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MBDA

Saved Queries: All Accounts

Account:

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Accounts Home Accounts List

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Phoenix Stati	Account Type	Name	Funded Cent	Site	Main Phone #	Status	Entity Struct	Annual Rever	State	Region	Customer Sin	Ethnicity	Industry	Industry Des	Special Progr	CCR	DUNS #	Special I
						Active					6/15/2012							

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Menu New Delete Query

Account Name: * _____ Site: _____ Annual Revenue: _____ # Of Employees: _____

Address: * _____ State: _____ Main Phone #: * _____ Full Time Employee: _____

City: _____ Country: _____ Main Fax #: _____ Part Time Employee: _____

Zip Code: _____ Customer Since: * 6/15/2012 URL: _____ Minority Employees: _____

Ethnicity: * _____ Region: * _____ Industry: * _____ Largest Contract Value: _____

Special Program: _____ Funded Center: * _____ Industry Desc: * _____ Annual Export Sales: _____

CCR: Special Interest: _____ DUNS #: _____ Business Description: _____

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Saved Queries: * All SRs

SR #: **1-5432041**

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Service Requests Home Service Requests List

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Query
Smart Answer
Auto Quote
Verify
Verify Best Time
Create Case

SR Information

SR #: 1-5432041

Last Name: Martin

First Name: Nory

Total Attendees: 1

SR Type: * Access to Markets

Fee Amount Billed: * 125

Fee Amount Collected: * 125

Waived Fee Amount: 0

Status and Ownership

Status: * Open

Sub Status: Unassigned

Priority: 3-Medium

Owner: JIGLESIAS

Related Activities

Awarded Transactions | Service Request Sub Type

Service Request Sub type
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Sub Type	Referred To	Point of Contr	Hours	Service Start Date	Note
Procurement Packaging	Martin	2		7/12/2011 11:00:00	8(a) Certification Assistance / Bonding Request Assistance
Construction Related Services	Martin	2		7/26/2011 12:08:20	Bonding Financial Assistance
Procurement Opportunity Sou	Martin	2		8/16/2011 12:00:00	Research Federal Government Organization for Client
Procurement Opportunity Sou	Martin	2		6/10/2011 12:00:00	Banding Financial Assistance
Construction Related Services	Martin	2		8/16/2011 12:00:00	
Construction Related Services	Martin	1		8/24/2011 12:00:00	
Construction Related Services	Martin	1		8/25/2011 12:00:00	

New	Transaction Type	Transaction Sub Ty	Contracting Methk	Amount	Source Company	Award Date	Export/Strategic	Status	Owner	Start	End	Comment	Duration
<input checked="" type="checkbox"/>	Contract/Procurements	Construction, Non Bu		76,058	Case Construction	5/13/2011		Approved	MLESLE	10/7/2011	10/7/2011		0
<input checked="" type="checkbox"/>	Contract/Procurements	Construction, Non Bu		60,269	JC Duke	5/16/2011		Approved	MLESLE	10/7/2011	10/7/2011		

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Saved Queries:

MBDA Deals:

