or other persons who may be of assistance to you.

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **IAINT1** (IAQ1050)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TContinueEMPTY	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Continue	IA1A - SSRRPROB (IAQ1070)
	English text: CONTINUE	

Attribute	Route
Empty	IA1A - SSRRPROB (IAQ1070)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
4	**Respondent**	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.

DESIGN NOTES

IA1A

Page Order # : 55

Design Screen Type: List

Fields:

Field 1:	**SSRRPROB**
Field 2:	**SSIPROBE**
Field 3:	**DISAPROB**
Field 4:	**PENPROBE**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: In (PREVIOUS YEAR), did [you/(SP)/you or your (wife/husband)/(SP) or (his/her) (wife/husband)]. . .

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **SSRRPROB** (IAQ1070)

Cheshire Name: INCO.SSRRPROB

Item Text display: Display "a." before the question text.

Display "READ IF NECESSARY :" in the same blue font used for interviewer instructions. Always display this sentence in brackets.

Item Text: receive Social Security and/or Railroad Retirement payments?

[READ IF NECESSARY: Social Security checks are either automatically deposited in the bank or mailed, and payment generally arrives on the 3rd of the month.]

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA1A - SSIPROBE (IAQ1080)
	English text: YES	
2	No	IA1A - SSIPROBE (IAQ1080)
	English text: NO	

Attribute	Route
Don't know	IA1A - SSIPROBE (IAQ1080)
Refusal	IA1A - SSIPROBE (IAQ1080)

Field2: **SSIPROBE** (IAQ1080)

Cheshire Name: INCO.SSIPROBE

Item Text display: Display "b." before the question text.

Item Text: receive Supplemental Security Income, which is also called SSI, or Social Security Disability Insurance, also called SSDI?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA1A - DISAPROB (IAQ1090)
	English text: YES	
2	No	IA1A - DISAPROB (IAQ1090)
	English text: NO	

Attribute	Route
Don't know	IA1A - DISAPROB (IAQ1090)
Refusal	IA1A - DISAPROB (IAQ1090)

Field3: **DISAPROB** (IAQ1090)

Cheshire Name: INCO.DISAPROB

Item Text display: Display "c." before the question text.

Always display "(other than…)" in parenthesis.

Item Text: receive any disability payments (other than Social Security, SSDI, and/or Railroad Retirement)?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA1A - PENPROBE (IAQ1100)
	English text: YES	
2	No	IA1A - PENPROBE (IAQ1100)
	English text: NO	

Attribute	Route
Don't know	IA1A - PENPROBE (IAQ1100)
Refusal	IA1A - PENPROBE (IAQ1100)

Field4: **PENPROBE** (IAQ1100)

Cheshire Name: INCO.PENPROBE

Item Text display: Display "d." before the question text.

Always display "(other than…)" in parenthesis.

Item Text: receive any retirement or survivor pension or annuity (other than Social Security or Railroad Retirement)?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA1B - JOBPROBE (IAQ1110)
	English text: YES	
2	No	IA1B - JOBPROBE (IAQ1110)
	English text: NO	

Attribute	Route
Don't know	IA1B - JOBPROBE (IAQ1110)
Refusal	IA1B - JOBPROBE (IAQ1110)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).
5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.

6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
4	**Respondent**	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.

DESIGN NOTES

IA1B

Page Order # : 56

Design Screen Type: List

Fields:

Field :	**JOBPROBE**
Field 2:	**WELPROBE**
Field 3:	**RELPROBE**
Field 4:	**IRAWD**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: In (PREVIOUS YEAR), did [you/(SP)/you or your (wife/husband)/(SP) or (his/her) (wife/husband)] . . .

Int. Instr II:

INPUT FIELDS / ROUTING

Field: **JOBPROBE** (IAQ1110)

Cheshire Name: INCO.JOBPROBE

Item Text display: Display "e." in front of List Item text.

Item Text: work at a job or business for pay? That is, did [you/he/she/he or his wife/she or her husband/you or your (wife/husband)] receive income by working for an employer or by being self-employed, such as owning a business, professional practice, or farm?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA1B - WELPROBE (IAQ1120)
	English text: YES	
2	No	IA1B - WELPROBE (IAQ1120)
	English text: NO	

Attribute	Route
Don't know	IA1B - WELPROBE (IAQ1120)
Refusal	IA1B - WELPROBE (IAQ1120)

Field2: **WELPROBE** (IAQ1120)

Cheshire Name: INCO.WELPROBE

Item Text display: Display "f." before the question text.

Item Text: receive any income from public assistance or welfare from the state or local welfare office? Please include programs such as Temporary Assistance for Needy Families, or TANF, and food stamps.

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA1B - RELPROBE (IAQ1130)
	English text: YES	
2	No	IA1B - RELPROBE (IAQ1130)
	English text: NO	

Attribute	Route
Don't know	IA1B - RELPROBE (IAQ1130)
Refusal	IA1B - RELPROBE (IAQ1130)

Field3: **RELPROBE** (IAQ1130)

Cheshire Name: INCO.RELPROBE

Item Text display: Display "g." before the question text.

Item Text: receive financial assistance from relatives or friends?

Label:

Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA1B - IRAWD (IAQ1140)
	English text: YES	
2	No	IA1B - IRAWD (IAQ1140)
	English text: NO	

Attribute	Route
Don't know	IA1B - IRAWD (IAQ1140)
Refusal	IA1B - IRAWD (IAQ1140)

Field4: **IRAWD** (IAQ1140)

Cheshire Name: INCO.IRAWD

Item Text display: Display "h." before the question text.

Item Text: convert or withdraw any funds from an IRA, Keogh, 401K, or other retirement savings account in (PREVIOUS YEAR)?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA1C - STOKPROB (IAQ1150)
	English text: YES	
2	No	IA1C - STOKPROB (IAQ1150)
	English text: NO	

Attribute	Route
Don't know	IA1C - STOKPROB (IAQ1150)
Refusal	IA1C - STOKPROB (IAQ1150)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

240 **SpouseIsRespondent** SP's spouse is the respondent =
There is a ROST where ROST.ROSTREL = 2/Spouse &
(ROST.ROSTNUM = MRES.RROSTNUM on MRES
where MRES.MRESRND = current round).

238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
4	**Respondent**	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.

DESIGN NOTES

IA1C

Page Order # : 57

Design Screen Type: List

Fields:

Field 1:	**STOKPROB**
Field 2:	**LUMPPROB**
Field 3:	**ESTPROBE**
Field 4:	**PROPRENT**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: In (PREVIOUS YEAR), did [you/(SP)/you or your (wife/husband)/(SP) or (his/her) (wife/husband)]. . .

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **STOKPROB** (IAQ1150)

Cheshire Name: INCO.STOKPROB

Item Text display: Display "i." before the question text.

Item Text: receive any dividends from any investments in stocks or mutual funds or other investments?

