HISINTRO

Page Order # : 20

Design Screen Type: No Entry

Fields: **Field 1:** **HISINT**

Enable Functions:
HELP	No	
COMMENTS	Yes	
JUMPBACK	Yes	

Roster Name:

Roster Type:

Roster Functions:
Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:
Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: Now I'd like to review with you the information that we have about health insurance plans that [you/(SP)] had at the time of the last interview.

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **HISINT**   (HIS1020)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TContinueEMPTY	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:	No	**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Continue	HIS1 - HISCORRB (HIS1030)
	English text: CONTINUE	

Attribute	Route
Empty	HIS1 - HISCORRB (HIS1030)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HIS1

Page Order # : 30

Design Screen Type: Code 1

Fields: **Field 1:**   **HISCORRB**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: If SP was covered by any other health insurance plan that was "current" at the time of the previous round interview in addition to Medicare, display "[You/(SP)] had Medicare coverage and (you were/he was/she was) also covered by [READ PLAN NAMES BELOW]."
Else display statement "The only health insurance coverage [you/(SP)] had was Medicare."

If SP was covered by a Medicare Managed Care Plan that was "current" at the time of the previous round interview, display, "through a managed care plan."
Else do not display.

If HIS1 is displayed more than once, display "Let's see if there are any other changes we need to make to the health insurance coverage [you/(SP)] had as of (REFERENCE DATE)."
Else do not display.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display: Display report below question text.

Display all health insurance plans that were "current" at the time of

---

the previous round interview. Display these plans in the following order:

First line:
If SP was covered by a Medicare Managed care plan, display name of this Medicare Managed care plan.
Else display "MEDICARE" for the Medicare plan.

Next list Medicaid, Tricare, all Public Plans, all Private Plans and all Medicare Prescription Drug Plans. If there is more than one plan of any type, display in order of entry.

Report header: PLANS AS OF (REFERENCE DATE)
Report layout:
Column 1, header="Plan Name", display PLAN.PLNAME.

Column 2, header="Plan Type", display PLAN.PLANTYPE.
If PLANTYPE=1/Medicare, display "MCAR".
If PLANTYPE=2/Medicaid, display "MCAD".
If PLANTYPE=3/PublicPlan, display "PUBL".
If PLANTYPE=4/PrivatePlan, display "PRIV".
If PLANTYPE=5/MHMO, display "MHMO".
If PLANTYPE=6/Tricare, display "TRIC".
If PLANTYPE=7/MPDP, display "MPDP".

TEXT:
- -

Context Header:

Int. Instr I:

Question Text: [Let's see if there are any other changes we need to make to the health insurance coverage [you/(SP)] had as of (REFERENCE DATE).] [(You/(SP)] had Medicare coverage (through a managed care plan) and (you were/he was/she was) also covered by [READ PLAN NAMES BELOW]./The only health insurance coverage [you/(SP)] had was Medicare (through a managed care plan)] on (REFERENCE DATE). Is that correct?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **HISCORRB**   (HIS1030)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	THISCorrectB	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	HISCLOSE - ENDHIS (HIS3340)
	English text: YES, ALL CORRECT AS SHOWN	
2	NoPlanMissing	HIS3 - ADDHITYPE (HIS1110)
	English text: NO, PLAN MISSING	
3	NoNameIncorrect	HIS2B - PLAN_CORRECT (HIS1065)
	English text: NO, PLAN NAME INCORRECT	
4	NoPlanDelete	HIS2 - PLAN_DELETION (HIS1040)
	English text: NO, PLAN NEEDS DELETION	
5	NoPlanStopped	HIS2C - PLAN_STOPPED (HIS1075)
	English text: NO, PLAN STOPPED PRIOR TO (REFERENCE DATE)	

Attribute	Route
Don't know	HISCLOSE - ENDHIS (HIS3340)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

Edit #1:
Note: This soft edit message should be displayed if
HISCORR=2/NoPlanMissing.

HISCORR = 1/Yes, 3/NoNameIncorrect, 4/NoPlanDelete, or DK.
If not true, display message "VERIFY THAT THE SP WAS
COVERED BY PLAN ON (REFERENCE DATE)."

Edit #2:
Note: This soft edit should be displayed if
HISCORR=4/NoPlanDelete.

HISCORR = 1/Yes, 2/NoPlanMissing, 3/NoNameIncorrect, or DK.
If not true, display message "VERIFY THAT THE SP WAS NOT
COVERED BY PLAN ON (REFERENCE DATE)."

HARD EDIT CHECKS

Edit #1:
Note: The following edit disallows Medicare from being deleted.

If the SP was not covered by any other plans that were "current" at
the time of the previous round interview, besides Medicare,
HISCORR should ^= 4/NoPlanDelete.
If not true, display message "YOU CANNOT DELETE MEDICARE.
PLEASE SELECT ANOTHER RESPONSE."

Edit #2:
Note: The following edits disallows a Medicare Managed Care plan
that was loaded by CMS to be edited or deleted.

If the SP was covered by a Medicare Managed Care plan that was
loaded from CMS, and was not covered by any other plans at the
time of the previous round interview, besides Medicare and this
Medicare Managed Care plan that was loaded from CMS, HISCORR
should ^= 3/NoNameIncorrect and should ^= 4/NoPlanDelete.
If not true, display message "YOU CANNOT EDIT OR DELETE
(MEDICARE MANAGED CARE PLAN NAME). PLEASE SELECT
ANOTHER RESPONSE."

Edit #3:
Note: The following edit disallows Medicare, Medicaid or Tricare from
being edited.

If the SP was not covered by any other plans that were "current" at
the time of the previous round interview, besides Medicare, Medicaid
and/or Tricare, HISCORR should ^= 3/NoNameIncorrect.
If not true, display message "YOU CANNOT EDIT MEDICARE,
MEDICAID, OR TRICARE. PLEASE SELECT ANOTHER
RESPONSE."

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	PlanTypes	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Advantage: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
51	MHMOCurrPrevRnd	Medicare Managed Care plan (Medicare Advantage plan) "current" at time of previous round interview = There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=previous round & COVCURNT=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.

67	MedicaidCurrentPrevRnd	Medicaid "current" at the time of the previous round interview = There is a PLAN where PLAN.PLANTYPE=2/Medicaid and PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
72	TricareCurrentPrevRnd	Tricare "current" at the time of the previous round interview = There is a PLAN where PLAN.PLANTYPE=6/Tricare & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round and (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
80	PublicCurrentPrevRnd	Public plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=3/PublicPlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
81	PrivateCurrentPrevRnd	Private plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=prev. round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
343	MPDPCurrPrevRnd	Medicare Prescription Drug plan "current" at time of previous round interview= There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
476	HISStoppedPlans	Plans stopped in HIS that are not valid for displays or checks = Any PLAN where PLAN.PLANSFLG=1/Yes is a PLAN stopped in HIS.

DESIGN NOTES

HIS2

Design Screen Type: Roster

Fields: **Field 1:**   **PLAN_DELETION**

Enable Functions: **HELP**   No
                         COMMENTS   Yes
                         JUMPBACK   Yes

Roster Name: Plan Roster

Roster Type: Single Item Select

Roster Functions: **Add Item**   No
                         Edit Item   No
                         Delete Item   No
                         Search Item   No

Grid Functions: **Add Line**   No
                       Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions: Display all health insurance plans that were "current" at the time of the previous round interview.

Display plans in the order of entry.

Display the following "current" plans as protected rows:
Medicare
Medicare Managed Care plan, if loaded by CMS.

Roster/Grid display:

COL #	HEADER	INSTRUCTIONS
1	Plan Name	Display PLAN.PLNAME.
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "MCAR" 2/Medicaid, display "MCAD" 3/PublicPlan, display "PUBL" 4/PrivatePlan, display "PRIV" 5/MHMO, display "MHMO" 6/Tricare, display "TRIC" 7/MPDP, display "MPDP".
3	Plan Status	Display PREVIOUS ROUND PLAN STATUS.

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: What is the name of the plan that needs deletion?

Int. Instr II: SELECT ONLY ONE PLAN FOR DELETION AT THIS ROSTER.

INPUT FIELDS / ROUTING

Field1:	**PLAN_DELETION**	(HIS1040)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	String	**FieldSize:**	8
Type Name:	TPlanPick8	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS2A - PLANDVB (HIS1060)

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Provider selected at HIS2.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Provider selected at HIS2.
PLRO.PLRORND = previous round.

Set "PLAN DELETED" flag on PLAN selected at HIS2. See detailed instructions below:

PLANDFLG   Set PLAN.PLANDFLG=1/Yes.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

52	**DeletedPlans**	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	**PlanTypes**	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Advantage: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
51	**MHMOCurrPrevRnd**	Medicare Managed Care plan (Medicare Advantage plan) "current" at time of previous round interview = There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=previous round & COVCURNT=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
67	**MedicaidCurrentPrevRnd**	Medicaid "current" at the time of the previous round interview = There is a PLAN where PLAN.PLANTYPE=2/Medicaid and PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
72	**TricareCurrentPrevRnd**	Tricare "current" at the time of the previous round interview = There is a PLAN where PLAN.PLANTYPE=6/Tricare & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round and (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
80	**PublicCurrentPrevRnd**	Public plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=3/PublicPlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
81	**PrivateCurrentPrevRnd**	Private plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=prev. round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
143	**MHMOLoadedCMS**	Medicare Managed Care plan (Medicare Advantage plan) loaded by CMS = There is PLAN where PLAN.PLANTYPE=5/MHMO and PLAN.MHMOLRND ^= empty.

343	**MPDPCurrPrevRnd**	Medicare Prescription Drug plan "current" at time of previous round interview= There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
476	**HISStoppedPlans**	Plans stopped in HIS that are not valid for displays or checks = Any PLAN where PLAN.PLANSFLG=1/Yes is a PLAN stopped in HIS.

DESIGN NOTES

HIS2 allows only 1 plan to be selected. It does not use the DELETE function to delete plan. Instead, we set a "PLAN DELETED" flag on the plan that has been selected.

HIS2A

Page Order # :   60

Design Screen Type: Verbatim Text

Fields: **Field 1:**   **PLANDVB**

Enable Functions: **HELP**   No
                         COMMENTS   Yes
                         JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                          Edit Item   No
                          Delete Item No
                          Search Item No

Grid Functions: **Add Line**   No
                          Delete Line No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: BRIEFLY EXPLAIN WHY THE PLAN NEEDS TO BE DELETED.

Question Text:

Int. Instr II: IF THE SP WAS EVER COVERED BY THIS INSURANCE PLAN,
                      PRESS SHIFT/ENTER TO GO BACK ONE SCREEN AND SELECT
                      A DIFFERENT RESPONSE.

INPUT FIELDS / ROUTING

Field1: **PLANDVB** (HIS1060)

Cheshire Name: NONE

REPLACES VB FIELDS IN CHESHIRE:

PLAN.PLANDVB1
PLAN.PLANDVB2
PLAN.PLANDVB3
PLAN.PLANDVB4

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Open	**FieldSize:**	180
Type Name:	TOpen180	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS1 - HISCORRB (HIS1030)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HIS2B

Page Order # : 75

Design Screen Type: Roster

Fields: **Field 1:** **PLAN_CORRECT**

Enable Functions: **HELP** No
  COMMENTS Yes
  JUMPBACK Yes

Roster Name: Plan Roster

Roster Type: Multiple Item Select

Roster Functions: **Add Item** No
  Edit Item Yes Display as ' Edit a Plan '
  Delete Item No
  Search Item No

Grid Functions: **Add Line** No
  Delete Line No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions: Display all health insurance plans that were "current" at the time of the previous round interview.

Display plans in the order of entry.

Display the following "current" plans as protected rows:
Medicare
Medicare Managed Care plan, if loaded by CMS
Medicaid
Tricare

SELECTION IS NOT REQUIRED ON THIS ROSTER.

Roster/Grid display:

COL #	HEADER	INSTRUCTIONS
1	Plan Name	Display PLAN.PLNAME.

2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "MCAR" 2/Medicaid, display "MCAD" 3/PublicPlan, display "PUBL" 4/PrivatePlan, display "PRIV" 5/MHMO, display "MHMO" 6/Tricare, display "TRIC" 7/MPDP, display "MPDP".
3	Plan Status	Display PREVIOUS ROUND PLAN STATUS.

Report display:

TEXT: ‾

Context Header:

Int. Instr I:

Question Text: What is the name of the plan that is incorrect?

Int. Instr II: EDIT ALL PLAN NAMES AT THIS ROSTER.

INPUT FIELDS / ROUTING

Field1:   **PLAN_CORRECT**   (HIS1065)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	String	**FieldSize:**	32
Type Name:	TPlanPick32	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS1 - HISCORRB (HIS1030)

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Plan selected at HIS2B.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND

PLRO.PLROPLAN = PLAN.PLANNUM of Plan selected at HIS2B.
PLRO.PLRORND = previous round.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	PlanTypes	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Advantage: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
51	MHMOCurrPrevRnd	Medicare Managed Care plan (Medicare Advantage plan) "current" at time of previous round interview = There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=previous round & COVCURNT=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
67	MedicaidCurrentPrevRnd	Medicaid "current" at the time of the previous round interview = There is a PLAN where PLAN.PLANTYPE=2/Medicaid and PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
72	TricareCurrentPrevRnd	Tricare "current" at the time of the previous round interview = There is a PLAN where PLAN.PLANTYPE=6/Tricare & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round and (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
80	PublicCurrentPrevRnd	Public plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=3/PublicPlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.

81	**PrivateCurrentPrevRnd**	Private plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=prev. round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
143	**MHMOLoadedCMS**	Medicare Managed Care plan (Medicare Advantage plan) loaded by CMS = There is PLAN where PLAN.PLANTYPE=5/MHMO and PLAN.MHMOLRND ^= empty.
343	**MPDPCurrPrevRnd**	Medicare Prescription Drug plan "current" at time of previous round interview= There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
476	**HISStoppedPlans**	Plans stopped in HIS that are not valid for displays or checks = Any PLAN where PLAN.PLANSFLG=1/Yes is a PLAN stopped in HIS.

DESIGN NOTES

HIS2B should only allowing editing of Plan Names. If a PLAN is selected
when the interviewer exits the roster, do not save.

HIS2C

Design Screen Type:	Roster

Fields:	**Field 1:**	**PLAN_STOPPED**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	No

Roster Name:	Plan Roster
Roster Type:	Single Item Select

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions: Display all health insurance plans that were "current" at the time of the previous round interview.

Display plans in the order of entry.

Display the following "current" plans as protected rows:
Medicare
Medicare Managed Care plan, if loaded by CMS.

Roster/Grid display:	**COL #**	**HEADER**	**INSTRUCTIONS**
	1	Plan Name	Display PLAN.PLNAME.
	2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "MCAR" 2/Medicaid, display "MCAD" 3/PublicPlan, display "PUBL" 4/PrivatePlan, display "PRIV" 5/MHMO, display "MHMO" 6/Tricare, display "TRIC" 7/MPDP, display "MPDP".
	3	Plan Status	Display PREVIOUS ROUND PLAN STATUS.

Report display:

TEXT: _

Context Header:	REFERENCE DATE: (REFERENCE DATE)
Int. Instr I:	
Question Text:	What is the name of the plan that (you were/he was/she was) no longer covered by as of (REFERENCE DATE)?
Int. Instr II:	SELECT ONLY ONE PLAN TO STOP IN THE PREVIOUS ROUND AT THIS ROSTER.

INPUT FIELDS / ROUTING

Field1:	**PLAN_STOPPED**	(HIS1075)	
Cheshire Name:	TEMP		
Item Text display:			
Item Text:			
Label:			
Label Position:			
Field Type:	String	**FieldSize:**	8
Type Name:	TPlanPick8	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS2D - HISSTPMM (HIS1085)

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Provider selected at HIS2C.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Provider selected at HIS2C.
PLRO.PLRORND = previous round.

Set "PLAN STOPPED" flag on PLAN selected at HIS2C. See detailed instructions below:

PLANSFLG   Set PLAN.PLANSFLG = 1/Yes

SOFT EDIT CHECKS

TECHNICAL NOTES

52	**DeletedPlans**	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	**PlanTypes**	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Advantage: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
51	**MHMOCurrPrevRnd**	Medicare Managed Care plan (Medicare Advantage plan) "current" at time of previous round interview = There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=previous round & COVCURNT=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
67	**MedicaidCurrentPrevRnd**	Medicaid "current" at the time of the previous round interview = There is a PLAN where PLAN.PLANTYPE=2/Medicaid and PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
72	**TricareCurrentPrevRnd**	Tricare "current" at the time of the previous round interview = There is a PLAN where PLAN.PLANTYPE=6/Tricare & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round and (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
80	**PublicCurrentPrevRnd**	Public plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=3/PublicPlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
81	**PrivateCurrentPrevRnd**	Private plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=prev. round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.

143	**MHMOLoadedCMS**	Medicare Managed Care plan (Medicare Advantage plan) loaded by CMS = There is PLAN where PLAN.PLANTYPE=5/MHMO and PLAN.MHMOLRND ^= empty.
343	**MPDPCurrPrevRnd**	Medicare Prescription Drug plan "current" at time of previous round interview= There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
476	**HISStoppedPlans**	Plans stopped in HIS that are not valid for displays or checks = Any PLAN where PLAN.PLANSFLG=1/Yes is a PLAN stopped in HIS.