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MBDA Deals List

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Deal Name	Deal Size	MOU Req	MOI	Current Deal Sta	Probability %	Company Name	Fiscal Year	Transaction Type	Needs HQ	Next Steps	Team Member	Deal Descripti	Relationship Manager	Service Req	Source	Last Updated
Rainbow Natural	\$50,000.00		N/A	Active	70%	Rainbow Natural	2011	Financing			CRAMOSDAVID:	Jennifer Rivera	Jennifer Rivera	0		10/3/2011 0:
AAA Builds	\$50,000.00		N/A	Active	30%	AAA General Contracto	2011	Financing			CRAMOSDAVID:	Jennifer Rivera	Jennifer Rivera	0		11/1/2011 0:
TIC Logistics	\$1,000,000.00			Active	10%	TIC Logistics	2012	Contracts/Procureme			CGUZMAN	Carlos Guzman	Carlos Guzman	000		1/26/2012 0:
Creative/CSA	\$1,000,000.00			Active	10%	Creative Associates	2012	Contracts/Procureme			CGUZMAN	Carlos Guzman	Carlos Guzman	000		1/26/2012 0:
APR/IRS	\$1,000,000.00			Active	10%	APR Consulting, Inc.	2012	Contracts/Procureme			CGUZMAN	Carlos Guzman	Carlos Guzman	000		1/26/2012 0:
VXI/CENTECH	\$1,000,000.00			Active	10%	VXI Global Solutions, In	2012	Contracts/Procureme			CGUZMAN	Carlos Guzman	Carlos Guzman	000		1/26/2012 0:
M Luis Construction	\$1,000,000.00			Active	10%	M Luis Construction Co	2012	Contracts/Procureme			CGUZMAN	Carlos Guzman	Carlos Guzman	000		1/26/2012 0:
Creative/SoftPower	\$1,000,000.00			Active	10%	Creative Associates	2012	Contracts/Procureme			CGUZMAN	Carlos Guzman	Carlos Guzman	000		1/26/2012 0:
Farrow	\$4,000,000.00			Dead	90%	Farrow Construction S	2011	Contracts/Procureme			JTHOMAS	Victor Valdez	Victor Valdez	1-5038727		5/7/2012 04:
Refinancing	\$10,595,000.00			Complete	100%	KrisDee and Associates,	2011	Financing		Met with Ban SHILLMORGAN	Financing	Hans Bonner	Hans Bonner	1-5062739	Private Sector	10/4/2011 1:

Rainbow Natural

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New
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Name: * Rainbow Natural	Primary Contacts: <input type="text"/>	Work #: <input type="text"/>	Created Date: * 10/3/2011
Company Name: * Rainbow Natural	Sales Team: CRAMOSDAVID	Home #: <input type="text"/>	Anticipated Close Date: * 10/3/2011
Deal Size: * \$50,000.00	Transaction Type: * Financing	Funded Center: * El Paso, Texas M	Probability: * 70
Currency: * USD	Source: <input type="text"/>	Description: <input type="text"/>	Customer Needs/Objectives: <input type="text"/>
Industry: <input type="text"/>	Current Deal Status: * Active	Company Size(\$Rev): \$120,000.00	MOU Req (Y/N): <input type="text"/>
Industry Desc: <input type="text"/>	Fiscal Year: * 2011	Relationship Manager: Jennifer Rivera	MBDA MOU Status: N/A
Source Company: * Private Investor	Service Request: * 0	Lead %: <input type="text"/>	

2011 Semi-Annual Report

for the MBDA Business Center – Albuquerque, New Mexico MBC

Date of Submission: 11/14/2011

This confirms that I have completed, reviewed and submitted the information contained in this Semi-Annual Report. I certify the information therein as accurate, and complied under the program requirements as originally competed under the applicable Federal Funding Opportunity Announcement for the MBDA Business Center (MBC) program.

Anna Muller	11/14/11	Anna Muller	11/14/11
[Operator/Award Recipient]	[Date]	[MBC Project Director]	[Date]

Semi-Annual Cumulative Performance:

Goal	Assigned Points	Q1+Q2 Goal	Q1+Q2 Actual	Q1+Q2 % Goal	Q1+Q2 Points Earned	% Annual Goal
\$ Contracts and Procurements	20	\$28,500,000.00	\$22,224,300.00	77.98%	15.60	38.99%
# Contracts and Procurements	5	10.00	12.00	120.00%	6.00	60.00%
\$ Financial Transactions	15	\$12,228,500.00	\$43,224,732.00	353.48%	22.50	176.74%
# Financial Transactions	5	10.00	16.00	160.00%	7.50	80.00%
Number of Jobs Created	20	35.00	165.00	471.43%	30.00	235.71%
Number of Jobs Retained	5	24.00	53.00	220.83%	7.50	110.42%
Number of Clients Served	5	30.00	110.00	366.67%	7.50	183.33%
Export Transaction Facilitated	5	1.00	0.00	0.00%	0.00	0.00%
Strategic Facilitated	5	1.00	0.00	0.00%	0.00	0.00%
MBE Referrals	5	29.00	1.00	3.45%	0.17	1.72%

The table above represents an overall **COMMENDABLE** rating for the performance period beginning **01-APR-11** through **30-SEP-11**, with a cumulative score of **96.77**.

