|  |  |  |  |
| --- | --- | --- | --- |
| **Reporter Information** | | | |
| **Your Name** | | | |
| First name\* |  | Last name\* |  |
|  | | | |
| **Contact Information** | | | |
|  | I am willing to be contacted for a brief follow-up confidential interview. | | |
| Phone Number\* |  | | |
| Best Time To Call\* | to | | |
| Timezone\* | * Eastern * Central * Mountain * Pacific * Alaska | | |
| Best Date To Call\* | to | | |
| Message? | BTS can leave me a voice mail message. | | |
| Comment |  | | |
|  | | | |
| **I Work In** | | | |
| Operation\* | * Rig Operations * Production Operations * Pipeline Operations * Transportation Operations * Lifting and Hoisting Operations * Other | | |
| Job Position\* | [1] SEE BELOW | | |
|  | | | |
| **Work Experience In Oil And Gas** | | | |
| Year(s)\* | y(s) | Month(s)\* | m(s) |

|  |  |  |  |
| --- | --- | --- | --- |
| **General Event Information** | | | |
| **How did you find out about the Near-miss event you are reporting?** | | | |
| Source\* | * First-hand Personally Involved (It happened to me) * First-hand Witness (I saw it happen) * Second-hand (I heard about it) * Other | | |
|  | | | |
| **When did the Near-Miss event happen?** | | | |
|  | I am willing to be contacted for a brief follow-up confidential interview. | | |
| Date of Event\* |  | | |
| Time of Event\* |  | | |
| Timezone\* | * Eastern * Central * Mountain * Pacific * Alaska | | |
|  | | | |
| **Location of Event** | | | |
| Water Depth | *ft* | Mile to Shore | m(s) |
|  | | | |
| **Briefly describe the incident in chronological order. Include what happened, work conditions and any other relevant information.** | | | |
| Description\* |  | | |
|  | | | |
| **Has this kind of near-miss happened before?** | | | |
| Happened Before?\* | Yes No Don't Know | | |
| Please describe |  | | |
|  | | | |
| **During which operation, did the near-miss event happen?** | | | |
| Operation\* | * Rig Operations * Product Operations * Pipeline Operations * Transportation Operations * Lifting and Hoisting Operations * Other | | |

|  |  |
| --- | --- |
| **Rig Operations** | |
| **What is the Rig Type?** | |
| Rig Type | * Platform * Jack-up * Semisubmersible * Drillship * Other |
|  | |
| **What is the Rig Components/Location on Rig?** | |
| Components/Location | * Crane * Crew / Work Boats * Derrick / Mast (Crown, Monkey/Stabbing Board, A-frame) * Living / Accommodations * Mud Pits / Tanks * Rig Floor (Rotary, Pipe Setback Area) * Well Control: (BOP) Stack/ Wellhead/Tree Are * Other |
|  | |
| **Did the Near-Miss involve Lifting or Hoisting?** | |
| *Note: If yes, please fill out the lifting and hoisting form on next page.* | |
| Lifting and Hoisting?\* | Yes No Don't Know |

|  |  |
| --- | --- |
| **Production Operations** | |
| **What is the Platform/Facility Type?** | |
| Platform/Facility Type | * Fixed * Floating   + FPSO (Floating Production Storage and Offloading Unit)   + MOPU (Mobile Production Unit)   + SPAR Floating Production System   + SEMI (Semisubmersible (Column Stabilized Unit) Floating Production System)   + TLP (Tension Leg Platform)   + Other * Subsea * Other |
|  |  |
|  | |
| **Is the facility Manned or Unmanned?** | |
| Manned? | Yes No Don't Know |
|  | |
| **What is the Location on Platform/Facility?** | |
| Location | * Crew Quarters/Galley * Decks * Well Bay * Headers * Production Process Area * Other |
|  | |
| **Did the Near-Miss involve Lifting or Hoisting?** | |
| *Note: If yes, please fill out the lifting and hoisting form on next page.* | |
| Lifting and Hoisting?\* | Yes No Don't Know |

|  |  |  |  |
| --- | --- | --- | --- |
| **Pipeline Operations** | | | |
| **Pipeline Identifying Information** | | | |
| Operator Name |  | Pipeline Diameter |  |
|  | | | |
| **what material was in pipeline?** | | | |
| Material in Pipeline | * Liquid hydrocarbon only * Gas Only * Comingled * Ethylene glycol * Other Chemicals * Fuel Supply * Water * CO2 * Other | | |
|  | | | |
| **Was the pipeline in H2s service?** | | | |
| H2S Service | Yes No Don't Know | | |
|  | | | |
| **Pipeline Activity Equipment** | | | |
| Environment | On sea floor  On riser  Splash Zone  Surface Tie-in  Subsurface Tie-in  Other | | |
|  | | | |
| **Did the Near-Miss involve diving or ROV?** | | | |
| Diving involved? | Yes No Don't Know | | |
| ROV Involved? | Yes No Don't Know | | |
|  | | | |
| **Did the Near-Miss involve Lifting or Hoisting?** | | | |
| *Note: If yes, please fill out the lifting and hoisting form on next page.* | | | |
| Lifting and Hoisting?\* | Yes No Don't Know | | |