DESIGN NOTES

HIS2 allows only 1 plan to be selected. It does not use the DELETE function to stop a plan. Instead, we set a "PLAN STOPPED" flag on the plan that has been selected.

HIS2D

Page Order # :   77

Design Screen Type:	Date	

Fields:	**Field 1:**	**HISSTPMM**
	Field 2:	**HISSTPDD**
	Field 3:	**HISSTPYY**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	No

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:	SUMMARY REFERENCE PERIOD: (SUMMARY REFERENCE DATE) - (REFERENCE DATE)
Int. Instr I:	
Question Text:	On what date between (SUMMARY REFERENCE DATE) and (REFERENCE DATE) did [your/(SP's)] coverage stop?
Int. Instr II:	

INPUT FIELDS / ROUTING

Field1:	**HISSTPMM**	(HIS1085)

Cheshire Name: PLAN.HISSTPMM

Item Text display:

Item Text:

Label: MM
Label Position: Under

Field Type:	Integer	**FieldSize:**	
Type Name:	TMonthInt	**Min Value:**	01
Answers Allowed:	1	**Max Value:**	12
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS2D - HISSTPDD (HIS1087)

Attribute	Route
Don't know	HIS2D - HISSTPDD (HIS1087)
Refusal	HIS2D - HISSTPDD (HIS1087)

Field2:	**HISSTPDD**	(HIS1087)

Cheshire Name: PLAN.HISSTPDD

Item Text display:

Item Text:

Label: DD
Label Position: Under

Field Type:	Integer	**FieldSize:**	2
Type Name:	TDayIntDKRF	**Min Value:**	1
Answers Allowed:	1	**Max Value:**	31
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	**Label**	**Route**
1	[Continuous answer.]	HIS2D - HISSTPYY (HIS1089)

Attribute	**Route**
Don't know	HIS2D - HISSTPYY (HIS1089)
Refusal	

Field3:   **HISSTPYY**   (HIS1089)

Cheshire Name: PLAN.HISSTPYY

Item Text display:

Item Text:

Label: YY
Label Position: Under

Field Type:	Integer	**FieldSize:**	
Type Name:	TMcyear	**Min Value:**	0
Answers Allowed:	1	**Max Value:**	99
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS2E - PLANSVB (HIS1095)

Attribute	Route
Don't know	HIS2E - PLANSVB (HIS1095)
Refusal	HIS2E - PLANSVB (HIS1095)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

Edit #1:
PLAN STOP DATE, HISSTPMM/HISSTPDD/HISSTPYY, should
be on or between (SUMMARY REFERENCE DATE) and
(REFERENCE DATE).
If not true, display message: "DATE MUST BE ON OR BETWEEN
(SUMMARY REFERENCE DATE) AND (REFERENCE DATE).
PLEASE REENTER."

TECHNICAL NOTES

DESIGN NOTES

HIS2E

Page Order # :   78

Design Screen Type: Verbatim Text

Fields: **Field 1:**   **PLANSVB**

Enable Functions: **HELP**   No
   COMMENTS   Yes
   JUMPBACK   No

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
   Edit Item   No
   Delete Item   No
   Search Item   No

Grid Functions: **Add Line**   No
   Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: BRIEFLY EXPLAIN WHY THE PLAN SHOULD BE STOPPED.

Question Text:

Int. Instr II: IF DATE WHEN PLAN STOPPED IS NOT KNOWN, PROVIDE ANY
   ADDITIONAL INFORMATION ABOUT WHEN THE PLAN STOPPED.

INPUT FIELDS / ROUTING

Field1:   **PLANSVB**   (HIS1095)

Cheshire Name: NONE

REPLACES VB FIELDS IN CHESHIRE:

PLAN.PLANSVB1
PLAN.PLANSVB2
PLAN.PLANSVB3
PLAN.PLANSVB4

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Open	**FieldSize:**	180
Type Name:	TOpen180	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS1 - HISCORRB (HIS1030)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HIS3

Page Order # :　　80

Design Screen Type:　　Code 1

Fields:　　　　**Field 1:**　　**ADDHITYPE**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text:　　　What type of insurance plan needs to be added?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **ADDHITYPE** (HIS1110)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TADDHIType	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Medicaid	BOX HIS2AA - (HIS1575)
	English text: MEDICAID/MEDICAID MANAGED CARE PLAN	
2	PublicPlan	HIS12 - PLAN_HISPUBLIC (HIS2280)
	English text: PUBLIC PLAN OTHER THAN MEDICAID	
3	PrivatePlan	HIS20 - PLAN_HISPRIVATE (HIS2630)
	English text: PRIVATE HEALTH INSURANCE PLAN	
4	MHMO	HISMC1 - PLAN_HISMHMO (HIS1130)
	English text: MEDICARE ADVANTAGE PLAN	
5	Tricare	BOX HIST1A - (HIS1935)
	English text: TRICARE	
6	MPDP	HIS34 - PLAN_HISMPDP (HIS3331)
	English text: MEDICARE PRESCRIPTION DRUG PLAN	

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

Edit #1:
Note: SP can only have one Medicaid plan during a round:

If SP had Medicaid anytime during the previous round, ADDHITYPE
should = 2/PublicPlan, 3/PrivatePlan, 4/MHMO, 5/Tricare, or
6/MPDP.
If not true, display message: "MEDICAID ALREADY ON PLAN
ROSTER FOR PREVIOUS ROUND. SELECT ANOTHER PLAN
TYPE."

Edit #2:
Note: SP can only have one Tricare plan during a round:

If SP had Tricare anytime during the previous round, ADDHITYPE
should = 1/Medicaid, 2/PublicPlan, 3/PrivatePlan, 4/MHMO, or
6/MPDP.
If not true, display message: "TRICARE ALREADY ON PLAN
ROSTER FOR PREVIOUS ROUND. SELECT ANOTHER PLAN
TYPE."

TECHNICAL NOTES

52	**DeletedPlans**	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	**PlanTypes**	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Advantage: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
150	**MCaidAnyTimePrevRnd**	SP covered by Medicaid anytime during previous round = There is a PLAN where PLAN.PLANTYPE=2/Medicaid & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVTIME^=empty). Exclude Deleted Plans. See T.N. 52.
151	**TricarAnyTimePrevRnd**	SP covered by Tricare anytime during the previous round = There is a PLAN where PLAN.PLANTYPE=6/Tricare & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVTIME^=empty). Exclude Deleted Plans. See T.N. 52.

DESIGN NOTES

HISMC1

Design Screen Type: Roster

Fields: **Field 1:**   **PLAN_HISMHMO**

Enable Functions:
HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name: Plan Roster

Roster Type: Single Item Select

Roster Functions:
Add Item	Yes	Display as ' Add a Plan '
Edit Item	Yes	Display as ' Edit a Plan '
Delete Item	No	
Search Item	No	

Grid Functions:
Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions: Display all health insurance plans from the Plan Roster.

Display plans in order of entry.

Display the following plans as protected rows:
Medicare plan
Medicare Managed Care plan if "current" at the time of the previous round interview
Medicaid
Tricare
Public Plans
Private Plans
Medicare Prescription Drug Plans

Roster/Grid display:

COL #	HEADER	INSTRUCTIONS
1	Plan Name	Display PLAN.PLNAME.

2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "MCAR" 2/Medicaid, display "MCAD" 3/PublicPlan, display "PUBL" 4/PrivatePlan, display "PRIV" 5/MHMO, display "MHMO" 6/Tricare, display "TRIC" 7/MPDP, display "MPDP".
3	Plan Status	Display PREVIOUS ROUND PLAN STATUS.

Report display:

TEXT: ⎯

Context Header:

Int. Instr I:

Question Text: What is the name of the Medicare Advantage Plan that covered [you/(SP)]?

Int. Instr II: SELECT OR ADD ONLY ONE MEDICARE ADVANTAGE PLAN AT THIS ROSTER.

INPUT FIELDS / ROUTING

Field1: **PLAN_HISMHMO** (HIS1130)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	String	**FieldSize:**	32
Type Name:	TPlanPick32	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HISMC2 - HISMHMOCURR (HIS1140)

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Plan selected at HIS2.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Plan selected at HIS2.
PLRO.PLRORND = previous round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

For Plan selected, create previous round PLRO where PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HISMC1 and PLRO.PLRORND = previous round. HISMC2 and remaining PLAN details will be stored on this previous round PLRO.

Previous round PLRO may already exist.

See additional instructions below:

PLANTYPE	If Plan is added at HISMC1, set PLAN.PLANTYPE=5/MHMO.	
PLANRNDC	If Plan is added at HISMC1, set PLAN.PLANRNDC = current round.	
PLANSUMM	If Plan is added at HISMC1, set PLAN.PLANSUMM=1/Yes.	
COVANYTM	PLRO.COVANYTM=1/Yes for plan selected at HISMC1.	
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HISMC1.	
PLRORND	PLRO.PLRORND = previous round.	
PLSUMFLG	Set PLRO.PLSUMFLG = 1.	

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

52	**DeletedPlans**	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	**PlanTypes**	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Advantage: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.

| 51 | **MHMOCurrPrevRnd** | Medicare Managed Care plan (Medicare Advantage plan) "current" at time of previous round interview = There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=previous round & COVCURNT=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476. |
| 476 | **HISStoppedPlans** | Plans stopped in HIS that are not valid for displays or checks = Any PLAN where PLAN.PLANSFLG=1/Yes is a PLAN stopped in HIS. |

DESIGN NOTES

HISMC2

Page Order # : 110

Design Screen Type: Yes/No

Fields: **Field 1:**   **HISMHMOCURR**

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:	Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.
Question display:	Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.
Multi Field display:	
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	

TEXT:

Context Header:	MA PLAN: (MEDICARE MANAGED CARE PLAN NAME) REFERENCE DATE: (REFERENCE DATE)
Int. Instr I:	
Question Text:	[Were you/Was (SP)] covered by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)?
Int. Instr II:	

INPUT FIELDS / ROUTING

Field1:   **HISMHMOCURR**   (HIS1140)

Cheshire Name: TEMP

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	BOX HISMC1 - (HIS1150)
	English text: YES	
2	No	BOX HISMC2 - (HIS1175)
	English text: NO	

Attribute	Route
Don't know	BOX HISMC2 - (HIS1175)
Refusal	BOX HISMC2 - (HIS1175)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

BOX HISMC1

BOX INSTRUCTIONS

(HIS1150)   OTHER THAN THE PLAN SELECTED AT HISMC1, IF ANOTHER MEDICARE
MANAGED CARE PLAN WAS "CURRENT" AT THE TIME OF THE
PREVIOUS ROUND INTERVIEW, GO TO HISMC3 - HISMHMOCHNG (
HIS1160).

ELSE GO TO BOX HISMC2 - (HIS1175).

ASSIGNMENTS

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
51	MHMOCurrPrevRnd	Medicare Managed Care plan (Medicare Advantage plan) "current" at time of previous round interview = There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=previous round & COVCURNT=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
476	HISStoppedPlans	Plans stopped in HIS that are not valid for displays or checks = Any PLAN where PLAN.PLANSFLG=1/Yes is a PLAN stopped in HIS.

DESIGN NOTES

There is a rule that the SP can only have one "current" Medicare
Managed Care plan at the time of the interview.

BOX HISMC1 is called if the MHMO selected at HISMC2 is reported as
"current" at the time of the previous round interview at HISMC2 -
HISMHMOCURR.

The purpose of BOX HISMC1 is determine if there is another MHMO
flagged as "current" at the time of the previous round interview.   Should
only expect to find one "other" MHMO, if it exists.

If another MHMO is flagged as "current" at the time of the previous round
interview, BOX HISMC1 is routed to HISMC3 - HISMHMOCHNG to
determine if the "other" MHMO's status has changed.

HISMC3

Page Order # :   130

Design Screen Type: Yes/No

Fields: **Field 1:**   **HISMHMOCHNG**

Enable Functions: **HELP**   No
                    COMMENTS   Yes
                    JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                    Edit Item   No
                    Delete Item   No
                    Search Item   No

Grid Functions: **Add Line**   No
                    Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:	Display the name of the "other" Medicare Managed Care Plan that was "current" at the time of the previous round interview, PLAN.PLNAME.
Question display:	HISMC3 is asking about the "other" MHMO that was current at the time of the previous round interview, not the MHMO selected at HISMC2.
	Display the name of the "other" Medicare Managed Care Plan that was "current" at the time of the previous round interview, PLAN.PLNAME.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:	PREVIOUS ROUND MA PLAN: (PREVIOUS ROUND CURRENT MEDICARE MANAGED CARE PLAN NAME) REFERENCE DATE: (REFERENCE DATE)
Int. Instr I:	
Question Text:	I recorded previously that (PREVIOUS ROUND CURRENT

MEDICARE MANAGED CARE PLAN NAME) was [your/(SP's)] current Medicare Advantage Plan on (REFERENCE DATE). Has this information changed?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**HISMHMOCHNG**	(HIS1160)

Cheshire Name:	TEMP

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	BOX HISMC2 - (HIS1175)
	English text: YES	
2	No	BOX HISMC2 - (HIS1175)
	English text: NO	

Attribute	Route
Don't know	BOX HISMC2 - (HIS1175)
Refusal	BOX HISMC2 - (HIS1175)

BACKGROUND VARIABLE ASSIGNMENTS

If HISMC3 - HISMHMOCHNG = 1/Yes, we need to correct the status of the (other) Medicare Managed Care plan that was current at the time of the previous round to "NOT CURRENT". Set on PLRO where PLRO.PLRORND=previous round and PLRO.PLROPLAN = this PLAN.PLANNUM.

Set variables as instructed below.

FUTURE SPEC: Log change to previous round plan on TRNS.

COVCURNT	If MHISMHMOCHNG = 1/Yes, set PLRO.COVCURNT=2/No on previous round PLRO for Medicare Managed Care plan that was current at the time of the previous round interview.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

52	**DeletedPlans**	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
51	**MHMOCurrPrevRnd**	Medicare Managed Care plan (Medicare Advantage plan) "current" at time of previous round interview = There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=previous round & COVCURNT=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
476	**HISStoppedPlans**	Plans stopped in HIS that are not valid for displays or checks = Any PLAN where PLAN.PLANSFLG=1/Yes is a PLAN stopped in HIS.

DESIGN NOTES

BOX HISMC2

BOX INSTRUCTIONS

(HIS1175)   IF THE PLAN SELECTED AT HIMC1 HAS BEEN IDENTIFIED AS THE SP'S
                     CURRENT MEDICARE MANAGED CARE PLAN AT THE TIME OF THE
                     PREVIOUS ROUND INTERVIEW, SET THE PREVIOUS ROUND STATUS OF
                     THIS PLAN TO "CURRENT". OTHERWISE, SET THE PREVIOUS ROUND
                     STATUS OF THIS PLAN TO "NOT CURRENT" .

                     GO TO BOX HISMC2A - (HIS1177).

ASSIGNMENTS

Set status of Medicare Managed Care plan selected at HISMC1.

Set status variable, PLRO.COVCURNT, on PLRO where PLRO.PLRORND=previous
round and PLRO.PLROPLAN = PLAN.PLANNUM selected at HISMC1. Set as instructed
below.

COVCURNT   If (HISMHMOCURR=1/Yes and
                      HISMHMOCHNG=2/No,DK,RF) or
                      (HISMHMOCURR=2/No, DK or RF>), set
                      PLRO.COVCURNT=2/No.

                      Else if HISMHMOCURR=1/Yes and
                      (HISMHMOCHNG=1/Yes or EMPTY), set
                      PLRO.COVCURNT=1/Yes.

TECHNICAL NOTES

DESIGN NOTES

The purpose of BOX HISMC2 is to set the status of the MHMO selected at
HISMC1. Once status is set, all routes go to BOX HISMC2A.

BOX HISMC2A

BOX INSTRUCTIONS

(HIS1177)   IF THIS MEDICARE MANAGED CARE PLAN WAS "CURRENT" AT THE
                     TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HISMC4 -
                     MHMORX (HIS1180).

                     ELSE GO TO HIS1 - HISCORRB (HIS1030).

ASSIGNMENTS

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	PlanTypes	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Advantage: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
75	ThisMHMOCurrentPrevRnd	This Medicare Managed Care plan (Medicare Advantage plan) was "current" at time of the previous round interview = There is a PLRO where (PLROPLAN= this PLANNUM & PLRORND=previous round & COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.

DESIGN NOTES

When a plan is added in HIS, it is added to the previous round data.
When asking if Plan was "current" at the time of the previous round
interview, we are asking whether or not the Plan just added in HIS was
reported as "current" on the reference date in the current round HIS
section.

HISMC4

Page Order # :   150

Design Screen Type:	Yes/No	

Fields:	**Field 1:**	**MHMORX**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:	Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.
Question display:	Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.
	Display "[you/(SP)]" in BOLD in last sentence.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:	PREVIOUS ROUND MA PLAN: (PREVIOUS ROUND CURRENT MEDICARE MANAGED CARE PLAN NAME) REFERENCE DATE: (REFERENCE DATE)
Int. Instr I:	
Question Text:	Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), did [you/(SP)] have prescribed medicine coverage through (MEDICARE MANAGED CARE PLAN NAME)?
	[PROBE: I am asking about the type of insurance coverage that

[you/(SP)] personally had, not what the plan offers everyone.]

