**2015 Annual Social and Economic Supplement**

**Items Booklet - Feb/March/April 2015**

**2015 ANNUAL SOCIAL AND ECONOMIC SUPPLEMENT**

**CPS FIELD REPRESENTATIVE / CATI INTERVIEWER**

**ITEMS BOOKLET**

**This document does not contain any Title 13 data or other Personally Identifiable Information. All data are fictitious and any resemblance to actual data is coincidental. Consistent with Field Division Policy, any names referenced in practice interviews or other exercises are not meant to refer to any actual businesses, schools, group quarters, or persons, especially any current or former Census Bureau employees.**

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**INTRODUCTION**

**PR\_INCOM**

**The questions you just answered were about your job and economic status last week. The next set of questions ask about your job and economic status last year.**

***Press enter to proceed***

# BASIC CPS ITEMS

## MOVER ITEMS

**HH32b**

**Did (you/name of reference person) live at this address during the week of November 19, 2014?**

1 Yes

 2 No

**HH32d**

**Did any of the following household members live here during the week of**

**November 19, 2014?**

1. Yes
2. No

## FAMILY INCOME

**S\_FAMINC**

**Which category represents the total combined income of all members of this FAMILY during the past 12 months?**

**This includes money from jobs, net income from business, farm or rent, pensions, dividends, interest, social security payments and any other money income received by members of this family who are 15 years of age or older?**

 1 Less than $5,000 9 30,000 to 34,999

 2 5,000 to 7,499 10 35,000 to 39,999

 3 7,500 to 9,999 11 40,000 to 49,999

 4 10,000 to 12,499 12 50,000 to 59,999

 5 12,500 to 14,999 13 60,000 to 74,999

 6 15,000 to 19,999 14 75,000 to 99,999

 7 20,000 to 24,999 15 100,000 to 149,000

 8 25,000 to 29,999 16 150,000 to more

## INCDKR

**Is the combined income of all members of this FAMILY during the past 12 months above or below $75,000?**

1. Above
2. Below

# INTRODUCTION and WORK EXPERIENCE

**Pr\_incom**

?[F1] Importance of responding

 Wording of introduction is optional.

**The questions you just answered were about your job and economic status last week. The next set of questions ask about your job and economic status last year.**

1 Enter 1 to Continue

**Q29a**

**Did (name/you) work at a job or business at any time during 2014?**

1. Yes
2. No

**Q29b**

**Did (you/he/she) do any temporary, part-time, or seasonal work even**

**for a few days during 2014?**

1. Yes
2. No

**Q30**

**Even though (name/you) did not work in 2014, did (you/he/she) spend any time trying to find a job or on layoff?**

1. Yes
2. No

**Q31**

**How many different weeks (was/were) (name/you) looking for work or on layoff from a job?**

 (01-52) Number of weeks

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q32**

**What was the main reason (you/he/she) did not work in 2014?**

 Read categories if necessary

1. Ill, or disabled and unable to work
2. Retired
3. Taking care of home or family
4. Going to school
5. Could not find work
6. Doing something else

**Q33**

**During 2014 in how many weeks did (name/you) work even for a few hours?
Include paid vacation and sick leave as work.**

 (01-52) Number of weeks

 Enter 97 if respondent can only answer in months

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q33mon**

 Enter number of months worked

(1-12)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q33ver**

**Then (name/you) worked about (number) weeks. Is that correct?**

1. Yes
	* + - 1. 2 No – back to Q33 and obtain estimate

**Q35**

**Did (name/you) lose any full weeks of work in 2014 because (you/he/she)**

**(were/was) on layoff from a job or lost a job?**

 Number of weeks worked in 2014: (number)

1. Yes

2 No

7 Mistake made in number of weeks worked last year - Specify in Q35SP

**Q35SP**

Specify mistake made in number of weeks worked last year

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q36**

**You said (name/you) worked about (number) (week/weeks).**

**How many OF THE REMAINING (number) WEEKS (was/were)
(you/he/she) looking for work or on layoff from a job?**

Enter 0 for none

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q37**

**Were the (number) weeks (name/you) (was/were) looking for work or on layoff all in one stretch?**

1. Yes – one stretch
2. No – two stretches
3. No – 3 or more stretches

**Q38**

**What was the main reason (name/you) (was/were) not working or looking for work in the remaining weeks of 2014?**

 Read list only if respondent is having difficulty answering the question

1. Ill, or disabled and unable to work
2. Taking care of home or family
3. Going to school
4. Retired
5. No work available
6. Other   (Specify - Q38sp)

**Q38sp**

 Enter verbatim response

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q39**

**For how many employers did (name/you) work in 2014?
If more than one at the same time, only count it as one employer.**

1. One
2. Two
3. Three or more

**Q41**

**In the (one week/weeks) that (name/you) worked, how many hours did (you/he/she) (work that week?/usually work per week?)**

 Enter number of hours

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q43**

**During 2014, were there one or more weeks in which (name/you) worked less than 35 hours?**

**Exclude time off with pay because of holidays, vacation, days off, or sickness.**

1. Yes
2. No

**Q44**

**In the weeks that (name/you) worked, how many weeks did (name/you) work less than 35 hours in 2014?**

 Number of weeks worked in 2014: (number)
(Number of weeks was reported in item Q33)

(1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q45**

**What was the main reason (name/you) worked less than 35 hours per week?**

 Read list only if respondent is having difficulty answering the question

1. Could not find a full time job
2. Wanted to work part time or only able to work part time
3. Slack work or material shortage
4. Other reason

**Q46**

**What was (name's/your) longest job during 2014?**

**Was it:**

(IO1NAM:) (name of employer)

(IO1IND:) (kind of business or industry)

(IO1OCC:) (occupation)

(IO1DT:) (duties)

 CLASS OF WORKER: (PRIVATE/ FEDERAL GOVERNMENT/ STATE GOVERNMENT/ LOCAL GOVERNMENT/WORKING WITHOUT PAY IN FAMILY BUS./ SELF EMPLOYED--INCORPORATED/ SELF EMPLOYED--UNINCORPORATED)

1. Same as listed
2. Different job

**Q47a**

**For whom did (name/you) work (?/at) (blank/(your/his/her) (blank/longest job during 2014?))**

 Name of Company, business, organization or other employer

(blank/IO1NAM:) (entry)

The current employer is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/If longest job last year is military job, enter Armed Forces)

(blank/ Enter N for no work done at all during 2014)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q47b**

**What kind of business or industry is this?**

For example: TV and radio manufacturing, retail shoe store, farm

(blank/IO1IND:) (entry)

The current business or industry type is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/If longest job last year is military job, enter NA)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q47b1**

**Is this business or organization mainly manufacturing, retail trade, wholesale trade, or something else?**

(blank/IO1MFG:) (entry)

The current business or organization type is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/If longest job last year is military job, enter 4)

1. Manufacturing
2. Retail trade
3. Wholesale trade
4. Something else

**Q47c**

**What kind of work (was/were) (you/he/she) doing?**

For example: Electrical Engineer, Stock Clerk, Typist

(blank/IO1OCC:) (entry)

The current occupation is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/If longest job last year is military job, enter Armed Forces)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q47d1**

**What were (your/his/her) most important activities or duties?**

For example: Types, keeps account books, files, sells cars, operates printing press, finishes concrete.

(blank/IO1DT:) (entry)

The current job description is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/If longest job last year is military job, enter NA)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q47d2**

**What were (your/his/her) most important activities or duties?**

For example: Types, keeps account books, files, sells cars, operates printing press, finishes concrete.

(blank/IO1DT:) (entry)

The current job description is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/If longest job last year is military job, enter NA)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q47E1**

 Ask Only If Necessary

**(Were/Was) (you/he/she) employed by government, by a PRIVATE company, a nonprofit organization, or (was/were) (you/he/she) self-employed or working in a family business?**

1. Government
2. Private for profit company
3. Non profit organization including tax exempt and charitable organizations
4. Self employed
5. Working in family business

**Q47E1a**

**Would that be the federal, state, or local government?**

1. Federal
2. State
3. Local (county, city, township)

**Q47E1b**

**Was this business incorporated?**

1. Yes
2. No

**Q47E1c**

**(Were/Was) (you/name) the owner of the business?**

1. Yes
2. No

**Q4788**

**Counting all locations where (this employer/(name/you)) (operates/operate), what is the total number of persons who work for ((name's/your) employer)/name/you))?**

Read categories if necessary

1. under 10
2. 10-49
3. 50-99
4. 100-499
5. 500-999
6. 1,000+

# EARNED INCOME

Beginning with the 2015 CPS ASEC, the Earnings and Income question series include range follow-up questions presented anytime a respondent doesn’t know or refuses to provide an exact dollar amount for a source they (or someone in the household) indicates as having received. Follow-up questions allow respondents that do not feel comfortable giving exact dollar values to report an income range. There are three sets of categories used for the income range follow-up questions: high-range, mid-range, and low-range. The income range used in the follow-up range questions depends on the source of the income. See Attachment A to this items booklet for the three levels of income range follow up questions. See Attachment B for a table that displays the income source and the range level used for the follow-up questions.

**Q48aa**

**How much did (name/you) earn from this employer before taxes and other deductions during 2014?**

 Enter dollar amount

 Enter 0 for none

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48aarn1 Ask only if the respondent “Doesn’t know” or ‘Refused” Q48aa**

**Could you tell me if (name/you) earned**

**less than $45,000**

**between $45,000 and $60,000**

**or over $60,000**

**for the TOTAL yearly amount from this employer before taxes and other deductions during 2014?**

1. Less than $45,000
2. Between $45,000 and $60,000
3. Over $60,000

**Q48aarn2**

**Did (name/you) earn**

**less than $15,000**

**between $15,000 and $30,000**

**or over $30,000**

**from this employer during 2014?**

1. Less than $15,000
2. Between $15,000 and $30,000
3. Over $30,000

**Q48aap**

 Read if necessary

**Is this a weekly, every other week, twice a month, monthly, or yearly amount?**

1. Weekly
2. Every other week
3. Twice a month
4. Monthly

7 Yearly

**Q48a1**

**For how many (weekly/every other week/twice a month/monthly) pay periods did (name/you) earn (fill from Q48aa) from this employer in 2014?**

 (1-12/1-24/1-26/1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48aC2**

 Do not read to the respondent.

 The annual rate appears out of range. The total annual earnings entered is (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q48aV**

**According to my calculations (name/you) earned (total) altogether from this employer in 2014 before deductions. Does that sound about right?**

1. Yes
2. No

**Q48a2**

**What is your best estimate of (name's/your) correct total amount of earnings from this employer during 2014 before deductions?**

 PREVIOUS ENTRIES: Q48aa: (amount)

Q48aap: (periodicity)

Q48a1: (number of pay periods)

  Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48a3**

**Does this amount include all tips, bonuses, overtime pay, or commissions (name/you) may have received from this employer in 2014?**

1. Yes
2. No

**Q48aad**

**How much did (name/you) earn in tips, bonuses, overtime pay, or commissions from this employer in 2014?**

  Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48aadrn1 Ask only if the respondent “Doesn’t know” or “Refused” Q48aad**

**Could you tell me if (name/you) earned**

**less than $1,000**

**between $1,000 and $3,000**

**or over $3,000**

**in tips, bonuses, overtime pay, or commissions from this employer during 2014?**

1. Less than $1,000
2. Between $1,000 and $3,000
3. Over $3,000

**Q48aadrn2**

**Did (name/you) earn**

**less than $100**

**between $100 and $500**

**or over $500**

 **in tips, bonuses, overtime pay, or commissions from this employer during 2014?**

1. Less than $100
2. Between $100 and $500
3. Over $500

**Q48b**

**What were (name's/your) net earnings from this business/farm after expenses during 2014?**

 If response is "Broke Even" then enter 1

  Enter "0" for None

 If response is "Lost Money" press enter

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48b\_char**

 Enter “L” for Lost Money

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48BL**

  Enter amount of money lost in 2014

  Enter annual amount only

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48brn1 Ask only if the respondent “Doesn’t know” or “Refused” Q48b.**

**Could you tell me if (name/you) earned**

**less than $45,000**

**between $45,000 and $60,000**

**or over $60,000**

**for the TOTAL yearly amount from this business/farm after expenses during 2014?**

1. Less than $45,000
2. Between $45,000 and $60,000
3. Over $60,000

**Q48brn2**

**Did (name/you) earn**

**less than $15,000**

**between $15,000 and $30,000**

**or over $30,000**

**from this business/farm after expenses during 2014?**

1. Less than $15,000
2. Between $15,000 and $30,000
3. Over $30,000

**Q48bp**

**Is this a weekly, every other week, twice a month, monthly, quarterly, or yearly amount?**

1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Yearly

**Q48B1A**

 Do not read to the respondent.

 The annual rate appears out of range. The total annual business loss entered is (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q48B1B**

 Do not read to the respondent.

 The annual rate appears out of range. The total annual business income entered is (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q48b2**

**What is your best estimate of (name's/your) ANNUAL net earnings from this business/farm after expenses in 2014?**

 PREVIOUS ENTRIES:  Q48b : (amount)

 Q48bp: (periodicity)

 Enter dollar amount

**Q48b2L**

**What is your best estimate of (name's/your) ANNUAL net LOSS from this business/farm after expenses in 2014?**

 PREVIOUS ENTRIES:  Q48bL: (amount)

Q48bp: (periodicity)

  Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48b3**

**What were (name's/your) net earnings from this business/farm during the FIRST quarter of 2014?**

 If response is "Broke Even" then enter 1

 Enter "0" for None

 If response is “Lost Money” press enter

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48b3\_char**

 Enter "L" for Lost Money

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48B3L**

 Enter amount of money lost in the first quarter of 2014.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48b4**

**What were (name's/your) net earnings from this business/farm during the SECOND quarter of 2014?**

 If response is "Broke Even" then enter 1

 Enter "0" for None

 If response is "Lost Money" press enter

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48b4\_char**

 Enter "L" for Lost Money

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48B4L**

 Enter amount of money lost in the second quarter of 2014.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48b5**

**What were (name's/your) net earnings from this business/farm during the THIRD quarter of 2014?**

 If response is "Broke Even" then enter 1

 Enter "0" for None

 If response is "Lost Money" press enter

 Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48b5\_char**

 Enter "L" for Lost Money

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48B5L**

 Enter amount of money lost in the third quarter of 2014.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48b6**

**What were (name's/your) net earnings from this business/farm during the FOURTH quarter of 2014?**

 If response is "Broke Even" then enter 1

 Enter "0" for None

 If response is "Lost Money" press enter

  Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48b6\_char**

 Enter "L" for Lost Money

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48B6L**

 Enter amount of money lost in the fourth quarter of 2014.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48b7**

**Does this amount include all tips, bonuses, overtime pay, or commissions (name/you) may have received from this business in 2014?**

1. Yes
2. No

**Q48bad**

**How much did (name/you) earn in tips, bonuses, overtime pay, or commissions**

**in 2014?**

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q48badrn1 Ask only if the respondent “Doesn’t know” or “Refused” Q48bad.**

**Could you tell me if (name/you) earned**

**less than $1,000**

**between $1,000 and $3,000**

**or over $3,000**

**in tips, bonuses, overtime pay, or commissions from this business during 2014?**

1. Less than $1,000
2. Between $1,000 and $3,000
3. Over $3,000

**Q48badrn2**

**Did (name/you) earn**

**less than $100**

**between $100 and $500**

**or over $500**

**in tips, bonuses, overtime pay, or commissions during 2014?**

1. Less than $100
2. Between $100 and $500
3. Over $500

**Q49a**

**Did (name/you) earn money from any other work (you/he/she) did during 2014?**

1. Yes
2. No

**Q49b1d**

**How much did (name/you) earn from all other employers before taxes and other deductions during 2014?**

 Enter dollar amount

 Enter “0” for None

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q49b1drn1 Ask only if the respondent “Doesn’t know” or “Refused” Q48b1d.**

**Could you tell me if (name/you) earned**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**from all other employers before taxes and other deductions during 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q49b1drn2**

**Did (name/you) earn**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**from all other employers before taxes and other deductions during 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q49b1p**

 Read if necessary

**Is this a weekly, every other week, twice a month, monthly, or yearly amount?**

1. Weekly
2. Every other week
3. Twice a month
4. Monthly

7 Yearly

**Q49B11**

**For how many (weekly/every other week/twice a month/monthly) pay periods did (name/you) earn (fill from Q49b1d) from all other employers in 2014?**

 (1-12/1-24/1-26/1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q49B1C**

 Do not read to the respondent.