Label:

Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA1C - LUMPPROB (IAQ1160)
	English text: YES	
2	No	IA1C - LUMPPROB (IAQ1160)
	English text: NO	

Attribute	Route
Don't know	IA1C - LUMPPROB (IAQ1160)
Refusal	IA1C - LUMPPROB (IAQ1160)

Field2: **LUMPPROB** (IAQ1160)

Cheshire Name: INCO.LUMPPROB

Item Text display: Display "j." before the question text.

Item Text: receive a lump sum or any one-time payments such as a life insurance or pension settlement, inheritance, or a capital gain from the sale of securities, property, or a business?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA1C - ESTPROBE (IAQ1170)
	English text: YES	
2	No	IA1C - ESTPROBE (IAQ1170)
	English text: NO	

Attribute	Route
Don't know	IA1C - ESTPROBE (IAQ1170)
Refusal	IA1C - ESTPROBE (IAQ1170)

Field3: **ESTPROBE** (IAQ1170)

Cheshire Name: INCO.ESTPROBE

Item Text display: Display "k." before the question text.

Always display “(other than pensions)” in parenthesis.

Item Text: receive any regular payments from estates, trusts, annuities (other than pensions), life insurance, or royalties?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA1C - PROPRENT (IAQ1180)
	English text: YES	
2	No	IA1C - PROPRENT (IAQ1180)
	English text: NO	

Attribute	Route
Don't know	IA1C - PROPRENT (IAQ1180)
Refusal	IA1C - PROPRENT (IAQ1180)

Field4: **PROPRENT** (IAQ1180)

Cheshire Name: INCO.PROPRENT

Item Text display: Display "I." before the question text.

Item Text: receive any income from the rental of properties?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA13 - OTHPROBE (IAQ1190)
	English text: YES	
2	No	IA13 - OTHPROBE (IAQ1190)
	English text: NO	

Attribute	Route
Don't know	IA13 - OTHPROBE (IAQ1190)
Refusal	IA13 - OTHPROBE (IAQ1190)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
4	**Respondent**	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.

DESIGN NOTES

IA13

Page Order # : 190

Design Screen Type: Code 1

Fields:	**Field 1:**	**OTHPROBE**
Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes
Roster Name:		
Roster Type:		
Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: Not including anything you've already told me about, did [you/(SP)/you or your (wife/husband)/(SP) or (his/her) (wife/husband)] receive income from any other sources, such as Department of Veterans Affairs payments, worker's or unemployment compensation, child support, or alimony?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **OTHPROBE** (IAQ1190)

Cheshire Name: INCO.OTHPROBE

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	BOX IA1 - (IAQ1200)
	English text: YES	
2	No	BOX IA1 - (IAQ1200)
	English text: NO	

Attribute	Route
Don't know	BOX IA1 - (IAQ1200)
Refusal	BOX IA1 - (IAQ1200)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

240 **SpouseIsRespondent** SP's spouse is the respondent =
There is a ROST where ROST.ROSTREL = 2/Spouse &
(ROST.ROSTNUM = MRES.RROSTNUM on MRES
where MRES.MRESRND = current round).

238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
4	**Respondent**	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.

DESIGN NOTES

BOX IA1

Page Order # : 200

BOX INSTRUCTIONS

(IAQ1200) IF AT LEAST ONE INCOME PROBE AT IA1A, IA1B, IA1C, OR IA13 WAS ANSWERED "YES", GO TO IA14 - INCYRAMT (IAQ1220).

ELSE GO TO BOX IA2AA - (IAQ1260).

ASSIGNMENTS

TECHNICAL NOTES

210	**IAIncomeProbeYes**	At least one IA probe at IA1A, IA1B, IA1C, or IA13 is "Yes"= (SSRRPROB, SSIPROBE, DISAPROB, PENPROBE, JOBPROBE, WELPROBE, RELPROBE, IRAWD, STOKPROB, LUMPPROB, ESTPROBE, PROPRENT, or OTHPROBE = 1/Yes) on INCO where INCO.INCORND = current round.

DESIGN NOTES

IA14

Page Order # : 210

Design Screen Type: Quantity Unit

Fields:
Field 1: **INCYRAMT**
Field 2: **INCYRUNT**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Display "PROBE:" and "PROBE: REVIEW THESE SOURCES WITH RESPONDENT:" in the same blue font used for interviewer instructions. Always display these sentences in brackets.

The following display fill is a concatenation of Income Sources.
If condition is true, display Income Source specified.
Else do not display.

Concatenate each Income Source into one statement, separating each Income source with "/":

If IA1A – SSRRPROB = 1/Yes, display "Social Security or Railroad Retirement".
If IA1A – SSIPROBE = 1/Yes, display "SSI/SSDI".
If IA1A – DISAPROB = 1/Yes, display "disability".
If IA1A – PENPROBE = 1/Yes, display "pensions".
If IA1B – JOBPROBE = 1/Yes, display "job, business, professional practice, farm".
If IA1B – WELPROBE = 1/Yes, display "public assistance programs".
If IA1B – RELPROBE = 1/Yes, display "assistance from relatives or friends".
If IA1B – IRAWD = 1/Yes, display "withdrawal from retirement or savings".
If IA1C – STOKPROB = 1/Yes, display "dividends".
If IA1C – LUMBPROB = 1/Yes, display "lump sum payments".
If IA1C – ESTPROBE = 1/Yes, display "other regular payments".

If IA1C – PROPRENT = 1/Yes, display “rental properties”.
If IA13 – OTHPROBE = 1/Yes, display “other sources”.

Always display list of sources in brackets.

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: SHOW CARD IA1

Question Text: Taking all of these income sources into account, please estimate [your/(SP’s)/you and your (wife’s/husband’s)/(SP) and (his/her) (wife’s/husband’s)] income for (PREVIOUS YEAR).

[PROBE: In estimating (your/his/her/their) total income you can respond for all of (PREVIOUS YEAR), or, if you prefer, provide a one month estimate.]

[PROBE: REVIEW THESE SOURCES WITH RESPONDENT: [Social Security or Railroad Retirement/ (SSI/SSDI)/disability/pensions/job, business, professional practice, farm/public assistance programs/assistance from relatives or friends/withdrawal from retirement or savings/dividends/lump sum payments/other regular payments/rental properties/other sources]]

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **INCYRAMT** (IAQ1220)

Cheshire Name: INCO.INCYRAMT

Item Text display:

Item Text:

Label: AMOUNT:
Label Position: Left

Field Type: Real
Type Name: TCurrencyDKRF10To99M
Answers Allowed: 1
Drop Down List: No
Lookup File: No
Lookup File Name:

FieldSize:
Min Value: 10.00
Max Value: 99999999.99
Mask: Dollars

Number	Label	Route
1	[Continuous answer.]	IA14 - INCYRUNT (IAQ1225)

Attribute	Route
Don't know	IA15 - INCYRMT1 (IAQ1230)
Refusal	IA15 - INCYRMT1 (IAQ1230)

Field2: **INCYRUNT** (IAQ1225)

Cheshire Name: INCO.INCYRUNT

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TInc92unt	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	TotalForPreviousYear	BOX IA2AA - (IAQ1260)
	English text: TOTAL FOR (PREVIOUS YEAR)	
2	TotalForOneMonth	BOX IA2AA - (IAQ1260)
	English text: ONE MONTH	

Attribute	Route
Don't know	IA15 - INCYRMT1 (IAQ1230)
Refusal	IA15 - INCYRMT1 (IAQ1230)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

Edit #1:
If INCYRUNT= 1/TotalForPreviousYear, then INCYRAMT = 100.00 - 100,000.00, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE VERIFY. ".

