

BOX IN1

BOX INSTRUCTIONS

(INQ1040) GO TO INV1 - CARIVER (INQ1045).

ASSIGNMENTS

TECHNICAL NOTES

DESIGN NOTES

INV1

Page Order # : 45

Design Screen Type: Code 1

Fields: Field 1: CARIVER

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	No

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: Some of this interview will be recorded for quality control purposes.

I'd like to continue now, unless you have any questions.

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: CARIVER (INQ1045)

Cheshire Name: MRES.CARIVER

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TCariVer

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	AgreesToContinueWithCARI	IN1AA - ATDOOR (INQ1065)
	English text: RESPONDENT AGREES TO CONTINUE WITH RECORDING	
2	NoDoesNotAgreeToCARI	INV2 - NOCARI (INQ1055)
	English text: RESPONDENT DOES NOT WANT TO BE RECORDED	

BACKGROUND VARIABLE ASSIGNMENTS

MRESRSLT If MRES.MRESRSLT = "00", MRES. MRESRSLT = "10"

BFOSDisp If MRES.BFOSDISP = "00", MRES.BFOSDISP = "10"

CARIVERB Set MRES.CARIVER = INV1 - CARIVER.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

If INV1 - CARIVER = 1/AgreesToContinueWithCARI, initiate CARI recording.
Else do not record using CARI.

INV2

Page Order # : 55

Design Screen Type: No Entry

Fields: Field 1: NOCARI

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	No

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display "not" in bold.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: That's fine. The interview will not be recorded.

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: NOCARI (INQ1055)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TContinue

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	Continue	IN1AA - ATDOOR (INQ1065)
English text: CONTINUE		

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

IN1AA

Page Order # : 65

Design Screen Type: No Entry

Fields: Field 1: ATDOOR

Enable Functions:	HELP	No
	COMMENTS	No
	JUMPBACK	No

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT: -----

Context Header:

Int. Instr I: REVIEW WITH THE RESPONDENT THE FOLLOWING IMPORTANT FACTS FROM THE "AT-THE-DOOR" SHEET:

Question Text: All survey information will be kept in strict confidence under the laws prescribed by the Privacy Act of 1974.

Medicare benefits will not be affected in any way by survey responses or participation.

Int. Instr II: REFER TO THE "AT-THE-DOOR" SHEET IF THE RESPONDENT NEEDS ADDITIONAL REASSURANCE.

INPUT FIELDS / ROUTING

Field1: ATDOOR (INQ1065)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TContinueEMPTY

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	Continue	IN2 - VERIFYSP (INQ1070)
English text: CONTINUE		

Attribute	Route
Empty	IN2 - VERIFYSP (INQ1070)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

IN2

Page Order # : 70

Design Screen Type: Yes/No

Fields: Field 1: VERIFYSP

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display SP's name.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: VERIFY THE SP'S NAME. IS THE SP'S NAME CORRECT AND COMPLETE?

Question Text: FIRST NAME: (SP'S FIRST NAME)
MIDDLE INITIAL: (SP'S MIDDLE INITIAL)
LAST NAME: (SP'S LAST NAME)

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: VERIFYSP (INQ1070)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TYesNo

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	Yes	BOX IN1A - (INQ1110)
	English text: YES	
2	No	IN3 - ROSTFNAM (INQ1090)
	English text: NO	

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

12 **SPName** SP's name =
 Stored on ROST where ROST.ROSTNUM='01'.
 First Name: ROST.ROSTFNAM
 Middle Initials: ROST.ROSTMINI
 Last Name: ROST.ROSTLNAM

DESIGN NOTES

IN3

Page Order # : 90

Design Screen Type: Text

Fields:	Field 1:	ROSTFNAM
	Field 2:	ROSTMINI
	Field 3:	ROSTLNAM

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Vertical Alignment
Display all Fields at one time.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: MAKE ALL NECESSARY CORRECTIONS TO THE SP'S NAME.

Question Text:

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **ROSTFNAM** (INQ1090)

Cheshire Name: ROST.ROSTFNAM

Item Text display: Display SP's first name, ROST.ROSTFNAM, in input field.
Allow field to be updated.

Item Text:

Label: FIRST NAME:

Label Position: Left

Field Type: String

FieldSize: 25

Type Name: TRostlnam

Min Value:

Answers Allowed: 1

Max Value:

Drop Down List: No

Mask:

Lookup File: No

Lookup File Name:

Number	Label	Route
1	[Continuous answer.]	IN3 - ROSTMINI (INQ1091)

Field2: **ROSTMINI** (INQ1091)

Cheshire Name: ROST.ROSTMINI

Item Text display: Display SP'S middle initial, ROST.ROSTMINI, in input
field. Allow field to be updated.

Item Text:

Label: MIDDLE INITIAL:

Label Position: Left

Field Type: String

FieldSize: 2

Type Name: TMini

Min Value:

Answers Allowed: 1

Max Value:

Drop Down List: No

Mask:

Lookup File: No

Lookup File Name:

Number	Label	Route
1	[Continuous answer.]	IN3 - ROSTLNAM (INQ1092)

Field3: **ROSTLNAM** (INQ1092)

Cheshire Name: ROST.ROSTLNAM

Item Text display: Display SP'S last name, ROST.ROSTLNAM, in input field.
Allow field to be updated.

Item Text:

Label: LAST NAME:

Label Position: Left

Field Type: String

FieldSize: 25

Type Name: TRostlnam

Min Value:

Answers Allowed: 1

Max Value:

Drop Down List: No

Mask:

Lookup File: No

Lookup File Name:

Number	Label	Route
1	[Continuous answer.]	BOX IN1A - (INQ1110)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

12	SPName	SP's name = Stored on ROST where ROST.ROSTNUM='01'. First Name: ROST.ROSTFNAM Middle Initials: ROST.ROSTMINI Last Name: ROST.ROSTLNAM
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DESIGN NOTES

BOX IN1A

Page Order # : 110

BOX INSTRUCTIONS

(INQ1110) IF SP IS IN THE SUPPLEMENTAL SAMPLE, GO TO IN4 - SPPROXY (INQ1290).

ELSE GO TO INS1 - SPAISTATUS (INQ1120).

ASSIGNMENTS

The very first time a case is accessed, set MRES.MRESBDAT = today (date of interview).

When case is invoked, check to see if case is a restart case and set restart flags as specified below.

See detailed instructions below.

MRESBDAT If first time case is accessed, set MRES.MRESBDAT = today's date.

EVRESTRT If Restart Case, set MRES.EVRESRT = 1/Yes.

LASTRESP If Restart Case, set LASTRESP = MRES.RROSTNUM.

LASTSTATUS If Restart Case, set LASTSTATUS = SPAISTATUS.

TECHNICAL NOTES

9 **SuppORD** SP is in the Supplemental Sample = MRES.INTTYPE=3/NewFromSupplement on MRES where MRES.MRESRND = current round.

DESIGN NOTES

INS1

Page Order # : 120

Design Screen Type: Code 1

Fields: Field 1: SPAISTATUS

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display "CURRENTLY" in bold.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: IS THE SP CURRENTLY:

Question Text:

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: SPAISTATUS (INQ1120)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TTSpalive

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	Alive	BOX INS1 - (INQ1260)
	English text: ALIVE AND NOT INSTITUTIONALIZED	
2	AliveAndInstitute	INS2 - SPINSTMM (INQ1130)
	English text: ALIVE AND INSTITUTIONALIZED	
3	Deceased	INS3 - SPDIEMM (INQ1170)
	English text: DECEASED - DIED IN COMMUNITY	
4	DeceasedInInstitute	INS2 - SPINSTMM (INQ1130)
	English text: DECEASED - DIED IN INSTITUTION	

BACKGROUND VARIABLE ASSIGNMENTS

The SP's status variable is MRES.SPALIVE. Because the interviewer needs additional help determining how to code MRES.SPALIVE when the SP is deceased, we have created a "temporary" variable, SPAISTATUS, that includes a 4th option, DECEASED - DIED IN INSTITUTION. If the SP died in an institute, we consider the SP's status as "Alive and Institutionalized", not "Deceased". MRES.SPALIVE is coded based on the response to INS1 - SPAISTATUS. There are some skip patterns in IN that are based on INS1 - SPAISTATUS, however, the remaining instrument flow depends on MRES.SPALIVE. See variable assignment instructions below.

SPALIVE If INS1 - SPAISTATUS = 4/DeceasedInInstitute, set MRES.SPALIVE=2/AliveAndInstitute.
Else set MRES.SPALIVE=SPAISTATUS.