 The total annual earnings entered from all other employers is (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q49B1V**

**According to my calculations (name/you) earned (total) altogether from all other employers in 2014.**  **Does that sound about right?**

1. Yes
2. No

**Q49B12**

**What is your best estimate of (name's/your) correct total amount of earnings from all other employers during 2014?**

 PREVIOUS ENTRIES:  Q49b1d: (amount)

 Q49b1p: (periodicity)

Q49b11: (number of pay periods)

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q49b13**

**Does this amount include all tips, bonuses, overtime pay, or commissions (name/you) may have received from all other employers in 2014?**

1. Yes
2. No

**Q49B1A**

**How much did (name/you) earn in tips, bonuses, overtime pay, or commissions from all other employers in 2014?**

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q49B1ARN1 Ask only if the respondent “Doesn’t know” or “Refused” Q49B1A.**

**Could you tell me if (name/you) earned**

**less than $1,000**

**between $1,000 and $3,000**

**or over $3,000**

**in tips, bonuses, overtime pay, or commissions from all other employers in 2014?**

1. Less than $1,000 (proceed to **Q49B1ARN2**)
2. Between $1,000 and $3,000
3. Over $3,000

**Q49B1ARN2**

**Did (name/you) receive**

**less than $100**

**between $100 and $500**

**or over $500**

**in tips, bonuses, overtime pay, or commissions from all other employers in 2014?**

1. Less than $100
2. Between $100 and $500
3. Over $500

**Q49b2**

**How much did (name/you) earn from (blank/any other businesses of) (your/his/her) (own/own business) after expenses?**

 If response is "Broke Even" then enter 1

 Enter "0" for None

 If response is "Lost Money" press enter

 Enter annual amount only

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q49b2rn1 Ask only if the respondent “Doesn’t know” or “Refused” Q49b2**

**Could you tell me if (name/you) earned**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**from (blank/any other businesses of) (your/his/her) (own/own business) after expenses?**

1. Less than $10,000 (proceed to **Q49b2rn2**)
2. Between $10,000 and $20,000
3. Over $20,000

**Q49b2rn2**

**Could you tell me if (name/you) earned**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**from (blank/any other businesses of) (your/his/her) (own/own business) after expenses?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q49b2\_char**

 Enter "L" for Lost Money

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q49b3**

  Enter annual amount lost only

\_\_\_\_\_\_\_\_\_\_\_\_

**Q49b4**

**How much did (name/you) earn from (your/his/her) farm after expenses?**

 If response is "Broke Even" then enter 1

 Enter "0" for None

 If response is "Lost money" press enter

 Enter annual amount only

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q49b4rn1 Ask only if the respondent “Doesn’t know” or “Refused” Q49b4.**

**Could you tell me if (name/you) earned**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**from (your/his/her) farm after expenses?**

1. Less than $10,000 (proceed to **Q49b4rn2**)
2. Between $10,000 and $20,000
3. Over $20,000

**Q49b4rn2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**from (blank/any other businesses of) (your/his/her) (own/own business) after expenses?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q49b4\_char**

 Enter "L" for Lost Money

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q49b5**

 Enter annual amount lost only

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

# INCOME SOURCES

In the ASEC income section the order of the questions changes based on the household composition (Low-income, Householder or Spouse Aged 62 or Older, or Default); see chart on the following page. All low-income transfer program questions are asked in each interview regardless of household family income.

|  |  |  |
| --- | --- | --- |
| **Default** | **Low Income** | **Householder or Spouse** **62 Years +** |
| Earnings- Person Level | Earnings- Person Level | Earnings- Person Level |
| 1 | Unemployment/Workers Compensation | 1 | Unemployment/Workers Compensation | 1 | Unemployment/Workers Compensation |
| 2 | Social Security/SS for Children  | 7 | Public Assistance / TANF | 2 | Social Security/SS for Children  |
| 3 | Supplemental Security Income (SSI)/SSI Children | 8 | Food Stamps (SNAP) | 3 | Supplemental Security Income (SSI)/SSI Children |
| 4 | Disability | 2 | Social Security/SS for Children  | 4 | Disability |
| 5 | Veterans | 3 | Supplemental Security Income (SSI)/SSI Children | 5 | Veterans |
| 6 | Survivor Benefits | 4 | Disability | 6 | Survivor Benefits |
| 7 | Public Assistance / TANF | 5 | Veterans | 9 | Pensions |
| 8 | Food Stamps (SNAP) | 6 | Survivor Benefits | 10 | Annuities |
| 9 | Pensions | 9 | Pensions | 11 | Retirement Accounts (within) –Withdrawals or distributions |
| 10 | Annuities | 10 | Annuities | 12 | Other Income Earning Assets (outside of retirement) |
| 11 | Retirement Accounts (within) – Withdrawals or distributions | 11 | Retirement Accounts (within) – Withdrawals or distributions | 13 | Property Income |
| 12 | Other Income Earning Assets (outside of retirement) | 12 | Other Income Earning Assets (outside of retirement) | 7 | Public Assistance / TANF |
| 13 | Property Income | 13 | Property Income | 8 | Food Stamps (SNAP) |
| 14 | Education Assistance | 14 | Education Assistance | 14 | Education Assistance |
| 15 | Child Support | 15 | Child Support | 15 | Child Support |
| 16 | Financial Assistance from friends or relatives | 16 | Financial Assistance from friends or relatives | 16 | Financial Assistance from friends or relatives |
| 17 | Other Income | 17 | Other Income | 17 | Other Income |
| \* | Health Insurance |
| 18 | Employers Pension Plan |
| 19 | School Lunches- no amount collection |
| 20 | Public Housing- no amount collection |
| 21 | WIC- no amount collection |
| 22 | Energy Assistance |

## UNEMPLOYMENT AND WORKERS COMPENSATION (Source)

**Q51A1**

**At any time during 2014 did (you/anyone in the household) receive any State or Federal unemployment compensation?**

1 Yes

2 No

**Q51A1b**

 Read only if necessary

**Who received State or Federal unemployment compensation?**

* Enter all that apply, separate using the space bar or a comma.

 Probe: Anyone Else?

 Enter persons line number (1-16)

**Q51A2**

**At any time during 2014 did (you/anyone in the household) receive any Supplemental Unemployment Benefits (SUB)?**

1 Yes

2 No

**Q51A2b**

 Read only if necessary

**Who received Supplemental Unemployment Benefits?**

* Enter all that apply, separate using the space bar or a comma.

 Probe: Anyone Else?

 Enter persons line number (1-16)

**Q51A3**

**At any time during 2014 did (you/anyone in the household) receive any Union Unemployment or Strike Benefits?**

1 Yes

2 No

**Q51A3b**

 Read only if necessary

**Who received Union Unemployment or Strike Benefits?**

* Enter all that apply, separate using the space bar or a comma.

 Probe: Anyone Else?

 Enter persons line number (1-16)

**Q52A**

**During 2014 did (you/anyone in the household) receive any Worker’s Compensation payments or other payments as a result of a job related injury or illness?**

* **Exclude sick pay and/or disability retirement**.

1 Yes

2 No

**Q52Ab**

 Read only if necessary

**Who received Worker’s Compensation or payments as a result of a job related injury or illness?**

* Enter all that apply, separate using the space bar or a comma.

 Probe: Anyone Else?

* Exclude those who received sick pay and/or disability retirement.

 Enter persons line number (1-16)

**Q52b**

**What was the source of (your/name’s Fill Q52Ab) payments?**

* Read Categories if necessary

1 State Worker's Compensation

2 Employer or employer's insurance worker’s compensation

3 Own insurance worker’s compensation

4 Other

**Q52Cs1**

* Specify other source from workers compensation/insurance
* Enter "Worker’s Compensation" if the answer is "Don't Know"

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## SOCIAL SECURITY (Source)

**Q56a**

**During 2014 did (you/ anyone in this household) receive any Social Security payments from the U.S. Government?**

1 Yes

2 No

**Q56b**

 Read only if necessary

**Who received Social Security payments either for themselves or as combined payments with other family members?**

* Enter Line Number Of Parent Or Guardian For Payments Made To Children Under Age 15
* Enter all that apply, separate using the space bar or a comma.

Enter persons line number (1-16)

**SSR**

**What were the reasons (name/you) (was/were) getting Social Security in 2014?**

 Mark all that apply

 Probe: Any Other Reason?

1. Retired
2. Disabled
3. Widowed
4. Spouse
5. Surviving child
6. Dependent child
7. On behalf of surviving, dependent, or disabled children
8. Other

**SSRs**

 Specify other reason

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**SSC**

**Which children under age 15 were receiving Social Security in 2014?**

 Probe: Anyone Else?

 Enter all that apply, separate by commas.

 Enter 0 if none listed

Enter persons line number (1-16)

**SSCR**

**What were the reasons (Child’s name/the children) (was/were) getting Social Security in 2014?**

 Mark all that apply

 Probe: Any Other Reason?

1. Disabled child
2. Surviving child
3. Dependent child
4. Other

**SSDIa1**

**Did (name/you) receive (your/his/her) first Social Security Disability payment in 2014?**

1. Yes
2. No

## SOCIAL SECURITY FOR CHILDREN (Source)

**Q56f**

**Did anyone in this household receive any Social Security income in 2014 that we have not already counted on behalf of children in this household?**

 Includes all children under 19 years of age

  Social Security Income previously reported will appear here

LN  Name  Amount reported in Q56d amount

1 Yes

2 No

**Q56g**

Read only if necessary

**Who received these Social Security payments?**

 Enter line number of parent or guardian
 Enter all that apply, separate using the space bar or a comma.

 Probe: Anyone Else?

Enter persons line number (1-16)

**SSC-R**

**Which children under age 19 were receiving Social Security in 2014?**

 Probe: Anyone Else?

 Enter all that apply, separate using the space bar or a comma.

 Enter 0 if none listed

 Enter 96 for All persons

 Enter persons line number (1-16)

**SSCR**

**What were the reasons (Child's name/the children) (was/were) getting Social Security in 2014?**

 Enter all that apply, separate using the space bar or a comma.

 Probe: Any Other Reason?

1. Disabled child/children
2. Surviving child/children
3. Dependent child/children
4. Other

## SUPPLEMENTAL SECURITY INCOME (SSI) (Source)

**Q57a**

**During 2014 did (you/ anyone in this household) receive:**

**any SSI payments, that is, Supplemental Security Income?**

 Note: SSI are assistance payments to low-income aged, blind and disabled persons, and come from state or local welfare offices, the Federal government, or both.

1 Yes

2 No

**Q57b**

 Read only if necessary

**Who received SSI?**

 Supplemental Security Income

 Enter all that apply, separate using the space bar or a comma.

 Probe: Anyone Else?

Enter persons line number (1-16)

**SSIR**

**What were the reasons (name/you) (was/were) getting Supplemental Security Income in 2014?**

 Enter all that apply, separate using the space bar or a comma.

 Probe: Any Other Reason?

1. Disabled
2. Blind
3. On behalf of a disabled child
4. On behalf of a blind child
5. Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## SUPPLEMENTAL SECURITY INCOME FOR CHILDREN(SSI) (Source)

**Q57d**

**Did anyone in this household receive any Supplemental Security Income in 2014 that we have not already counted on behalf of children in this household?**

 Includes all children under 18 years of age

 SSI previously reported will appear here

LN  Name  Amount for Q57C amount

1 Yes

2 No

**Q57e**

 Read only if necessary

**Who received these Supplemental Security Income payments?**

 Enter line number of parent or guardian

  Enter all that apply, separate using the space bar or a comma.

  Probe: Anyone Else?

 Enter persons line number (1-16)

**RSSI**

**What were the reasons (name/you) (was/were) getting Supplemental Security Income on behalf of children in 2014?**

 Enter all that apply, separate using the space bar or a comma.

  Probe: Any Other Reason?

1. On behalf of a disabled child/children
2. On behalf of a blind child/children
3. Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**CSSI**

**Which children under age 18 were receiving Supplemental Security Income**

**in 2014?**

  Probe: Anyone Else?

 Enter all that apply, separate using the space bar or a comma.

  Enter 0 if none listed

  Enter 96 for All persons

Enter persons line number (1-16)

## DISABILITY INCOME (Source)

**Q59AR**

**At any time in 2014 (did you/did anyone in the household) have a disability or health problem which prevented (you/them) from working, even for a short time, or which limited the work (you/they) could do?**

1. Yes
2. No

**Q59b**

 Read only if necessary

**Who is that?**

 Enter all that apply, separate using the space bar or a comma.

 Probe: Anyone Else?

 Enter persons line number (1-16)

**Q60a**

**(Did you/Is there anyone in this household who) ever (retire or leave/ retired or left) a job for health reasons?**

1. Yes
2. No

**Q61b**

**Did (you/name) receive any disability income in 2014 as a result of (your/his/her) disability or health problem (other than Social Security Disability)?**

1. Yes
2. No

**Q61C**

**What was the source of this income?**

 Asking About: (name) (blank/- -CURRENT RESPONDENT)

 Enter all that apply, separate using the space bar or a comma.

 Probe: Any Other Reason?

1. Worker’s compensation
2. Company or union disability
3. Federal Government (CIVIL SERVICE) disability
4. U.S. Military retirement disability
5. State or Local government employee disability
6. U.S. Railroad retirement disability
7. Accident or disability insurance
8. Black Lung miner’s disability
9. State temporary sickness
10. Other or don’t know – Specify – Enter last

**Q61Cs1**

 Specify other source from health problem or disability

 Enter "Other Health Problem/Disability" if the answer is "Don't Know"

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## VETERANS PAYMENTS (Source)

**Q60A88**

**At any time during 2014 did (you/anyone in this household) receive:**

**Any Veterans’ (VA) payments?**

  Include assistance received by children of veterans

1. Yes
2. No

**Q60b\_88**

 Read only if necessary

**Who received Veterans’ (VA) payments either for themselves or as combined payments with other family members?**

 Enter all that apply, separate using the space bar or a comma.

  Probe: Anyone Else?

 Enter persons line number (1-16)

**Q60C8**

**What type of Veterans' payment did (name/you) receive?**

 Read list only if respondent is having difficulty answering the question.

  Enter all that apply, separate using the space bar or a comma.

 Probe: Any Other Payments?

1. Service-connected disability compensation
2. Survivor Benefits
3. Veterans’ Pension
4. Educational assistance (including assistance received by children of veterans)
5. Other Veterans’ payments \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q60D88**

**(Are/Is) (name/you) required to fill out an annual income questionnaire for the Department of Veterans' Affairs?**

1. Yes
2. No

## SURVIVOR BENEFITS (Source)

**Q58a**

**Did (you/ anyone in this household) receive any survivor benefits in 2014 such as**

**widow’s pensions, estates, trusts, insurance annuities, or any other survivor benefits**

**(other than Social Security/ other than VA benefits/ other than Social Security or**

**VA benefits)?**

1. Yes
2. No

**Q58b**

Read only if necessary

**Who received this income?**

 Enter all that apply, separate using the space bar or a comma.

