

## **Appendix Y**

# Paycheck Plus Baseline Information Form

**The Paperwork Reduction Act Burden Statement:** This collection of information is voluntary and will be used for the Paycheck Plus Study. Public reporting burden for this collection of information is estimated to average 15 minutes per response, including the time for reviewing instructions, gathering and maintaining the data needed, and reviewing the collection of information. An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number. The OMB control number for this collection is 0970-0413 and it expires 9/30/2017.

**The purpose of this form is to collect some background information about you to help with the Paycheck Plus study. All information you provide will be kept confidential.**

1. Name:  _____		2a. Social Security Number:  _____ - _____ - _____
3. Date of Birth:  ____ / ____ / ____ MM      DD      YY	4. Gender: <b>(Choose only one)</b>  <input type="radio"/> 1. Male <input type="radio"/> 2. Female <input type="radio"/> 3. Other <input type="radio"/> 9. Decline to answer	5. What is your Ethnicity? (Mark one or more)  <input type="radio"/> 1. Hispanic or Latino <input type="radio"/> 2. Not Hispanic or Latino <input type="radio"/> 9. Decline to answer
6. What is your race? (mark one or more)  <input type="checkbox"/> 1. American Indian or Alaska Native <input type="checkbox"/> 4. Native Hawaiian or Other Pacific Islander <input type="checkbox"/> 2. Asian <input type="checkbox"/> 5. White <input type="checkbox"/> 3. Black or African American <input type="checkbox"/> 9. Decline to answer		
7. What is your marital status? (Choose ONLY ONE)  <input type="radio"/> Single <input type="radio"/> Single, but living with boyfriend or girlfriend <input type="radio"/> Separated <input type="radio"/> Divorced <input type="radio"/> Widow/Widower <input type="radio"/> Married <input type="radio"/> Legal Domestic Partners	8. Have you ever worked for pay or profit?  <input type="radio"/> 1. Yes <input type="radio"/> 2. No <b>(Skip to Question 13.)</b> <input type="radio"/> 9. Decline to answer	
9. Are you currently working for pay or profit?  <input type="radio"/> 1. Yes <input type="radio"/> 2. No <input type="radio"/> 9. Decline to answer	10. Are you self-employed, that is, do you operate your own business?  <input type="radio"/> 1. Yes <b>(Skip to Question 11.)</b> <input type="radio"/> 2. No <input type="radio"/> 9. Decline to answer	11. When did you last work?  ____ / ____ MM / YYYY <input type="radio"/> 9999. Decline to answer
12. About how many hours per week do you usually work? (Round to the nearest whole number.)  _____ hours <input type="radio"/> 9. Decline to answer	13. If you are currently working, how much do you earn <b>before taxes</b> ? If you are currently working more than one job, do <b>not</b> provide an hourly wage.  \$ _____ . _____ per <input type="radio"/> 1. Hour (If only working <u>one</u> job) <input type="radio"/> 2. Day _____ number of days per week <input type="radio"/> 3. Week <input type="radio"/> 4. Two weeks <input type="radio"/> 5. Twice a month <input type="radio"/> 6. Month <input type="radio"/> 7. Year <input type="radio"/> 9. Decline to answer	
14. If you are not currently working, have you looked for work in the past 4 weeks?  <input type="radio"/> 1. Yes <input type="radio"/> 2. No <input type="radio"/> 9. Decline to answer	15. How much would your pay before taxes have to be for you to consider taking a job that was offered to you <b>(choose only one)</b> ?  \$ _____ per <input type="radio"/> 1. Hour <input type="radio"/> 2. Week <input type="radio"/> 3. Month <input type="radio"/> 9999. Decline to answer	
16. How many children do you have that are under age 19?  _____ <input type="radio"/> 99. Decline to answer	17. Do any of these children under age 19 live with you?  <input type="radio"/> 1. Yes <input type="radio"/> 2. No <input type="radio"/> 9. Decline to answer	18. Do you have a formal child support order for any of your children?  <input type="radio"/> 1. Yes <input type="radio"/> 2. No <input type="radio"/> 9. Decline to answer

