# MCBS MAIN STUDY R67 General Specifications for Blaise/WVS Version 19.01.0001

# **SCREEN TYPES**

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- 1. WVS Page Layout for Questions
- 2. Screen Type specifications \* Specifications still in progress. Need to include ADDRESS and PHONE screen types. May also add actual WVS screen shots.

# **<u>1. WVS PAGE LAYOUT FOR QUESTIONS</u>**

Each question is displayed as a separate **"Page"** in the WVS CAPI instrument. The following describes the different elements of the WVS Page in the order the item appears on the screen, from top to bottom.

## 1. Case Information Line

Displays case ID, item tag, block, field name, etc. Currently, content defined by programming team.

## 2. System Functions

Displays System Options:

HELP	Invokes a pop-up window that displays additional information to help interviewer administer question. <b>NOTE: No long implemented in MCBS WVS instrument. Disregard HELP specifications.</b>
COMMENTS	Invokes a pop-up window, allowing the interviewer to enter a comment to data editing staff. Often used by interviewer to alert data editing of a mistake that was made during data collection. NOTE: Default is to always display COMMENTs link on each screen in MCBS WVS instrument. Disregard COMMENTs specification. Should always be set COMMENTS = YES.
JUMPBACK	Invokes a JUMPBACK menu, allowing the interviewer to navigate back to a previous question. <b>NOTE: Not currently supported in MCBS WVS</b> <b>instrument. Disregard JUMPBACK specifications.</b>
DON'T KNOW	Invokes a "Don't Know" response.
REFUSAL	Invokes a "Refusal" response.

## 3. Context Header Lines

Displays additional case information.

EX: Display reference period Display Event Date Can be multiple lines. Default = ALL CAPS. Is not read to respondent.

## 4. Interviewer Instructions I

Instruction to interviewer. Typically used for "SHOW CARD" instructions. Default = ALL CAPS. Is not read to respondent.

## 5. Report

Displays a list of related items that may be read to the respondent as part of question.

EX: List of plans that the SP was covered by at the time of the previous round interview.

List of Persons living in the household. Can display multiple rows and columns. Can display report and column headers. List will scroll if # lines exceed display area. Report cannot be updated by interviewer. Report can be displayed above or below question text. One report per screen.

## 6. Question Text

Question text read to respondent.

## 7. Report

Alternate location for Report. \* See Report Notes above.

## 8. Interviewer Instructions II

Instruction to interviewer. Typically used for screen instructions. EX: CHECK ALL THAT APPLY. Default = ALL CAPS. Is not read to respondent.

## 9. Response Alternatives

Displays question response alternatives. Can be an input field, roster, or grid.

## **10. Screen Navigation Line**

Display System Functions for navigating to previous page, next page, or next question on route. \*Need to list these and their functions

# 2. SCREEN TYPE SPECIFICATIONS

# **INSTANCE NAVIGATOR**

Screen type:	Instance Navigator No input field display Used to specify where Instance Navigator screen should be displayed.	
	Screen Text is specified in a separate Instance Navigator Specification.	
Question Display:	Includes instruction re: what items to display in I/N screen. If I/N screen is not to be displayed and list of items should be processed "in the background", specify "INVOKE NOT TRAVEL I/N."	
Item order number:	1	
Input field name:	NAVIGATOR	
Cheshire Name:	N/A	
	Using N/A since the Input field name is a generic name and is not used in the program.	
Field Type (Item class):	Enumerated	
Type Name:	TInstanceNavigator	
Answers Allowed:	1	
Drop Down List:	NO	
Lookup File:	NO	
Route	Response alternative $1$ /SelectItemInList specifies route to $1^{st}$ question to be asked in detail loop for Item being asked about in Instance Navigator.	
	Response alternative 2/SelectContinueInterview specifies route when interviewer selects "CONTINUE INTERVIEW".	

# NO ENTRY

Screen type:	NO ENTRY No input field display Commonly used to display introduction text
Interviewer Instructions II:	Default = NO interviewer instructions The interviewer is trained to select "NEXT PAGE" after reading text In Cheshire, we had an interviewer instruction "PRESS ENTER TO CONTINUE." However, this is no longer applicable.
Item order number:	1
Input field name:	Need to generate a new field
	In Cheshire, NO ENTRY screens did not have a variable name
	In WVS, an input field is specified in order to capture that the screen has been displayed; however, the input field is not displayed on screen.
	Create a new field name that does not match an existing variable name in Cheshire or WVS. The new field will not be transformed back to the Cheshire database and can exceed 8 characters.
Cheshire Name:	TEMP
	Using TEMP for the Cheshire name flags that we do not need this response stored in Cheshire.
Field Type (Item class):	Enumerated
Type Name:	TContinueEmpty This type defines 1 response alternative, 1/Continue, and EMPTY as an attribute. Empty allows the interviewer to select NEXT PAGE without entering a response. 1/Continue is then stored in the background to indicate that the screen has been displayed.
Answers Allowed:	1
Drop Down List:	NO

Lookup File: NO Route for 1/Continue and Empty must match

Route:

# SAMPLE "NO ENTRY" SPECIFICATIONS:

#### PMINTROA

PMINTROA			Page Order # :	10
Design Screen Type:	No Entry			
Fields:	Field 1:	PMINTA		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No		
Grid Functions:	Add Line Delete Line	No No		
	NS:			
Context header displa	y:			
Question display:	If SP reported sentence "Nov Else do not di	PM purchases in th w let's talk" splay.	e previous round, display 1	st

If SP reported PM's in the current round utilization, display 2nd sentence "While talking about medical visits..." Else do not display.

If (SP did not report PM purchases in the previous round) and (SP did not report PM's in the current round utilization), display 3rd sentence "Now I'd like to talk about..." Else do not display.

Display "[READ MEDICINE NAME(S) BELOW.]" in the same blue font used for interviewer instructions.

Multi Field display:

#### Roster/Grid Instructions:

#### Roster/Grid display:

 Report display:
 If SP reported PM's in the current round utilization, display the following report:

 Column 1, header = Medicine Name Column, 1, display = Display name of PM, EVNT.PMEDNAME.

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#### PMINTROA

TEXT:		
Context Header:		
Int. Instr I:		
Question Text:	ut prescribed medicines [you have/(SP) has] EFERENCE DATE).]	
	(While talking about medicine(s): [REA	ut medical visits, you mentioned some AD MEDICINE NAME(S) BELOW.])
	(Now I'd like to tall	k about prescribed medicines.)
Int. Instr II:		
INPUT FIELDS / ROUT	ING	
Field1:	PMINTA	(PMQ1010)
Cheshire Name:	TEMP	
ltem Text display: ltem Text:		
Label: Label Position:		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Enumerated TContinueEMPTY 1 No No	FieldSize: Min Value: Max Value: Mask:
Jumber Label		Route
1 Continue English text:	CONTINUE	PM1 - PMFILLED (PMQ1020)
Attribute Route		
Empty PM1 - P	MFILLED (PMQ1020	)
BACKGROUND VARIAB	LE ASSIGNMENTS	
SOFT EDIT CHECKS		
SOFT EDIT CHECKS		

HARD EDIT CHECKS

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#### PMINTROA

TECHN	TECHNICAL NOTES				
176	PMPrevRnd	SP reported PM purchase(s) in previous round = There is a PMRO where (PMRO.PMRORND=previous round and PMRO.PMROTYPE='PM' & PMRO.PMRODFLG^=1/Yes & (PMRO.GETNUM>0 or PMRO.GETNUM = DK or RF)). Medicine Name=EVNT.PMEDNAME where EVNT.EVNTNUM=PMRO.PMROEVNT.			
177	PMCurrentUtiliz ation	SP reported PMs in the current round utilization = There is a PMRO where (PMRO.PMRORND = current round and PMRO.PMROTYPE = 'PM'). Medicine Name=EVNT.PMEDNAME where EVNT.EVNTNUM=PMRO.PMROEVNT.			
DESIG	NOTES				

# YES/NO

Screen type:	YES/NO Enumerated field Response alternatives are always YES and NO Only 1 response permitted Response alternatives displayed on the screen as radio buttons		
Item order number:	1		
Input Field Name:	Default = Cheshire variable name		
Cheshire Name:	Cheshire SEGMENT.VARIABLE name		
Field Type (Item class):	Enumerated		
Type Name:	Default = TYesNoDKRF (allows DK and RF)		
	Other Type names.Allows only DK:TYesNoDKAllows only RF:TYesNoRFOtherwise:TYesNo		
Answers Allowed:	1		
Drop down:	Most often, this is set to NO YES/NO screens can be displayed as a drop down. Thi option is often used in a grid to minimize space requirements.		
Lookup File:	NO		

# SAMPLE "YES/NO" SPECIFICATIONS:

PM5			Page Order # :	100
Design Screen Type:	Yes/No			
Fields:	Field 1:	PMDRPHON		
Enable Functions:	HELP Comments Jumpback	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions :	Add Item Edit Item Delete Item Search Item	No No No		
Grid Functions:	Add Line Delete Line	No No		
DISPLAY INSTRUCTION Context header display: Question display: Multi Field display:	S: If SP reported o display "In addit Else display "Di	ne or more PM's in the ion to what you've told d".	current round utilizatio be about, did".	n,
<b>Roster/Grid Instructions</b>				
Roster/Grid display:				
Report display:				
<u>TEXT:</u>				
Context Header:				
Int. Instr I:				
Question Text:	People sometim in by a doctor. [you/(SP)] get a call to a drugsto DATE)/between DEATH/DATE C	tes forget to mention p (In addition to what you ny medicine prescribed re or pharmacy [since (REFERENCE DATE) OF INSTITUTIONALIZA	rescriptions that were p u've told me about, did, I by a doctor in a telept (REFERENCE and (DATE OF .TION)]?	noned Did) 10ne
int. Instr II:				

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PM5

#### INPUT FIELDS / ROUTING

Field1	:	PMDRPHON	(PMQ1110)
Chesh	ire Name:	HRND.PMDRPHON	
ltem To	ext display:		
Item To	ext:		
Label: Label I	Position:		
Field T Type N Answe Drop D Looku Looku	ype: lame: ors Allowed: lown List: p File: p File Name:	Enumerated TYesNoDKRF 1 No No	FieldSize: Min Value: Max Value: Mask:
Numb er	Label		Route
1	Yes	ina kana kana kana kana kana kana kana k	BOX PMA3 - (PMQ1120)
	English text	:YES	
2	No		BOX PM1 - (PMQ1150)
	English text	:NO	
Attribut	e Route		
Oon't kno	W BOXF	PM1 - (PMQ1150)	
Refusal	BOXF	PM1 - (PMQ1150)	
BACKG	ROUND VARIA	BLE ASSIGNMENTS	
SOFT E	DIT CHECKS		
HARD E	DIT CHECKS		
TECHNI	CAL NOTES		
177	PMCurrent	Jtilization SP repor There is round an Medicine EVNT.EN	ted PMs in the current round utilization = a PMRO where (PMRO.PMRORND = current d PMRO.PMROTYPE = 'PM'). Name=EVNT.PMEDNAME where /NTNUM=PMRO.PMROEVNT.