  Probe: Anyone Else?

 Enter persons line number (1-16)

**Q58C**

**What was the source of this income?**

 Asking About: (name/name- -CURRENT RESPONDENT)

 Read list if respondent is having difficulty answering the question

 Enter all that apply, separate using the space bar or a comma.

 Probe: Any Other Source?

2 Company or union survivor pension (INCLUDE PROFIT SHARING)

1. Federal Government survivor (CIVIL SERVICE) pension
2. U.S. Military retirement survivor pension
3. State or Local government survivor pension
4. U.S. Railroad retirement survivor pension
5. Worker's compensation survivor pension
6. Black Lung survivor pension
7. Regular payments from estates or trusts
8. Regular payments from annuities or paid-up insurance policies

11 Other or don't know (SPECIFY) - ENTER LAST

**Q58Cs1**

 Specify other source of income as survivor or widow

 Enter "Survivor Benefits" if the answer is "Don't Know"

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## PUBLIC ASSISTANCE (Source)

**Q59A88**

**At any time during 2014, even for one month, did (you/ anyone in this household) receive any CASH assistance from a state or county welfare program such as**

**(State Program Name)?**

Include cash from: Don’t include:

Welfare or welfare to work Food stamps (SNAP)

TANF AFDC/Aid to Families SSI

General Assistance Energy assistance

Diversion payments WIC

Refugee Cash School meals

Gen Assist Indian Affairs Childcare

 Education Assistance

1. Yes
2. No

**Q59A89**

**Just to be sure, in 2014, did anyone receive CASH assistance from a state or county welfare program, on behalf of CHILDREN in the household?**

1. Yes
2. No

**Q59b\_88**

**Who received this CASH assistance?**

 Enter line number

  Enter all that apply, separate using the space bar or a comma.

  Probe: Anyone Else?

Enter persons line number (1-16)

**Q59C8r**

**From what type of program did (name/you) receive the CASH assistance? Was it a welfare or welfare to-work program such as (STATE PROGRAM NAME), General Assistance, Emergency Assistance, Diversion payments or some other program?**

Enter all that apply

Probe: Any Other Program?

1. (State Program Name)/Temporary Assistance to Needy Families (TANF)/ welfare/AFDC
2. General Assistance
3. Emergency Assistance/short-term cash assistance
4. Diversion Payments
5. Refugee Cash and Medical Assistance program
6. General Assistance from Bureau of Indian Affairs, or Tribal Administered General Assistance
7. Some other program (specify)

**(If respondent mentions any of the following categories 7 through 12, note this, but explain: “Right now we are interested in CASH assistance” and seek answers using the accepted categories:**

Food stamps/Supplemental Nutrition Assistance Program (SNAP) benefits

SSI

Energy assistance

WIC

School meals

Transportation, childcare, rental or education assistance

**Q59C8s**

**What was the name of the other program?**

 Specify other source of cash assistance

 Enter "Cash" if the answer is "Don't Know"

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## FOOD STAMPS/SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM (SNAP) (Source)

**Q87r**

**Did (you/ anyone in this household) get food stamps or use a food stamp benefit card at any time during 2014?**

* Do not include WIC benefits.

1 Yes

2 No

**Q87ar**

**At any time during 2014, even for one month, did (you/ anyone in this household) receive any food assistance from (State Program name)?**

 Do not include WIC benefits.

1 Yes

2 No

**Q88**

**Which of the people now living here were covered by that food assistance**

**during 2014?**

 List all household members covered by food assistance regardless of age

    Enter all that apply, separate using the space bar or a comma.

    Enter 96 for All

    Enter 0 for None

    Probe: Anyone else?

Enter persons line number (1-16)

## PENSIONS (Source)

**Q62Ar**

**During 2014 did (you/ anyone in this household) receive any pension income from a previous employer or union, (other than Social Security/ other VA benefits/ other than Social Security or VA benefits)?**

 **PLEASE DO NOT INCLUDE DISTRIBUTIONS OR WITHDRAWALS FROM IRAs, 401(k)s, OR SIMILAR ACCOUNTS!**

1 Yes

2 No

**Q62b**

 Read only if necessary

**Who received pension or retirement income?**

 Enter all that apply, separate using the space bar or a comma.

  Probe: Anyone Else?

Enter persons line number (1-16)

**Q62Cra**

**Was (name's/your) pension income from a:**

**Company or union pension (include profit sharing)?**

 Enter all that apply, separate using the space bar or a comma.

  If “Yes,” probe to identify which source

1. Company Pension
2. Union Pension
3. Neither

**Q62Crb**

**Was (name's/your) pension income from a:**

 **Federal, State or Local Government pension?**

 Enter all that apply, separate using the space bar or a comma.

  If “Yes,” probe to identify which source

1. Federal Government Pension
2. State Government Pension
3. Local Government Pension
4. None of the above

**Q62Crc**

**Was (name's/your) pension income from:**

**a U.S Military pension?**

1 Yes

2 No

**Q62Crd**

**Did (you/name) receive pension income from some other source?**

1 Yes

2 No

**Q62Dr**

**What was the source of (name's/your) pension income?**

Enter all that apply

Probe as needed: Who received this source?

Probe: Any Other pension income?

1 U.S. Railroad Retirement

2 Other sources or don’t know – Specify –

Enter other source of pension income \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q62Cs1**

 Specify other source of pension income

 Enter "Other Pension" if the answer is "Don't Know"

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## ANNUITIES (Source)

**Q96Ar**

**During 2014 did (you/ anyone in this household) receive any income from an annuity?**

1 Yes

2 No

**Q96Br**

 Read only if necessary

**Who received annuity income?**

 Enter all that apply, separate using the space bar or a comma.

  Probe: Anyone Else?

 Enter persons line number (1-16)

## RETIREMENT ACCOUNTS (Source)

**Q97Ar**

**At any time during 2014 did (you/ anyone in this household) have any retirement accounts such as a 401(k), 403(b), IRA, or other account designed specifically for retirement savings?**

1 Yes

2 No

**Q97Br**

 Read only if necessary

**Who had such a retirement account?**

 Enter all that apply, separate using the space bar or a comma.

  Probe: Anyone Else?

 Enter persons line number (1-16)

**Q97Cr**

**What type of retirement account (did you/ NAME) have? Did (you/he/she) have…**

* **READ EACH CATEGORY!**

 Enter all that apply, separate using the space bar or a comma.

|  |  |
| --- | --- |
| 1. 401(k)
 | 5. KEOGH plan (“KEE-OH”) |
| 1. 403(b)
 | 6. SEP plan (Simplified Employee Pension) |
| 1. Roth IRA
 | 7. another type of retirement account |
| 1. Regular IRA
 |  |

**Q97Dr**

**What was the source of (name's/your) retirement income?**

 Enter all that apply, separate using the space bar or a comma.

  Probe: Anyone Else?

 Probe: Any Other retirement income?

Enter other source of retirement income \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q98Ar**

**Did (you/NAME) withdraw any money or receive a distribution from (your/his/her) [ACCOUNT TYPE\_ FILL IN FROM Q97CR or Q97DR] account in 2014?**

**(IF AGE 70+ ADD: including distributions you may have been required to take?)**

1 Yes

2 No

**Q98Ba**

**Did (you/NAME) contribute any money to (your/his/her) [ACCOUNT TYPE\_ FILL IN FROM Q97CR or Q97DR], for example, through payroll deductions?**

1 Yes

2 No

**Q98Bb**

**How much did (you/he/she) contribute to (your/his/her) [ACCOUNT TYPE\_ FILL IN FROM Q97CR or Q97DR] account in 2015?** Do not include amounts reinvested or “rolled over” from other retirement accounts as contributions. **?**

1 Yes

2 No

## INCOME-EARNING ACCOUNTS OUTSIDE OF RETIREMENT (Source)

**Q99ArA**

**IF ANY RETIREMENT ACCOUNTS IN HH, READ TRANSITION:**

**(Now I will ask about assets that may have paid interest or dividends in 2014 outside of the retirement account(s).)**

**At anytime during 2014, did (you/anyone in this household):**

**Have money in an interest-earning checking account?**

1 Yes ( Probe as needed: Who received this source?)

2 No

**Q99ArB**

**At anytime during 2014, did (you/anyone in this household):**

**Have a savings account?**

1 Yes ( Probe as needed: Who received this source?)

2 No

**Q99ArC**

**At anytime during 2014, did (you/anyone in this household):**

**Have a money-market fund?**

1 Yes ( Probe as needed: Who received this source?)

2 No

**Q99ArD**

**At anytime during 2014, did (you/anyone in this household):**

**Have CDs (certificates of deposit)?**

1 Yes ( Probe as needed: Who received this source?)

2 No

**Q99ArE**

**At anytime during 2014, did (you/anyone in this household):**

**Have Savings bonds?**

1 Yes ( Probe as needed: Who received this source?)

2 No

**Q99ArF**

**At anytime during 2014, did (you/anyone in this household):**

**Have shares of stock in corporations or mutual funds?**

1 Yes ( Probe as needed: Who received this source?)

2 No

**Q99ArG**

**Any other savings or investments that pay interest or dividends?**

1 Yes

2 No

**CAPGDIS**

**Did (you/NAME) receive any capital gains from (your/his/her) shares of stocks or mutual funds in 2014?**

1 Yes

2 No

**Q99Br**

**What was the other source of (name's/your) the savings or investments that pay interest or dividends?**

Enter all that apply

Probe as needed: Who received this source?

Enter other source of retirement income \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## PROPERTY INCOME (Source)

**Q65A1**

**During 2014 did (you/ anyone in this household):**

**Own any land, business property, apartments, or houses which were rented to others?**

1. Yes
2. No

**Q65A2**

**At anytime during 2014 did (you/ anyone in this household):**

**Receive income from royalties or from roomers or boarders? (exclude amounts paid by relatives)**

1. Yes
2. No

**Q65A3**

**At anytime during 2014 did (you/ anyone in this household):**

**Receive income from estates or trusts? (exclude estates or trusts already reported)**

1. Yes
2. No

**Q65b**

Ask only if necessary

**Who received this (income/rent) ?**

 Include each in cases of joint ownership. For self-employed persons, determine if

 income was already included

 Enter all that apply, separate using the space bar or a comma.
  Probe: Anyone Else?

Enter persons line number (1-16)

## EDUCATION ASSISTANCE (Source)

**Q66a**

**During 2014 did (you/ anyone in this household) attend school beyond the high school level including a college, university, or other schools?**

(include vocational, business, or trade schools)

1. Yes
2. No

**Q66b**

**Did (you/ anyone in this household) receive any educational assistance for tuition, fees, books, or living expenses during 2014?**

 Exclude loans, assistance from household members, and VA educational benefits

1. Yes
2. No

**Q66c**

 Ask only if necessary

**Which member received assistance?**

 Enter all that apply, separate using the space bar or a comma.

 Probe: Anyone Else?

Enter persons line number (1-16)

**Q66d**

 **What type of assistance did (name/you) receive?**

 Exclude assistance from household members

  Enter all that apply, separate using the space bar or a comma.

  Probe: Any other assistance?

1. Pell Grant
2. Assistance from a welfare or social service office
3. Some other government assistance
4. Scholarships, grants, etc.
5. Other assistance (employers, friends, etc.)

## CHILD SUPPORT (Source)

**Q70a**

**During 2014 did (you/ anyone in this household) receive:**

**Any child support payments?**

1. Yes
2. No

**Q70b**

* Read only if necessary

**Who received these payments?**

 Enter all that apply, separate using the space bar or a comma.

 Probe: Anyone Else?

Enter persons line number (1-16)

## REGULAR FINANCIAL ASSISTANCE (Source)

**Q72a**

**Any regular financial assistance from friends**

**or relatives not living in this household?**

 Do not include loans

1. Yes
2. No

**Q72b**

 Read only if necessary

**Who received this assistance?**

 Enter all that apply, separate using the space bar or a comma.

 Probe: Anyone Else?

Enter persons line number (1-16)

## OTHER MONEY INCOME (Source)

**Q73A1R**

**During 2014 did (you/ anyone in this household) receive cash income not already covered such as:**

**income from foster child care, alimony, jury duty, armed forces reserves, severance pay, hobbies, or any other source?**

1. Yes
2. No

**Q73A1b**

Ask only if necessary

**Who received this income?**

 Enter all that apply, separate using the space bar or a comma.

 Probe: Anyone Else?

Enter persons line number (1-16)

**Q73A1Rc**

 **What was the source of this income?**

  Asking about: (fill from Q73A1b)

 Enter other source of income

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

# INCOME AMOUNTS

**AMTINTRO**

**Now I will ask you about the amount of income you and others in this household received from various sources in 2014.**

## UNEMPLOYMENT AND WORKER’S COMPENSATION (Amounts)

**Q51A1p**

**What is the easiest way for you to tell us (name's/your) State or Federal**

**unemployment compensation; weekly, every other week, twice a month, monthly, or**

**yearly?**

1 Weekly

2 Every other week (bi-weekly)

3 Twice a month

4 Monthly

7 Yearly

**Q51A11**

**How much did (name/you) receive (weekly/every other week/ twice a**

**month/monthly/ ) in State or Federal unemployment compensation during 2014?**

Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q51A11r1**

**Could you please tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in State or Federal unemployment compensation during 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q51A11r2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in State or Federal unemployment compensation during 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q51A1C**

Do not read to the respondent.

The annual rate appears out of range. The total State or Federal unemployment

compensation received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to

Suppress. If No, press enter and correct entry.

**Q51A12**

**How many (weekly/every other week/ twice a month/monthly) payments did**

**(name/you) receive from State or Federal unemployment compensation during 2014?**

(1-12/1-24/1-26/1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q51A13**

**According to my calculations (name/you) received (total) altogether from State or Federal unemployment compensation during 2014. Does that sound about right?**

1 Yes

2 No

**Q51A14**

**What is your best estimate of the correct total amount (name/you) received from State or Federal unemployment compensation during 2014?**

PREVIOUS ENTRIES: Q51A11: (amount)

Q51A1p: (periodicity)

Q51A12: (number of pay periods)

Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q51A2p**

**What is the easiest way for you to tell us (name's/your) Supplemental**

**Unemployment Benefits; weekly, every other week, twice a month, monthly, or**

**yearly?**

1 Weekly

2 Every other week (bi-weekly)

3 Twice a month

4 Monthly

7 Yearly

**Q51A21**

**How much did (name/you) receive (weekly/every other week/twice a month/monthly/ ) in Supplemental Unemployment Benefits during 2014?**

Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q51A21r1**

**Could you tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in Supplemental Unemployment Benefits during 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q51A21r2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in Supplemental Unemployment Benefits during 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q51A2C**

Do not read to the respondent.