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**MHMORX**	(HIS1180)

Cheshire Name: PLRO.MHMORX

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TYesNoDKRF	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:	No	**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Yes	HISMC5 - MHMODENT (HIS1420)
	English text: YES	
2	No	HISMC5 - MHMODENT (HIS1420)
	English text: NO	

Attribute	Route
Don't know	HISMC5 - MHMODENT (HIS1420)
Refusal	HISMC5 - MHMODENT (HIS1420)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HISMC5

Page Order # :   290

Design Screen Type: Yes/No

Fields:	**Field 1:**	**MHMODENT**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.

Question display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: SUMMARY REFERENCE PERIOD: (SUMMARY REFERENCE DATE) - (REFERENCE DATE)
MA PLAN: (MEDICARE MANAGED CARE PLAN NAME)

Int. Instr I:

Question Text: Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), did [you/(SP)] have dental coverage through (MEDICARE MANAGED CARE PLAN NAME)?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**MHMODENT**	(HIS1420)

Cheshire Name: PLRO.MHMODENT

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TYesNoDKRF	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:	No	**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Yes	HISMC6 - MHMOEYE (HIS1430)
	English text: YES	
2	No	HISMC6 - MHMOEYE (HIS1430)
	English text: NO	

Attribute	Route
Don't know	HISMC6 - MHMOEYE (HIS1430)
Refusal	HISMC6 - MHMOEYE (HIS1430)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HISMC6

Page Order # :   300

Design Screen Type: Yes/No

Fields: **Field 1:**   **MHMOEYE**

Enable Functions: **HELP**   No
COMMENTS   Yes
JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
Edit Item   No
Delete Item   No
Search Item   No

Grid Functions: **Add Line**   No
Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.

Question display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: MA PLAN: (MEDICARE MANAGED CARE PLAN NAME)

Int. Instr I:

Question Text: Did [you/(SP)] have optical coverage through (MEDICARE MANAGED CARE PLAN NAME), that is, for eyeglasses or contact lenses?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **MHMOEYE**   (HIS1430)

Cheshire Name: PLRO.MHMOEYE

Item Text display:

Item Text:

Label:

Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	HISMC8 - MHMONH (HIS1450)
	English text: YES	
2	No	HISMC8 - MHMONH (HIS1450)
	English text: NO	

Attribute	Route
Don't know	HISMC8 - MHMONH (HIS1450)
Refusal	HISMC8 - MHMONH (HIS1450)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HISMC8

Design Screen Type: Yes/No

Fields: **Field 1:**   **MHMONH**

Enable Functions: **HELP**   No
                         COMMENTS   Yes
                         JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                         Edit Item   No
                         Delete Item   No
                         Search Item   No

Grid Functions: **Add Line**   No
                         Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:	Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.
Question display:	Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:	MA PLAN: (MEDICARE MANAGED CARE PLAN NAME)
Int. Instr I:	
Question Text:	Did [your/(SP's)] (MEDICARE MANAGED CARE PLAN NAME) coverage include nursing home care over and beyond what Medicare normally covers? [EXPLAIN IF NECESSARY: Under regular fee-for-service, Medicare pays for limited skilled nursing facility (SNF) care during a benefit period. In 2013, the first 20 days are paid in full and the next 80 days require a copayment of up to $148.00 per day.]

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**MHMONH**	(HIS1450)

Cheshire Name: PLRO.MHMONH

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	HISMC9 - MHMOPAY (HIS1460)
	English text: YES	
2	No	HISMC9 - MHMOPAY (HIS1460)
	English text: NO	

Attribute	Route
Don't know	HISMC9 - MHMOPAY (HIS1460)
Refusal	HISMC9 - MHMOPAY (HIS1460)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HISMC9

Page Order # :   330

Design Screen Type: Yes/No

Fields: **Field 1:**   **MHMOPAY**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.

Question display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: MA PLAN: (MEDICARE MANAGED CARE PLAN NAME)

Int. Instr I:

Question Text: Besides the cost of [your/(SP's)] Medicare Part B premium, was there an additional cost for [your/(SP's)] (MEDICARE MANAGED CARE PLAN NAME) coverage? Please do not include any amount that [you/(SP)] may have paid as a co-payment for an office visit or a prescribed medicine.

[EXPLAIN IF NECESSARY: Some managed care plans may charge a monthly premium to cover the cost of the deductibles and coinsurance for Medicare-covered services or because they provide

services that are not covered by Medicare such as prescribed medicines, routine exams, and dental, eye, or hearing. Plans that have premiums typically charge from $50 to $75 per month.]

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**MHMOPAY**	(HIS1460)

Cheshire Name: PLRO.MHMOPAY

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	HISMC10 - MHMOAMT (HIS1470)
	English text: YES	
2	No	HIS1 - HISCORRB (HIS1030)
	English text: NO	

Attribute	Route
Don't know	HIS1 - HISCORRB (HIS1030)
Refusal	HIS1 - HISCORRB (HIS1030)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HISMC10

Design Screen Type: Quantity Unit Hybrid

Fields:	**Field 1:**	**MHMOAMT**
	Field 2:	**MHMOUNIT**
	Field 3:	**MHMOUNOS**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

| **Grid Functions:** | **Add Line** | No |
| | **Delete Line** | No |

DISPLAY INSTRUCTIONS:

Context header display:	Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.
Question display:	Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.
	Always display "[Please do not include any copayments or...]" in brackets.
	Display "additional" in BOLD.
Multi Field display:	Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:	MA PLAN: (MEDICARE MANAGED CARE PLAN NAME)
Int. Instr I:	
Question Text:	Not including the cost of [your/(SP's)] Medicare Part B premium,

what was the additional amount that [you/(SP)] paid for (your/his/her) (MEDICARE MANAGED CARE PLAN NAME) coverage? [Please do not include any copayments or any amount that may be paid for anyone other than [you/(SP)].]

[PROBE IF NECESSARY: Was that per year, per month, per week, or what?]

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**MHMOAMT**	(HIS1470)

Cheshire Name:	PLRO.MHMOAMT

Item Text display:
Item Text:

Label:	AMOUNT:
Label Position:	Left

Field Type:	Real	**FieldSize:**	
Type Name:	TMippamt	**Min Value:**	0.01
Answers Allowed:	1	**Max Value:**	99999.99
Drop Down List:	No	**Mask:**	Dollars
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HISMC10 - MHMOUNIT (HIS1480)

Attribute	Route
Don't know	HISMC11 - MHMOCOST (HIS1500)
Refusal	HISMC11 - MHMOCOST (HIS1500)

Field2:	**MHMOUNIT**	(HIS1480)

Cheshire Name: PLRO.MHMOUNIT

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TMippunit	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	PerYear	HISMC11 - MHMOCOST (HIS1500)
	English text: PER YEAR	
2	Quarterly	HISMC11 - MHMOCOST (HIS1500)
	English text: QUARTERLY/EVERY 3 MONTHS	
3	Bimonthly	HISMC11 - MHMOCOST (HIS1500)
	English text: BIMONTHLY/EVERY 2 MONTHS	
4	PerMonth	HISMC11 - MHMOCOST (HIS1500)
	English text: PER MONTH	
5	PerWeek	HISMC11 - MHMOCOST (HIS1500)
	English text: PER WEEK	
6	SemiAnnually	HISMC11 - MHMOCOST (HIS1500)
	English text: SEMI-ANNUALLY/2 TIMES PER YEAR	
7	SemiMonthly	HISMC11 - MHMOCOST (HIS1500)
	English text: SEMI-MONTHLY/2 TIMES PER MONTH	
91	Other	HISMC10 - MHMOUNOS (HIS1490)
	English text: OTHER	

Attribute	Route
Don't know	HISMC11 - MHMOCOST (HIS1500)
Refusal	HISMC11 - MHMOCOST (HIS1500)

Field3:	**MHMOUNOS**	(HIS1490)

Cheshire Name: PLRO.MHMOUNOS

Item Text display: Display "(SPECIFY)" in the same blue font used for interviewer instructions.

Item Text: OTHER (SPECIFY)

Label:

Label Position:

Field Type:	String		**FieldSize:**	30
Type Name:	TOthrspec		**Min Value:**	
Answers Allowed:	1		**Max Value:**	
Drop Down List:	No		**Mask:**	
Lookup File:	No			
Lookup File Name:				

Number	Label	Route
1	[Continuous answer.]	HISMC11 - MHMOCOST (HIS1500)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

If MHMOAMT ^= DK and MHMOAMT ^= RF then,
If MHMOUNIT = 1/PerYear, then MHMOAMT = $50.00 - 10,000.00.
Else If MHMOUNIT = 2/Quarterly, then MHMOAMT = $15.00 -
2500.00.
Else If MHMOUNIT = 3/Bimonthly, then MHMOAMT = $10.00 -
1650.00.
Else If MHMOUNIT = 4/PerMonth, then MHMOAMT = $5.00 -
850.00.
Else If MHMOUNIT = 5/PerWeek, then MHMOAMT = $5.00 - 200.00.
Else If MHMOUNIT = 6/Semiannually, then MHMOAMT = $25.00 -
5,000.00.
Else If MHMOUNIT = 7/Semimonthly, then MHMOAMT = $2.00 -
425.00.
Else If MHMOUNIT = 91/Other, then MHMOAMT = $5.00 - 15,000.00.

If not true, display message "THE AMOUNT ENTERED SEEMS
UNLIKELY. PLEASE VERIFY."

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HISMC11

Page Order # : 350

Design Screen Type:	Yes/No	

Fields:	**Field 1:**	**MHMOCOST**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:	Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.
Question display:	Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:	MA PLAN: (MEDICARE MANAGED CARE PLAN NAME)
Int. Instr I:	
Question Text:	Did anyone else, such as an employer, a union or professional organization pay all or some portion of the additional cost for [your/(SP's)] (MEDICARE MANAGED CARE PLAN NAME) coverage?
Int. Instr II:	

INPUT FIELDS / ROUTING

Field1: **MHMOCOST** (HIS1500)

Cheshire Name: PLRO.MHMOCOST

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	HISMC12 - MHMOWHO (HIS1510)
	English text: YES	
2	No	HIS1 - HISCORRB (HIS1030)
	English text: NO	

Attribute	Route
Don't know	HIS1 - HISCORRB (HIS1030)
Refusal	HIS1 - HISCORRB (HIS1030)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HISMC12

Page Order # :   360

Design Screen Type: Code 1

Fields: **Field 1:**   **MHMOWHO**

      Field 2:   **MHMOWHOS**

Enable Functions: **HELP**   No
      COMMENTS   Yes
      JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
      Edit Item   No
      Delete Item   No
      Search Item   No

Grid Functions: **Add Line**   No
      Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.

Question display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: MA PLAN: (MEDICARE MANAGED CARE PLAN NAME)

Int. Instr I:

Question Text: Who else paid all or some portion of the additional cost for [your/(SP's)] (MEDICARE MANAGED CARE PLAN NAME) coverage?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **MHMOWHO** (HIS1510)

Cheshire Name: PLRO.MHMOWHO

Item Text display: [(SP's)/(MIP's)]: Display (SP's), SP's name, in response text for "1/CurrentEmployer", "2/FormerEmployer", and "3/Union".

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TMhmowho	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:	No	**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	CurrentEmployer	HIS1 - HISCORRB (HIS1030)
	English text: [(SP's)/(MIP's)] CURRENT EMPLOYER	
2	FormerEmployer	HIS1 - HISCORRB (HIS1030)
	English text: (SP's/MIP's) FORMER EMPLOYER	
3	Union	HIS1 - HISCORRB (HIS1030)
	English text: (SP's/MIP's) UNION	
4	SpousesCurrentEmployer	HIS1 - HISCORRB (HIS1030)
	English text: SPOUSE'S CURRENT EMPLOYER	
5	SpousesFormerEmployer	HIS1 - HISCORRB (HIS1030)
	English text: SPOUSE'S FORMER EMPLOYER	
6	ProfessionalOrg	HIS1 - HISCORRB (HIS1030)
	English text: PROFESSIONAL/FRATERNAL ORGANIZATION	
7	Medicaid	HIS1 - HISCORRB (HIS1030)
	English text: MEDICAID/MEDICAL ASSISTANCE	
91	Other	HISMC12 - MHMOWHOS (HIS1520)
	English text: OTHER	

Attribute	Route
Don't know	HIS1 - HISCORRB (HIS1030)
Refusal	HIS1 - HISCORRB (HIS1030)

Field2:   **MHMOWHOS**   (HIS1520)

Cheshire Name: PLRO.MHMOWHOS

Item Text display: Display "(SPECIFY)" in the same blue font used for interviewer instructions.

Item Text: OTHER (SPECIFY)

Label:
Label Position:

Field Type:	String	**FieldSize:**	30
Type Name:	TOthrspec	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS1 - HISCORRB (HIS1030)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

BOX HIS2AA

Page Order # :   405

BOX INSTRUCTIONS

(HIS1575)   CREATE MEDICAID PLAN IN THE PREVIOUS ROUND .

                  GO TO HIS6 - COVTIME (HIS1580).

ASSIGNMENTS

Medicaid details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Medicaid plan identified or created in HIS.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Medicaid plan identified or created in HIS.
PLRO.PLRORND = previous round.

CREATE MEDICAID PLAN IN THE PREVIOUS ROUND:

If there is a PLAN where PLAN.PLANTYPE=2/Medicaid, regardless if
PLAN.PLANDFLG=1/Yes, LOSEPLFG ^= empty, or PLAN.PLANSFLG=1/Yes, this
stopped Medicaid plan will be restarted.   See detailed instructions below.

Else if there is no PLAN where PLAN.PLANTYPE=2/Medicaid, create a new PLAN where
PLAN.PLANNUM equals the next sequential plan number.

Regardless if PLAN is new or restarted, create a previous round PLRO where
PLRO.PLROPLAN = this PLAN.PLANNUM if it does not already exist. Collect HIS6 and
remaining PLAN details on this previous round PLRO.

See detailed instructions below:

PLSUMFLG	
PLSUMFLG	Set PLRO.PLSUMFLG = 1.
PLANNUM	If creating a new PLAN, set PLAN.PLANNUM = highest PLAN.PLANNUM + 01.
PLANRNDC	If creating a new PLAN, set PLAN.PLANRNDC = current round.
PLANTYPE	If creating a new PLAN, set PLAN.PLANTYPE = 2/Medicaid.
PLNAME	If creating a new PLAN, set PLNAME = "MEDICAID".
PLANSUMM	If creating a new PLAN, set PLAN.PLANSUMM = 1/Yes.
PLANDFLG	If restarting an existing MEDICAID plan and PLAN.PLANDLFG=1/Yes, update PLAN.PLANDFLG = empty.
LOSEPLFG	If restarting an existing MEDICAID plan and PLAN.LOSEPLFG ^= empty, update PLAN.LOSEPLFG = empty.
PLROPLAN	If creating a previous round PLRO, set PLRO.PLROPLAN = this PLAN.PLANNUM.
PLRORND	If creating a previous round PLRO, set PLRO.PLRORND = previous round.

PLANSFLG   If restarting an existing MEDICAID plan and
                 PLAN.PLANSLFG=1/Yes, update PLAN.PLANSFLG
                 = empty.

TECHNICAL NOTES

DESIGN NOTES

HIS6

Design Screen Type: Code 1

Fields: **Field 1:**   **COVTIME**

Enable Functions: **HELP**   No
                         COMMENTS   Yes
                         JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                         Edit Item   No
                         Delete Item   No
                         Search Item   No

Grid Functions: **Add Line**   No
                         Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: SUMMARY REFERENCE PERIOD: (SUMMARY REFERENCE
                         DATE) - (REFERENCE DATE)

Int. Instr I:

Question Text: [Were you/Was (SP)] covered by Medicaid the whole time between
                         (SUMMARY REFERENCE DATE) and (REFERENCE DATE), or
                         only part of the time?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **COVTIME** (HIS1580)

Cheshire Name: PLRO.COVTIME

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TCovtime	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	WholeTime	HIS10A - MCAIDHMO (HIS1670)
	English text: THE WHOLE TIME	
2	PartOfTime	HIS7 - COVNOW (HIS1590)
	English text: PART OF THE TIME	

Attribute	Route
Don't know	HIS7 - COVNOW (HIS1590)
Refusal	HIS7 - COVNOW (HIS1590)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.

53	**PlanTypes**	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Advantage: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.