SPALIVEB Set MRES.SPALIVEB = INS1 - SPALIVE.

SOFT EDIT CHECKS

Edit #1

If restart case and last SPAISTATUS = 2/AliveAndInstitute or 4/DeceasedInInstitute, then INS1 - SPAISTATUS ^= 1/Alive.
If not true, display message "THE SP's STATUS CHANGED FROM "INSTITUTIONALIZED" TO "NOT INSTITUTIONALIZED". VERIFY THAT CURRENT STATUS IS CORRECT. IF CORRECT, ENTER

COMMENT TO EXPLAIN CHANGE.”

Edit #2

If restart case and last SPAISTATUS = 3/Deceased, then INS1 - SPAISTATUS ^= 1/Alive.

If not true, display message “THE SP’s STATUS CHANGED FROM “DIED IN COMMUNITY” TO “ALIVE”. VERIFY THAT CURRENT STATUS IS CORRECT. IF CORRECT, ENTER COMMENT TO EXPLAIN CHANGE.”

Edit #3

If restart case and last SPAISTATUS = 3/Deceased, then INS1 - SPAISTATUS ^= 2/AliveAndInstitute.

If not true, display message “THE SP’s STATUS CHANGED FROM “DIED IN COMMUNITY” TO “INSTITUTIONALIZED”. VERIFY THAT CURRENT STATUS IS CORRECT. IF CORRECT, ENTER COMMENT TO EXPLAIN CHANGE.”

Edit #4

If restart case and last SPAISTATUS = 3/Deceased, then INS1 - SPAISTATUS ^= 4/DeceasedInInstitute.

If not true, display message “THE SP’s STATUS CHANGED FROM “DIED IN COMMUNITY” TO “DIED IN INSTITUTION”. VERIFY THAT CURRENT STATUS IS CORRECT. IF CORRECT, ENTER COMMENT TO EXPLAIN CHANGE.”

Edit #5

INS1 - SPAISTATUS ^= 3/Deceased.

If not true, display message “PLEASE VERIFY THAT SP WAS IN THE COMMUNITY AT THE TIME OF DEATH.”

Edit #6

INS1 - SPAISTATUS ^= 4/DeceasedInInstitute.

If not true, display message “PLEASE VERIFY THAT SP WAS INSTITUTIONALIZED AT THE TIME OF DEATH.”

HARD EDIT CHECKS

TECHNICAL NOTES

133	LastStatus	When it's a restart interview, the last SPAISTATUS is stored on LASTSTATUS at BOX IN1 and is used to compare the status of the SP collected before the breakoff to the current status of the SP.
42	RestartInterview	If this is a restart interview = MRES.EVRESTRT=1/Yes on MRES where MRES.MRESRND = current round.

DESIGN NOTES

INS2

Page Order # : 130

Design Screen Type: Date

Fields:

Field 1:	SPINSTMM
Field 2:	SPINSTDD
Field 3:	SPINSTYY

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Horizontal Alignment
Display all Fields at one time.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: REFERENCE DATE: (REFERENCE DATE)**Int. Instr I:****Question Text:** What was the first date since (REFERENCE DATE) that (SP) entered the facility?

[EXPLAIN IF NECESSARY: By "facility" we mean a place that provides long term care. By "first date" we mean the earliest date that an SP enters any facility and does not enter a hospital or return home.]

Int. Instr II: IF MORE THAN ONE DATE, ENTER THE EARLIEST.

INPUT FIELDS / ROUTING

Field1: SPINSTMM (INQ1130)

Cheshire Name: MRES.SPINSTMM

Item Text display:

Item Text:

Label: MM

Label Position: Under

Field Type: Integer

Type Name: TMonthInt

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize: 2

Min Value: 01

Max Value: 12

Mask:

Number	Label	Route
1	[Continuous answer.]	INS2 - SPINSTDD (INQ1140)

Attribute	Route
Don't know	INS2 - SPINSTDD (INQ1140)

Refusal	INS2 - SPINSTDD (INQ1140)
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BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

Edit #1

If MRES.INTTYPE = 7/SupSmp1stTimeUtil or
10/SumSmp1stTimeUtilSkipped, then date entered at INS2,
SPINSTMM, SPINSTDD, SPINSTYY, is on or after 1/1/current year.
If not true, display message "DATE ENTERED IS BEFORE
JANUARY OF THIS YEAR. PLEASE VERIFY." INVOLVES
SPINSTMM, SPINSTDD, SPINSTYY.

See general specs for date comparison logic.

HARD EDIT CHECKS

Edit #1

Date of Institutionalization, SPINSTMM/SPINSTDD/SPINSTYY,
should be on or between (REFERENCE DATE) and (TODAY).
If not true, display message "INVALID DATE. DATE MUST BE ON
OR BETWEEN (REFERENCE DATE) AND (TODAY)."

TECHNICAL NOTES

DESIGN NOTES

BOX INSA

Page Order # : 140

BOX INSTRUCTIONS

(INQ1160) IF (INS1 - SPAISTATUS = 4/DeceasedInInstitute) AND (UTILIZATION IS BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW) AND (SP'S DATE OF INSTITUTIONALIZATION ENTERED AT INS2 IS BEFORE JANUARY 1 OF THE CURRENT YEAR), GO TO INS3 - SPDIEMM (INQ1170).

ELSE GO TO BOX INSA1 - (INQ1200).

ASSIGNMENTS

TECHNICAL NOTES

10	FirstUtilizationNotFac	Utilization being collected for the first time in this round and previous round was not facility interview = (MRES.INTTYPE=7/SupSmp1stTimeUtil or MRES.NTTYPE=10/SupSmp1stTimeUtilSkipped) on MRES where MRES.MRESRND = current round.
273	SPDateOfInstitute	SP's Date of Institutionalization = On MRES where MRES.MRESRND = current round: Month = MRES.SPINSTMM Day = MRES.SPINSTDD Year = MRES.SPINSTYY

DESIGN NOTES

INS3

Page Order # : 150

Design Screen Type: Date

Fields:	Field 1:	SPDIEMM
	Field 2:	SPDIEDD
	Field 3:	SPDIEYY

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Horizontal Alignment
Display all Fields at one time.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: (REFERENCE DATE) - (TODAY)

Int. Instr I:

Question Text: On what date did (SP) die?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: SPDIEMM (INQ1170)

Cheshire Name: MRES.SPDIEMM

Item Text display:

Item Text:

Label: MM
Label Position: Under

Field Type: Integer **FieldSize:** 2
Type Name: TMonthInt **Min Value:** 01
Answers Allowed: 1 **Max Value:** 12
Drop Down List: No **Mask:**
Lookup File: No
Lookup File Name:

Number	Label	Route
1	[Continuous answer.]	INS3 - SPDIEDD (INQ1180)

Attribute	Route
Don't know	INS3 - SPDIEDD (INQ1180)

Refusal	INS3 - SPDIEDD (INQ1180)
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BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

Edit #1

If MRES.INTTYPE = 7/SupSmp1stTimeUtil or 10/SumSmp1stTimeUtilSkipped, then date entered at INS3, SPDIEMM/SPDIEDD/SPDIEYY, is on or after 1/1/current year. If not true, display message "DATE ENTERED IS BEFORE JANUARY OF THIS YEAR. PLEASE VERIFY." INVOLVES SPDIEMM, SPDIEDD, SPDIEYY.

See general specs for date comparison logic.

HARD EDIT CHECKS

Edit #1

If MRES.INTTYPE = 7/SupSmp1stTimeUtil or 10/SumSmp1stTimeUtilSkipped, and INS1 - SPAISTATUS = 4/DeceasedInInstitute, then date entered at INS3, SPDIEMM/SPDIEDD/SPDIEYY, is on or after date entered at INS2, SPINSTMM/SPINSTDD/SPINSTYY. If not true, display message "INVALID ENTRY. DATE ENTERED CANNOT BE PRIOR TO DATE OF INSTITUTIONALIZATION." INVOLVES SPDIEMM, SPDIEDD, SPDIEYY, SPINSTMM, SPINSTDD, SPINSTYY.

Edit #2

Date of Death, SPDIEMM/SPDIEDD/SPDIEYY, should be on or between (REFERENCE DATE) and (TODAY). If not true, display message "INVALID DATE. DATE MUST BE ON OR BETWEEN (REFERENCE DATE) AND (TODAY)."