This level of performance attainment does not include points assigned by the Project Monitor in the following areas: (a) Management Assessment; (b) Promotion of MBDA; and (c) Bonus Points.

Goal	Assigned Points	Q1+Q2 Goal	Q1+Q2 Actual	Q1+Q2 % Goal	Q1+Q2 Points Earned	% Annual Goal
\$ Contracts and Procurements	20	\$28,500,000.00	\$22,224,300.00	77.98%	15.60	38.99%

1.) Describe the difficulties encountered by the center in attaining the "Dollar Value of Awarded Contracts & Procurements" goal.

The HUBZone minority businesses were not awarded year end contracts because of changes in the census tracts and HUBZones were redesignated. In addition the majority of federal contracts were delayed due to the federal budget being delayed.

2.) Describe the steps taken and efforts planned by the center to overcome the above difficulties and increase performance attainment on the "Dollar Value of Awarded Contracts & Procurements" goal.

The New Mexico MBDA Minority Business Center assisted with 8(a), HUBZone, Women Owned and Disabled Veteran certifications. The center specializes in struction teaming arrangement to target larger contracts. We anticipate a large number of contracts awards the next quarter.

Goal	Assigned Points	Q1+Q2 Goal	Q1+Q2 Actual	Q1+Q2 % Goal	Q1+Q2 Points Earned	% Annual Goal
# Contracts and Procurements	5	10.00	12.00	120.00%	6.00	60.00%

1.) Discuss key operational activities that led to the center's success in attainment of the "Number of Awarded Contracts & Procurements" goal:

The New Mexico MBDA Minority Business Center operational activities for the purpose of identifying larger awarded contracts and Procurements.

Goal	Assigned Points	Q1+Q2 Goal	Q1+Q2 Actual	Q1+Q2 % Goal	Q1+Q2 Points Earned	% Annual Goal
\$ Financial Transactions	15	\$12,228,500.00	\$43,224,732.00	353.48%	22.50	176.74%

1.) Discuss key operational activities that led to the center's success in attainment of the "Dollar Value of Awarded Financial Transactions" goal:

The MBDA Business Center assists minority business in securing financing and bonding to target large Federal and Prime contract opportunities.

2.) Provide a "Success Story" that demonstrates how the efforts of the center assisted a client in obtaining a financial transaction (please ensure that this is a new success story that has not been previously reported to MBDA):

Client Name:	David Montoya
Source Name:	Sandia National Laboratories
Transaction Description and Client Service Need:	Contract Award/Toner Supply
Description of the MBC's contribution in facilitating the client contract award:	We identified the Sandia requirement and matched the requirement as a set-aside for Manzano Strategies.

Goal	Assigned Points	Q1+Q2 Goal	Q1+Q2 Actual	Q1+Q2 % Goal	Q1+Q2 Points Earned	% Annual Goal
# Financial Transactions	5	10.00	16.00	160.00%	7.50	80.00%

1.) Discuss key operational activities that led to the center's success in attainment of the "Number of Awarded Financial Transactions" goal:

16 Awarded Financial Transactions. Facilitated relationships with lenders and surety firms to build financial capacity for minority businesses.

Goal	Assigned Points	Q1+Q2 Goal	Q1+Q2 Actual	Q1+Q2 % Goal	Q1+Q2 Points Earned	% Annual Goal
Number of Jobs Created	20	35.00	165.00	471.43%	30.00	235.71%

1.) Discuss key operational activities that led to the center's success in attainment of the "Number of Jobs Created" goal:

165 number of jobs were created successfully by targeting larger contracts which enabled our clients to grow and hire additional staff.