DESIGN NOTES

HIS7

Design Screen Type: Yes/No

Fields:	**Field 1:**	**COVNOW**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: REFERENCE DATE: (REFERENCE DATE)

Int. Instr I:

Question Text: [Were you/Was (SP)] covered by Medicaid on (REFERENCE DATE)?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **COVNOW** (HIS1590)

Cheshire Name: PLRO.COVNOW

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TYesNoDKRF	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:	No	**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Yes	HIS8 - COVBEGMM (HIS1600)
	English text: YES	
2	No	HIS9 - COVENDMM (HIS1630)
	English text: NO	

Attribute	Route
Don't know	HIS10A - MCAIDHMO (HIS1670)
Refusal	HIS10A - MCAIDHMO (HIS1670)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HIS8

Design Screen Type: Date

Fields:	**Field 1:**	**COVBEGMM**
	Field 2:	**COVBEGDD**
	Field 3:	**COVBEGYY**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

| **Grid Functions:** | **Add Line** | No |
| | **Delete Line** | No |

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Horizontal Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: SUMMARY REFERENCE PERIOD: (SUMMARY REFERENCE DATE) - (REFERENCE DATE)

Int. Instr I:

Question Text: On what date did [your/(SP's)] Medicaid start between (SUMMARY REFERENCE DATE) and (REFERENCE DATE)?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **COVBEGMM** (HIS1600)

Cheshire Name: PLRO.COVBEGMM

Item Text display:

Item Text:

Label: MM
Label Position: Under

Field Type:	Integer	**FieldSize:**	2
Type Name:	TMonthInt	**Min Value:**	01
Answers Allowed:	1	**Max Value:**	12
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS8 - COVBEGDD (HIS1610)

Attribute	Route
Don't know	HIS8 - COVBEGDD (HIS1610)
Refusal	HIS8 - COVBEGDD (HIS1610)

Field2:	**COVBEGDD**	(HIS1610)

Cheshire Name: PLRO.COVBEGDD

Item Text display:
Item Text:

Label: DD
Label Position: Under

Field Type:	Integer	**FieldSize:**	2
Type Name:	TDayDKRF	**Min Value:**	1
Answers Allowed:	1	**Max Value:**	31
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	**Label**	**Route**
1	[Continuous answer.]	HIS8 - COVBEGYY (HIS1620)

Attribute	**Route**
Don't know	HIS8 - COVBEGYY (HIS1620)
Refusal	HIS8 - COVBEGYY (HIS1620)

Field3: **COVBEGYY** (HIS1620)

Cheshire Name: PLRO.COVBEGYY

Item Text display:

Item Text:

Label: YY
Label Position: Under

Field Type:	Integer	**FieldSize:**	
Type Name:	TMcyear	**Min Value:**	0
Answers Allowed:	1	**Max Value:**	99
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS10A - MCAIDHMO (HIS1670)

Attribute	Route
Don't know	HIS10A - MCAIDHMO (HIS1670)
Refusal	HIS10A - MCAIDHMO (HIS1670)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

Edit #1:
PLAN BEGIN DATE, COVBEGMM/COVBEGDD/COVBEGYY,
should be on or between (SUMMARY REFERENCE DATE) and
(REFERENCE DATE).
If not true, display message: "DATE MUST BE ON OR BETWEEN
(SUMMARY REFERENCE DATE) AND (REFERENCE DATE).
PLEASE REENTER."

TECHNICAL NOTES

DESIGN NOTES

HIS9

Design Screen Type: Date

Fields:	**Field 1:**	**COVENDMM**
	Field 2:	**COVENDDD**
	Field 3:	**COVENDYY**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

| **Grid Functions:** | **Add Line** | No |
| | **Delete Line** | No |

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Horizontal Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: SUMMARY REFERENCE PERIOD: (SUMMARY REFERENCE DATE) - (REFERENCE DATE)

Int. Instr I:

Question Text: On what date between (SUMMARY REFERENCE DATE) and (REFERENCE DATE) did [your/(SP's)] Medicaid coverage stop?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **COVENDMM** (HIS1630)

Cheshire Name: PLRO.COVENDMM

Item Text display:

Item Text:

Label:	MM
Label Position:	Under

Field Type:	Integer	**FieldSize:**	2
Type Name:	TMonthInt	**Min Value:**	01
Answers Allowed:	1	**Max Value:**	12
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	**Label**	**Route**
1	[Continuous answer.]	HIS9 - COVENDDD (HIS1640)

Attribute	**Route**
Don't know	HIS9 - COVENDDD (HIS1640)
Refusal	HIS9 - COVENDDD (HIS1640)

Field2:	**COVENDDD**	(HIS1640)

Cheshire Name: PLRO.COVENDDD

Item Text display:

Item Text:

Label: DD
Label Position: Under

Field Type:	Integer	**FieldSize:**	2
Type Name:	TDayDKRF	**Min Value:**	1
Answers Allowed:	1	**Max Value:**	31
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	**Label**	**Route**
1	[Continuous answer.]	HIS9 - COVENDYY (HIS1650)

Attribute	**Route**
Don't know	HIS9 - COVENDYY (HIS1650)
Refusal	HIS9 - COVENDYY (HIS1650)

Field3: **COVENDYY** (HIS1650)

Cheshire Name: PLRO.COVENDYY

Item Text display:

Item Text:

Label:	YY
Label Position:	Under

Field Type:	Integer	**FieldSize:**		
Type Name:	TMcyear	**Min Value:**	0	
Answers Allowed:	1	**Max Value:**	99	
Drop Down List:	No	**Mask:**		
Lookup File:	No			
Lookup File Name:				

Number	Label	Route
1	[Continuous answer.]	HIS10A - MCAIDHMO (HIS1670)

Attribute	Route
Don't know	HIS10A - MCAIDHMO (HIS1670)
Refusal	HIS10A - MCAIDHMO (HIS1670)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

Edit #1:
PLAN END DATE, COVENDMM/COVENDDD/COVENDYY, should
be on or between (SUMMARY REFERENCE DATE) and
(REFERENCE DATE).
If not true, display message: "DATE MUST BE ON OR BETWEEN
(SUMMARY REFERENCE DATE) AND (REFERENCE DATE).
PLEASE REENTER."

TECHNICAL NOTES

DESIGN NOTES

HIS10A

Design Screen Type: Yes/No

Fields: **Field 1:**   **MCAIDHMO**

Enable Functions: **HELP**   No
                           COMMENTS   Yes
                           JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                           Edit Item   No
                           Delete Item   No
                           Search Item   No

Grid Functions: **Add Line**   No
                           Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display: If this Medicaid plan was reported as "current" on the previous round interview date, display "(REFERENCE DATE)".
Else if HIS9 - COVENDMM, COVENDDD or COVENDYY = DK or RF, display "DK".
Else, display "(PLAN COVERAGE STOP DATE)".

Question display: If this Medicaid plan was reported as "current" on the previous round interview date, display "(REFERENCE DATE)".
Else if HIS9 - COVENDMM, COVENDDD or COVENDYY = DK or RF, display "the date [your/(SP's)] Medicaid coverage stopped".
Else, display "(PLAN COVERAGE STOP DATE)".

Always display "(Health Maintenance Organizations)" in parenthesis.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: MEDICAID REFERNECE DATE: [(REFERENCE DATE)/(PLAN COVERAGE STOP DATE)]

Int. Instr I:

Question Text: Some states now use managed care plans, such as HMOs (Health Maintenance Organizations), to provide some or all health care for Medicaid beneficiaries. [Were you/Was (SP)] enrolled in a Medicaid Managed Care Plan on [(REFERENCE DATE)/(PLAN COVERAGE STOP DATE)/the date [your/(SP's)] Medicaid coverage stopped]?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **MCAIDHMO** (HIS1670)

Cheshire Name: PLRO.MCAIDHMO

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TYesNoDKRF	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:	No	**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Yes	BOX HIS2C - (HIS1683)
	English text: YES	
2	No	BOX HIS2C - (HIS1683)
	English text: NO	

Attribute	Route
Don't know	BOX HIS2C - (HIS1683)
Refusal	BOX HIS2C - (HIS1683)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

148	**ThisPlanCurrPrevRnd**	This Plan was reported as "current" on prev. round interview date= For this PLAN, there is PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=prev. round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52.

DESIGN NOTES

BOX HIS2C

BOX INSTRUCTIONS

(HIS1683)   IF THERE IS A MEDICARE PRESCRIPTION DRUG PLAN THAT WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HIS1 - HISCORRB (HIS1030).

ELSE GO TO HIS10B1 - HISMPDCOVER (HIS1685).

ASSIGNMENTS

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
343	MPDPCurrPrevRnd	Medicare Prescription Drug plan "current" at time of previous round interview= There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
476	HISStoppedPlans	Plans stopped in HIS that are not valid for displays or checks = Any PLAN where PLAN.PLANSFLG=1/Yes is a PLAN stopped in HIS.

DESIGN NOTES

HIS10B1

Page Order # :   478

Design Screen Type: Yes/No

Fields: **Field 1:**   **HISMPDCOVER**

Enable Functions: **HELP**   No
                    COMMENTS   Yes
                    JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                    Edit Item   No
                    Delete Item   No
                    Search Item   No

Grid Functions: **Add Line**   No
                    Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: SUMMARY REFERENCE PERIOD: (SUMMARY REFERENCE DATE) - (REFERENCE DATE)

Int. Instr I:

Question Text: Some people who receive Medicaid benefits are also enrolled in a Medicare Prescription Drug plan, or Medicare Part D plan, that pays for some or all of their prescribed medicines. The Medicare program automatically enrolls such beneficiaries into a Prescription Drug plan, although the beneficiary may choose to switch to a different plan.

Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), [were you/was (SP)] enrolled in a Medicare Prescription Drug plan that covered medicines prescribed by a doctor?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **HISMPDCOVER**   (HIS1685)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	HIS34 - PLAN_HISMPDP (HIS3331)
	English text: YES	
2	No	HIS10C - MCDRXCOV (HIS1690)
	English text: NO	

Attribute	Route
Don't know	HIS10C - MCDRXCOV (HIS1690)
Refusal	HIS10C - MCDRXCOV (HIS1690)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

If HIS10B1 - HISMPDCOVER = 1/Yes, we are going to call MPDP plan
questions at HIS34 to collect the name of the MPDP plan before returning

to HIS1. We will not collect HIS10C - MCDRXCOV for the MEDICAID plan
just added.

HIS10C

Design Screen Type: Yes/No

Fields: **Field 1:**   **MCDRXCOV**

Enable Functions: **HELP**   No
                        COMMENTS   Yes
                        JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                        Edit Item   No
                        Delete Item   No
                        Search Item   No

Grid Functions: **Add Line**   No
                        Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: SUMMARY REFERENCE PERIOD: (SUMMARY REFERENCE
                        DATE) - (REFERENCE DATE)

Int. Instr I:

Question Text: Between (SUMMARY REFERENCE DATE) and (REFERENCE
                        DATE), did [your/(SP's)] Medicaid plan cover medicines prescribed
                        by a doctor?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **MCDRXCOV** (HIS1690)

Cheshire Name: PLRO.MCDRXCOV

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TYesNoDKRF	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:	No	**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Yes	HIS1 - HISCORRB (HIS1030)
	English text: YES	
2	No	HIS1 - HISCORRB (HIS1030)
	English text: NO	

Attribute	Route
Don't know	HIS1 - HISCORRB (HIS1030)
Refusal	HIS1 - HISCORRB (HIS1030)

BACKGROUND VARIABLE ASSIGNMENTS

HIS10C is Medicaid detail which is collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Medicaid plan identified or created in HIS.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Medicaid plan identified or created in HIS.
PLRO.PLRORND = previous round.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

BOX HIST1A

BOX INSTRUCTIONS

(HIS1935)   CREATE TRICARE PLAN IN THE PREVIOUS ROUND .

GO TO HIST1 - COVTIME (HIS1940).

ASSIGNMENTS

Tricare details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Tricare plan identified or created in HIS.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Tricare plan identified or created in HIS.
PLRO.PLRORND = previous round.

CREATE TRICARE PLAN IN THE PREVIOUS ROUND:

If there is a PLAN where PLAN.PLANTYPE=6/Tricare, regardless if
PLAN.PLANDFLG=1/Yes, LOSEPLFG ^= empty or PLAN.PLANSFLG=1/Yes, this stopped
Tricare plan will be restarted. See detailed instructions below.

Else if there is no PLAN where PLAN.PLANTYPE=6/Tricare, create a new PLAN where
PLAN.PLANNUM equals the next sequential plan number.

Regardless if PLAN is new or restarted, create a previous round PLRO where
PLRO.PLROPLAN = this PLAN.PLANNUM if it does not already exist. Collect HIST1 and
remaining PLAN details on this previous round PLRO.

See detailed instructions below:

PLANNUM	If creating a new PLAN, set PLAN.PLANNUM = highest PLAN.PLANNUM + 01.
PLANRNDC	If creating a new PLAN, set PLAN.PLANRNDC = current round.
PLANTYPE	If creating a new plan, set PLAN.PLANTYPE = 6/Tricare.
PLNAME	If creating a new plan, set PLAN.PLNAME = "TRICARE".
PLANSUMM	If creating a new plan, set PLAN.PLANSUMM = 1/Yes.
PLANDFLG	If restarting an existing TRICARE plan and PLAN.PLANDFLG=1/Yes, update PLAN.PLANDFLG = empty.
LOSEPLFG	If restarting an existing TRICARE plan and PLAN.LOSEPLFG ^= empty, update PLAN.LOSEPLFG = empty.
PLROPLAN	If creating a previous round PLRO, set PLRO.PLROPLAN = this PLAN.PLANNUM.
PLRORND	If creating a previous round PLRO, set PLRO.PLRORND = previous round.
PLSUMFLG	Set PLRO.PLSUMFLG = 1.

PLANSFLG   If restarting an existing TRICARE plan and
                    PLAN.PLANSFLG=1/Yes, update PLAN.PLANSFLG
                    = empty.

TECHNICAL NOTES

DESIGN NOTES

HIST1

Design Screen Type: Code 1

Fields: **Field 1:**   **COVTIME**

Enable Functions: **HELP**   No
                COMMENTS   Yes
                JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                Edit Item   No
                Delete Item   No
                Search Item   No

Grid Functions: **Add Line**   No
                Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: SUMMARY REFERENCE PERIOD: (SUMMARY REFERENCE
                DATE) - (REFERENCE DATE)

Int. Instr I:

Question Text: [Were you/Was (SP)] covered by TRICARE the whole time between
                (SUMMARY REFERENCE DATE) and (REFERENCE DATE), or
                only part of the time?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **COVTIME**   (HIS1940)

Cheshire Name: PLRO.COVTIME

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TCovtime	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:	No	**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	WholeTime	HIST3 - TRIRXCOV (HIS1960)
	English text: THE WHOLE TIME	
2	PartOfTime	HIST2 - COVNOW (HIS1950)
	English text: PART OF THE TIME	

Attribute	Route
Don't know	HIST2 - COVNOW (HIS1950)
Refusal	HIST2 - COVNOW (HIS1950)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.

53	**PlanTypes**	Medicare: PLANTYPE=1/Medicare.
		Medicaid: PLANTYPE=2/Medicaid.
		Medicare Advantage: PLANTYPE=5/MHMO.
		Tricare: PLANTYPE=6/Tricare.
		Public: PLANTYPE=3/PublicPlan.
		Private: PLANTYPE=4/PrivatePlan.
		Medicare Prescription Drug: PLANTYPE=7/MPDP.

DESIGN NOTES

HIST2

Page Order # :   640

Design Screen Type: Yes/No

Fields:	**Field 1:**	**COVNOW**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: REFERENCE DATE: (REFERENCE DATE)

Int. Instr I:

Question Text: [Were you/Was (SP)] covered by TRICARE on (REFERENCE DATE)?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **COVNOW** (HIS1950)

Cheshire Name: PLRO.COVNOW

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TYesNoDKRF	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:	No	**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Yes	HIST3 - TRIRXCOV (HIS1960)
	English text: YES	
2	No	HIST3 - TRIRXCOV (HIS1960)
	English text: NO	

Attribute	Route
Don't know	HIST3 - TRIRXCOV (HIS1960)
Refusal	HIST3 - TRIRXCOV (HIS1960)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HIST3

Page Order # :   650

Design Screen Type: Yes/No

Fields:	**Field 1:**	**TRIRXCOV**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display "[you/(SP)]" in BOLD in last paragraph.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: SUMMARY REFERENCE PERIOD: (SUMMARY REFERENCE DATE) - (REFERENCE DATE)

Int. Instr I:

Question Text: Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), did [your/(SP's)] TRICARE plan cover medicines prescribed by a doctor?

[PROBE: I am asking about the type of insurance coverage that [you/(SP)] personally had, not what the plan offers everyone.]

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**TRIRXCOV**	(HIS1960)	

Cheshire Name: PLRO.TRIRXCOV

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	HIST3AA - TRIMEDS (HIS1973)
	English text: YES	
2	No	HIS1 - HISCORRB (HIS1030)
	English text: NO	

Attribute	Route
Don't know	HIS1 - HISCORRB (HIS1030)
Refusal	HIS1 - HISCORRB (HIS1030)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HIST3AA

Design Screen Type: Code 1

| **Fields:** | **Field 1:** | **TRIMEDS** |
| | **Field 2:** | **TRIMEDOS** |

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

| **Grid Functions:** | **Add Line** | No |
| | **Delete Line** | No |

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display "usually" in BOLD in first sentence.

Always display "(TMOP)", "(TRRx)", and "(MTF)" in parenthesis.

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: SUMMARY REFERENCE PERIOD: (SUMMARY REFERENCE
DATE) - (REFERENCE DATE)

Int. Instr I:

Question Text: Between (SUMMARY REFERENCE DATE) and (REFERENCE
DATE), where did [you/(SP)] usually obtain (your/his/her) medicines?
Did [you/(SP)] usually obtain them at a TRICARE mail order
pharmacy (TMOP), a TRICARE retail pharmacy network pharmacy
(TRRx), a military treatment facility pharmacy (MTF), a non-network
retail pharmacy, or somewhere else?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**TRIMEDS**	(HIS1973)

Cheshire Name: PLRO.TRIMEDS

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	Ttrimeds	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	TMOP	HIS1 - HISCORRB (HIS1030)
	English text: A TRICARE MAIL ORDER PHARMACY (TMOP)	
2	TRRX	HIS1 - HISCORRB (HIS1030)
	English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX)	
3	MTF	HIS1 - HISCORRB (HIS1030)
	English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF)	
4	NonNetworkRetail	HIS1 - HISCORRB (HIS1030)
	English text: A NON-NETWORK RETAIL PHARMACY	
91	Other	HIST3AA - TRIMEDOS (HIS1975)
	English text: SOMEWHERE ELSE	

Attribute	Route
Don't know	HIS1 - HISCORRB (HIS1030)
Refusal	HIS1 - HISCORRB (HIS1030)

Field2:   **TRIMEDOS**   (HIS1975)

Cheshire Name: PLRO.TRIMEDOS

Item Text display: Display "(SPECIFY)" in the same blue font used for interviewer instructions.