TECHNICAL NOTES

DESIGN NOTES

BOX INSA1

Page Order # : 160

BOX INSTRUCTIONS

- (INQ1200) IF (INS1 - SPAISTATUS = 3/Deceased) AND (UTILIZATION IS BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW) AND (SP'S DATE OF DEATH ENTERED AT INS3 IS BEFORE JANUARY 1 OF THE CURRENT YEAR), GO TO INS3A - DEASDATE (INQ1210).
- ELSE IF (INS1 - SPAISTATUS = 4/DeceasedInInstiute) AND (UTILIZATION IS BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW) AND (SP'S DATE OF INSTITUTIONALIZATION ENTERED AT INS2 AND SP'S DATE OF DEATH ENTERED AT INS3 ARE BOTH PRIOR TO JANUARY 1 OF CURRENT YEAR), GO TO INS3A - DEASDATE (INQ1210).
- ELSE IF(INS1 - SPAISTATUS = 4/DeceasedInInstiute) AND (UTILIZATION IS BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW) AND (SP'S DATE OF INSTITUTIONALIZATION ENTERED AT INS2 IS PRIOR TO JANUARY 1 OF CURRENT YEAR) AND (SP'S DATE OF DEATH ENTERED AT INS3 IS ON OR AFTER JANUARY 1 OF CURRENT YEAR), GO TO INS3A1 - INSTDATE (INQ1221).
- ELSE IF (INS1 - SPAISTATUS = 2/AliveAndInstitute) AND (UTILIZATION IS BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW) AND (SP'S DATE OF INSTITUTIONALIZATION ENTERED AT INS2 IS BEFORE JANUARY 1 OF THE CURRENT YEAR), GO TO INS3A1 - INSTDATE (INQ1221).
- ELSE GO TO BOX INS1 - (INQ1260).

ASSIGNMENTS

TECHNICAL NOTES

- | | | |
|------------|-------------------------------|--|
| 10 | FirstUtilizationNotFac | Utilization being collected for the first time in this round and previous round was not facility interview = (MRES.INTTYPE=7/SupSmp1stTimeUtil or MRES.NTTYPE=10/SupSmp1stTimeUtilSkipped) on MRES where MRES.MRESRND = current round. |
| 273 | SPDateOfInstitute | SP's Date of Institutionalization =

On MRES where MRES.MRESRND = current round:
Month = MRES.SPINSTMM
Day = MRES.SPINSTDD
Year = MRES.SPINSTYY |
| 274 | SPDateOfDeath | SP's Date of Death =

On MRES where MRES.MRESRND = current round:
Month = MRES.SPDIEMM
Day = MRES.SPDIEDD
Year = MRES.SPDIIEYY |

DESIGN NOTES

INS3A

Page Order # : 170

Design Screen Type: No Entry

Fields: Field 1: DEASDATE

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display: Display the date of death from INS3 - SPDIEMM/SPDIEDD/SPDIEYY in "Month DD, YYYY" format.

Question display: Display the word "NOT" in the second sentence in Bold.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: DATE OF DEATH: (DATE OF DEATH)

Int. Instr I: YOU HAVE ENTERED THAT THE SP, (SP), DIED BEFORE JANUARY 1ST OF THIS YEAR. IF THIS IS NOT CORRECT, GO TO THE PREVIOUS PAGE AND ENTER THE CORRECT DATE AT INS3.

IF THIS IS CORRECT, YOU WILL NOT BE CONDUCTING THE COMMUNITY INTERVIEW WITH THE RESPONDENT. GO TO THE NEXT PAGE TO END THE INTERVIEW. THIS CASE WILL BE CODED A 44 ON THE RECORD OF CALLS. DISCUSS THE CASE WITH YOUR SUPERVISOR.

Question Text:

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **DEASDATE** (INQ1210)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TContinueEMPTY

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	Continue	INS3B - INTHANK (INQ1230)
English text: CONTINUE		

Attribute	Route
Empty	INS3B - INTHANK (INQ1230)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

INS3A1

Page Order # : 180

Design Screen Type: No Entry

Fields: Field 1: INSTDATE

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display: Display the date of institutionalization from INS2 - SPINSTMM/SPINSTDD/SPINSTYY in "Month DD, YYYY" format.

Question display: Display the word "NOT" in the second sentence in Bold.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: DATE OF INSTITUTIONALIZATION: (DATE OF INSTITUTIONALIZATION)

Int. Instr I: YOU HAVE ENTERED THAT THE SP, (SP), WAS INSTITUTIONALIZED BEFORE JANUARY 1ST OF THIS YEAR. IF THIS IS NOT CORRECT, GO TO THE PREVIOUS PAGE AND ENTER THE CORRECT DATE AT INS2.

IF THIS IS CORRECT, YOU WILL NOT BE CONDUCTING THE COMMUNITY INTERVIEW WITH THE RESPONDENT. THIS CASE WILL BE CODED A 14 ON THE RECORD OF CALLS. DISCUSS THE CASE WITH YOUR SUPERVISOR.

Question Text:

Int. Instr II: AFTER CLICKING "NEXT PAGE", YOU WILL RETURN TO THE
IMS.

INPUT FIELDS / ROUTING

Field1: INSTDATE (INQ1221)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TContinueEMPTY

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	Continue	INS3B - INTHANK (INQ1230)
English text: CONTINUE		

Attribute	Route
Empty	INS3B - INTHANK (INQ1230)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

INS3B

Page Order # : 190

Design Screen Type: No Entry

Fields: Field 1: INTHANK

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: I would like to thank you for your time and cooperation during this interview. We may be contacting you in the future for further information.

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: INTHANK (INQ1230)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TContinueEMPTY

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	Continue	BOX INSB1 - (INQ1250)
English text: CONTINUE		

Attribute	Route
Empty	BOX INSB1 - (INQ1250)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

BOX INSB1

Page Order # : 210

BOX INSTRUCTIONS

(INQ1250) GO TO END1 - INTLANG (END1005).

ASSIGNMENTS

TECHNICAL NOTES

DESIGN NOTES

BOX INS1

Page Order # : 220

BOX INSTRUCTIONS

(INQ1260) IF SP IS DECEASED OR INSTITUTIONALIZED, SET RESPONDENT TO PROXY AND GO TO IN4A - PERSON_PROXY (INQ1305).

ELSE GO TO IN4 - SPPROXY (INQ1290).

ASSIGNMENTS

SPPROXY MRES.SPALIVE is set at INS1. If MRES.SPALIVE = 2/AliveAndInstitute or 3/Deceased, set MRES.SPPROXY=2/Proxy.

SPPROXYB If MRES.SPALIVE = 2/AliveAndInstitute or 3/Deceased, set MRES.SPPROXYB=2/Proxy.

TECHNICAL NOTES

8 DeceasedInst SP deceased or institutionalized = MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on MRES where MRES.MRESRND = current round.

DESIGN NOTES

IN4

Page Order # : 250

Design Screen Type: Code 1

Fields: Field 1: SPPROXY

Enable Functions:	HELP	Yes
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: WILL THIS INTERVIEW BE CONDUCTED WITH THE SAMPLE PERSON OR WITH A PROXY?

Question Text:

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: SPPROXY (INQ1290)

Cheshire Name: MRES.SPPROXY

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TSpproxy

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	Sp	BOX INS2A - (INQ1300)
	English text: SAMPLE PERSON	
2	Proxy	IN4A - PERSON_PROXY (INQ1305)
	English text: PROXY	

BACKGROUND VARIABLE ASSIGNMENTS

If respondent is the SP, code respondent number.

See detailed instructions below.

RROSTNUM If IN4 - SPPROXY=1/SP, set MRES.RROSTNUM='01' for SP.

RROSTNMB If IN4 - SPPROXY = 1/SP, set MRES.RROSTNMB = '01' for SP

SPPROXYB Set MRES.SPPROXYB = IN4 - SPPROXY.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

BOX INS2A

BOX INSTRUCTIONS

(INQ1300) IF SP IS IN THE EXIT SAMPLE, GO TO BOX INS4A - (INQ1470).
ELSE GO TO BOX INS5 - (INQ1520).

ASSIGNMENTS

TECHNICAL NOTES

16 **ExitSample** SP is in the Exit Sample =
(MRES.INTTYPE = 8/ExitInterviewHadPrev or
9/ExitInterviewSkipPre) on MRES where
MRES.MRESRND = current round.

DESIGN NOTES

IN4A

Page Order # : 270

Design Screen Type: Roster

Fields: **Field 1:** PERSON_PROXY

Enable Functions:
HELP No
COMMENTS Yes
JUMPBACK Yes

Roster Name: Person Roster

Roster Type: Single Item Select

Roster Functions:
Add Item Yes Display as ' Add a Person '
Edit Item Yes Display as ' Edit a Person '
Delete Item No
Search Item Yes

Grid Functions:
Add Line No
Delete Line No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions: Display all persons from Person Roster, except SP. Do not display SP, ROST.ROSTNUM = '01'.
 Display in order of entry.