The annual rate appears out of range. The total Supplemental Unemployment Benefits

received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q51A22**

**How many (weekly/every other week/twice a month/ monthly) payments did**

**(name/you) receive from Supplemental Unemployment Benefits during 2014?**

(1-12/1-24/1-26/1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q51A23**

**According to my calculations (name/you Fill) received (total) altogether from Supplemental Unemployment Benefits during 2014. Does that sound about right?**

1 Yes

2 No

**Q51A24**

**What is your best estimate of the correct total amount (name/you) received from Supplemental Unemployment Benefits during 2014?**

PREVIOUS ENTRIES: Q51A21: (amount)

Q51A2p: (periodicity)

Q51A22: (number of pay periods)

Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q51A3p**

**What is the easiest way for you to tell us (name's/your) Union Unemployment or Strike Benefits; weekly, every other week, twice a month, monthly, or yearly?**

1 Weekly

2 Every other week (bi-weekly)

3 Twice a month

4 Monthly

7 Yearly

**Q51A31**

**How much did (name/you) receive (weekly/every other week/ twice a month/monthly/ ) in Union Unemployment or Strike Benefits during 2014?**

Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q51A31r1**

**Could you tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in Union Unemployment or Strike Benefits during 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q51A31r2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in Union Unemployment or Strike Benefits during 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**C251A3**

Do not read to the respondent.

The annual rate appears out of range. The total Union Unemployment or Strike Benefits

received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q51A32**

**How many (weekly/every other week/ twice a month/ monthly) payments did**

**(name/you) receive from Union Unemployment or Strike Benefits during 2014?**

(1-12/1-24/1-26/1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q51A33**

**According to my calculations (name/you) received (total) altogether from Union Unemployment or Strike Benefits during 2014. Does that sound about right?**

1 Yes

2 No

**Q51A34**

**What is your best estimate of the correct total amount (name/you) received from Union Unemployment or Strike Benefits during 2014?**

PREVIOUS ENTRIES: Q51A31: (amount)

 Q51A3p: (periodicity)

 Q51A32: (number of pay periods)

Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q52cp**

**What is the easiest way for you to tell us (your/name’s) (Fill Q52b or Q52Cs1); weekly, every other week, twice a month, monthly, or yearly?**

1 Weekly

2 Every other week

3 Twice a month

4 Monthly

7 Yearly

**Q52c1**

**How much did (name/you) receive (weekly/every other week/twice a month/monthly) in (Fill Q52b or Q52Cs1) during 2014?**

Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q52cr1**

**Could you tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in (Fill Q52b or Q52Cs1) during 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q52cr2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in (Fill Q52b or Q52Cs1) during 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q52cC2**

Do not read to the respondent.

The annual rate appears out of range. The total worker's compensation received in 2014

was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and

correct entry.

**Q52c2**

**How many (weekly/every other week/twice a month/monthly) payments did**

**(name/you) receive from (Fill Q52b or Q52Cs1) during 2014?**

(1-12/1-24/1-26/1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q52c3**

**Then (name/you) received (total) altogether from (Fill Q52b or Q52Cs1) during 2014. Does that sound about right?**

1 Yes

2 No

**Q52c4**

**What is your best estimate of the correct total amount (name/you)**

**received from (Fill Q52b or Q52Cs1) during 2014?**

PREVIOUS ENTRIES: Q52c1: (amount)

 Q52cp: (periodicity)

 Q52c2: (number of pay periods)

Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## SOCIAL SECURITY (Amounts)

**Q56dp**

**What is the easiest way for you to tell us (name's/your) Social Security payment; monthly, quarterly, or yearly?**

4 Monthly

5 Quarterly

7 Yearly

**Q56d**

**How much did (name/you) receive (monthly/quarterly) in Social Security payments in 2014?**

 Enter dollar amount

 If already included in amount reported for another household member, press Enter

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q56d\_Char**

 Enter <A> for Already included

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q56drn1**

**Could you tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in Social Security payments in 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q56drn2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in Social Security payments in 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q56d2**

**For how many (months/quarters) did (name/you) receive Social Security in 2014?** (1-4; 1-12)

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q56d3**

**Is this $(amount from Q56d/amount from Q56d1) before or after the monthly Medicare deduction?**

1 After Deduction

2 Before Deduction

**Q56md**

 **How much was your monthly Medicare deduction?**

Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q56dC2**

Do not read to the respondent.

The annual rate appears out of range. The total Social Security received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q56d5**

**According to my calculations (name/you) received $(total) altogether from Social Security in 2014.** **Does that sound about right?**

1 Yes

2 No

**Q56d6**

**What is your best estimate of the correct amount (name/you) received in Social Security during 2014?**PREVIOUS ENTRIES: (amount)
 Q56dp: (periodicity)
  Q56d2: (number of pay periods)
  Q56d3: (amount added per month)
 Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## SOCIAL SECURITY DISABILITY (Amounts)

**Q562dp**

**What is the easiest way for you to tell us (name's/your) Social Security Disability payment; monthly, quarterly, or yearly?**

4 Monthly

5 Quarterly

7 Yearly

**Q562d**

**How much did (name/you) receive (monthly/quarterly) in Social Security Disability payments in 2014?**

 Enter dollar amount

 If already included in amount reported for another household member, press Enter

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q562d\_Char**

 Enter <A> for Already included

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q562d2**

**For how many (months/quarters) did (name/you) receive Social Security Disability in 2014?** (1-4; 1-12)

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q562drn1**

**Could you tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in Social Security Disability payments in 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q562drn2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in Social Security Disability payments in 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q562d3**

**Is this $(amount from Q562d/amount from Q562d1) before or after the monthly Medicare deduction?**

            1      After Deduction

            2      Before Deduction

**Q562md**

 **How much was your monthly Medicare deduction?**

Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q562dC2**

 Do not read to the respondent.

 The annual rate appears out of range. The total Social Security received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**BACKPAY1**

**During 2014, did (name/you) receive an initial Social Security Disability payment that was larger than the usual payment that we haven’t accounted for yet?**

**(This is sometimes done to make up for a delay in the start of payments)**

1. Yes
2. No

**BACKPAY2**

**How much was that initial disability payment?**

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q562d5**

**According to my calculations (name/you) received $(total) altogether from Social Security Disability in 2014.** **Does that sound about right?**

1 Yes

2 No

**Q562d6**

**What is your best estimate of the correct amount (name/you) received in Social Security Disability during 2014?**

PREVIOUS ENTRIES: (amount)
Q56dp: (periodicity)
Q56d2: (number of pay periods)
Q56d3: (amount added per month)

Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## SOCIAL SECURITY FOR CHILDREN (Amounts)

**Q56r**

**Now we’re going to ask you to report the amount of Social Security received on behalf of children in the household.**

**Q56ip**

**What is the easiest way for you to tell us (name's/your) Social Security payment for children in this household; monthly, quarterly, or yearly?**

4 Monthly

5 Quarterly

7 Yearly

**Q56i**

**How much did (name/you) receive (monthly/quarterly/ ) in Social Security payments for children in this household in 2014?**

 Enter dollar amount

 If already included in amount reported for another household member, press Enter

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q56i\_Char**

 Enter A for Already included

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q56irn1**

**Could you tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in Social Security payments for children in this household in 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q56irn2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in Social Security payments for children in this household in 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q56i2**

**For how many (months/quarters) did (name/you) receive Social Security in 2014?**

 (1-4; 1-12)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q56iC2**

 Do not read to the respondent.

 The annual rate appears out of range. The total Social Security received for children in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q56i4**

**According to my calculations (name/you) received $(total) altogether for children in this household from Social Security in 2014.** **Does that sound about right?**

1 Yes

2 No

**Q56i5**

**What is your best estimate of the correct amount (name/you) received in Social Security for children in this household during 2014?**

  Previous entries: (amount)
  Q56ip: (periodicity)
 Q56i2: (number of pay periods)

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## SUPPLEMENTAL SECURITY INCOME (SSI) (Amounts)

**Q57cp**

**What is the easiest way for you to tell us (name's/your fill) Supplemental Security Income payment; monthly, quarterly, or yearly?**

4 Monthly

5 Quarterly

7 Yearly

**Q57c**

**How much did (name/you) receive (monthly/quarterly) in Supplemental Security Income payments in 2014?**

Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q57crn1**

**Could you tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in Supplemental Security Income payments in 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q57crn2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in Supplemental Security Income payments in 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q57c2**

**For how many (months/quarters) did (name/you) receive Supplemental Security Income in 2014?**

  (1-4; 1-12)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q57cC2**

 Do not read to the respondent.

 The annual rate appears out of range. The total Supplemental Security Income received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q57c4**

**According to my calculations (name/you) received $(total) altogether from Supplemental Security Income in 2014.** **Does that sound about right?**

1 Yes

2 No

**Q57c5**

**What is your best estimate of the correct amount (name/you) received in Supplemental Security Income during 2014?**

 Previous entries: (amount)

 Q57cp: (periodicity)
 Q57c2: (number of pay periods)
 Q57c3: (amount subtracted per month)

 Enter Dollar Amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## SUPPLEMENTAL SECURITY INCOME FOR CHILDREN (Amounts)

**Q57R**

**Now we’re going to ask you to report the amount of Supplemental Security Income received on behalf of children in the household. What would be the easiest way for you to report the amount (name/you) received for [fill in from Q57d] – Is it easiest to report for them combined, or separately?**

1 Separately

2 Combined

**Q57ip**

**What is the easiest way for you to tell us the Supplemental Security
Income (name/you) received on behalf of children?**

4 Monthly

5 Quarterly

7 Yearly

**Q57i**

**How much did (name/you) receive (monthly/quarterly) in Supplemental Security Income on behalf of children in 2014?**

 Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q57irn1**

**Could you tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in Supplemental Security Income on behalf of children in 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q57irn2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in Supplemental Security Income on behalf of children in 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q57i2**

**For how many (months/quarters) did (name/you) receive Supplemental Security Income on behalf of children in 2014?**

 (1-4; 1-12)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q57iC2**

 Do not read to the respondent.

 The annual rate appears out of range. The total Supplemental Security Income received on behalf of children in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q57i4**

**According to my calculations (name/you) received $(total) altogether from Supplemental Security Income on behalf of children in 2014.**

**Does that sound about right?**

1 Yes

2 No

**Q57i5**

**What is your best estimate of the correct amount (name/you) received in Supplemental Security Income on behalf of children during 2014?**

PREVIOUS ENTRIES: (amount)
 Q57ip: (periodicity)
 Q57i2: (number of pay periods)
 Q57i3: (amount subtracted per month)

  Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## DISABILITY INCOME (Amounts)

**Q61E1P**

**What is the easiest way for you to tell us (name's/your) (fill first answer from Q61C or Q61Cs1) payments; weekly, every other week, twice a month, monthly, or yearly?**

1. Weekly
2. Every other week
3. Twice a month
4. Monthly

7 Yearly

**Q61E1**

**How much did (name/you) receive (weekly/ every other week/ twice a month/ monthly) before deductions in (fill first answer from Q61C or Q61Cs1) payments in 2014?**

  Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q61e1rn1**

**Could you tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**for the TOTAL amount (name/you) received in (fill first answer from Q61Cr or Q61Cs1) during 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q61e1rn2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in (fill first answer from Q61C or Q61Cs1) during 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q61E12**

**How many (weekly/ every other week/ twice a month/ monthly) payments did
(name/you) receive in (fill first answer from Q61C or Q61Cs1) payments in 2014?**

  Disability income source #1 (1-12; 1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q61E1C**

 Do not read to the respondent.

 The annual rate appears out of range. The total (fill from first answer in Q61c or Q61cs1) payments received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q61E13**

**According to my calculations (name/you) received $(total) altogether from
( first answer from Q61C or Q61Cs1) payments in 2014. Does that sound about right?**

1 Yes

2 No

**Q61E14**

**What is your best estimate of the correct amount (name/you) received from (fill first answer from Q61C or Q61Cs1) payments during 2014?**

 PREVIOUS ENTRIES: Q61E1: (amount)
 Q61E1P: (periodicity)
 Q61E12: (number of pay periods)
 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q61E2P**

**What is the easiest way for you to tell us (name's/your) (fill second answer from Q61C or Q61Cs1) payments; weekly, every other week, twice a month, monthly, or yearly?**

1. Weekly
2. Every other week
3. Twice a month
4. Monthly

7 Yearly

**Q61E2**

**How much did (name/you) receive (weekly/every other week/ twice a month/ monthly) before deductions in (fill second answer from Q61C or Q61Cs1)
payments in 2014?**

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q61e2rn1**

**Could you tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**for the TOTAL amount (name/you) received in (fill SECOND answer from Q61C or Q61Cs1) during 2014?**

1. Less than $10,000 (proceed to **next question**)
2. Between $10,000 and $20,000
3. Over $20,000

**Q61e2rn2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in (fill SECOND answer from Q61C or Q61Cs1) during 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q61E22**

**How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (fill second answer from Q61C or Q61Cs1) payments in 2014?**

 Disability income payment source #2 (1-12; 1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q61E2C**

 Do not read to the respondent.

 The annual rate appears out of range. The total (fill from second answer in Q61c or Q61cs1) payments received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q61E23**

**According to my calculations (name/you) received $(total) altogether**

**from (fill second answer from Q61C or Q61Cs1) payments in 2014.** **Does that**

**sound about right?**

1 Yes

2 No

**Q61E24**

**What is your best estimate of the correct amount (name/you) received from (fill second answer from Q61C or Q61Cs1) payments during 2014?**

 PREVIOUS ENTRIES:  Q61E2: (amount)
 Q61E2P: (periodicity)
 Q61E22: (number of pay periods)

  Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## VETERANS PAYMENTS (Amounts)

**Q60V1P**

**What is the easiest way for you to tell us (name's/your) (fill from first answer in Q60c8); weekly, every other week, twice a month, monthly, or yearly?**

1. Weekly
2. Every other week (bi-weekly)
3. Twice a month
4. Monthly

7 Yearly

**Q60V1**

**How much did (name/you) receive (weekly/every other week/ twice a month/monthly) before deductions in (fill from first answer in Q60c8) in 2014?**

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q60v1rn1**

**Could you tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in (fill from first answer in Q60c8) payments in 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q60v1rn2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in (fill from first answer in Q60c8) payments in 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q60V12**

**How many (weekly/every other week/ twice a month/monthly) payments did (name/you) receive in (fill from first answer in Q60c8) in 2014?**

(1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q60V1C**

 Do not read to the respondent.

 The annual rate appears out of range. The total (fill from first answer in Q60c8) received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q60V13**

**According to my calculations (name/you fill) received $(total) altogether from (fill from first answer in Q60c8) in 2014.** **Does that sound about right?**

1 Yes

2 No

**Q60V14**

**What is your best estimate of the correct amount (name/you) received in Veteran's benefits during 2014?**

 PREVIOUS ENTRIES:  Q60V1:  (amount)

 Q60V1P: (periodicity)

 Q60V12:  (number of pay periods)

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q60V2P**

**What is the easiest way for you to tell us (name's/your) (fill from second answer in Q60c8); weekly, every other week, twice a month, monthly, or yearly?**

1. Weekly
2. Every other week
3. Twice a month
4. Monthly

7 Yearly

**Q60V2**

**How much did (name/you) receive (weekly/every other week/ twice a month/monthly) before deductions in (fill from second answer in Q60c8) in 2014?**

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q60v2rn1**

**Could you tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in (fill from second answer in Q60c8) payments in 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q60v2rn2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in (fill from second answer in Q60c8) payments in 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q60V22**

**How many (weekly/every other week/ twice a month/monthly) payments did (name/you) receive in (fill from second answer in Q60c8) in 2014?**

(1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q60V2C**

 Do not read to the respondent.