DESIGN NOTES

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PM5

# <u>CODE 1</u>

Screen type:	CODE 1 Enumerated field Only 1 response permitted Response alternatives displayed on the screen as radio buttons
Multi Field display:	Typically, CODE 1 screens include an Other Specify field displayed as an overlay. If Other Specify field included, set* alignment: Alignment = Vertical
Item order number:	Input fields are numbered in the order they appear on the screen. If Other Specify field included, the CODE 1 field appears $1^{st}$ , followed by the OTHER SPECIFY field. If only one field, set Item Order Number = 1.
CODE 1 field:	
Input Field Name:	Default = Cheshire variable name
Cheshire Name:	Cheshire SEGMENT.VARIABLE name
Field Type (Item class):	Enumerated
Type Name:	In most cases, the Cheshire range name has been translated to the WVS type name in SpecWriter. If not, a new type needs to be generated that matches the Cheshire specifications and is then linked to input field.
	Default = The numeric response for an Enumerated Type matches the Cheshire input values For each response, the English text matches the Cheshire response text displayed on the screen For each response, the label needs to be modified to abbreviate response English text with no spaces
Answers Allowed:	1
Drop down:	Default = NO CODE 1 can be displayed as a drop down list if requested by design. This option is often used in a grid to minimize space requirements.
Lookup File:	NO

OTHER SPECIFY field: Input Field Name:	Default = Cheshire variable name		
Cheshire Name:	Cheshire SEGMENT.VARIABLE name		
Item text display:	Interviewer instructions are usually specified as part of the Item Text on Other Specify text input fields. The interviewer instructions will appear in parenthesis. When Interviewer instructions are included in the Item Text, specify the Interviewer Instructions to be displayed in blue. EX: Display "(SPECIFY)" in the same blue font used for interviewer instructions.		
Item Text:	Item Text appears above the Other Specify Input field on CODE 1/CODE ALL screen types.		
	EX: OTHER (SPECIFY)		
	The Item Text should match the Response Text for the CODE 1/CODE ALL enumerated field.		
	<b>EX:</b> 91. OTHER PERSON REPORTED (SPECIFY)		
	The Response Text= OTHER PERSON REPORTED.The Item Text= OTHER PERSON REPORTED(SPECIFY)		
	NOTE: The interviewer instruction is usually specified as part of the CODE 1/CODE ALL enumerated Response Text in the Cheshire Specifications. The interviewer instruction, (SPECIFY), should never be specified as part of the English Text for the enumerated field. It is only specified as part of the Item Text.		
Field Type (Item class):	String		
Type Name:	Default = TOthrSpec		
Answers Allowed:	1		
Drop Down List:	NO		

Lookup File: NO

# SAMPLE "CODE 1" SPECIFICATIONS:

OM6

Page Order # : 130

Design Screen Type:	Code 1	
Fields:	Field 1:	ORTHTYPE
	Field 2:	EVOSTEXT
Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	Add Line	No
	Delete Line	No

## DISPLAY INSTRUCTIONS:

OM6

Context header display:	
Question display:	
Multi Field display:	Vertical Alignment
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
TEXT:	
Context Header:	
Int. Instr I:	
Question Text:	What was the item?
Int. Instr II:	
INPUT FIELDS / ROUTING	

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Field1	1: ORTHTYPE		( OMQ1220 )
Cheshi	hire Name: EVNT.ORTHTYPE		
ltem Te	ext display:		
Item Te	ext:		
Label: Label F	Position:		
Field T Type N Answe Drop D Lookuj Lookuj	ype: lame: rs Allowed: lown List: p File: p File Name:	Enumerated TOrthtype 1 No No	FieldSize: Min Value: Max Value: Mask:
Numb er	Label		Route
1	Braces		OM7 - EVENT_OMORTH (OMQ1280)
	English text: B	BRACES/SUPPORTS	
2	Cane		OM7 - EVENT_OMORTH (OMQ1280)
	English text: C	CANE	
3	Shoes	raans ja sees ja sees naradeel hardeel hardee	OM7-EVENT_OMORTH (OMQ1280)
	English text: CORRECTIVE SHOES/INSERTS		ISERTS
4	Crutches		OM6A - RENTPROB (OMQ1250)
	English text: C	CRUTCHES	
5	Walker		OM6A - RENTPROB (OMQ1250)
	English text: V	VALKER	
6	6 Wheelchair		OM6A - RENTPROB (OMQ1250)
1 Kan and Kanada Kan and K	English text: V	WHEELCHAIR/CART	
7	Stockings		OM7 - EVENT_OMORTH (OMQ1280)
	English text: S	TOCKINGS	
91	Other		OM6 - EVOSTEXT (OMQ1230)
	English text: C	THER	

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OM6

	EVOSTEXT	(OMQ1230)
Cheshire Name:	EVOS.EVOSTEXT	
	NOTE: See technica	al note.
ltem Text display:	Display (SPECIFY) ir instructions.	n same blue font used for interviewer
Item Text:	OTHER (SPECIFY)	
Label: Label Position:		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	String TOthrspec 1 No No	FieldSize: 30 Min Value: Max Value: Mask:
Jumber Label		Route
Tumber Label 1 [Continuous a	nswer.]	Route OM6A - RENTPROB (OMQ1250)
Number Label           I         [Continuous a]           BACKGROUND VARIA           SOFT EDIT CHECKS           HARD EDIT CHECKS           TECHNICAL NOTES	nswer.] BLE ASSIGNMENTS	Route OM6A - RENTPROB (OMQ1250)
Number Label           I         [Continuous a]           BACKGROUND VARIA           SOFT EDIT CHECKS           HARD EDIT CHECKS           TECHNICAL NOTES           217	nswer.] BLE ASSIGNMENTS BLE ASSIGNMENTS EVOSTE databasi to/collec EVNT.E' during d	Route         OM6A - RENTPROB (OMQ1250)         EXT is stored in EVOS.EVOSTEXT in Cheshire         e, however, it will be temporarily copied         ted on EVNT for data collection.         VOSTEXT is copied from/to EVOS.EVOSTEXT         ata transformation.

The response to OM6 - ORTHTYPE needs to be copied to EVNT.ORTHTYPE for each Event selected at OM7 or OM7A.

The response to OM6 - EVOSTEXT needs to be copied to EVNT.EVOSTEXT for each Event selected at OM7 or OM7A.

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OM6

# CODE ALL

Screen type:	CODE ALL Enumerated Field Multiple responses permitted Response alternatives displayed on the screen as check boxes
Interviewer Instruction II:	Default = "CHECK ALL THAT APPLY."
	There may be screens where this instruction is expanded to include question context. EX: "CHECK ALL REASONS THAT APPLY". We will no longer be using the Cheshire terminology "CODE ALL".
Multi Field display:	Typically, CODE ALL screens include an Other Specify field displayed as an overlay. If Other Specify field included, set alignment: Alignment = Vertical
Item order number:	Input fields are numbered in the order they appear on the screen. If Other Specify field included, the CODE ALL field appears $1^{st}$ , followed by the OTHER SPECIFY field. If only one field, set Item Order Number = 1.
CODE ALL field: Input Field Name:	Need to generate a new field name
	In Cheshire, the input to CODE ALL screens is stored in separate variables. Each response is assigned a variable name. (See Cheshire Name below) If the response is selected, the corresponding variable is set to 1. If the response is not selected, the corresponding response is set to 2. If the response to the question is DK, RF, all variables associated with question are set to DK or RF (excluding Other Specify variable).
	In WVS, the input to CODE ALL is stored in a single variable
	Generate a new variable name for these screens that does not match any existing variable name in Cheshire or WVS. The new field will not be transformed directly into the same field name in Cheshire. Instead, it will be transformed back to the original Cheshire variables

	associated with the CODE ALL screen. The new field name in WVS is often named with a similar pattern to the Cheshire variable names.
Cheshire Name:	When field name does not exist in Cheshire, specify NONE. In addition, list Cheshire variables associated with each response, specifying which variable is set based on numeric response collected:
	NONE
	REPLACES THE FOLLOWING CHESHIRE VARIABLES:
	1=ACCS.ACCWRITE 2=ACCS.ACCEXPDR 3=ACCS.ACCEXPSP 91=ACCS.ACCOTHER
Field Type (Item class):	Enumerated
Type Name:	Need to build new Type to match Cheshire specifications Type will be set up similar to CODE 1 Enumerated types
	Default = The numeric response for an Enumerated Type matches the Cheshire input values For each response, the English text matches the Cheshire response text displayed on the screen For each response, the label needs to be modified to abbreviate response English text with no spaces
Answers Allowed:	Default = Set to maximum number of response alternatives, excluding DK and RF. If DK or RF selected, do not allow any other response to be selected.
Drop down:	NO
Lookup File:	NO
OTHER SPECIFY field: Input Field Name:	Default = Cheshire variable name
Cheshire Name:	Cheshire SEGMENT.VARIABLE name

Item text display:	Interviewer instructions are usually specified as part of the Item Text on Other Specify text input fields. The interviewer instructions will appear in parenthesis. When Interviewer instructions are included in the Item Text, specify the Interviewer Instructions to be displayed in blue. EX: Display "(SPECIFY)" in the same blue font used for interviewer instructions.
Item Text:	Item Text appears above the Other Specify Input field on CODE 1/CODE ALL screen types.
	EX: OTHER (SPECIFY)
	The Item Text should match the Response Text for the CODE 1/CODE ALL enumerated field.
	<b>EX:</b> 91. OTHER PERSON REPORTED (SPECIFY)
	The Response Text= OTHER PERSON REPORTED.The Item Text= OTHER PERSON REPORTED(SPECIFY)
	NOTE: The interviewer instruction is usually specified as part of the CODE 1/CODE ALL enumerated Response Text in the Cheshire Specifications. The interviewer instruction, (SPECIFY), should never be specified as part of the English Text for the enumerated field. It is only specified as part of the Item Text.
Field Type (Item class):	String
Type Name:	Default = TOthrSpec
Answers Allowed:	1
Drop Down List:	NO
Lookup File:	NO

# SAMPLE "CODE ALL" SPECIFICATIONS:

### DU7

DU7

Page Order # : 130

Design Screen Type:	Code All	
Fields:	Field 1:	DVPROCDR
	Field 2:	EVOSTEXT
Enable Functions:	HELP	Νο
	COMMENTS	Yes
	JUMPBACK	Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	Add Line	No
	Delete Line	No
DISPLAY INSTRUCTIONS	5:	
Context header display:	Display date of e "Month Day, Yea	event for first/next dental visit selected at DU6 in ar" format. Display year as a 4-digit year.
Question display:	If event entered	as a Repeat Visit then
	If number of v (EVENT MONTH Else display " visits in (EVENT	visits = DK or RF, display "For [your/(SP's)] visits in I, YEAR)". 'For [your/(SP)'s] (NUMBER OF REPEAT VISITS) MONTH, YEAR)".

Else display "For [your/(SP's)] visit on (EVENT DATE)".

Multi Field display: Vertical Alignment

#### Roster/Grid Instructions:

Roster/Grid display:

Report display:

#### TEXT:

Context Header:

Int. Instr I:

Question Text:

[For [your/(SP's)] visit on (EVENT DATE)/For [your/(SP's)]

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(NUMBER OF REPEAT VISITS) visits in (EVENT MONTH, YEAR)], what did [you/(SP)] have done?

Int. Instr II:

CHECK ALL THAT APPLY.