Roster/Grid display:	COL #	HEADER	INSTRUCTIONS
	1	First Name	Display ROST.ROSTFNAM.
	2	Last Name	Display ROST.ROSTLNAM.
	3	Relationship to SP	Display relationship: If ROST.ROSTREL=91/OtherRelative or 92/OtherNon_Relative, display ROST.ROSTREOS. Else display ROST.ROSTREL relationship.

Report display:

TEXT: -----

Context Header:

Int. Instr I: SELECT OR ADD THE NAME/RELATIONSHIP OF THE PROXY TO

THE SP FOR THIS INTERVIEW.

Question Text:

Int. Instr II: SELECT OR ADD ONLY ONE PERSON.

INPUT FIELDS / ROUTING

Field1: PERSON_PROXY (INQ1305)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:

Label Position:

Field Type:	String	FieldSize:	8
Type Name:	TRostPick8	Min Value:	
Answers Allowed:	1	Max Value:	
Drop Down List:	No	Mask:	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	BOX INS2AA - (INQ1335)

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on ROST:
 ROST key = ROST.ROSTBASE + ROST.ROSTNUM
 ROST.ROSTNUM = Number of person selected at IN4A.

If Person added, see PERSON ROSTER POP-UP specifications for pop-up window programming instructions.

Variables populated in Person Roster:
 ROST.ROSTNUM
 ROST.ROSTRNDC
 ROST.ROSTFNAM
 ROST.ROSTLNAM
 ROST.ROSTREL
 ROST.ROSTREOS

If Person is edited, the following fields may be updated. See Person Roster Pop-Up Specifications for details.
 ROST.ROSTSEX
 ROST.ROSTEOS

Set reason for person added to roster.

Person selected at Person Roster is the current respondent. Store the respondent number on MRES.RROSTNUM.

See detailed instructions below.

RROSTNUM MRES.RROSTNUM=ROST.ROSTNUM of person selected as proxy at IN4A.

ROSTREAS If person added to person roster, set ROST.ROSTREAS =2/PotentialProxy.

RROSTNMB MRES.RROSTNMB = ROST.ROSTNUM of person selected as proxy at IN4A.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

BOX INS2AA

Page Order # : 275

BOX INSTRUCTIONS

(INQ1335) IF PERSON IS ADDED AT IN4A, GO TO BOX INS2A-1 - (INQ1360).
ELSE GO TO IN5 - VRFYPROX (INQ1340).

ASSIGNMENTS

TECHNICAL NOTES

DESIGN NOTES

IN5

Page Order # : 280

Design Screen Type: Yes/No

Fields: Field 1: VRFYPROX

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display proxy's name and relationship to SP.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: I would like to verify your name and relationship to (SP). I have you listed as [READ NAME AND RELATIONSHIP LISTED BELOW]. Is that correct?

FIRST NAME: (PROXY'S FIRST NAME)

LAST NAME: (PROXY'S LAST NAME)

RELATIONSHIP: (PROXY'S RELATIONSHIP TO SP)

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: VRFYPROX (INQ1340)**Cheshire Name:** TEMP**Item Text display:****Item Text:****Label:****Label Position:****Field Type:** Enumerated**Type Name:** TYesNo**Answers Allowed:** 1**Drop Down List:** No**Lookup File:** No**Lookup File Name:****FieldSize:****Min Value:****Max Value:****Mask:**

Number	Label	Route
1	Yes	BOX INS2A-1 - (INQ1360)
	English text: YES	
2	No	IN6 - ROSTFNAM (INQ1350)
	English text: NO	

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

15 **ProxyName** Proxy's name and relationship =
 Stored on ROST where
 ROST.ROSTNUM=MRES.RROSTNUM.
 First Name: ROST.ROSTFNAM
 Last Name: ROST.ROSTLNAM
 Relationship: ROST.ROSTREL.
 If ROST.ROSTREL=91/OtherRelative or 92/OtherNon-
 Relative, Relationship=ROST.ROSTREOS.

DESIGN NOTES

IN6

Page Order # : 290

Design Screen Type: Text

Fields:

Field 1:	ROSTFNAM
Field 2:	ROSTLNAM
Field 3:	ROSTREL
Field 4:	ROSTREOS

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:**Question display:** Always display Question text in brackets.**Multi Field display:** Vertical Alignment

Display Field 1, 2 and 3 at one time. Display Field 4, Other Specify,
if previously collected ROST.ROSTREL = 91/OtherRelative or
92/OtherNonRelative.

Roster/Grid Instructions:**Roster/Grid display:****Report display:****TEXT:**

Context Header:**Int. Instr I:****Question Text:** [What is your correct name and relationship to (SP)?]**Int. Instr II:**

INPUT FIELDS / ROUTING

Field1: **ROSTFNAM** (INQ1350)

Cheshire Name: ROST.ROSTFNAM

Item Text display: Display Proxy's first name, ROST.ROSTFNAM, in input field. Allow field to be updated.

Item Text:

Label: FIRST NAME:

Label Position: Left

Field Type: String

FieldSize: 25

Type Name: TRostlnam

Min Value:

Answers Allowed: 1

Max Value:

Drop Down List: No

Mask:

Lookup File: No

Lookup File Name:

Number	Label	Route
1	[Continuous answer.]	IN6 - ROSTLNAM (INQ1351)

Field2: **ROSTLNAM** (INQ1351)

Cheshire Name: ROST.ROSTLNAM

Item Text display: Display Proxy's last name, ROST.ROSTLNAM, in input field. Allow field to be updated.

Item Text:

Label: LAST NAME:

Label Position: Left

Field Type: String

FieldSize: 25

Type Name: TRostlnam

Min Value:

Answers Allowed: 1

Max Value:

Drop Down List: No

Mask:

Lookup File: No

Lookup File Name:

Number	Label	Route
1	[Continuous answer.]	IN6 - ROSTREL (INQ1352)

Field3: ROSTREL (INQ1352)

Cheshire Name: ROST.ROSTREL

Item Text display: Display Description text for Proxy's relationship code, ROST.ROSTREL. Allow field to be updated.

Do not display option 1/SamplePerson.

Item Text:

Label: RELATIONSHIP:

Label Position: Left

Field Type: Enumerated

Type Name: TRelaship

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	SamplePerson	DO NOT DISPLAY
	English text: SAMPLE PERSON	
2	Spouse	BOX INS2A-1 - (INQ1360)
	English text: SPOUSE	
3	Son	BOX INS2A-1 - (INQ1360)
	English text: SON	
4	Daughter	BOX INS2A-1 - (INQ1360)
	English text: DAUGHTER	
5	Brother	BOX INS2A-1 - (INQ1360)
	English text: BROTHER	
6	Sister	BOX INS2A-1 - (INQ1360)
	English text: SISTER	
7	Father	BOX INS2A-1 - (INQ1360)
	English text: FATHER	
8	Mother	BOX INS2A-1 - (INQ1360)
	English text: MOTHER	
9	Son_In_Law	BOX INS2A-1 - (INQ1360)
	English text: SON-IN-LAW	
10	Daughter_In_Law	BOX INS2A-1 - (INQ1360)
	English text: DAUGHTER-IN-LAW	
11	Grandson	BOX INS2A-1 - (INQ1360)
	English text: GRANDSON	

IN6

12	Granddaughter	BOX INS2A-1 - (INQ1360)
	English text: GRANDDAUGHTER	
13	Nephew	BOX INS2A-1 - (INQ1360)
	English text: NEPHEW	
14	Niece	BOX INS2A-1 - (INQ1360)
	English text: NIECE	
50	Partnerroommate	BOX INS2A-1 - (INQ1360)
	English text: PARTNER/ROOMMATE	
51	Friend	BOX INS2A-1 - (INQ1360)
	English text: FRIEND/NEIGHBOR	
52	Boarder	BOX INS2A-1 - (INQ1360)
	English text: BOARDER	
53	NursenursesAide	BOX INS2A-1 - (INQ1360)
	English text: NURSE/NURSE'S AIDE	
54	LegalfinancialOfficer	BOX INS2A-1 - (INQ1360)
	English text: LEGAL/FINANCIAL OFFICER	
55	Guardian	BOX INS2A-1 - (INQ1360)
	English text: GUARDIAN	
91	OtherRelative	IN6 - ROSTREOS (INQ1353)
	English text: OTHER RELATIVE	
92	OtherNon_Relative	IN6 - ROSTREOS (INQ1353)
	English text: OTHER NON-RELATIVE	
Attribute	Route	
Don't know	BOX INS2A-1 - (INQ1360)	
Refusal	BOX INS2A-1 - (INQ1360)	

Field4: ROSTREOS (INQ1353)

Cheshire Name: ROST.ROSTREOS

Item Text display: If Proxy's ROST.ROSTREL=91/OtherRelative or 92/OtherNon-relative , display Proxy's relationship other specify text, ROST.ROSTREOS. Allow updates to field.