Item Text: SOMEWHERE ELSE (SPECIFY)

Label:
Label Position:

Field Type:	String	**FieldSize:**	30
Type Name:	TOthrspec	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS1 - HISCORRB (HIS1030)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HIS12

Design Screen Type: Roster

Fields: **Field 1:**   **PLAN_HISPUBLIC**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name: Plan Roster

Roster Type: Multiple Item Select

Roster Functions:	**Add Item**	Yes	Display as ' Add a Plan '
	Edit Item	Yes	Display as ' Edit a Plan '
	Delete Item	No	
	Search Item	Yes	

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions: Display all health insurance plans from the Plan Roster.

Display plans in order of entry.

Display the following plans as protected rows:
Medicare
Medicare Managed Care plans.
Medicaid
Tricare
Private plans
Public plans that were "current" at the time of the previous round interview
Medicare Prescription Drug plans.

Roster/Grid display:	**COL #**	**HEADER**	**INSTRUCTIONS**
	1	Plan Name	Display PLAN.PLNAME.

2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "MCAR" 2/Medicaid, display "MCAD" 3/PublicPlan, display "PUBL" 4/PrivatePlan, display "PRIV" 5/MHMO, display "MHMO" 6/Tricare, display "TRIC" 7/MPDP, display "MPDP".
3	Plan Status	Display PREVIOUS ROUND PLAN STATUS.

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: What is the name of the public program that covered [you/(SP)]?

Int. Instr II: SELECT OR ADD ALL PUBLIC PROGRAM NAMES AT THIS ROSTER.

INPUT FIELDS / ROUTING

Field1: **PLAN_HISPUBLIC** (HIS2280)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	String	**FieldSize:**	32
Type Name:	TPlanPick32	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS12_IN - NAVIGATOR (HIS2285)

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Plan selected at HIS12.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Plan selected at HIS12.
PLRO.PLRORND = previous round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

For each Plan selected, create previous round PLRO where PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIS12 and PLRO.PLRORND = previous round.
HIS13 and remaining PLAN details will be stored on this previous round PLRO.

Previous round PLRO may already exist.

Set variables as instructed below:

PLANTYPE	If plan is added at HIS12, set PLAN.PLANTYPE = 3/PubicPlan.
PLANRNDC	If plan is added at HIS12, set PLAN.PLANRNDC = current round.
PLANSUMM	If plan is added at HIS12, set PLAN.PLANSUMM = 1/Yes.
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIS12.
PLSUMFLG	Set PLRO.PLSUMFLG = 1.
PLRORND	PLRO.PLRORND = previous round.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

52	**DeletedPlans**	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	**PlanTypes**	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Advantage: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.

80	**PublicCurrentPrevRnd**	Public plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=3/PublicPlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
476	**HISStoppedPlans**	Plans stopped in HIS that are not valid for displays or checks = Any PLAN where PLAN.PLANSFLG=1/Yes is a PLAN stopped in HIS.

DESIGN NOTES

Begin Loop 1: Collect plan details for all public plans selected at HIS12.

HIS12_IN

Page Order # :   855

Design Screen Type: Instance Navigator

Fields:	**Field 1:**	**NAVIGATOR**

Enable Functions:	**HELP**	No
	COMMENTS	No
	JUMPBACK	No

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display Plans selected at HIS12.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text:

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **NAVIGATOR**   (HIS2285)

Cheshire Name: N/A

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TInstanceNavigator	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:	No	**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	SelectItemInList	HIS13 - COVTIME (HIS2290)
	English text: ITEM SELECTED IN INSTANCE NAVIGATOR	
2	SelectContinueInterview	HIS1 - HISCORRB (HIS1030)
	English text: CONTINUE INTERVIEW SELECTED	

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HIS13

Design Screen Type: Code 1

Fields: **Field 1:**   **COVTIME**

Enable Functions:
HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:
Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:
Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display: Display plan name for the plan being asked about, PLAN.PLNAME.

Question display: Display plan name for the plan being asked about, PLAN.PLNAME.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: PUBLIC PLAN: (PUBLIC PLAN NAME)
SUMMARY REFERENCE PERIOD: (SUMMARY REFERENCE DATE) - (REFERENCE DATE)

Int. Instr I:

Question Text: [Were you/Was (SP)] covered by (PUBLIC PLAN NAME) the whole time between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), or only part of the time?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **COVTIME**   (HIS2290)

Cheshire Name: PLRO.COVTIME

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TCovtime	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:	No	**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	WholeTime	BOX HIS2B1 - (HIS2362)
	English text: THE WHOLE TIME	
2	PartOfTime	HIS14 - COVNOW (HIS2300)
	English text: PART OF THE TIME	

Attribute	Route
Don't know	HIS14 - COVNOW (HIS2300)
Refusal	HIS14 - COVNOW (HIS2300)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HIS14

Design Screen Type: Yes/No

Fields:	**Field 1:**	**COVNOW**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:	Display plan name for the plan being asked about, PLAN.PLNAME.
Question display:	Display plan name for the plan being asked about, PLAN.PLNAME.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:	PUBLIC PLAN: (PUBLIC PLAN NAME)
	REFERENCE DATE: (REFERENCE DATE)

Int. Instr I:

Question Text:	[Were you/Was (SP)] covered by (PUBLIC PLAN NAME) on (REFERENCE DATE)?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **COVNOW**   (HIS2300)

Cheshire Name: PLRO.COVNOW

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	HIS15 - COVBEGMM (HIS2310)
	English text: YES	
2	No	HIS16 - COVENDMM (HIS2340)
	English text: NO	

Attribute	Route
Don't know	BOX HIS2B1 - (HIS2362)
Refusal	BOX HIS2B1 - (HIS2362)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HIS15

Design Screen Type:	Date	

Fields:	**Field 1:**	**COVBEGMM**
	Field 2:	**COVBEGDD**
	Field 3:	**COVBEGYY**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:	Display plan name for the plan being asked about, PLAN.PLNAME.
Question display:	Display plan name for the plan being asked about, PLAN.PLNAME.
Multi Field display:	Horizontal Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:	PUBLIC PLAN: (PUBLIC PLAN NAME) SUMMARY REFERENCE PERIOD: (SUMMARY REFERENCE DATE) - (REFERENCE DATE)
Int. Instr I:	
Question Text:	On what date did [your/(SP's)] (PUBLIC PLAN NAME) coverage start between (SUMMARY REFERENCE DATE) and (REFERENCE DATE)?
Int. Instr II:	

INPUT FIELDS / ROUTING

Field1:	**COVBEGMM**	(HIS2310)	

Cheshire Name: PLRO.COVBEGMM

Item Text display:

Item Text:

Label: MM
Label Position: Under

Field Type:	Integer	**FieldSize:**	2
Type Name:	TMonthInt	**Min Value:**	01
Answers Allowed:	1	**Max Value:**	12
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS15 - COVBEGDD (HIS2320)

Attribute	Route
Don't know	HIS15 - COVBEGDD (HIS2320)
Refusal	HIS15 - COVBEGDD (HIS2320)

Field2:	**COVBEGDD**	(HIS2320)

Cheshire Name:	PLRO.COVBEGDD

Item Text display:

Item Text:

Label:	DD
Label Position:	Under

Field Type:	Integer		**FieldSize:**	2
Type Name:	TDayDKRF		**Min Value:**	1
Answers Allowed:	1		**Max Value:**	31
Drop Down List:	No		**Mask:**	
Lookup File:	No			
Lookup File Name:				

Number	**Label**	**Route**
1	[Continuous answer.]	HIS15 - COVBEGYY (HIS2330)

Attribute	**Route**
Don't know	HIS15 - COVBEGYY (HIS2330)
Refusal	HIS15 - COVBEGYY (HIS2330)

Field3: **COVBEGYY** (HIS2330)

Cheshire Name: PLRO.COVBEGYY

Item Text display:

Item Text:

Label:	YY
Label Position:	Under

Field Type:	Integer	**FieldSize:**		
Type Name:	TMcyear	**Min Value:**	0	
Answers Allowed:	1	**Max Value:**	99	
Drop Down List:	No	**Mask:**		
Lookup File:	No			
Lookup File Name:				

Number	Label	Route
1	[Continuous answer.]	BOX HIS2B1 - (HIS2362)

Attribute	Route
Don't know	BOX HIS2B1 - (HIS2362)
Refusal	BOX HIS2B1 - (HIS2362)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

PLAN BEGIN DATE, COVBEGMM/COVBEGDD/COVBEGYY,
should be on or between (SUMMARY REFERENCE DATE) and
(REFERENCE DATE).
If not true, display message: "DATE MUST BE ON OR BETWEEN
(SUMMARY REFERENCE DATE) AND (REFERENCE DATE).
PLEASE REENTER."

TECHNICAL NOTES

DESIGN NOTES

HIS16

Design Screen Type: Date

Fields:	**Field 1:**	**COVENDMM**
	Field 2:	**COVENDDD**
	Field 3:	**COVENDYY**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

| **Grid Functions:** | **Add Line** | No |
| | **Delete Line** | No |

DISPLAY INSTRUCTIONS:

Context header display:	Display plan name for the plan being asked about, PLAN.PLNAME.
Question display:	Display plan name for the plan being asked about, PLAN.PLNAME.
Multi Field display:	Horizontal Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:	PUBLIC PLAN: (PUBLIC PLAN NAME) SUMMARY REFERENCE PERIOD: (SUMMARY REFERENCE DATE) - (REFERENCE DATE)
Int. Instr I:	
Question Text:	On what date between (SUMMARY REFERENCE DATE) and (REFERENCE DATE) did [your/(SP's)] (PUBLIC PLAN NAME) coverage stop?
Int. Instr II:	

INPUT FIELDS / ROUTING

Field1:	**COVENDMM**	(HIS2340)

Cheshire Name:	PLRO.COVENDMM

Item Text display:

Item Text:

Label:	MM
Label Position:	Under

Field Type:	Integer		**FieldSize:**	2
Type Name:	TMonthInt		**Min Value:**	01
Answers Allowed:	1		**Max Value:**	12
Drop Down List:	No		**Mask:**	
Lookup File:	No			
Lookup File Name:				

Number	**Label**	**Route**
1	[Continuous answer.]	HIS16 - COVENDDD (HIS2350)

Attribute	**Route**
Don't know	HIS16 - COVENDDD (HIS2350)
Refusal	HIS16 - COVENDDD (HIS2350)

Field2:   **COVENDDD**   (HIS2350)

Cheshire Name: PLRO.COVENDDD

Item Text display:

Item Text:

Label: DD
Label Position: Under

Field Type:	Integer	**FieldSize:**	2
Type Name:	TDayDKRF	**Min Value:**	1
Answers Allowed:	1	**Max Value:**	31
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS16 - COVENDYY (HIS2360)

Attribute	Route
Don't know	HIS16 - COVENDYY (HIS2360)
Refusal	HIS16 - COVENDYY (HIS2360)

Field3: **COVENDYY** (HIS2360)

Cheshire Name: PLRO.COVENDYY

Item Text display:

Item Text:

Label: YY
Label Position: Under

Field Type: Integer   **FieldSize:**
Type Name: TMcyear   **Min Value:** 0
Answers Allowed: 1   **Max Value:** 99
Drop Down List: No   **Mask:**
Lookup File: No
Lookup File Name:

Number	Label	Route
1	[Continuous answer.]	BOX HIS2B1 - (HIS2362)

Attribute	Route
Don't know	BOX HIS2B1 - (HIS2362)
Refusal	BOX HIS2B1 - (HIS2362)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

PLAN END DATE, COVENDMM/COVENDDD/COVENDYY, should
be on or between (SUMMARY REFERENCE DATE) and
(REFERENCE DATE).
If not true, display message: "DATE MUST BE ON OR BETWEEN
(SUMMARY REFERENCE DATE) AND (REFERENCE DATE).
PLEASE REENTER."

TECHNICAL NOTES

DESIGN NOTES

BOX HIS2B1

Page Order # :   895

BOX INSTRUCTIONS

(HIS2362)   GO TO HIS16A - PUBRXCOV (HIS2370).

ASSIGNMENTS

TECHNICAL NOTES

DESIGN NOTES

HIS16A

Page Order # : 900

Design Screen Type: Yes/No

Fields: **Field 1:** **PUBRXCOV**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display: Display plan name for the plan being asked about, PLAN.PLNAME.

Question display: Display plan name for the plan being asked about, PLAN.PLNAME.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: PUBLIC PLAN: (PUBLIC PLAN NAME)
SUMMARY REFERENCE PERIOD: (SUMMARY REFERENCE
DATE) - (REFERENCE DATE)

Int. Instr I:

Question Text: Between (SUMMARY REFERENCE DATE) and (REFERENCE
DATE), did [your/(SP's)] (PUBLIC PLAN NAME) plan cover
medicines prescribed by a doctor?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **PUBRXCOV**   (HIS2370)

Cheshire Name: PLRO.PUBRXCOV

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	BOX HIS3 - (HIS2620)
	English text: YES	
2	No	BOX HIS3 - (HIS2620)
	English text: NO	

Attribute	Route
Don't know	BOX HIS3 - (HIS2620)
Refusal	BOX HIS3 - (HIS2620)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

BOX HIS3

Page Order # :   1050

BOX INSTRUCTIONS

(HIS2620)   GO TO HIS12_IN - NAVIGATOR (HIS2285).

ASSIGNMENTS

TECHNICAL NOTES

DESIGN NOTES

HIS20

Page Order # : 1060

Design Screen Type:	Roster

Fields:	**Field 1:**	**PLAN_HISPRIVATE**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name: Plan Roster

Roster Type: Multiple Item Select

Roster Functions:	**Add Item**	Yes	Display as ' Add a Plan '
	Edit Item	Yes	Display as ' Edit a Plan '
	Delete Item	No	
	Search Item	No	

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Always display "(other)" in parenthesis.

 If SP is deceased or institutionalized, display "provided".
 Else display "provide".

Multi Field display:

Roster/Grid Instructions: Display all health insurance plans from the Plan Roster.

 Display plans in order of entry.

 Display the following plans as protected rows:
 Medicare
 Medicare Managed Care plans.
 Medicaid
 Tricare
 Public plans
 Private plans that were "current" at the time of the previous round interview
 Medicare Prescription Drug plans.

Roster/Grid display:	**COL #**	**HEADER**	**INSTRUCTIONS**
	1	Plan Name	Display PLAN.PLNAME.

2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "MCAR" 2/Medicaid, display "MCAD" 3/PublicPlan, display "PUBL" 4/PrivatePlan, display "PRIV" 5/MHMO, display "MHMO" 6/Tricare, display "TRIC" 7/MPDP, display "MPDP".
3	Plan Status	Display PREVIOUS ROUND PLAN STATUS.

Report display:

TEXT: ⎯

Context Header:

Int. Instr I:

Question Text: What is the name of each of the (other) private plans that provided [your/(SP's)] medical insurance coverage between (SUMMARY REFERENCE DATE) and (REFERENCE DATE)?

Int. Instr II: SELECT OR ADD ALL PRIVATE PLAN NAMES AT THIS ROSTER.

INPUT FIELDS / ROUTING

Field1:	**PLAN_HISPRIVATE** (HIS2630)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	String	**FieldSize:**	32
Type Name:	TPlanPick32	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS20_IN - NAVIGATOR (HIS2635)

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Plan selected at HIS20.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Plan selected at HIS20.
PLRO.PLRORND = previous round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

For each Plan selected, create previous round PLRO where PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIS20 and PLRO.PLRORND = previous round.
HIS21 and remaining PLAN details will be stored on this previous round PLRO.

Previous round PLRO may already be created.

Set variables as instructed below:

PLANTYPE	If adding PLAN, set PLAN.PLANTYPE = 4/PrivatePlan.
PLANRNDC	If adding PLAN, set PLAN.PLANRNDC = current round.
PLANSUMM	If adding PLAN, set PLAN.PLANSUMM = 1/Yes.
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIS20.
PLRORND	PLRO.PLRORND = previous round.
PLSUMFLG	Set PLRO.PLSUMFLG = 1.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

59	**SPStatus**	SP is Alive and not institutionalized = MRES.SPALIVE=1/Alive or empty
		SP is Alive = MRES.SPALIVE=1/Alive, 2/AliveAndInstitute, or EMPTY
		SP is Institutionalized = MRES.SPALIVE=2/AliveAndInstitute
		SP is Deceased = MRES.SPALIVE=3/Deceased.
52	**DeletedPlans**	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.

53	**PlanTypes**	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Advantage: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
81	**PrivateCurrentPrevRnd**	Private plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=prev. round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
476	**HISStoppedPlans**	Plans stopped in HIS that are not valid for displays or checks = Any PLAN where PLAN.PLANSFLG=1/Yes is a PLAN stopped in HIS.