**INPUT FIELDS / ROUTING** 

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Field1	:	DVPROCDR	(DUQ1170)
Chesh	ire Name:	NONE	
		REPLACES THE FOLL	OWING CHESHIRE VARIABLES:
		1=EVNT.DVXRAYS	
		2=EVNT.DVCLEAN	
		□ 3=EVNT.DVEXAM	
		□ 4=EVNT.DVFILLNG	
		7=EVNT.DVCROWN □	
		8=EVNT.DVBRIDGE	
		9=EVNT.DVORTHO	
		11=EVNT.DVBONDNG	
		⊔ 12=EVNT.DVSURG	
		□ 91=EVNT.DVOTHER	
item Te	ext display:	Do not display response	option 12/Surgery.
ltem Te	ext:		
Label: Label I	Position:		
Field T	ype:	Enumerated	FieldSize:
Type N	ame:	TDVProcdr	Min Value:
Answe	rs Allowed:	12 No	Max Value:
Drop Down List:		No	Mask:
Looku	p File Name:		
Numb er	Label		Route
1	XraysTaken		BOX DU3 - (DUQ1200)
	English text:	X-RAYS TAKEN	······
2	CleaningTeeth		BOX DU3 - (DUQ1200)
	English text:	CLEANING TEETH	· · · · · · · · · · · · · · · · · · ·
3	Examination		BOX DU3 - (DUQ1200 )
	English text:	EXAMINATION	

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		DU7
4	Fillings	BOX DU3 - (DUQ1200)
	English text: FILLINGS	
5	Extractions	BOX DU3 - (DUQ1200 )
	English text: EXTRACTIONS	
6	RootCanals	BOX DU3 - (DUQ1200)
	English text: ROOT CANALS	
7	Crowns	BOX DU3 - (DUQ1200 )
	English text: CROWNS	
8	Bridges	BOX DU3 - (DUQ1200 )
	English text: BRIDGES, DENTURE	S, PLATES, ETC EITHER NEW ONES OR REPAIR WORK
9	Orthodontia	BOX DU3 - (DUQ1200 )
	English text: ORTHODONTIA BITE ADJUSTMENT, BRACES, RETAINERS, ETC.	
10	Periodontia	BOX DU3 - (DUQ1200)
	English text: PERIODONTIA E.G	., TREATMENT OF GUM DISEASE
11	Bonding	BOX DU3 - (DUQ1200)
	English text: BONDING	
12	Surgery	
		DO NOT DISPLAY.
		DATA EDITING ONLY.
	English text: DATA EDITING ONL	Y
91	Other	DU7 - EVOSTEXT (DUQ1190)
	English text: OTHER	
Attribut	e Route	
Don't kn	ow BOXDU3 - (DUQ1200)	
Refusal	BOX DU3 - (DUQ1200)	

Field2:		EVOSTEXT	(DUQ1190)	
Cheshire	Name:	EVOS.EVOSTEXT		
ltem Text	display:	Display (SPECIFY) in sa instructions.	ame blue font used for inte	erviewer
Item Text:		OTHER (SPECIFY)		
Label: Label Pos	ition:			
Field Type Type Nam Answers J Drop Dow Lookup Fi Lookup Fi	e: Allowed: m List: ile: ile Name:	String TOthrspec 1 No No	FieldSize: Min Value: Max Value: Mask:	30
Number La	ab el		Route	
1 [C	ontinuous ansv	ver.]	BOX DU3 - (I	DUQ1200 )

#### BACKGROUND VARIABLE ASSIGNMENTS

DU7 - EVOSTEXT is stored on EVOS.

EVOS Key = EVOS.EVOSBASE + EVOS.EVOSEVNT + EVOS.EVOSNUM.

If response to DU7 - DVPROCDR includes 91/Other, create a new EVOS. Create EVOS where EVOS.EVOSEVNT = EVNT.EVNTNUM and EVOS.EVOSNUM = next sequential EVOS.EVOSNUM for this EVOS.EVNTEVNT.

Set EVOS variables as instructed below.

EVOSEVNT	EVOS.EVOSEVNT = EVNT.EVNTNUM for event being asked about.
EVOSNUM	EVOS.EVOSNUM = This EVOS.EVOSEVNT's highest EVOS.EVOSNUM + 01.
EVOSRNDC	EVOS.EVOSRNDC = current round.
EVNTQUES	EVOS.EVNTQUES = 'DU7'.
SOFT EDIT CHECKS	

### HARD EDIT CHECKS

#### TECHNICAL NOTES

RepeatVisitEvent	If Event entered as a Repeat Visit = VISITTYPE=2/RepeatVisit.
NumberRepeatVisits	Number of Repeat Visits = RVTIMES.

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#### **DESIGN NOTES**

DU7 is called from UTS when a dental visit is added to the previous round utilization in order to collect event details.

 $\rm DU7$  is called from ST, NS when a dental visit is added to the Statement Event roster in order to collect event details .

# **NUMERIC**

Screen type:	NUMERIC Collects Integer or Real values *Note: Numeric input can often be part of a different screen type. Apply these standards to any screen type that numeric input fields.		
Item order number:	Input fields are numbered in the order they appear on the screen. When single input field, set Item Order Number = 1.		
Input Field Name:	Default = Cheshire variable name		
Cheshire Name:	Cheshire SEGMENT	CVARIABLE name	
Label/Label position:	Most numeric fields have a label to the left or under the input field to help define input value:		
	Default Month: Default Day: Default Year:	"MM" under input field. "DD" under input field. "YY" under input field for 2-dig. "YYYY" under input field for 4 dig.	
	Default Amount/ Percentages:	"AMOUNT:" left of input field.	
Field Type (Item class):	Collect Decimals: Do not collect Decim	Real nals: Integer	
Type Name:	In most cases, the Ch to the WVS type nan needs to be generated dictionary range.	heshire range name has been translated he in SpecWriter. If not, a new type d that matches the Cheshire data	
Answers Allowed:	1		
Drop Down List:	NO		
Lookup File:	Default=NO		
Field Size:	Blank		
Min Value:	Minimum value for s	system range	

	Default = Cheshire	data dictionary range		
Max Value:	Maximum value for Default = Cheshire	r system range data dictionary range		
Mask:	A mask can also be	A mask can also be applied to further define input value:		
	Dollars	Displays REAL fields with decimal Displays \$ to the left of input field		
	Dollars No Cents	Displays REAL fields without decimal		
		Displays \$ to the left of input field		
	Percent	Displays % to right of input field.		

# SAMPLE "NUMERIC" SPECIFICATIONS:

# PM11

			1	1	м	P	
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Page Order # : 340

50035 <u>57069</u> 3	Numeric	
Fields:	Field 1:	TABNUM
Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes
Roster Name:		
Roster Type:		
<b>Roster Functions:</b>	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	Add Line	No
	Delete Line	No
wacanon alapiay.		
waasuun uispiäy.	GETNUM > 0 Refering to the currently being If PMFORM = Else if PMFOR	a being asked about the masheat PM where PMOA - or equal to DK or RF. e current round form, PMRO.PMFORM, for PM g asked about, 1/Pill, display "PILLS". RM = 5/Suppository, display "SUPPOSITORIES". 2014 = 10.0245ch. display "BATCHES".
Multi Field display:	GETNUM > 0 Refering to the currently being If PMFORM = Else if PMFOR Else if PMFOR	or equal to DK or RF. e current round form, PMRO.PMFORM, for PM g asked about, 1/Pill, display " PILLS". RM = 5/Suppository, display "SUPPOSITORIES". RM = 10/Patch, display "PATCHES".
Multi Field display: Roster/Grid Instructions	GETNUM > 0 Refering to the currently being If PMFORM = Else if PMFOR Else if PMFOR	or equal to DK or RF. e current round form, PMRO.PMFORM, for PM g asked about, 1/Pill, display " PILLS". RM = 5/Suppository, display "SUPPOSITORIES". RM = 10/Patch, display "PATCHES".
Multi Field display: Roster/Grid Instructions Roster/Grid display:	GETNUM > 0 Refering to the currently being If PMFORM = Else if PMFOR Else if PMFOR	or equal to DK or RF. e current round form, PMRO.PMFORM, for PM g asked about, 1/Pill, display " PILLS". RM = 5/Suppository, display "SUPPOSITORIES". RM = 10/Patch, display "PATCHES".
Multi Field display: Roster/Grid Instructions Roster/Grid display: Report display:	GETNUM > 0 Refering to the currently being If PMFORM = Else if PMFOR Else if PMFOR	or equal to DK or RF. e current round form, PMRO.PMFORM, for PM g asked about, 1/Pill, display " PILLS". RM = 5/Suppository, display "SUPPOSITORIES". RM = 10/Patch, display "PATCHES".
Multi Field display: Roster/Grid Instructions Roster/Grid display: Report display: TEXT:	GETNUM > 0 Refering to the currently being If PMFORM = Else if PMFOR Else if PMFOR	s being asked about the mastheat Pin where Pinox - or equal to DK or RF. e current round form, PMRO.PMFORM, for PM g asked about, 1/Pill, display "PILLS". RM = 5/Suppository, display "SUPPOSITORIES". RM = 10/Patch, display "PATCHES".
Multi Field display: Roster/Grid Instructions Roster/Grid display: Report display: <u>TEXT:</u> Context Header:	GETNUM > 0 Refering to the currently being If PMFORM = Else if PMFOR Else if PMFOR	a current round form, PMRO.PMFORM, for PM g asked about, 1/Pill, display " PILLS". RM = 5/Suppository, display "SUPPOSITORIES". RM = 10/Patch, display "PATCHES".
Multi Field display: Roster/Grid Instructions Roster/Grid display: Report display: <u>TEXT:</u> Context Header: Int. Instr I:	GETNUM > 0 Refering to the currently being If PMFORM = Else if PMFOR Else if PMFOR Else if PMFOR HOW MANY (I CONTAINER )	AME: (MEDICINE NAME) PILLS/SUPPOSITORIES/PATCHES) WERE IN THE WHEN IT WAS OBTAINED?

#### Int. Instr II:

#### **INPUT FIELDS / ROUTING**

Field1:	TABNUM	(PMQ1440)
Cheshire Na	me: PMRO.TABNUM	
ltem Text dis ltem Text:	splay:	
Label: Label Positi	NUMBER on: Under	
Field Type: Type Name: Answers All Drop Down Lookup File Lookup File	Integer TTabnum owed: 1 List: No : No Name:	FieldSize: Min Value: 1 Max Value: 999 Mask:
Number Lab	el	Route
1 [Con	tinuous answer.]	BOX PM1C - (PMQ1450)
Attribute	Route	
Don't know	BOX PM1C - (PMQ1450)	
BACKGROUN	D VARIABLE ASSIGNMENTS	

#### SOFT EDIT CHECKS

TABNUM = 1-270. If not true, display message, "THE AMOUNT ENTERED SEEMS UNLIKELY. PLEASE VERIFY."

HARD EDIT CHECKS

#### TECHNICAL NOTES

185 CurrRndForm	The current round form for the prescription medicine = PMRO.PMFORM on PMRO where (PMRO.PMROEVNT = this EVNT.EVNTNUM and PMRO.PMRORND = current round). Other Specify Form = PMRO.PMFORMOS.
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#### DESIGN NOTES

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PM11

# TEXT

Screen type:	TEXT Collects single line of text *Note: Text can often be part of a different screen type. Apply these standards to any screen type that collects text fields.
Item order number:	Input fields are numbered in the order they appear on the screen. When single input field, set Item Order Number = 1.
Input Field Name:	Default = Cheshire variable name
Cheshire Name:	Cheshire SEGMENT.VARIABLE name
Label/Label Position:	Text strings often have a label to the left of the input field Default = Match Cheshire specifications
Field type (Item class):	String
Type Name:	Standard Types have been generated to define text fields Type Naming convention = TString <length> Apply standard Type that matches length of input field. If it doesn't exist, generate a new Type using the naming convention above.</length>
Answers Allowed:	1
Drop Down List:	NO
Lookup File:	NO
Field Size:	Maximum length of input text Default = Length defined in Cheshire data dictionary

# SAMPLE "TEXT" SPECIFICATIONS:

## IN3

IN3

Page Order # : 90

Design Screen Type:	Text	
Fields:	Field 1:	ROSTFNAM
	Field 2:	ROSTMINI
	Field 3:	ROSTLNAM
Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	Add Line	No
	Delete Line	No
Question display:	Vertical Alignm	nent
mulu rielu uispiay.	Venical Aligin	
Roster/Grid Instruction	s:	
Roster/Grid display:		
Report display:		
TEXT:		
TEXT:		
TEXT:	MAKE ALL NE	ECESSARY CORRECTIONS TO THE SP'S NAME.
TEXT: Context Header: Int. Instr I: Question Text:	- — — — — — — — — — — — — — — — — — — —	ECESSARY CORRECTIONS TO THE SP'S NAME.
TEXT:		ECESSARY CORRECTIONS TO THE SP'S NAME.