Display "(SPECIFY)" in the same blue font used for interviewer instructions.

Item Text: OTHER (SPECIFY)

Label:

Label Position:

Field Type:	String	FieldSize:	30
Type Name:	T0thrspec	Min Value:	
Answers Allowed:	1	Max Value:	
Drop Down List:	No	Mask:	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	BOX INS2A-1 - (INQ1360)

BACKGROUND VARIABLE ASSIGNMENTS

If any part of name or relationship is updated, update Proxy's name and relationship on ROST where ROST.ROSTNUM = MRES.RROSTNUM (Proxy respondent number).

If a Person's relationship is edited then do:

If the Person's relationship is updated and ROST.ROSTSEX ^= Null and the Person's gender no longer matches the Person's relationship, update ROST.ROSTSEX based on the specifications below. Note, if ROST.ROSTSEX has never been collected, ROST.ROSTSEX = Null, do not set ROST.ROSTSEX.

If the Person's relationship is updated and original relationship = 91/OtherRelative or 92/OtherNon_Relative and updated relationship ^= 91/OtherRelative and ^= 92/OtherNon_Relative, update ROST.ROSTREOS = empty.

See detailed instructions below.

ROSTSEX

If ROST.ROSTREL is updated at IN6 and ROST.ROSTSEX ^= Null and ((ROST.ROSTREL = 3/Son, 5/Brother, 7/Father, 9/Son_In_Law, 11/Grandson, or 13/Nephew) and (ROST.ROSTSEX ^= 1/Male)), update ROST.ROSTSEX = 1/Male.

Else if ROST.ROSTREL is updated at IN6 and ROST.ROSTSEX ^= Null and ((ROST.ROSTREL = 4/Daughter, 6/Sister, 8/Mother, 10/Daughter_In_Law, 12/Granddaughter, or 14/Niece) and (ROST.ROSTREX ^= 2/Female)), update ROST.ROSTSEX = 2/Female.

ROSTREOS

Else do not update ROST.ROSTSEX.
If IN6 - ROSTREL updated and (original
ROST.ROSTREL = 91/OtherRelative or
92/OtherNon_Relative) and (updated IN6 -
ROSTREL ^=91/OtherRelative and IN6 - ROSTREL
^= 92/OtherNon_Relative), set
ROST.ROSTREOS=EMPTY.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

15	ProxyName	Proxy's name and relationship = Stored on ROST where ROST.ROSTNUM=MRES.RROSTNUM. First Name: ROST.ROSTFNAM Last Name: ROST.ROSTLNAM Relationship: ROST.ROSTREL. If ROST.ROSTREL=91/OtherRelative or 92/OtherNon- Relative, Relationship=ROST.ROSTREOS.
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DESIGN NOTES

BOX INS2A-1

Page Order # : 300

BOX INSTRUCTIONS

- (INQ1360) IF SP IS INSTITUTIONALIZED, SET REASON WHY RESPONDENT IS PROXY TO "SP IS INSTITUTIONALIZED" AND GO TO BOX INS3 - (INQ1440).
- ELSE IF SP IS DECEASED, SET REASON WHY RESPONDENT IS PROXY TO "SP IS DECEASED" AND GO TO BOX INS3 - (INQ1440).
- ELSE GO TO IN6A - WHYPROXY (INQ1370).

ASSIGNMENTS

- WHYPROXY** IF MRES.SPALIVE is set at INS1 and MRES.SPALIVE = 2/AliveAndInstitute, set WHYPROXY to only include 7/SPsInstitute. Else if MRES.SPALIVE=3/Deceased, set WHYPROXY to only include 6/SPsDeceased.

TECHNICAL NOTES

- 40 SPInstitute** SP is institutionalized = MRES.SPALIVE=2/AliveAndInstitute on MRES where MRES.MRESRND = current round.
- 41 SPDeceased** SP is deceased = MRES.SPALIVE=3/Deceased on MRES where MRES.MRESRND = current round.

DESIGN NOTES

IN6A

Page Order # : 310

Design Screen Type: Code All

Fields:	Field 1:	WHYPROXY
	Field 2:	PNSPOS

Enable Functions:	HELP	Yes
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: WHY IS A PROXY RESPONDENT NECESSARY?

Question Text:

Int. Instr II: CHECK ALL THAT APPLY.

INPUT FIELDS / ROUTING

IN6A

Field1: **WHYPROXY** (INQ1370)

Cheshire Name: NONE

REPLACES THE FOLLOWING CHESHIRE VARIABLES:

- 1/SpNotCapable=MRES.PNSPNAP
- 2/PsychiatricDisorder=MRES.PNSPNAM
- 3/MedicalRecords=MRES.PNSPNOK
- 4/SpInHospital=MRES.PNSPINH
- 5/LanguageProblem=MRES.PNSPLAN
- 6/SpIsDeceased=MRES.PNSPDED
- 7/SpIsInstitute=MRES.PNSPINS
- 8/SpNotAvailable=MRES.PNSPUNA
- 9/CodeReasonWhy=MRES.PNSPPAP
- 91/Pnspoth=MRES.PNSPOTH

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TWhyProxy

Answers Allowed: 10

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	SpNotCapable	BOX INS2B - (INQ1400)
	English text: SP NOT CAPABLE PHYSICALLY/SICK/BLIND/CAN'T SPEAK/HEAR	
2	PsychiatricDisorder	BOX INS2B - (INQ1400)
	English text: SP NOT CAPABLE MENTALLY/POOR MEMORY/PSYCHIATRIC DISORDER	
3	MedicalRecords	BOX INS2B - (INQ1400)
	English text: SP UNABLE TO PROVIDE INFORMATION REGARDING MEDICAL RECORDS	
4	SpInHospital	BOX INS2B - (INQ1400)
	English text: SP IN HOSPITAL	
5	LanguageProblem	BOX INS2B - (INQ1400)
	English text: LANGUAGE PROBLEM	

IN6A

6	SpIsDeceased	BOX INS2B - (INQ1400)
	English text: SP IS DECEASED	
7	SpIsInstitute	BOX INS2B - (INQ1400)
	English text: SP IS INSTITUTIONALIZED	
8	SpNotAvailable	BOX INS2B - (INQ1400)
	English text: SP NOT AVAILABLE THIS ROUND	
9	CodeReasonWhy	BOX INS2B - (INQ1400)
	English text: AUTHORIZED PROXY MUST ANSWER QUESTIONS FOR SP (CODE REASON WHY)	
91	Pnspoth	IN6A - PNSPOS (INQ1390)
	English text: OTHER	

Field2: PNSPOS (INQ1390)

Cheshire Name: MRES.PNSPOS

Item Text display: Display "(SPECIFY)" in the same blue font used for interviewer instructions.

Item Text: OTHER (SPECIFY)

Label:

Label Position:

Field Type:	String	FieldSize:	30
Type Name:	TOtherSpec	Min Value:	
Answers Allowed:	1	Max Value:	
Drop Down List:	No	Mask:	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	BOX INS2B - (INQ1400)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

Edit #1:
WHYPROXY ^= 6/SPIsDeceased.
If not true, display message: "REASON FOR PROXY DOES NOT MATCH CURRENT SP STATUS. PLEASE SELECT ANOTHER REASON OR UPDATE STATUS OF SP."

Edit #2:

WHYPROXY ^= 7/SPisInstitute.

If not true, display message: "REASON FOR PROXY DOES NOT
MATCH CURRENT SP STATUS. PLEASE SELECT ANOTHER
REASON OR UPDATE STATUS OF SP."

TECHNICAL NOTES

DESIGN NOTES

BOX INS2B

Page Order # : 320

BOX INSTRUCTIONS

(INQ1400) IF RESPONSE TO IN6a - WHYPROXY ONLY INCLUDES
9/CodeReasonWhy, GO TO IN6B - PNSPVB (INQ1410).

ELSE GO TO BOX INS3 - (INQ1440).