Edit #2:
If INCYRUNT= 2/TotalForOneMonth, then INCYRAMT = 100.00 - 8,000.00, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE VERIFY. ".

HARD EDIT CHECKS

TECHNICAL NOTES

240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).
238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
4	**Respondent**	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.

DESIGN NOTES

IA15

Page Order # : 220

Design Screen Type: Code 1

Fields: **Field 1:** **INCYRMT1**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

If SP is married then:
If IA14 - INCYRUNT = 1/TotalForPreviousYear, DK or RF, display "$40,000".
Else display "$3,300".

Else if SP is not married then:
If IA14 - INCRYRUNT = 1/TotalForPreviousYear, DK or RF, display "$20,000".
Else display "$1,700".

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: Was it more than ($20,000/$1,700/$40,000/$3,300)?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **INCYRMT1** (IAQ1230)

Cheshire Name: INCO.INCYRMT1

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	BOX IA2AA - (IAQ1260)
	English text: YES	
2	No	IA16 - INCYRMT2 (IAQ1240)
	English text: NO	

Attribute	Route
Don't know	BOX IA2AA - (IAQ1260)
Refusal	BOX IA2AA - (IAQ1260)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).

DESIGN NOTES

IA16

Page Order # : 230

Design Screen Type: Code 1

Fields: **Field 1:** **INCYRMT2**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

If SP is married then:
If IA14 - INCYRUNT = 1/TotalForPreviousYear, DK or RF, display "$25,000".
Else display "$2,000".

Else if SP is not married then:
If IA14 - INCRYRUNT = 1/TotalForPreviousYear, DK or RF, display "$12,000".
Else display "$1,000".

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: Was it more than ($12,000/$1,000/$25,000/$2,000)?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **INCYRMT2** (IAQ1240)

Cheshire Name: INCO.INCYRMT2

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	BOX IA2AA - (IAQ1260)
	English text: YES	
2	No	IA17 - INCYRMT3 (IAQ1250)
	English text: NO	

Attribute	Route
Don't know	BOX IA2AA - (IAQ1260)
Refusal	BOX IA2AA - (IAQ1260)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

238 **SPMarriedforIA** SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).

DESIGN NOTES

IA17

Page Order # : 240

Design Screen Type: Code 1

Fields: **Field 1:** **INCYRMT3**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

If SP is married then:
If IA14 - INCYRUNT = 1/TotalForPreviousYear, DK or RF, display "$17,000".
Else display "$1,400".

Else if SP is not married then:
If IA14 - INCRYRUNT = 1/TotalForPreviousYear, DK or RF, display "$7,700".
Else display "$640".

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: Was it more than ($7,700/$640/$17,000/$1,400)?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **INCYRMT3** (IAQ1250)

Cheshire Name: INCO.INCYRMT3

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	BOX IA2AA - (IAQ1260)
	English text: YES	
2	No	BOX IA2AA - (IAQ1260)
	English text: NO	

Attribute	Route
Don't know	BOX IA2AA - (IAQ1260)
Refusal	BOX IA2AA - (IAQ1260)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).

DESIGN NOTES

BOX IA2AA

Page Order # : 250

BOX INSTRUCTIONS

(IAQ1260) IF (IAINT9 - ADLTINHH = 1/Yes) OR (THERE IS AN ADULT AGE 15 OR OLDER LIVING WITH THE SP IN THE CURRENT ROUND OTHER THAN THE SPOUSE), GO TO IA17A - HHINCOME (IAQ1270).

ELSE GO TO IA18A - HOMEPRBB (IAQ1290).

ASSIGNMENTS

HHINCFLG	If (IAINT 9 - ADLTINHH ^= 1/Yes) and (there is no adult age 15 or older living with the SP in the current round other than the spouse), set INCO.HHINCFLG = 1/Yes.

TECHNICAL NOTES

214	**AdultLiveWithSP**	There is an adult age 15 or older living with the SP in the current round other than the spouse = There is an ENUM where (ENUM.ENUMRND=current round & ENUM.NOTHHRSN=empty & ENUM.ENUMROST^= 01 & ENUM.HHPREL^= 2/Spouse & ENUM.HHPAGE >= 15).

DESIGN NOTES

IA17A

Page Order # : 260

Design Screen Type: Code 1

Fields: **Field 1:** **HHINCOME**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

If (SP is the respondent) or (SP's spouse is the respondent and SP is married), display "your household".
Else display "the household".

If (SP is the respondent) or (SP's spouse is the respondent and SP is married), display "your household".
Else display "(SP's) household".

Display "all" in the 2nd and 3rd sentence in bold.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: SHOW CARD IA1A

Question Text: According to our records, other than [you/(SP)/you and your (wife/husband)/(SP) and (his/her) (wife/husband)], at least one person 15 years of age or older lives in (your household/the

household). Including their income as well as [your/(SP's)/you and your (wife's/husband's)/(SP) and (his/her) (wife's/husband's)] income, please look at this card and tell me which letter represents the total combined income of all the members of [your household/(SP's) household]. This includes income from jobs, Social Security, Railroad Retirement, other retirement, and any other money income received by all members of (your household/the household).

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **HHINCOME** (IAQ1270)

Cheshire Name: INCO.HHINCOME

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	THHIncomeAK	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	ALessThan5000	IA18A - HOMEPRBB (IAQ1290)
	English text: A	
2	B5000To9999	IA18A - HOMEPRBB (IAQ1290)
	English text: B	
3	C10000To14999	IA18A - HOMEPRBB (IAQ1290)
	English text: C	
4	D15000To19999	IA18A - HOMEPRBB (IAQ1290)
	English text: D	
5	E20000To24999	IA18A - HOMEPRBB (IAQ1290)
	English text: E	
6	F25000To29999	IA18A - HOMEPRBB (IAQ1290)
	English text: F	
7	G30000To34999	IA18A - HOMEPRBB (IAQ1290)
	English text: G	
8	H35000To39999	IA18A - HOMEPRBB (IAQ1290)
	English text: H	
9	I40000To44999	IA18A - HOMEPRBB (IAQ1290)
	English text: I	
10	J45000To49999	IA18A - HOMEPRBB (IAQ1290)
	English text: J	
11	K50000OrMore	IA18A - HOMEPRBB (IAQ1290)
	English text: K	

Attribute	Route
Don't know	IA18A - HOMEPRBB (IAQ1290)

Refusal IA18A - HOMEPRBB (IAQ1290)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

Edit #1:
If (IA17A - HHINCOME ^= DK and ^= RF) and (IA14 - INCYRAMT ^= DK and ^= RF) then execute the following edit:

The TOTAL HOUSEHOLD INCOME collected at IA17A should be >= SP'S TOTAL INCOME:

CALCULATE SP'S TOTAL INCOME =
If IA14 - INCYRUNT = 1/TotalForPreviousYear, SP'S TOTAL INCOME = IA14 - INCYRAMT.
Else if IA14 - INCYRUNT = 2/TotalForOneMonth, SP'S TOTAL INCOME = (IA14 - INCYRAMT X 12).