|  |  |
| --- | --- |
| **Transportation Operations** | |
| **Did the Near-Miss involve a rig?** | |
| Rig Involved? | Yes No Don't Know |
|  | |
| **Did the near miss involve a platform?** | |
| Platform Involved? | Yes No Don't Know |
|  | |
| **At the time of the near-miss, was the motor vessel/helicopter in radio contact with the facility?** | |
| In Radio Contact? | Yes No Don't Know |
|  | |
| **Transportation Mode** | |
| Transportation Mode | * Helicopter   + Instrument Flight Rules (IFR)   + Visual Flight Rules (VFR) * Motor Vessel   + Work Boat   + Crew Boat   + Oil Spill Response Vehicle   + Lift Boat   + Barge   + Fishing Boat   + Other |
|  | |
| **Event Location** | |
| Event Location | * Moored to the facility * Docking/Undocking to the facility * Approaching/departing the facility * In transit to/from shore or in transit between facilities * Other |
|  | |
| **Work Activity** | |
| Work Activity | * Transporting pipe or other materials * Transporting passengers * Servicing the facility (delivering fuel, water, mud, etc) * Responding to a spill or drill * Responding to other emergency or drill * Transiting to/from the facility and shore or transiting between facilities * Transferring personnel, pipe, or other materials to/from the facility * Other |
|  | |
| **Did the Near-Miss involve Lifting or Hoisting?** | |
| *Note: If yes, please fill out the lifting and hoisting form on next page.* | |
| Lifting and Hoisting?\* | Yes No Don't Know |

|  |  |
| --- | --- |
| **Lifting And Hoisting Operations** | |
| **Lifting/Hoisting Activity** | |
| Lifting From and To | * Deck-to-Deck on Platform * Platform or Rig-to-Marine Vessel * Marine Vessel-to-Platform or Rig * Vessel-to-Vessel * Between Rig Floor/VDoor /Well * Pipe rack to derrick * Hoisting in derrick * Between Subsea and Platform or Rig * Other |
| Material in Pipeline | * Crane * Other |
| Device Location | * Rig * Platform * Motor vessel * Other |
| Communication Method Used | * Hand Signal/Standard * Hand Signal/Special * Radio/VHF * Relay * Other |
|  | |
| **Crane Information** | |
| Crane Installation | * Fixed (Permanent) * Rental Crane (Temporary /Moveable) * Other |
| Crane Type | * Mechanical * Non-mechanical * Electrical * Other |
|  | |
| **Crane Inspection/Maintenance** | |
| Equipment Type | * Gin pole * Jib crane * Overhead hoist * Chain fall * Other |
| Combination of Devices |  |
| Pre-Use Inspection? | Yes No Don't Know |
| Last Inspection Date |  |
|  | |
| **Load Information** | |
| Load Type | * Personal * Pipe/tubular * Other |
| Safety Harness Used? | Yes No Don't Know |
| Life Line Used? | Yes No Don't Know |

|  |  |
| --- | --- |
| **Other Operations** | |
| **Please describe the Near-Miss Event as detail as possible.** | |
| Description\* |  |

[1]:

Job Positions (depending on response to “I work in:”)

“I work in”: Rig Operations

Barge Engineer/Ballast Control Operator

Catering Personnel, Camp Staff

Cement Equipment Operator

Crane Operator, Forklift Operator

Deck Supervisor, Deck Coordinator

Derrickman

Coil Service Equipment Operator

Driller (Crew Chief, Coil Service Operator

Driller (Asst Driller)

Floorman

Floorhand (Crew Worker, Coil Service Helper)

Electrician, Electronic Technician

Foam Air Equipment Operator

Heavy Equipment Operators (crane, forklift, excavation)

Maintenance Supervisor

Marine Crew

Mechanic

Mechanic, Repair Technician

HSE (Health Safety and Environment Personnel)

Motorman

Motorman / AD (Coil Service Fluid Pump Operator)

Nitrogen Equipment Operator

Radio Operator

Reverse Unit Operator

Roustabout (Leashand)

Special Service Operator

Stimulation Equipment Operator

Superintendent

Tool Dresser

Tool Pusher (Rig Supervisor, Coil Service Supervisor

Wireline Equipment Operator

Other

“I work in”: Product Operations

Production Operator

Mechanic

Electrician

I&E (Instrumentation)

Welder

Crane Operator

Other

“I work in”: Pipeline Operations

Pipeline Operator

Scada/Leak detection technician

Production Operator

Mechanic

Electrician

I&E (Instrumentation)

Welder

Crane Operator

Other

“I work in”: Lifting and Hoisting Operations

Rig Supervisor

Production Operator

Crane Owner/Representative

Qualified Inspector

Crane Operator

Engineer

Rigger

Signal Person

Vessel Captain or Crew Member

Other

“I work in”: Support Services Operations

Cook

Galley hand

Housekeeping

Other

“I work in”: Helicopter / Motor Vessel Operations

Helicopter pilot-Co-Pilot

Helicopter passenger

Motor Vessel captain

Motor Vessel crew

Motor Vessel passenger

Other