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			IN3
Field1:	ROSTFNAM	(INQ1090)	
Cheshire Name:	ROST.ROSTFNAM		
ltem Text display:	Display SP's first name Allow field to be update	e, ROST.ROSTFNAM, in inp ed.	out field.
Item Text:	an is the control of description of the second control of the second second second second second second second		
Label: Label Position:	FIRST NAME: Left		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	String TRostInam 1 No No	FieldSize: Min Value: Max Value: Mask:	25
Number Label		Route	
1 [Continuous and	swer.]	IN3 - ROSTMI	NI (INQ1091)
Field2:	ROSTMINI	(INQ1091)	
Cheshire Name:	ROST.ROSTMINI		
Item Text display:	Display SP'S middle in field.Allow field to be	itial, ROST.ROSTMINI, in ir updated.	nput
Item Text:			
Label:	MIDDLE INITIAL:		
Label Position:	Left		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	String TMini 1 No No	FieldSize: Min Value: Max Value: Mask:	2
Number Label		Route	
1 [Continuous and	swer.]	IN3 - ROSTLN	IAM (INQ1092)
Attribute Route			

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Field3:	ROSTLNAM	(INQ1092)
Cheshire Name:	ROST.ROSTLNAM	
ltem Text display:	Display SP'S last name, Allow field to be updated	. ROST.ROSTLNAM, in input field. d.
ltem Text:		
Label: Label Position:	LAST NAME: Left	
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	String TRostinam 1 No No	FieldSize: 25 Min Value: Max Value: Mask:
Number Label		Route
1 [Continuous ans	wer.]	BOX IN1A - (INQ1110)

#### BACKGROUND VARIABLE ASSIGNMENTS

If any part of name is updated, update SP's name on ROST where ROST.ROSTNUM = '01'.

Store changes on new ADDR. Create ADDR where ADDR.ADDRROST='01' for SP and ADDR.ADDRNUM = next sequential number for this ADDR.ADDRROST.

ADDR KEY = ADDR.ADDRBASE + ADDR.ADDRROST + ADDR.ADDRNUM

Copy address information from SP's last ADDR. See specifications below for details.

ADDRNUM	ADDR.ADDRNUM = highest ADDRNUM +001 for ADDRROST=01.
ADDRRNDC	ADDR.ADDRRNDC=current round.
ADDRFNAM	ADDR.ADDRFNAM=ROST.ROSTFNAM.
ADDRMINI	ADDR.ADDRMINI=ROST.ROSTMINI.
ADDRLNAM	ADDR.ADDRLNAM=ROST.ROSTLNAM.
RELASHIP	ADDR.RELASHIP = 1/SamplePerson.
STADDR1	ADDR.STADDR1 = last address ADDR.STADDR1.
STADDR2	ADDR.STADDR2 = last address ADDR.STADDR2.
CITY	ADDR.CITY = last ADDR.CITY.
STATE	ADDR.STATE = last ADDR.STATE.
ZIPCODE	ADDR.ZIPCODE = last ADDR.ZIPCODE.
PHONAREA	ADDR.PHONAREA = last ADDR.PHONAREA.
PHONEXCH	ADDR.PHONEXCH = last ADDR.PHONEXCH.
PHONLOCL	ADDR.PHONLOCL = last ADDR.PHONLOCL.
PHONAR2	ADDR.PHONAR2 = last ADDR.PHONAR2.

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IN3

		IN3
PHONEX2	ADDR.PHONEX2 = last ADDR.PHONEX2.	
PHONLO2	ADDR.PHONLO2 = last ADDR.PHONLO2.	
SOFT EDIT CHECKS		
HARD EDIT CHECKS		9
TECHNICAL NOTES		
SPName	SP's name =	
	Stored on ROST where ROST.ROSTNUM='01'.	
	Middle Initials' ROST ROSTMINI	
	Last Name: ROST.ROSTLNAM	
DESIGN NOTES		
## VERBATIM TEXT

Screen type:	VERBATIM TEXT Collects verbatim response text Displayed as an OPEN text box, allowing for multiple lines of text to be entered Allows text wrapping
Interviewer Instructions II:	Default = RECORD VERBATIM.
Item order number:	1
Input field Name:	Need to generate a new field name
	In Cheshire, VERBATIM TEXT screens collect each line of verbatim text response in a separate variable. Typically, in the input variables are numbered by input line: PPRVBUS1, PPRVBUS2, PPRVBUS3
	In WVS, VERBATIM TEXT will be stored in a single variable
	Generate a new variable name for these screens that does not match any existing variable name in Cheshire or WVS. The new field will not be transformed directly into the same field name in Cheshire. Instead, it will be transformed back to the original Cheshire variables associated with the VERBATIM TEXT screen. The new field name in WVS is named using the following naming convention:
	Naming convention = Cheshire variable name minus line #. EX: PREVSAT is the variable name for PREVSAT1, PREVSAT2, PREVSAT3. If we cannot use the current naming convention because the "NEW" name already exists, the second convention would be: Cheshire variable name minus line # + VB. EX: PREVSATVB
Cheshire Name:	When field name does not exist in Cheshire, specify NONE. In addition, list Cheshire variables associated with each line of verbatim text collected:

	REPLACES THE FOLLOWING CHESHIRE VARIABLES:
	ACCS.PREVSAT1 ACCS.PREVSAT2 ACCS.PREVSAT3
Field Type (Item class):	OPEN
Type Name:	Standard Types have been generated to define VERBATIM TEXT fields Type Naming convention = TOpen <length> Length = Product of the Length of Cheshire Variable and number of Cheshire input fields collected Most common Type Name = TOpen135 (3 lines of 45 character input fields) Apply standard Type that matches length of input field. If it doesn't exist, generate a new Type using the naming convention above.</length>
Answers Allowed:	1
Drop Down List:	NO
Lookup File:	NO
Field Size:	Product of the Length of Cheshire Variable and number of Cheshire input fields collected

## SAMPLE "VERBATIM TEXT" SPECIFICATIONS:

### OM7CCVB

OM7CCVB Page Order # : 280 Design Screen Type: Verbatim Text REN2BVB Fields: Field 1: **Enable Functions:** HELP No COMMENTS Yes JUMPBACK Yes **Roster Name:** Roster Type: **Roster Functions:** Add Item No Edit Item No **Delete Item** No Search Item No **Grid Functions:** Add Line No **Delete Line** No DISPLAY INSTRUCTIONS: Context header display: Question display: Display name of first/next orthopedic item that is currently being asked about. Orthopedic Item = If EVNT.ORTHTYPE= 91/Other, display other specify text, EVNT.EVOSTEXT. Else display EVNT.ORTHTYPE response. Multi Field display: **Roster/Grid Instructions:** Roster/Grid display: Report display: TEXT: **Context Header:** BRIEFLY EXPLAIN WHY SP STOPPED RENTING THE Int. Instr I: (ORTHOPEDIC ITEM). Question Text:

8:38:20 AM Wednesday, January 11, 2006

Int. Instr II:

RECORD VERBATIM.

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### OM7CCVB

Field1:	REN2BVB	(OMQ1470)	
Cheshire Name:	NONE		
	REPLACES THE EVNT.REN2VB1 EVNT.REN2VB2 EVNT.REN2VB3 EVNT.REN2VB4	FOLLOWING CHESHIRE VAF	NABLES:
ltem Text display:			
Item Text:			
Label: Label Position:			
Field Type:	Open	FieldSize:	180
Type Name:	TOpen180	Min Value:	
Answers Allowed: Drop Down List:	1 No	Max Value:	
Lookup File:	No	Mask:	
Lookup File Name:			
umber Label		Route	
1 [Continuous ar	nswer.]	BOX OM1EE	- (OMQ1520 )
BACKGROUND VARIA	BLE ASSIGNMENTS	i	
IARD EDIT CHECKS			
ECHNICAL NOTES			
DESIGN NOTES			

# **QUANTITY UNIT**

Screen type:	QUANTITY UNIT Multi-field screen that collect an amount based on Unit specified Collects the UNIT first, followed by QUANTITY There may be one or more QUANTITY fields depending on the UNIT response
Multi-field display:	Default = Matches Cheshire layout If 2 fields, set alignment = Horizontal or Vertical If 3 or more fields, additional instructions for displaying multiple fields may be needed: EX: Set Alignment=Vertical And then add the following under Multi-field display instructions: Display <unit field="" name=""> on 1<sup>st</sup> line. Display <quantity 1="" field="" name=""> and <quantity 2="" field="" name=""> on 2<sup>nd</sup> line.</quantity></quantity></unit>
	Include instruction "Display All Fields at One Time" if applicable. If instruction not included, only fields "on the route" will be displayed. Other fields will display as overlays.
	Default rules for displaying multiple field screens: If not all fields are collected, only display fields "on the route". EX: Most Quantity Unit screens has dependencies based on Unit field.
	If all fields are collected, display all input fields at the same time, not as overlays. EX: Address, phone and date screens.
Item order number:	Input fields are numbered in the order they appear on the screen. UNIT field appears 1 <sup>st</sup> , followed by the QUANTITY field(s).
<u>UNIT field:</u> Input Field Name:	Default = Cheshire variable name.
Cheshire Name:	Cheshire SEGMENT.VARIABLE name

QUANTITY field(s):Input Field Name:Default = Cheshire variable nameCheshire Name:Cheshire SEGMENT.VARIABLE name

NOTE:

UNIT and QUANTITY field type and attributes will depend entirely on question design. Most common Unit fields are CODE 1 Enumerated fields. Most common Quantity field is INTEGER or REAL.

# SAMPLE "QUANTITY UNIT" SPECIFICATIONS:

### **PM10**

PM10

Page Order # : 320

Design Screen Type:	Quantity Unit	
Fields:	Field 1:	STRNUNIT
	Field 2:	STRNUNOS
	Field 3:	STRNNUM
	Field 4:	STRNPER
Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	Add Line	No
	Delete Line	No

### DISPLAY INSTRUCTIONS:

Context header display:	Display medicine name, EVNT.PMEDNAME, for PM currently being asked about.
Question display:	This question is being asked about the first/next PM where PM6A - GETNUM > 0 or equal to DK or RF.
	The prescription medicine current round form was either collected at PM9 or was copied from the previous round PMRO.PMFORM. Refering to the current round form, PMRO.PMFORM, for PM currently being asked about, If PMFORM = 1/Pill, display "EACH PILL". Else if PMFORM = 5/Suppository, display "EACH SUPPOSITORY". Else if PMFORM = 10/Patch, display "EACH PATCH". Else then Display "THE (MEDICINE FORM)". If PMFORM = 91/Other, medicine form = Other Specify text, PMRO.PMFORMOS. Else medicine form = PMFORM response.
Multi Field display:	Vertical Alignment

### **Roster/Grid Instructions:**

Roster/Grid display:

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Report display:

MEDICINE NAME: (MEDICINE NAME)
WHAT IS THE STRENGTH OF [EACH PILL/EACH PATCH/THE (MEDICINE FORM)]?
NG

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Field1	:	STRNUNIT	(PMQ1340)
Chesh	ire Name:	PMRO.STRNUNIT	
ltem To	ext display:		
ltem To	ext:		
	References		
Label: Label I	Position:		
Field T	'ype:	Enumerated	FieldSize
Type N	lame:	TStrnunit	Min Value:
Answe	ers Allowed:	1	Max Value:
Drop D	own List:	No	Mask:
Looku	p File:	No	
LOOKU	p File Name:		
Numher	Lahel		Route
1	Micrograms		PM10 - STRNNUM (PM01350)
	English text: N	MICROGRAMS (mcg. m	c)
2.	Milligrams	incito did lino (incg, in	PM10 - STRNNUM (PMO1350)
-	English text: N	MILLIGRAMS (mg)	
3	Grains		PM10 - STRNNUM (PMO1350)
	English text: (	GRAINS (gr)	·····
4	Milliequivalents		PM10 - STRNNUM (PMO1350)
	English text: N	MILLIEOUIVALENTS (	mea)
5	Grams	X	PM10 - STRNNUM (PMO1350)
	English text: (	GRAMS (g. gm)	
6	Percent	(8, 8)	PM10 - STRNPER (PMO1370)
	English text: F	PERCENT (%)	·····
7	InternationalUni	ts	PM10 - STRNNUM (PMQ1350)
	English text: I	NTERNATIONAL UNI	FS (IU)
8	Units		PM10 - STRNNUM (PMQ1350)
	English text: U	JNITS (U)	
91	Other		PM10 - STRNUNOS (PMQ1345)
	English text: (	OTHER	
96	Compound		PM10A - STRNUNIT (PMQ1415)
	English text: (	COMPOUND/MORE TH	AN ONE MEDICINE COMBINED
Attribute	e Route		
Don't kno	w BOXPM	I1B-4 - (PMQ1430)	
		· · · · · · · · · · · · · · · · · · ·	