If IA17A - HHINCOME = 1/ALessThan5000, SP'S TOTAL INCOME <= 5,000.00.
Else if IA17A - HHINCOME = 2/B5000To9999, SP'S TOTAL INCOME <= 9,999.00.
Else if IA17A - HHINCOME = 3/10000To14999, SP'S TOTAL INCOME <= 14,999.00.
Else if IA17A - HHINCOME = 4/15000To19999, SP'S TOTAL INCOME <= 19,999.00.
Else if IA17A - HHINCOME = 5/20000To24999, SP'S TOTAL INCOME <= 24,999.00.
Else if IA17A - HHINCOME = 6/25000To29999, SP'S TOTAL INCOME <= 29,999.00.
Else if IA17A - HHINCOME = 7/30000To34999, SP'S TOTAL INCOME <= 34,999.00.
Else if IA17A - HHINCOME = 8/35000To39999, SP'S TOTAL INCOME <= 39,999.00.
Else if IA17A - HHINCOME = 9/40000To44999, SP'S TOTAL INCOME <= 44,999.00.
Else if IA17A - HHINCOME = 10/45000To49999, SP'S TOTAL INCOME <= 49,999.00.
If not true, display "HOUSEHOLD INCOME MUST BE GREATER THAN OR EQUAL TO REPORTED SP INCOME. PLEASE VERIFY AND REENTER."
INVOLVES HHINCOME, INCYRUNT, INCYRAMT.

TECHNICAL NOTES

4 Respondent

On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =
MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

DESIGN NOTES

IA18A

Page Order # : 285

Design Screen Type: Code 1

Fields: **Field 1:** **HOMEPRBB**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	No

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: IF THE SP IS HOMELESS, IS TRANSIENT WITH NO PERMANENT HOME, OR IS IN JAIL OR PRISON, CODE WITHOUT ASKING. SELECT " SP IS HOMELESS/TRANSIENT/IN JAIL OR PRISON".

Question Text: The next questions are about the place where [you/(SP)/you and your (wife/husband)/(SP) and (his/her) (wife/husband)] (live/lives/lived).

(Do/Did/Does) [you/(SP)/you and your (wife/husband)/(SP) and (his/her) (wife/husband)]] own the place where (you/he/she/they) (live/lives/lived), or (do/did/does) (you/he/she/they) rent it?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **HOMEPRBB** (IAQ1290)

Cheshire Name: INCO.HOMEPRBB

Item Text display:

Item Text:

Label:
Label Position:

Field Type: Enumerated
Type Name: THomeTrRFDK
Answers Allowed: 1
Drop Down List: No
Lookup File: No
Lookup File Name:

FieldSize:
Min Value:
Max Value:
Mask:

Number	Label	Route
1	Own	IA19 - HOMEEVAL (IAQ1300)
	English text: OWN	
2	Rent	IA22 - HOMERENT (IAQ1330)
	English text: RENT	
3	DoesntOwnOrRent	IAINTRO4 - IAINT4 (IAQ1340)
	English text: DOESN'T OWN OR RENT	
4	BothOwnAndRent	DO NOT DISPLAY. DATA EDITING ONLY.
	English text: BOTH OWN AND RENT	
5	SubsidizedRentalHous	DO NOT DISPLAY. DATA EDITING ONLY.
	English text: SP REPORTED SUBSIDIZED RENTAL HOUSING	
6	HomelessJailPrison	IAINTRO4 - IAINT4 (IAQ1340)
	English text: SP IS HOMELESS/TRANSIENT/IN JAIL OR PRISON	

Attribute	Route
Don't know	IAINTRO4 - IAINT4 (IAQ1340)
Refusal	IAINTRO4 - IAINT4 (IAQ1340)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

"DATA EDITING ONLY" responses should be treated by editors in the following way:
4/BothOwnAndRent should route to IA19 - HOMEEVAL
5/SubsidizedRentalHous should route to IAINTRO4 - IAINT4

IA19

Page Order # : 290

Design Screen Type: Dollar

Fields: **Field 1:** **HOMEEVAL**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Always display “(house and lot/condominium unit)” in parenthesis.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: Please tell me the present value of [your/(SP’s)/you and your (wife’s/husband’s)/(SP) and (his/her) (wife’s/husband’s)] home. About how much do you think this (house and lot/condominium unit) would sell for if it were for sale? Please give your best estimate.

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **HOMEEVAL** (IAQ1300)

Cheshire Name: INCO.HOMEEVAL

Item Text display:

Item Text:

Label: PRESENT VALUE:
Label Position: Left

Field Type: Real
Type Name: TCurrencyDKRF0To999M
Answers Allowed: 1
Drop Down List: No
Lookup File: No
Lookup File Name:

FieldSize:
Min Value: 0.00
Max Value: 999,999,999.99
Mask: Dollars

Number	Label	Route
1	[Continuous answer.]	IA20 - HOMEMORT (IAQ1310)

Attribute	Route
Don't know	IA20 - HOMEMORT (IAQ1310)
Refusal	IA20 - HOMEMORT (IAQ1310)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

Edit #1:
HOMEEVAL = 10,000.00 - 500,000.00, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE VERIFY. ".

HARD EDIT CHECKS

TECHNICAL NOTES

8	**DeceasedInst**	SP deceased or institutionalized = MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on MRES where MRES.MRESRND = current round.
240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

4	**Respondent**	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).

DESIGN NOTES

IA20

Page Order # : 300

Design Screen Type: Code 1

Fields: **Field 1:** **HOMEMORT**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: (Do/Did/Does) [you/(SP)/you or your (wife/husband)/(SP) or (his/her) (wife/husband)] have a mortgage, deed of trust, home equity loan, or a land contract on the property?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **HOMEMORT** (IAQ1310)

Cheshire Name: INCO.HOMEMORT

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA21 - HOMEOWE (IAQ1320)
	English text: YES	
2	No	IAINTRO4 - IAINT4 (IAQ1340)
	English text: NO	

Attribute	Route
Don't know	IAINTRO4 - IAINT4 (IAQ1340)
Refusal	IAINTRO4 - IAINT4 (IAQ1340)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

8	**DeceasedInst**	SP deceased or institutionalized = MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on MRES where MRES.MRESRND = current round.
240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

4	**Respondent**	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).