 The annual rate appears out of range. The total (fill from second answer in Q60c8) received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q60V23**

**According to my calculations (name/you) received $(total) altogether from**

**(fill from second answer in Q60c8) in 2014. Does that sound about right?**

1 Yes

2 No

**Q60V24**

**What is your best estimate of the correct amount (name/you) received in**

**(fill from second answer in Q60c8) during 2014?**

 PREVIOUS ENTRIES:  Q60V2:  (amount)

 Q60V2P: (periodicity)

 Q60V22: (number of pay periods)

 Enter dollar amount
\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## SURVIVOR BENEFITS – Amounts

**Q58E1P**

**What is the easiest way for you to tell us (name's/your) (fill from first answer**

**in Q58C or Q58Cs1); weekly, every other week, twice a month, monthly,**

**or yearly?**

1. Weekly
2. Every other week
3. Twice a month
4. Monthly

7 Yearly

**Q58E1**

**How much did (name/you) receive (weekly/every other week/twice a month/**

**monthly) in (fill from first answer in Q58C or Q58Cs1) in 2014?**

Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q58e1rn1**

**Could you tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in (fill from first answer in Q58C or Q58Cs1) payments in 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q58e1rn2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in (fill from first answer in Q58C or Q58Cs1) payments in 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q58E12**

**How many (weekly/every other week/twice a month/monthly) payments did**

**(name/you) receive in (fill from first answer in Q58C or Q58Cs1) in 2014?**

 (1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q58E1C**

 Do not read to the respondent.

 The annual rate appears out of range. The total (fill from first answer in Q58C or Q58Cs1) received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q58E13**

**According to my calculations (name/you) received (total) altogether from
(fill from first answer in Q58C or Q58Cs1) in 2014. Does that sound about right?**

1 Yes

2 No

**Q58E14**

**What is your best estimate of the correct amount (name/you) received from (fill from first answer in Q58C or Q58Cs1) during 2014?**

PREVIOUS ENTRIES:  Q58E1: (amount)
 Q58E1P: (periodicity)
 Q58E12: (number of pay periods)
 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q58E2P**

**What is the easiest way for you to tell us (name's/your) (fill from second answer in Q58C or Q58Cs1); weekly, every other week, twice a month, monthly, or yearly?**

1. Weekly
2. Every other week
3. Twice a month
4. Monthly

7 Yearly

**Q58E2**

**How much did (name/you) receive (weekly/every other week/twice a month/ monthly/ ) in (fill from second answer in Q58C or Q58Cs1) in 2014?**

  Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q58e2rn1**

**Could you tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in (fill from second answer in Q58C or Q58Cs1) payments in 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q58e2rn2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in (fill from second answer in Q58C or Q58Cs1) payments in 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q58E22**

**How many (weekly/every other week/twice a month/monthly) payments did (name/you) receive in (fill from second answer in Q58C or Q58Cs1) in 2014?**

  (1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q58E2C**

 Do not read to the respondent.

 The annual rate appears out of range. The total (fill from second answer in Q58C or Q58Cs1) received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q58E23**

**According to my calculations (name/you) received (total) altogether from**

**(fill from second answer in Q58C or Q58Cs1) in 2014.**

**Does that sound about right?**

1 Yes

2 No

**Q58E24**

**What is your best estimate of the correct amount (name/you) received from (fill from second answer in Q58C or Q58Cs1) during 2014?**

 PREVIOUS ENTRIES: Q58E2: (amount)

Q58E2P: (periodicity)

Q58E22: (number of pay periods)

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q58E3P**

**What is the easiest way for you to tell us (name's/your) (fill from third answer in Q58C or Q58Cs1); weekly, every other week, twice a month, monthly, or yearly?**

1. Weekly
2. Every other week
3. Twice a month
4. Monthly

7 Yearly

**Q58E3**

**How much did (name/you) receive (weekly/every other week/twice a month/ monthly) in (fill from third answer in Q58C or Q58Cs1) in 2014?**

  Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q58e3rn1**

**Could you tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in (fill from third answer in Q58C or Q58Cs1) payments in 2014?**

1. Less than $10,000 (proceed to **Q58e3rn2**)
2. Between $10,000 and $20,000
3. Over $20,000

**Q58e3rn2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in (fill from third answer in Q58C-R or Q58D-R) payments in 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q58E32**

**How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (fill from third answer in Q58C or Q58Cs1) in 2014?**

 (1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q58E3C**

 Do not read to the respondent.

 The annual rate appears out of range. The total (fill from third answer in Q58C or Q58Cs1) received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q58E33**

**According to my calculations (name/you) received (total) altogether from (fill from third answer in Q58C or Q58Cs1) in 2014. Does that sound about right?**

1 Yes

2 No

**Q58E34**

**What is your best estimate of the correct amount (name/you) received from (fill from third answer in Q58C or Q58Cs1) during 2014?**

PREVIOUS ENTRIES: Q58E3: (amount)
 Q58E3P: (periodicity)
 Q58E32: (number of pay periods)

Enter dollar amount
\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## PUBLIC ASSISTANCE (Amounts)

**Q59ep**

**What is the easiest way for you to tell us [name's/your fill from Q59b 88] CASH assistance payments from [fill from Q59C8-R]; weekly, every other week, twice a month, monthly, or yearly?**

1. Weekly
2. Every other week
3. Twice a month
4. Monthly

7 Yearly

**Q59e**

**During 2014, how much CASH assistance did [name's/your] receive (per week/every other week/twice a month/monthly)?**

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_

**Q59ern1**

**Could you tell me if (name's/your fill) received**

**less than $1,000**

**between $1,000 and $3,000**

**or over $3,000**

**in TOTAL CASH assistance payments in 2014?**

1. Less than $1,000
2. Between $1,000 and $3,000
3. Over $3000

**Q59ern2**

**Did (name's/your) receive**

**less than $100**

**between $100 and $500**

**or over $500**

**in TOTAL CASH assistance payments in 2014?**

1. Less than $100
2. Between $100 and $500
3. Over $500

**Q59e2**

**How many (weekly/every other week/ twice a month/ monthly) cash assistance payments did (name's/your) receive in 2014?**

 (1-12/1-24/1-26/1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q59eC2**

 Do not read to the respondent.

 The annual rate appears out of range. The total cash assistance received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q59e3**

**According to my calculations (name's/your) received $(total) altogether in cash assistance from a state or county program in 2014.** **Does that sound about right?**

1 Yes

2 No

**Q59e4**

**What is your best estimate of the correct amount of cash assistance
(name's/your) received during 2014?**

 PREVIOUS ENTRIES:  Q59e: (amount)

 Q59ep: (periodicity)

 Q59e2: (number of pay periods)

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q59f**

**Was the cash assistance for adults AND children, or JUST children?**

1. Both adults AND children
2. Children only
3. Adults only

**Q59g**

**(Who/Which children) in your household was the cash assistance for?**

 Probe: Anyone Else?

 Enter all that apply, separate using the space bar or a comma.

 Enter 0 if none listed

 Enter 96 for All persons

Enter persons line number (1-16)

## FOOD STAMPS/SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM (SNAP) (Amounts)

**Q90p**

**What is the easiest way for you to tell us the value of the food assistance:**

 **monthly or yearly?**

1. Monthly
2. Yearly
3. Already included with TANF/AFDC payment

**Q90**

 **What is the (monthly) value of the food assistance received in 2014?**

  Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q90rn1**

**Could you tell me if the value of food assistance received in 2014 was**

**less than $1,000**

**between $1,000 and $3,000**

**or over $3,000**

**in food assistance in 2014?**

1. Less than $1,000
2. Between $1,000 and $3,000
3. Over $3000

**Q90rn2**

**Did (name/you) receive**

**less than $100**

**between $100 and $500**

**or over $500**

**in food assistance in 2014?**

1. Less than $100
2. Between $100 and $500
3. Over $500

**Q902**

**How many months was food assistance received in 2014?**

 (1-12)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q90C2**

 Do not read to the respondent.

 The annual rate appears out of range. The total food assistance payments received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q903**

**According to my calculations (total) was received altogether from food assistance in 2014. Does that sound about right?**

1 Yes

2 No

**Q904**

**What is your best estimate of the correct amount of food assistance received**

**during 2014?**

 PREVIOUS ENTRIES: Q90: (amount)
  Q90p: (periodicity)
 Q902: (number of pay periods)

  Enter dollar amount
 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## PENSIONS (Amounts)

**Q62E1PR**

**What is the easiest way for you to tell us (name's/your) (first answer FILL IN FROM Q62C-R or Q62DR); weekly, every other week, twice a month, monthly, or yearly?**

1. Weekly
2. Every other week
3. Twice a month
4. Monthly

7 Yearly

**Q62E1R**

**How much did (name's/your) receive (weekly/every other week/ twice a month/ monthly/ ) in (first answer FILL IN FROM Q62C-R or Q62DR) in 2014?**

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q62E1rn1**

**Could you tell me if (you/name) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in (first answer FILL IN FROM Q62CR or Q62DR) payments in 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q62E1rn2**

**Did (you/name) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in (first answer FILL IN FROM Q62CR or Q62DR) payments in 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q62E12R**

**How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (first answer FILL IN FROM Q62CR or Q62DR) in 2014?**

  Pension/Retirement #1 (1-12; 1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q62E1CR**

 Do not read to the respondent.

 The annual rate appears out of range. The total (fill from first answer in Q62c or Q62cs1) payments received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q62E13R**

**According to my calculations (name/you) received (total) dollars altogether from (first answer FILL IN FROM Q62C-R or Q62DR) in 2014. Does that sound about right?**

1 Yes

2 No

**Q62E14R**

**What is your best estimate of the correct amount (name/you) received in (first answer FILL IN FROM Q62C-R or Q62DR) during 2014?**

PREVIOUS ENTRIES: Q62E1: (amount)
 Q62E1P: (periodicity)
  Q62E12: (number of pay periods)
 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q62E2PR**

**What is the easiest way for you to tell us (name's/your) (second answer FILL IN FROM Q62C-R or Q62DR); weekly, every other week, twice a month, monthly, or yearly?**

1. Weekly
2. Every other week
3. Twice a month
4. Monthly

7 Yearly

**Q62E2R**

**How much did (name's/your) receive (weekly/every other week/ twice a month/ monthly) in (second answer FILL IN FROM Q62C-R or Q62D-R) in 2014?**

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q62E2rn1**

**Could you tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in (second answer FILL IN FROM Q62CR or Q62DR) payments in 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q62E2rn2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in (second answer FILL IN FROM Q62CR or Q62DR) payments in 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q62E22R**

**How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (second answer FILL IN FROM Q62C-R or Q62DR) in 2014?**

  Pension/Retirement #1 (1-12; 1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q62E2CR**

 Do not read to the respondent.

 The annual rate appears out of range. The total (fill from first answer in Q62c or Q62cs1) payments received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q62E23R**

**According to my calculations (name/you) received $(total) altogether from (second answer FILL IN FROM Q62CR or Q62DR) in 2014. Does that sound about right?**

1 Yes

2 No

**Q62E24R**

**What is your best estimate of the correct amount (name/you) received in (second answer FILL IN FROM Q62C-R or Q62DR) during 2014?**

PREVIOUS ENTRIES: Q62E1: (amount)
 Q62E1P: (periodicity)
  Q62E12: (number of pay periods)

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## ANNUITIES (Amounts)

**ANNNEW1**

**What is the easiest way for you to tell us (name/your) annuity income; weekly, every other week, twice a month, monthly, or yearly?**

1. Weekly
2. Every other week
3. Twice a month
4. Monthly

7 Yearly

**ANNNEW2**

**How much did (name/you) receive (weekly/every other week/twice a month/ monthly) in annuities in 2014?**

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**ANNNEWrn1**

**Could you tell me if (name/you) received**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in annuity payments in 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**ANNNEWrn2**

**Did (name/you) receive**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in annuity payments in 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**ANNNEW3**

**How many (weekly/every other week/ twice a month/monthly) annuity payments did (name/you) receive in 2014?**

   (1-12; 1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**ANNNEW4**

**According to my calculations (name/you) received $(total) altogether from annuities in 2014. Does that sound about right?**

PREVIOUS ENTRIES:  ANNNEW2: (amount)

ANNNEW3: (periodicity)

1 Yes

2 No

**ANNNEW5**

**What is your best estimate of the correct amount (name/you) received in annuities in 2014?**

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## WITHDRAWALS/DISTRIBUTIONS FROM RETIREMENT PLAN (Amounts)

**DISTNEW1**

**What is the easiest way for you to tell us the amount of money withdrawn or distributed from (name’s/your) [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2014: monthly, quarterly, every 6 months, or yearly?**

4 Monthly

5 Quarterly

6 Every 6 months

7 Yearly

**DISTNEW2**

**How much was (name's/your) withdrawal or distribution (weekly/every other week/ twice a month/ monthly/ ) from [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2014?**

 Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**DISTNEW3**

**How many (monthly/quarterly) withdrawals did (name/you) make or distributions did (name/you) receive in 2014 from the [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)]?**

 Valid entries are 1-12 if monthly;  1-4 if quarterly; 1-2 if every six months

**DISTNEWrn1**

**Could you tell me if (name’s/your) withdrawal or distribution was**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**from [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**DISTNEWrn2**

**Was (name’s/your) withdrawal or distribution**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**from [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**DISTNEW4**

**According to my calculations (name/you) withdrew or received a distribution of $(total) altogether from the [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2014. Does that sound about right?**

1 Yes

2 No

**DISTNEW5**

**What is your best estimate of the correct amount (name/you) withdrew or the distribution received from the [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] during 2014?**

 Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**ROLLA**

**Did [you/name] re-invest or "roll over" any of the money into an IRA or some other kind of retirement plan?**

1 Yes

2 No

**ROLLAMTA**

**How much did (you/name) re-invest or “roll over” into an IRA or some other kind of retirement plan in 2014?**

 Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**ROLLB**

**Do/Does (you/name) plan to re-invest or roll over any of the money?**

1. Yes
2. No

**ROLLAMTB**

**How much do/does (you/name) plan to re-invest or “roll over” into an IRA or some other kind of retirement plan?**

 Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**DISTNEW6**

**What is the easiest way for you to tell us the amount of money withdrawn or distributed from (name’s/your) [(SECOND ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2014: monthly, quarterly, every 6 months, or yearly?**

4 Monthly

5 Quarterly

6 Every 6 months

7 Yearly

**DISTNEW7**

**How much was (name's/your) withdrawal or distribution (weekly/every other week/ twice a month/ monthly) from [(SECOND ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2014?**

 Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**DISTNEW8**

**How many (monthly/quarterly) withdrawals did (name/you) make or distributions did (name/you) receive in 2014 from the [(SECOND ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)]?**

 Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**DISTNEWrn3**

**Could you tell me if (name’s/your) withdrawal or distribution was**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**from [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**DISTNEWrn4**

**Was (name’s/your) withdrawal or distribution**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**from [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**DISTNEW9**

**According to my calculations (name/you) withdrew or received a distribution of $(total) altogether from the [(SECOND ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2014. Does that sound about right?**

1 Yes

2 No

**DISTNEW10**

**What is your best estimate of the correct amount (name/you) withdrew or the distribution received from the [(SECOND ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] during 2014?**

 Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**ROLLC**

**Did [you/NAME] re-invest or "roll over" any of the money into an IRA or some other kind of retirement plan?**

1 Yes

2 No

**ROLLAMTC**

**How much did (you/name) re-invest or “roll over” into an IRA or some other kind of retirement plan in 2014?**

 Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**ROLLD**

**Do/Does (you/name) plan to re-invest or roll over any of the money?**

1 Yes (If ‘yes,’ go to ROLLAMTD)

2 No

**ROLLAMTD**

**How much do/does (you/name) plan to re-invest or “roll over” into an IRA or some other kind of retirement plan?**

 Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## INTEREST/DIVIDENDS ON RETIREMENT ACCOUNTS(Amounts)

**RETIRENEW1**

**Within [(ACCOUNT TYPE) FILL FROM Q97C-R or Q97D-R] account, how much did (name/you) earn in interest or dividends during 2014? Please include small amounts reinvested or credited to the account.**

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_

**RETIRENEWrn1**

**Could you tell me if (name/you) earned**

**less than $1,000**

**between $1,000 and $3,000**

**or over $3,000**

**in interest or dividends from [(ACCOUNT TYPE) FILL FROM Q97C-R or Q97D-R] during 2014?**

1. Less than $1,000
2. Between $1,000 and $3,000
3. Over $3,000

**RETIRENEWrn2**

**Did (name/you) earn**

**less than $100**

**between $100 and $500**

**or over $500**

**in interest or dividends from [(ACCOUNT TYPE) FILL FROM Q97C-R or Q97D-R] during 2014?**

1. Less than $100
2. Between $100 and $500
3. Over $500

**RETIRENEW2**

**The Census Bureau can estimate the amount earned in this account based on the size of the account. So can you tell me how much money was in (name’s/your) [(ACCOUNT TYPE) FILL FROM Q97C-R or Q97D-R] at the end of 2014?**

 Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_

## INTEREST/DIVIDENDS ON NON- RETIREMENT ACCOUNTS (Amounts)

**NONRETIRENEW(1-7)1**

**How much did (you/name) receive in (interest/dividends) from [FILL IN Q99AR or Q99BR] during 2014, including even small amounts reinvested or credited to accounts?**

 If a joint account please split interest income in half for each person.

 Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_

**NONRETIRENEW(1-7)rn1**

**Could you tell me if (you/name) received:**

**less than $1,000**

**between $1,000 and $3,000**

**or over $3,000**

**in interest or dividends from [FILL IN Q99A-R or Q99B-R] during 2014?**

1. Less than $1,000
2. Between $1,000 and $3,000
3. Over $3,000

**NONRETIRENEW(1-7)rn2**

**Did (you/name) receive:**

**less than $100**

**between $100 and $500**

**or over $500**

**in interest or dividends from [FILL IN Q99AR or Q99BR] during 2014?**

1. Less than $100
2. Between $100 and $500
3. Over $500

**NONRETIRENEW(1-7)2**

**The Census Bureau can estimate the amount earned in this account based on the size of the account. How much money did (you/name) have in [FILL IN Q99AR or Q99BR] at the end of 2014?**

 Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_

**Q63cp**

 Read if necessary

**Is this a weekly, every other week, twice a month, monthly, quarterly, every 6 months, or yearly amount?**

1 Weekly

2 Every other week

3 Twice a month

4 Monthly

5 Quarterly

6 Every 6 months

7 Yearly

**Q63c2**

**How many (weekly/ every other week/ twice a month/ monthly/ quarterly/ every 6 months) payments did (you/name) receive in interest/dividend income in 2014 from [FILL IN Q99A-R or Q99B-R]?**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q63c3**

**According to my calculations (you/name) received $(total) from interest/dividend income from [FILL IN Q99A-R or Q99B-R] in 2014. Does that sound about right?**

1 Yes

2 No

**Q63c4**

**What is your best estimate of the correct amount (you/NAME) received from interest payments during 2014?**

PREVIOUS ENTRIES: Q63c: (amount)
 Q63cp: (periodicity)
 Q63c2: (number of pay periods)

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**CAPGDAMT**

**How much did (you/name) receive in capital gains in 2014?**

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**CAPGDAMTrn1**

**Could you tell me if (name/you) received:**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**for the TOTAL yearly amount in capital gains during 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**CAPGDAMTrn2**

**Did (name/you) receive:**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in capital gains during 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

## PROPERTY INCOME (Amounts)

**Q65c**

**How much did (name/you) receive in income from rent (roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts fill from Q65A1-3) AFTER EXPENSES during 2014?**

  Separate amounts for joint ownership if response is "Broke Even" then enter 1.
   Enter dollar amount

 If already included in amount reported for another household member,

 or if response is "None",

 or if response is "Lost Money"

 press <Enter> key

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q65c\_Char**

  Enter "A" for Already included

  Enter "L" for Lost Money

 Enter "X" for None

\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q65cL**

  Enter amount of money lost in 2014.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q65crn1**

**Could you tell me if (name/you) received:**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in income from rent (roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts fill from Q65A1-3) AFTER EXPENSES during 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q65crn2**

**Did (name/you)receive:**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in income from rent (roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts fill from Q65A1-3) AFTER EXPENSES during 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q65cp**

**Is this a weekly, every other week, twice a month, monthly, quarterly, or yearly amount?**

1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly

7 Yearly

**Q65c2**

**What is your best estimate of (name's/your) ANNUAL net income from rent (roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts) AFTER EXPENSES in 2014?**

 PREVIOUS ENTRIES:  Q65c: (amount)
  Q65cp: (periodicity)

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q65cC2**

 Do not read to the respondent.

 The annual rate appears out of range. The total income received from rent (roomers or boarders, estates, trusts, or royalties) was (amount) in 2014. Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q65c2L**

**What is your best estimate of (name/you) ANNUAL LOSS from rent (roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts fill from Q65A1-3) AFTER EXPENSES in 2014?**

 PREVIOUS ENTRIES:  Q65cL: (amount)
  Q65cp: (periodicity)

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## EDUCATIONAL ASSISTANCE (Amounts)

**Q69F88**

**How much did (name/you) receive in Pell Grants during 2014?**

 Enter annual amount only

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q69Frn1**

**Could you tell me if (name/you) received:**

**less than $1,000**

**between $1,000 and $3,000**

**or over $3,000**

**in Pell Grants during 2014?**

1. Less than $1,000
2. Between $1,000 and $3,000
3. Over $3,000

**Q69Frn2**

**Did (name/you) receive:**

**less than $100**

**between $100 and $500**

**or over $500**

**in Pell Grants during 2014?**

1. Less than $100
2. Between $100 and $500
3. Over $500

**Q66HP**

**What is the easiest way for you to tell us (name's/your) (other/blank) educational assistance during 2014; weekly, every other week, twice a month, monthly, or yearly?**

1. Weekly
2. Every other week (bi-weekly)
3. Twice a month
4. Monthly

7 Yearly

**Q66H**

**How much did (name/you) receive (weekly/every other week/ twice a month/ monthly/ ) in educational assistance during 2014?**

  Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q66H2**

**How many (weekly/every other week/ twice a month/ monthly) payments did (name/you fill Q66c) receive in educational assistance in 2014?**

 (1-12/1-24/1-26/1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q66Hrn1**

**Could you tell me if (name/you) received:**

**less than $1,000**

**between $1,000 and $3,000**

**or over $3,000**

**in educational assistance during 2014?**

1. Less than $1,000
2. Between $1,000 and $3,000
3. Over $3,000

**Q66Hrn2**

**Did (name/you) receive:**

**less than $100**

**between $100 and $500**

**or over $500**

**in educational assistance during 2014?**

1. Less than $100
2. Between $100 and $500
3. Over $500

**Q66HC2**

 Do not read to the respondent.

 The annual rate appears out of range. The total educational assistance received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q66H3**

**According to my calculations (name/you) received (total) altogether from educational assistance in 2014.** **Does that sound about right?**

1 Yes

2 No

**Q66H4**

**What is your best estimate of the correct amount (name/you) received from educational assistance during 2014?**

 Previous entries: Q66h: (amount)

Q66hp: (periodicity)
  Q66h2: (number of pay periods)

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## CHILD SUPPORT (Amounts)

**Q70cp**

**What is the easiest way for you to tell us (name's/your) child support payments;** **weekly, every other week, twice a month, monthly, or yearly?**

1. Weekly
2. Every other week (bi-weekly)
3. Twice a month
4. Monthly

7 Yearly

**Q70c**

**How much did (name/you) receive (weekly/ every other week/ twice a month/ monthly) in child support payments in 2014?**

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q70c2**

**How many (weekly/every other week/ twice a month/ monthly) child support payments did (name/you) receive in 2014?**

 (1-12/1-24/1-26/1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q70c1rn1**

**Could you tell me if (name/you fill Q70b) received:**

**less than $10,000**

**between $10,000 and $20,000**

**or over $20,000**

**in child support payments in 2014?**

1. Less than $10,000
2. Between $10,000 and $20,000
3. Over $20,000

**Q70c1rn2**

**Did (name/you) receive:**

**less than $1,000**

**between $1,000 and $5,000**

**or over $5,000**

**in child support payments in 2014?**

1. Less than $1,000
2. Between $1,000 and $5,000
3. Over $5,000

**Q70cC2**

 Do not read to the respondent.

 The annual rate appears out of range. The total child support payments received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q70c3**

**According to my calculations (name/you) received (total) altogether from child support payments in 2014.** **Does that sound about right?**

1 Yes

2 No

**Q70c4**

**What is your best estimate of the correct amount (name/you) received from child support payments during 2014?**

  PREVIOUS ENTRIES: Q70c: (amount)
  Q70cp: (periodicity)
  Q70c2: (number of pay periods)

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## REGULAR FINANCIAL ASSISTANCE (Amounts)

**Q72cp**

**What is the easiest way for you to tell us (name's/your) regular financial assistance; weekly, every other week, twice a month, monthly, or yearly?**

1. Weekly
2. Every other week (bi-weekly)
3. Twice a month
4. Monthly

7 Yearly

**Q72c**

**How much did (name/you) receive (weekly/every other week/twice a month/ monthly) in regular financial assistance in 2014?**

  Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q72c2**

**How many (weekly/every other week/twice a month/monthly) payments did (name/you) receive in regular financial assistance in 2014?**

 (1-12/1-24/1-26/1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q72crn1**

**Could you tell me if (name/you) received:**

**less than $1,000**

**between $1,000 and $3,000**

**or over $3,000**

**in regular financial assistance in 2014?**

1. Less than $1,000
2. Between $1,000 and $3,000
3. Over $3,000

**Q72crn2**

**Did (name/you) receive**

**less than $100**

**between $100 and $500**

**or over $500**

**in regular financial assistance in 2014?**

1. Less than $100
2. Between $100 and $500
3. Over $500

**Q72cC2**

 Do not read to the respondent.

 The annual rate appears out of range. The total regular financial assistance payments received in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q72c3**

**According to my calculations (name/you) received (total) altogether from regular financial assistance in 2014.** **Does that sound about right?**

1 Yes

2 No

**Q72c4**

**What is your best estimate of the correct amount (name/you fill) received from regular financial assistance during 2014?**

PREVIOUS ENTRIES:  Q72c: (amount)
Q72cp: (periodicity)
Q72c2: (number of pay periods)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## OTHER MONEY INCOME (Amounts)

**Q731P**

**What is the easiest way for you to tell us (name's/your) income from (fill from Q73A1Rc);**

**weekly, every other week, twice a month, monthly, or yearly?**

1. Weekly
2. Every other week (bi-weekly)
3. Twice a month
4. Monthly

7 Yearly

**Q731**

**How much did (name/you) receive (weekly/every other week/twice a month/ monthly) in income from (fill from Q73A1Rc) during 2014?**

 Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q7312**

**How many (weekly/every other week/twice a month/monthly) payments did (name/you) receive in income from (fill from Q73A1Rc) during 2014?**

 (1-12/1-24/1-26/1-52)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q73rn1**

**Could you please tell me if (name/you) received:**

**less than $1,000**

**between $1,000 and $3,000**

**or over $3,000**

**in income not already covered?**

1. Less than $1,000
2. Between $1,000 and $3,000
3. Over $3,000

**Q73rn2**

**Did (name/you) receive:**

**less than $100**

**between $100 and $500**

**or over $500**

**in income not already covered?**

1. Less than $100
2. Between $100 and $500
3. Over $500

**Q731C2**

 Do not read to the respondent.

 The annual rate appears out of range. The total income from (fill from Q73A1Rc)in 2014 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

**Q7313**

**According to my calculations (name/you) received (total) altogether from (fill from Q73A1Rc) in 2014.**

**Does that sound about right?**

1 Yes

2 No

**Q7314**

**What is your best estimate of the correct amount (name/you) received in income from (fill from Q73A1Rc) in 2014?**

 PREVIOUS ENTRIES: Q731: (amount)
Q731P: (periodicity)
Q7312: (number of pay periods)

 Enter dollar amount
\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

# HEALTH INSURANCE

## INTRODUCTION TO HEALTH INSURANCE SECTION

**HINTRO**

**These next questions are about health coverage between January 1, 2014 and now.**

  Press 1 to Continue

1 Enter 1 to Continue

**PINTRO**

 **First I'm going to ask about (name's/your) health coverage.**

  Press 1 to Continue

1 Enter 1 to Continue

**FHINTRO**

 **Next, I'm going to ask about (name's/your) health coverage.**

  Press 1 to Continue

## CURRENT COVERAGE

**MCARE1**

?[F1]

**Medicare is health insurance for people 65 years and older and people under 65 with disabilities. (Are/Is) (name/you) NOW covered by Medicare?**

 Code Medicare Parts A, B, and C and Medicare Advantage as "Yes"

1 Yes

2 No

**ANYCOV**

 **(Do/Does) (name/you) NOW have any type of health plan or health coverage?**

1 Yes

2 No

**MEDI**

?[F1]

**(Are/Is/Was/Were) (name/you) covered by Medicaid, Medical Assistance, or (CHIP/or Medicare)?**

1 Yes

2 No

**OTHGOVT**

**(Are/Is) (name/you) NOW covered by a state or government assistance program that helps pay for healthcare, such as: State Medicaid, CHIP, Exchange/Portal, or other State Health program?**

 Stop reading list if respondent says "YES"

1 Yes

2 No

**VET**

 **(Are/Is) (name/you) NOW covered by Veteran's Administration (VA) care?**

1 Yes

2 No

**VERIFY**

**I recorded that (name/you) (are/is) not currently covered by a health plan. Is that correct?**

1 Yes, is NOT covered

2 No, is covered

## TYPE OF COVERAGE

**SRCEGEN**

?[F1]

 ASK OR VERIFY

**For the coverage (name/you) (have/has/had) NOW, (do/does/did) (you/he/she) get it through a job, the government or state, or some other way?**

|  |  |  |
| --- | --- | --- |
| **1. JOB**  | **2. GOVERNMENT OR STATE**  | **3. OTHER WAY** |
| Former job/Retiree  | Medical Assistance  | Privately purchased |
| Union  | Medicaid  | Parent or spouse |
| Spouse/parent's job  | Medicare (Parts A+B; Part C)  | Medicare Supplements |
| Job with the government  | Medicare Advantage  | Exchange plan/Marketplace |
| COBRA  | State-provided health coverage  | Group or association |
| TRICARE/TRICARE For Life  | VA Care/CHAMPVA/other military | School |

 IF RESPONDENT CHOOSES MORE THAN ONE: Let's talk about one plan at a

 time. Which would you like to tell me about first?

 [ If respondent is not covered, go back to VERIFY and select "Yes"]

1 Job (current or former)

2 Government or State

3 Some other way

**SRCEDEPDIR**

 ASK OR VERIFY

**(Do/Does/Did) (name/you) get that coverage through a parent or spouse, (do/does/did) ( you/he/she) buy it (yourself/himself/herself), or (do/does/did) (you/he/she) get it some other way?**

|  |  |  |
| --- | --- | --- |
| **1. PARENT OR SPOUSE**  | **2. BUY IT DIRECTLY**  | **3. SOME OTHER WAY** |
| Parent  | Buy it  | Former employer |
| Spouse  | Parent or spouse buys it  | Group or association |
|  | Medicare Supplement  | Indian Health Service |
|  |  | School |

1 Parent or spouse

2 Buy it

3 Some other way

**SRCEOTH**

 ASK OR VERIFY

**(Do/Does/Did) (name/you) get it through a former employer, a union, a group or association, the Indian Health Service, a school, or some other way?**

1 Former employer

2 Union

3 Group or association

4 Indian Health Service

5 School

6 Some other way

**JOBCOV**

 (**Is/Was) that coverage related to a JOB with the government or state?**

 READ IF NECESSARY: Include coverage through FORMER employers and unions,

 and COBRA plans.