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Field2:	STRNUNOS	(PMQ1345)
Cheshire Name:	PMRO.STRNUNOS	
ltem Text display:	Display (SPECIFY) in i interviewer instructions	he same blue font used for
Item Text:	OTHER (SPECIFY)	
Label: Label Position:		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	String TOthrspec 1 No No	FieldSize: 30 Min Value: Max Value: Mask:
Number Label		Route
1 [Continuous a	nswer.]	PM10 - STRNNUM (PMQ1350)
Field3: Cheshire Name:	STRNNUM PMRO.STRNNUM	(PMQ1350)
ltem Text display: Item Text:	(TYPE OF UNIT): Dis	olay PM10 - STRNUNIT response.
Label: Label Position:	NUMBER OF (TYPE C Left	F UNIT):
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Real TNumunit 1 No No	FieldSize: Min Value: 0.001 Max Value: 99999999 Mask:
Number Label	nguar 1	Route
		DOVIMID4 - (LWG1490 )
Attribute Route		
Don't know BOX I	'M1B-4 - (PMQ1430)	

2:28:04 PM Thursday, November 17, 2005

			PM10
Field4:	STRNPER	(PMQ1370)	
Cheshire Name:	PMRO.STRNPER		
Item Text display:			
Item Text:			
Label: Label Position:	PERCENT: Left		
Field Type:	Real	FieldSize:	
Type Name:	TStrnper	Min Value:	0.001
Answers Allowed:	1	Max Value:	100
Drop Down List:	No	Mask:	Percent
Lookup File:	No		
Lookup File Name:			
Number Label		Route	
1 [Continuous ans	wer.]	BOX PM1B-4 -	· (PMQ1430 )
Attribute Route			
Don't know BOX PM	(1B-4 - (PMO1430)		
BACKGROUND VARIAB	LE ASSIGNMENTS d, set flag on PMRO. Res	et PM10 - STRNUNIT = en	npty.
COMPFLAG	If PM10 - STRNUNIT = PMRO.COMPFLAG=1/	▪ 96/Compound, set ∕Indicated.	
STRNUNIT	If PM10 - STRNUNIT = STRNUNIT=empty bef STRNUNIT.	96/Compound, reset ore proceeding to PM10A -	
SOFT EDIT CHECKS			
If STRNUNIT = 1/Micrograms, and PMFORM=6/Aerosol Spray, then STRNNUM =.001-150. Else if STRNUNIT = 1/Micrograms, then STRNNUM = .001-50. Else if STRNUNIT = 2/Milligrams, then STRNNUM = .005-800. Else if STRNUNIT = 3/Grains, then STRNNUM = .001-10. Else if STRNUNIT = 5/Grams, then STRNNUM = .01-100. Else if STRNUNIT = 6/Percent, then STRNNUM = .01-30. Else if STRNUNIT = 6/Percent, then STRNPER = .001-5. Else if STRNUNIT = 7/International Units, then STRNNUM = .1- 50,000. Else if STRNUNIT = 8/Units, then STRNNUM = .01-1,000. If not true, display message "THE AMOUNT ENTERED SEEMS UNLIKELY. PLEASE VERIFY."			
HARD EDIT CHECKS			
Edit #1 If STRNUNIT = 4/Milliequivalents, then STRNNUM = .01-9,999,999.			

2:28:08 PM Thursday, November 17, 2005

Else if STRNUNIT = 5/Grams, then STRNNUM = .01-9,999,999. If not true, display message "INVALID RESPONSE. ENTRY NOT IN RANGE. PLEASE REENTER".

### TECHNICAL NOTES

185	CurrRndForm	The current round form for the prescription medicine = PMRO.PMFORM on PMRO where (PMRO.PMROEVNT = this EVNT.EVNTNUM and PMRO.PMRORND = current	
		round). Other Specify Form = PMRO.PMFORMOS.	

### DESIGN NOTES

If COMPOUND is selected, the 1st and 2nd strengths for the compound will be collected at PM10A and PM10B.

2:28:08 PM Thursday, November 17, 2005

# **DATES**

Screen type:	DATE Dates are collected in 3 separate fields, MONTH, DAY and YEAR. This allows for partial data to be collected. For example, if the respondent knows the Month and Year but does not know the Day, the interviewer can code the Day=DK and still collect the remaining date.
	*Note: Dates can often be part of a different screen type. Apply these standards to any screen type that collects dates.
Multi Field display:	Default Alignment = Horizontal
	If more than one date on screen, additional instructions for displaying multiple fields may be needed: EX: Set Alignment=Vertical And then add the following under Multi-field display
	instructions:
	EX: Display Admission date input fields, EVBEGMM, EVBEGDD, EVBEGYY, on 1st line.
	EVENDDD, EVENDYY, on 2nd line.
Item order number:	Input fields are numbered in the order they appear on the screen. MONTH is displayed 1 <sup>st</sup> , followed by DAY and then YEAR.
MONTH field:	
Input Field Name:	Default = Cheshire variable name
Cheshire Name:	Cheshire SEGMENT.VARIABLE name
Item Text:	Item text can be specified to further define Date input fields: EX: ADMISSION DATE: *Note: Item Text is displayed above input field where it is specified.
Label/Label position:	Default = MM Display under input field
Field Type:	Integer

Type Name: Answers Allowed:	Default = TMonthInt (allows DK, RF) 1	
Drop Down List:	NO	
Lookup File:	NO	
DAY field: Input Field Name:	Default = Cheshire variable name	
Cheshire Name:	Cheshire SEGMENT.VARIABLE name	
Label/Label position:	Default = DD Display under input field	
Field Type:	Integer	
Type Name:	Default = TDayDKRF (allows DK, RF)	
Answers Allowed:	1	
Drop Down List:	NO	
Lookup File:	NO	
YEAR field: Input Field Name:	Default = Cheshire variable name	
Cheshire Name:	Cheshire SEGMENT.VARIABLE name	
Label/Label position:	Default 2-Digit Year: YY Default 4-Digit Year: YYYY Display under input field.	
Field Type:	Integer	
Type Name:	Default 2-Digit Year: TYear2DKRF (allows DK, RF) Default 4-Digit Year: TYear4DKRF (allows DK, RF)	
Answers Allowed:	1	
Drop Down List:	NO	
Lookup File:	NO	

# SAMPLE "DATE" SPECIFICATIONS:

## IPS1

IPS1

Page Order # : 12

Design Screen Type:	Date	
Fields:	Field 1:	EVENDMM
	Field 2:	EVENDDD
	Field 3:	EVENDYY
	Field 4:	STILLHOSP
Enable Functions:	HELP	No
	COMMENTS JUMPBACK	Yes Yes
Roster Name:		
Roster Type:		
Roster Functions :	Add Item	No
	Edit Item	No
	Delete Item	No
	Search item	No
Grid Functions:	Add Line	No
	Delete Line	No
Context header display	ns. r.	
Question display:	Display the na Inpatient stay	me of the hospital, PROV.PROVNAME, for the from the previous round.
	Display admis EVNT.EVBEG Day, Year" for	sion date, MM⁄EVNT.EVBEGDD/EVNT.EVBEGYY, in "Month mat.  Display year as a 4-digit year.
	(were/was): If proxy intervio	ew, display "was". vere".
	Else display v	
Multi Field display:	Vertical Alignn	nent
Multi Field display:	Vertical Alignn Display Discha EVENDYY, on	rent arge date input fields, EVENDMM, EVENDDD, 1st line.
Multi Field display:	Vertical Alignn Display Discha EVENDYY, on Display radio t 2nd line.	nent arge date input fields, EVENDMM, EVENDDD, 1st line. putton for "SP STILL IN HOSPITAL", STILLHOSP, on
Multi Field display: Roster/Grid Instruction	Vertical Alignn Display Discha EVENDYY, on Display radio t 2nd line.	nent arge date input fields, EVENDMM, EVENDDD, 1st line. putton for "SP STILL IN HOSPITAL", STILLHOSP, on

Roster/Grid display:

Report display:

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 TEXT:

 Context Header:

 Int. Instr I:

 Question Text:
 Last time [you/(SP)] had been admitted to (HOSPITAL NAME) on (ADMISSION DATE) and (were/was) still a patient there on (REFERENCE DATE). When [were you/was (SP)] discharged from (HOSPITAL NAME) for that stay?

 Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	<u>are press as - 1846 (9887) (98</u>	EVENDMM	(IPQ1012)
Cheshire Na	ame:	EVNT.EVENDMM	
ltem Text di	isplay:		
Label: Label Positi	ion:	MM Under	
Field Type: Type Name: Answers Al Drop Down Lookup File Lookup File	: lowed: List: e: Name:	Integer TMonthIntEmpty 1 No No	FieldSize: 2 Min Value: 01 Max Value: 12 Mask:
Number Lab	el		Route
1 [Con	ntinuous an	iswer.]	IPS1 - EVENDDD (IPQ1013)
Attribute	Route		
Empty	IPS1 - 1	EVENDDD (IPQ1013)	
Don't know	IPS1 - 1	EVENDDD (IPQ1013)	
Refusal	IPS1 - 1	EVENDDD (IPQ1013)	

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Field2:		EVENDDD	(IPQ1013)		
Cheshire Na	me:	EVNT.EVENDDD			
ltem Text dis ltem Text:	play:				
Label: Label Positic	on:	DD Under			
Field Type: Type Name: Answers Alle Drop Down L Lookup File: Lookup File	owed: .ist: Name:	Integer TDayDKRFEmpty 1 No No	FieldSize: Min Value: Max Value: Mask:	2 1 31	
Number Labe	ł		Route		
1 [Con	tinuous an	swer.]	IPS1 - EVEND	OYY (IPQ1014)	
Attribute	Route				
Empty	IPS1 - I	EVENDYY (IPQ1014)			
Don't know	IPS1 - I	EVENDYY (IPQ1014)			
Refusal	IPS1 - 1	EVENDYY (IPQ1014)			

Field3:		EVENDYY	(IPQ1014)	
Cheshire Na	ame:	EVNT.EVENDYY		
ltem Text di ltem Text:	splay:			
Label: Label Positi	ion:	YY Under		
Field Type: Type Name: Answers All Drop Down Lookup File Lookup File	lowed: List: :: Name:	Integer TYear2DKRFEmpty 1 No No	FieldSize: Min Value: Max Value: Mask:	2 00 99
Number Lab	el		Route	
1 [Cor	ntinuous an	swer.]	IPS1 - STILLH	OSP (IPQ1015)
Attribute	Route			
Empty	IPS1 - S	STILLHOSP (IPQ1015)		
Don't know	IPS1 - 5	STILLHOSP (IPQ1015)		
Refusal	IPS1 - 5	STILLHOSP (IPQ1015)		

Field4:	STILLHOSP	(IPQ1015)	
Cheshire Name:	TEMP		
Item Text display:			
Item Text:			
Label: Label Position:			
Field Type:	Enumerated	FieldSize:	
Type Name:	TStillHosp	Min Value:	
Answers Allowed:	1	Max Value:	
Drop Down List:	No	Mask:	
Lookup File:	NO		
Lookup riie Maine.			
Number Lahel		Route	
1 StillInHospia	d	BOX IP1A - (IPO1016.)	
English tex	t: SP IS STILL IN HO	SPITAL	
English tex			
Attribute Route			<u>17</u>
Empty BOX1	IP1A - (IPQ1016 )		
BACKGROUND VARIA If SP is no longer in the when SP was still in hos	ABLE ASSIGNMENTS hospital and a dischar spital and update IP st	rge date is entered at IPS1, set last round atus to "discharged".	
See detailed instruction	s below:		
EV95FLG	EVNT.EV95FLG	= previous round.	
IPSTATUS	EVNT.IPSTATUS	Տ = 2/Discharged.	
SOFT EDIT CHECKS			
Discharge date, EVENE after (REFERENCE DA "VERIFY THAT SP WA DATE)".	DMM/EVENDDD/EVEN TE). If not true, then d S DISCHARGED BEF	JDYY, should be on or Jisplay message: ORE (REFERENCE	
HARD EDIT CHECKS			
Edit #1: If SP is deceased or ins empty. If not true, displ DATE."	titutionalized, then ST ay message "PLEASE	ILLHOSP should be ENTER DISCHARGE	
Edit #2: Discharge date, EVENE STILLHOSP cannot bot "PLEASE ENTER DISC HOSPITAL"."	DMM,/EVENDDD/EVEN h be EMPTY. If not tru HARGE DATE OR SE	NDYY, and ue, display message :LECT "SP IS STILL IN	

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### Edit #3:

Discharge date, EVENDMM/EVENDDD/EVENDYY, and STILLHOSP cannot both be filled. If not true, display message "PLEASE ENTER DISCHARGE DATE OR SELECT "SP IS STILL IN HOSPITAL"."