DESIGN NOTES

IA21

Page Order # : 310

Design Screen Type: Dollar

Fields: **Field 1:** **HOMEOWE**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: How much (do/did/does) [you/(SP)/you and your (wife/husband)/(SP) and (his/her) (wife/husband)] owe, in total, on any mortgages, deeds, loans, or land contracts for this property?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **HOMEOWE** (IAQ1320)

Cheshire Name: INCO.HOMEOWE

Item Text display:

Item Text:

Label: TOTAL OWED:
Label Position: Left

Field Type: Real
Type Name: TCurrencyDKRF1To99M
Answers Allowed: 1
Drop Down List: No
Lookup File: No
Lookup File Name:

FieldSize:
Min Value: 1.00
Max Value: 99999999.99
Mask: Dollars

Number	Label	Route
1	[Continuous answer.]	IAINTRO4 - IAINT4 (IAQ1340)

Attribute	Route
Don't know	IAINTRO4 - IAINT4 (IAQ1340)
Refusal	IAINTRO4 - IAINT4 (IAQ1340)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HOMEOWE = 500.00 - 500,0000, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE VERIFY.".

HARD EDIT CHECKS

TECHNICAL NOTES

4 **Respondent**

On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =
MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).
238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
8	**DeceasedInst**	SP deceased or institutionalized = MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on MRES where MRES.MRESRND = current round.

DESIGN NOTES

IA22

Page Order # : 320

Design Screen Type: Dollar

Fields: **Field 1:** **HOMERENT**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: How much monthly rent (do/did/does) [you/(SP)/you and your (wife/husband)/(SP) and (his/her) (wife/husband)] pay for the place where (you/he/she/they) (live/lives/lived)?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **HOMERENT** (IAQ1330)

Cheshire Name: INCO.HOMERENT

Item Text display:

Item Text:

Label: MONTHLY RENT AMOUNT:
Label Position: Left

Field Type: Real
Type Name: TCurrencyDKRF1To99M
Answers Allowed: 1
Drop Down List: No
Lookup File: No
Lookup File Name:

FieldSize:
Min Value: 1.00
Max Value: 99999999.99
Mask: Dollars

Number	Label	Route
1	[Continuous answer.]	IAINTRO4 - IAINT4 (IAQ1340)

Attribute	Route
Don't know	IAINTRO4 - IAINT4 (IAQ1340)
Refusal	IAINTRO4 - IAINT4 (IAQ1340)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HOMERENT = 100.00 - 2,000.00, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE VERIFY.".

HARD EDIT CHECKS

TECHNICAL NOTES

240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).
238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).

8	**DeceasedInst**	SP deceased or institutionalized = MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on MRES where MRES.MRESRND = current round.
4	**Respondent**	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.

DESIGN NOTES

IAINTRO4

Page Order # : 330

Design Screen Type: No Entry

Fields: **Field 1:** **IAINT4**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: If SP is married, display "Please answer for [you and your (wife/husband)/(SP) and (his/her) (wife/husband)].".
Else do not display.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: Now, let's turn to savings or other assets which can be used to provide income. I will ask whether [you/(SP)/you and your (wife/husband)/(SP) and (his/her) (wife/husband)] had particular types of assets in (PREVIOUS YEAR). All these questions can be answered with a "yes" or a "no". [Please answer for [you and your (wife/husband)/(SP) and (his/her) (wife/husband)].

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **IAINT4** (IAQ1340)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TContinueEMPTY	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Continue	IA23A - IRAPROBE (IAQ1360)
	English text: CONTINUE	

Attribute	Route
Empty	IA23A - IRAPROBE (IAQ1360)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).
4	**Respondent**	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.

5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).

DESIGN NOTES

IA23A

Page Order # : 335

Design Screen Type: List

Fields:

Field 1:	**IRAPROBE**
Field 2:	**SAVPROBE**
Field 3:	**BONDPROB**
Field 4:	**INSPROBE**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: For all or part of (PREVIOUS YEAR), did [you/(SP)/you or your (wife/husband)/(SP) or (his/her) (wife/husband)]. . .

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **IRAPROBE** (IAQ1360)

Cheshire Name: INCO.IRAPROBE

Item Text display: Display "a." before the question text.

Item Text: have any IRA, Keogh, 401K accounts, thrift plans, or other retirement savings accounts?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA23A - SAVPROBE (IAQ1370)
	English text: YES	
2	No	IA23A - SAVPROBE (IAQ1370)
	English text: NO	

Attribute	Route
Don't know	IA23A - SAVPROBE (IAQ1370)
Refusal	IA23A - SAVPROBE (IAQ1370)

Field2: **SAVPROBE** (IAQ1370)

Cheshire Name: INCO.SAVPROBE

Item Text display: Display "b." before the question text.

Item Text: have money in any kind of savings, interest earning checking, or other bank account? Include checking, savings, money market funds, certificates of deposit, or any other interest earning bank accounts.

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA23A - BONDPROB (IAQ1380)
	English text: YES	
2	No	IA23A - BONDPROB (IAQ1380)
	English text: NO	

Attribute	Route
Don't know	IA23A - BONDPROB (IAQ1380)
Refusal	IA23A - BONDPROB (IAQ1380)

Field3: **BONDPROB** (IAQ1380)

Cheshire Name: INCO.BONDPROB

Item Text display: Display "c." before the question text.

Item Text: have any stocks, mutual funds, municipal or corporate bonds, or U.S. Government securities such as savings bonds, treasury bills or bonds?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA23A - INSPROBE (IAQ1390)
	English text: YES	
2	No	IA23A - INSPROBE (IAQ1390)
	English text: NO	

Attribute	Route
Don't know	IA23A - INSPROBE (IAQ1390)
Refusal	IA23A - INSPROBE (IAQ1390)

Field4: **INSPROBE** (IAQ1390)

Cheshire Name: INCO.INSPROBE

Item Text display: Display "d." before the question text.

Always display "(sometimes…)" in parenthesis.

Item Text: own any life insurance policies which build up cash equity (sometimes called whole life or universal life)?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA23B - PROPPROB (IAQ1400)
	English text: YES	
2	No	IA23B - PROPPROB (IAQ1400)
	English text: NO	

Attribute	Route
Don't know	IA23B - PROPPROB (IAQ1400)
Refusal	IA23B - PROPPROB (IAQ1400)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

240 SpouseIsRespondent SP's spouse is the respondent =
There is a ROST where ROST.ROSTREL = 2/Spouse &
(ROST.ROSTNUM = MRES.RROSTNUM on MRES
where MRES.MRESRND = current round).

4	**Respondent**	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).

DESIGN NOTES

IA23B

Page Order # : 336

Design Screen Type: List

Fields:

Field 1:	**PROPPROB**
Field 2:	**CARPROBE**
Field 3:	**ASTPROBE**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: For all or part of (PREVIOUS YEAR), did [you/(SP)/you or your (wife/husband)/(SP) or (his/her) (wife/husband)] . . .