DESIGN NOTES

Begin Loop 2: Collect plan details (HIS21-HIS33C) for all private plans
selected at HIS20.

HIS20_IN

Page Order # :   1065

Design Screen Type: Instance Navigator

Fields:	**Field 1:**	**NAVIGATOR**

Enable Functions:	**HELP**	No
	COMMENTS	No
	JUMPBACK	No

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display Plans selected at HIS20.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text:

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**NAVIGATOR**	(HIS2635)

Cheshire Name: N/A

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TInstanceNavigator	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:	No	**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	SelectItemInList	HIS21 - COVTIME (HIS2650)
	English text: ITEM SELECTED IN INSTANCE NAVIGATOR	
2	SelectContinueInterview	HIS1 - HISCORRB (HIS1030)
	English text: CONTINUE INTERVIEW SELECTED	

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HIS21

Page Order # : 1070

Design Screen Type: Code 1

Fields:	**Field 1:**	**COVTIME**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display: Display plan name for the plan being asked about, PLAN.PLNAME.

Question display: Display plan name for the plan being asked about, PLAN.PLNAME.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: PRIVATE PLAN: (PRIVATEPLAN NAME)
SUMMARY REFERENCE PERIOD: (SUMMARY REFERENCE
DATE) - (REFERENCE DATE)

Int. Instr I:

Question Text: [Were you/Was (SP)] covered by (PRIVATE PLAN NAME) the whole
time between (SUMMARY REFERENCE DATE) and (REFERENCE
DATE), or only part of the time?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **COVTIME** (HIS2650)

Cheshire Name: PLRO.COVTIME

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TCovtime	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	WholeTime	BOX HIS3A1 - (HIS2722)
	English text: THE WHOLE TIME	
2	PartOfTime	HIS22 - COVNOW (HIS2660)
	English text: PART OF THE TIME	

Attribute	Route
Don't know	HIS22 - COVNOW (HIS2660)
Refusal	HIS22 - COVNOW (HIS2660)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HIS22

Page Order # : 1080

Design Screen Type: Yes/No

Fields:	**Field 1:**	**COVNOW**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display: Display plan name for the plan being asked about, PLAN.PLNAME.

Question display: Display plan name for the plan being asked about, PLAN.PLNAME.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: PRIVATE PLAN: (PRIVATE PLAN NAME)
REFERENCE DATE: (REFERENCE DATE)

Int. Instr I:

Question Text: [Were you/Was (SP)] covered by (PRIVATE PLAN NAME) on
(REFERENCE DATE)?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **COVNOW**   (HIS2660)

Cheshire Name: PLRO.COVNOW

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	HIS23 - COVBEGMM (HIS2670)
	English text: YES	
2	No	HIS24 - COVENDMM (HIS2700)
	English text: NO	

Attribute	Route
Don't know	BOX HIS3A1 - (HIS2722)
Refusal	BOX HIS3A1 - (HIS2722)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HIS23

Design Screen Type: Date

Fields:	**Field 1:**	**COVBEGMM**
	Field 2:	**COVBEGDD**
	Field 3:	**COVBEGYY**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

| **Grid Functions:** | **Add Line** | No |
| | **Delete Line** | No |

DISPLAY INSTRUCTIONS:

Context header display:	Display plan name for the plan being asked about, PLAN.PLNAME.
Question display:	Display plan name for the plan being asked about, PLAN.PLNAME.
Multi Field display:	Horizontal Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:	PRIVATE PLAN: (PRIVATEPLAN NAME) SUMMARY REFERENCE PERIOD: (SUMMARY REFERENCE DATE) - (REFERENCE DATE)
Int. Instr I:	
Question Text:	On what date did [your/(SP's)] coverage under (PRIVATE PLAN NAME) start between (SUMMARY REFERENCE DATE) and (REFERENCE DATE)?
Int. Instr II:	

INPUT FIELDS / ROUTING

Field1:	**COVBEGMM**	(HIS2670)

Cheshire Name:	PLRO.COVBEGMM

Item Text display:

Item Text:

Label:	MM
Label Position:	Under

Field Type:	Integer		**FieldSize:**	2
Type Name:	TMonthInt		**Min Value:**	01
Answers Allowed:	1		**Max Value:**	12
Drop Down List:	No		**Mask:**	
Lookup File:	No			
Lookup File Name:				

Number	**Label**	**Route**
1	[Continuous answer.]	HIS23 - COVBEGDD (HIS2680)

Attribute	**Route**
Don't know	HIS23 - COVBEGDD (HIS2680)
Refusal	HIS23 - COVBEGDD (HIS2680)

Field2:	**COVBEGDD**	(HIS2680)

Cheshire Name:	PLRO.COVBEGDD

Item Text display:

Item Text:

Label:	DD
Label Position:	Under

Field Type:	Integer		**FieldSize:**	2
Type Name:	TDayDKRF		**Min Value:**	1
Answers Allowed:	1		**Max Value:**	31
Drop Down List:	No		**Mask:**	
Lookup File:	No			
Lookup File Name:				

Number	**Label**	**Route**
1	[Continuous answer.]	HIS23 - COVBEGYY (HIS2690)

Attribute	**Route**
Don't know	HIS23 - COVBEGYY (HIS2690)
Refusal	HIS23 - COVBEGYY (HIS2690)

Field3:	**COVBEGYY**	(HIS2690)

Cheshire Name: PLRO.COVBEGYY

Item Text display:

Item Text:

Label: YY
Label Position: Under

Field Type:	Integer	**FieldSize:**	
Type Name:	TMcyear	**Min Value:**	0
Answers Allowed:	1	**Max Value:**	99
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	BOX HIS3A1 - (HIS2722)

Attribute	Route
Don't know	BOX HIS3A1 - (HIS2722)
Refusal	BOX HIS3A1 - (HIS2722)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

PLAN BEGIN DATE, COVBEGMM/COVBEGDD/COVBEGYY,
should be on or between (SUMMARY REFERENCE DATE) and
(REFERENCE DATE).
If not true, display message: "DATE MUST BE ON OR BETWEEN
(SUMMARY REFERENCE DATE) AND (REFERENCE DATE).
PLEASE REENTER."

TECHNICAL NOTES

DESIGN NOTES

HIS24

Design Screen Type: Date

Fields:	**Field 1:**	**COVENDMM**
	Field 2:	**COVENDDD**
	Field 3:	**COVENDYY**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:	Display plan name for the plan being asked about, PLAN.PLNAME.
Question display:	Display plan name for the plan being asked about, PLAN.PLNAME.
Multi Field display:	Horizontal Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:	PRIVATE PLAN: (PRIVATEPLAN NAME) SUMMARY REFERENCE PERIOD: (SUMMARY REFERENCE DATE) - (REFERENCE DATE)
Int. Instr I:	
Question Text:	On what date between (SUMMARY REFERENCE DATE) and (REFERENCE DATE) did [your/(SP's)] coverage under (PRIVATE PLAN NAME) stop?
Int. Instr II:	

INPUT FIELDS / ROUTING

Field1:	**COVENDMM**	(HIS2700)

Cheshire Name:	PLRO.COVENDMM

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Integer	**FieldSize:**	2
Type Name:	TMonthInt	**Min Value:**	01
Answers Allowed:	1	**Max Value:**	12
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	**Label**	**Route**
1	[Continuous answer.]	HIS24 - COVENDDD (HIS2710)

Attribute	**Route**
Don't know	HIS24 - COVENDDD (HIS2710)
Refusal	HIS24 - COVENDDD (HIS2710)

Field2:	**COVENDDD**	(HIS2710)

Cheshire Name:	PLRO.COVENDDD

Item Text display:

Item Text:

Label:	DD
Label Position:	Under

Field Type:	Integer	**FieldSize:**	2
Type Name:	TDayDKRF	**Min Value:**	1
Answers Allowed:	1	**Max Value:**	31
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	**Label**	**Route**
1	[Continuous answer.]	HIS24 - COVENDYY (HIS2720)

Attribute	**Route**
Don't know	HIS24 - COVENDYY (HIS2720)
Refusal	HIS24 - COVENDYY (HIS2720)

Field3:   **COVENDYY**   (HIS2720)

Cheshire Name: PLRO.COVENDYY

Item Text display:

Item Text:

Label: YY
Label Position: Under

Field Type:	Integer	**FieldSize:**	
Type Name:	TMcyear	**Min Value:**	0
Answers Allowed:	1	**Max Value:**	99
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	BOX HIS3A1 - (HIS2722)

Attribute	Route
Don't know	BOX HIS3A1 - (HIS2722)
Refusal	BOX HIS3A1 - (HIS2722)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

PLAN END DATE, COVENDMM/COVENDDD/COVENDYY, should
be on or between (SUMMARY REFERENCE DATE) and
(REFERENCE DATE).
If not true, display message: "DATE MUST BE ON OR BETWEEN
(SUMMARY REFERENCE DATE) AND (REFERENCE DATE).
PLEASE REENTER."

TECHNICAL NOTES

DESIGN NOTES

BOX HIS3A1

Page Order # :   1105

BOX INSTRUCTIONS

(HIS2722)   GO TO HIS25 - PPRVHMO (HIS2730).

ASSIGNMENTS

TECHNICAL NOTES

DESIGN NOTES

HIS25

Design Screen Type: Yes/No

Fields: **Field 1:**   **PPRVHMO**

Enable Functions: **HELP**   No
                         COMMENTS   Yes
                         JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                         Edit Item   No
                         Delete Item   No
                         Search Item   No

Grid Functions: **Add Line**   No
                         Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display: Display plan name for the plan being asked about, PLAN.PLNAME.

Question display: Always display "(Health Maintenance Organization)" and (Preferred Provider Organization) in parenthesis.

Always display "(network)" in parenthesis.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: PRIVATE INSURANCE PLAN = (PRIVATE PLAN NAME)

Int. Instr I: CODE WITHOUT ASKING IF VOLUNTEERED.

Question Text: Was this a managed care plan, such as an HMO (Health Maintenance Organization) or PPO (Preferred Provider Organization)?

[EXPLAIN IF NECESSARY: Managed care plans generally provide a full range of health care services for a prepaid fee. Health care is generally provided by primary care doctors, specialists, or hospitals on the plan's list (network) except in an emergency.]

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**PPRVHMO**	(HIS2730)

Cheshire Name: PLRO.PPRVHMO

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	HIS26 - PERS_HISMIPNUM (HIS2750)
	English text: YES	
2	No	HIS26 - PERS_HISMIPNUM (HIS2750)
	English text: NO	

Attribute	Route
Don't know	HIS26 - PERS_HISMIPNUM (HIS2750)
Refusal	HIS26 - PERS_HISMIPNUM (HIS2750)

BACKGROUND VARIABLE ASSIGNMENTS

If PLAN is new (added at HIS20), store response to HI25 - PPRVHMO also on PLAN
record. Set variable as instructed below:

PRVHMO	If PLAN is new, set PLAN.PRVHMO = PLRO.PPRVHMO.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

155	**ThisPlanNewPrevRnd**	This Plan added in HIS and is a new Plan during the previous round reference period =

PLAN.PLANRNDC=current round and
PLAN.PLANSUMM = 1/Yes.
Exclude Deleted Plans. See T.N. 52.

DESIGN NOTES

HIS26

Page Order # : 1120

Design Screen Type: Roster

Fields: **Field 1:** **PERS_HISMIPNUM**

Enable Functions: **HELP** No
COMMENTS Yes
JUMPBACK Yes

Roster Name: Person Roster

Roster Type: Single Item Select

Roster Functions: **Add Item** Yes Display as ' Add a Person '
Edit Item Yes Display as ' Edit a Person '
Delete Item No
Search Item No

Grid Functions: **Add Line** No
Delete Line No

DISPLAY INSTRUCTIONS:

Context header display: Display plan name for the plan being asked about, PLAN.PLNAME.

Question display: Display plan name for the plan being asked about, PLAN.PLNAME.

Multi Field display:

Roster/Grid Instructions: Display all persons from the Person Roster.
Display SP on first line, followed by the name of the SP's spouse.
Display remaining persons in the order that they were entered in
Person Roster.

Do not allow SP to be edited.

Roster/Grid display:

COL #	HEADER	INSTRUCTIONS
1	First Name	Display ROST.ROSTFNAM.
2	Last Name	Display ROST.ROSTLNAM.
3	Relationship to SP	Display Relationship: If ROST. ROSTREL=91/OtherRelative or 92/OtherNon-Relative, display ROST.ROSTREOS. Else display ROST.ROSTREL relationship.

Report display:

TEXT:

Context Header:	PRIVATE PLAN: (PRIVATE PLAN NAME)
Int. Instr I:	
Question Text:	Who was listed as the main insured person on the (PRIVATE PLAN NAME) policy or contract?
Int. Instr II:	SELECT OR ADD ONLY ONE PERSON.

INPUT FIELDS / ROUTING

Field1:	**PERS_HISMIPNUM**	(HIS2750)
Cheshire Name:	TEMP	
Item Text display:		
Item Text:		
Label:		
Label Position:		

Field Type:	String	**FieldSize:**	4
Type Name:	TRostPick4	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS27 - PPRVGET (HIS2770)

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on ROST:
ROST key = ROST.ROSTBASE + ROST.ROSTNUM
ROST.ROSTNUM = Number of Person selected at HIS26.

If Person added, see PERSON ROSTER POP-UP specifications for pop-up window
programming instructions.

Variables populated in Person Roster Pop-Up Window:
ROST.ROSTNUM
ROST.ROSTRNDC
ROST.ROSTFNAM
ROST.ROSTLNAM
ROST.ROSTREL
ROST.ROSTREOS

Set reason why person was added. See additional instructions below.

If a Person is edited then the following fields may be updated in the Person Roster Pop-Up:
   If the Person's relationship is updated and ROST.ROSTSEX ^= Null and the Person's
gender no longer matches the Person's relationship, update ROST.ROSTSEX based on
the specifications below.   Note, if ROST.ROSTSEX has never been collected,

ROST.ROSTSEX = Null, do not set ROST.ROSTSEX.

If the Person's relationship is updated and original relationship = 91/OtherRelative or 92/OtherNon_Relative and updated relationship ^= 91/OtherRelative and ^= 92/OtherNon_Relative, update ROST.ROSTREOS = empty.

Person selected at HIS26 is the Main Insured Person (MIP). The ROST.ROSTNUM for the MIP is stored on PLAN and the PLAN's previous round PLRO. Set variables as instructed below.

ROSTREAS	If person added, set ROST.ROSTREAS = 6/MIP.
MIPNUM	PLRO.MIPNUM = ROST.ROSTNUM of person selected.
PLMIPNUM	PLAN.PLMIPNUM = PLRO.MIPNUM. (NOTE: will need to TRNS variable in future design).

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

96	**SPsSpouse**	SP's Spouse = There is a ROST where ROST.ROSTREL=2/Spouse.

DESIGN NOTES

HIS27

Page Order # : 1130

Design Screen Type: Code 1

Fields:

Field 1:	**PPRVGET**
Field 3:	**PPRVGTOS**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:	Display plan name for the plan being asked about, PLAN.PLNAME.
	MIP:
	If the respondent is the MIP, display "SP" .
	Else display the name of the MIP.
Question display:	Display plan name for the plan being asked about, PLAN.PLNAME.
	If the respondent is the MIP, display "you" .
	Else display the name of the MIP.
Multi Field display:	Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT: ‒

Context Header:	PRIVATE PLAN: (PRIVATE PLAN NAME)
	MIP: [SP/(MIP)]
Int. Instr I:	
Question Text:	For the (PRIVATE PLAN NAME) plan, did [you/(MIP)] sign up
	directly with the (insurance company/managed care plan), or did

[you/(MIP)] get this insurance through a current employer, a former
employer, a union, a family business, AARP, or some other way?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**PPRVGET**	(HIS2770)

Cheshire Name: PLRO.PPRVGET

Item Text display: Display name of MIP in response categories
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TPrvget	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Directly	HIS29 - PRVNMCOV (HIS2920)
	English text: DIRECTLY	
2	CurrentEmployer	HIS29 - PRVNMCOV (HIS2920)
	English text: (MIP'S) CURRENT EMPLOYER	
3	FormerEmployer	HIS29 - PRVNMCOV (HIS2920)
	English text: (MIP'S) FORMER EMPLOYER	
4	Union	HIS29 - PRVNMCOV (HIS2920)
	English text: (MIP'S) UNION	
5	FamilyBusiness	HIS29 - PRVNMCOV (HIS2920)
	English text: (MIP'S) FAMILY BUSINESS	
6	Aarp	HIS29 - PRVNMCOV (HIS2920)
	English text: AARP	
7	DecSpousesEmployer	HIS29 - PRVNMCOV (HIS2920)
	English text: DECEASED SPOUSE'S EMPLOYER	
8	DecSpousesUnion	HIS29 - PRVNMCOV (HIS2920)
	English text: DECEASED SPOUSE'S UNION	
9	ProfessionalOrg	HIS29 - PRVNMCOV (HIS2920)
	English text: PROFESSIONAL/FRATERNAL ORGANIZATION	
91	Other	HIS27 - PPRVGTOS (HIS2790)
	English text: SOME OTHER WAY	

Attribute	Route
Don't know	HIS29 - PRVNMCOV (HIS2920)
Refusal	HIS29 - PRVNMCOV (HIS2920)

Field3: **PPRVGTOS** (HIS2790)

Cheshire Name: PLAN.PRVGETOS

Item Text display: Display "(SPECIFY)" in the same blue font used for interviewer instructions.