ASSIGNMENTS

TECHNICAL NOTES

DESIGN NOTES

IN6B

Page Order # : 330

Design Screen Type: Verbatim Text

Fields: Field 1: PNSPVB

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: BRIEFLY EXPLAIN WHY PROXY MUST ANSWER QUESTIONS.

Question Text:

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: P NSPVB (INQ1410)

Cheshire Name: NONE

REPLACES CHESHIRE VARIABLES:

MRES.PNSPVB1
MRES.PNSPVB2
MRES.PNSPVB3

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Open
Type Name: TOpen270
Answers Allowed: 1
Drop Down List: No
Lookup File: No
Lookup File Name:

FieldSize: 135
Min Value:
Max Value:
Mask:

Number	Label	Route
1	[Continuous answer.]	BOX INS3 - (INQ1440)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

BOX INS3

Page Order # : 340

BOX INSTRUCTIONS

- (INQ1440) IF SP IS IN THE SUPPLEMENTAL SAMPLE AND IN6A - WHYPROXY = 6/SPIsDeceased, GO TO IN6B1 - SUPPDIED (INQ1445).
- ELSE IF SP IS IN THE SUPPLEMENTAL SAMPLE AND IN6A - WHYPROXY = 7/SPIsInstitute, GO TO IN6B2 - SUPPINST (INQ1450).
- ELSE IF SP IS IN THE EXIT SAMPLE AND SP IS NOT DECEASED, GO TO BOX INS4A - (INQ1470).
- ELSE GO TO BOX INS5 - (INQ1520).

ASSIGNMENTS

TECHNICAL NOTES

- | | | |
|-----------|-------------------|--|
| 16 | ExitSample | SP is in the Exit Sample =
(MRES.INTTYPE = 8/ExitInterviewHadPrev or
9/ExitInterviewSkipPre) on MRES where
MRES.MRESRND = current round. |
| 59 | SPStatus | <p>SP is Alive and not institutionalized =
MRES.SPALIVE=1/Alive or empty</p> <p>SP is Alive =
MRES.SPALIVE=1/Alive, 2/AliveAndInstitute, or EMPTY</p> <p>SP is Institutionalized =
MRES.SPALIVE=2/AliveAndInstitute</p> <p>SP is Deceased =
MRES.SPALIVE=3/Deceased.</p> |

DESIGN NOTES

IN6B1

Page Order # : 345

Design Screen Type: No Entry

Fields: Field 1: SUPPDIED

Enable Functions:	HELP	No
	COMMENTS	No
	JUMPBACK	No

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display "NOT" in second sentence in bold.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: YOU HAVE ENTERED THAT THE SP, (SP), IS DECEASED. IF THIS IS NOT CORRECT, GO TO THE PREVIOUS PAGE AND CORRECT YOUR RESPONSE AT IN6A.

WE DO NOT CONDUCT A COMMUNITY INTERVIEW WHEN THE SUPPLEMENTAL SAMPLE SP IS DECEASED. IF WHAT YOU HAVE ENTERED IS CORRECT, YOU WILL NOT BE CONDUCTING THE INTERVIEW WITH THE RESPONDENT. GO TO THE NEXT PAGE TO END THE INTERVIEW. THE CASE WILL BE CODED A 44 ON THE RECORD OF CALLS. DISCUSS THE CASE WITH YOUR SUPERVISOR.

Question Text:

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **SUPPDIED** (INQ1445)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TContinueEMPTY

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	Continue	IN6B3 - INTHANK2 (INQ1455)
English text: CONTINUE		

Attribute	Route
Empty	IN6B3 - INTHANK2 (INQ1455)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

IN6B2

Page Order # : 350

Design Screen Type: No Entry

Fields: Field 1: SUPPINST

Enable Functions:	HELP	No
	COMMENTS	No
	JUMPBACK	No

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display "NOT" in second sentence in Bold.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: YOU HAVE ENTERED THAT THE SP, (SP), IS INSTITUTIONALIZED. IF THIS IS NOT CORRECT, GO TO THE PREVIOUS PAGE AND CORRECT YOUR RESPONSE AT IN6A.

WE DO NOT CONDUCT A COMMUNITY INTERVIEW WHEN THE SUPPLEMENTAL SAMPLE SP IS INSTITUTIONALIZED. IF WHAT YOU HAVE ENTERED IS CORRECT, YOU WILL NOT BE CONDUCTING THE INTERVIEW WITH THE RESPONDENT. GO TO THE NEXT PAGE TO END THE INTERVIEW. THE CASE WILL BE CODED A 14 ON THE RECORD OF CALLS. DISCUSS THE CASE WITH YOUR SUPERVISOR.

Question Text:

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **SUPPINST** (INQ1450)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TContinueEMPTY

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	Continue	IN6B3 - INTHANK2 (INQ1455)
English text: CONTINUE		

Attribute	Route
Empty	IN6B3 - INTHANK2 (INQ1455)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

IN6B3

Page Order # : 355

Design Screen Type: No Entry

Fields: Field 1: INTHANK2

Enable Functions:	HELP	No
	COMMENTS	No
	JUMPBACK	No

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: I would like to thank you for your time and cooperation during this interview. We may be contacting you in the future for further information.

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: INTHANK2 (INQ1455)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TContinueEMPTY

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	Continue	BOX INS3A - (INQ1465)
English text: CONTINUE		

Attribute	Route
Empty	BOX INS3A - (INQ1465)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

BOX INS3A

Page Order # : 365

BOX INSTRUCTIONS

(INQ1465) GO TO END1 - INTLANG (END1005).

ASSIGNMENTS

TECHNICAL NOTES

DESIGN NOTES

BOX INS4A

Page Order # : 370

BOX INSTRUCTIONS

(INQ1470) IF THIS IS A RESTART INTERVIEW AND CURRENT RESPONDENT IS THE SAME AS THE LAST RESPONDENT AT THE TIME OF THE BREAKOFF, GO TO BOX INS5 - (INQ1520).

ELSE IF THIS IS A RESTART INTERVIEW AND CURRENT RESPONDENT IS NOT THE SAME AS THE LAST RESPONDENT AT THE TIME OF THE BREAKOFF, GO TO INS6A - EXITINFR (INQ1490).

ELSE GO TO INS6 - EXITINFO (INQ1480).

ASSIGNMENTS

TECHNICAL NOTES

42	RestartInterview	If this is a restart interview = MRES.EVRESTRT=1/Yes on MRES where MRES.MRESRND = current round.
43	SameResp	When it's a restart interview, the last respondent #, RROSTNUM, is stored on LASTRESP at BOX IN1 and is used to compare the respondent information collected before the last breakoff to the current respondent information.
16	ExitSample	SP is in the Exit Sample = (MRES.INTTYPE = 8/ExitInterviewHadPrev or 9/ExitInterviewSkipPre) on MRES where MRES.MRESRND = current round.

DESIGN NOTES

Only SPs in the Exit Sample get BOX INS4A, INS6, INS6A.

INS6

Page Order # : 380

Design Screen Type: No Entry

Fields: Field 1: EXITINFO

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: In the third paragraph:
If respondent is SP, display "with you".
Else display "for (SP)".

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: As you know from all of the interviews that we have conducted, the Medicare Current Beneficiary Survey has been collecting data from over 100,000 beneficiaries since 1991. Data from the study have been extremely useful to many researchers who are looking at the availability and the cost of medical care for people such as [you/(SP)].

At this time, the survey is going to start interviewing some new beneficiaries and we will stop interviewing some of the people who

have been with the survey for quite some time. [You are/(SP) is] one of the people that we will no longer interview.

Therefore, this will be the last interview that will be conducted [with you/for (SP)]. I will not collect any new health care visit information. However, I will ask a series of income and assets questions. This will be a shorter interview, different from most of the others conducted.

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **EXITINFO** (INQ1480)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TContinueEMPTY

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	Continue	BOX IN8 - (INQ1695)
English text: CONTINUE		

Attribute	Route
Empty	BOX IN8 - (INQ1695)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

4 Respondent On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =
MRES.SPPROXY=2/Proxy.

INS6

MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

19 **ExitNotSkip**

If SP is in the Exit Sample and previous round interview
not skipped =
MRES.INTTYPE=8/ExitInterviewHadPrev on MRES
where MRES.MRESRND = current round.

DESIGN NOTES

INS6A

Page Order # : 390

Design Screen Type: No Entry

Fields: Field 1: EXITINFR

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: In the second paragraph:
If respondent is SP, display "with you".
Else display "for (SP)".

