

Item Numbers of the Forms on Which the Question Appears

| | Question on the RRA Form | Reason for Collecting this Information | Limited Recipient Identification Sheet | Trust Information Sheet | Public Entity Information Sheet | Religious or Charitable Org. Identification Sheet |
|-------------------------------------|---|---|--|-------------------------|---------------------------------|---|
| Reclamation Use Only Section | Date requested | Provides a record of when the landholder was asked to complete the form. | X | X | X | X |
| | District name | Identifies the district in which the landholder holds land. | X | X | X | X |
| | Entity name | Identifies the landholder being asked to complete the form. | X | X | X | X |
| Landholder Section | Entity (trust, organization) name | Identifies the landholder completing the form; particularly useful in the event that the landholder uses a different or more specific name than is known by Reclamation. | 1 | 1 | | 1 |
| | Entity (trust, organization) address | Establishes the landholder's proximity to the land. | 2 | | | 2 |
| | Total landholding in the district | Identifies the number of acres the landholder holds in the district. | 3 | 5 | 1 | 3 |
| | State or country where the entity (trust) is established or registered | Allows determination of proper entitlements. The country in which a foreign entity landholder is registered or established can affect eligibility and entitlements if the country has a certain treaty(ies) with the U.S. | 4 | 4 | | |
| | Receipt of Reclamation irrigation water on or before October 1, 1981; date on which, and district in which, such water was received | Ascertains whether a limited recipient's nonfull-cost entitlement is 320 acres (received Reclamation irrigation water on or before 10-1-81) or 0 acres (received water after 10-1-81). | 5 | | | |
| | Designation of excess land by previous owner that was acquired without Reclamation sale price approval | Ascertains whether land in question is eligible to receive Reclamation irrigation water (i.e., whether the excess designation still applies to the land). | | | 2 | |
| | Acres held in other districts and the name of those districts | Identifies the quantity and location of other westwide landholdings that count against a limited recipients acreage limitation entitlements. | 6 | 6 | 3 | 4 |
| | Wholly owned subsidiary or parent entity identification | Identifies other entities whose landholdings count against the limited recipient, or whose landholdings should include land held by the limited recipient | 7 | | | |
| | Benefiting of 26 or more natural persons | Determines whether an entity is a limited or qualified recipient, which affects entitlements | 8 | | | |
| | Date trust was established | Documents date land began to be held by the trust | | 2 | | |
| | Trust's employer identification number | Facilitates identification of the trust | | 3 | | |
| | Legal description of the land held in trust | Identifies the specific land parcels that are attributable to the trust | | 7 | | |

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| Landholder Section | Land held by the trust in other districts (district name and acres held) | Identifies land held in multiple districts for attribution determination purposes. In cases where Reclamation conducts its required trust review from the Trust Information Sheet in lieu of actual trust documents, this information provides what Reclamation would normally have to ascertain from the actual trust documents. | | 7 | | |
| | Names and percentage of interest of current beneficiaries | Identifies the current beneficiaries of the trust, and the percentage of interest each hold in the trust for attribution determination purposes. In cases where Reclamation conducts its required trust review from the Trust Information Sheet in lieu of actual trust documents, this information provides what Reclamation would normally have to ascertain from the actual trust documents. | | 8 | | |
| | Names of current trustees | Identifies the trustees for attribution determination purposes. In cases where Reclamation conducts its required trust review from the Trust Information Sheet in lieu of actual trust documents, this information provides what Reclamation would normally have to ascertain from the actual trust documents. | | 9 | | |
| | Names of grantor(s) [creator(s)] | Identifies the grantor(s) for attribution determination purposes. In cases where Reclamation conducts its required trust review from the Trust Information Sheet in lieu of actual trust documents, this information provides what Reclamation would normally have to ascertain from the actual trust documents. | | 10 | | |