2.) Provide a "Success Story" that demonstrates how the efforts of the center assisted a client in job creation (please ensure that this is a new success story that has not been previously reported to MBDA):

Client Name:	David Montoya
Source Name:	Sandia National Laboratories
Transaction Description and Client Service Need:	Toner Supply Manzano Strategies, LLC is an 8(a)

Description of the MBC's contribution in facilitating the client contract award:

Service Disabled Veteran owns small business. The Company had a significant net loss and could not service a bank line of credit. The MBDA Business Center resturctured the debt and assisted the firm with teaming arrangements to secure government contracts.

Goal	Assigned Points	Q1+Q2 Goal	Q1+Q2 Actual	Q1+Q2 % Goal	Q1+Q2 Points Earned	% Annual Goal
Number of Jobs Retained	5	24.00	53.00	220.83%	7.50	110.42%

1.) Discuss key operational activities that led to the center's success in attainment of the "Number of Jobs Retained" goal:

The MBDA Business Center structure teaming arrangements in order for minority business to target larger contracts. The larger contracts assists the firms in job retention.

2.) Provide a "Success Story" that demonstrates how the efforts of the center assisted a client in job retention (please ensure that this is a new success story that has not been previously reported to MBDA):

Client Name:	Elvina Emerson
Source Name:	Nellis Air Force Base 8 (a)
Transaction Description and Client Service Need:	The MBDA Business Center has structured teaming arrangements with larger firms in order to bid and be awarded larger contracts.
Description of the MBC's contribution in facilitating the client contract award:	The MBDA Business Center identifies contract opportunities and assists minority businesses in securing the contracts.

Goal	Assigned Points	Q1+Q2 Goal	Q1+Q2 Actual	Q1+Q2 % Goal	Q1+Q2 Points Earned	% Annual Goal
Number of Clients Served	5	30.00	110.00	366.67%	7.50	183.33%

1.) Discuss key operational activities that led to the center's success in attainment of the "Number of Clients Served" goal:

The MBDA Business Center Co-Sponsors small business workshops targeting minority businesses. The Center has assisted 110 minority businesses for the Semi Annual Performances.

Goal	Assigned Points	Q1+Q2 Goal	Q1+Q2 Actual	Q1+Q2 % Goal	Q1+Q2 Points Earned	% Annual Goal
Export Transaction Facilitated	5	1.00	0.00	0.00%	0.00	0.00%

1). Describe the difficulties encountered by the center in attaining the "Number of Export Transaction Facilitated" goal.

We plan to assist the firms that are interested in Export Transactions.

2.) Describe the steps taken and efforts planned by the center to overcome the above difficulties and increase performance attainment on the "Number of Export Transaction Facilitated" goal.

New Mexico MBES are qualified and available to participate in rebuilding the carribbean and northern Mexico. The center will attend export conferences to identify minority owned businesses interested in export transactions.

Goal	Assigned Points	Q1+Q2 Goal	Q1+Q2 Actual	Q1+Q2 % Goal	Q1+Q2 Points Earned	% Annual Goal
Strategic Facilitated	5	1.00	0.00	0.00%	0.00	0.00%

1.) Describe the difficulties encountered by the center in attaining the "Number of Strategic Transaction Facilitated" goal.

The MBC co-sponsor events with the strategic partners to target and assist minority businesses.

2.) Describe the steps taken and efforts planned by the center to overcome the above difficulties and increase performance attainment on the "Number of Strategic Transaction Facilitated" goal.

We will continue to provide strategic business consulting services to new and existing clients that will result in increased financing, contracting opportunities and job growth and retention. The services provided that will accomplish this goal include business incorporation, licensing and CCR/SBA registrations, negotiating leases and contracts, financial loan packaging, certifying businesses in the minority preference programs, identifying and matching procurements.

Goal	Assigned Points	Q1+Q2 Goal	Q1+Q2 Actual	Q1+Q2 % Goal	Q1+Q2 Points Earned	% Annual Goal
MBE Referrals	5	29.00	1.00	3.45%	0.17	1.72%

1.) Describe the difficulties encountered by the center in attaining the "Number of MBE Referrals" goal.

The center is recognized as the only entity that specializes in assisting minority businesses in the areas of Government and Prime contractor certifications therefore we do not refer clients to any other entities.

2.) Describe the steps taken and efforts planned by the center to overcome the above difficulties and increase performance attainment on the "Number of MBE Referrals" goal.