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **PROPPROB** (IAQ1400)

Cheshire Name: INCO.PROPPROB

Item Text display: Display "e." before the question text.

If IA18 – HOMEPROB = 1/Own then display “other than (your/his/her/their) primary residence,”
Else do not display.

Item Text: own any property, [other than (your/his/her/their) primary residence,] such as a vacation home, apartment house, commercial property, or rental property?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA23B - CARPROBE (IAQ1410)
	English text: YES	
2	No	IA23B - CARPROBE (IAQ1410)
	English text: NO	

Attribute	Route
Don't know	IA23B - CARPROBE (IAQ1410)
Refusal	IA23B - CARPROBE (IAQ1410)

Field2: **CARPROBE** (IAQ1410)

Cheshire Name: INCO.CARPROBE

Item Text display: Display "f." before the question text.

Item Text: own any cars, trucks, recreational vehicles, or boats?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA23B - ASTPROBE (IAQ1420)
	English text: YES	
2	No	IA23B - ASTPROBE (IAQ1420)
	English text: NO	

Attribute	Route
Don't know	IA23B - ASTPROBE (IAQ1420)
Refusal	IA23B - ASTPROBE (IAQ1420)

Field3: **ASTPROBE** (IAQ1420)

Cheshire Name: INCO.ASTPROBE

Item Text display: Display "g." before the question text.

Item Text: have any other savings, assets, a business or professional practice, property such as a farm, mortgages from which payments are received, or any other financial investments not already mentioned?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA30 - ASTCODE (IAQ1440)
	English text: YES	
2	No	BOX IA2 - (IAQ1465)
	English text: NO	

Attribute	Route
Don't know	BOX IA2 - (IAQ1465)
Refusal	BOX IA2 - (IAQ1465)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

4 **Respondent** On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =
MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =

		MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

DESIGN NOTES

IA30

Page Order # : 430

Design Screen Type: Code All

Fields:
Field 1: **ASTCODE**
Field 2: **ASTSPECI**

Enable Functions:
HELP No
COMMENTS Yes
JUMPBACK Yes

Roster Name:

Roster Type:

Roster Functions:
Add Item No
Edit Item No
Delete Item No
Search Item No

Grid Functions:
Add Line No
Delete Line No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: What type of asset is it?

Int. Instr II: CHECK ALL THAT APPLY.

INPUT FIELDS / ROUTING

Field1: **ASTCODE** (IAQ1440)

Cheshire Name: NONE

REPLACES CHESHIRE VARIABLES:

1=INCO.ASTSAVNG
2=INCO.ASTASSET
3=INCO.ASTFARMd
4=INCO.ASTBUSIN
5=INCO.ASTPRACT
91=INCO.ASTOTHER

DATA EDITING CODING VARIABLE:
INCO.ASTLAND

Item Text display: Do not display response option 2/Assets.

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TASTCODE	**Min Value:**	
Answers Allowed:	6	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Savings	BOX IA2 - (IAQ1465)
	English text: SAVINGS	
2	Assets	
		DATA EDITING ONLY. DO NOT DISPLAY.
	English text: ASSETS	
3	Farm	BOX IA2 - (IAQ1465)
	English text: FARM	
4	Business	BOX IA2 - (IAQ1465)
	English text: BUSINESS	
5	ProfessionalPractice	BOX IA2 - (IAQ1465)
	English text: PROFESSIONAL PRACTICE	
91	Other	IA30 - ASTSPECI (IAQ1460)
	English text: OTHER	

Attribute	Route
Don't know	BOX IA2 - (IAQ1465)

Refusal BOX IA2 - (IAQ1465)

Field2: **ASTSPECI** (IAQ1460)

Cheshire Name: INCO.ASTSPECI

Item Text display: Display (SPECIFY) in the same blue font used for interviewer instructions.

Item Text: OTHER (SPECIFY)

Label:

Label Position:

Field Type:	String	**FieldSize:**	30
Type Name:	TOthrspec	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	BOX IA2 - (IAQ1465)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

BOX IA2

Page Order # : 435

BOX INSTRUCTIONS

(IAQ1465) IF AT LEAST ONE ASSET PROBE AT IA23A OR IA23B WAS ANSWERED "YES", GO TO IA31 - ASSTTOTL (IAQ1470).

ELSE GO TO IA34 - OTHDEBTS (IAQ1500).

ASSIGNMENTS

TECHNICAL NOTES

211	**IAAssetProbeYes**	At least one Asset probe at IA23A or IA23B probe was answered "Yes" = (IRAPROBE, SAVPROVE, BONDPROB, INSPROBE, PROPPROB, CARPROBE, or ASTPROBE = 1/Yes) on INCO where INCO.INCORND = current round.

DESIGN NOTES

IA31

Page Order # : 440

Design Screen Type: Dollar

Fields: **Field 1:** **ASSTTOTL**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Display "[READ ASSETS LISTED BELOW]" in the same blue font used for interviewer instructions.

If IA18 – HOMEPROB = 1/Own then display "Please exclude the value of (your/his/her/their) home." Display "exclude" in bold.
Else do not display.

The following display fill is a concatenation of Assets.
If condition is true, display Asset specified.
Else do not display.

Concatenate each Asset into one statement, separating each Asset with “/”:

If IA23A – IRAPROBE = 1/Yes, display "retirement savings accounts".
If IA23A – SAVPROBE = 1/Yes, display "other bank accounts".
If IA23A – BONDPROB = 1/Yes, display "stocks, mutual funds, bonds".
If IA23A – INSPROBE = 1/Yes, display "life insurance policies".
If IA23B – PROPPROB = 1/Yes, display "other property".
If IA23B – CARPROBE = 1/Yes, display "vehicles".
If IA23B – ASTPPROBE = 1/Yes, display "other assets".

Always display list of assets in brackets.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: SHOW CARD IA2

Question Text: You've mentioned [READ ASSETS LISTED BELOW]. Please estimate [your/(SP's)/you and your (wife's/husband's)/(SP) and (his/her) (wife's/husband's)] assets for (PREVIOUS YEAR). Do not include interest or dividend payments already reported as income. [Please exclude the value of (your/his/her/their) home.]

[(retirement savings accounts/other bank accounts/stocks, mutual funds, bonds/life insurance policies/other property/vehicles/other assets)]

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **ASSTTOTL** (IAQ1470)

Cheshire Name: INCO.ASSTTOTL

Item Text display:

Item Text:

Label: AMOUNT:
Label Position: Left

Field Type: Real
Type Name: TCurrencyDKRF1To999M
Answers Allowed: 1
Drop Down List: No
Lookup File: No
Lookup File Name:

FieldSize:
Min Value: 1.00
Max Value: 999999999.99
Mask: Dollars

Number	Label	Route
1	[Continuous answer.]	IA32 - ASSTDEBT (IAQ1480)

Attribute	Route
Don't know	IA31A - VALSSET (IAQ1472)
Refusal	IA31A - VALSSET (IAQ1472)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

ASSTTOTL = 100.00 - 500,000.00, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE VERIFY."