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| Landholder Section | Trust is in writing | These questions are required to determine whether the land held in trust must be attributed to the beneficiary(ies), the trustee(s), or in certain cases the grantor(s). This information is also required to identify indirect landholders and determine (1) how much land held by the trust is eligible to receive Reclamation irrigation water, and (2) the appropriate rate for such deliveries. Entitlements of the attributed parties may affect the eligibility of land held by trusts or estates to receive Reclamation irrigation water. In cases where Reclamation conducts its required trust review from the Trust Information Sheet in lieu of actual trust documents, this information provides what Reclamation would normally have to ascertain from the actual trust documents. | | 11 | | |
| | Current beneficiaries and their interests in the trust are identified in the trust document | | | 11 | | |
| | Trust is revocable, and if so, the trust specifies who will hold to the land upon revocation | | | 11 | | |
| | Beneficiaries are 18 years of age and subject to the discretionary provisions | | | 11 | | |
| | Land held in trust, when combined with other landholdings, exceeds appropriate nonfull-cost entitlement of the beneficiaries, grantor, or parents or guardians of any beneficiary who is 18 or younger and subject to the discretionary provisions | | | 11 | | |
| | Trust landholdings include acquisition or disposition of land subject to secretarial price approval (excess land) | | | 11 | | |
| | Land held in trust benefits limited recipient entities or prior law entities that benefit more than 25 persons | | | 11 | | |
| | Public entity is a federal entity or a public school district | | Ascertains whether a some or all of the public entity's landholdings may be subject to the acreage limitation provisions. | | | 4 5 |
| | Public entity acquired or began to lease land from another party after December 31, 2004. | Ascertains further whether some or all of the public entity's landholdings may be subject to the acreage limitation provisions. | | | 6 | |

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| Landholder Section | District name, number of owned acres, and number of leased acres for any land the public entity acquired or began to lease from another party after December 31, 2004 | Ascertains further whether some or all of the public entity's landholdings may be subject to the acreage limitation provisions. Separates land that may be subject to the acreage limitation provisions into owned land versus leased land in order to correctly apply such land toward a public entity's acreage limitation entitlements. | | | 7 | |
| | Total number of owned acres | Calculates land that may be subject to the acreage limitation provisions (owned land versus leased land) in order to correctly apply such land toward a public entity's acreage limitation entitlements. | | | 7a | |
| | Total number of leased acres | | | | 7b | |
| | Total number of owned and leased acres | | | | 7c | |
| | Land used for purposes other than the purposes specified in the regulations | Ascertains further whether some or all of the public entity's landholdings may be subject to the acreage limitation provisions. | | | 8 | |
| | District name, legal description, number of acres, purpose for which the land is used, and total number of acres | Ascertains further whether some or all of the public entity's landholdings may be subject to the acreage limitation provisions. | | | 9 | |
| | Revenue received from crops or lease payments | Ascertains further whether some or all of the public entity's landholdings may be subject to the acreage limitation provisions. | | | 10 | |
| | Receipt of Reclamation irrigation water on or before October 1, 1981, and the district in which such water was received | Establishes the nonfull-cost entitlement of the public entity (organization) | | | 11 12 | 6 |
| | Tax exempt status under section 501 of the Internal Revenue Code | Ascertains whether an organization qualifies for special application of the RRA provisions, or should instead be treated as a limited recipient entity for acreage limitation purposes. | | | | 5 |
| Use of produce or proceeds therefrom, operation or lease of land to other parties, net earnings that benefit a private shareholder or individual | Ascertains whether an organization qualifies for special application of the RRA provisions, or should instead be treated as a limited recipient entity for acreage limitation purposes. | | | | 7a 7b 7c | |
| Attestation Section | Name, signature, date, address, telephone number, relationship to the entity, optional e-mail address | Authenticates the form, provides necessary identification information, and serves as confirmation of the accuracy of the information provided. Optional e-mail address provides another mode of communication with Reclamation, at the respondents' discretion. | X | X | 13 | X |