Edit #4:

Discharge Date, EVENDMM/EVENDDD/EVENDYY must be on or before (TODAY) or (DATE OF DEATH). If not true, display message: "INVALID DATE. DISCHARGE DATE MUST BE ON OR BEFORE (TODAY/DATE OF DEATH)]".

Edit #5:

Discharge Date, EVENDMM/EVENDDD/EVENDYY, must on or after the (ADMISSION DATE). If not true, display message: "INVALID DATE. DATE MUST BE ON OR AFTER (ADMISSION DATE)".

### TECHNICAL NOTES

#### **DESIGN NOTES**

IPS1 is asked for an existing Inpatient Stay where the SP was reported as "still in the hospital" at the time of the previous round interview. IPS1 determines if the SP is still in the hospital or has been discharged at the time of the current round interview. There can only be one "on-going" IP stay from the previous round. If the SP is still in the hospital at the time of the current round interview, we do not probe for additional IP stays in the current round.

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Screen type:	PHONE Phone numbers are collected in 3 fields, AREA CODE, EXCHANGE and LOCAL numbers. This allows for partial data to be collected. For example, if the respondent knows the Exchange and Local numbers, but does not know the Area Code, the interviewer can code the Area Code=DK and still collect the remaining phone number.
	*Note: Phone numbers can often be part of a different screen type. Apply these standards to any screen type that collects phone numbers.
Multi Field display:	Alignment = Horizontal
	If phone number is displayed with other fields on the same screen (like address fields or other phone numbers), additional instructions for displaying multiple fields may be needed: EX:
	Set Alignment=Vertical And then add the following under Multi-field display instructions: EX:
	Display SP's phone number input fields on 1st line. Display Proxy's phone number input fields on 2 <sup>nd</sup> line.
Item order number:	Input fields are numbered in the order they appear on the screen. AREA CODE is displayed 1 <sup>st</sup> , followed by EXCHANGE and LOCAL field.
AREA CODE field: Input Field Name:	Default = Cheshire variable name
Cheshire Name:	Cheshire SEGMENT.VARIABLE name
Label/Label position:	Default = PHONE NUMBER: Display left input field
Field Type:	Integer
Type Name:	TBD
Answers Allowed:	1

Drop Down List:	NO
Lookup File:	NO
EXCHANGE field: Input Field Name:	Default = Cheshire variable name
Cheshire Name:	Cheshire SEGMENT.VARIABLE name
Field Type:	Integer
Type Name:	TBD
Answers Allowed:	1
Drop Down List:	NO
Lookup File:	NO
LOCAL field: Input Field Name:	Default = Cheshire variable name
Cheshire Name:	Cheshire SEGMENT.VARIABLE name
Field Type:	Integer
Type Name:	TBD
Answers Allowed:	1
Drop Down List:	NO
Lookup File:	NO

Screen type:	LIST A LIST is used to display multiple questions with the same response alternatives in a table format. Questions are displayed in a list. Response alternatives are listed in columns to the right of questions.	
Multi Field display:	Alignment = Vertical	
Item order number:	Input fields are numbered in the order they appear on the screen	
Question Text:	Question text that appears above individual questions in list Displayed at top of screen	
ITEM 1 in list: • Repeat the following f	for each question in list.	
Input Field Name:	Default = Cheshire variable name	
Cheshire Name:	Cheshire SEGMENT.VARIABLE name	
Item Text display:	Default = Display "a." in front of List Item text Repeat for each item in list, (EX: b., c., d) The default display = In separate column in front of Question in LIST, display "letter specified". Display fill instructions for Item Text are entered here	
Item Text:	Question text for 1 <sup>st</sup> item in list is specified here	
Field Type:	Enumerated	
	Field Type will be the same for each ITEM in the list	
	Type Name: In most cases, the Cheshire range name has been translated to the WVS type name in SpecWriter. If not, a new type needs to be generated that matches the Cheshire specifications and is then linked to input field.	
	Default =	

	The numeric response for an Enumerated Type matches the Cheshire input values For each response, the English text matches the Cheshire response text displayed on the screen For each response, the label needs to be modified to
Answers Allowed:	abbreviate response English text with no spaces
Drop Down List:	NO

Lookup File: NO

# SAMPLE "LIST" SPECIFICATIONS:

### **HA12**

Design Screen Type:

HA12

Page Order # : 200

Fields:	Field 1:	MEALPROB
	Field 2:	MAIDPROB
	Field 3:	WASHPROB
	Field 4:	HELPPROB
	Field 5:	TRANPROB
	Field 6:	RECPROB
Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	Add Line	No
	Delete Line	No

List

### DISPLAY INSTRUCTIONS:

Context header display:	
Question display:	Display the most recent Type of Housing collected:
	If most recent HOUS.HCOMUNTY = DK or RF, display "In [your/(SP's) place of residence". Else if most recent HOUS.HCOMUNTY = 6/MotherInLawApartment, display "In these (TYPE OF HOUSING)". Else display "In this (TYPE OF HOUSING)".
	TYPE OF HOUSING: If most recent HOUS.HCOMUNTY = 91/Other, display Other Specify Response text, HOUS.HCOMUNOS. Else display most recent HOUS.HCOMUNTY response.
Multi Field display:	
Roster/Grid Instructions:	
Roster/Grid display:	

### Report display:

TEXT:							
Context Header:		er:					
int. Ins	tr I:						
Question Text:		t:	We are interested in personal services that might be available here in addition to housing. [In (this/these) (TYPE OF HOUSING)/In [your/(SP's)] place of residence], [do you/does (SP)] have access to…				
int. Ins	tr II:						
INPUT	FIELD	S / ROUT	NG				
Field1	:		MEALPROB	(HAQ1220)			
Cheshi	ire Nan	ne:	HOUS.MEALPROE	В			
ltem Te	ext dis	play:	Display "a." before t	the question text.			
ltem Te	ext:		prepared meals?				
Label: Label F	Positio	n:					
Field T	ype:		Enumerated	FieldSize:			
Type N	ame:	4.40.440. <b>_</b> 000	TYesNoDKRF	Min Value:			
Answe	rs Allo	wed:	1	Max Value:			
Drop D	own L	ist:	No	Mask:			
Lookuj	p File. p File N	lame:	NU				
Number	Label			Route			
1	Yes			HA12 - MAIDPROB (HAQ1230)			
	Eng	lish text:	YES				
2	No			HA12 - MAIDPROB (HAQ1230)			
	Eng	lish text:	NO				
Attribute		Route					
)on't kno	w	HA12 -	MAIDPROB (HAQ1	1230)			
Refusal		HA12 -	MAIDPROB (HAQ1	1230 )			

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Field2:		MAIDPROB	HA12 (HAQ1230)				
Cheshire Name:		e: HOUS.MAIDPROB					
ltem To	ext disp	lay: Display "b." before th	Display "b." before the question text.				
Item To	ext:	housekeeping, maid,	or cleaning services?				
Label: Label I	Position	:					
Field T	ype:	Enumerated	FieldSize:				
Type Name:		TYesNoDKRF	Min Value:				
Answe	ers Allov	/ed: 1 et: No	Max Value:				
Looku	p File:	No	Mask:				
Lookup File Name:		ame:					
Numb er	Label		Route				
1	Yes		HA12 - WASHPROB (HAQ1240)				
	Engli	sh text: YES					
2	No		HA12 - WASHPROB (HAQ1240)				
	Engli	sh text:NO					
Attribut	e	Route					
Don't know HA		HA12 - WASHPROB (HAQ1	240 )				
Refusal HA12 -		HA12-WASHPROB (HAQ1	240 )				

Field3:		WASHP	ROB	(HAQ1240)				
Cheshire Name:		e: HOUS.	HOUS.WASHPROB					
ltem Text display:		lay: Display	Display "c." before the question text.					
ltem T	ext:	laundry	services?					
Label: Label	Positio							
Field 1	Гуре:	Enumera	ated	FieldSize:				
Type N	Name:	TYesNo	DKRF	Min Value:				
Answe	Answers Allowed:			Max Value:				
Looku	p File:	No No		Mask:				
Looku	Ip File N	ame:						
Numb er	Label			Route				
1	Yes			HA12 - HELPPROB (HAQ1250)				
	Eng	ish text: YES						
2	No			HA12 - HELPPROB (HAQ1250)				
English text		ish text:NO						
Attribut	e	Route						
Don't kn	ow	HA12 - HELPPRC	B (HAQ125	0)				
Refusal		HA12 - HELPPRC	B (HAQ125)	0)				

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Field4:		HELPPROB	(HAQ1250)					
Chesh	Cheshire Name:		HOUS.HELPPROB					
ltem Text display:		Display "d." before the question text.						
ltem T	'ext:		help with medication	ıs?				
Label: Label	Positio	1:						
Field 1	Гуре:		Enumerated		FieldSize:			
Туре М	Name:		TYesNoDKRF		Min Value:			
Answe	ers Allo	wed:	1 No		Max Value:			
	Down Li In File:	ST:	No		Mask:			
Lookup File Name:								
Numb er	Label				Route			
1	Yes				HA12 - TRANPROB (HAQ1260)			
	Eng	lish text: `	YES					
2	No				HA12 - TRANPROB (HAQ1260)			
English text:		lish text:1	NO					
Attribut	e	Route						
Don't kn	ow	HA12 - 7	FRANPROB (HAQI	.260)				
Refusal		HA12 - 7	FRANPROB (HAQI	.260)				

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Field5:			TRANPROB	ANPROB (HAQ1260)				
Chesh	Cheshire Name:		HOUS.TRANPROB					
ltem Text display: Item Text:		olay:	Display "e." before the question text. transportation?					
Label: Label I	Positio	n:						
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:		wed: ist: lame:	Enumerated TYesNoDKRF 1 No No		FieldSize: Min Value: Max Value: Mask:			
Numb er	Label				Route			
1	Yes				HA12 - RECPROB (HAQ1270)			
	Eng	lish text: \	ÆS					
2	No				HA12 - RECPROB (HAQ1270)			
	Eng	lish text:N	10					
Attribut	e	Route						
Don't kno	w	HA12 - R	ECPROB (HAQ127	0)				
Refusal		HA12 - R	ECPROB (HAQ127	0)				