HARD EDIT CHECKS

TECHNICAL NOTES

40 **SPInstitute** SP is institutionalized = MRES.SPALIVE=2/AliveAndInstitute on MRES where MRES.MRESRND = current round.

4	**Respondent**	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).

DESIGN NOTES

IA31A

Page Order # : 442

Design Screen Type: Code 1

Fields: **Field 1:** **VALSSET**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Display "[READ ASSETS LISTED BELOW]" and "READ IF NECESSARY:" in same blue font used for interviewer instructions. Always display this sentence in brackets.

The following display fill is a concatenation of Assets.
If condition is true, display Asset specified.
Else do not display.

Concatenate each Asset into one statement, separating each Asset with “/”:

If IA23A – IRAPROBE = 1/Yes, display “retirement savings accounts”.
If IA23A – SAVPROBE = 1/Yes, display “other bank accounts”.
If IA23A – BONDPROB = 1/Yes, display “stocks, mutual funds, bonds”.
If IA23A – INSPROBE = 1/Yes, display “life insurance policies”.
If IA23B – PROPPROB = 1/Yes, display “other property”.
If IA23B – CARPROBE = 1/Yes, display “vehicles”.
If IA23B – ASTPPROBE = 1/Yes, display “other assets”.

Always display list of assets in brackets.

If IA18 – HOMEPROB = 1/Own then display ", and please exclude the value of (your/his/her/their) home". Display "exclude" in bold.
Else do not display.

Multi Field display:

IA31A

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text:

It is often difficult to place an exact dollar amount on the value of assets. Thinking about all of the assets that you mentioned, [READ ASSETS LISTED BELOW], would you say that the total value of [your/(SP's)/you and your (wife's/husband's)/(SP) and (his/her) (wife's/husband's)] assets for (PREVIOUS YEAR) was less than $40,000.00 or was it $40,000.00 or more?

[(retirement savings accounts/other bank accounts/stocks, mutual funds, bonds/life insurance policies/other property/vehicles/other assets)]

[READ IF NECESSARY: Again do not include interest or dividend payments already reported as income [, and please exclude the value of (your/his/her/their) home]].

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **VALSSET** (IAQ1472)

Cheshire Name: INCO.VALSSET

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TValSset	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	LessThan40000	IA31B - VALPICK (IAQ1474)
	English text: LESS THAN $40,000.00	
2	GreaterEqualTo40000	IA31B - VALPICK (IAQ1474)
	English text: $40,000.00 OR MORE	

Attribute	Route
Don't know	IA32 - ASSTDEBT (IAQ1480)
Refusal	IA32 - ASSTDEBT (IAQ1480)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
4	**Respondent**	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.

DESIGN NOTES

IA31B

Page Order # : 444

Design Screen Type: Code 1

Fields:	**Field 1:**	**VALPICK**
Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes
Roster Name:		
Roster Type:		
Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

If IA31A - VALSSET = 1/LessThan40000, display "IA3".
Else display "IA4".

Display "[READ ASSETS LISTED BELOW]" and "READ IF NECESSARY:" in same blue font used for interviewer instructions.
Always display this sentence in brackets.

The following display fill is a concatenation of Assets.
If condition is true, display Asset specified.
Else do not display.

Concatenate each Asset into one statement, separating each Asset with "/":

If IA23A - IRAPROBE = 1/Yes, display "retirement savings accounts".
If IA23A - SAVPROBE = 1/Yes, display "other bank accounts".
If IA23A - BONDPROB = 1/Yes, display "stocks, mutual funds, bonds".
If IA23A - INSPROBE = 1/Yes, display "life insurance policies".
If IA23B - PROPPROB = 1/Yes, display "other property".
If IA23B - CARPROBE = 1/Yes, display "vehicles".
If IA23B - ASTPPROBE = 1/Yes, display "other assets".

Always display list of assets in brackets.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: SHOW CARD (IA3/IA4)

Question Text: Which of these categories do you think is a good estimate of the total value of [your/(SP's)/you and your (wife's/husband's)/(SP) and (his/her) (wife's/husband's)] assets for (PREVIOUS YEAR)?

[READ IF NECESSARY: You mentioned the following assets: [READ ASSETS LISTED BELOW].]

[(retirement savings accounts/other bank accounts/stocks, mutual funds, bonds/life insurance policies/other property/vehicles/other assets)]

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **VALPICK** (IAQ1474)

Cheshire Name: INCO.VALPICK

Item Text display: If IA31A - VALSSET = 1/LessThan40000, do not display response options 5, 6, 7 and 8 (E-H).
Else do not display response options 1, 2, 3 and 4 (A-D).

Item Text: INCO.VALPICK

Label:
Label Position:

Field Type: Enumerated
Type Name: TValPickDKRF
Answers Allowed: 1
Drop Down List: No
Lookup File: No
Lookup File Name:

FieldSize:
Min Value:
Max Value:
Mask:

Number	Label	Route
1	ALessThan5000	IA32 - ASSTDEBT (IAQ1480)
	English text: A	
2	B5000To9999	IA32 - ASSTDEBT (IAQ1480)
	English text: B	
3	C10000To19999	IA32 - ASSTDEBT (IAQ1480)
	English text: C	
4	D20000To39999	IA32 - ASSTDEBT (IAQ1480)
	English text: D	
5	E40000To74999	IA32 - ASSTDEBT (IAQ1480)
	English text: E	
6	F75000To149999	IA32 - ASSTDEBT (IAQ1480)
	English text: F	
7	G150000To299999	IA32 - ASSTDEBT (IAQ1480)
	English text: G	
8	H300000OrMore	IA32 - ASSTDEBT (IAQ1480)
	English text: H	

Attribute	Route
Don't know	IA32 - ASSTDEBT (IAQ1480)
Refusal	IA32 - ASSTDEBT (IAQ1480)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

4	**Respondent**	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

DESIGN NOTES

IA32

Page Order # : 450

Design Screen Type: Code 1

Fields: **Field 1:** **ASSTDEBT**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display “[READ ASSETS LISTED BELOW]” in same blue font used for interviewer instructions.

The following display fill is a concatenation of Assets.
If condition is true, display Asset specified.
Else do not display.

Concatenate each Asset into one statement, separating each Asset with “/”:

If IA23A – IRAPROBE = 1/Yes, display “retirement savings accounts”.
If IA23A – SAVPROBE = 1/Yes, display “other bank accounts”.
If IA23A – BONDPROB = 1/Yes, display “stocks, mutual funds, bonds”.
If IA23A – INSPROBE = 1/Yes, display “life insurance policies”.
If IA23B – PROPPROB = 1/Yes, display “other property”.
If IA23B – CARPROBE = 1/Yes, display “vehicles”.
If IA23B – ASTPPROBE = 1/Yes, display “other assets”.

