Federal Financial Institutions Examination Council

Report of Assets and Liabilities of a Non-U.S. Branch that is Managed or Controlled by a U.S. Branch or Agency of a Foreign (Non-U.S.) Bank—FFIEC 002S

Report at the close of business June 30, 2015

<u>(20150630)</u>
(RCON 9999)

This report is required by law 12 U.S.C. § 3105(c)(2); 12 U.S.C. § 1817(a); and 12 U.S.C. § 3102(b).

Please read carefully "Instructions for Preparation of the Report of Assets and Liabilities of a Non-U.S. Branch that is Managed or Controlled by a U.S. Branch or Agency of a Foreign (Non-U.S.) Bank."

Return original and 2 copies to the Federal Reserve Bank in whose district the branch or agency is located.
FDIC-insured branches should file one copy with the appropriate FDIC Regional Office (Supervision).

THE FFIEC REGARDS THE INFORMATION REPORTED IN THIS SUPPLEMENT AS CONFIDENTIAL.

FFIEC 002S
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SUPPLEMENT
Report of Assets and Liabilities

Non-U.S. Branch Licensed in _____ that is managed or controlled

<div style="text-align:center">Country (TEXT 9031)</div>

by _____ at close of business on _____

<div>Legal Title of U.S. Branch or Agency (TEXT 9010)   Month / Day / Year</div>

Please read instructions carefully.

	Total Reporting Non-U.S. Branch				
Dollar Amounts in Thousands	CRCB	Bil	Mil	Thou	

Assets

1. Claims on U.S.-domiciled offices of related depository institutions denominated in U.S. dollars ..	5527				1.
2. Claims on all other U.S. addressees (including related nondepository institutions) denominated in U.S. dollars:					
a. Balances due from nonrelated depository institutions:					
(1) With remaining maturities of one day or under continuing contract ("overnight")	5528				2.a.(1)
(2) All other maturities ("term")...	5529				2.a.(2)
b. Securities:					
(1) U.S. Treasury securities and U.S. Government agency and corporation obligations	1918				2.b.(1)
(2) All other securities	0373				2.b.(2)
c. Loans:					
(1) Loans secured by real estate...	1410				2.c.(1)
(2) Loans to nonrelated depository institutions in the United States	5530				2.c.(2)
(3) Commercial and industrial loans	1763				2.c.(3)
(4) All other loans	5531				2.c.(4)
(5) Less: Any unearned income on loans reflected in items 2.c.(1) through 2.c.(4) above.....	2123				2.c.(5)
(6) Total loans, net of unearned income (sum of items 2.c.(1) through 2.c.(4) minus item 2.c.(5)) .	2122				2.c.(6)
d. All other claims	5532				2.d.
e. Total claims on U.S. addressees other than related depository institutions, denominated in U.S. dollars (sum of items 2.a, 2.b, 2.c.(6), and 2.d)	5533				2.e.
3. Claims on all U.S. addressees denominated in currencies other than U.S. dollars..................	5534				3.
4. Claims on home-country addressees denominated in any currency:					
a. Related depository institutions	3173				4.a.
b. Nonrelated depository institutions.......................................	5536				4.b.
c. Home-country government and official institutions (including home-country central bank).....	5537				4.c.
d. All other home-country addressees	5538				4.d.
5. Claims on all other non-U.S. addressees denominated in any currency	5539				5.
6. All other assets	2151				6.
7. Total assets (sum of items 1, 2.e, 3, 4, 5, and 6)...	2170				7.

Liabilities

8. Liabilities to U.S.-domiciled offices of related depository institutions denominated in U.S. dollars	5540				8.
9. Liabilities to all other U.S. addressees (including related nondepository institutions) denominated in U.S. dollars:					
a. Liabilities to nonrelated depository institutions in the U.S.:					
(1) With remaining maturities of one day or under continuing contract ("overnight")	5541				9.a.(1)
(2) All other maturities ("term")...	5542				9.a.(2)
b. Liabilities to all other U.S. addressees denominated in U.S. dollars:					
(1) With remaining maturities of one day or under continuing contract ("overnight")	5544				9.b.(1)
(2) All other maturities ("term")...	5545				9.b.(2)
10. Liabilities to all U.S. addressees denominated in currencies other than U.S. dollars	5546				10.
11. Liabilities to home-country addressees denominated in any currency:					
a. Related depository institutions	3174				11.a.
b. Nonrelated depository institutions.......................................	5548				11.b.
c. Home-country government and official institutions (including home-country central bank).....	5549				11.c.
d. All other home-country addressees	5550				11.d.
12. Liabilities to all other non-U.S. addressees denominated in any currency	5551				12.
13. All other liabilities...	2916				13.
14. Total liabilities (sum of items 8 through 13)..	2950				14.

Non-U.S. Branch Licensed in _____

Country

Memoranda—Transactions with U.S. Addressees Denominated in U.S. Dollars

Dollar Amounts in Thousands	CRCB	Bil	Mil	Thou	
1. Amount included in items 1 and 2.d above for U.S. Government securities purchased under agreements to resell:					
a. With original maturities of one day or under continuing contract ("overnight")....................	5552				M1.a.
b. All other maturities ("term")..	5553				M1.b.
2. Amount included in items 8 and 9 above for U.S. Government securities sold under agreements to repurchase:					
a. With depository institutions in the U.S. (related and nonrelated) (included in items 8 and 9.a. above):					
(1) With original maturities of one day or under continuing contract ("overnight")..............	5554				M.2.a.(1)
(2) All other maturities ("term")	5555				M.2.a.(2)
b. With all other U.S. addressees (included in item 9.b above):					
(1) With original maturities of one day or under continuing contract ("overnight")..............	5556				M.2.b.(1)
(2) All other maturities ("term")..	5557				M.2.b.(2)
3. Amount included in item 9.b above for negotiable certificates of deposit issued by the reporting foreign branch:					
a. Held in custody by the reporting foreign branch or by the managing U.S. branch or agency ..	5558				M.3.a.
b. All other negotiable certificates of deposit..	5559				M.3.b.
4. Amount included in item 9.b above for deposits that are guaranteed payable in the U.S. or for which the depositor is guaranteed payment by a U.S. office:					
a. With original maturities of one day or under continuing contract ("overnight")....................	5560				M.4.a.
b. All other maturities ("term")..	5561				M.4.b.

	CRCB	Yes		No
Does this supplement include data covering other related U.S. agencies or branches?..................	6862			

If yes, list the city and state of each other related U.S. agency and branch included in the report:

_____   _____
City (TEX1 9130)   State (TEX1 9200)

_____   _____
City (TEX2 9130)   State (TEX2 9200)

_____   _____
City (TEX3 9130)   State (TEX3 9200)

_____   _____
City (TEX4 9130)   State (TEX4 9200)

_____   _____
City (TEX5 9130)   State (TEX5 9200)

_____   _____
City (TEX6 9130)   State (TEX6 9200)

06/2012