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: At this time, the survey is going to start interviewing some new beneficiaries and we will stop interviewing some of the people who have been with the survey for quite some time. [You are/(SP) is] one of the people that we will no longer interview.

Therefore, this will be the last interview that will be conducted [with you/for (SP)]. I will not collect any new health care visit information. However, I will ask a series of income and assets questions. This will be a shorter interview, different from most of the others conducted.

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: EXITINFR (INQ1490)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TContinueEMPTY

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	Continue	BOX INS5 - (INQ1520)
	English text: CONTINUE	

Attribute	Route
Empty	BOX INS5 - (INQ1520)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

4	Respondent	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
---	-------------------	---

INS6A

19 ExitNotSkip

If SP is in the Exit Sample and previous round interview
not skipped =
MRES.INTTYPE=8/ExitInterviewHadPrev on MRES
where MRES.MRESRND = current round.

DESIGN NOTES

BOX INS5

Page Order # : 420

BOX INSTRUCTIONS

- (INQ1520) IF THIS IS A RESTART INTERVIEW, GO TO BOX CEBEG - (CEQ1005).
- ELSE IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP IS NEW FROM FACILITY), GO TO IN8 - CHEKBRTH (INQ1530).
- ELSE IF IT'S A FALL ROUND, GO TO BOX IN6 - (INQ1660).
- ELSE GO TO BOX IN8 - (INQ1695).

ASSIGNMENTS

TECHNICAL NOTES

16	ExitSample	SP is in the Exit Sample = (MRES.INTTYPE = 8/ExitInterviewHadPrev or 9/ExitInterviewSkipPre) on MRES where MRES.MRESRND = current round.
98	FallRound	If the remainder of (Current round divided by 3) = 1, then it is a Fall round.
42	RestartInterview	If this is a restart interview = MRES.EVRESTR=1/Yes on MRES where MRES.MRESRND = current round.
9	SuppORD	SP is in the Supplemental Sample = MRES.INTTYPE=3/NewFromSupplement on MRES where MRES.MRESRND = current round.
25	NewFromFacility	SP is new from facility (i.e. all previous round interviews were in a facility) = MRES.INTTYPE=2/NewFromFacility on MRES where MRES.MRESRND = current round.

DESIGN NOTES

IN8

Page Order # : 430

Design Screen Type: Yes/No

Fields: Field 1: CHEKBRTH

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display: Display date of birth from CMS records, BASE.SPDOBMM/BASE.SPDOBDD/BASE.SPDOBY, in "Month DD, YYYY" format.

Question display: Display date of birth from CMS records, BASE.SPDOBMM/BASE.SPDOBDD/BASE.SPDOBY, in "Month DD, YYYY" format.

Multi Field display:**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

Context Header: BIRTH DATE: (CMS BIRTH DATE)**Int. Instr I:****Question Text:** I have [your/(SP's)] date of birth listed as (CMS BIRTH DATE). Is that correct?**Int. Instr II:****INPUT FIELDS / ROUTING**

Field1: CHEKBRTH (INQ1530)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated
Type Name: TYesNoDKRF
Answers Allowed: 1
Drop Down List: No
Lookup File: No
Lookup File Name:

FieldSize:
Min Value:
Max Value:
Mask:

Number	Label	Route
1	Yes	IN10 - CHEKAGE (INQ1600)
	English text: YES	
2	No	IN9 - HHDOBMM (INQ1540)
	English text: NO	

Attribute	Route
Don't know	IN11 - ROSTSEX (INQ1620)
Refusal	IN11 - ROSTSEX (INQ1620)

BACKGROUND VARIABLE ASSIGNMENTS

IF IN8 - CHEKBRTH = 1/Yes, update date of birth on ROST with CMS date of birth. Update ROST where ROST.ROSTNUM='01' for SP:

HHDOBMM ROST.HHDOBMM=BASE.SPDOBMM.
HHDOBDD ROST.HHDOBDD=BASE.SPDOBDD.
HHDOBY ROST.HHDOBY=BASE.SPDOBY.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

21 CMSBirthDate CMS birth date for SP =
 BASE.SPDOBMM, BASE.SPDOBDD, BASE.SPDOBY.

DESIGN NOTES

IN9

Page Order # : 440

Design Screen Type: Date

Fields:	Field 1:	HHDOBMM
	Field 2:	HHDOBDD
	Field 3:	HHDOBY Y

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Horizontal Alignment
Display all Fields at one time.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: What is [your/(SP's)] date of birth?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: HHDOBMM (INQ1540)

Cheshire Name: ROST.HHDOBMM

Item Text display:

Item Text:

Label: MM
Label Position: Under

Field Type: Integer **FieldSize:** 2
Type Name: TMonthInt **Min Value:** 01
Answers Allowed: 1 **Max Value:** 12
Drop Down List: No **Mask:**
Lookup File: No
Lookup File Name:

Number	Label	Route
1	[Continuous answer.]	IN9 - HHDOBDD (INQ1550)

Attribute	Route
Don't know	IN9 - HHDOBDD (INQ1550)

Refusal	IN9 - HHDOBDD (INQ1550)
---------	---------------------------

IN9

Field2: HHDOBDD (INQ1550)

Cheshire Name: ROST.HHDOBDD

Item Text display:

Item Text:

Label: DD
Label Position: Under

Field Type: Integer **FieldSize:** 2
Type Name: TDayDKRF **Min Value:** 1
Answers Allowed: 1 **Max Value:** 31
Drop Down List: No **Mask:**
Lookup File: No
Lookup File Name:

Number	Label	Route
1	[Continuous answer.]	IN9 - HHDOBYY (INQ1560)

Attribute	Route
Don't know	IN9 - HHDOBYY (INQ1560)

Refusal	IN9 - HHDOBYY (INQ1560)
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Field3: HHDOBYY (INQ1560)

Cheshire Name: ROST.HHDOBYY

Item Text display: Allow 2 or 4-digit year to be entered.

Item Text:

Label: YYYY

Label Position: Under

Field Type: Integer

FieldSize: 4

Type Name: Tyear4DKRF

Min Value: 1870

Answers Allowed: 1

Max Value: 2009

Drop Down List: No

Mask:

Lookup File: No

Lookup File Name:

Number	Label	Route
1	[Continuous answer.]	BOX IN3A - (INQ1565)

Attribute	Route
Don't know	BOX IN3A - (INQ1565)

Refusal	BOX IN3A - (INQ1565)
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BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

Edit #1

IN9 - HHDOBYY should be on or between (current year - 110) and (current year -7).

If not true, display message: "BIRTH YEAR SHOULD BE ON OR BETWEEN (CURRENT YEAR -110) AND (CURRENT YEAR - 7). PLEASE REENTER."

Display calculated values of (current year - 110) and (current year - 7).

TECHNICAL NOTES

DESIGN NOTES

BOX IN3A

BOX INSTRUCTIONS

(INQ1565) IF SP'S DATE OF BIRTH MONTH, DAY OR YEAR COLLECTED AT IN9 = DK
OR RF, GO TO IN11 - ROSTSEX (INQ1620).

ELSE GO TO IN10 - CHEKAGE (INQ1600).

ASSIGNMENTS

TECHNICAL NOTES

101	SPDateofBirth	SP's Date of Birth is stored on ROST where ROST.ROSTNUM='01'. Month: ROST.HHDOBMM Day: ROST.HHDOBDD Year: ROST.HHDOBY
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DESIGN NOTES

IN10

Page Order # : 450

Design Screen Type: Yes/No

Fields: Field 1: CHEKAGE

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display: Display calculated age.

Question display: Calculate SP's age based on SP's date of birth and today's date. See general specifications for calculating age. Display calculated age.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: AGE: (AGE)

Int. Instr I:

Question Text: That makes [you/(SP)] (AGE) today. Is that correct?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: CHEKAGE (INQ1600)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TYesNo

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	Yes	IN11 - ROSTSEX (INQ1620)
	English text: YES	
2	No	IN9 - HHDOBMM (INQ1540)
	English text: NO	

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

101 **SPDateofBirth** SP's Date of Birth is stored on ROST where ROST.ROSTNUM='01'.
 Month: ROST.HHDOBMM
 Day: ROST.HHDOBDD
 Year: ROST.HHDOBY

DESIGN NOTES

IN11

Page Order # : 460

Design Screen Type: Code 1

Fields: Field 1: ROSTSEX

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display gender from CMS files, BASE.SPSEX.
 If BASE.SPSEX=1/Male, display "MALE".
 Else if BASE.SPSEX =2/Female, display "FEMALE".