Always display list of assets in brackets.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: (Do/Did/Does) [you/(SP)/you or your (wife/husband)/(SP) or (his/her) (wife/husband)] have any outstanding debts associated with the [READ ASSETS LISTED BELOW]?

[(retirement savings accounts/other bank accounts/stocks, mutual funds, bonds/life insurance policies/other property/vehicles/other assets)]

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **ASSTDEBT** (IAQ1480)

Cheshire Name: INCO.ASSTDEBT

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA33 - ADEBTTOT (IAQ1490)
	English text: YES	
2	No	IA34 - OTHDEBTS (IAQ1500)
	English text: NO	

Attribute	Route
Don't know	IA34 - OTHDEBTS (IAQ1500)
Refusal	IA34 - OTHDEBTS (IAQ1500)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

4	**Respondent**	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
8	**DeceasedInst**	SP deceased or institutionalized = MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on MRES where MRES.MRESRND = current round.
240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

DESIGN NOTES

IA33

Page Order # : 460

Design Screen Type: Dollar

Fields: **Field 1:** **ADEBTTOT**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: How much (do/did/does) [you/(SP)/you and your (wife/husband)/(SP) and (his/her) (wife/husband)] owe, in total, on these debts?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **ADEBTTOT** (IAQ1490)

Cheshire Name: INCO.ADEBTTOT

Item Text display:

Item Text:

Label: TOTAL OWED:
Label Position: Left

Field Type: Real
Type Name: TCurrencyDKRF1To99M
Answers Allowed: 1
Drop Down List: No
Lookup File: No
Lookup File Name:

FieldSize:
Min Value: 1.00
Max Value: 99999999.99
Mask: Dollars

Number	Label	Route
1	[Continuous answer.]	IA34 - OTHDEBTS (IAQ1500)

Attribute	Route
Don't know	IA34 - OTHDEBTS (IAQ1500)
Refusal	IA34 - OTHDEBTS (IAQ1500)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

ADEBTTOT = 100.00 - 500,000.00, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE VERIFY.".

HARD EDIT CHECKS

TECHNICAL NOTES

4 **Respondent**

On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =
MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
8	**DeceasedInst**	SP deceased or institutionalized = MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on MRES where MRES.MRESRND = current round.
238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

DESIGN NOTES

IA34

Page Order # : 470

Design Screen Type: Code 1

Fields: **Field 1:** **OTHDEBTS**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: If IA32 – ASSTDEBT = 1/Yes, display “other” and “that we haven’t talked about”.
Else do not display.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: (Do/Did/Does) [you/(SP)/you or your (wife/husband)/(SP) or (his/her) (wife/husband)] have any (other) outstanding debts (that we haven't talked about), such as credit card charges, loans, medical bills, or legal bills?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **OTHDEBTS** (IAQ1500)

Cheshire Name: INCO.OTHDEBTS

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA35 - DEBTTOT (IAQ1520)
	English text: YES	
2	No	BOX IA6 - (IAQ1555)
	English text: NO	

Attribute	Route
Don't know	BOX IA6 - (IAQ1555)
Refusal	BOX IA6 - (IAQ1555)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

4 **Respondent**

On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =
MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
8	**DeceasedInst**	SP deceased or institutionalized = MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on MRES where MRES.MRESRND = current round.
238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

DESIGN NOTES

IA35

Page Order # : 490

Design Screen Type: Dollar

Fields:	**Field 1:**	**DEBTTOT**
Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes
Roster Name:		
Roster Type:		
Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: If you added up all of these other debts for [you/(SP)/you and your (wife/husband)/(SP) and (his/her) (wife/husband)], about how much would they amount to right now?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **DEBTTOT** (IAQ1520)

Cheshire Name: INCO.DEBTTOT

Item Text display:

Item Text:

Label: TOTAL DEBT:
Label Position: Left

Field Type: Real
Type Name: TCurrencyDKRF1To99M
Answers Allowed: 1
Drop Down List: No
Lookup File: No
Lookup File Name:

FieldSize:
Min Value: 1.00
Max Value: 99999999.99
Mask: Dollars

Number	Label	Route
1	[Continuous answer.]	IA36 - DEBTMED (IAQ1540)

Attribute	Route
Don't know	BOX IA6 - (IAQ1555)
Refusal	BOX IA6 - (IAQ1555)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

DEBTTOT = 100.00 - 500,000.00, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE VERIFY.".

HARD EDIT CHECKS

TECHNICAL NOTES

4 **Respondent**

On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =
MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

5	**SPMale**	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
6	**SPFemale**	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
238	**SPMarriedforIA**	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
240	**SpouseIsRespondent**	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

DESIGN NOTES

IA36

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Design Screen Type: Dollar

Fields: **Field 1:** **DEBTMED**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display fill instruction for “AMOUNT FROM IA35”:
If IA35 – DEBTTOT = DK, display “DON’T KNOW”.
Else if IA35 – DEBTTOT = RF, display “REFUSED”.
Else display IA35 – DEBTTOT response.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: How much of the (AMOUNT FROM IA35) is for medical care costs?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **DEBTMED** (IAQ1540)

Cheshire Name: INCO.DEBTMED

Item Text display:

Item Text:

Label: TOTAL MEDICAL DEBT:
Label Position: Left

Field Type: Real
Type Name: TCurrencyDKRF0To99M
Answers Allowed: 1
Drop Down List: No
Lookup File: No
Lookup File Name:

FieldSize:
Min Value: 0.00
Max Value: 99999999.99
Mask: Dollars

Number	Label	Route
1	[Continuous answer.]	BOX IA6 - (IAQ1555)

Attribute	Route
Don't know	BOX IA6 - (IAQ1555)
Refusal	BOX IA6 - (IAQ1555)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

DEBTMED = 0.00 - 500,000.00, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE VERIFY.".

HARD EDIT CHECKS

If (IA36 - DEBTMED ^= DK and ^= RF) and (IA35 - DEBTTOT ^= DK and ^= RF) then IA36 - DEBTMED <= IA35 - DEBTTOT.
If not true, display message, "AMOUNT ENTERED IS GREATER THAN TOTAL DEBT. PLEASE REENTER."

TECHNICAL NOTES

DESIGN NOTES

BOX IA6

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BOX INSTRUCTIONS

(IAQ1555) GO TO NEXT SECTION .

ASSIGNMENTS

TECHNICAL NOTES

16	**ExitSample**	SP is in the Exit Sample = (MRES.INTTYPE = 8/ExitInterviewHadPrev or 9/ExitInterviewSkipPre) on MRES where MRES.MRESRND = current round.
59	**SPStatus**	SP is Alive and not institutionalized = MRES.SPALIVE=1/Alive or empty SP is Alive = MRES.SPALIVE=1/Alive, 2/AliveAndInstitute, or EMPTY SP is Institutionalized = MRES.SPALIVE=2/AliveAndInstitute SP is Deceased = MRES.SPALIVE=3/Deceased.

DESIGN NOTES