<p>19. What is the highest level of school you have completed or the highest degree you have received?</p> <p><input type="radio"/> 1. 8th grade or lower</p> <p><input type="radio"/> 2. 9th grade</p> <p><input type="radio"/> 3. 10th grade</p> <p><input type="radio"/> 4. 11th grade</p> <p><input type="radio"/> 5. 12th grade, no degree</p> <p><input type="radio"/> 6. GED</p> <p><input type="radio"/> 7. High school diploma</p> <p><input type="radio"/> 8. Some college, but no degree</p> <p><input type="radio"/> 9. Technical/AA/2-year college</p> <p><input type="radio"/> 10. 4-year college</p> <p><input type="radio"/> 11. Master's</p> <p><input type="radio"/> 12. Professional</p> <p><input type="radio"/> 13. Ph.D.</p> <p><input type="radio"/> 99. Decline to answer</p>	<p>20. Have you ever been convicted of a felony?</p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No <b>(Skip to Question 21.)</b></p> <p><input type="radio"/> 9. Decline to answer <b>(Skip to Question 21.)</b></p> <p>21. Date of most recent felony conviction:</p> <p>____ / ____ / ____</p> <p>MM / YY / YYYY</p> <p><input type="radio"/> 9999. Decline to answer</p> <p>22. Have you ever been incarcerated?</p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No <b>(Skip to Question 25.)</b></p> <p><input type="radio"/> 9. Decline to answer <b>(Skip to Question 25.)</b></p>	
<p>23. Where were you incarcerated?</p> <p><input type="radio"/> 1. Jail</p> <p><input type="radio"/> 2. Prison <b>(Skip to Question 24.)</b></p> <p><input type="radio"/> 3. Both</p> <p><input type="radio"/> 9. Decline to answer</p>	<p>24. Date of most recent release from jail:</p> <p>____ / ____ / ____</p> <p>MM / YY / YYYY</p> <p><input type="radio"/> 9999. Decline to answer</p>	<p>25. Date of most recent release from prison:</p> <p>____ / ____ / ____</p> <p>MM / YY / YYYY</p> <p><input type="radio"/> 9999. Decline to answer</p>
<p>26. Do you have a <u>physical</u> problem that limits the kind or amount of work that you can do?</p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No</p> <p><input type="radio"/> 9. Decline to answer</p>	<p>27. Do have an <u>emotional</u> or <u>mental health</u> problem that limits the kind or amount of work that you can do?</p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No</p> <p><input type="radio"/> 9. Decline to answer</p>	
<p>28. In general, how would you rate your overall health now? Is it:</p> <p><input type="radio"/> 1. Excellent</p> <p><input type="radio"/> 2. Very good</p> <p><input type="radio"/> 3. Good</p> <p><input type="radio"/> 4. Fair</p> <p><input type="radio"/> 5. Poor</p> <p><input type="radio"/> 9. Decline to answer</p>	<p>29. Taken all together, how would you say things are these days-would you say that you are...</p> <p><input type="radio"/> 1. Very happy</p> <p><input type="radio"/> 2. Pretty happy</p> <p><input type="radio"/> 3. Not too happy</p> <p><input type="radio"/> 9. Decline to answer</p>	
<p>30. Did you or someone else file a tax return for you this year (for tax year 2012)?</p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No <b>(Skip to Question 31.)</b></p> <p><input type="radio"/> 9. Decline to answer</p>	<p>31. When you filed your 2012 federal tax return, did you use a free tax preparer or paid tax preparer to prepare your taxes?</p> <p><input type="radio"/> 1. Free preparer</p> <p><input type="radio"/> 2. Paid preparer</p> <p><input type="radio"/> 3. Prepared own taxes</p> <p><input type="radio"/> 4. Other</p> <p><input type="radio"/> 9. Decline to answer</p>	
<p>32. Workers earning below a certain amount can sometimes get benefits from the government in a tax refund or added to their paycheck. The program is called the Earned Income Tax Credit (EITC). Have you heard of this program?</p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No <b>(Skip to end.)</b></p> <p><input type="radio"/> 9. Decline to answer</p>	<p>33. Have you ever received the EITC?</p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No</p> <p><input type="radio"/> 9. Decline to answer</p>	