Item Text: OTHER (SPECIFY)

Label:
Label Position:

Field Type:	String	**FieldSize:**	30
Type Name:	TOthrspec	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS29 - PRVNMCOV (HIS2920)

BACKGROUND VARIABLE ASSIGNMENTS

If PLAN is new (added at HIS20), store response to HI27 - PPRVGET and PPRVGTOS also on PLAN record. Set variable as instructed below:

PRVGET	If PLAN is new, set PLAN.PRVGET=PLRO.PPRVGET.
PRVGETOS	if PLAN is new, set PLAN.PRVGETOS=PLRO.PPRVGTOS.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

4	**Respondent**	On MRES where MRES.MRESRND = current round:
		A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.
		An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
208	**MIPPrevRnd**	Main insured person (MIP) for this PLAN from previous round = PLAN.PLMIPNUM. MIP name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = PLAN.PLMIPNUM.

DESIGN NOTES

HIS29

Design Screen Type: Numeric

Fields: **Field 1:**   **PRVNMCOV**

Enable Functions: HELP   No
                        COMMENTS   Yes
                        JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                        Edit Item   No
                        Delete Item   No
                        Search Item   No

Grid Functions: **Add Line**   No
                      Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display: Display plan name for the plan being asked about, PLAN.PLNAME.
                               MIP:
                               If the respondent is the MIP, display "SP" .
                               Else display the name of the MIP.

Question display: If the respondent is the MIP, display "your".
                        Else display the name of the MIP.

                        Display plan name for the plan being asked about, PLAN.PLNAME.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: PRIVATE PLAN: (PRIVATE PLAN NAME)
                      MIP: [(SP)/(MIP)]]
                      REFERENCE PERIOD: (REFERENCE DATE)   - (SUMMARY
                      REFERENCE DATE)

Int. Instr I:

Question Text: How many family members, including [yourself/(SP)], were covered
                     by [your/(MIP's)] (PRIVATE PLAN NAME) between (SUMMARY

REFERENCE DATE) and (REFERENCE DATE)?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**PRVNMCOV**	(HIS2920)

Cheshire Name:	PLRO.PRVNMCOV

Item Text display:

Item Text:

Label:	NUMBER COVERED:
Label Position:	Left

Field Type:	Integer		**FieldSize:**	
Type Name:	TPrvnmcov		**Min Value:**	1
Answers Allowed:	1		**Max Value:**	15
Drop Down List:	No		**Mask:**	
Lookup File:	No			
Lookup File Name:				

Number	**Label**	**Route**
1	[Continuous answer.]	HIS31A - PRVRXCOV (HIS2925)

Attribute	**Route**
Don't know	HIS31A - PRVRXCOV (HIS2925)
Refusal	HIS31A - PRVRXCOV (HIS2925)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

PRVNMCOV should = 1-4, DK or RF.
If not true, display message "THE AMOUNT ENTERED SEEMS
UNLIKELY. PLEASE VERIFY."

HARD EDIT CHECKS

TECHNICAL NOTES

4	**Respondent**	On MRES where MRES.MRESRND = current round:
		A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

208   **MIPPrevRnd**   Main insured person (MIP) for this PLAN from previous
round =
PLAN.PLMIPNUM.
MIP name = ROST.ROSTFNAM + ROST.ROSTLNAM on
ROST where ROST.ROSTNUM = PLAN.PLMIPNUM.

DESIGN NOTES

HIS31A

Page Order # : 1185

Design Screen Type:	List	

Fields:	**Field 1:**	**PRVRXCOV**
	Field 2:	**PRVMSCOV**
	Field 3:	**PRVIPCOV**
	Field 4:	**PRVNHCOV**
	Field 5:	**MHMODENT**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:	Display plan name for the plan being asked about, PLAN.PLNAME. MIP: If the respondent is the MIP, display "SP" . Else display the name of the MIP.
Question display:	Display plan name for the plan being asked about, PLAN.PLNAME. If the respondent is the MIP reported at HIS26, display "your". Else display the name of the MIP reported at HIS26.
Multi Field display:	Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:	PRIVATE PLAN: (PRIVATE PLAN NAME) [MIP: [(SP)/(MIP)]]

REFERENCE PERIOD: (REFERENCE DATE) - (SUMMARY REFERENCE DATE)

Int. Instr I:

Question Text: Supplemental insurance plans may cover a variety of services or may be specific to only certain services, such as prescribed medicines or dental coverage. I'd like to know what [your/(SP's)] (PRIVATE PLAN NAME) coverage included between (SUMMARY REFERENCE DATE) and (REFERENCE DATE).

[PROBE: I am asking about the type of insurance coverage that [you/(SP)] personally had, not what the plan offered everyone.]

Did [your/(MIP's)] (PRIVATE PLAN NAME) cover…

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **PRVRXCOV**   (HIS2925)

Cheshire Name: PLRO.PRVRXCOV

Item Text display: Display "a." before the question text.

Item Text: prescribed medicines?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TYesNoDKRF	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:	No	**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Yes	HIS31A - PRVMSCOV (HIS2930)
	English text: YES	
2	No	HIS31A - PRVMSCOV (HIS2930)
	English text: NO	

Attribute	Route
Don't know	HIS31A - PRVMSCOV (HIS2930)
Refusal	HIS31A - PRVMSCOV (HIS2930)

Field2:	**PRVMSCOV**	(HIS2930)

Cheshire Name:	PLRO.PRVMSCOV

Item Text display:	Display "b." before the question text.
Item Text:	doctor visits or lab work?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		

Lookup File Name:

Number	Label	Route
1	Yes	HIS31A - PRVIPCOV (HIS2935)
	English text: YES	
2	No	HIS31A - PRVIPCOV (HIS2935)
	English text: NO	

Attribute	Route
Don't know	HIS31A - PRVIPCOV (HIS2935)
Refusal	HIS31A - PRVIPCOV (HIS2935)

Field3:   **PRVIPCOV**   (HIS2935)

Cheshire Name: PLRO.PRVIPCOV

Item Text display: Display "c." before the question text.
Item Text: inpatient hospital care?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TYesNoDKRF	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:	No	**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Yes	HIS31A - PRVNHCOV (HIS2940)
	English text: YES	
2	No	HIS31A - PRVNHCOV (HIS2940)
	English text: NO	

Attribute	Route
Don't know	HIS31A - PRVNHCOV (HIS2940)
Refusal	HIS31A - PRVNHCOV (HIS2940)

Field4:	**PRVNHCOV**	(HIS2940)

Cheshire Name:	PLRO.PRVNHCOV

Item Text display: Display "d." before the question text.

Item Text: nursing home or long term care?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	HIS31A - MHMODENT (HIS2945)
	English text: YES	
2	No	HIS31A - MHMODENT (HIS2945)
	English text: NO	

Attribute	Route
Don't know	HIS31A - MHMODENT (HIS2945)
Refusal	HIS31A - MHMODENT (HIS2945)

Field5:   **MHMODENT**   (HIS2945)

Cheshire Name: PLRO.MHMODENT

Item Text display: Display "e." before the question text.

Item Text: dental care?

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	HIS32 - MIPPINS (HIS3240)
	English text: YES	
2	No	HIS32 - MIPPINS (HIS3240)
	English text: NO	

Attribute	Route
Don't know	HIS32 - MIPPINS (HIS3240)
Refusal	HIS32 - MIPPINS (HIS3240)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

4	Respondent	On MRES where MRES.MRESRND = current round:
		A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.
		An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.

208	**MIPPrevRnd**	Main insured person (MIP) for this PLAN from previous round = PLAN.PLMIPNUM. MIP name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = PLAN.PLMIPNUM.

DESIGN NOTES

HIS32

Design Screen Type: Yes/No

Fields: **Field 1:**   **MIPPINS**

Enable Functions: **HELP**   No
                          COMMENTS   Yes
                          JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                          Edit Item   No
                          Delete Item   No
                          Search Item   No

Grid Functions: **Add Line**   No
                          Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display: Display plan name for the plan being asked about, PLAN.PLNAME.

Question display: Display plan name for the plan being asked about, PLAN.PLNAME.

                                Always display, "[Do not include the cost of any deductibles...]" in brackets.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: PRIVATE PLAN: (PRIVATE PLAN NAME)

Int. Instr I:

Question Text: Was there a premium or cost for the (PRIVATE PLAN NAME) coverage?

                        [Do not include the cost of any deductibles [you/(SP)] or [your/(SP's)] family may have had to pay.]

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**MIPPINS**	(HIS3240)

Cheshire Name: PLRO.MIPPINS

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	HIS33 - MIPPAMT (HIS3250)
	English text: YES	
2	No	HIS33A - MHMOCOST (HIS3280)
	English text: NO	

Attribute	Route
Don't know	HIS33A - MHMOCOST (HIS3280)
Refusal	HIS33A - MHMOCOST (HIS3280)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HIS33

Page Order # :   1205

Design Screen Type:	Quantity Unit Hybrid

Fields:	**Field 1:**	**MIPPAMT**
	Field 2:	**MIPPUNIT**
	Field 3:	**MIPPUNOS**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:	Display plan name for the plan being asked about, PLAN.PLNAME. MIP: If the respondent is the MIP, display "SP" . Else display the name of the MIP.
Question display:	If respondent is MIP, display "you". Else display the name of the MIP. Display plan name for the plan being asked about, PLAN.PLNAME. Always display "[Please do not include any…]" in brackets.
Multi Field display:	Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT: ─

Context Header:	PRIVATE PLAN: (PRIVATE PLAN NAME) MIP: [SP/(MIP)]

Int. Instr I:

Question Text: How much did [you/(MIP)] pay for the (PRIVATE PLAN NAME) coverage?

[Please do not include any amount that may be paid for anyone other than [you/(SP)].]

[PROBE IF NECESSARY: Was that per year, per month, per week, or what?]

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**MIPPAMT**	(HIS3250)

Cheshire Name: PLRO.MIPPAMT

Item Text display:
Item Text:

Label: AMOUNT:
Label Position: Left

Field Type:	Real	**FieldSize:**	
Type Name:	TMippamt	**Min Value:**	0.01
Answers Allowed:	1	**Max Value:**	99999.99
Drop Down List:	No	**Mask:**	Dollars
Lookup File:	No		
Lookup File Name:			

Number	**Label**	**Route**
1	[Continuous answer.]	HIS33 - MIPPUNIT (HIS3260)

Attribute	**Route**
Don't know	HIS33A - MHMOCOST (HIS3280)
Refusal	HIS33A - MHMOCOST (HIS3280)

Field2: **MIPPUNIT** (HIS3260)

Cheshire Name: PLRO.MIPPUNIT

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TMippunit	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	PerYear	HIS33A - MHMOCOST (HIS3280)
	English text: PER YEAR	
2	Quarterly	HIS33A - MHMOCOST (HIS3280)
	English text: QUARTERLY/EVERY 3 MONTHS	
3	Bimonthly	HIS33A - MHMOCOST (HIS3280)
	English text: BIMONTHLY/EVERY 2 MONTHS	
4	PerMonth	HIS33A - MHMOCOST (HIS3280)
	English text: PER MONTH	
5	PerWeek	HIS33A - MHMOCOST (HIS3280)
	English text: PER WEEK	
6	SemiAnnually	HIS33A - MHMOCOST (HIS3280)
	English text: SEMI-ANNUALLY/2 TIMES PER YEAR	
7	SemiMonthly	HIS33A - MHMOCOST (HIS3280)
	English text: SEMI-MONTHLY/2 TIMES PER MONTH	
91	Other	HIS33 - MIPPUNOS (HIS3270)
	English text: OTHER	

Attribute	Route
Don't know	HIS33A - MHMOCOST (HIS3280)
Refusal	HIS33A - MHMOCOST (HIS3280)

Field3:   **MIPPUNOS**   (HIS3270)

Cheshire Name:	PLRO.MIPPUNOS
Item Text display:	Display "(SPECIFY)" in the same blue font used for interviewer instructions.
Item Text:	OTHER (SPECIFY)
Label:	VERIFY THAT RESPONDENT IS REPORTING A DEDUCTIBLE AND NOT A CO-PAY.
Label Position:	Under

Field Type:	String	**FieldSize:**	30
Type Name:	TOthrspec	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS33A - MHMOCOST (HIS3280)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

If MPPAMT ^= DK and MPPAMT ^= RF then,
If MIPPUNIT = 1/PerYear, then MIPPAMT = $50.00 - 10,000.00.
Else if MIPPUNIT = 2/Quarterly, then MIPPAMT = $15.00 - 2500.00.
Else if MIPPUNIT = 3/Bimonthly, then MIPPAMT = $10.00 - 1650.00.
Else if MIPPUNIT = 4/PerMonth, then MIPPAMT = $5.00 - 850.00.
Else if MIPPUNIT = 5/PerWeek, then MIPPAMT = $5.00 - 200.00.
Else if MIPPUNIT = 6/SemiAnnually, then MIPPAMT = $25.00 - 5,000.00.
Else if MIPPUNIT = 7/SemiMonthly, then MIPPAMT = $2.00 - 425.00.
Else if MIPPUNIT = 91/Other ,then MIPPAMT = $5.00 - 15,000.00.
If not true, display message "THE AMOUNT ENTERED SEEMS UNLIKELY. PLEASE VERIFY.".

HARD EDIT CHECKS

TECHNICAL NOTES

4	**Respondent**	On MRES where MRES.MRESRND = current round:
		A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.
		An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP.

MRES.RROSTNUM='01'.

208	**MIPPrevRnd**	Main insured person (MIP) for this PLAN from previous round = PLAN.PLMIPNUM. MIP name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = PLAN.PLMIPNUM.

DESIGN NOTES

HIS33A

HIS33A

Page Order # :   1215

Design Screen Type: Yes/No

| **Fields:** | **Field 1:** | **MHMOCOST** |

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

| **Grid Functions:** | **Add Line** | No |
| | **Delete Line** | No |

DISPLAY INSTRUCTIONS:

| **Context header display:** | Display plan name for the plan being asked about, PLAN.PLNAME.
MIP:
If the respondent is the MIP, display "SP" .
Else display the name of the MIP. |
| **Question display:** | If respondent is MIP, display "you".
Else display the name of the MIP.

Display plan name for the plan being asked about, PLAN.PLNAME. |

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:	PRIVATE PLAN: (PRIVATE PLAN NAME) MIP: [(SP)/(MIP)] REFERENCE PERIOD: (REFERENCE DATE) - (SUMMARY REFERENCE DATE)
Int. Instr I:	
Question Text:	Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), did anyone else, such as an employer, a union or

professional organization pay all or some portion of the premium or cost for [your/(MIP's)] (PRIVATE PLAN NAME) coverage?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**MHMOCOST**	(HIS3280)

Cheshire Name: PLRO.MHMOCOST

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	HIS33B - MHMOWHO (HIS3290)
	English text: YES	
2	No	BOX HIS3B - (HIS3310)
	English text: NO	

Attribute	Route
Don't know	BOX HIS3B - (HIS3310)
Refusal	BOX HIS3B - (HIS3310)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

4	**Respondent**	On MRES where MRES.MRESRND = current round:
		A Proxy interview (respondent is a proxy) =

MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

208	**MIPPrevRnd**	Main insured person (MIP) for this PLAN from previous round = PLAN.PLMIPNUM. MIP name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = PLAN.PLMIPNUM.

DESIGN NOTES

HIS33B

Design Screen Type:	Code 1

Fields:	**Field 1:**	**MHMOWHO**
	Field 2:	**MHMOWHOS**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:	Display plan name for the plan being asked about, PLAN.PLNAME. MIP: If the respondent is the MIP, display "SP" . Else display the name of the MIP.
Question display:	If respondent is MIP, display "you". Else display the name of the MIP. Display plan name for the plan being asked about, PLAN.PLNAME.
Multi Field display:	Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:	PRIVATE PLAN: (PRIVATE PLAN NAME) MIP: [(SP)/(MIP)]
Int. Instr l:	
Question Text:	Who else paid all or some portion of the cost for [your/[MIP's] (PRIVATE PLAN NAME) coverage?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **MHMOWHO**   (HIS3290)

Cheshire Name: PLRO.MHMOWHO

Item Text display: [(SP'S)/(MIP'S)]: Display (MIP's), name of Main Insured person, in response text for "1/CurrentEmployer", "2/FormerEmployer", and "3/Union".

Item Text:

Label:
Label Position:

Field Type: Enumerated	**FieldSize:**
Type Name: TMhmowho	**Min Value:**
Answers Allowed: 1	**Max Value:**
Drop Down List: No	**Mask:**
Lookup File: No	
Lookup File Name:	

Number	Label	Route
1	CurrentEmployer	BOX HIS3B - (HIS3310)
	English text: [(SP's)/(MIP's)] CURRENT EMPLOYER	
2	FormerEmployer	BOX HIS3B - (HIS3310)
	English text: (SP's/MIP's) FORMER EMPLOYER	
3	Union	BOX HIS3B - (HIS3310)
	English text: (SP's/MIP's) UNION	
4	SpousesCurrentEmployer	BOX HIS3B - (HIS3310)
	English text: SPOUSE'S CURRENT EMPLOYER	
5	SpousesFormerEmployer	BOX HIS3B - (HIS3310)
	English text: SPOUSE'S FORMER EMPLOYER	
6	ProfessionalOrg	BOX HIS3B - (HIS3310)
	English text: PROFESSIONAL/FRATERNAL ORGANIZATION	
7	Medicaid	BOX HIS3B - (HIS3310)
	English text: MEDICAID/MEDICAL ASSISTANCE	
91	Other	HIS33B - MHMOWHOS (HIS3300)
	English text: OTHER	

Attribute	Route
Don't know	BOX HIS3B - (HIS3310)
Refusal	BOX HIS3B - (HIS3310)

Field2: **MHMOWHOS** (HIS3300)

Cheshire Name: PLRO.MHMOWHOS

Item Text display: Display "(SPECIFY)" in the same blue font used for interviewer instructions.