By coordinating advocacy meetings with procurement buyers, organizing and sponsoring training and networking events and referring minority businesses to the center for strategic business consulting.

Management Assessment:

1.) Identify all personnel positions included in the program budget. If a position is vacant, indicate "Vacant" under "Employee Name" and fill in the date the position was last occupied:

Position Title	Employee Name	Percent FTE	Salary	Effective Start Date	Date Last Occupied
President & Project Director	Anna Muller	100	93,600	4/1/2011	
Controller	Christine Kamm	25	23,400	4/1/2011	
Business Consultant	Paul Vosburgh	70	53,872	4/1/2011	
Business Consultant	Janie Johns	15	10,296	4/1/2011	
Admin Asst/Receptionist	Pauline Torres	100	36,050	4/1/2011	

2.) For any positions that are currently vacant, identify the actions being taken to fill the position and the anticipated fill date.

No vacant positions.

3.) Describe how program income was earned during the report period, and how it was used to further program objectives. Identify any problems encountered in generating program income and steps proposed by the center to address the identified issues.

Program Income Chart

Annual Proposed	Collected to Date	% Collected	Waived	% Waived	Uncollected	% Uncollected
92,200	36,422.86	39.5	1,502.90	4.1	18,180.71	19.7

4.) Describe how each of the center’s Strategic Partners contributed to the center’s overall performance during the report period.

Name of Strategic Partner	Contribution to center
ACCION	ACCION is a micro lender and provides financing to our clients.
Albuquerque Hispano Chamber of Commerce	Albuquerque Hispano Chamber of Commerce co-sponsors workshops with the center and refers minority businesses to the center.
The New Mexico 8 (a) Minority Business Association	New Mexico 8(a) & Minority Business Association co-sponsors all minority businesses events with the center.
Enchantment Land Certified Development Co	Enchantment Land Certified Development provides real estate and fixed asset financing to small minority award businesses.
The Loan Fund	The Loan Fund is a micro lender that provides financing to our clients.

Promotion of MBDA:

Describe efforts undertaken during the report period to communicate the mission and objectives of MBDA within the business and government communities. Please attach supporting documentation for each instance being reported. Limit of five.

The center directly solicit assistance from our contacts in the banking and financial communities, bonding and insurance companies, federal, state and local government entities and other organizations serving the minority business community.

MED Week is the largest event that all of our strategic partners co-sponsor. MBDA is the main co-sponsor of the event. MED Week program is the supporting documentation

Bonus Points:

MBDA Special Initiatives: Provide a brief narrative description of participation in and successful execution of MBDA special initiatives (in response to MBDA request) during the report period. Please attach supporting documentation for each instance being reported. Limit of five.

Collaboration with MBDA: Provide a brief narrative description of how the center successfully collaborated with MBDA staff to assist a client in securing a transaction during the report period. Please attach supporting documentation for each instance being reported. Limit of five.

Business to Business (B2B) Events Completed: Provide a brief narrative description of how the center successfully executed a B2B event. Please attach supporting documentation for each instance being reported. Limit of five.

The Center is a co-sponsor of every B2B event in New Mexico. PTAP Workshops First Wednesday Afternoon of Each Month

MED Week October 21, 2011 11:00 am at the Hotel Albuquerque celebration recognizing and honoring the accomplished minority business and advocates for their personal achievements and contributions 35 - organizations. All federal agencies local and state government officials in attendance.

August 9, 2011, 9am at the Hotel Albuquerque at Old Town purpose is to Advance Teaming Strategies for Winning Federal and Prime Contracts, NMSBDC/Procurement. Technical Assistance Program Workshop. Instructor Anna Muller

August 10, 2011 11:30am at the Albuquerque Hispano Chamber of Commerce - Roundtable discussion, Jobs and the Latino Workforce. In attendance United States Secretary Labor

NEDA Business Consultants regularly participating in Veterans events through out the year sponsored by New Mexico Department of Veterans Services, the New Mexico Veterans Business Outreach Center and the G.I. Forum. Veterans Job Fair