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: THE SP IS LISTED AS A (MALE/FEMALE). IF SEX IS OBVIOUS,
 CODE BELOW WITHOUT ASKING. IF SEX IS NOT OBVIOUS,
 ASK:

Question Text: [Are you/Is (SP)] male or female?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: ROSTSEX (INQ1620)

Cheshire Name: ROST.ROSTSEX

Item Text display: DK and RF are valid attributes for ROST.ROSTSEX and ENUM.HHPSEX in the Cheshire Database. ROST.ROSTSEX is collected at IN11. ENUM.HHPSEX is collected at ENS5 and EN4 and is then written to ROST.ROSTSEX.

ENS5 and EN4 are specified with DK and RF as valid response alternatives. However, we do not allow DK and RF when collecting SP's gender. Therefore, IN11 is specified with a hard edit, disallowing DK and RF.

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TSex

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	Male	BOX IN4 - (INQ1630)
	English text: MALE	
2	Female	BOX IN4 - (INQ1630)
	English text: FEMALE	

Attribute	Route
Don't know	Edits disallow DK.
Refusal	Edits disallow RF.

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

Edit #1

IN11 - ROSTSEX ^= DK and ^= RF.

If not true, display message "INVALID RESPONSE. PLEASE REENTER."

TECHNICAL NOTES

102	CMSGender	CMS gender = BASE.SPSEX.
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DESIGN NOTES

BOX IN4

BOX INSTRUCTIONS

(INQ1630) IF NOT MISSING GENDER FROM CMS FILES AND SP'S GENDER FROM
CMS DOES NOT MATCH GENDER ENTERED AT IN11 - ROSTSEX, GO TO
IN12 - CHNGSEX (INQ1640).

ELSE GO TO BOX IN6 - (INQ1660).

ASSIGNMENTS

TECHNICAL NOTES

102	CMSSGender	CMS gender = BASE.SPSEX.
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DESIGN NOTES

IN12

Page Order # : 480

Design Screen Type: Yes/No

Fields: Field 1: CHNGSEX

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display gender from CMS files in first display, BASE.SPSEX:

If BASE.SPSEX = 1/Male, display "MALE"
Else if BASE.SPSEX = 2/Female, display "FEMALE".

Display gender entered at IN11 in second display:

If IN11 - ROSTSEX = 1/Male, display "MALE"
Else if IN11 - ROSTSEX = 2/Female, display "FEMALE".

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT: -----

Context Header:

Int. Instr I: YOU JUST CHANGED SP'S SEX FROM (MALE/FEMALE) TO (FEMALE/MALE). DID YOU INTEND TO DO THAT?

Question Text:

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: CHNGSEX (INQ1640)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TYesNo

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	Yes	BOX IN6 - (INQ1660)
	English text: YES	
2	No	IN11 - ROSTSEX (INQ1620)
	English text: NO	

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

102 CMSGender CMS gender =
BASE.SPSEX.

DESIGN NOTES

BOX IN6

Page Order # : 500

BOX INSTRUCTIONS

(INQ1660) IF SP'S AGE IS > 16, DK OR RF, GO TO IN13 - SPMARSTA (INQ1670).
ELSE GO TO BOX IN8 - (INQ1695).

ASSIGNMENTS

TECHNICAL NOTES

103	SPAge	SP's AGE is calculated based on SP's ROST.HHDOBMM, ROST.HHDOBDD, ROST.HHDOBY and TODAY. SP's AGE is also stored in the ENS section on ENUM.HHPAGE where ENUM.ENUMRND = current round and ENUM.ENUMROST = 01.
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DESIGN NOTES

IN13

Page Order # : 510

Design Screen Type: Code 1

Fields: Field 1: SPMARSTA

Enable Functions:	HELP	Yes
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: If INS1 - SPAISTATUS = 3/Deceased or 4/DeceasedInInstitute, display "Was (SP)".
 Else if (Supplemental Sample) and Proxy interview, display "Is (SP)".
 Else if (Supplementa Sample) and SP interview, display "Are you".
 Else if (not Supplemental Sample) and Proxy interview, display "Is (SP) currently".
 Else display "Are you currently".

Multi Field display:**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

Context Header:**Int. Instr I:**

Question Text: [Are you/Is (SP)/Was (SP)/Is (SP) currently/Are you currently] married, widowed, divorced, separated, or never married?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **SPMARSTA** (INQ1670)

Cheshire Name: HRND.SPMARSTA

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Enumerated

Type Name: TSpmarsta

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value:

Max Value:

Mask:

Number	Label	Route
1	Married	BOX IN7 - (INQ1680)
	English text: MARRIED	
2	Widowed	BOX IN7 - (INQ1680)
	English text: WIDOWED	
3	Divorced	BOX IN7 - (INQ1680)
	English text: DIVORCED	
4	Separated	BOX IN7 - (INQ1680)
	English text: SEPARATED	
5	NeverMarried	BOX IN7 - (INQ1680)
	English text: NEVER MARRIED	

Attribute	Route
Don't know	BOX IN7 - (INQ1680)
Refusal	BOX IN7 - (INQ1680)

BACKGROUND VARIABLE ASSIGNMENTS**SOFT EDIT CHECKS**

Edit #1

If HRND.SPMARSTA = 1/Married, 2/Widowed, 3/Divorced, or 4/Separated the last time it was asked, then IN13 - SPMARSTA should ^=5/NeverMarried.

If not true, display message: "UNLIKELY RESPONSE. SP WAS (MARRIED/WIDOWED/DIVORCED/SEPARATED) DURING A

PREVIOUS ROUND. PLEASE VERIFY. [PROBE GENTLY TO CONFIRM RESPONSE.]"

Display instructions for error message:

If last HRND.SPMARSTA = 1/Married, display "MARRIED".
 Else if last HRND.SPMARSTA = 2/Widowed, display "WIDOWED".
 Else if last HRND.SPMARSTA = 3/Divorced, display "DIVORCED".
 Else if last HRND.SPMARSTA = 4/Separated, display "SEPARATED".

HARD EDIT CHECKS

TECHNICAL NOTES

104	LastMaritalStatus	SP's last marital status is stored on the most recent HRND where (HRND.HRNDRND < current round and HRND.SPMARSTA ^= empty).
9	SuppORD	SP is in the Supplemental Sample = MRES.INTTYPE=3/NewFromSupplement on MRES where MRES.MRESRND = current round.
4	Respondent	<p>On MRES where MRES.MRESRND = current round:</p> <p>A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.</p> <p>An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.</p>

DESIGN NOTES

BOX IN7

Page Order # : 520

BOX INSTRUCTIONS

(INQ1680) IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP IS NEW FROM FACILITY), GO TO IN14 - SPCHNLNM (INQ1690).

ELSE GO TO BOX IN8 - (INQ1695).

ASSIGNMENTS

TECHNICAL NOTES

- | | | |
|----|------------------------|--|
| 9 | SuppORD | SP is in the Supplemental Sample = MRES.INTTYPE=3/NewFromSupplement on MRES where MRES.MRESRND = current round. |
| 25 | NewFromFacility | SP is new from facility (i.e. all previous round interviews were in a facility) = MRES.INTTYPE=2/NewFromFacility on MRES where MRES.MRESRND = current round. |

DESIGN NOTES

IN14

Page Order # : 530

Design Screen Type: Numeric

Fields: Field 1: SPCHNLNM

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: NOTE: Do not use global display fill logic for "[do you/does (SP)/did (SP)]". Instead, use the following logic:

If INS1 - SPAISTATUS = 3/Deceased or 4/DeceasedInInstitute,
display "did (SP)".
Else if respondent is a proxy, display "does (SP)".
Else display "do you".

Multi Field display:**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

Context Header:**Int. Instr I:**

Question Text: Including natural, adopted, and stepchildren, how many living children [did (SP)/does (SP)/do you] have?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **SPCHNLNM** (INQ1690)

Cheshire Name: HRND.SPCHNLNM

Item Text display:

Item Text:

Label:

Label Position:

Field Type: Integer

Type Name: TSpchnlNm

Answers Allowed: 1

Drop Down List: No

Lookup File: No

Lookup File Name:

FieldSize:

Min Value: 0

Max Value: 12

Mask:

Number	Label	Route
1	[Continuous answer.]	BOX IN8 - (INQ1695)

Attribute	Route
Don't know	BOX IN8 - (INQ1695)

Refusal	BOX IN8 - (INQ1695)
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BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

BOX IN8

Page Order # : 540

BOX INSTRUCTIONS

(INQ1695) GO TO NEXT SECTION .

ASSIGNMENTS

TECHNICAL NOTES

DESIGN NOTES
