



EXPORT-IMPORT BANK
OF THE UNITED STATES

Office of Management & Budget
Office of Information and Regulatory Affairs
725 17th Street, N.W.
Washington, D.C. 20038
Attn: Shagufta Ahmed

August 15, 2012

Reference: Emergency Justification for EIB 11-05 – Exporter’s Certificate for Loan Guarantee and Medium Term Insurance Programs

Dear Ms. Ahmed,

Export-Import (Ex-Im) Bank is requesting an emergency approval for form EIB 11-05 – Exporter’s Certificate for Loan Guarantee and Medium Term Insurance Programs, because the Bank is currently using this form without OMB approval. Ex-Im Bank’s borrowers, financial institution policy holders and guaranteed lenders provide this form to U.S. exporters, who certify to the eligibility of their exports for Ex-Im Bank support. For direct loans and loan guarantees, the completed form is required to be submitted at time of disbursement and held by either the guaranteed lender or Ex-Im Bank. For MT insurance, the completed forms are held by the financial institution, only to be submitted to Ex-Im Bank in the event of a claim filing. Ex-Im Bank believes that EIB 11-05 requires emergency approval in order to continue operation of its long- and medium-term financing programs. It is an integral component of the programs and is heavily used.

Ex-Im Bank developed the referenced form to obtain exporter certifications regarding the export transaction, content sourcing, and their eligibility to participate in USG programs. These details are necessary to determine the value and legitimacy of Ex-Im Bank financing support and claims submitted. It also provides the financial institutions a check on the export transaction’s eligibility at the time it is fulfilling a financing request.

Lack of an emergency approval of this form would preclude our ability to continue operation of its long- and medium-term financial institution programs. Accordingly, Ex-Im Bank requests emergency approval of EIB 11-05 in order to continue operation of these important export programs.

If you have any questions please contact either myself or Sharon Whitt.

Sincerely,

A handwritten signature in blue ink, appearing to be 'AM Freyre', written over a large, stylized blue scribble.

for

Angela Mariana Freyre
Senior Vice President and General Counsel
Export-Import Bank of the United States
811 Vermont Ave. N.W.
Washington DC 20571-0002