1 Yes

2 No

**MILPLAN**

 ASK OR VERIFY

**(Is/Was) that plan related to military service in any way?**

  Examples of military plans include:

- VA Care

- TRICARE

- TRICARE for Life

- CHAMPVA

- Other military care

1 Yes

2 No

**GOVTYPE**

?[F1]

 ASK OR VERIFY

**(Is/Was) that coverage Medicaid, CHIP, Medicare, a plan through the military, or some other program?**

  Code Medicare Parts A, B, and C and Medicare Advantage as "Medicare"

 IF RESPONDENT CHOOSES MORE THAN ONE: Let's talk about one plan at a

 time. Which would you like to tell me about first?

1 Medicaid or Medical Assistance

2 CHIP

3 Medicare

4 Military

5 Other

**MILTYPE**

 ASK OR VERIFY

**(Is/Was) that plan through TRICARE, TRICARE for Life, CHAMPVA, VA Care, military health care, or something else?**

1 TRICARE

2 TRICARE for Life

3 CHAMPVA

4 Veterans Administration (VA) care

5 Military health care

6 Other

**POLHOLDER**

 ASK OR VERIFY

**Whose name (is/was) the policy in? (Who (is/was) the policyholder?)**

1-16 Name on roster

17 Someone living outside the household

Enter persons line number (1-16), or 17 for person not in the household

**SRCEPTSP**

 ASK OR VERIFY

**(Do/Did) they get that coverage through their job, (do/did) they buy it themselves, or (do/did) they get it some other way?**

1 Job (current or former)

2 Buy it

3 Some other way

**GOVPLAN**

 ASK OR VERIFY

**What do you call the program?**

 IF RESPONDENT ANSWERS WITH INSURANCE COMPANY NAME: OK, so

 that would be the plan name. What do you call the program? Some examples of

 programs in (state) are [read full list below].

1 Medicaid

2 Medical Assistance

3 Indian Health Service (IHS)

4-12 State Medicaid Programs Names

13-15 State Exchange Programs Names

16 Plan through State Exchange Portal

17 Other government plan

18 Other (please specify)

**MISCSPEC**

 Please Specify

 Write in plan name

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**PORTAL**

 ASK OR VERIFY

**(Is/Was) that coverage through (State Exchange Portal Name), which may also be known as (State Exchange Program Name 1, Name 2, Name 3)?**

1 Yes

2 No

**EXCHTYPE**

 ASK OR VERIFY

**What do you call it – State Exchange Program (Portal, Name 1, Name 2, Name 3)?**

1-4 State Exchange Programs Names

**HIPAID**

**(Does/Did) (your/policyholder name's/the policyholder’s) employer or union pay for all, part, or none of the health insurance premium?**

 Report here employer's contribution to employee's health insurance premiums, not the

 employee's medical bills.

1 All

2 Part

3 None

**SHOP**

**Small businesses can offer health coverage to their employees through (State Exchange SHOP Portal Name). (Is/Was) the coverage at all related to (State Exchange SHOP Portal Name), (such as State SHOP Name 1, Name 2, Name 3)?**

1 Yes

2 No

**POLHOLDER2**

 ASK OR VERIFY

**Whose name (is/was) the policy in? (Who [is/was] the policyholder?)**

1-16 Name on roster

17 Someone living outside the household

Enter persons line number (1-16), or 17 for person not in the household

**PREMYN**

 **Is there a monthly premium for this plan?**

 A monthly premium is a fixed amount of money people pay each month to have health coverage. It does not include copays or other expenses such as prescription costs.

1 Yes

2 No

**PREMSUBS**

 **Is the cost of the premium subsidized based on (your/family) income?**

 A monthly premium is a fixed amount of money people pay each month to have health coverage. It does not include copays or other expenses such as prescription costs.

 Subsidized health coverage is insurance with a reduced premium.  Low and middle

 income families are eligible to receive tax credits that allow them to pay lower

 premiums for insurance bought through healthcare exchanges or marketplaces.

1 Yes

2 No

## MONTHS OF COVERAGE

**BEFORAFT**

 **Did (name's/your) coverage from (plan type) start before January 1, 2014?**

  READ IF NECESSARY: Your best estimate is fine.

 (READ IF NECESSARY:  If (policyholder) switched employers or plans through

 (your/their) employer, consider it the same plan.)

 (READ IF NECESSARY: If (policyholder) switched plans that (you/he/she)

 (buy/buys), consider it the same plan.)

1 Yes

2 No

**MNTHBEG1/2**

 **In which month did (that/this) coverage start?**

 READ IF NECESSARY: Your best estimate is fine.

 (READ IF NECESSARY:  If (policyholder) switched employers or plans through

 (your/their) employer, consider it the same plan.)

 (READ IF NECESSARY: If (policyholder) switched plans that (you/he/she)

 (buy/buys), consider it the same plan.)

  This question refers to (plan type).

1 January

2 February

3 March

4 April

5 May

6 June

7 July

8 August

9 September

10 October

11 November

12 December

**YEARBEG**

 ASK OR VERIFY

**Which year was that?**

 (READ IF NECESSARY:  If (policyholder) switched employers or plans through

 (your/their) employer, consider it the same plan.)

 (READ IF NECESSARY: If (policyholder) switched plans that (you/he/she)

 (buy/buys), consider it the same plan.)

  This question refers to (plan type).

1 2014

2 2015

**CNTCOV**

 **Has it been continuous since (beginning month)?**

 (READ IF NECESSARY:  If (policyholder) switched employers or plans through

 (your/their) employer, consider it the same plan.)

 (READ IF NECESSARY: If (policyholder) switched plans that (you/he/she)

 (buy/buys), consider it the same plan.)

 READ IF NECESSARY: If the gap in coverage was less than 3 weeks, consider the

 coverage "continuous."

 This question refers to (plan type).

1 Yes

2 No

**SPELLADD**

**I have recorded that (name/you) (was/were) covered by (plan type) in (months of coverage). Were there any OTHER months between January 2014 and now that (name/you) (was/were) also covered by (plan type)?**

1 Yes

2 No

**ANYTHIS**

 **Which months (was/were) (name/you) covered by (plan type) THIS year -- in 2015?**

1 January 2015

2 February 2015

3 March 2015

4 April 2015

20 All months of 2015

21 No months of 2015

**ANYLAST**

 **Which months (was/were) (name/you) covered by (plan type) LAST year -- in 2014?**

1 January

2 February

3 March

4 April

5 May

6 June

7 July

8 August

9 September

10 October

11 November

12 December

20 All months from January 2014 until December 2014

21 No months from January 2014 until December 2014

**WMNTHS**

**Which months between January 2014 and now (was/were) (name/you) covered by (plan type)?**

1 January 2014

2 February 2014

3 March 2014

4 April 2014

5 May 2014

6 June 2014

7 July 2014

8 August 2014

9 September 2014

10 October 2014

11 November 2014

12 December 2014

13 January 2015

14 February 2015

15 March 2015

16 April 2015

20 All months from January 2014 until now

21 No months from January 2014 until now

## OTHER HOUSEHOLD MEMBERS

**OTHMEMB**

**Between January 1, 2014 and now, was anyone in the household other than (name/you) ALSO covered by (plan type)?**

1 Yes

2 No

**COVWHO**

 **Who else was covered? Who else was covered by (plan type)?**

  PROBE: Anyone else?

0 No one listed

1-16 Person 1 through 16’s name

96 All persons listed

**SAMEMNTHS**

 **(Were/Was) (name/names) also covered from January 2014 until now?**

  This question refers to (plan type)

1 All also covered from January 2014 until now

2 None covered from January 2014 until now

**MNTHS\_P(1-16)M**

**Which months between January 2014 and now was (NAME) covered? [How about (NAME)?]**

  This question refers to (plan type)

1 January 2014

2 February 2014

3 March 2014

4 April 2014

5 May 2014

6 June 2014

7 July 2014

8 August 2014

9 September 2014

10 October 2014

11 November 2014

12 December 2014

13 January 2015

14 February 2015

15 March 2015

16 April 2015

20 All months from January 2014 until now

21 No months from January 2014 until now

**OTHOUT**

 **Does that plan cover anyone living outside this household?**

1 Yes

2 No

**OTHWHO**

 **How old are they -- under 19, 19-25 or older than 25?**

  Mark all that apply

1 Under 19

2 19-25 years old

3 Older than 25

## ADDITIONAL PLANS

**ADDGAP**

**So far, I have recorded that (name/you) (was/were) NOT covered in (months of no coverage). (Were/Was) (name/you) covered by any type of health plan or health coverage in (those months/that month)?**

 READ IF NECESSARY: Do not include plans that cover only one type of care, such

 as dental or vision plans.

1 Yes

2 No

**ADDOTH**

Other than (plan type[s]), (were/was) (name/you) covered by any other type of health plan or health coverage AT ANY TIME between January 1, 2014 and now?

 READ IF NECESSARY: Do not include plans that cover only one type of care, such

 as dental or vision plans.

1 Yes

2 No

## EMPLOYER-SPONSORED INSURANCE OFFERS AND TAKEUP

**ESIINTRO**

**Earlier I recorded that (name/you) (are/is) employed but (do/does) not have health coverage through (your/his/her) job.**

1 Enter 1 to continue

**OFFER**

 **Does (employer name) offer a health insurance plan to any of its employees?**

1 Yes

2 No

**COULD**

 **Could (name/you) be in this plan if (you/he/she) wanted to?**

1 Yes

2 No

**WNTAKE**

 **Why (aren't/isn't) (you/he/she) in this plan?**

  Choose all that apply

1 Covered by another plan

2 Traded health insurance for higher pay

3 Too expensive

4 Don't need health insurance

5 Have a pre-existing condition

6 Haven't yet worked for this employer long enough to be covered

7 Contract or temporary employees not allowed in plan

8 Other/specify

**WNTAKESPEC**

 **Please specify other reason why not in the plan**

**WNELIG**

 **Why not? Why can't (name/you) be in this plan if (you/he/she) wanted to?**

  Choose all that apply

1 Don't work enough hours per week or weeks per year

2 Contract or temporary employees not allowed in plan

3 Haven't yet worked for this employer long enough to be covered

4 Have a pre-existing condition

5 Too expensive

6 Other/specify

**WNELIGSPEC**

 **Please specify other reason why not eligible.**

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## HEALTH STATUS

**HealthStatus\_Intro**

**An important factor in evaluating a person's or family's health insurance situation is their current health status and/or the current health status of other family members.**

Enter 1 to Continue

**HealthStatus**

**Would you say (name's/your) health in general is excellent, very good, good, fair, or poor?**

1 Excellent

2 Very good

3 Good

4 Fair

5 Poor

## MEDICAL EXPENDITURES

**MedExp\_Intro**

 **Next I would like to ask about out-of-pocket medical expenses during 2014.**

  Press 1 to Continue

1. Enter 1 to continue

**HIPREM**

**[Earlier I recorded that (your/name’s) employer or union did not pay for (your/his/her) entire health insurance premium.] Last year, how much did (you/name) pay out-of-pocket for ALL health insurance premiums [covering (yourself/himself/herself) or others in the household]? Include both comprehensive and supplemental plans (such as vision and dental insurance).**

**[What about (you/name)?]**

**(Include prescription drug insurance such as Medicare Part D premiums and Medicare Advantage premiums. DO NOT include Medicare Part B premiums.)**

  Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**MEDAMT**

?[F1]

**Last year, how much was paid out-of-pocket for (your/name’s) OWN medical care, such as copays for doctor and dentist visits, diagnostic tests, prescription medicine, glasses and contacts, and medical supplies?**

**[What about (you/name)? Last year, how much was paid out-of-pocket for (your/name’s) OWN medical care, such as copays for doctor and dentist visits, diagnostic tests, prescription medicine, glasses and contacts, and medical supplies?]**

**Include any amount paid out-of-pocket on (your/his/her) behalf by anyone in this household.**

 Enter dollar amount

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**OTCMEDAMT**

**Last year, how much was paid out-of-pocket for (your/name’s) non-prescription healthcare products such as vitamins, allergy and cold medicine, pain relievers, quit smoking aids, AND anything else not yet reported?

[What about (you/name)? Last year, how much was paid out-of-pocket for (your/name’s) non-prescription healthcare products such as vitamins, allergy and cold medicine, pain relievers, quit smoking aids, AND anything else not yet reported?]**

**Include any amount paid out-of-pocket on (your/his/her) behalf by anyone in this household.**

 Enter dollar amount

 If unsure of the amount, a best guess is acceptable.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

# EMPLOYER’S PENSION PLAN

**Q74a**

**Other than Social Security did (ANY) employer or union that (name/you) worked for in 2014 have a pension or other type of retirement plan for any of its employees?**

1. Yes
2. No

**Q74b**

**(Were/Was) (name/you) included in that plan?**

1. Yes
2. No

# LOW INCOME ITEMS

## SCHOOL LUNCHES

**Q80**

**During 2014 which of the children ages 5 to 18 in this household usually ate a complete lunch offered at school?**

 Probe: Anyone else?

 Enter all that apply, separate using the space bar or a comma.

 Enter 96 for All

 Enter 0 for None

Enter persons line number (1-16)

**Q83**

**During 2014 which of the children in this household received free or reduced priced lunches because they qualified for the Federal School Lunch Program?**

   Probe: Anyone else?

   Enter all that apply, separate using the space bar or a comma.

   Enter 96 for All

   Enter 0 for None

Enter persons line number (1-16)

## PUBLIC HOUSING

**Q85**

**Is this public housing, that is, is it owned by a local housing authority or other public agency?**

1. Yes
2. No

**Q86**

**Are you paying lower rent because the Federal, State, or local government is paying part of the cost?**

1. Yes
2. No

**SPHS8**

**Is this through Section 8 or through some other government program?**

1. Section 8
2. Some other government program
3. Not sure

## WOMEN, INFANTS, AND CHILDREN NUTRITION PROGRAM (WIC)

**SWRWIC**

**At any time during 2014, (was/were) (you/ anyone in this household) on WIC, the Women, Infants, and Children Nutrition Program?**

1. Yes
2. No

**SWRW**

**Who received WIC for themselves or on behalf of a child?**

 Enter all that apply, separate using the space bar or a comma.

 Probe: Anyone else?