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Field6:		RECPROB	(HAQ1270)				
Cheshire Name:		HOUS.RECPROB					
ltem Text dis	splay:	Display "f." before the question text.					
ltem Text:		recreational services, activities programs, lib	such as exercise facilities, movies, rary, card rooms, pool tables, etc.?				
Label: Label Positi	on:						
Field Type:		Enumerated	FieldSize				
Type Name:		TYesNoDKRF	Min Value:				
Answers All	owed:	1	Max Value:				
Drop Down	_ist:	No	Mask:				
Lookup File		No					
Lookup File	Name:						
Number Lab	ત્રી		Route				
1 Yes			BOX HA2 - (HAQ1280)				
En	glish text: Y	ΈS					
2 No			BOX HA2 - (HAQ1280)				
En	glish text:N	10					
	Dente						
	Route	a (TLAC)1390 )	2				
Don't know	on't know BOX HA2 - (HAQ1280)						
Refusal	BOXHA	2-(HAQ1280)					
BACKGROUN	D VARIABL	E ASSIGNMENTS					
SOFT EDIT CI	HECKS						
HARD EDIT C	HECKS						
TECHNICAL N	IOTES						
223 RecentHousing SP's most of HA10-HCO Otherwise, will be the of HOUS.HCC		ng SP's mos HA10-HC Otherwise will be the HOUS.HC	t recent Type of Housing collected = CMUNTY if HA10 asked in current round. e, the most recent type of community collected e most recent HOUS record where COMUNTY ^= empty.				
DESIGN NOT	ES						

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Screen Type:	Roster Displays related items in a table format Rows are automatically populated when roster is displayed based on Roster/Grid instructions. These rows are sometimes referenced as "items loaded" into roster. Can display multiple rows Can display multiple columns		
	Items may be added, edited and/or deleted depending on functions enabled		
	You cannot add/edit/delete items directly in roster display. These functions are handled through an additional Pop-Up Window. The specifications that pertain to adding, deleting and editing items in the roster are handled by Roster Pop-Up specifications.		
	Row(s) SELECTED in roster is the response to the roster question.		
Roster Name:	Name of <b>Roster Pop-Up Window</b> that is linked to the Roster Question display. Is activated when ADD, EDIT and DELETE function is invoked. EX: Event Roster Begin Date RV		
Roster Type:	Single Item Select / Multiple Item Select Single Item Select = Allow only one item to be selected Multiple Item Select = Allow more than one item to be selected.		
Roster Functions:	YES/NO Flag which Roster Function enabled ADD ITEM EDIT ITEM DELETE ITEM SEARCH ITEM		
	*Currently we are only utilizing ADD and EDIT functions.		
	There is a separate field in SpecWriter that specifies Roster Function Display text For each function enabled, specify display text EX: Display as 'Add a Plan'.		

Roster/Grid instructions:	Roster load instructions: Items to be displayed in roster Each item is displayed as a separate row in roster Order rows are to be displayed What rows are Protected What rows are Active Check for duplicate items Roster header Include "NO SELECTION REQUIRED" if roster should allow no selection. * NOTE: Whether or not the ENTIRE Roster is displayed as one column or two columns is specified as part of the General Specifications Global Displays. For example, the provider roster is now specified to display as two separate roster columns.			
Roster/Grid display:	Roster column instructions: # of columns # of columns refers to how many columns of data will be displayed in Roster. Each column is linked to one or more database fields. This is not related to the General Specification Global displays which is now specifying whether or not the ENTIRE Roster is displayed as one or two columns.			
	Column headers – WVS only supports UPPER CASE headers. Data displayed in roster columns Display fill instructions			
Interviewer Instruction II:	Typically an interviewer instruction is included: EX: SELECT OR ADD ALL PRIVATE PLAN NAMES.			
Field Name:	Need to generate a new field name			
	In Cheshire, we set a variable on each Item that was selected EX: PLAN.PLANPICK=1/Yes			
	In WVS, the items selected at the roster will be stored in a single input string field			

	The input field is specified for programming use only. It will not be transformed back to the Cheshire database and can exceed 8 characters.				
	Field naming convention = RosterName_QuestionDescriptor EX: PLAN_PRIVATE				
Cheshire Name:	TEMP				
Field Type:	String				
Type Name:	Standard Type names have been generated Type naming convention = T + RosterName + PICK + Length of field EX: TPlanPick135				
Answers Allowed:	1 *Note: We do not use this specification field to specify how many items can be selected from the roster.				
Drop Down List:	NO				
Lookup File:	Default = NO				
Soft Edits:	Soft Edits are not supported by WVS at Rosters.				
Hard Edits:	Hard Edits invoked in Pop-Up function differently from the				
standard Hard Edit.	Need to get supporting documentation from System's team.				
	There is a default DUPLICATION check at Rosters that looks for duplicate items ADDED to roster. This duplication check does not compare items added to Roster against Items loaded in Roster. The Default System Check will be invoked before any Hard Edits that have been specified.				
Background Variable Assignments:	Specify Roster Pop-Up specification information:				
C	EX: If Provider added at Provider Roster, see Provider Roster pop-up specifications for programming instructions.				

	PROV.PROVNUM Provider number PROV.PROVRNDC Round number PROV.PROVNAME Provider name			
	If Provider added, set provider type as instructed below:			
Background Variable:	Specify any background variables set at roster.			
	EX: PR <b>OVTYPE</b> PROV.PROVTYPE=2/EmergencyRoom.			

# SAMPLE "ROSTER" SPECIFICATIONS:

### OM2

OM2

Page Order # : 30

Display Event Begin Year, EVNT.EVBEGYY.

Display OM Type, EVNT.OMETYPE.

Design Screen Type:	Roster				
Fields:	Field 1:	E	VENT_OMEYE	G	
Enable Functions:	HELP	N	o		
	COMMENTS	S Y	es		
	JUMPBACK	Y Y	es		
Roster Name:	Event Roster Begin Date				
Roster Type:	Multiple Item	Select			
Roster Functions:	Add Item	Ŷ	/es	Display as 'Add a Date'	
	Edit Item	N	10		
	Delete Item	N	10		
	Search Item	I N	10		
Grid Functions:	Add Line	N	١o		
	Delete Line		No		
DISPLAY INSTRUCTIONS Context header display: Question display: Multi Field display:	:				
Roster/Grid Instructions:	No OM ev	ents will b	e loaded.		
Roster/Grid display:	COL #	HEADE	ER	INSTRUCTIONS	
	1	Purchase Repair Da	eor ate	Display "Purchase or Repair Date" above columns 1,2,3.	
		MM		Display Event Begin Month, EVNT.EVBEGMM.	
	2	DD		Display Event Begin Day, EVNT.EVBEGDD.	

Report display:

3

4

YY

OME Type

TEXT: \_\_\_\_\_

**Context Header:** 

8:36:08 AM Wednesday, January 11, 2006

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Int. Instr I:	SELECT OR ADD ALL DATES AT THIS ROSTER.		
Question Text:	When did [you/(SF	)] buy or repair glasses or contact lenses?	
	Please tell me all t (REFERENCE DA INSTITUTIONALIZ	he dates [since (REFERENCE DATE)/between TE) and (DATE OF DEATH/DATE OF ATION)].	
int. Instr II:			
INPUT FIELDS / ROUT	ING		
Field1:	EVENT_OMEYEG	(OMQ1030)	
Cheshire Name:	TEMP		
ltem Text display:			
Item Text:			
Label: Label Position:			
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	String TEvntPick135 1 No No	FieldSize: 135 Min Value: Max Value: Mask:	
Number Label		Route	
1 [Continuous an	swer.]	BOX OM1AA - (OMQ1080)	

### BACKGROUND VARIABLE ASSIGNMENTS

For Event(s) added, see Event Roster Begin Date specifications for pop-up window programming instructions.

Variables populated in Event Roster Begin Date:

EVNT.EVNTNUM	Event number
EVNT.EVNTRNDC	Round
EVNT.EVBEGMM	Event Month
EVNT.EVBEGDD	Event Day
EVNT.EVBEGYY	Event Year
BASE.LASTEVNT	Highest EVNT.EVNTNUM.

For each event added, set additional EVNT fields as instructed below.

EVNTTYPE	EVNT.EVNTTYPE = OM.
OMETYPE	EVNT.OMETYPE = 1/EyeGlasses.
STOMTYPE	EVNT.STOMTYPE = 1/EyeGlasses.
EVNTPROV	EVNT.EVNTPROV = 01.

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OM2

#### HARD EDIT CHECKS

#### Edit #1

Date of event, EVBEGMM/EVBEGDD/EVBEGYY, must be on or between (REFERENCE DATE) and (TODAY/DATE OF DEATH/DATE OF INSTITUTIONALIZATION). If not true, display message "INVALID DATE. DATE MUST BE ON OR BETWEEN (REFERENCE DATE) AND (TODAY/DATE OF DEATH/DATE OF INSTITUTIONALIZATION)". INVOLVES EVBEGMM, EVBEGDD, EVBEGYY.

#### Edit #2

Date of event, EVBEGMM/EVBEGDD/EVBEGYY, cannot match an existing date entered on this roster. If date of event added does not have missing data, EVBEGMM, EVBEGDD, EVBEGYY ^= DK or RF, then check this date against other event dates for duplicate dates.

The following must be true for the event added to be a duplicate of an existing event: Both EVNTDFLG ^= 1/Yes. Both EVNTRNDC=current round. OMETYPE matches. EVBEGMM, EVBEGDD, and EVBEGYY ^= DK, RF and EVBEGMM matches. EVBEGDD matches. EVBEGYY matches.

The date of the event added should not match any other date on roster. If not true, display message "THIS DATE HAS ALREADY BEEN ENTERED. PLEASE VERIFY YOUR RESPONSE AND REENTER." INVOLVES EVBEGMM, EVBEGDD, EVBEGYY.

#### TECHNICAL NOTES

#### **DESIGN NOTES**

# SAMPLE ROSTER POP-UP WINDOW SPECIFICATIONS:

Part 1 = Pop-Up Window specification overview WORD document. Part 2 = Pop-Up Window Input field attributes/flow.

# **Event Roster Begin Date**

**Pop-Up Specifications** 

Event Roster Style B: Event Begin Date – Disallow Repeat Visit

**Roster Pop-Up Window Display:** 

### **Overview of display:**

Display "ENTER THE EVENT DATE." in the same blue font used for interviewer instructions.

### **Input fields:**

1. EVNT.EVBEGMM 2. EVNT.EVBEGDD 3. EVNT.EVBEGYY

See attached Event Roster Begin Date Pop-Up Window Item specifications.

### **Background Variable Assignments:**

### If adding event:

Create a new Event for each visit/event added. Events are stored on EVNT: EVNT key = EVNT.EVNTBASE + EVNT.EVNTNUM

EVNT.EVNTBASE	=	BASE.BASEID
EVNT.EVNTNUM	=	Highest EVNT.EVNTNUM + 001
EVNT.EVNTRNDC	=	Current round
EVNT.EVNTTYPE	=	Specified at Question level specification.
		Stores Type of Event.
EVNT.STEVTYPE	=	Specified at Question level specification.

	Stores Type of Event used in Statement Series.
	N/A for all Event Roster Questions.
EVNT.EVNTPROV =	Specified at Question level specification.
	Stores Provider number linked to event.
	N/A for all Event Roster Questions.
BASE.LASTEVNT =	Highest EVNT.EVNTNUM.
	Set BASE.LASTEVNT = EVNT.EVNTNUM just added.

See attached All Event Roster Background Variable specification for additional variable specifications.