Item Text: OTHER (SPECIFY)

Label:
Label Position:

Field Type:	String	**FieldSize:**	30
Type Name:	TOthrspec	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	BOX HIS3B - (HIS3310)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

4	Respondent	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
208	MIPPrevRnd	Main insured person (MIP) for this PLAN from previous round = PLAN.PLMIPNUM. MIP name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = PLAN.PLMIPNUM.

DESIGN NOTES

BOX HIS3B

Page Order # :   1235

BOX INSTRUCTIONS

(HIS3310)   IF THIS PRIVATE PLAN IS A MANAGED CARE PLAN, GO TO HIS33C - MHMOPOS (HIS3320).

ELSE GO TO BOX HIS4 - (HIS3330).

ASSIGNMENTS

TECHNICAL NOTES

52	**DeletedPlans**	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
209	**ThisPrivPlanHMOPrevR nd**	This private plan was a managed care plan in the previous round = For this PLAN, there is a PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.PPRVHMO=1/Yes). Exclude Deleted Plans. See T.N. 52.

DESIGN NOTES

HIS33C

Design Screen Type: Yes/No

Fields: **Field 1:**   **MHMOPOS**

Enable Functions: **HELP**   No
                         COMMENTS   Yes
                         JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                         Edit Item   No
                         Delete Item   No
                         Search Item   No

Grid Functions: **Add Line**   No
                         Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display: Display plan name for the plan being asked about, PLAN.PLNAME.
                                MIP:
                                If the respondent is the MIP, display "SP" .
                                Else display the name of the MIP.

Question display: Display plan name for the plan being asked about, PLAN.PLNAME.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: PRIVATE PLAN: (PRIVATE PLAN NAME)
                        MIP: [(SP)/(MIP)]
                        REFERENCE PERIOD: (REFERENCE DATE)   - (SUMMARY
                        REFERENCE DATE)

Int. Instr I:

Question Text: Some managed care plans offer a point-of-service option which
                       allows members to receive services from out-of-plan providers even
                       in non-emergency situations. Between (SUMMARY REFERENCE
                       DATE) and (REFERENCE DATE), [were you/was (SP)] enrolled in a
                       point-of-service option offered by (PRIVATE PLAN NAME)?

[EXPLAIN IF NECESSARY: In a point-of-service option, the member typically pays a higher copayment when seeing an out-of-plan provider. For example, if a member sees an in-plan provider, there may only be a $10 copayment. However, the member may have to pay 20 percent of the cost and the managed care plan will pay 80 percent of the cost to receive the same service from an out-of-plan provider.]

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**MHMOPOS**	(HIS3320)

Cheshire Name: PLRO.MHMOPOS

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	BOX HIS4 - (HIS3330)
	English text: YES	
2	No	BOX HIS4 - (HIS3330)
	English text: NO	

Attribute	Route
Don't know	BOX HIS4 - (HIS3330)
Refusal	BOX HIS4 - (HIS3330)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

BOX HIS4

Page Order # :   1255

BOX INSTRUCTIONS

(HIS3330)   GO TO HIS20_IN - NAVIGATOR (HIS2635).

ASSIGNMENTS

TECHNICAL NOTES

DESIGN NOTES

HIS34

Page Order # :   1265

Design Screen Type:	Roster	

Fields: **Field 1:**   **PLAN_HISMPDP**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	No

Roster Name: Plan Roster

Roster Type: Single Item Select

Roster Functions:	**Add Item**	Yes	Display as ' Add a Plan '
	Edit Item	Yes	Display as ' Edit a Plan '
	Delete Item	No	
	Search Item	No	

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions: Display all health insurance plans from the Plan Roster.

Display plans in order of entry.

Display the following plans as protected rows:
Medicare plan
Medicare Managed Care plan
Medicaid
Tricare
Public Plans
Private Plans
Medicare Prescription Drug Plan if "current" at the time of the previous round interview

Roster/Grid display:	**COL #**	**HEADER**	**INSTRUCTIONS**
	1	Plan Name	Display PLAN.PLNAME.

	2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "MCAR" 2/Medicaid, display "MCAD" 3/PublicPlan, display "PUBL" 4/PrivatePlan, display "PRIV" 5/MHMO, display "MHMO" 6/Tricare, display "TRIC" 7/MPDP, display "MPDP".
	3	Plan Status	Display PREVIOUS ROUND PLAN STATUS.

Report display:

TEXT: _

Context Header:

Int. Instr I:

Question Text: What is the name of the Medicare Prescription Drug plan that covered [you/(SP)]?

Int. Instr II: SELECT OR ADD ONLY ONE MEDICARE PRESCRIPTION DRUG PLAN AT THIS ROSTER.

INPUT FIELDS / ROUTING

Field1:   **PLAN_HISMPDP**   (HIS3331)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	String	**FieldSize:**	32
Type Name:	TPlanPick32	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	HIS35 - HISMPDPCURR (HIS3332)

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Plan selected at HIS34.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Plan selected at HIS34.
PLRO.PLRORND = previous round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming
instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

For Plan selected, create previous round PLRO where PLRO.PLROPLAN =
PLAN.PLANNUM of plan selected at HIS34 and PLRO.PLRORND = previous round.
Applicable remaining PLAN details will be stored on this previous round PLRO.

Previous round PLRO may already exist.

See additional instructions below:

PLANTYPE	If Plan is added at HIS34, set PLAN.PLANTYPE=7/MPDP.
PLANRNDC	If Plan is added at HIS34, set PLAN.PLANRNDC = current round.
PLANSUMM	If Plan is added at HIS34, set PLAN.PLANSUMM=1/Yes.
COVANYTM	PLRO.COVANYTM=1/Yes for plan selected at HIS34.
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIS34.
PLRORND	PLRO.PLRORND = previous round.
PLSUMFLG	Set PLRO.PLSUMFLG = 1.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

52	**DeletedPlans**	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	**PlanTypes**	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Advantage: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.

343	**MPDPCurrPrevRnd**	Medicare Prescription Drug plan "current" at time of previous round interview=
		There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.
		Exclude plans stopped in HIS. See T.N. 476.
476	**HISStoppedPlans**	Plans stopped in HIS that are not valid for displays or checks =
		Any PLAN where PLAN.PLANSFLG=1/Yes is a PLAN stopped in HIS.

DESIGN NOTES

HIS34 is also called from HIS10B1 when a Medicare Prescription Drug Plan
is reported through Medicaid coverage.

HIS35

Page Order # : 1275

Design Screen Type:	Yes/No	
Fields:	**Field 1:**	**HISMPDPCURR**
Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes
Roster Name:		
Roster Type:		
Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:	Display the name of this Medicare Prescription Drug Plan selected at HIS34, PLAN.PLNAME.
Question display:	Display the name of this Medicare Prescription Drug Plan selected at HIS34, PLAN.PLNAME.
Multi Field display:	
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	

TEXT:

Context Header:	MPDP: (PREVIOUS ROUND CURRENT MEDICARE MANAGED CARE PLAN NAME) REFERENCE DATE: (REFERENCE DATE)
Int. Instr I:	
Question Text:	[Were you/Was (SP)] covered by or enrolled in (MEDICARE PRESCRIPTION DRUG PLAN NAME) on (REFERENCE DATE)?
Int. Instr II:	

INPUT FIELDS / ROUTING

Field1: **HISMPDPCURR** (HIS3332)

Cheshire Name: TEMP

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	BOX HIS5A - (HIS3333)
	English text: YES	
2	No	BOX HIS6 - (HIS3335)
	English text: NO	

Attribute	Route
Don't know	BOX HIS6 - (HIS3335)
Refusal	BOX HIS6 - (HIS3335)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

BOX HIS5A

BOX INSTRUCTIONS

(HIS3333) OTHER THAN THE PLAN SELECTED AT HIS34, IF ANOTHER MEDICARE PRESCRIPTION DRUG PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HIS36 - HISMPDPCHNG (HIS3334).

ELSE GO TO BOX HIS6 - (HIS3335).

ASSIGNMENTS

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
343	MPDPCurrPrevRnd	Medicare Prescription Drug plan "current" at time of previous round interview= There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.

DESIGN NOTES

There is a rule that the SP can only have one "current" Medicare Prescription Drug plan at the time of the interview.

BOX HIS5A is called if the MPDP selected at HIS34 is reported as "current" at the time of the previous round interview at HIS35 - HISMPDPCURR.

The purpose of BOX HIS5A is determine if there is another MPDP flagged as "current" at the time of the previous round interview.   Should only expect to find one "other" MPDP, if it exists.

If another MPDP is flagged as "current" at the time of the previous round interview, BOX HIS5A is routed to HIS36 - HISMPDPCHNG to determine if the "other" MPDP's status has changed.

HIS36

Page Order # :   1305

Design Screen Type: Yes/No

Fields: **Field 1:**   **HISMPDPCHNG**

Enable Functions:
HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:
Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:
Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:	Display the name of the "other" Medicare Prescription Drug Plan that was "current" at the time of the previous round interview, PLAN.PLNAME.
Question display:	HIS36 is asking about the "other" MPDP that was current at the time of the previous round interview, not the MPDP selected at HIS34.
	Display the name of the "other" Medicare Prescription Drug Plan that was "current" at the time of the previous round interview, PLAN.PLNAME.
Multi Field display:	
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	

TEXT:

Context Header:	MPDP: (PREVIOUS ROUND CURRENT MEDICARE MANAGED CARE PLAN NAME) REFERENCE DATE: (REFERENCE DATE)
Int. Instr I:	
Question Text:	I recorded previously that (PREVIOUS ROUND CURRENT MEDICARE PRESCRIPTION DRUG PLAN NAME) was [your/(SP's)]

current Medicare Prescription Drug Plan on (REFERENCE DATE).
Has this information changed?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **HISMPDPCHNG**   (HIS3334)

Cheshire Name: TEMP

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	BOX HIS6 - (HIS3335)
	English text: YES	
2	No	BOX HIS6 - (HIS3335)
	English text: NO	

Attribute	Route
Don't know	BOX HIS6 - (HIS3335)
Refusal	BOX HIS6 - (HIS3335)

BACKGROUND VARIABLE ASSIGNMENTS

If HIS36 - HISMPDPCHNG = 1/Yes, we need to correct the status of the (other) Medicare Prescription Drug plan that was current at the time of the previous round to "NOT CURRENT". Set on PLRO where PLRO.PLRORND=previous round and PLRO.PLROPLAN = this PLAN.PLANNUM.

Set variables as instructed below.

FUTURE SPEC: Log change to previous round plan on TRNS.

COVCURNT   If MHISMPDPCHNG = 1/Yes, set
PLRO.COVCURNT=2/No on previous round PLRO
for Medicare Prescription Drug plan that was current
at the time of the previous round interview.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

52	**DeletedPlans**	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
343	**MPDPCurrPrevRnd**	Medicare Prescription Drug plan "current" at time of previous round interview= There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52. Exclude plans stopped in HIS. See T.N. 476.
476	**HISStoppedPlans**	Plans stopped in HIS that are not valid for displays or checks = Any PLAN where PLAN.PLANSFLG=1/Yes is a PLAN stopped in HIS.

DESIGN NOTES

BOX HIS6

Page Order # : 1310

BOX INSTRUCTIONS

(HIS3335)   IF THE PLAN SELECTED AT HIS34 HAS BEEN IDENTIFIED AS THE SP'S CURRENT MEDICARE PRESCRIPTION DRUG PLAN AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, SET THE PREVIOUS ROUND STATUS OF THIS PLAN TO "CURRENT". OTHERWISE, SET THE PREVIOUS ROUND STATUS OF THIS PLAN TO "NOT CURRENT" .

GO TO BOX HIS6A - (HIS3336).

ASSIGNMENTS

Set status of Medicare Prescription Drug plan selected at HIS34.

Set status variable, PLRO.COVCURNT, on PLRO where PLRO.PLRORND=previous round and PLRO.PLROPLAN = PLAN.PLANNUM selected at HIS34. Set as instructed below.

COVCURNT   If (HISMPDPCURR=1/Yes and HISMPDPCHNG=2/No,DK,RF) or (HISMPDPCURR=2/No, DK or RF>), set PLRO.COVCURNT=2/No.

Else if HISMPDPCURR=1/Yes and (HISMPDPCHNG=1/Yes or EMPTY), set PLRO.COVCURNT=1/Yes.

TECHNICAL NOTES

DESIGN NOTES

The purpose of BOX HIS6 is to set the status of the MPDP selected at HIS34. Once status is set, all routes go to BOX HIS6A.

BOX HIS6A

BOX INSTRUCTIONS

(HIS3336)   IF ((HIS35 - HISMPDPCURR = 2/No) OR (HIS36 - HISMPDPCHNG = 2/No)), GO TO HIS37 - PDPYSTOP (HIS3338).

ELSE GO TO HIS1 - HISCORRB (HIS1030).

ASSIGNMENTS

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	PlanTypes	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Advantage: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
349	ThisMPDPCurrentPrevRnd	This MPDP Plan was "current" at the time of the previous round interview = For this PLAN, there is a PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.

DESIGN NOTES

HIS37

Page Order # : 1325

Design Screen Type:	Code 1	
Fields:	**Field 1:**	**PDPYSTOP**
	Field 2:	**PDPYSTOS**
Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes
Roster Name:		
Roster Type:		
Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:	Display the name of this Medicare Prescription Drug Plan selected at HIS34, PLAN.PLNAME.
Question display:	Display the name of this Medicare Prescription Drug Plan selected at HIS34, PLAN.PLNAME.
Multi Field display:	Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:	MPDP: (MEDICARE PRESCRIPTION DRUG PLAN NAME)
Int. Instr I:	
Question Text:	What is the most important reason [you/(SP)] stopped the (MEDICARE PRESCRIPTION DRUG PLAN NAME) coverage?
Int. Instr II:	

INPUT FIELDS / ROUTING

Field1:   **PDPYSTOP**   (HIS3338)

Cheshire Name: PLRO.PDPYSTOP

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TPdpStop	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	TooExpensive	HIS1 - HISCORRB (HIS1030)
	English text: TOO EXPENSIVE OR COULDN'T AFFORD	
2	DissatisfiedWithCoverage	HIS1 - HISCORRB (HIS1030)
	English text: SP DISSATISFIED WITH PLAN'S COVERAGE	
3	GetRxCoverage	HIS1 - HISCORRB (HIS1030)
	English text: TO GET RX COVERAGE IN ANOTHER PLAN	
4	DiffHealthCareCov	HIS1 - HISCORRB (HIS1030)
	English text: TO GET DIFFERENT HEALTH CARE COVERAGE	
5	NotMedicareRx	HIS1 - HISCORRB (HIS1030)
	English text: PLAN NO LONGER CONTRACTS FOR MEDICARE RX COVERAGE	
6	ChangedName	HIS1 - HISCORRB (HIS1030)
	English text: PLAN NAME CHANGED OR PLAN WAS BOUGHT BY/MERGED WITH ANOTHER PLAN	
7	SPMoved	HIS1 - HISCORRB (HIS1030)
	English text: SP MOVED OUT OF PLAN AREA	
91	Other	HIS37 - PDPYSTOS (HIS3339)
	English text: OTHER	

Attribute	Route
Don't know	HIS1 - HISCORRB (HIS1030)
Refusal	HIS1 - HISCORRB (HIS1030)

Field2:	**PDPYSTOS**	(HIS3339)

Cheshire Name: PLRO.PDPYSTOS

Item Text display: Display "(SPECIFY)" in the same blue font used for interviewer instructions.

Item Text: OTHER (SPECIFY)

Label:
Label Position:

Field Type:	String	**FieldSize:**	30
Type Name:	TOthrspec	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:	No	**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	**Label**	**Route**
1	[Continuous answer.]	HIS1 - HISCORRB (HIS1030)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HISCLOSE

Page Order # :   1470

Design Screen Type: No Entry

Fields: **Field 1:**   **ENDHIS**

Enable Functions:	**HELP**	No
	COMMENTS	No
	JUMPBACK	No

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header: REFERENCE DATE: (REFERENCE DATE)

Int. Instr I:

Question Text: That covers the health insurance [you/(SP)] had at the time of the last interview. The next questions are about [your/(SP's)] insurance coverage between (REFERENCE DATE) and (today/DATE OF DEATH/DATE OF INSTITUTIONALIZATION).

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **ENDHIS**   (HIS3340)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TContinueEMPTY	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:	No	**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Continue	BOX HIS5 - (HIS3345)
	English text: CONTINUE	

Attribute	Route
Empty	BOX HIS5 - (HIS3345)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

BOX HIS5

Page Order # :   1480

BOX INSTRUCTIONS

(HIS3345)   GO TO NEXT SECTION .

ASSIGNMENTS

TECHNICAL NOTES

DESIGN NOTES

All SPs who receive HIS, also receive HI.