Enter persons line number (1-16)

## ENERGY ASSISTANCE

**Q93**

**The government has an energy assistance program which helps pay heating and cooling costs. This assistance can be received directly by the household or it can be paid directly to the electric company, gas company, or fuel dealer.**

**In 2014, (have you/has this household) received assistance of this type from the federal, state, or local government?**

1. Yes
2. No

**Q93pr1**

**Do you remember receiving an additional or unexpected check that was sent during the year to help pay heating or cooling costs?**

1. Yes
2. No

**Q93pr2**

**Was it used to pay heating or cooling costs?**

1. Yes
2. No

**Q94**

 **Altogether, how much energy assistance has been received in 2014?**

 Enter annual amount only

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Q94rn1**

**Could you tell me if (name/you) received:**

**less than $1,000**

**between $1,000 and $3,000**

**or over $3,000**

**in energy assistance during 2014?**

1. Less than $1,000
2. Between $1,000 and $3,000
3. Over $3000

**Q94rn2**

**Did (name/you) receive:**

**less than $100**

**between $100 and $500**

**or over $500**

**in energy assistance during 2014?**

1. Less than $100
2. Between $100 and $500
3. Over $500

# MIGRATION

## 5-Year Migration

**M5GSAM**

**(Were/Was) (reference person's name/you) living in this house (or apartment) five years ago?**

1. Yes, this house (apt)
2. No, different house in U.S.
3. No, outside the U.S.

**M5GPLC**

**Where did (reference person's name/you) live five years ago?**

 Name of city/town/post office

 Current: (city)
 Enter correct city/town/post office or press ENTER for SAME

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**M5GSTA**

?[F1]

**Where did (reference person's name/you) live five years ago?**

 Name of State

 Current: (state)
 Enter W for person living on a ship at sea
 Enter correct State or press ENTER for SAME

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**M5GZIP**

**Where did (reference person's name/you) live five years ago?**

  Zip Code
 Current: (zip)
  Enter correct Zip Code or press ENTER for SAME

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**M5GCLM**

**Did (reference person's name/you) live inside the city limits of (place name)?**

1. Yes, inside city limits
2. No, outside city limits or post office name only

**M5GCOU**

**What (county/parish) is (place name) in?**

 Enter "IND CITY" if an independent city, not a county

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**S\_M5GCN1**

**What country did (reference person's name/you) live in one year ago?**

**M5GM**

**Which of the other members of this household did NOT live with (reference person's name/you) five years ago?**

 PROBE: Anyone else?

 Enter all that apply, separate using the space bar or a comma.

Enter persons line number (1-16)

**N5TSAM**

**Did (name/you) live in this house (apartment) five years ago?**

1. Yes , this house
2. No, different house in U.S.
3. No, outside the U.S.

**N5TPLC**

**Where did (name/you) live five years ago?**

 Name of city/town/post office

 Current: (city) Enter correct city/town/post office or

 Press ENTER for SAME

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**N5TSTA**

?[F1]

**Where did (name/you) live five years ago?**

 Name of State
   Current: (state)
   Enter correct State or press ENTER for SAME
\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**N5TZIP**

**Where did (name/you) live five years ago?**

 Zip Code Current: (zip)

 Enter correct zip code or

 Press ENTER for SAME

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**N5TCLM**

**Did (name/you) live inside the city limits of (place name)?**

1. Yes, inside city limits
2. No, outside city limits or post office name only

**N5TCOU**

**What (county/parish) is (place name) in?**

 Enter "IND CITY" if an independent city, not a county

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**S\_N5TCN1**

**What country did (name/you) live in five years ago?**

## 1- Year Migration

**MIGSAM**

**(Were/Was) (reference person's name/you) living in this house (or apartment) one year ago?**

1. Yes, this house (apt)
2. No, different house in U.S.
3. No, outside the U.S.

**MIGPLC**

**Where did (reference person's name/you) live one year ago?**

 Name of city/town/post office

 Current: (city)
 Enter correct city/town/post office or press ENTER for SAME

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**MIGSTA**

?[F1]

**Where did (reference person's name/you) live one year ago?**

 Name of State

 Current: (state)
 Enter W for person living on a ship at sea
 Enter correct State or press ENTER for SAME

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**MIGZIP**

**Where did (reference person's name/you) live one year ago?**

  Zip Code
 Current: (zip)
  Enter correct Zip Code or press ENTER for SAME
\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**MIGCLM**

**Did (reference person's name/you) live inside the city limits of (place name)?**

1. Yes, inside city limits
2. No, outside city limits or post office name only

**MIGCOU**

**What (county/parish) is (place name) in?**

 Enter "IND CITY" if an independent city, not a county

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**S\_MIGCN1**

**What country did (reference person's name/you) live in one year ago?**

**MI1RES**

**What was [your/name’s] main reason for moving to this house (apartment)?**

 The answer categories are separated into the following groups:

FAMILY-RELATED REASONS 1-3

EMPLOYMENT-RELATED REASONS 4-8

HOUSING-RELATED REASONS 9-13

OTHER REASONS 14-18

1. change in marital status
2. to establish own household
3. other family reason
4. new job or job transfer
5. to look for work or lost job
6. to be closer to work/easier commute
7. retired
8. other job-related reason
9. wanted to own home, not rent
10. wanted new or better house/ apartment
11. wanted better neighborhood/less crime
12. wanted cheaper housing
13. foreclosure/eviction
14. other housing reason
15. to attend or leave college
16. change of climate
17. health reasons
18. natural disaster (hurricane, tornado, etc.)
19. other reason (specify)

**MI1s**

**What was the reason for moving?**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**MIGALL**

**(There are (number) other persons in this household ages 1 year or over/ )
Did (all of these persons/this person) live with (reference person's name/you)** **(in this house/in City, State/outside the U.S.) one year ago?**

1. Yes, all lived with (reference person's name/you)
2. No, some or all did not live with (reference person's name/you)

**MIGM**

**Which of the other members of this household did NOT live with (reference person's name/you) one year ago?**

 PROBE: Anyone else?

 Enter all that apply, separate using the space bar or a comma.

Enter persons line number (1-16)

**NXTSAM**

**Did (name/you) live in this house (apartment) one year ago?**

1. Yes , this house
2. No, different house in U.S.
3. No, outside the U.S.

**NXTPLC**

**Where did (name/you) live one year ago?**

 Name of city/town/post office

 Current: (city) Enter correct city/town/post office or

 Press ENTER for SAME

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**NXTSTA**

?[F1]

**Where did (name/you) live one year ago?**

 Name of State
   Current: (state)
   Enter correct State or press ENTER for SAME
\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**NXTZIP**

**Where did (name/you) live one year ago?**

 Zip Code Current: (zip)

 Enter correct zip code or

 Press ENTER for SAME

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**NXTCLM**

**Did (name/you) live inside the city limits of (place name)?**

1. Yes, inside city limits
2. No, outside city limits or post office name only

**NXTCOU**

**What (county/parish) is (place name) in?**

 Enter "IND CITY" if an independent city, not a county

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**S\_NXTCN1**

**What country did (name/you) live in one year ago?**

**NX1RES**

**What was (name’s/your) main reason for moving to this house (apartment)?**

 The answer categories are separated into the following groups:

FAMILY-RELATED REASONS 1-3

EMPLOYMENT-RELATED REASONS 4-8

HOUSING-RELATED REASONS 9-13

OTHER REASONS 14-18

1. change in marital status
2. to establish own household
3. other family reason
4. new job or job transfer
5. to look for work or lost job
6. to be closer to work/easier commute
7. retired
8. other job-related reason
9. wanted to own home, not rent
10. wanted new or better house/ apartment
11. wanted better neighborhood/less crime
12. wanted cheaper housing
13. foreclosure/eviction
14. other housing reason
15. to attend or leave college
16. change of climate
17. health reasons
18. natural disaster (hurricane, tornado, etc.)
19. other reason (specify)

**NX1OTH**

**What was the reason for moving?**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**SUNITS**

  Ask if necessary

**How many housing units are in your building?**

1. Only one
2. Two
3. Three or four
4. Five to nine
5. Ten or more

# SUPPLEMENTAL POVERTY MEASURE

## PROPERTY VALUE/PRESENCE OF MORTGAGE

**VALPROP**

**About how much do you think this (house and lot/apartment/mobile home)
would sell for if it were for sale?** Enter dollar amount

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**VALPROPR**

**Could you tell me if (name/you) think this (house and lot/apartment/mobile home) would sell for:**

**less than $100,000**

**between $100,000 and $250,000**

**between $250,000 and $500,000**

**or $500,000 or more?**

1. Less than $100,000
2. Between $100,000 and $250,000
3. Between $250,000 and $500,000
4. $500,000 or more

**MORTYN**

**Not counting home equity loans, do you or any other member of this household have a mortgage, deed of trust, contract to purchase, or similar debt on THIS property?**

1 Yes

2 No

**SMORTYN**

**Do you or any member of this household have a second mortgage or a home equity loan on THIS property?**

1 Yes, home equity loan.

2 Yes, second mortgage.

3 Yes, second mortgage and home equity loan.

4 No

## CHILD CARE

**Q95**

**Now we want to ask about some of your expenses for children.**

**Did (you/ anyone in this household) PAY for the care of (your/their) (child/children) while (you/they) worked in 2014?**

Include: All child care expenses including preschool and nursery school expenses,
before and after school care, and summer care.
 Do not include: cost of kindergarten or grade/elementary school.

1. Yes
2. No

**Q95A**

**Which children needed care while their parents worked?**

 Enter all that apply, separate using the space bar or a comma.

  Probe: Anyone else?

  Enter 96 for All persons

 Enter persons line number (1-16)

**CCFREQ**

**What is the easiest way for you to tell us how much (you/you and others in this household) paid for child care while (you/they) worked in 2014: weekly, every other week, twice a month, monthly, or yearly?**

1 Weekly

2 Every other week

3 Twice a month

4 Monthly

7 Yearly

**CCAMT**

**How much did (you/they) pay for child care?**

 Include child care payments made for all children in the household.

 For example, if there are two adults in the household with childcare
expenses use the total paid by both adults.  Do not try to separate
the payments. Record one total for the entire household.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**CCNUMPAY**

**How many (weekly/every other week/twice a month/monthly) payments did (you/they) make during 2014?**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**CCTOT**

**Then (you/they) paid (total dollar amount) altogether in child care while (you/they) worked during 2014.  Does that sound about right?**

1 Yes

2 No

**CCEST**

**What is your best estimate of the correct amount (you/they) paid for child care while (you/they) worked in 2014?**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## CHILD SUPPORT PAID

**CSPCHILD**

**Does anyone in this household have any children who lived elsewhere with their other parent or guardian at anytime during 2014?**

1 Yes

2 No

**CSPWHO**

**Who had children who lived elsewhere? Anyone else?** Enter line number Enter all that apply, separate using the space bar or a comma.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**CSPREQ**

**In 2014, (were/was) (name/you) required to pay child support?**

1 Yes

2 No

**CSPAMT**

**How much child support did (name/you) pay in 2014?**

* Enter dollar amount
* COUNT ALL FORMS OF CHILD SUPPORTS PAYMENTS, INCLUDING:

PAYMENTS MADE DIRECTLY TO THE OTHER PARENT/GUARDIAN;

PAYMENTS MADE THROUGH A COURT OR AGENCY; AND

PAYMENTS WITHHELD FROM THIS PERSON'S PAYCHECK

**Income Range Follow-up Questions**

The three levels of income range follow-up questions are:

1. High-range income follow-up brackets:
	* + - Less than $45,000
			- Between $45,000 and $60,000
			- $60,000 or more

If the respondent selects the lowest bracket (Less than $45,000), then the following ranges will be presented to the respondent:

* + - Less than $15,000
		- Between $15,000 and $30,000
		- $30,000 or more
1. Mid-range income follow-up questions:
* Less than $10,000
* Between $10,000 and $20,000
* $20,000 or more

If the respondent selects the lowest bracket (Less than $10,000), then the following ranges will be presented to the respondent:

* + - Less than $1,000
		- Between $1,000 and $5,000
		- $5,000 or more
1. Low-range income follow-up questions:
* Less than $1,000
* Between $1,000 and $3,000
* $3,000 or more

If the respondent selects the lowest bracket (Less than $1,000), then the following ranges will be presented to the respondent:

* + - Less than $100
		- Between $100 and $500
		- $500 or more

**Income Source and Follow-Up Question Range Level**

This table displays the income source and range level used in the follow-up range questions.

| **Source Screen** | **Income Source** | **Range Screen** | **Range Level** |
| --- | --- | --- | --- |
| Q48AA | Earnings from Longest Job | PUQ48AARN1 | High |
|
| Q48AAD | Longest Job: tips, bonuses, etc. | PUQ48AADRN1 | Low |
|
| Q48B | Earnings from Business/ Farm | PUQ48BRN1 | High |
|
| Q48BAD | Business/ Farm: tips, bonuses, etc. | PUQ48BADRN1 | Low |
|
| Q49B1D | Earnings from All Other Employers  | PUQ49B1DRN1 | Mid |
|
| Q49B1A | All Other Employers: tips, bonuses, etc.  | PUQ49B1ARN1 | Low |
|
| Q49B2 | Earnings from Any Other Business | PUQ49B2RN1 | Mid |
|
| Q49B4 | Earnings from Any Other Farm | PUQ49B4RN1 | Mid |
|
| Q51A1 | State or Federal Unemployment Compensation | PUQ51A11R1 | Mid |
|
| Q51A2 | Supplemental Unemployment Benefits | PUQ51A21R1 | Mid |
|
| Q51A3 | Union Unemployment or Strike Benefits | PUQ51A31R1 | Mid |
|
| Q52A | Worker's Compensation | PUQ52CR1 | Mid |
|
| Q56A | Social Security | PUQ656DRN1 | Mid |
|
| Q56F | Social Security for Children | PUQ56IRN1 | Mid |
|
| Q57A | Supplemental Security Income (SSI) | PUQ57CRN1 | Mid |
|
| Q57D | SSI for Children | PUQ57IRN1C | Mid |
|
| Q59AR | Disability Income (source 1) | PUQ61E1RN1 | Mid |
|
| Disability Income (source 2) | PUQ61E2RN1 |
|
| Q60A88 | Veteran's Payments (source 1) | PUQ60V1RN1 | Mid |
|
| Veteran's Payments (source 2) | PUQ60V2RN1 |
|
| Q58A | Survivor Benefits (source 1) | PUQ58E1RN1 | Mid |
|
| Survivor Benefits (source 2) | PUQ58E2RN1 |
|
| Survivor Benefits (source 3) | PUQ58E3RN1 |
|
| Q59A88, Q59A89 | Public Assistance/ TANF | PUQ59ERN1 | Low |
|
| Q87R, Q87AR | Food Assistance/ SNAP | HUQ90RN1 | Low |
|
| Q62AR | Pensions (source 1) | PUQ62E1RN1 | Mid |
|
| Pensions (source 2) | PUQ62E2RN1 |
|
| Q96AR | Annuities | PUANNEWRN1 | Mid |
|
| Q98Ar | Retirement Withdrawals/ Distributions (source 1) | PUDSTNEWR1 | Mid |
|
| Retirement Withdrawals/ Distributions (source 2) | PUDSTNEWR3 |
|
| Q97Cr | Retirement Interest (source 1) | PURETNEWRN1 | Low |
|
| Retirement Interest (source 2) | PURETNEWRN3 |
|
| Q99ARa | Checking Account Interest | PUQ63C1B | Low |
|
| Q99ARb | Savings Account Interest | PUQ63D1B  | Low |
|
| Q99ARc | Money Market Account Interest | PUQ63e1B  | Low |
|
| Q99ARd | CD Interest | PUQ63f1B  | Low |
|
| Q99ARe | Saving Bonds Interest | PUQ63g1b  | Low |
|
| Q99ARf | Stock Dividends | PUQ63h1b  | Low |
|
| Q99ARg | Any Other Interest | PUQ63i1b  | Low |
|
| CAPGDIS | Nonretirement Interest | PUCAPGDAMTRN1 | Mid |
|
| Q65A1, Q65A2, Q65A3 | Property Income | PUQ65CRN1 | Mid |
|
| Q66B | Pell Grant | PUQ69FRN1 | Low |
|
| Other Education Assistance | PUQ66HRN1 |
|
| Q70A | Child Support | PUQ70C1RN1 | Mid |
|
| Q72A | Regular Financial Assistance | PUQ72CRN1 | Low |
|
| Q73A1 | Other Money Income | PUQ73RN1 | Low |
|
| Q93 | Energy Assistance | HUQ94RN1 | Low |
|