# Event Roster Begin Date Pop Up

EVBEG	MM		lte	m #:	EVB1005
Cheshire Na	ime:	EVNT.EVBEGMM			
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:		Integer TMonthint 1 No No	FieldSize: Min Value: Max Value: Mask:	2 01 12	
Number Labo	el		Route		
1 [Con	tinuous ans	wer.]	EventRosterB	- EVBEGE	DD (EVB1010)
Attribute	Route				
Don't know	EventRo	sterB - EVBEGDD (EVB1010	)		
Refusal	EventRo	sterB - EVBEGDD (EVB1010)	)		

# Event Roster Begin Date Pop Up

EVBEG	סכ	lter	m #:	EVB1010
Cheshire Nar	ne: EVNT.EVBEGDD			
Field Type: Type Name: Answers Allo Drop Down L Lookup File: Lookup File I	Integer TDayDKRF owed: 1 ist: No No Name:	FieldSize: Min Value: Max Value: Mask:	2 1 31	
Number Labe	l	Route		
1 [Cont	inuous answer.]	EventRosterB	- EVBEGY	Y (EVB1015)
Attribute	Route			
Don't know	EventRosterB - EVBEGYY (EVB1015)	)		
Refusal	EventRosterB - EVBEGYY (EVB1015)	)		

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# Event Roster Begin Date Pop Up

EVBEGYY		Iter	n #:	EVB1015
Cheshire Name:	EVNT.EVBEGYY			
Field Type: Type Name: Answers Allowe Drop Down List: Lookup File: Lookup File Nam	Integer TYear2DKRF d: 1 No No	FieldSize: Min Value: Max Value: Mask:	2 00 99	
Number Label		Route		
1 [Continuo	ous answer.]	Errit Dan Ha y	rin darr	
		Exit Pop-Up w	/indow.	
Attribute R	oute			
Don't know				
Ez	xit Pop-Up window.			
Refusal		al for und fragmed f		al han de l'anna l'anna l'anna l'anna l'anna l'anna d'anna d'anna d'
E	xit Pop-Up window.			

# GRIDS

Screen Type:	Grids Displays related items in a table format Rows are automatically populated when grid is displayed based on specifications Cannot add or delete rows in grid Can display multiple rows Can display multiple columns Columns can be display only or can active input fields
Grid Functions:	No longer supported by WVS
Roster/Grid instructions:	Grid load instructions: Items to be displayed in grid Each item is displayed as a separate row in grid Order rows are to be displayed What rows are Protected What rows are Active
Roster/Grid display:	Grid column instructions: # of columns Column headers Column Display Only vs. Input column Display fill instructions
Question Text:	Any question text that should appear above the grid and should always remain on the screen should be specified here.
INPUT COLUMNS:	Each Input column is specified as a separate Input field. Repeat the following for each Input column in grid:
Field Name:	Default = Cheshire field name
Cheshire Name:	Cheshire SEGMENT.VARIABLE name
Item Text:	Any Question text that should only be displayed when column is active should be specified here
Item Text display:	Display instructions for Item Text are entered here
Specify remaining aposifier	ations based on Input Field type

Specify remaining specifications based on Input Field type.

# **EXAMPLE OF GRID SPECIFICATION:**

EN4				
Design Screen Type:	Grid			
Fields:	Field 1:	HHPSEX		
	Field 2:	EHHDOBMM		
	Field 3:	EHHDOBDD		
	Field 4:	EHHDOBYY		
	Field 5:	HHPAGE		
Enable Functions:	HELP	No		
	COMMENTS JUMPBACK	Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item	No		
	Edit Item	No		
	Delete Item Search Item	N0 No		
		140		
		110		
Grid Functions: DISPLAY INSTRUCTIONS	Add Line Delete Line :	No No		
Grid Functions: DISPLAY INSTRUCTIONS Context header display:	Add Line Delete Line :	No No		
Grid Functions: DISPLAY INSTRUCTIONS Context header display: Question display: Multi Field display:	Add Line Delete Line :	No No		
Grid Functions: DISPLAY INSTRUCTIONS Context header display: Question display: Multi Field display:	Add Line Delete Line	No No		
Grid Functions: DISPLAY INSTRUCTIONS Context header display: Question display: Multi Field display: Roster/Grid Instructions:	Add Line Delete Line : Display name round.	No No	ig in the household in the cu	urrent
Grid Functions: <u>DISPLAY INSTRUCTIONS</u> Context header display: Question display: Multi Field display: Roster/Grid Instructions:	Add Line Delete Line : Display name round. Display SP or	No No s of all persons livin n first line, where EN	ig in the household in the cu NUM.ENUMROST=01.	urrent
Grid Functions: DISPLAY INSTRUCTIONS Context header display: Question display: Multi Field display: Roster/Grid Instructions:	Add Line Delete Line : Display name round. Display SP or If Proxy interv round, display ENUM.ENUM	No No No is of all persons livin in first line, where EN view and Proxy lives y Proxy on second li IROST=MRES.RRC	ng in the household in the cu NUM.ENUMROST=01. In the household in the cur ne, where DSTNUM.	urrent
Grid Functions: <u>DISPLAY INSTRUCTIONS</u> Context header display: Question display: Multi Field display: Roster/Grid Instructions:	Add Line Delete Line : Display name round. Display SP or If Proxy inten round, display ENUM.ENUM Display all oth entered in the	No No No is of all persons livin in first line, where EN view and Proxy lives y Proxy on second li IROST=MRES.RRC her household memi Person Roster.	ig in the household in the cu NUM.ENUMROST=01. in the household in the cur ne, where DSTNUM. bers in the order that they w	urrent rent
Grid Functions: <u>DISPLAY INSTRUCTIONS</u> Context header display: Question display: Multi Field display: Roster/Grid Instructions:	Add Line Delete Line : Display name round. Display SP or If Proxy inter- round, display ENUM.ENUM Display all oth entered in the Display the fo 1) The SP, with	No No No is of all persons livin in first line, where EN view and Proxy lives y Proxy on second li IROST=MRES.RRC her household memile Person Roster. illowing persons as here ENUM.ENUMF	ig in the household in the cu NUM.ENUMROST=01. in the household in the cur ne, where DSTNUM. bers in the order that they w DISPLAY ONLY: ROST=01.	urrent rent /ere
Grid Functions: DISPLAY INSTRUCTIONS Context header display: Question display: Multi Field display: Roster/Grid Instructions:	Add Line Delete Line Display name round. Display SP or If Proxy inten round, display ENUM.ENUM Display all oth entered in the Display the fc 1) The SP, w COL #	No No No es of all persons livin n first line, where EN riew and Proxy lives y Proxy on second li IROST=MRES.RRC her household memi e Person Roster. illowing persons as here ENUM.ENUMF HEADER	ng in the household in the cu NUM.ENUMROST=01. in the household in the cur ne, where DSTNUM. bers in the order that they w DISPLAY ONLY: ROST=01. INSTRUCTI	urrent rent rere

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		ENUM.ENUMLNAM. Display only.
2	Relationship to SP	Display relationship: If ENUM.HHPREL=91/OtherRelative or 92/OtherNon-Relative, display ENUM.HHPRELOS. Else display ENUM.HHPREL relationship code. Display only.
3	Gender	ENUM.HHPSEX. Input field 1.
4	Date of Birth	ENUM.EHHDOBMM. Input field 2.
		Display "Date of Birth" over columns 4,5,6.
5		ENUM.EHHDOBDD. Input field 3.
6		ENUM.EHHDOBYY. Input field 4.
7	Age	ENUM.HHPAGE. Input field 5.

Report display:

TEXT: Context Header: Int. Instr I: Question Text: Int. Instr II: INPUT FIELDS / ROUTING

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Field1:	HHPSEX	(ENQ1091)				
Cheshire Name:	ENUM.HHPSEX					
Item Text display:	GRID COLUMN #3					
	CALCULATE or ASK HHPSEX:					
	HHPSEX CALCULATION: If household person's HHPREL = 4/Daughter, 6/Sister, 8/Mother, 10/Daughter-in-law, 12/Granddaughter, 14/Niece, code HHPSEX=2/Female and display "Female". Else if HHPREL = 3/Son, 5/Brother, 7/Father, 9/Son-in- law, 11/Grandson, 13/Nephew, code HHPSEX=1/Male and display "Male". Else ASK HHPSEX.					
	QUESTION DISPLAY: NAME= Display household person's name: "ENUM.ENUMFNAM + ENUM.ENUMLNAM".					
	If calculating HHPSEX, display "VERIFY (NAME)'S GENDER.". Display in same blue font used for interviewer instructions. Else display "Is (NAME) male or female?"					
item Text:	[VERIFY (NAME)'S GEN	IDER./Is (NAME) male or female?]				
Label: Label Position:						
Field Type:	Enumerated	FieldSize:				
Type Name:	TSex	Min Value:				
Answers Allowed:	1	Max Value:				
Drop Down List:	Yes	Mask:				
Lookup File:	No					
Lookup File Name:						
Number Label		Ponto				
1 Male		FN4 - FHHDOBMM (FNO1092)				
Fnglish toxt.	/ALF					
2 Female		EN4 - EHHDOBMM (ENO1092)				
English text: F	EMALE					
-						
Attribute Koute	HIDODMAK ( ENGLAND	<u>,</u>				
Don't Know EIN4 - EF	THDORMIM (ENGI092	)				
Refusal EN4 - EF	HDOBMM (ENQ1092	)				

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Field2:	EHHDOBMM	(ENQ1092)			
Cheshire Name:	ENUM.EHHDOBMM				
Item Text display:	GRID COLUMN #4				
	QUESTION DISPLAY: NAME= Display househo "ENUM.ENUMFNAM + E	old person's name: ENUM.ENUMLNAM".			
	Display "ENTER MONTH" in same blue font used for interviewer instructions.				
ltem Text:	What is (NAME)'s date of birth? ENTER MONTH.				
Label:	MM				
Label Position:	Under				
Field Type:	Integer	FieldSize:	2		
Type Name:	TMonthInt	Min Value:	01		
Answers Allowed:	1	Max Value:	12		
Drop Down List:	No	Mask:			
Lookup File:	No				
Lookup File Name:					
Number Label		Route			
1 [Continuous answ	wer.]	EN4 - EHHDO	BDD (ENQ1093)		
Attribute Route					
Don't know EN4 - EH	HDOBDD (ENQ1093)	)			
Refusal EN4 - EH	HDOBDD (ENQ1093)	)			

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Field3:		EHHDOBDD	(ENQ1093)			
Cheshire Na	ame:	ENUM.EHHDOBDD				
ltem Text di	splay:	GRID COLUMN #5				
		QUESTION DISPLAY NAME= Display house "ENUM.ENUMFNAM -	: hold person's name: + ENUM.ENUMLNAM"			
		Display "ENTER DAY" in same blue font used for interviewer instructions.				
Item Text:	What is (NAME)'s date of birth? ENTER DAY.					
Label:		DD				
Label Positi	on:	Under				
Field Type:		Integer	FieldSize	:	2	
Type Name:	:	TDayDKRF	Min Value	ə:	1	
Answers All	owed:	1	Max Valu	e:	31	
Drop Down	List:	No	Mask:			
Lookup File Lookup File	Name:	NO				
Number Lab	പ		Pouto			
1 Con	ei tinuous on		ENIA ELI	uno	DVV (ENGINOI)	
I LCOI	ninuous an:	swei.]	EIN4 - EII	.про	БТТ (ЕМQ1094)	
Attribute	Route					
Don't know	EN4 - E	HHDOBYY (ENQ109	4)			
Refusal	EN4 - E	HHDOBYY (ENQ109	4)			

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Field4:		EHHDOBYY	(ENQ1094)		
Cheshire Nar	ne:	ENUM.EHHDOBYY			
ltem Text dis	play:	GRID COLUMN #6			
		QUESTION DISPLAY: NAME= Display househo "ENUM.ENUMFNAM + E	old person's name: ENUM.ENUMLNAM".		
		Display "ENTER YEAR" in same blue font used for interviewer instructions.			
Item Text:		What is (NAME)'s date of birth? ENTER YEAR.			
Label:		YYYY			
Label Positio	n:	Under			
Field Type: Type Name: Answers Allo Drop Down L Lookup File: Lookup File I	wed: ist: lame:	Integer Tyear4DKRF 1 No No	FieldSize: Min Value: Max Value: Mask:	4 1870 2009	
Number Labe 1 [Cont	inuous ansv	wer.]	<b>Route</b> EN4 - HHPAGH	E (ENQ1095)	
Attribute	Route				
Don't know	EN4 - HI	HPAGE (ENQ1095)			
Refusal	EN4 - HI	HPAGE (ENQ1095)			

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